

# The Ecological Relevance of Parameter Choice in Describing Climate

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*Abstract:*

Climate is an important factor in determining the broad patterns of species distribution and potential vegetation. But when similar or adjacent sites with similar soils are compared, it is not clear what if any difference in climate is responsible for differences in site potential. Ecological site descriptions commonly feature monthly and annual precipitation and temperature in climate descriptions and graphs. However, there is wide overlap among these parameters even where temperature and moisture are the primary drivers for the differences among vegetation types. I propose several different parameters which have a better relationship to vegetation differences. Available moisture can only be determined when the timing of the inputs of precipitation and the outputs of potential evapotranspiration (PET) are considered with respect to growing season. Temperature can be understood both terms of optimal physiological activity, and lethal tissue limitations. The proposed parameters retain a connection to real world measurement units and are not obscure unitless indices derived from complex relationships. A Shiny application was developed to illustrate alternative graphs with which to compare different regions of the country. Maps were produced to illustrate the distribution of suggested classification intervals of the parameters.

Seven climate indices were calculated to provide a base for an alternative climate classification and be physiologically informative for plant distribution modeling. The indices retain in real world units that can be directly related to climate change. The larger categories of the classification approximate major vegetation formations, but the indices can be subdivided into smaller, regular increments without the presumption that any given threshold implies precision in interpretation.

**Growing Season Temperature** is the positive average temperature of the warmest 6 months (any sub-freezing months are counted as zeros). Körner (1998) demonstrated that the cold limits of forest growth across a wide range of latitudes share a growing season temperature of 6 to 7°C. In contrast, neither growing season length, growing degree days, nor the mean temperatures of a single month or a whole year was found to be a good fit to the timberline distribution. Plant form and function is optimized according to temperatures likely to maximize productivity during the peak months, whereas the conditions during non-optimal months will determine adaptive strategies such as the persistence of leaves or stems.

Previous attempts at pinning timberline to a highest monthly mean temperature of 10°C (e.g. the Köppen-Geiger system, Kottek et al, 2006), and Holdridge's (1947) mean annual biotemperature of 3°C are most successful if applied only to middle and high latitudes. But in tropical mountains, where the annual range in monthly temperature is small, the highest forests grow where maximum monthly mean temperatures and annual mean temperatures converge toward 6°C. This temperature threshold can be realized at higher latitude timberlines simply by calculating the positive temperature for the warmest six months, instead of for the whole year. Some tropical timberlines occur at warmer elevations (as warm as 12°C in Hawaii) if no frost adapted species are available due to isolation.

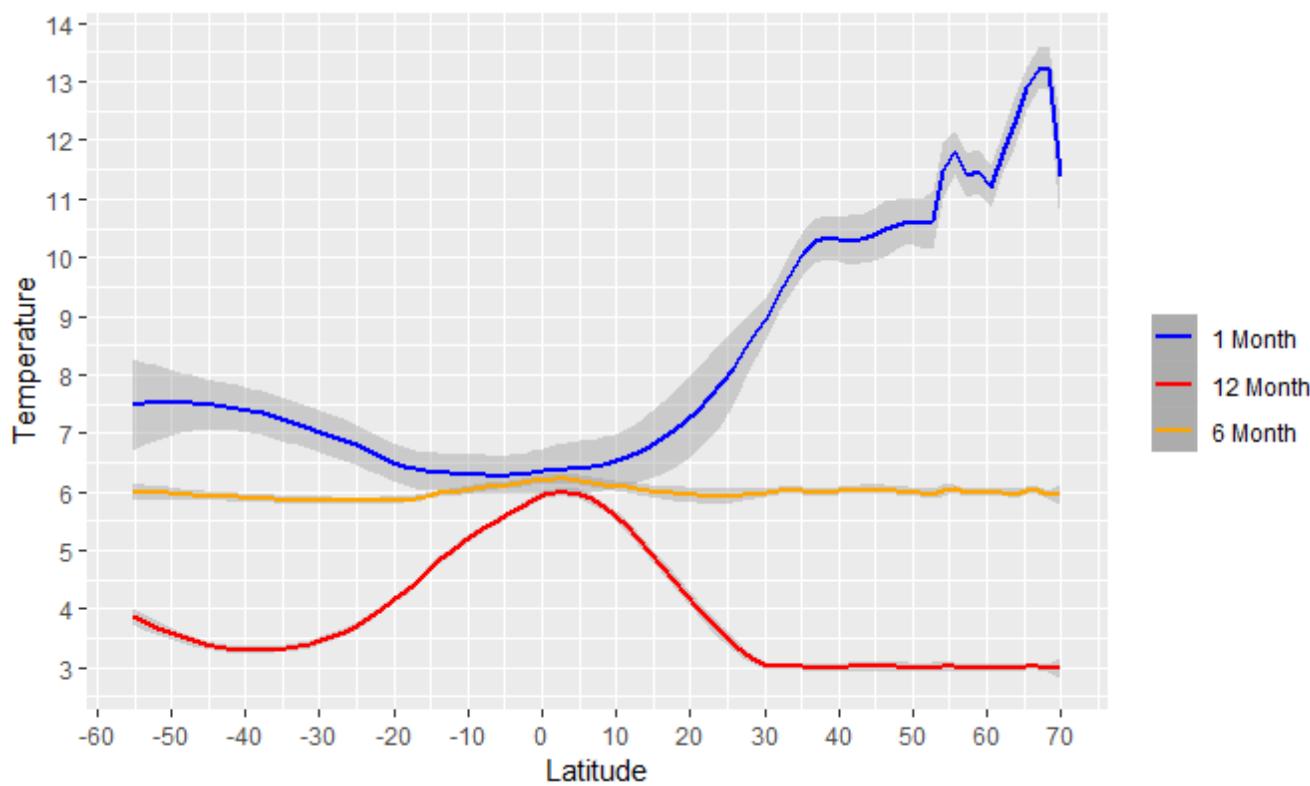


Figure 1: Latitudinal trend in warmest monthly temperature and annual biotemperature where warmest 6 month mean positive temperature is held near 6°C, sampled from global climate GIS raster data.

Vegetation zonation below the timberline should also be expected to reflect the growing season optima of the prevailing species, except where critical thresholds of cold or drought tolerances are exceeded. Examples can be seen where crops and tree genera associated with the temperate zone are found in the premontane and montane zones of tropical mountains where warm seasons are comparable whereas winters are very different. The greater the growing season temperature, the lower the risk in producing larger more efficient leaves. At cooler temperatures, the seasonal advantage of broadleaves is lost relative to advantage of being evergreen, maximizing the available opportunities for photosynthesis. A growing season temperature between 12 and 15°C is the transition zone between the warmer temperate deciduous and the cooler boreal evergreen forest zones, and happens also to be the limit in viability of most crops.

# Climate of 130B: Southern Blue Ridge

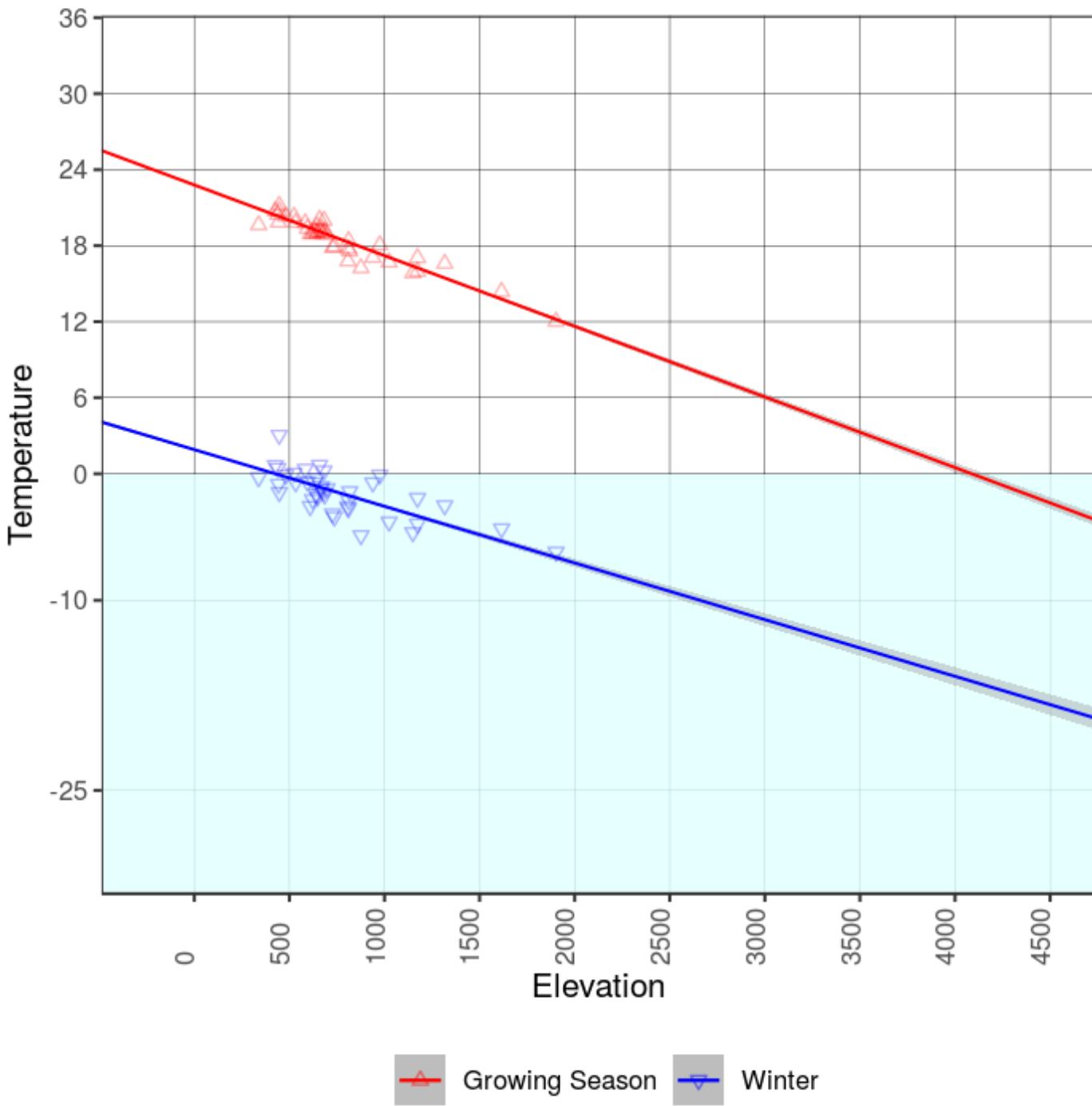


Figure 2: Relationship of temperature with elevation showing the potential elevation of the timberline  $6^{\circ}\text{C}$  in the southern Appalachian would be almost 1000m above the highest peaks, and therefore unrelated to the presence of balsds on some peaks. Also shows that winter cold never reaches the winter cold limitation of any tree species before it runs out of summer warmth

## Annual Extreme Low & Coldest Mean Monthly Temperature

Cold temperature effects vegetation in two ways; it can simply be too cold for metabolic activity or it can damage tissues. The capability of evergreens to remain functional at a lower temperature must be balanced with the risk of damage by even colder temperatures or the loss in efficiency at warmer temperatures. Mean monthly temperature below freezing offers little advantage to an evergreen and risks desiccation due to frozen soils. Therefore, most evergreens in the temperate zone have thickened needle and scale leaves with small surface areas to avoid damage.

Where the coldest monthly means remain above freezing, broadleaf evergreen vegetation can be supported. However, most broadleaf evergreens, such as those found in subtropical climates, are damaged by where temperatures drop below  $-15^{\circ}\text{C}$  (Prentice et al, 1992; Box, 1996; Box, 2015). Tropical vegetation is nearly intolerant of any freezing temperatures, and in some cases can be damaged by cold a few degrees above freezing.

