

DONNÉES DES ENTREPRISE POUR LA MÉTHODE COMPARABLE

1. Host Hotels & Resorts

HST
Host Hotels & Re...



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Valuation Measures

As of 10/2/2025

Market Cap	11.76B
Enterprise Value	16.92B
Trailing P/E	18.20
Forward P/E	19.01
PEG Ratio (5yr expected)	--
Price/Sales (ttm)	2.02
Price/Book (mrq)	1.77
Enterprise Value/Revenue	2.85
Enterprise Value/EBITDA	9.88

Financial Highlights

Profitability and Income Statement

Profit Margin	12.48%
Return on Assets (ttm)	4.07%
Return on Equity (ttm)	11.49%
Revenue (ttm)	6.13B
Net Income Avi to Common (ttm)	765M
Diluted EPS (ttm)	1.06
Balance Sheet and Cash Flow	
Total Cash (mrq)	768M
Total Debt/Equity (mrq)	83.78%
Levered Free Cash Flow (ttm)	--

2. Shangri-La Asia Limited

0069.HK
Shangri-La Asia ...



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Valuation Measures

As of 2/16/2026

Market Cap	18.58B
Enterprise Value	58.62B
Trailing P/E	19.25
Forward P/E	--
PEG Ratio (5yr expected)	--
Price/Sales (ttm)	1.09
Price/Book (mrq)	0.45
Enterprise Value/Revenue	3.42
Enterprise Value/EBITDA	13.28

Financial Highlights

Profitability and Income Statement

Profit Margin	5.69%
Return on Assets (ttm)	0.88%
Return on Equity (ttm)	2.54%
Revenue (ttm)	2.19B
Net Income Avi to Common (ttm)	124.82M
Diluted EPS (ttm)	0.270
Balance Sheet and Cash Flow	
Total Cash (mrq)	2.7B
Total Debt/Equity (mrq)	141.40%
Levered Free Cash Flow (ttm)	866.52M

3. Hyatt Hotels

H
Hyatt Hotels Cor...



164.02 +2.74%

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Valuation Measures

As of 10/2/2025

Market Cap	13.88B
Enterprise Value	19.30B
Trailing P/E	33.05
Forward P/E	34.84
PEG Ratio (5yr expected)	--
Price/Sales (ttm)	2.13
Price/Book (mrq)	3.90
Enterprise Value/Revenue	2.86
Enterprise Value/EBITDA	15.50

Financial Highlights

Profitability and Income Statement

Profit Margin	-1.50%
Return on Assets (ttm)	2.38%
Return on Equity (ttm)	-1.31%
Revenue (ttm)	3.47B
Net Income Avi to Common (ttm)	-52M
Diluted EPS (ttm)	-0.56

Balance Sheet and Cash Flow

Total Cash (mrq)	813M
Total Debt/Equity (mrq)	124.51%
Levered Free Cash Flow (ttm)	394.5M

4. Whitbread PLC

WTB.L
Whitbread plc



2,619.00 -0.08%

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Valuation Measures

As of 10/3/2025

Market Cap	5.64B
Enterprise Value	10.36B
Trailing P/E	23.29
Forward P/E	15.77
PEG Ratio (5yr expected)	--
Price/Sales (ttm)	2.02
Price/Book (mrq)	1.69
Enterprise Value/Revenue	3.55
Enterprise Value/EBITDA	10.83

Financial Highlights

Profitability and Income Statement

Profit Margin	8.65%
Return on Assets (ttm)	3.65%
Return on Equity (ttm)	7.52%
Revenue (ttm)	2.9B
Net Income Avi to Common (ttm)	250.7M
Diluted EPS (ttm)	1.43

Balance Sheet and Cash Flow

Total Cash (mrq)	830.6M
Total Debt/Equity (mrq)	178.99%
Levered Free Cash Flow (ttm)	313.6M

5. Choice Hotels International

CHH

Choice Hotels In...



108.96 +2.06%

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Valuation Measures

As of 10/2/2025

Market Cap	4.93B
Enterprise Value	6.88B
Trailing P/E	16.46
Forward P/E	14.22
PEG Ratio (5yr expected)	1.62
Price/Sales (ttm)	3.18
Price/Book (mrq)	--
Enterprise Value/Revenue	4.36
Enterprise Value/EBITDA	12.15

Financial Highlights

Profitability and Income Statement

Profit Margin	37.73%
Return on Assets (ttm)	10.42%
Return on Equity (ttm)	544.21%
Revenue (ttm)	980.59M
Net Income Avi to Common (ttm)	368.17M
Diluted EPS (ttm)	8.11

Balance Sheet and Cash Flow

Total Cash (mrq)	45M
Total Debt/Equity (mrq)	1,115.96%
Levered Free Cash Flow (ttm)	170.18M

6. Wyndham Hotels & Resorts

WH

Wyndham Hotels...



84,37 +1,53 %

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Mesures d'évaluation

À partir du 02/10/2025

Cap. boursière	6.20B
Valeur de l'entreprise	8.73B
P/E précédent	19.11
P/E à terme	15.27
Ratio CBC (attendu sur 5 ans)	0.92
Cours/Ventes (ttm)	4.40
Cours/Registre comptable (dern. trim.)	10.88
Valeur d'entreprise/Chiffre d'affaires	6.02
Valeur de l'entreprise/EBITDA	13.81

Éléments financiers importants

Rentabilité et compte de résultat

Marge bénéficiaire	13,51 %
Rendement des actifs (ttm)	7,54 %
Rendement des capitaux propres (ttm)	34,53 %
Chiffre d'affaires (ttm)	1,43Mds
Bénéfice net disponible distribuable (ttm)	193M
BPA dilué (ttm)	4,33

Bilan et flux de trésorerie

Trésorerie totale (dern. trim.)	64M
Dette/Actif total (dern. trim.)	550,43 %
Effet de levier de flux de trésorerie libre (ttm)	321M

7. H World Group Ltd

HTHT

H World Group L...



54.55 +0.55%

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Valuation Measures

As of 10/2/2025

Market Cap	12.03B
Enterprise Value	15.58B
Trailing P/E	23.36
Forward P/E	--
PEG Ratio (5yr expected)	--
Price/Sales (ttm)	3.72
Price/Book (mrq)	7.04
Enterprise Value/Revenue	4.57
Enterprise Value/EBITDA	15.08

Financial Highlights

Profitability and Income Statement

Profit Margin	15.95%
Return on Assets (ttm)	5.79%
Return on Equity (ttm)	32.93%
Revenue (ttm)	24.8B
Net Income Avi to Common (ttm)	3.96B
Diluted EPS (ttm)	1.72

Balance Sheet and Cash Flow

Total Cash (mrq)	13.16B
Total Debt/Equity (mrq)	309.08%
Levered Free Cash Flow (ttm)	5.76B