**Tech-Forward Investment Mandate**

**Allocation:**

* **70% in Tech ETFs**: Focus on tech sector ETFs, including those tracking the "Magnificent 7”. Exclude ETFs that include Tesla (as it’s considered an autos company). Consider ETFs like:
  + **XLK** (S&P 500 IT sector)
  + **VGT** (Vanguard Information Technology ETF)

**30% in Complementary Sector ETFs**:

* Allocate across other sectors proportional to their share in the S&P 500.

**Performance Target:**

* **Benchmark**: S&P 500
* **Alpha Target**: 1% annual outperformance over the S&P 500.

**Strategy:**

* **Tech**: Target the largest, most liquid tech ETFs for stable, high-growth exposure.
* **Diversification**: Allocate the 30% complementary assets in line with sector weights in the S&P 500 to maintain balance and mitigate risk.

**Horizon & Risk:**

* **5-year horizon**, with moderate risk, assuming tech outperforms other sectors.