The Köppen-Geiger system, for comparison, delineates subtropical and oceanic climate zones where mean temperature of the coldest month exceeds  $0^{\circ}\text{C}$ , while it designates a tropical climate zone where mean monthly temperature exceeds  $18^{\circ}\text{C}$ . The Holdridge system does not address seasonality but rather uses annual biotemperature of  $18^{\circ}\text{C}$  and  $24^{\circ}\text{C}$  for subtropical and tropical zones respectively. The consensus among different systems maintaining subtropical or tropical climates above an  $18^{\circ}\text{C}$  threshold can be expressed by setting it as a lower limit for growing season temperature, below which an oceanic or tropical montane climate will prevail.

The oceanic climate is conflated with the tropical montane climate, without making any allowance for latitude or elevation in the classification. One possible climatic distinction is that a temperate oceanic climate is subject to annual frost, whereas the threat of frost is missing from a tropical montane climate. A frost free climate is assumed for tropical montane forests by Faber-Langendoen et al (2012), but the threat of frost is assumed to be the boundary between the tropical montane and premontane forest according to Holdridge (1947) at roughly the  $18^{\circ}\text{C}$  biotemperature. In equatorial regions, the frost may hold off until the  $12^{\circ}\text{C}$  subalpine zone, whereas away from the equator the frost line approaches the bottom of the  $18^{\circ}\text{C}$  montane zone. However, there are still oceanic climates along the Australian and California coasts which are nearly frost free.

Whether the zone in which broadleaf evergreens prevail should be called “warm-temperate” or “subtropical” is another issue to be resolved. Other systems such as Köppen-Geiger used the term “subtropical” similarly for any warm summer climates with winter cold monthly means from  $0$  to  $18^{\circ}\text{C}$ . It is acknowledged, however, that the US National Vegetation Classification (Faber-Langendoen et al, 2012) favors “warm-temperate” as the vegetation is largely composed of genera of temperate zone affinity, while the term “subtropical” is reserved for the fringe of the tropical zone (e.g. Box, 2015).

The synthesis of extreme cold and average cold into a single index, offset by 15 degrees, was made to emphasize the effects of winter extremes in the continental northern hemisphere, while focusing on metabolic limitations where extreme temperatures are lacking in the oceanic southern hemisphere. The modal vegetation difference between temperate (continental) and subtropical and tropical vegetation is the presence of broadleaf evergreen species and palms. Accordingly, the threshold between the subtropical and temperate (continental) climates should pivot around the more limiting value of  $0^{\circ}\text{C}$  coldest monthly temperature and  $-15^{\circ}\text{C}$  extreme low temperature. The boundary between frost intolerant tropical vegetation and frost tolerant subtropical vegetation is logically set at  $0^{\circ}\text{C}$  annual extreme low temperature, with the corresponding  $15^{\circ}\text{C}$  coldest monthly temperature. Setting the coldest mean monthly temperature at  $18^{\circ}\text{C}$  to match the Köppen-Geiger system for locations like south Florida is not necessary, as the temperature of annual extreme low is reaches  $0^{\circ}\text{C}$  near there. On the other hand, setting the boundary as only related to extreme temperatures would result in the southern Australian coast being deemed as tropical rather than subtropical despite the modest seasonal contrast.

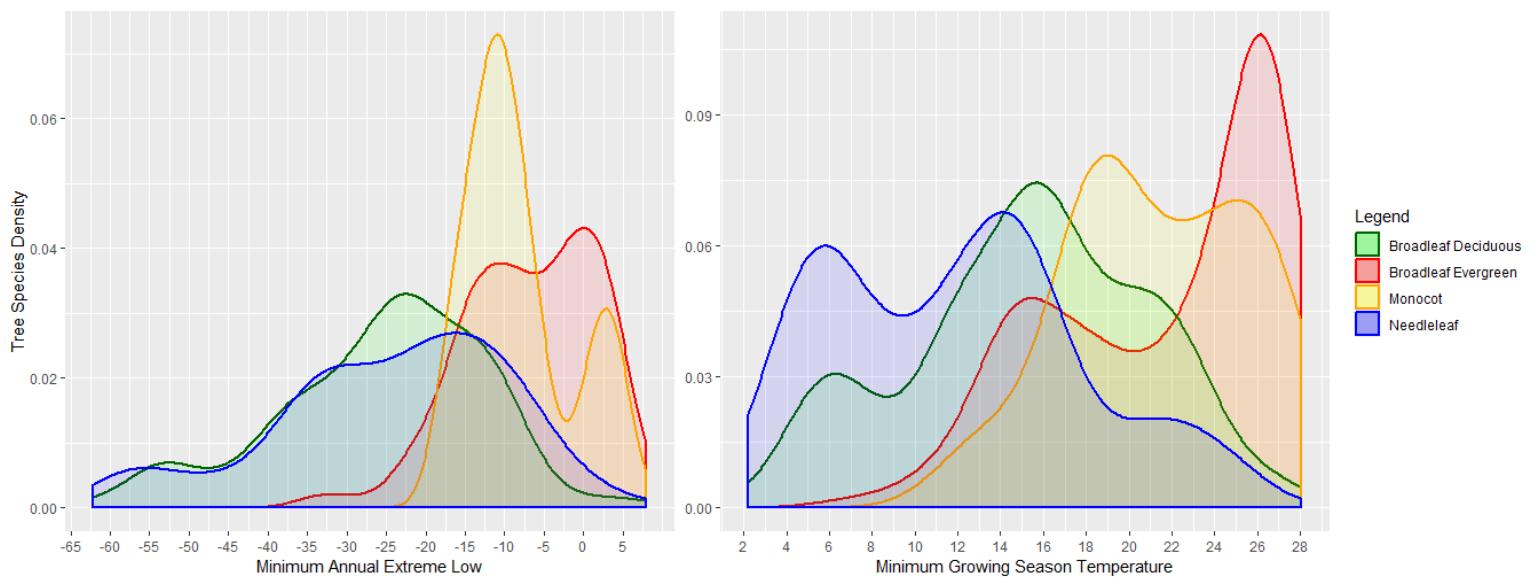


Figure 3: Frequency distribution of tree species apparent minimum temperature requirements, based Little's Tree Atlas digitized distribution maps.

In North America, only a few broadleaf evergreen trees species occur where annual extreme lows are near  $-15^{\circ}\text{C}$ , whereas a significant number of species, including palms, occur where these temperatures exceed  $-13$  to  $-10^{\circ}\text{C}$  (unpublished analysis of data from BONAP.org and Little's Tree Atlas – e.g. Thompson et al, 2015). However, the boundary between deciduous and broadleaf evergreen forest ecoregions in China (Olson et al, 2001) fits closely to the  $-15^{\circ}\text{C}$  annual extreme low temperature boundary (Magarey, Borchert, & Schlegel, 2008).

The cold index can be tuned further to subdivide the temperate (continental) climates. While most of the zonation will pivot on limitations to growing season warmth, there are some cold season limits on groups of taxa. The hardiness of boreal species tends to be almost unlimited, whereas most temperate deciduous genera persist only down to -40°C (Prentice et al, 1992; Box 1996; Sakai & Weiser, 1973). The diversity of temperate deciduous species drops sharply where annual extreme lows fall below -25°C (Sakai & Weiser, 1973).

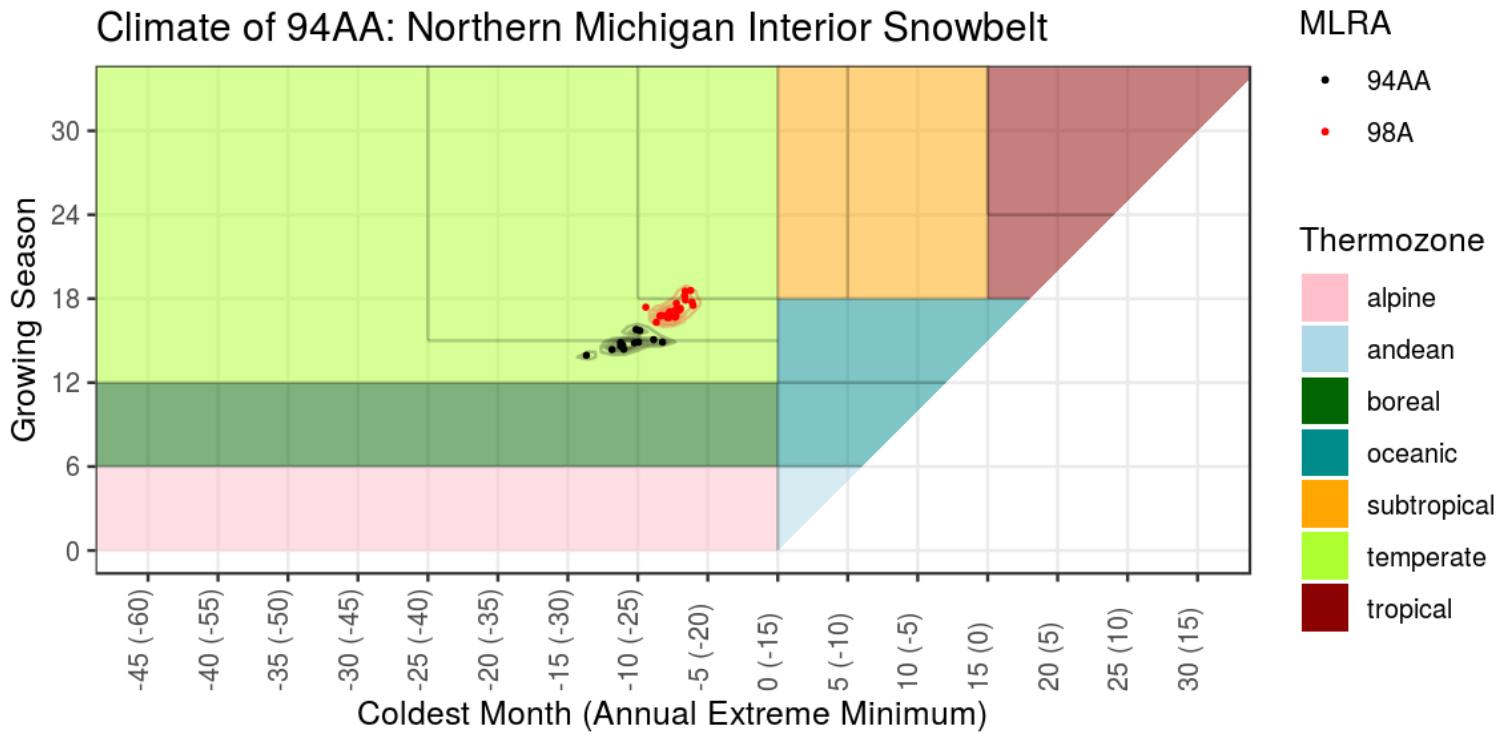


Figure 4: Comparison between adjacent temperate zone climates (MLRA 98A and MLRA 94A) that support different zonal vegetation based on temperature differences.

### P/PET Ratio

Mesophytic vegetation requires a constant supply of soil moisture, whereas xerophytic vegetation tolerates periods of drought. Mesophytic forests typically occur where mean annual precipitation exceeds potential evapotranspiration ratio (P/PET ratio), meaning that seasonal dry periods are more than compensated for by seasonal surpluses stored as soil moisture to maintain plant growth. Gradations in moisture regime are usually expressed on a log base 2 scale (e.g. Holdridge), from per-humid and per-arid at its wet and dry extremes respectively.

### Surplus & Deficit

Even in a humid climate, significant seasonal drought occurs where the cumulative loss of moisture evapotranspiration exceeds that of available soil water holding capacity within the rooting zone. A deficit of 150 mm or more is considered significant for most soils and would require adaptations of thickened leaves or deciduousness to protect a plant from drying out. Desert vegetation may occur where precipitation is less than half required to maintain soil moisture, and that significant seasonal surpluses do not support seasonal growth of mesophytic vegetation. Instead, desert vegetation must avail themselves with episodic rainfall that never wets the whole soil profile.

