# **Ping** Identity™

# **PingFederate**®

PeopleSoft Integration Solution v2.4.5 (ReferenceID Adapter)

**User Guide** 



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PingFederate PeopleSoft Integration Solution (ReferenceID Adapter) User Guide Version 2.4.5 August 2022

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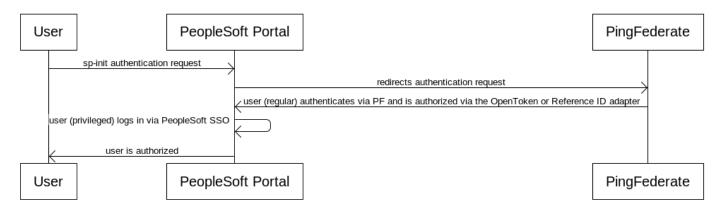
Note that Ping Identity may not provide support for any sample configurations provided in this document. The variability inherent among security environments prevents full testing and support for all possible platform configurations. If you need special assistance or would like to inquire about implementation or support programs, please contact Ping Identity Global Client Services (<a href="http://support.pingidentity.com">http://support.pingidentity.com</a>).

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## **Purpose**

The PeopleSoft Integration Solution provides a way to integrate PingFederate with the PeopleSoft application in order to provide Single Sign On (SSO) for users. The flow of this integration is SP-initiated, which starts with the user going to the PeopleSoft login page. If the user hasn't been authenticated yet, he/she would be redirected to PingFederate to initiate the SSO process. Once authenticated, the user will be authorized into the PeopleSoft application. If the user has already authenticated prior, and his/her session has not ended yet, the user will stay authenticated. Otherwise, the user will be redirected to log in again. This solution also allows the ability for privileged users, such as PeopleSoft administrators, to be able to bypass the general SSO process via PingFederate, and log into PeopleSoft directly.



# **Prerequisites**

This document assumes that you already have the following installed and configured:

- A functional PingFederate environment with a compatible JDK installed
- A pre-configured IdP adapter (e.g., Kerberos, HTML Form IdP Adapter, etc.)
- A functional PeopleSoft environment with a compatible JDK installed

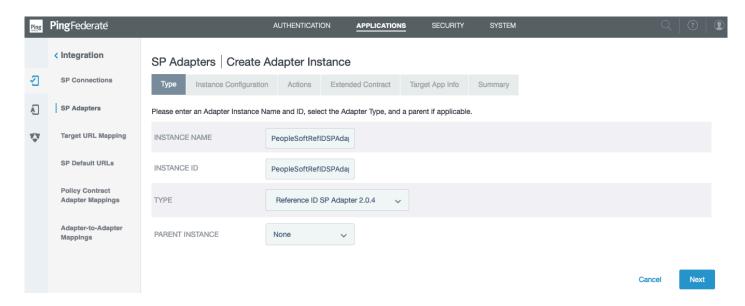
## **Installation & Configuration**

<u>Note</u>: It is recommended that a PeopleSoft environment with limited users should be used for the initial installation and configuration of the solution, as downtime is needed.

