# B. Sc. Information Systems

Berlin School of Economics and Law Department 1: Business and Economics

# Bachelor's Thesis

# Detecting Gender Bias in English-German Translations using Natural Language Processing

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# Abstract

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# ${\bf Sperrvermerk}$

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# Contents

Li	st of	Figure	es	vi
Li	st of	Table	${f s}$	vii
1	Intr	oducti	ion	1
	1.1	Motiv	ation	1
		1.1.1	Social and Ethical Importance of Addressing Gender Bias	1
		1.1.2	Why Detection Systems Are Needed	2
	1.2	Proble	em Statement and Research Questions	2
	1.3	Scope		3
	1.4	Limita	ations	3
	1.5	Overv	iew of Chapters	4
2	The	oretic	al Background and Related Work	5
	2.1	Defini	tions	5
		2.1.1	Natural Language Processing vs. Machine Translation	6
		2.1.2	Bias in Society and its Manifestations	6
		2.1.3	Gender Bias in Machine Translation	7
	2.2	Relate	ed Works	9
		2.2.1	Literature Search Process	9
		2.2.2	Foundational studies	11
		2.2.3	Why the topic remains relevant $\dots \dots \dots \dots \dots \dots$	11
		2.2.4	Linguistic Challenges in English-German Translation	13
		2.2.5	German Gender-Fair Language	13
	2.3	Resear	rch Gaps	14
	2.4	Appro	each and Justification of the Technical Setup	15
		2.4.1	Binary Classification in NLP	15
		2.4.2	Transformer Architecture	15
		2.4.3	Language model: BERT	16
		2.4.4	Multilingual BERT	20

# Contents

		2.4.5 Interactive Demo	21
3	Met	thodology	22
	3.1	Goal of the project	22
	3.2	Workflow	22
	3.3	Dataset Handling	22
		3.3.1 Number of Samples	23
		3.3.2 Dataset Composition	23
		3.3.3 Final Dataset Summary	25
	3.4	Data Pre-processing	25
	3.5	Feature extraction	26
	3.6	Model Selection and Training	26
		3.6.1 Hyperparameters	26
	3.7	Evaluation	26
	3.8	Demo Application Design	26
4	Imp	blementation	27
	4.1	Project Structure	27
	4.2	Environment Setup	27
	4.3	Core components and their interaction	27
	4.4	Demo Result	27
Bi	bliog	graphy	28
	1	Prompt and Output for Pre-training/Fine-tuning Explanation	32

# List of Figures

2.1	Overview of Chapter 2 Structure	5
2.2	Regressive feedback loop of gender bias in MT	12
2.3	Frequency of different types of gender-inclusive language. Source: Waldendorf	
	(2024) p. 367	14
2.4	Transformer encoder-decoder architecture. The encoder (left) processes	
	input tokens $x_1, \ldots, x_m$ through: (1) a self-attention layer for contextual	
	relationships, (2) a feed-forward network for feature transformation, and (3)	
	residual connections with layer normalization. The decoder (right) generates	
	outputs by attending to both the encoder's representations and its previous	
	outputs $(y_0 \text{ to } y_{n-1})$ , producing the next-token probability distribution.	
	Figure and description adapted from Xiao and Zhu (2023), p. 6	17
2.5	BERT's encoder-only architecture. Figure by Smith (2024)	18
3.1	Workflow of the project	23
1	Google Translate assigns stereotypical genders to occupational roles	36
2	DeepL shows a similar bias in the same sentence, highlighting consistent	
	patterns across MT tools	36
3	Gender-specific translation by Google Translate for ambiguous pronouns	36

# List of Tables

2.1	Summary of gender bias scenarios in translation (original compilation)	8
2.2	Key concepts relevant to this thesis	10
3.1	Overview of available EN-DE datasets based on past works	24
3.2	Sample entries from the final training dataset	25

## 1 Introduction

Machine Translation (MT) helps millions of people communicate across languages, in daily life and in areas like healthcare, law, and business (Kappl 2025). Services like Google Translate handle over 200 million users every day (Prates et al. 2019; Shrestha and Das 2022). It is a fast-growing market. A report by SkyQuest (2025) valued it at 980 million USD in 2023, with projections reaching 2.78 billion USD. New and more advanced translation models keep appearing, and many of them are free to use. As a result, MT tools are now used to translate large volumes of content across domains.

With this widespread use, the output of MT systems increasingly shapes how people receive and interpret information. But automatic translations are not neutral. There is growing concern about the social effects of biased translations. One key issue is gender bias. MT systems are often trained on large datasets that reflect social norms and stereotypes. If the data contains gender bias, the system will likely reproduce it (Cho et al. 2019; Soundararajan and Delany 2024; Smacchia et al. 2024).

A common case is the use of gendered terms in translations of gender-neutral input. For example, the English sentence "The nurse is hard-working" does not say anything about gender. But a translation system may render it in German as "Die Krankenschwester ist fleißig," which uses the explicitly feminine term *Krankenschwester*. Similarly, "The surgeon is hard-working" may become "Der Chirurg ist fleißig," using the masculine form *Chirurg*. These choices add gendered assumptions that were not present in the original. Such patterns are not just technical side effects. They can reinforce stereotypes, especially when they appear in job ads, reports, or other public texts.

## 1.1 Motivation

#### 1.1.1 Social and Ethical Importance of Addressing Gender Bias

Academia has come to the consensus that MT systems do default to male pronouns when gender in the source sentence is ambiguous (Prates et al. 2019; Cho et al. 2019; Rescigno and Monti 2023). In addition, translations often reflect traditional roles, like associating "nurse" with women and "surgeon" with men. This can affect people's perceptions of jobs

and reinforce gender roles.

When used in formal contexts like job descriptions or reference letters, biased translations can shape how a candidate is perceived. If a system always assigns male pronouns to leadership roles and female terms to caregiving roles, it may disadvantage those who do not match those stereotypes (Bolukbasi et al. 2016). This is not just a personal issue. It can reduce diversity and go against international standards. Organizations like the United Nations, UNESCO, and the European Union stress the importance of gender equality and inclusive language, making gender equality one of the 17 Sustainable Development Goals for 2030 (Sczesny et al. 2016; United Nations 2023).

Language also shapes thought. Research shows that readers often interpret masculine forms as male-specific, even if they are supposed to be generic (Sczesny et al. 2016). Inclusive forms are more common in official documents, less so in everyday language. However, exposure matters. Frequent use of fair language makes it feel more normal. Detecting and addressing bias in MT can support this shift.