# Climate of 1: Northern Pacific Coast Range, Foothills, and Valleys

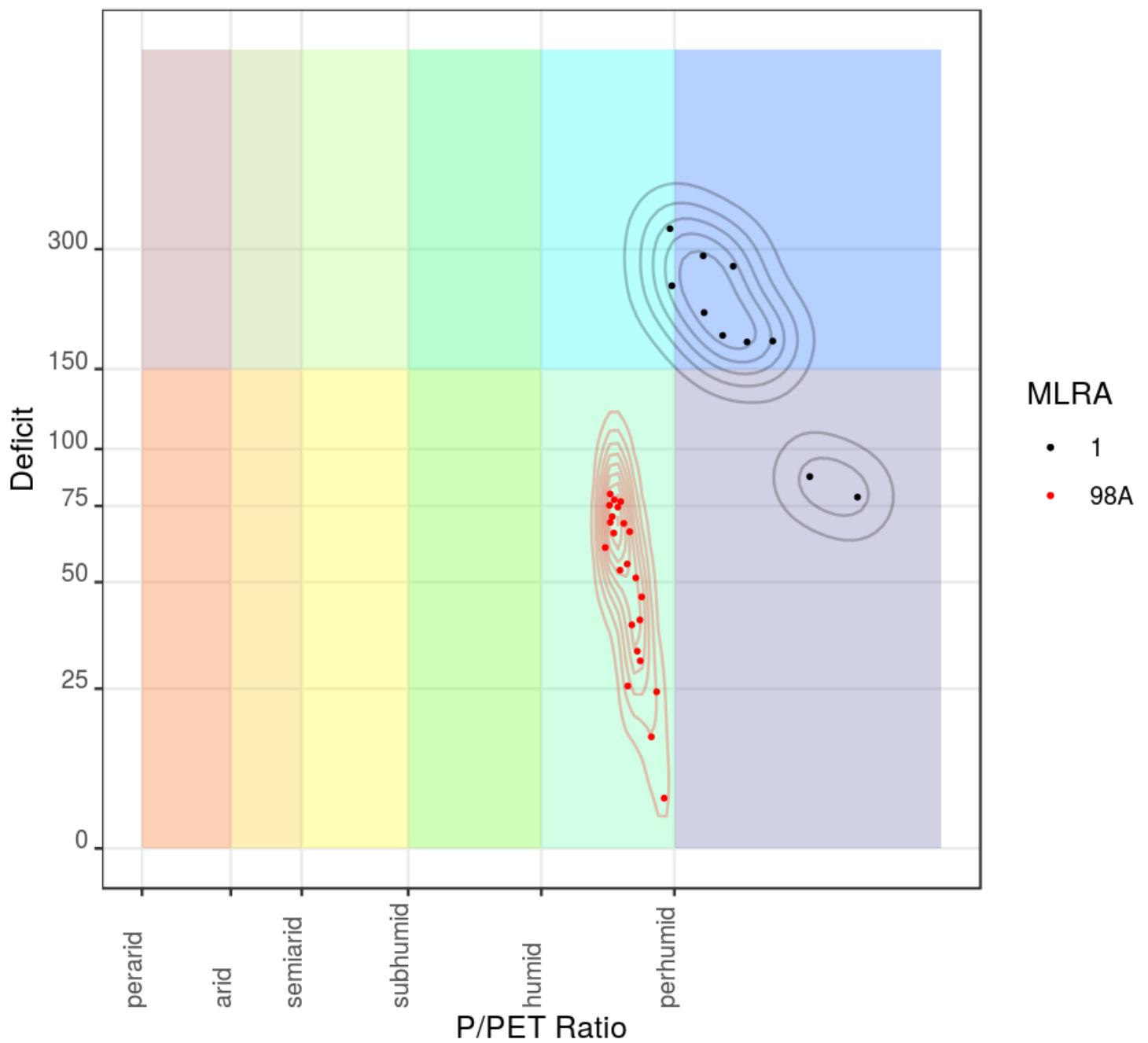


Figure 5: Comparison between a humid isopluvial climate (MLRA 98A) and a perhumid xerothermic climate (MLRA 1), showing that significant moisture stress can be more likely in the wetter climate if soil water holding capacity is less than the total moisture deficit.

**Peak AET** For climates with seasonal variability in moisture, plants must employ a strategy of either tolerance or avoidance to survive the dry season. The timing of the dry season, however is of less importance compared the timing of the wet season. If the wet season coincides with temperatures favoring maximum growth, the strategy is avoidance, allowing annual regrowth of more efficient deciduous organs optimized for higher peak productivity. In contrast, if moisture is only available during periods of lower temperatures, the strategy is tolerance, allowing persistence through long periods of low productivity. In addition, when warm temperatures coincide with precipitation, the frequency of lightning is higher and fire return interval is shorter, further giving advantage to grassland vegetation over shrubland.

Actual monthly evapotranspiration (AET) is an indicator of how much precipitation of the current month is used in that month. A minimally tropical month at 15°C would generally result in a PET of at least 75 mm. Therefore, a tropical rainy season should have a peak monthly AET of greater than or equal to 75 mm. Plants in seasonally moist climates with peak AET less than 75 mm either lack a warm season or are moist only during the cool season.

## Climate of 14: Central California Coastal Valleys

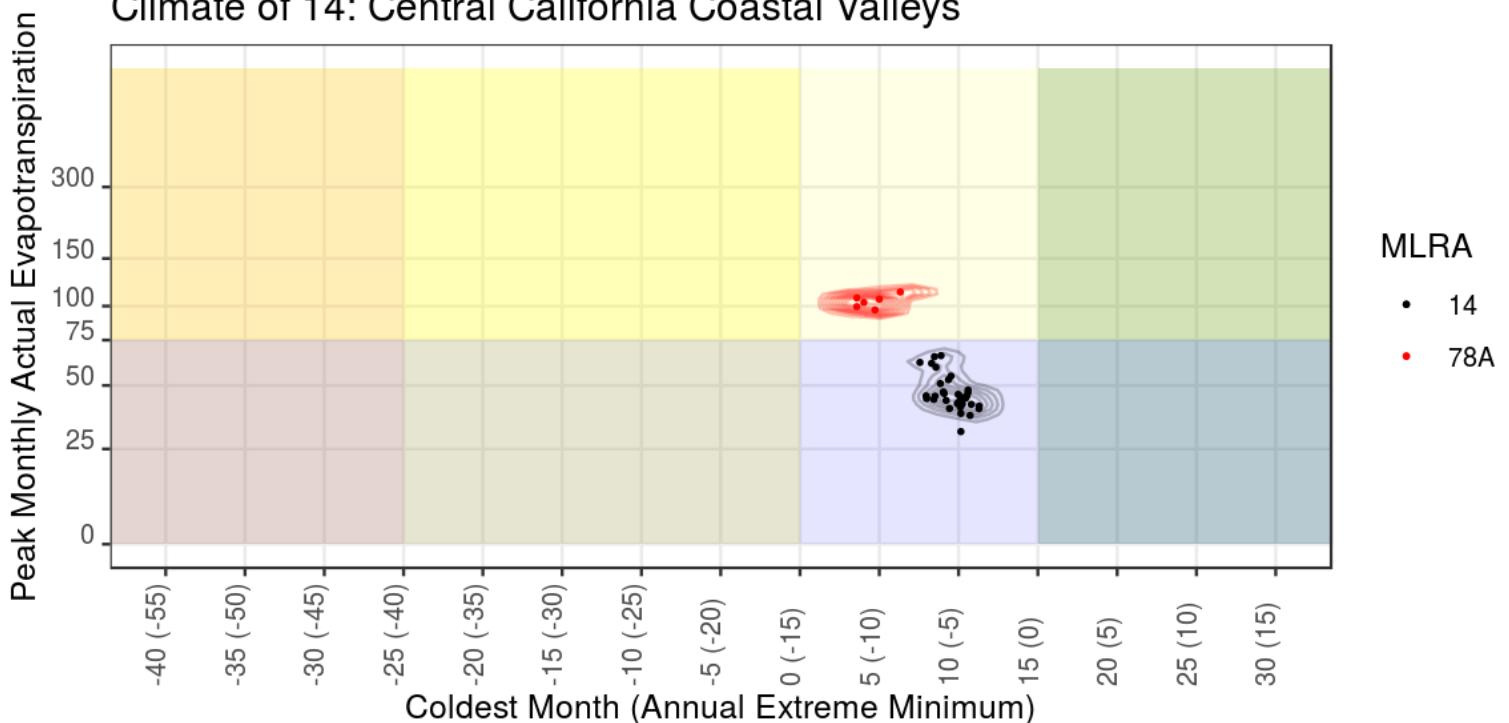


Figure 6: Comparison between a subtropical prairie climate (MLRA 78A) and a chaparral climate (MLRA 14), showing how peak AET is the key difference.

This climate classification offers key improvements over previous global climate classifications. It is a comprehensive climate classification that addresses both temperature and moisture, seasonal variability, and is global in coverage. It considers modal vegetation in determining appropriate break points but avoids overfitting by using regular intervals of the index units. It is based on scalable indices that can be aggregated or subdivided according to application needs. The indices are contiguous across different classes of climate and independent of each other such that climatic trends can be observed quantitatively one element at a time.

The Holdridge system is scalable, being based on effectively two variables that can be subdivided indefinitely and be used across different latitudes and altitudes. However, it does not resolve seasonality in temperature or precipitation regimes. The Köppen-Geiger climate classification is less useful for tropical altitudinal zonation as the categories based converge to irregularly narrow zones near 10°C and again near 22 and 18°C. It is also not scalable as few of the defining variables are used consistently across different climates. The Rivas-Martínez (2004) system is scalable, being based on several indices that could be merged or subdivided. However, the indices are not very meaningful out of context, and may not be used consistently across climates. In North America, Rivas-Martínez boundary between tropical and temperate, and humid and subhumid zones seem to deviate from established vegetation classifications (e.g. Bailey, 1998; Olsen et al, 2001; Faber-Langendoen, 2008).

Unlike the Köppen-Geiger climate classification, this classification does not depend on knowing which months are summer or winter in which hemisphere to delineate Mediterranean versus monsoonal precipitation regimes. A system which depends on knowing time of year may result in a discontinuity across the equator where the seasons are reversed. Other bioclimatic indices such as generated by Hijman et al 2005 are improvements; they identify the precipitation of the warmest quarter or temperature of the wettest quarter. However, the Hijman bioclimatic indices may still result in abrupt map discontinuities where different quarters trade ranking positions.

Prentice et al (1992) is one of the few other comprehensive classifications which incorporates the idea of plant hardiness. While the reliance on a single variable alone is not a realistic predictor of successful cultivation, horticulturalists continue to rely on hardiness zones as a filter of which plants to grow.

**A note on estimating annual extreme low temperatures** Most available climatic data sets consist of mean monthly values and lack enough information on temperature extremes. To estimate annual extreme low temperature, I consulted a couple of sources (Magarey, Borchert, & Schlegel, 2008; Daly et al., 2012) which generated gridded hardiness zone data. I then sampled points from these grids to associate with mean monthly temperature parameters from another gridded source of the appropriate timeframe (Hijmans et al., 2005; Daly et al., 2008) and developed a linear model. The linear model related annual extreme low temperatures with mean daily low temperatures, latitude, and altitude. I refined the model further by introducing a set of regional correction factors based on distance from specific latitudes and longitudes.

