

ISSUER LISTING APPLICATION

Please complete the following application form to apply for listing your equity issuer on our platform. This form will help us gather necessary information about your company and assess its eligibility for listing.

1. Company Information:

- Company Name:
- Legal Entity Type:
- Incorporation Date:
- Registered Address:
- City:
- State/Province:
- Postal/ZIP Code:
- Country:
- Phone Number:
- Email Address:
- Company Website:

2. Issuer Details:

- Briefly Describe Your Company's Business Activities:
- Industry Sector:
- Number of Employees:
- Company Registration Number:

3. Ownership and Capital Structure:

- Percentage of Ownership Held by Founders:
- Percentage of Ownership Held by External Investors:
- Total Authorized Share Capital:
- Total Issued Share Capital:
- Total Outstanding Share Capital:

4. Financial Information:

- Latest Annual Financial Statements (Attach PDF or Provide Link):
- Revenue for the Last Fiscal Year:
- Net Profit/Loss for the Last Fiscal Year:
- Current Assets:
- Current Liabilities:
- Total Assets:
- Total Liabilities:

5. Corporate Governance:

- Board of Directors Composition:
- Key Management Personnel:
- Corporate Governance Policies in Place:
- List any External Auditors or Legal Advisors:

6. Listing Requirements:

- Specify the Market Segment You Are Applying for (e.g., Main Market, Alternative Investment Market):

- Is your company compliant with the listing requirements of the relevant regulatory authority?
 - ☐ Yes
 - ☐ No
- If No, Explain:

7. Exempt Offerings:

- Are you seeking exemption from certain listing requirements based on eligible offerings?
 - ☐ Yes
 - ☐ No
- If Yes, Provide Details of the Exempt Offerings:

8. Regulation and Rule Options:

- Please indicate the applicable regulations and rules your company complies with:
 - ☐ Securities and Exchange Commission (SEC) Regulations
 - ☐ Financial Industry Regulatory Authority (FINRA) Rules
 - ☐ International Organization of Securities Commissions (IOSCO) Principles
 - ☐ Redeecash Exchange SRO Rules
 - ☐ Other (Specify):

Please select the relevant regulations and rules that your company complies with by checking the corresponding boxes. If there are additional regulations or rules not listed, please specify them in the "Other" option.

9. Legal and Regulatory Compliance:

- Has your company ever been subject to any regulatory investigations, penalties, or legal actions?
 - ☐ Yes
 - ☐ No
- If Yes, Provide Details:

10. Other Information:

- Briefly Explain Why Your Company is Seeking Equity Issuer Listing:
- Have You Obtained any Pre-Listing Commitments or Undertakings from Investors?
 - ☐ Yes
 - ☐ No
- If Yes, Provide Details:

11. Declaration:

By submitting this application, I declare that the information provided is accurate and complete to the best of my knowledge.

Signature: _____

Date: _____

Thank you for applying for equity issuer listing. We will review your application and contact you regarding the next steps in the listing process.