### 1.1.2 Why Detection Systems Are Needed

Current research on this topic tends to focus more on the quantitative measurement of gender bias (Rescigno and Monti 2023; Barclay and Sami 2024; Smacchia et al. 2024). Common methods include counting gendered forms in outputs and comparing them to demographic baselines or human expectations (Rescigno and Monti 2023; Prates et al. 2019; Savoldi et al. 2024). These are useful, but they do not help users identify specific biased translations in real-time. Evaluations are not enough for accountability.

Other domains, like facial recognition, have already seen progress in active bias detection. For example, Schwemmer et al. (2020) showed that systems tend to label women more accurately if they match stereotypical appearances (e.g., long hair). Some models even linked female images to words like "kitchen" or "cake" based on bias patterns in training data. For MT, a detection layer is still missing. Without such tools, biased translations are likely to spread unnoticed. A detection system could flag potential bias in real time, improving transparency and encouraging more careful use.

## 1.2 Problem Statement and Research Questions

**DRAFT NEED TO REWRITE AFTER IMPLEMENTATION** This thesis focuses on gender bias in English-to-German (EN-DE) MT. This language pair is widely used in research, with many open datasets and high-quality models available. It also involves a

grammatical shift: English has limited gender marking, while German assigns gender to many nouns and pronouns. This structural difference makes gender bias more visible and easier to study in the translation outputs.

The core problem boils down to the significant bias towards the masculine form in EN-DE MTs, sometimes consituting 93-96% of translations for isolated words (Lardelli et al. 2024). These outputs often reflect social stereotypes rather than objective translations, yet current systems offer no mechanism to detect or signal when such bias occurs (Rescigno and Monti 2023). To address this, this thesis deploys a blackbox approach to explore how fine-tuning a pre-trained multilingual BERT model can help detect gender bias in MT outputs. The model takes an input sentence and its corresponding German translation and predicts whether the translation introduces gender bias.

The translation system used is Opus-MT, an open-source neural MT model. It is widely used in research, supports EN-DE translation, and is trained on real-world corpora, making it suitable for studying translation bias (Tiedemann and Thottingal 2020). Translations are then passed through BERT, trained on a dataset I have constructed by combining and adapting several existing datasets from other researchers. The classifier is lightweight and efficient, aiming for transparent behavior and easy integration into other tools (Devlin et al. 2019). The final tool highlights biased parts in a simple web demo. The goal is not a perfect classifier but a working prototype that shows how such detection could be integrated into translation workflows.

The main research question is therefore: "How can a NLP-based binary classification model detect gender bias in English-German translations?".

## 1.3 Scope

WRITE AFTER IMPLEMENTATION PART This thesis focuses only on EN-DE MT. Other language pairs are out of scope.

#### 1.4 Limitations

WRITE AFTER IMPLEMENTATION PART It becomes especially difficult to detect when sentences contain multiple subjects, indirect references, or ambiguous pronouns. For example, as Barclay and Sami (2024) explain, the sentence "He went to see her mother" clearly implies three people, while "He went to see his mother" could refer to either two or three. These types of structures introduce ambiguity that makes annotation and evaluation

#### 1 Introduction

much harder. Creating a dataset that captures such linguistic complexity would require significant effort and careful control of variables. One broader limitation in building datasets for complex scenarios with multiple subjects is the difficulty of isolating the influence of each gendered entity (Lardelli et al. 2024). When working with natural language sources, it becomes hard to tell what caused the bias in the translation. Because of this, the focus of this thesis is on simpler sentence structures with a single subject. This makes it easier to identify and explain bias patterns. It also fits the intended use case: translating business texts like job advertisements or reports, which rarely involve multiple nested clauses or ambiguous pronouns.

# 1.5 Overview of Chapters

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# 2 Theoretical Background and Related Work

This section outlines key findings of related work on gender bias in MT, with a focus on the English-German (EN-DE) language pair to build the theoretical knowledge base. The research aims are to (1) define the core concept of gender bias in MT, (2) establish the relevance of the topic by reviewing related work, (3) identify the research gap, and (4) justify technical design choices.

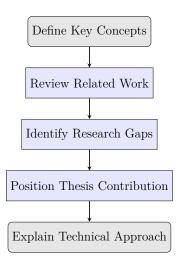


Figure 2.1: Overview of Chapter 2 Structure.

### 2.1 Definitions

This section explains the key terms and concepts needed to understand gender bias in EN-DE MT. It defines important ideas like natural language processing (NLP), MT, and gender bias. These concepts provide the background necessary to follow the thesis.

#### 2.1.1 Natural Language Processing vs. Machine Translation

**NLP** refers to the development of machine systems that can process and generate human language. The goal is to mimic and understand it as fluently as possible (Smacchia et al. 2024; Ullmann 2022). Common applications are chatbots, translation tools, speech recognition, and image captioning.

MT is a direct application of NLP. It is used to automatically translate text from one language to another (Lin and Chien 2009). MT systems have gone through several stages of development; earlier approaches like rule-based and statistical MT used manually defined grammar rules or pattern matching from large translation corpora (Chakravarthi et al. 2021).

Most modern systems like Google Translate and DeepL, use **neural machine translation** (NMT) (Wu et al. 2016; DeepL 2021). These systems are trained on large sets of translated texts. They learn to represent the meaning of whole sentences as mathematical structures and generate more fluent and accurate translations. Unlike earlier systems, they aim to consider the full context of a sentence, which helps reduce errors and improves the handling of ambiguous or idiomatic language. In this work, all MT systems mentioned or deployed are neural NMT systems.

#### 2.1.2 Bias in Society and its Manifestations

Bias refers to a tendency to favour or disadvantage certain individuals or groups based on preconceived ideas. It often comes from stereotypes, which are fixed and oversimplified ideas about a group. While stereotypes describe what people think others are like, bias affects how they are treated.

There are many kinds of bias. It can be based on age, disability, gender, ethnicity, religion, or sexual orientation (Ullmann 2022). These forms of bias often come from cultural and historical beliefs about how people in these groups should behave.

In this work, I focus on gender bias. It is the most visible form of bias in MT due to how language works. Gendered words, job roles, and grammar patterns can all affect translations and often repeat stereotypes.

Drawing on key studies that examine gender bias in EN-DE MT (Ullmann 2022; Rescigno and Monti 2023; Lardelli et al. 2024; Kappl 2025), such bias typically manifests in the following forms:

#### Defaulting to Masculine Forms

In both singular and plural contexts, the *generic masculine* refers to the default use of the masculine grammatical gender. For example, the sentence "Die Studenten sind im Hörsaal" (translation: "The students are in the lecture hall") uses the masculine plural form to refer to a group of students regardless of their gender.