**A note on PET equations** Potential evapotranspiration is a function of temperature, solar radiation, relative humidity, cloud cover, wind speed, and atmospheric pressure (Lu, McNulty, & Amatya, 2005). The Holdridge method is the simplest method, by simply multiplying annual biotemperature by 58.93, but is never used for serious applications beyond climate classification. The Thornthwaite method was an earlier attempt at estimating PET that used only monthly mean temperature and used day length as a proxy for solar radiation. Formulas that use daylength for solar radiation that do not account for lower sun angles (e.g. Thornthwaite) may also over estimate PET at high latitudes with 24-hour sunshine. The interpretability monthly values using the Thornthwaite method is also complicated by division by a “heat index” which is based on an annual temperature total, rendering some values in the arctic region to be anomalously high. Priestly-Taylor method is considered among the more accurate (Lu, McNulty, & Amatya, 2005), consisting of elements of each of these factors (Details can be found here: <http://www.fao.org/docrep/x0490e/x0490e07.htm#solar%20radiation> (<http://www.fao.org/docrep/x0490e/x0490e07.htm#solar%20radiation>) or [http://modeling.bsyse.wsu.edu/CS\\_Suite/cropsyst/manual/simulation/et/priestly\\_taylor.htm](http://modeling.bsyse.wsu.edu/CS_Suite/cropsyst/manual/simulation/et/priestly_taylor.htm) ([http://modeling.bsyse.wsu.edu/CS\\_Suite/cropsyst/manual/simulation/et/priestly\\_taylor.htm](http://modeling.bsyse.wsu.edu/CS_Suite/cropsyst/manual/simulation/et/priestly_taylor.htm))). Employing all the needed parameters for a global map is impracticable. Hargreaves-Samoni method reduces the number of required parameters by using daily temperature range as a proxy for cloud cover and relative humidity. I followed a hybrid approach using temperature, daily temperature range, and a formula for calculating shortwave solar radiation. I calibrated the formula against values from the Thornthwaite method in the north temperate zone where it is widely employed. This approach falls short of the Thornthwaite method in cool or humid climates, and exceeds it in arid regions with wide daily temperature ranges.

## Keys to Climate Classification

### Macrothermoclimate

- 1a.  $T_c \geq 0^\circ\text{C}$  and  $T_{clx} \geq -15^\circ\text{C}$
- 2a.  $T_g \geq 18^\circ\text{C}$ 
  - 3a.  $T_c \geq 15^\circ\text{C}$  and  $T_{clx} \geq 0^\circ\text{C}$  ... **Tropical**
  - 3b.  $T_c < 15^\circ\text{C}$  or  $T_{clx} < 0^\circ\text{C}$  ... **Subtropical**
- 2b.  $T_g < 18^\circ\text{C}$ 
  - 4a.  $T_g \geq 6^\circ\text{C}$  ... **Oceanic**
  - 4b.  $T_g < 6^\circ\text{C}$  ... **Andean**
- 1b.  $T_c \geq 0^\circ\text{ C}$  or  $T_{clx} < -15^\circ\text{C}$ 
  - 5a.  $T_g \geq 12^\circ\text{C}$  ... **Temperate**
  - 5b.  $T_g < 12^\circ\text{C}$ 
    - 6a.  $T_g \geq 6^\circ\text{C}$  ... **Boreal**
    - 6b.  $T_g < 6^\circ\text{C}$  ... **Arctic**

### Macrombroclimate

- 1a. Annual P/PET ratio  $\geq 1$  and total monthly deficit  $< 150 \text{ mm}$  ... **Isopluvial**
- 1b. Annual P/PET ratio  $< 1$  or total monthly deficit  $\geq 150 \text{ mm}$
- 2a. Annual P/PET ratio  $> 0.5$  or total monthly surplus  $\geq 25 \text{ mm}$ 
  - 3a. peak AET  $\geq 75 \text{ mm}$  (monsoonal with rainfall occurring with warm weather) ... **Pluviothermic**
  - 3b. peak AET  $< 75 \text{ mm}$  (Mediterranean with drought occurring with warm weather and precipitation occurring with cool weather) ... **Xerothermic**
- 2b. Annual P/PET ratio  $< 0.5$  and total monthly surplus  $< 25 \text{ mm}$ 
  - 4a. peak AET  $\geq 75 \text{ mm}$  (monsoonal rainfall) ... **Pluvioxeric**
  - 4b. peak AET  $< 75 \text{ mm}$  (no significant peak in rainfall) ... **Isoxeric**



Figure 7: Map of moisture domains of North America, a broad level synthesis of moisture and temperature regimes.

## Moisture Zones

- 1a. Annual P/PET ratio  $\geq 2$  ... **Perhumid**
- 1b. Annual P/PET ratio  $< 2$ 
  - 2a. Annual P/PET ratio  $\geq 1.414$  ... **Moist Humid**
  - 2b. Annual P/PET ratio  $< 1.414$ 
    - 3a. Annual P/PET ratio  $\geq 1$  ... **Dry Humid**
    - 3b. Annual P/PET ratio  $< 1$ 
      - 4a. Annual P/PET ratio  $\geq 0.707$  ... **Moist Subhumid**
      - 4b. Annual P/PET ratio  $< 0.707$ 
        - 5a. Annual P/PET ratio  $\geq 0.5$  ... **Dry Subhumid**
        - 5b. Annual P/PET ratio  $< 0.5$ 
          - 6a. Annual P/PET ratio  $\geq 0.25$  ... **Semiarid**
          - 6b. Annual P/PET ratio  $< 0.25$ 
            - 7a. Annual P/PET ratio  $\geq 0.125$  ... **Arid**
            - 7b. Annual P/PET ratio  $< 0.125$  ... **Perarid**

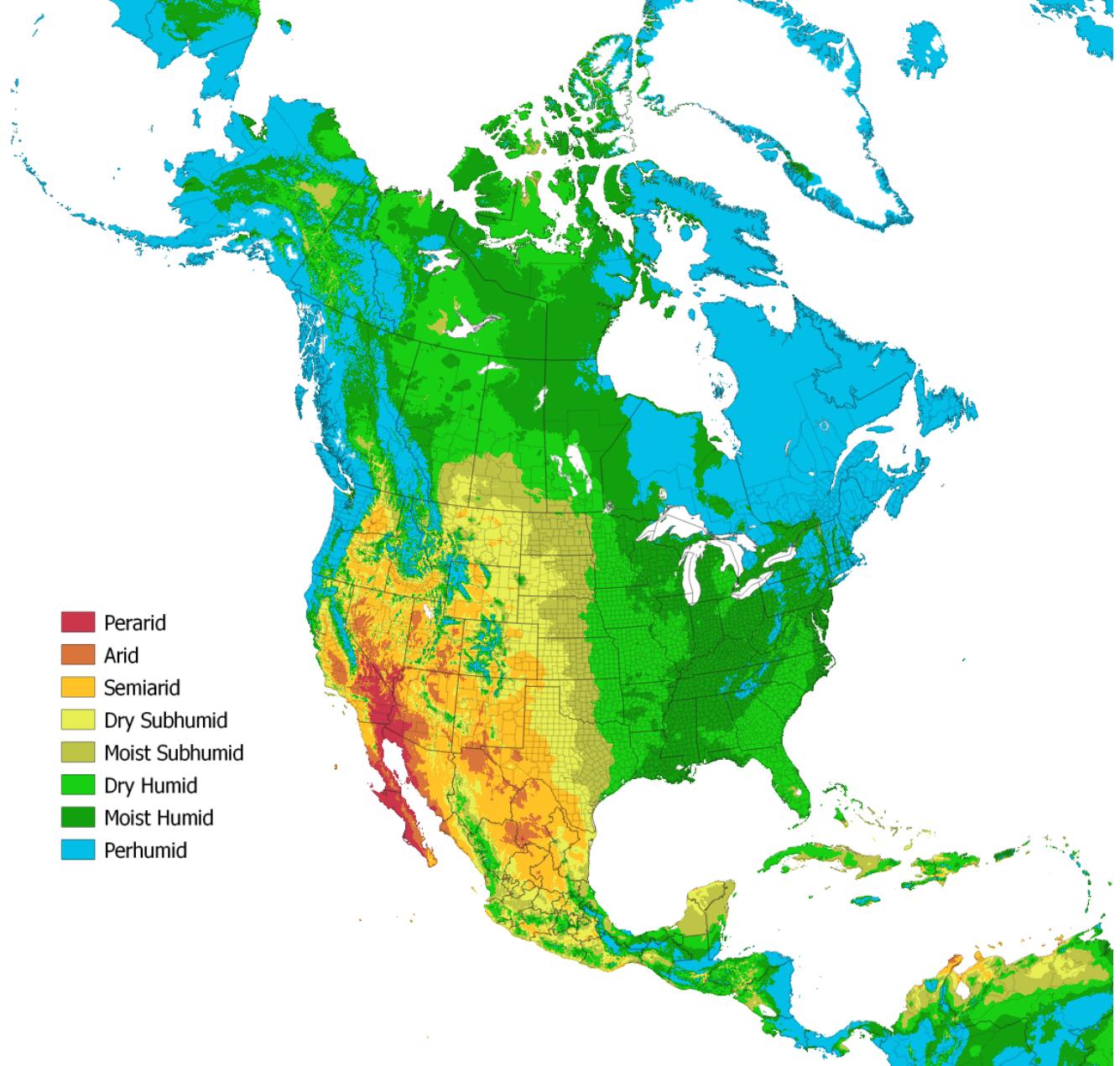


Figure 8: Map of moisture zonation of North America.

## Temperature Regime

1a.  $T_c \geq 0^\circ\text{C}$  and  $T_{clx} \geq -15^\circ\text{C}$

2a.  $T_g \geq 18^\circ\text{C}$

3a.  $T_c \geq 15^\circ\text{C}$  and  $T_{clx} \geq 0^\circ\text{C}$  ... **Tropical**

$T_g \geq 24^\circ\text{C}$

$T_c \geq 20^\circ\text{C}$  and  $T_{clx} \geq 5^\circ\text{C}$  ... **Hot Mesotropical**

$T_c < 20^\circ\text{C}$  or  $T_{clx} < 5^\circ\text{C}$  ... **Hot Cryotropical**

$T_g < 24^\circ\text{C}$  ... **Premontane Tropical**

3b.  $T_c < 15^\circ\text{C}$  or  $T_{clx} < 0^\circ\text{C}$  ... **Subtropical**

$T_c \geq 10^\circ\text{C}$  and  $T_{clx} \geq -5^\circ\text{C}$

$T_g \geq 24^\circ\text{C}$  ... **Hot Thermosubtropical**

$T_g < 24^\circ\text{C}$  ... **Warm Thermosubtropical**

$T_c < 10^\circ\text{C}$  or  $T_{clx} < -10^\circ\text{C}$

$T_c \geq 5^\circ\text{C}$  and  $T_{clx} \geq -10^\circ\text{C}$

$T_g \geq 24^\circ\text{C}$  ... **Hot Mesosubtropical**

$T_g < 24^\circ\text{C}$  ... **Warm Mesosubtropical**

$T_c < 5^\circ\text{C}$  or  $T_{clx} < -10^\circ\text{C}$

$T_g \geq 24^\circ\text{C}$  ... **Hot Cryosubtropical**

$T_g < 24^\circ\text{C}$  ... **Warm Cryosubtropical**

2b.  $T_g < 18^\circ\text{C}$

4a.  $T_g \geq 6^\circ\text{C}$  ... **Oceanic**

Tg  $\geq$  12°C  
    Tc  $\geq$  5°C and Tclx  $\geq$  -10°C ... **Montane Subtropical**  
    Tc < 5°C or Tclx < -10°C ... **Mild Oceanic**

Tg < 12°C  
    Tc  $\geq$  5°C and Tclx  $\geq$  -5°C ... **Subandean**  
    Tc < 5°C or Tclx < -10°C ... **Cool Oceanic**

