



Lori Reed

Financial Analyst

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EXECUTIVE SUMMARY

Experienced financial analyst specializing in strategic planning and team leadership with a track record of exceeding performance targets.

PROFESSIONAL HISTORY

Financial Analyst | NextGen Systems

Nov 2022 - Present

Key Achievements:

- Implemented new system resulting in 44% efficiency gain
- Delivered 9 major projects on time and under budget
- Reduced operational costs by \$337K annually

UX Designer | FutureWork Industries

Sep 2022 - Sep 2024

Key Achievements:

- Delivered 4 major projects on time and under budget
- Improved customer satisfaction scores by 13 points
- Led cross-functional team of 5 members on strategic initiatives

Project Manager | AgileMinds Consulting

Oct 2020 - Oct 2023

Key Achievements:

- Led cross-functional team of 9 members on strategic initiatives
- Mentored 2 junior team members
- Delivered 7 major projects on time and under budget

EDUCATIONAL CREDENTIALS

Master of Business Administration

Stanford University (2018)

Academic Achievement: 3.59/4.0 GPA

CORE COMPETENCIES

Tableau • R • MongoDB • Power BI • React • TensorFlow • Apache Kafka • JavaScript • Leadership • Presentation Skills

PROFESSIONAL CERTIFICATIONS

- Google Cloud Professional
- Certified Project Management Professional (PMP)

- Microsoft Azure Fundamentals