It is commonly used in spoken German and other gendered languages (Lardelli et al. 2024; Schmitz 2022), although research has consistently shown that the generic masculine creates a male bias in mental representations, leading readers or listeners to think more of male than female examples (Sczesny et al. 2016).

#### Reinforcement of Stereotypes

Gender bias is deeply rooted in traditional views of men's and women's roles at work and at home (Godsil et al. 2016). Even though many of these roles are outdated, they still shape how people judge others' abilities and character. This can lead to correspondence bias, where people assume traits based on behavior or context. These ideas are reinforced by media like TV shows and advertisements, and they can also influence the way language is used and interpreted.

One common result of this is **stereotypical job associations**. People often link roles like doctors or pilots with he/him pronouns, and roles like nurses or flight attendants with she/her pronouns (Shrestha and Das 2022). Prates et al. (2019) rates et al. also found clear patterns in how gender is associated with certain traits. Adjectives like "shy," "happy," "kind," and "ashamed" are often linked to women, while words like "arrogant," "cruel," and "guilty" are more often linked to men.

#### 2.1.3 Gender Bias in Machine Translation

In MT, there is no clear definition of what counts as gender biased, nor is there a standard way to decide which features in text indicate it (Barclay and Sami 2024).

Because of that, this work uses a simple rule-based definition to decide when a translation is considered gender biased:

A gender-ambiguous subject in the source text is translated with a gendered term, often
defaulting to the generic masculine (e.g., doctor → Arzt) or reflecting stereotypical
gender roles (e.g., nurse → Krankenschwester).

#### 2 Theoretical Background and Related Work

 A gendered subject in the source text is assigned an incorrect gender in the translation, leading to semantic inconsistency (e.g., my mother is an engineer → meine Mutter ist ein Ingenieur).

This does not mean that all other cases are truly "unbiased". I will refer to anything that does not fall under these two cases as "neutral". This includes, but is not limited to:

- Sentences with no gendered terms, like "The weather is nice".
- Accurate translations of gendered input, like "The woman is a coder"  $\rightarrow$  "Die Frau ist eine Programmiererin".
- The use of gender-fair alternatives (see subsection 2.2.5).

Biased Translation	Neutral/Fair Translation
Gender-ambiguous source is translated with a gendered term.	Gender ambiguity is preserved in the translation.
Gendered subject is assigned an incorrect gender.	Gender in the translation matches the gendered subject.
_	Use of gender-fair language alternatives (see subsection 2.2.5).

Table 2.1: Summary of gender bias scenarios in translation (original compilation).

We can observe that the translation errors often stem from two main sources: Model Overamplification and Semantic Bias. Both phenomena interact with skewed training data to produce the biased outputs outlined in Table 2.1.

Model Overamplification occurs during training when the system exaggerates patterns that already exist in its data. If a corpus frequently pairs cooking with women, the model may conclude that cooking is inherently a female activity. This overemphasis can then manifest as the introduction of a gendered term where none existed or as the misassignment of a subject's gender (Ullmann 2022; Shah et al. 2020).

**Semantic Bias** arises from the associations the model learns between words and genders. When "he" co-occurs more often with "doctor," the model will default to the masculine form in translation. Such defaults lead directly to outputs that either introduce an unwarranted gender or assign the wrong gender, as captured in the first two bias criteria.

Both overamplification and semantic bias worsen when training data are imbalanced. Studies report a high frequency of masculine forms in parallel corpora. One analysis found that the German term for "male doctor" appears 38 times more often than its female counterpart. Female and non-binary examples remain far less common in many datasets (Ullmann 2022; Stanczak and Augenstein 2021).

Finally, the sheer scale of modern MT training sets makes manual review impossible. When a model is trained on hundreds of billions of tokens, it may unknowingly absorb and replicate harmful or offensive content. This reinforces the patterns that lead to the biased translations, underlining the need for targeted mitigation strategies at both the data and model levels (Ullmann 2022).

#### 2.2 Related Works

#### 2.2.1 Literature Search Process

For the literature review I combined incremental and conceptual literature review methods, where each source led to the identification of next. Based on this progression, I identified key concepts and used them to organize and interpret the literature, aligning with a conceptual approach. The structure followed the qualitative Information Systems framework by Schryen (2015) and was further informed by Shrestha and Das (2022) and Savoldi et al. (2025a), who both conducted systematic reviews on gender bias in ML and MT respectively.

#### Search Sources and Tools

Sources were primarily searched on Google Scholar and Perplexity, which served as an additional search engine. Prompts and outputs from Perplexity have been saved and are included in the appendix. To organize and manage the collected sources, Zotero was used throughout the process.

#### Literature Review Framing

To answer the four research aims, I have defined the key concepts in Table 2.2. Key search terms consisted of gender bias, machine translation, AI, machine learning, German, stereotypes, and detection, which were combined with AND/OR. The focus was on literature published between 2019 and 2025 to maintain relevance and currency, while foundational and definitional works from earlier periods were selectively included. The initial search for the term gender bias in machine translation returned over 18,000 results. Through my iterative selection process, this was narrowed down to 34 core sources.

Key Concept	Description
Foundations of Gender Bias in Natural Language Processing	Traces early research that identified gender bias in language. Focuses on foundational studies that showed why the issue matters and how later work builds on these findings.
Sources and Manifestations of Bias	Explains how stereotypes shape language and persist over time. Describes how societal bias enters training data, model design, and system feedback. Shows how bias appears in machine translation and everyday language.
Linguistic Challenges in English-German Translations	Explores key grammatical differences between English and German that affect translation. Focuses on how the lack of gender in English and its presence in German can lead to biased outputs.
Mitigation Strategies and Current Limitations	Reviews how current research tries to reduce gender bias in NLP. Highlights what these methods can and cannot do. Helps identify where a classification-based approach could fill gaps and improve bias detection in translations.

Table 2.2: Key concepts relevant to this thesis

### Citation Tracking

Backward citation searching involved reviewing references cited by selected papers, prioritizing frequently cited and foundational works relevant to gender bias in MT. Forward citation searching used Google Scholar's "cited by" function to identify newer research citing those key papers. Filtering with specific terms (e.g., German and machine translation) was applied during forward search to maintain focus. Beyond these systematic methods, I also included supplementary sources when needed while writing. These consist of contextual references, statistics, or secondary citations that support specific points but were not part of the core conceptual or methodological framework. Supplementary sources were defined as materials identified outside the systematic search, such as papers found through backward citations or targeted queries for statistics and news, which provided support for subordinate arguments without being central to the study's theoretical or analytical structure.