4b. Tg < 6°C ... Andean

1b. Tc  $\geq$  0° C or Tclx < -15°C  
    5a. Tg  $\geq$  12°C ..... Temperate  
        Tc  $\geq$  -10°C or Tclx  $\geq$  -25°C  
            Tg  $\geq$  18°C  
                Tc  $\geq$  -5°C or Tclx  $\geq$  -20°C ... **Warm Thermotemperate**  
                Tc < -5°C or Tclx < -20°C ... **Warm Mesotemperate**  
            Tg < 18°C  
                Tg  $\geq$  15°C ... **Mild Temperate**  
                Tg < 15°C ... **Presubalpine**  
        Tc < -10°C or Tclx < -25°C  
            Tc  $\geq$  -25°C or Tclx  $\geq$  -40°C  
                Tg  $\geq$  15°C  
                    Tg  $\geq$  18°C ... **Warm Cryotemperate**  
                    Tg < 18°C ... **Mild Cryotemperate**  
                Tg < 15°C ... **Hemiboreal**  
            Tc < -10°C or Tclx < -25°C ... **Warm Boreal**

5b. Tg < 12°C  
    6a. Tg  $\geq$  6°C ... Boreal  
        Tc  $\geq$  -10°C and Tclx  $\geq$  -25°C ... **Subalpine**  
        Tc < -10°C or Tclx < -25°C ... **Cool Boreal**

6b. Tg < 6°C ... Arctic  
    Tc  $\geq$  -10°C and Tclx  $\geq$  -25°C ... **Alpine**  
    Tc < -10°C or Tclx < -25°C ... **Arctic**

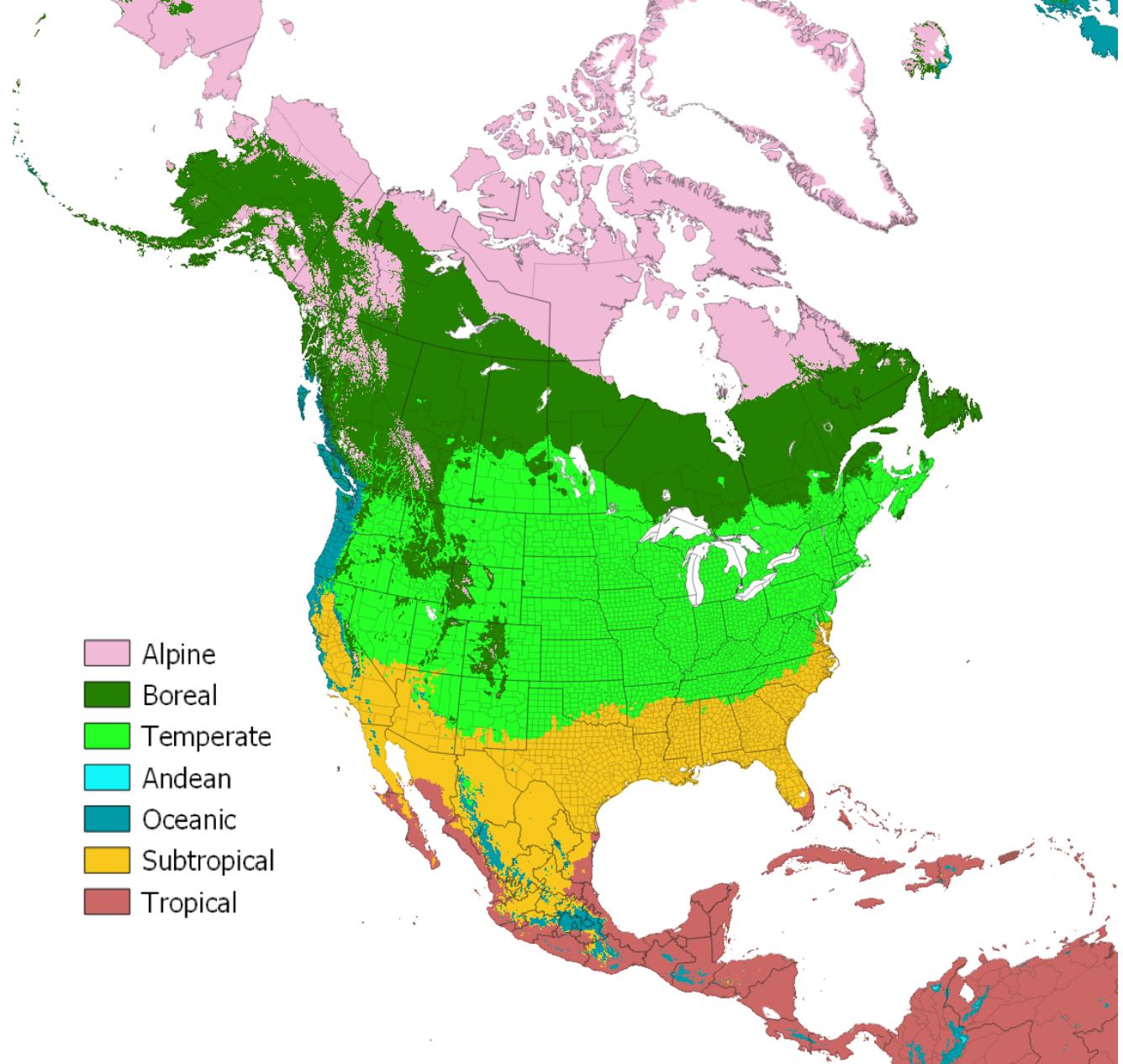


Figure 9: Map of broad temperature zonation of North America.

## General Climate Map Legend

- 1a.  $T_c \geq 0^\circ\text{C}$  and  $T_{clx} \geq -15^\circ\text{C}$
- 2a.  $T_g \geq 18^\circ\text{C}$
- 3a.  $T_c \geq 15^\circ\text{C}$  and  $T_{clx} \geq 0^\circ\text{C}$  ... **Tropical**  
 Annual P/PET ratio  $\geq 1$  and total monthly deficit  $< 150$  mm  
 $T_g \geq 24$  ... **731 Hot Tropical Isopluvial Humid – Tropical Lowland Moist Forest**  
 $T_g < 24$  ... **730 Warm Tropical Isopluvial Humid – Tropical Premontane Moist Forest**  
 Annual P/PET ratio  $< 1$  or total monthly deficit  $\geq 150$  mm  
 Annual P/PET ratio  $\geq 0.5$  or total monthly surplus  $\geq 25$  mm  
 Annual P/PET ratio  $\geq 1$  ... **720-721 Tropical Pluviothermic Humid – Tropical Seasonal/Monsoon Forest**  
 Annual P/PET ratio  $< 1$  ... **710-711 Tropical Pluviothermic Subhumid – Tropical Dry Forest/Savanna**  
 Annual P/PET ratio  $< 0.5$  and total monthly surplus  $< 25$  mm  
 peak AET  $\geq 75$  mm ... **701 Tropical Pluvioxic – Tropical Thornscrub**  
 peak AET  $< 75$  mm ... **700 Tropical Isoxic – Tropical Desert**
- 3b.  $T_c < 15^\circ\text{C}$  or  $T_{clx} < 0^\circ\text{C}$  ... **Subtropical**  
 Annual P/PET ratio  $\geq 1$  and total monthly deficit  $< 150$  mm  
 $T_c \geq 5^\circ\text{ C}$  and  $T_{clx} \geq -10^\circ\text{C}$  ... **631 Eu-Subtropical Isopluvial Humid – Subtropical Evergreen Forest**

$T_c < 5^\circ C$  or  $T_{clx} < -10^\circ C$  ... **630 Cryo-subtropical Isopluvial Humid – Subtropical Mixed Forest**

Annual P/PET ratio < 1 or total monthly deficit  $\geq 150$  mm

Annual P/PET ratio  $\geq 0.5$  or total monthly surplus  $\geq 25$  mm

Peak AET  $\geq 75$  mm.

Annual P/PET ratio  $\geq 1$  ... **621 Subtropical Pluviathermic Humid – Subtropical Woodland/Savanna**

Annual P/PET ratio < 1 ... **611 Subtropical Pluviathermic Subhumid – Subtropical Grassland**

Peak AET  $< 75$  mm.

Annual P/PET ratio  $\geq 1$  ... **620 Subtropical Xerothermic Humid – Subtropical Sclerophyllous Forest**

Annual P/PET ratio < 1 ... **610 Subtropical Xerothermic Subhumid – Subtropical Sclerophyllous Shrubland**

Annual P/PET ratio < 0.5 and total monthly surplus < 25 mm

peak AET  $\geq 75$  mm ... **601 Subtropical Pluvioxeric – Subtropical Thorns**

peak AET  $< 75$  mm ... **600 Subtropical Isoxeric – Subtropical Desert**

2b.  $T_g < 18^\circ C$

4a.  $T_g \geq 6^\circ C$  ... **Oceanic**

Annual P/PET ratio  $\geq 1$  and total monthly deficit < 150 mm

$T_g \geq 12^\circ C$  ... **531 Mild Oceanic Isopluvial Humid – Mild Oceanic/Tropical Montane Moist Forest**

$T_g < 12^\circ C$  ... **530 Cool Oceanic Isopluvial Humid – Cool Oceanic/Tropical Subalpine Moist Forest**

Annual P/PET ratio < 1 or total monthly deficit  $\geq 150$  mm

Annual P/PET ratio  $\geq 0.5$  or total monthly surplus  $\geq 25$  mm

Peak AET  $\geq 75$  mm.

Annual P/PET ratio  $\geq 1$  ... **521 Oceanic Pluviathermic Humid – Subtropical Montane Seasonal Forest**

Annual P/PET ratio < 1 ... **511 Oceanic Pluviathermic Subhumid – Subtropical Montane Seasonal Woodland**

Peak AET  $< 75$  mm.

Annual P/PET ratio  $\geq 1$  ... **520 Oceanic Xerothermic Humid – Oceanic Sclerophyllous Forest**

Annual P/PET ratio < 1 ... **510 Oceanic Xerothermic Subhumid – Oceanic Sclerophyllous Shrubland**

Annual P/PET ratio < 0.5 and total monthly surplus < 25 mm

peak AET  $\geq 75$  mm ... **501 Oceanic Pluvioxeric – Oceanic Thorns**

peak AET  $< 75$  mm ... **500 Oceanic Isoxeric – Oceanic Desert**

4b.  $T_g < 6^\circ C$  ... **Andean**

Annual P/PET ratio  $\geq 1$  ... **420-430 Andean Humid – Paramos**

Annual P/PET ratio  $\geq 1$  ... **400-410 Andean Subhumid – Puna**

1b.  $T_c \geq 0^\circ C$  or  $T_{clx} < -15^\circ C$

5a.  $T_g \geq 12^\circ C$  ... **Temperate**

Annual P/PET ratio  $\geq 1$  and total monthly deficit < 150 mm

$T_g \geq 18^\circ C$  and  $T_c \geq -10^\circ C$  and  $T_{clx} \geq -25^\circ C$  ... **332 Warm Thermo-temperate Isopluvial Humid – Warm Temperate Deciduous Forest**

$T_g < 18^\circ C$  or  $T_c \geq -10^\circ C$  or  $T_{clx} > -25^\circ C$

$T_g \geq 15^\circ C$  and  $T_c \geq -25^\circ C$  or  $T_{clx} > -40^\circ C$  ... **331 Mild Meso-temperate Isopluvial Humid – Mild Temperate Deciduous/Mixed Forest**

$T_g < 15^\circ C$  or  $T_c < -25^\circ C$  or  $T_{clx} < -40^\circ C$  ... **330 Mild Cryo-temperate Isopluvial Humid – Hemiboreal Mixed Forest**

Annual P/PET ratio < 1 or total monthly deficit  $\geq 150$  mm

Annual P/PET ratio  $\geq 0.5$  or total monthly surplus  $\geq 25$  mm

Peak AET  $\geq 75$  mm.

Annual P/PET ratio  $\geq 1$  ... 321 Temperate Pluviothermic Humid – Temperate Woodland/Savanna  
 Annual P/PET ratio  $< 1$  ... 311 Temperate Pluviothermic Subhumid – Temperate Grassland  
 Peak AET < 75 mm.  
 Annual P/PET ratio  $\geq 1$  ... 320 Temperate Xerothermic Humid – Temperate Dry Evergreen Forest  
 Annual P/PET ratio  $< 1$  ... 310 Temperate Xerothermic Subhumid – Temperate Steppe  
 Annual P/PET ratio  $< 0.5$  and total monthly surplus  $< 25$  mm  
 peak AET  $\geq 75$  mm ... 301 Temperate Pluvioxeric – Temperate Thorns scrub  
 peak AET < 75 mm ... 300 Temperate Isoxeric – Temperate Desert

5b.  $T_g < 12^\circ\text{C}$

6a.  $T_g \geq 6^\circ\text{C}$  ... Boreal

Annual P/PET ratio  $\geq 1$  ... 220-230 Boreal Humid – Boreal Forest  
 Annual P/PET ratio  $\geq 1$  ... 200-211 Boreal Subhumid – Cool Shrubland

6b.  $T_g < 6^\circ\text{C}$  ... Arctic

Annual P/PET ratio  $\geq 1$  ... 120-130 Arctic Humid – Wet Tundra  
 Annual P/PET ratio  $\geq 1$  ... 100-111 Arctic Subhumid – Dry Tundra

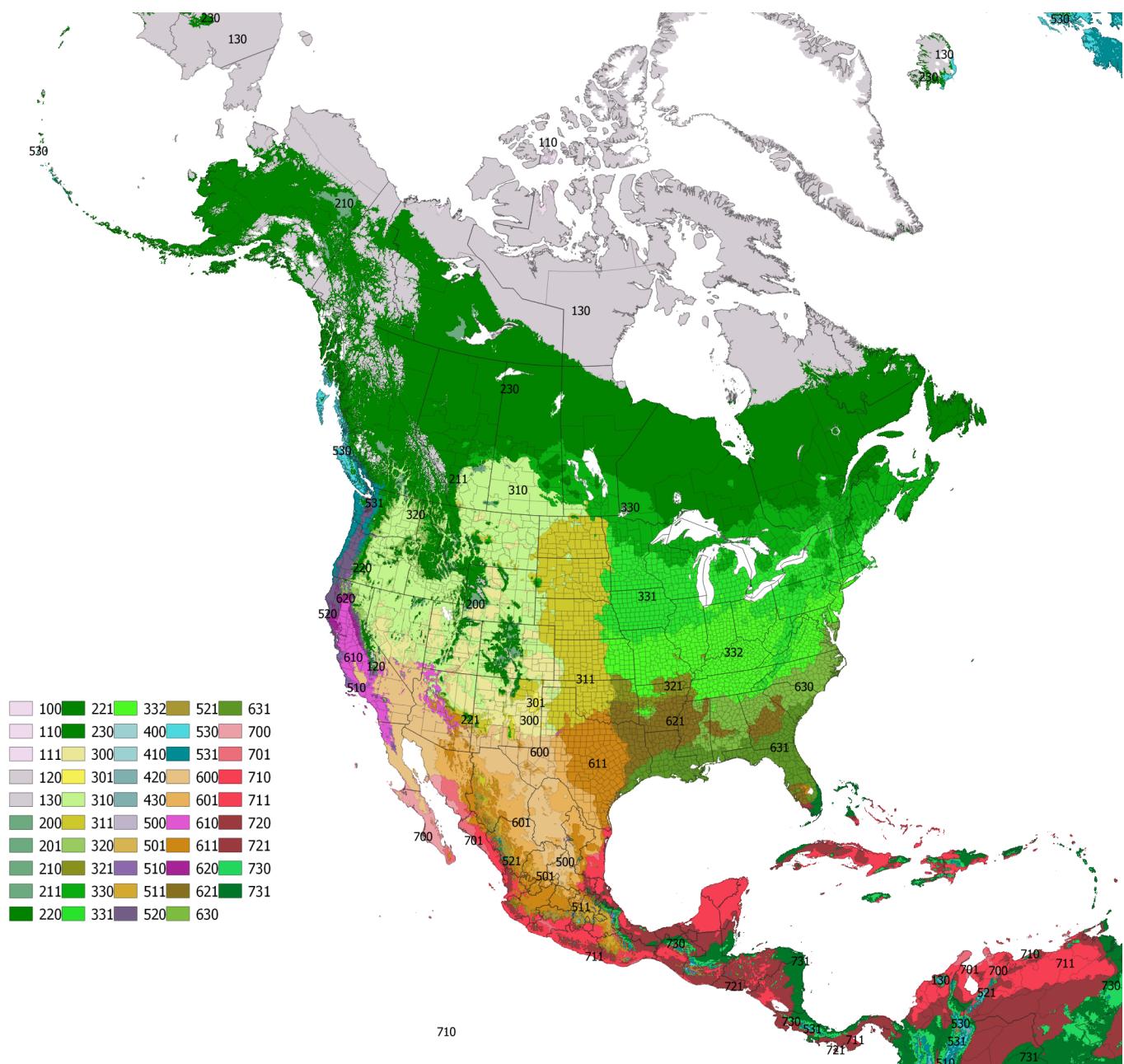


Figure 10: Map of general climate of North America, a synthesis of moisture and temperature regimes.

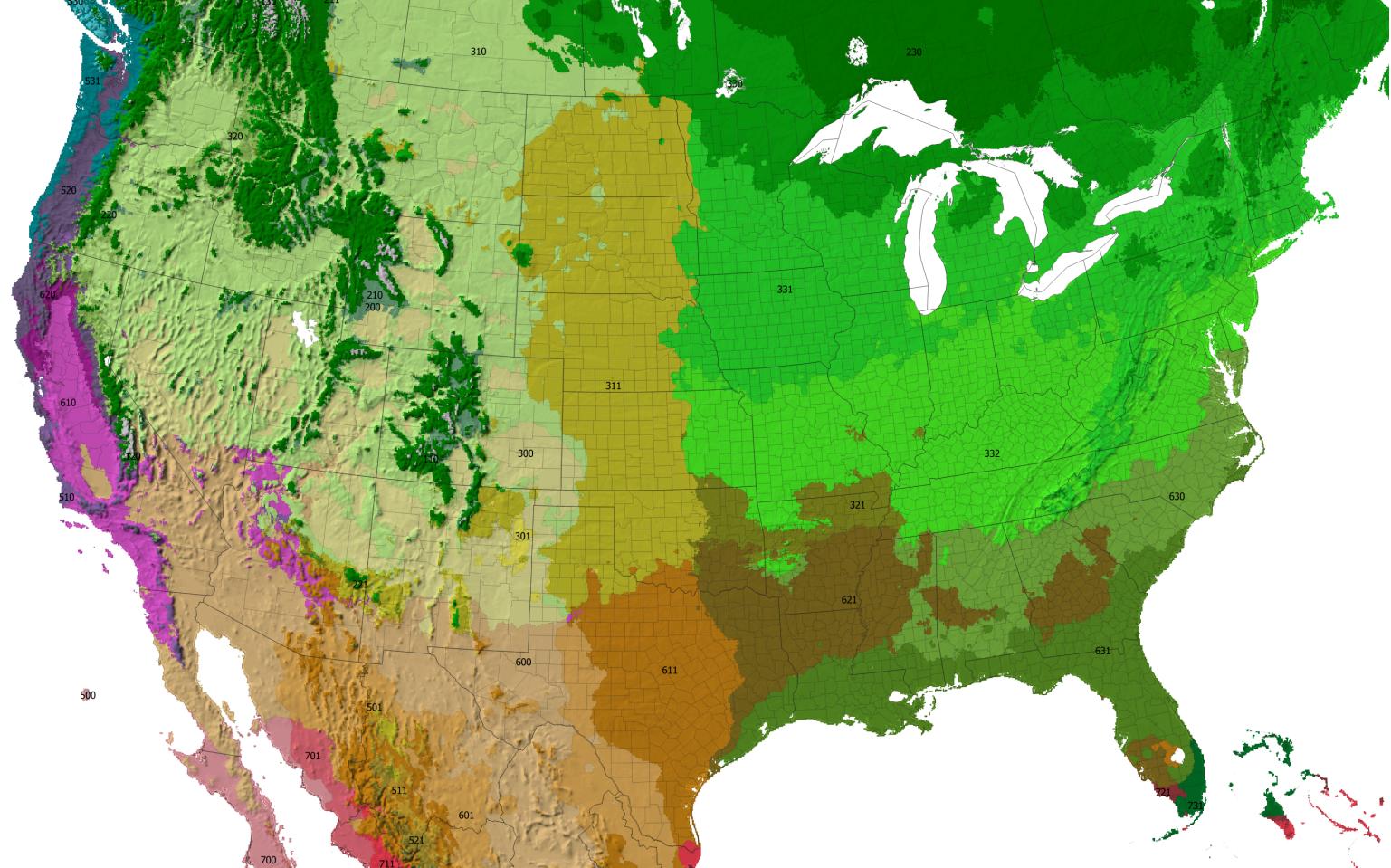


Figure 11: Map of general climate of CONUS, a synthesis of moisture and temperature regimes.

## Variables and formulae as used in the keys above

**Tc** = mean temperature of the coldest month

**T<sub>g</sub>** = mean positive (subzero temperatures counted as zero) temperature of the warmest 6 months

**P** = precipitation

**AET** = lesser value among monthly P and PET, approximating “actual evapotranspiration” without considering effects of soil moisture storage or runoff. **Peak AET** is the month with the highest value of AET.

**Deficit** = total monthly deficit is calculated by summing for the entire year each monthly amount of PET in excess of P (subtract P from PET if P is less than PET; zero if  $P \geq PET$ ).

**Surplus** = total monthly surplus is calculated by summing for the entire year each monthly amount of P in excess of PET (subtract PET from P if PET is less than P; zero if P <= PET).

## Monthly potential evapotranspiration:

$$PET = 0.008404 * 216.7 * \frac{\exp(17.26939 * \frac{T}{T+237.3})}{T + 273.3} * Ra * dM * (T_{max} - T_{min})^{0.5}$$

*where*

**Declination:**  $dec = 0.409 * \sin(2 * \pi * Md/365 - 1.39)$

**Sunset Angle:**  $hs = \text{acos}(-\tan(\text{Latitude}/360 * 2 * \pi) * \tan(\text{declination}))$   $[-1 \rightarrow 1]$

## Potential Solar Radiation:

$$Ra = 117.5 * (hs * \sin(Latitude/360 * 2 * \pi) * \sin(dec) + \cos(Latitude/360 * 2 * \pi) * \cos(dec) * \sin(hs)) / \pi$$

**T** = mean monthly temperature

**Tmax** = mean monthly daily high temperature

**Tmin** = mean monthly daily low temperature

**Md** = mid-month day of year

**dM** = total days in month

### Simple approximation of monthly PET:

$$PET = 5 * BT$$

where

**BT** = positive mean monthly temperature  $[0 \rightarrow \infty]$  (values below zero set to zero) or “biotemperature”.