#### Selection Criteria and Screening Process

Titles and abstracts were manually screened to select relevant studies. Inclusion criteria required sources to specifically address gender bias in MT, provide examples or discussions of gender-related errors, or explain the significance of gender bias in this context. Sources also had to be available in full text without access restrictions. Exclusion criteria filtered out studies focusing on general NLP bias without a direct link to MT, non-gender biases, and highly technical papers lacking contribution to the general understanding of gender bias or that did not provide additional knowledge beyond what was already found in previously published papers. Full texts were reviewed after initial screening to confirm relevance and extract insights. Redundant sources not providing new perspectives aligned with the thesis goals were excluded.

#### 2.2.2 Foundational studies

The existence of gender bias in MT is well-documented. First mentions of this issue date back to over a decade ago, having been recognized by a paper by Schiebinger in 2014. Since then, there has been a general increase in research papers focusing on this topic, especially between 2019 and 2023 (Savoldi et al. 2025a).

Prates et al. (2019) conducted a large-scale study using Google Translate to translate sentences like "[Gender-neutral pronoun] is an engineer" from twelve gender-neutral languages into English. The results showed a strong bias toward male pronouns, especially in STEM occupations. This could not be explained by real-world labor statistics, pointing instead to imbalances in the system's training data. The study received wide media attention, leading Google to change their translation policy: Google Translate began showing both feminine and masculine forms for ambiguous inputs (Google 2018) (see Figure 3).

Building on this, Stanovsky et al. (2019) created WinoMT, a benchmark for evaluating gender bias in English-to-multilingual translations. It focused on occupations in contexts designed to challenge stereotypes. The study found that systems were more accurate for stereotypical gender roles but struggled in non-stereotypical cases, confirming the trends observed by Prates et al.. Together, these studies helped spark the ongoing research interest in gender bias in MT.

#### 2.2.3 Why the topic remains relevant

Gender bias in MT can lead to **representational harm**. This happens when certain genders are repeatedly shown in biased or limiting ways through language (Stanczak and

Augenstein 2021). These patterns can then again, enter training data and influence MT systems, and reflect back into society. This creates a regressive feedback loop.

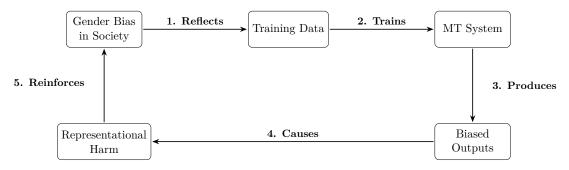


Figure 2.2: Regressive feedback loop of gender bias in MT.

The generic masculine in particular leads to inaccurate and unfair representations of gender in translated text. Rescigno and Monti (2023) observed a predominance of masculine forms in translation outputs (approximately 90% in Google Translate and 85–88% in DeepL for EN-IT and EN-DE), even when the original sentences contained relatively few masculine references. This shows that the bias is not minor but occurs quite heavily in those systems.

It also contributes to the invisibility of women in male-dominated professions (Kappl 2025). Studies show that biased language in machine-generated text, such as children's stories or job ads, can **influence how young people view themselves** (Soundararajan and Delany 2024; Kappl 2025). It may shape their interests, hobbies, and career choices. This is especially visible in STEM fields (Prates et al. 2019), where stereotypes are more persistent. When job descriptions or mock interviews use gender-exclusive pronouns, women report feeling less belonging, lower motivation, and weaker identification with the role (Godsil et al. 2016). Many self-select out of applying, shrinking the female talent pool and **reinforcing gender gaps in the workforce**.

Research also shows that using GFL like "she and he" or "one" can improve how women respond to job ads. It reduces stereotype threat and helps them engage more positively with opportunities (Godsil et al. 2016).

Furthermore, a study by Savoldi et al. (2024) measured how much effort people need to fix biased translations. They used metrics like the time it took to edit and how many edits were needed, based on human-targeted error rate. The results showed that fixing translations with feminine forms took almost twice as long and required four times more

edits than those with masculine forms (??).

As a result, biased translations lead to higher economic costs and a quality gap that disproportionately affects women. Savoldi et al. argued that current automatic bias metrics miss these human impacts. They called for better evaluation methods that reflect what users actually experience.

#### 2.2.4 Linguistic Challenges in English-German Translation

Although both English and German originate from the Indo-European language family (Baldi 2008), they have different characteristics. English does not assign grammatical gender to nouns. The article "the" is used universally, independent of what it refers to. On the contrary, German assigns one of three grammatical gendered articles to nouns: "der" (m), "die" (f) and "das" (n). The form or ending of a noun may also change depending on its grammatical gender. While English has a few gendered word pairs, such as "actor" (m) and "actress" (f), gender distinctions in German apply broadly across the entire noun system. "Der Student" refers to a male student, whereas "die Studentin" refers to a female student. Note that grammatical gender has no connection to societal or biological gender. It is a rule of the language rather than a reflection of identity. For example, the German word Mädchen (girl) is grammatically neuter and takes the article "das". This is not because the referent lacks gender, but because the suffix "-chen" automatically assigns neuter gender. Grammatical gender in German follows structural rules, even when they contradict real-world gender associations.

#### 2.2.5 German Gender-Fair Language

Gender-fair language (GFL) refers to the use of language that treats all genders equally and aims to reduce stereotyping and discrimination (Sczesny et al. 2016). Three common approaches to plural mentionings in German are:

- Gender-neutral rewording: This uses neutral terms instead of gendered nouns, e.g., die Studierenden lernen. A challenge for this version is that neutral alternatives do not exist for every noun and cannot be consistently applied (Lardelli et al. 2024).
- Gender-inclusive characters: This combines masculine, feminine and non-binary forms by using a character like \*, :, or \_, e.g., die Student\*innen lernen. This method is consistent but may interrupt reading flow and lacks standardization (Lardelli et al. 2024).

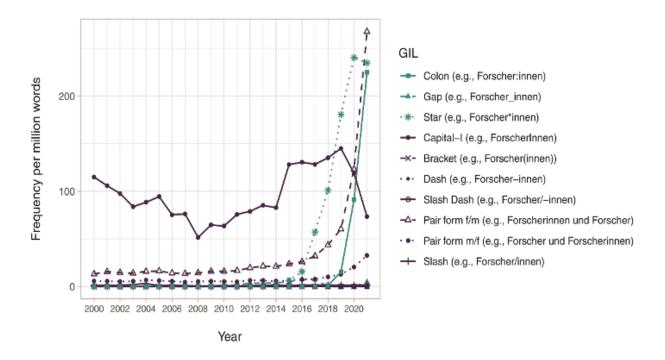


Figure 2.3: Frequency of different types of gender-inclusive language. Source: Waldendorf (2024) p. 367.