### Mean annual extreme low temperature (approximated):

$$Tclx = -9.921 + 1.248 * Tcl + -0.03829 * L + 0.000904 * A + -0.0000219 * L * A$$

where

**Tcl** = low temperature of coldest month

**L** = latitude

**A** = altitude above sea-level

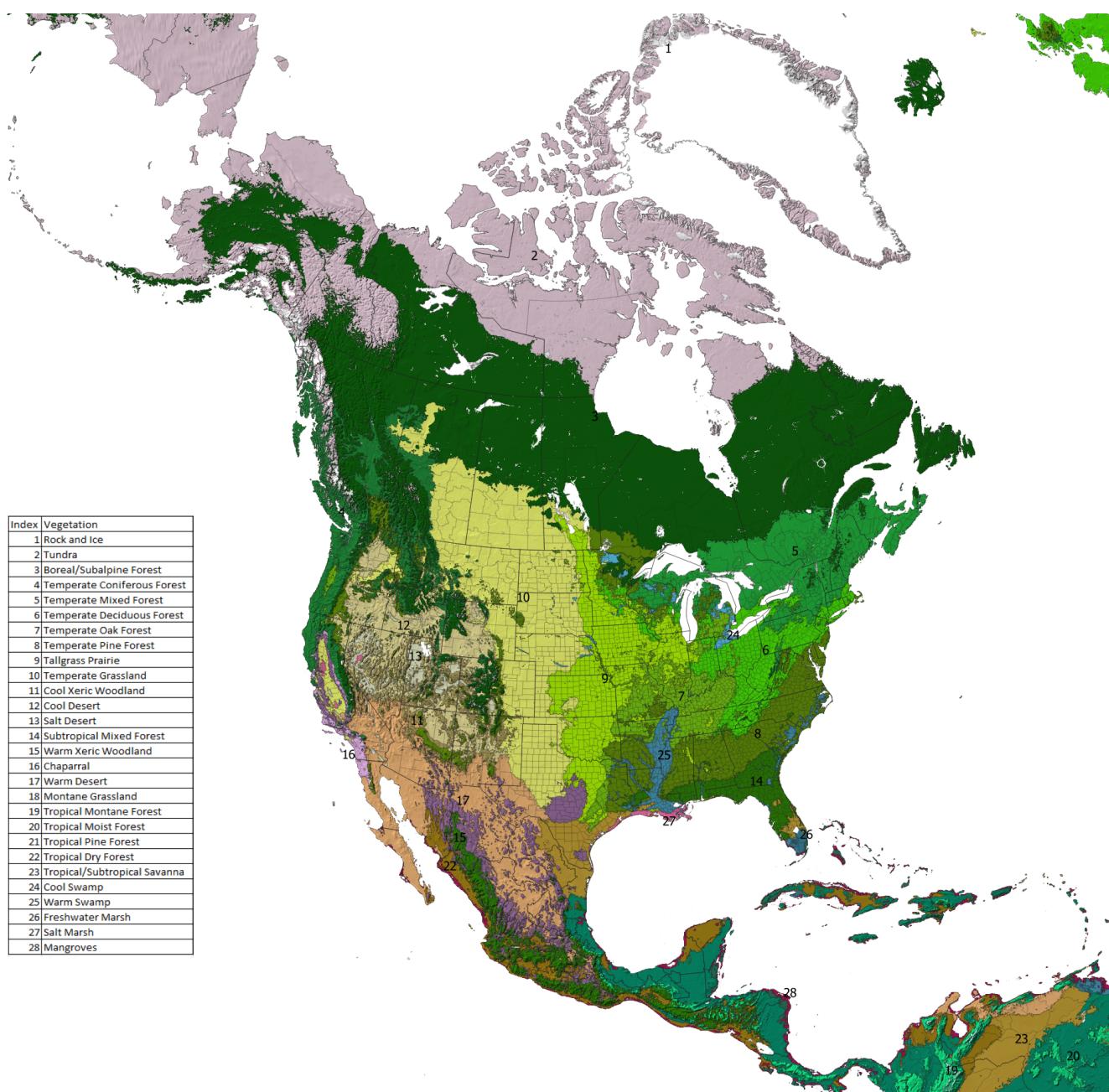


Figure 12: Example of vegetation model using climate and soil indices.

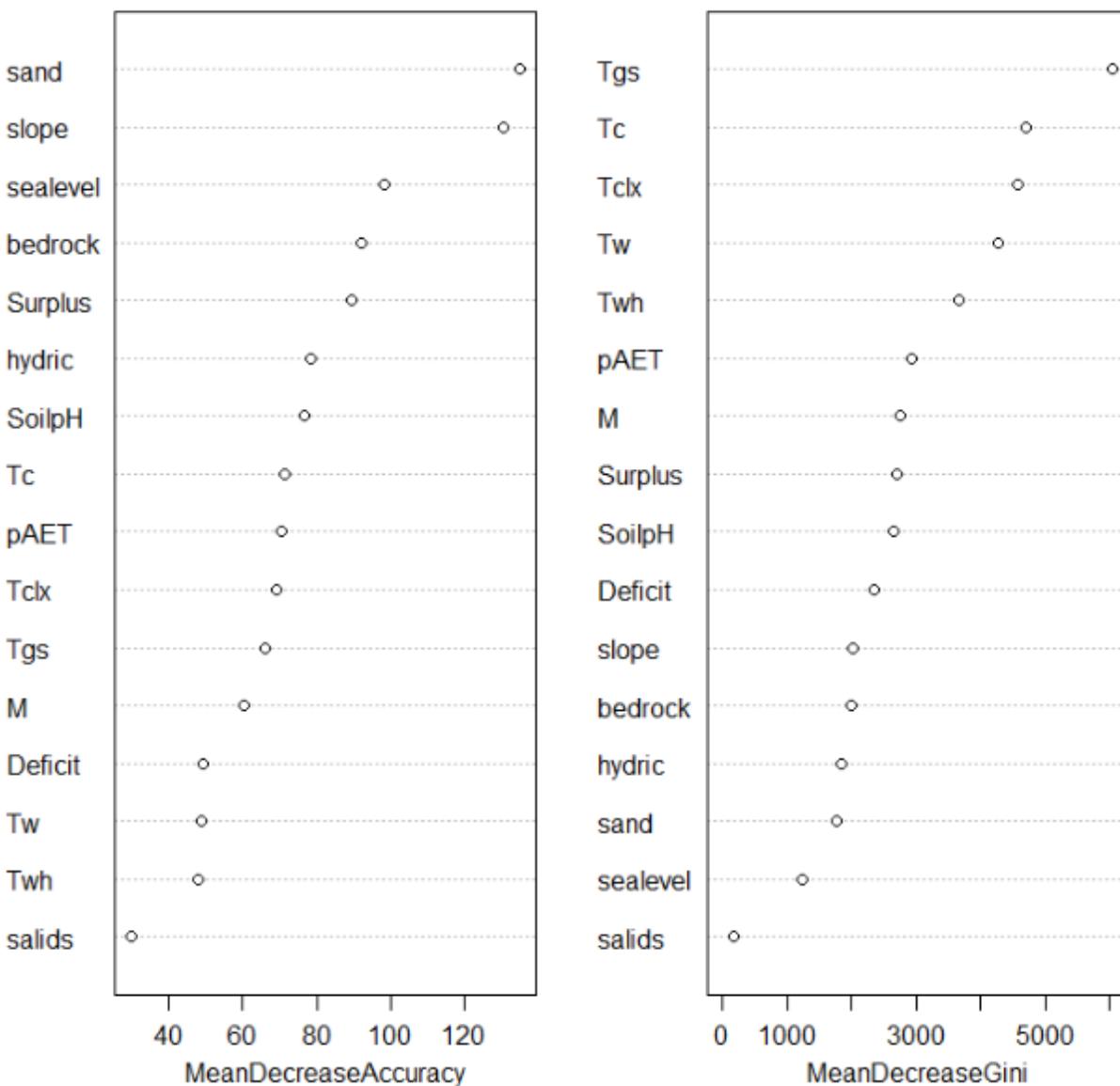


Figure 13: Relative importance of climate and soil variable in a RandomForest vegetation model.

Variables in Figure 13: Tgs = growing season temperature; Tc = coldest monthly temperature; Tclx = extreme annual low temperature; pAET = peak monthly evapotranspiration; M = precipitation/potential evapotranspiration ratio; SoilpH = soil pH; Surplus = cumulative annual precipitation surplus above monthly need; Deficit = cumulative annual precipitation deficit above monthly need; slope = mean slope; hydric = percent wetland soils; sand = percent sand; sealevel = combined index of elevation and proximity to the coast for coastal vegetation; salids = percent saline desert soils; Tw = warmest monthly temperature; Twh = warmest monthly high temperature; bedrock = percent of soils with bedrock within 2 m.