• Pair form: This names both gender forms, e.g., die Studentinnen und Studenten lernen. It is currently the most used GFL form in German (Waldendorf 2024), briefly surpassing the star and colon characters as seen in Figure 2.3.

These examples apply when the gender of the subjects is ambiguous. But when gender is known, especially in singular mentions, the generic masculine should be avoided. However, in the same way as gender bias has no clear definition, there is **no agreed standard for GFL** (Lardelli et al. 2024; Savoldi et al. 2025a). "Fairness" therefore heavily depends on personal views, culture, and context, which raises ethical questions about debiasing systems.

# 2.3 Research Gaps

be of lack of defintiion This makes it challenging to hold users accountable for gender bias, detect all harmful signals, and develop standard evaluation benchmarks (Barclay and Sami 2024; Shrestha and Das 2022; Stanczak and Augenstein 2021).

### 2.4 Approach and Justification of the Technical Setup

### 2.4.1 Binary Classification in NLP

Binary classification means sorting items into two clear groups. It is the most common task in ML and is frequently found in every day life, such as automatically flitering e-mails as "spam" or "not spam" (Quemy 2019). The ML algorithms use information from past examples to create a model or find key rules for making correct decisions. This thesis tries to label a translation as either "potentially gender biased" or "neutral".

As explained in subsection 2.1.3, gender bias is difficult to define precisely, and the same applies to what counts as unbiased. I set specific rules to label something as biased, but this does not imply that everything else is unbiased. Therefore, I use the term "neutral" instead of "unbiased."

While it is possible to extend the classification beyond two categories, such as distinguishing types of bias or including labels like "gender-fair", this would require much more data and training. Given the practical aim of this work, which is to help users quickly identify whether their text might contain gender bias, the model focuses on a simple binary decision.

#### 2.4.2 Transformer Architecture

Since BERT is based on the transformer architecture and is used for classification in this thesis, this section provides a brief overview of its structure. The transformer transforms an input sequence into an output sequence, such as in translation. To effectively achieve that, they deploy a self-attention mechanism (Phuong and Hutter 2022).

#### Self-attention mechanism

The self-attention mechanism allows the model to weigh the significance of all input elements simultaneously (Xiao and Zhu 2023), unlike traditional methods like Recurrent Neural Networks (RNNs), which process data sequentially. As a result, self-attention captures global dependencies and contextual relationships more accurately, creating "context-aware" representations, which is crucial for detecting subtle gender biases that depend on context within translations.

#### Encoder-Decoder Framework

The transformer architecture consists of two main components: the encoder and the decoder. The **encoder**'s job is to read the input sentence and turn it into a series of vectors the

model can understand. Each vector is a list of numbers representing the meaning and structure of each word (Xiao and Zhu 2023). The encoder works as follows (see Figure 2.4):

- 1. It receives **input embeddings**, which represent the words, and **positional encodings**, which tell the model the order of the words.
- 2. The data then passes through several identical layers. Each layer has two main parts:
  - a. Multi-head self-attention runs several attention processes in parallel. Each attention head focuses on different details to help the model understand the sentence better.
  - b. A **Feed-forward network** processes each word vector separately, refining the information like a small filter.
  - c. Add & Layer Norm combines a shortcut connection (Add) and normalization (Layer Norm). The Add step passes the original input forward to keep useful information. Layer Norm adjusts the output values to a stable range so the model can learn more reliably.
- 3. Each layer builds on the output of the previous one, helping the model form more complex and abstract ideas about the input sentence.
- 4. Finally, the encoder outputs a sequence of *hidden states*. These are continuous vector representations for each input token. They encode contextual information from the entire sentence. For example, in the sentence "The cat sat on the mat," the vector for "cat" reflects its relationship to words like "sat" and "mat."

The **decoder** generates the output sentence one word at a time by using the information from the encode (Xiao and Zhu 2023). However, since BERT uses only an **encoder-only** architecture, the decoder is not relevant for this work and is therefore excluded from the discussion.

#### 2.4.3 Language model: BERT

This entire subsection summarizes the input representation methodology from Devlin et al. (2019).

BERT is a language model that stands for "Bidirectional Encoder Representations from Transformers" and was introduced by Google in 2018 (Devlin et al. 2019). After pre-training, BERT can be adapted to many NLP tasks by adding a simple output layer and fine-tuning, without needing major changes to its design.

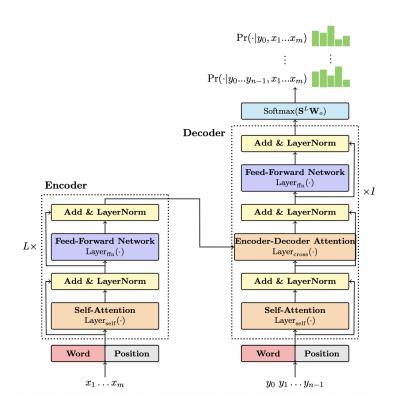


Figure 2.4: Transformer encoder-decoder architecture. The encoder (left) processes input tokens  $x_1, \ldots, x_m$  through: (1) a self-attention layer for contextual relationships, (2) a feed-forward network for feature transformation, and (3) residual connections with layer normalization. The decoder (right) generates outputs by attending to both the encoder's representations and its previous outputs  $(y_0)$  to  $(y_0)$ , producing the next-token probability distribution. Figure and description adapted from Xiao and Zhu (2023), p. 6.

#### Model architecture

As explained in subsection 2.4.2, BERT uses an **encoder-only architecture** (see Figure 2.5). It processes and understands input thoroughly but does not generate new text. That makes BERT **well suited for binary classification tasks**, since it can analyze each word's meaning and decide accurately between two categories.

It uses a multi-layer bidirectional Transformer encoder. Multi-layer means it stacks 12 encoder layers that refine the information step by step. Bidirectional means the model reads both the words before and after a given word at the same time. This is a key improvement over earlier models, which could only read text in one direction, usually from left to right.

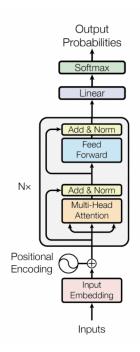


Figure 2.5: BERT's encoder-only architecture. Figure by Smith (2024).

#### Input and Output Representations

BERT processes an input by splitting whole words or subword units into *tokens*. This allows the model to handle rare and compound words. For example:

#### unbelievable ightarrow un, ##believable

Special tokens are reserved tokens added to input sequences to indicate boundaries or roles, helping the model distinguish parts of the text and process it correctly.

- [CLS] (classification) marks the start of the sequence,
- [SEP] separates sentence pairs.

In this work, each input combines an English source sentence and its German translation as:

#### [CLS] english sentence [SEP] german translation [SEP]

After processing, BERT outputs a hidden vector for each token. The hidden vector for the [CLS] token represents the entire sequence and is used for tasks like classification. For example, for the input sequence: [CLS] the nurse is kind [SEP] die krankenschwester ist nett [SEP]

BERT creates a vector for each token:

$$Vector([CLS]), Vector(the), Vector(nurse), \dots, Vector([SEP])$$

The [CLS] vector aggregates the meaning of both sentences and feeds into the classifier for bias detection.

### Pre-training and Fine-tuning

BERT was pre-trained on a large corpus of unlabeled text (Devlin et al. 2019). Since this data contains no manual labels, the model learns to understand language by using patterns in the data to learn token relationships. The result is a task-agnostic base model. In Figure 2.5, this base model includes all components below the purple linear layer.<sup>1</sup>

Fine-tuning adjusts this base model for a specific task, in this case, detecting gender bias in translations. Since this thesis focuses on the fine-tuning process, the following explanation provides more technical background for this part of the model.

A task-specific **classification head**, comprising a linear layer followed by a softmax function, is added on top of BERT's output. The **linear layer** applies a learned transformation to the final hidden state vector of the [CLS] token.

$$z = Wx + b$$

Here, x is the [CLS] embedding, W is the weight matrix, and b is the bias vector. Both W and b are parameters learned during training to help map BERT's output to the task labels. This changes BERT's output into two numbers (logits), one for each class: biased or neutral. Then, **softmax** turns these numbers into probabilities:

$$\operatorname{softmax}(z_i) = \frac{e^{z_i}}{\sum_{i=1}^{K} e^{z_i}}$$

Each logit  $z_i$  is exponentiated to ensure positivity. The result is then normalized by dividing by the sum of all exponentials, producing a probability distribution over the classes. K is the number of possible classes. The class with the highest probability is selected as the model's prediction.

<sup>&</sup>lt;sup>1</sup>The explanation in this section is based on a prompt-response pair generated using the Perplexity.ai search engine. The original prompt and result are included as a PDF in the appendix.

#### Example: Predicting Gender Bias with Softmax

When the model processes the sentence pair "the nurse is kind" / "die krankenschwester ist nett," it creates a [CLS] embedding summarizing the input. This embedding captures features such as word choice, syntactic structure, and semantic associations.

The linear layer then transforms this embedding into two logits, for example, [2.0, 1.0]. The first logit corresponds to the "biased" class, and the second to "neutral". These values are not manually assigned but result from learned weights in the linear layer. During training, the model adjusts these weights to associate certain input patterns with higher scores for one class. In this case, the presence of a gendered profession ("nurse") and a feminine translation ("krankenschwester") may lead the model to assign a higher logit to the "biased" class, based on patterns seen in the training data.

To convert these logits into probabilities, the softmax function is applied:

$$\operatorname{softmax}([2.0, 1.0]) = \left[\frac{e^2}{e^2 + e^1}, \frac{e^1}{e^2 + e^1}\right] \approx \left[\frac{7.39}{7.39 + 2.72}, \frac{2.72}{7.39 + 2.72}\right] = [0.73, 0.27]$$

Here, K=2 because there are two classes. The model assigns a 73% probability to the "biased" class and 27% to "neutral". Since the "biased" probability is higher, the model predicts the translation likely contains gender bias.

#### 2.4.4 Multilingual BERT

There are multiple variants of the original BERT model. Even the standard version was released in two sizes: BERT-Base and BERT-Large, which differ in the number of layers, attention heads, and overall model capacity (Devlin et al. 2019). Since then, many other versions have been developed. Most of them modify either BERT's pre-training objectives or the underlying Transformer architecture (Libovický et al. 2019).

For this thesis, I use multilingual BERT (mBERT) (Devlin et al. 2019). mBERT uses the same configuration as BERT-Base, but it is pretrained on Wikipedia data from 104 languages, including both English and German. There is no explicit indication of the input language, nor is there a training objective that aligns languages bilingually; instead, multilingual capabilities emerge naturally from training on a large multilingual text corpus (Pires et al. 2019).

Monolingual models like German BERT do not support English input. Larger multilingual models, such as XLM-RoBERTa, require more computational resources and training time,

### 2 Theoretical Background and Related Work

which was not feasible here. mBERT offers a good balance between language coverage, model size, and training efficiency, making it a practical choice detecting gender bias in EN-DE translations.

#### 2.4.5 Interactive Demo

The fine-tuned model is intended to be presented through an interactive demonstration. Since the focus lies on showcasing the model's functionality rather than creating a fully developed application, Streamlit was chosen. Streamlit allows for quick and easy development of lightweight user interfaces in Python, providing a simple setup and effective performance.

For live translation, an open-source tool supporting EN-DE pairs was required. Opus-MT (Tiedemann and Thottingal 2020) meets these criteria and integrates smoothly into the demonstration. While state-of-the-art translators like Google Translate or DeepL would have been preferred for their quality, they do not meet the requirements for this setup. Therefore, a separate tab for manual translation input was added, allowing users to paste translations directly and bypass this limitation.

# 3 Methodology

This chapter explains the overall approach and structure of the project. It covers how data is handled, how the model is built and trained, and how the demo application is designed.

## 3.1 Goal of the project

The goal is to build a gender bias detection model for real-world MT scenarios. This includes cases like translating everyday sentences or job descriptions. The focus is to flag bias at the sentence level, so users do not have to find the specific sentences causing bias themselves.

Thus, the model processes each sentence independently. If multiple sentences are inputted, bias is evaluated for each one separately. Context across sentences is not considered, as it does not reflect the intended use case. This approach is also reflected in the design of the training data, where each sentence pair is treated as a standalone instance.

#### 3.2 Workflow

The project begins by selecting and combining datasets from previous work (see Figure 3.1). The model building phase then follows, as shown in the purple boxes. It starts with cleaning and preparing the data, followed by extracting features for training. A pre-trained German BERT model is then fine-tuned for the classification task. Its performance is measured using standard evaluation metrics. In the final step, the trained model is integrated into a demo application for user interaction and testing.