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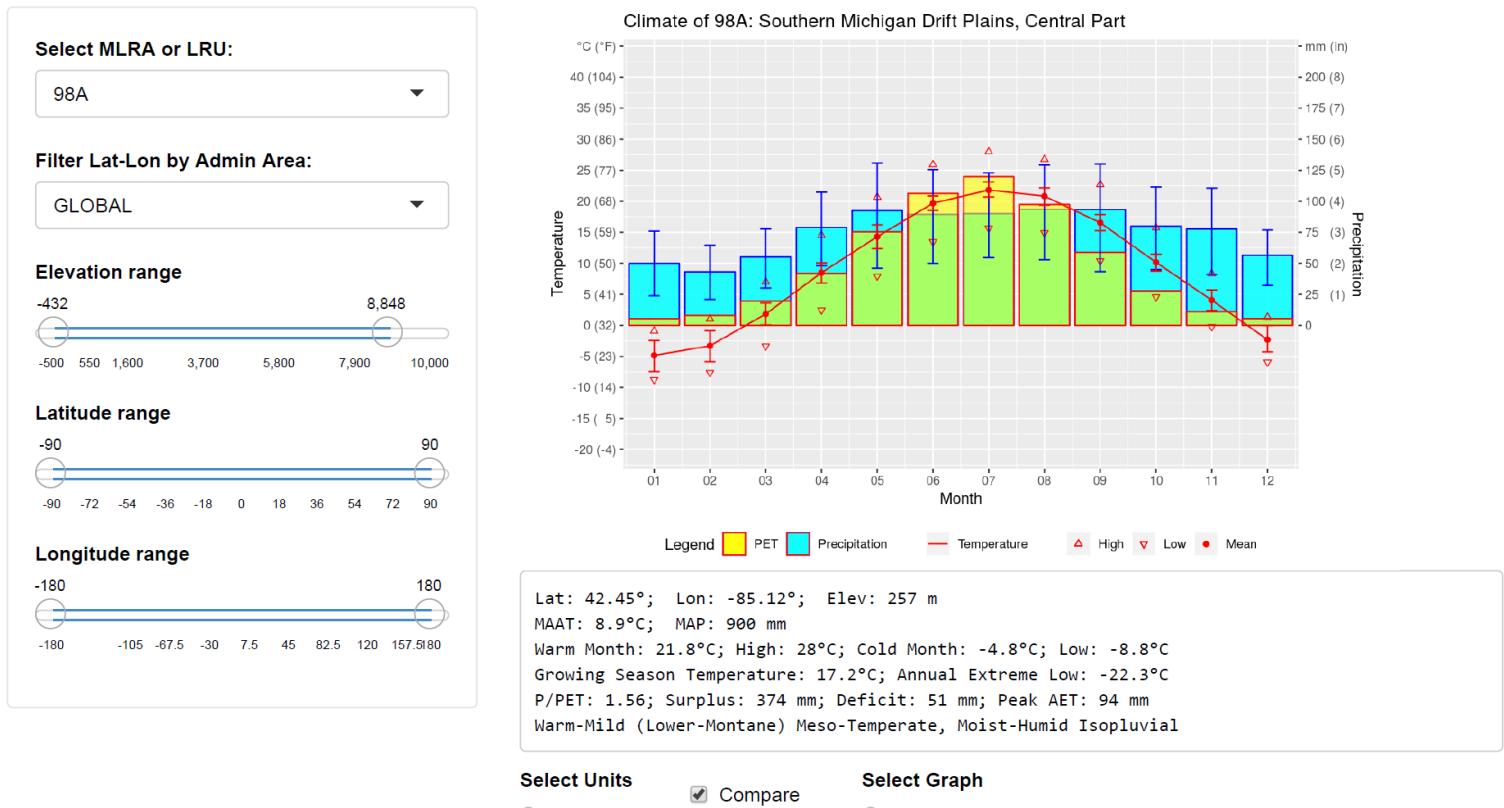
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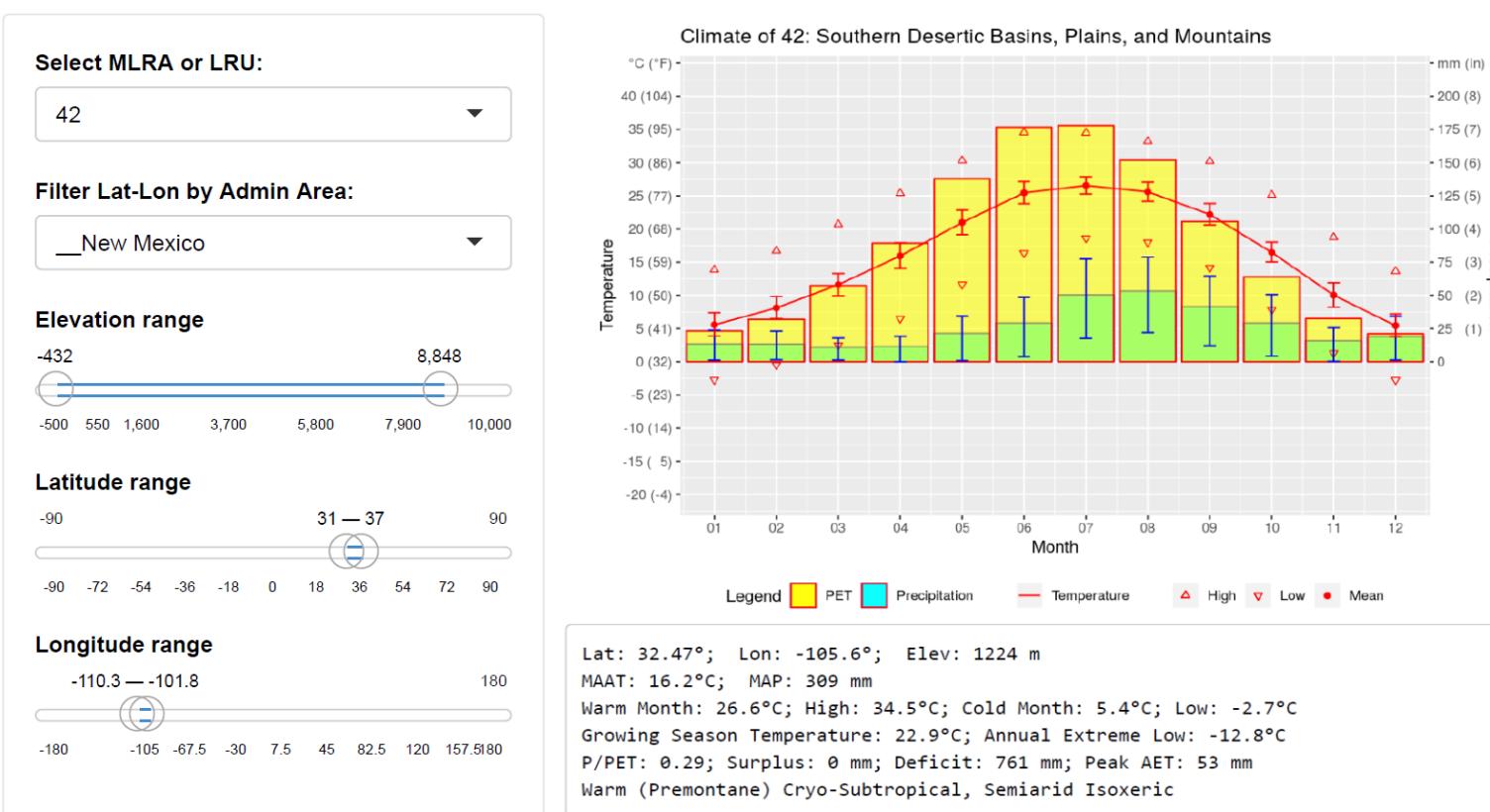
## Appendix: Climate Browsers

The **MLRA Climate Browser** (<https://usda.shinyapps.io/MLRAClimate/>) allows a user to compare climates of up to two different MLRAs at a time for various climatic parameters. The default monthly temperature and precipitation graph shows the relationship of precipitation with potential evapotranspiration. Both precipitation and temperature include error bars indicating the lowest and highest 6 out of 30-year record (20th and 80th percentiles) among the stations within the MLRA (shows both temporal and geographic variability).

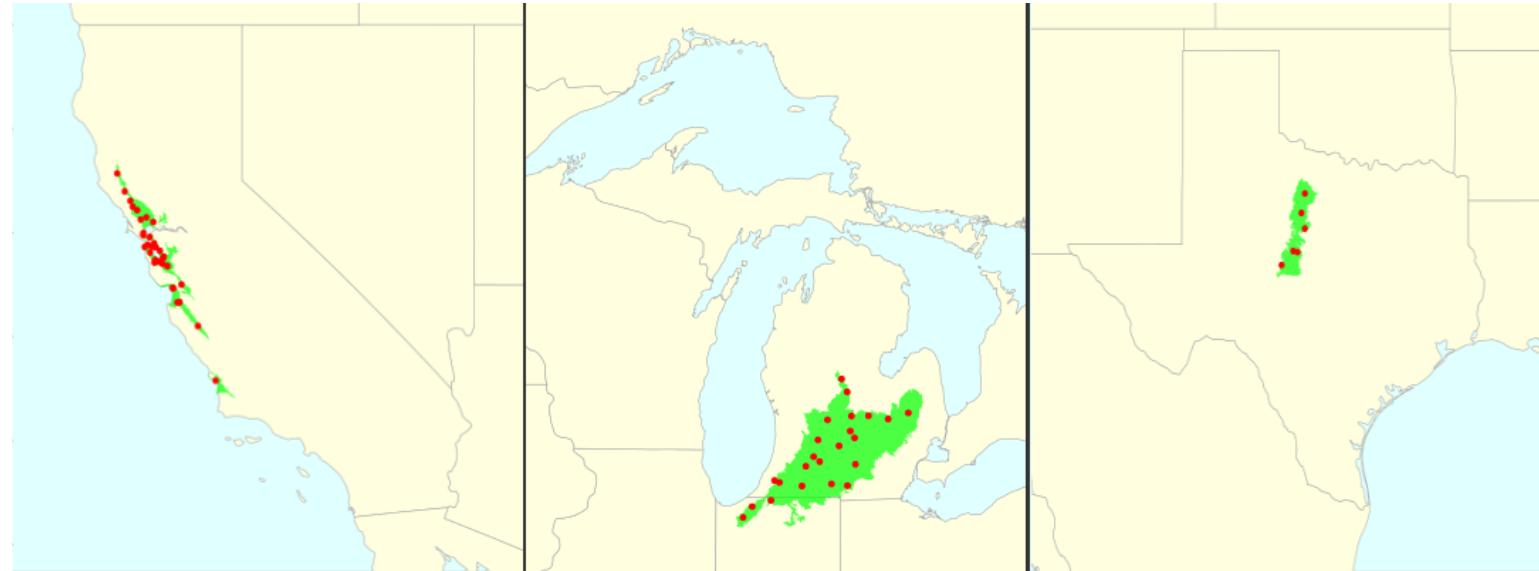
## MLRA Climate Browser



### User interface for the MLRA Climate Browser.



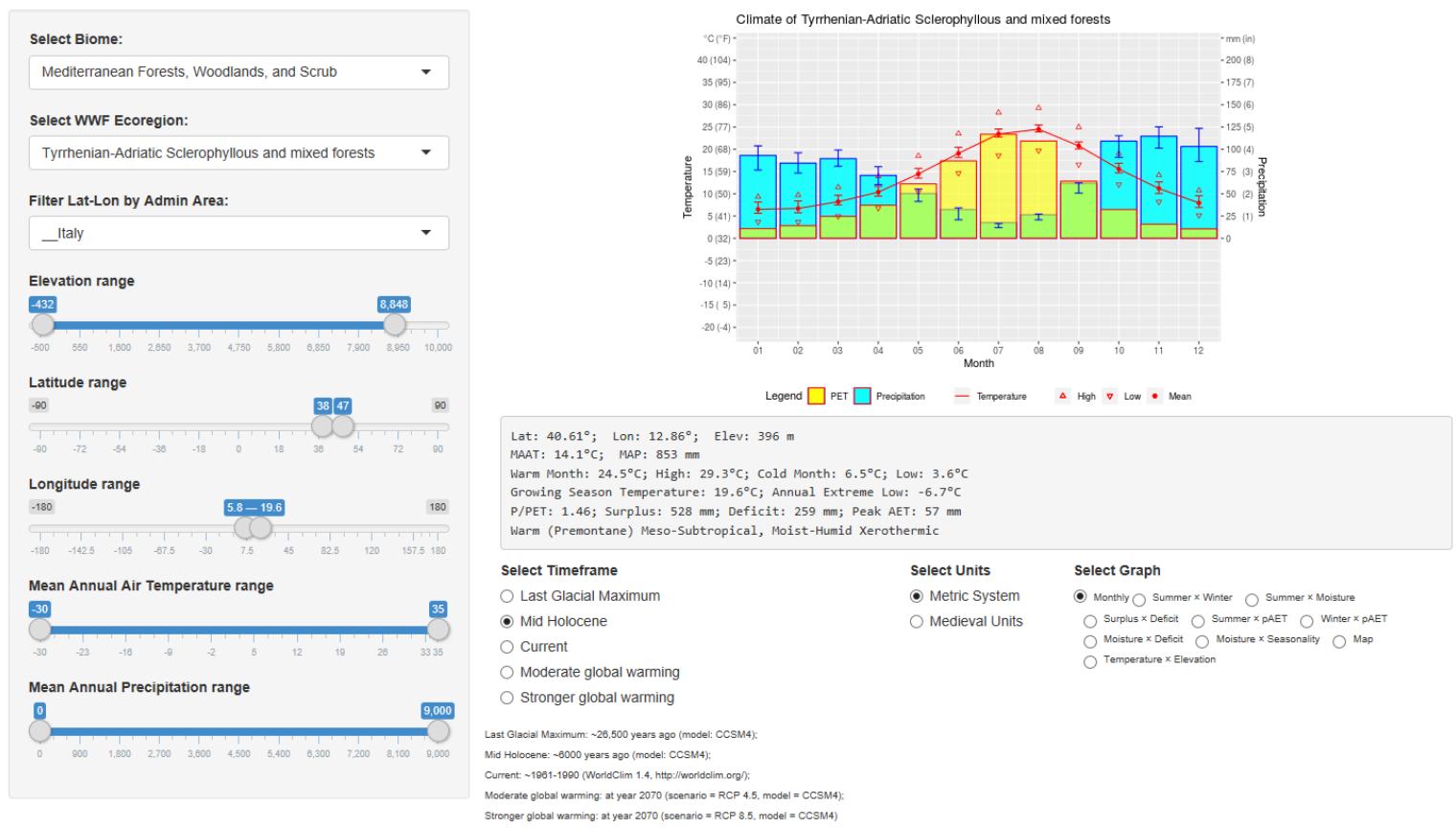
User selection of a geographic subregion such as state, narrows the list of MLRAs and extent of station data being summarized.



Example maps showing the extent of the stations used in the climate summary for the areas selected.

The **Biome Climate Browser** (<https://phytoclast.shinyapps.io/BioClimR/>) allows a user to explore the climates of different World Wildlife Fund ecoregions globally (except Antarctica). Options exist to explore alternative time frames in the past and the future.

## Biome Climate Browser



User selection of an ecoregion located in Italy showing a similar annual temperature as today, but with a greater seasonal range 6000 years ago.