# 3.3 Dataset Handling

Since there was no ready-to-use dataset for this task and no prior work that built a similar model, I first had to define: (1) the number of samples required, and (2) the desired content of my dataset.

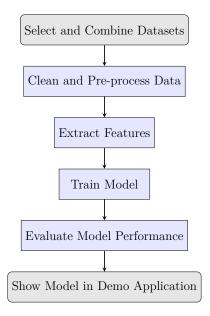


Figure 3.1: Workflow of the project.

#### 3.3.1 Number of Samples

For a binary classification task of detecting gender bias using mBERT, general guidelines suggest between 100 and 5000 labeled samples for fine-tuning (Pecher et al. 2024). However, the complex nature of gender bias often requires a larger dataset for robust detection since the number of samples depends mainly on the task type. Multi-class tasks need fewer samples (around 100), while binary tasks can require up to 6,000 or more. I will therefore aim to create a dataset with 5000-6000 samples.

#### 3.3.2 Dataset Composition

Ideally, I wanted to make use of past EN-DE datasets to minimize manual labour. My options were mGeNTE en-de (Savoldi et al. 2025b), Building Bridges Dictionary (Lardelli et al. 2024), and Translated Wikipedia Biographies (Stella et al. 2021).

While analyzing the Translated Wikipedia Biographies dataset, I found issues that prevented automatic reuse. For example, the perceivedGender column sometimes contained subject names instead of expected labels like Male, Female, or Neutral, which would require manual review. Moreover, the dataset only provided neutral labels (0) since the phrases were correctly gendered. Because my other two datasets are already balanced and include enough neutral examples, I decided to exclude this dataset.

The mGeNTE dataset was suitable for automatic reuse. It includes columns SET-G, REF-G, and REF-N. The SET-G column indicates if the source sentence has a gendered subject. For

#### 3 Methodology

Dataset	Description	Content
mGeNTE en-de (Savoldi et al. 2025b)	Multilingual dataset to assess gender bias in MT.	~1,500 gender-ambiguous and gendered English sentences with gender-neutral and gendered German translations.
Building Bridges Dictionary (Lardelli et al. 2024)	Bilingual dictionary designed to support gender-fair EN-DE translation.	~230 German gender-neutral and gender-inclusive singular and plural sentences with English equivalents.
Translated Wikipedia Biographies (Stella et al. 2021)	Automatically translated Wikipedia biographies for evaluating gender bias.	~1,500 translated biography sentences with English source text and gender-accurate translated German equivalent.

Table 3.1: Overview of available EN-DE datasets based on past works.

each entry with a gendered source (SET-G), I add two rows: one with REF-G as the correctly gendered (neutral) label, and one with REF-N as a neutral translation that loses the original gender, making it biased. For source sentences without gendered subjects (SET-N), I apply the same approach but reversed: one row with the neutral source and a correctly gendered translation as biased. This method creates two rows for each original entry, resulting in about 3,000 balanced instances of biased and neutral sentences.

Building Bridges Dictionary did not contain full sentences but rather a gender-fair dictionary of nouns. While this made it a valuable resource for studying gender-fair language, I needed full sentences for my task. To address this, I used prompt engineering with Google Gemini 2.5 Flash to synthetically expand the dataset. The prompt used for generation is included in the appendix. The generated sentences can be found in the code files. I used the nouns from the original dataset to create multiple grammatically correct sentence variations, covering singular, plural, gender-neutral, and gender-inclusive forms. This process resulted in 2,718 sentences.

#### 3.3.3 Final Dataset Summary

The final dataset used for training is a combination of the transformed mGeNTE dataset and the synthetically extended Building Bridges Dictionary dataset. Each source contributes 2,600 sentence pairs, split evenly into 1,300 biased and 1,300 neutral examples, resulting in a balanced dataset of 5,200 entries. The dataset is shuffled before training to prevent source-specific bias. Each entry contains:

- an English source sentence (english),
- its German translation (german),
- and a binary label (label), where 1 denotes gender bias and 0 denotes neutrality.

A sample of the dataset is shown below:

English	German	Label
The laypeople are intelligent.	Die Laiinnen sind intelligent.	1
The ceramist is responsible.	Der Keramiker ist verantwortlich.	1
The forest keepers are responsible.	die Forstwart*innen sind verantwortlich.	0
I am sorry that the Commissioner responsible for agriculture is not here and that she does not have the courage to face us.	Ich bedauere, dass die für die Landwirtschaft zuständige Kommissarin nicht anwesend ist und nicht den Mut hat, uns gegenüberzutreten.	0
Mrs Brok, I have no problem whatsoever with this motion.	Ich habe überhaupt kein Problem mit diesem Antrag des Kollegiumsmitglieds Brok.	1

Table 3.2: Sample entries from the final training dataset.

## 3.4 Data Pre-processing

I split the dataset into three parts: training, validation, and test sets. I used stratified sampling for this. That means the label distribution (biased vs. neutral) stays the same across all three sets. This avoids skewed splits. For example, if 30% of the full dataset is biased, each split will also have 30% biased samples. This helps the model learn from both classes equally and avoids misleading results in validation or testing.

I did not apply advanced text cleaning such as removing punctuation, lowercasing, or stemming. This is because I use a pretrained BERT tokenizer. These models are trained on raw text and expect natural input. For example, lowercasing "Doctor" to "doctor" could remove useful information if the model has seen one more often than the other. Cleaning might even hurt performance by removing patterns the model understands.

Further data pre-processing was not necessary as I concatenated already clean datasets and manually reviewed them.

#### 3.5 Feature extraction

Feature extraction means turning raw data into a format that the ML model can understand and learn from. To prepare the text for the model, I used a tokenizer that supports sentence pairs. Each input consists of one English sentence and its German translation. The tokenizer encodes them together. This lets the model compare both sides and find patterns related to bias in the translation. For example, if the English says "The nurse is smart" and the German says "Der Pfleger ist klug", the model needs to see both sides to catch the gender mismatch.

I used the tokenizer from mBERT, because it supports both English and German. It maps words and subwords to token IDs that the model understands. Padding and truncation are applied so that all inputs are the same length. I set a fixed maximum length of 128 tokens. Padding adds zeros if the sentence is too short. Truncation cuts off tokens if the sentence is too long. This helps with batch processing and avoids memory issues.

The tokenizer returns token IDs as PyTorch tensors. I also convert the labels (0 or 1) to tensors. This is necessary because the model expects both inputs and labels in tensor format during training.

# 3.6 Model Selection and Training

- 3.6.1 Hyperparameters
- 3.7 Evaluation
- 3.8 Demo Application Design

# 4 Implementation

- 4.1 Project Structure
- 4.2 Environment Setup
- 4.3 Core components and their interaction
- 4.4 Demo Result

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# Appendix

1 Prompt and Output for Pre-training/Fine-tuning Explanation



#### Linear and Softmax Layers in BERT Fine-tuning: Formulas and Functions

In BERT fine-tuning, the **linear and softmax layers** form the classification head that processes the final hidden representations from the transformer to produce predictions. Here's a comprehensive explanation of their mathematical formulas and functions:

## **Linear Layer (Classification Head)**

The linear layer is a fully connected layer that transforms the BERT output representation into class scores.

#### Formula:

 $z = W \cdot dot h + b$ 

#### Where:

- \$ z \$ is the output logits (raw prediction scores)
- \$ W \$ is the weight matrix with dimensions \$ num\_classes \times hidden\_size \$
- \$ h \$ is the hidden representation from BERT (typically the [CLS] token representation)
- \$ b \$ is the bias vector with dimensions \$ num\_classes \$

#### What it does:

- **Transforms representations**: Converts the high-dimensional BERT output (usually 768 dimensions for BERT-base) into class-specific scores [1] [2]
- Learns task-specific mappings: The weight matrix \$ W \$ learns which features in the BERT representation are most important for each class
- **Provides linear transformation**: Each output neuron computes a weighted sum of all input features plus a bias term

#### **Softmax Layer (Activation Function)**

The softmax function converts the raw logits from the linear layer into probability distributions.

#### Formula:

 $softmax(z_i) = \frac{e^{z_i}}{\sum_{j=1}^{K} e^{z_i}} \$ 

#### Where:

- \$ z\_i \$ is the logit for class \$ i \$
- \$ K \$ is the total number of classes
- \$ e \$ is the exponential function

#### What it does:

- Normalizes outputs: Ensures all class probabilities sum to 1 [3] [4]
- Amplifies differences: Uses exponential function to emphasize higher-scoring classes
- Enables probabilistic interpretation: Converts raw scores into meaningful probabilities for decision-making

### **Combined Process in BERT Fine-tuning**

The complete classification pipeline follows this sequence:

```
1. BERT Processing: Input text → BERT layers → [CLS] token representation $ h $
```

```
2. Linear Transformation: $ z = W \cdot h + b $
```

```
3. Softmax Activation: $ p = softmax(z) $
```

4. **Prediction**: \$ \hat{y} = \arg\max(p) \$

#### **Training Process**

During fine-tuning, these layers are optimized using:

```
    Cross-entropy loss: $ L = -\sum_{i=1}^{K} y_i \log(p_i) $
```

- Backpropagation: Gradients flow back through softmax → linear → BERT layers
- Parameter updates: Both the linear layer weights and BERT parameters are updated

### **Practical Implementation**

In practice, the linear and softmax layers work together as follows [2] [5]:

```
# Conceptual implementation
linear_output = torch.matmul(bert_output, weight_matrix) + bias
probabilities = torch.softmax(linear_output, dim=-1)
```

#### **Key Functions**

#### **Linear Layer Functions:**

- Feature extraction and dimensionality reduction
- Task-specific weight learning
- Bias adjustment for class imbalances

#### **Softmax Layer Functions:**

- Probability normalization
- Confidence scoring
- · Multi-class decision making

#### **Variations and Enhancements**

Recent research has explored alternatives to the standard linear+softmax approach:

- Multiple linear layers: Adding depth to the classification head [2]
- Attention mechanisms: Using attention to weight different parts of the representation [4]
- Alternative activation functions: Exploring functions beyond softmax for specific tasks  $\frac{[6]}{}$

The linear and softmax layers, while conceptually simple, are crucial for translating BERT's rich contextual representations into task-specific predictions. Their mathematical simplicity belies their importance in the overall fine-tuning process, serving as the bridge between pre-trained language understanding and downstream task performance.



- 1. <u>https://www.semanticscholar.org/paper/b964afe5b755022f1f1e6915d23df9a7f65c911c</u>
- 2. https://ieeexplore.ieee.org/document/10742347/
- 3. https://www.mdpi.com/1424-8220/23/3/1481
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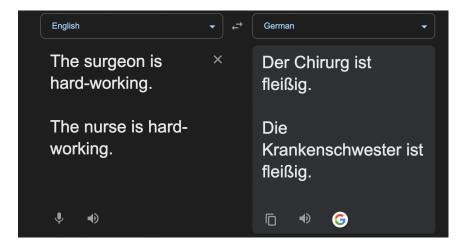


Figure 1: Google Translate assigns stereotypical genders to occupational roles.

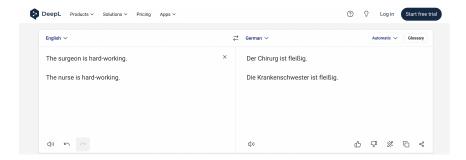


Figure 2: DeepL shows a similar bias in the same sentence, highlighting consistent patterns across MT tools.



Figure 3: Gender-specific translation by Google Translate for ambiguous pronouns.

- 1. Hiermit versichere ich,
- dass ich die von mir vorgelegte Arbeit selbständig abgefasst habe,
- dass ich keine weiteren Hilfsmittel verwendet habe als diejenigen, die im Vorfeld explizit zugelassen und von mir angegeben wurden,
- dass ich die Stellen der Arbeit, die dem Wortlaut oder dem Sinn nach anderen Werken (dazu zählen auch Internetquellen und KI-basierte Tools) entnommen sind, unter Angabe der Quelle kenntlich gemacht habe und
- dass ich die vorliegende Arbeit noch nicht für andere Prüfungen eingereicht habe.

#### 2. Mir ist bewusst,

- dass ich diese Prüfung nicht bestanden habe, wenn ich die mir bekannte Frist für die Einreichung meiner schriftlichen Arbeit versäume,
- dass ich im Falle eines Täuschungsversuchs diese Prüfung nicht bestanden habe,
- dass ich im Falle eines schwerwiegenden Täuschungsversuchs ggf. die Gesamtprüfung endgültig nicht bestanden habe und in diesem Studiengang nicht mehr weiter studieren darf und
- dass ich, sofern ich zur Erstellung dieser Arbeit KI-basierter Tools verwendet habe, die Verantwortung für eventuell durch die KI generierte fehlerhafte oder verzerrte (bias) Inhalte, fehlerhafte Referenzen, Verstöße gegen das Datenschutz- und Urheberrecht oder Plagiate trage.

Berlin, den July 17, 2025

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