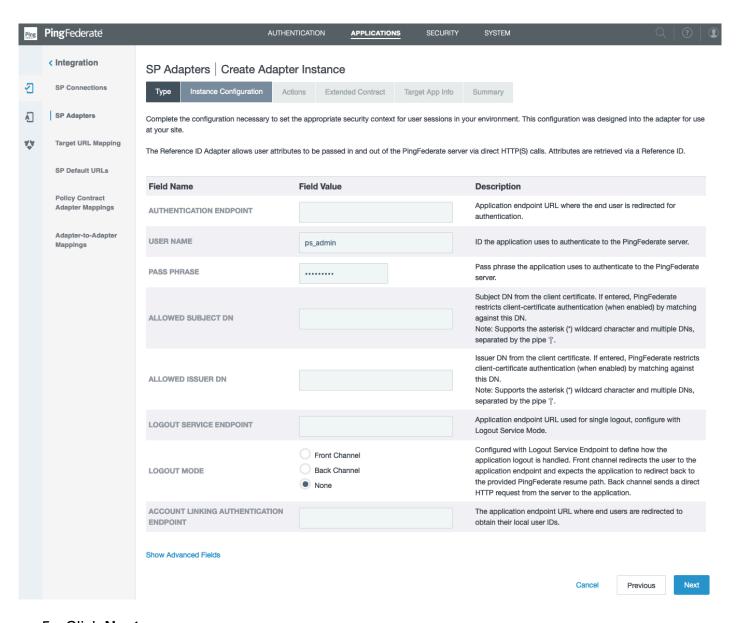
#### PINGFEDERATE CONFIGURATION

## Configuring the ReferenceID Adapter

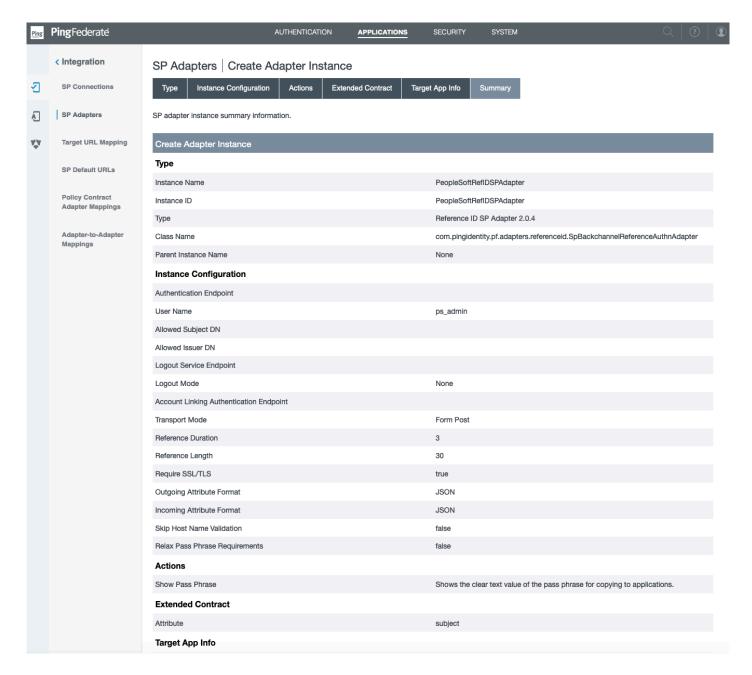
- 1. Log into the PingFederate admin console and click on **Applications** >> **SP Adapters**.
- 2. Click Create New Instance.
- 3. Enter the Instance Name, Instance ID, select ReferenceID Adapter X.X.X from the Type dropdown, and click Next.



- 4. Configure the following and click **Next**.
  - a. User Name
  - b. Pass Phrase

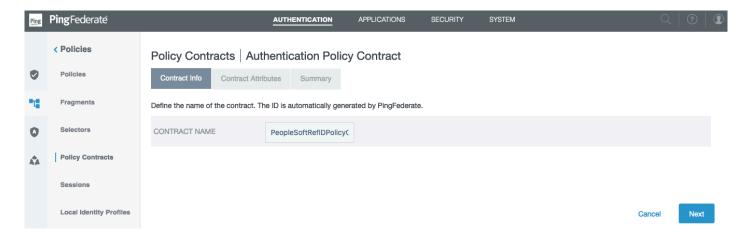


- 5. Click Next.
- 6. Click Next.
- 7. Click Next.
- 8. Review the **Summary**, and click **Save**.

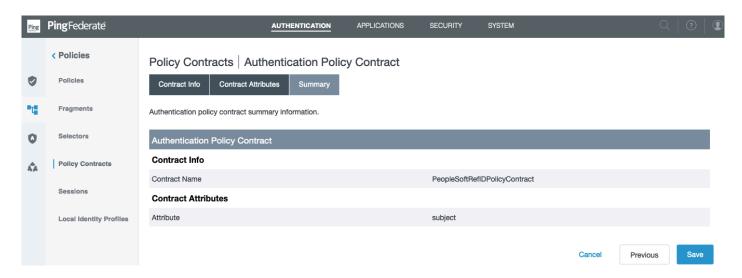


## **Configuring the Policy Contract**

- 1. Log into the PingFederate admin console and click on **Policy Contracts** under **Authentication** >> **Policies**.
- 2. Click Create New Contract.
- Enter the Contract Name and click Next.



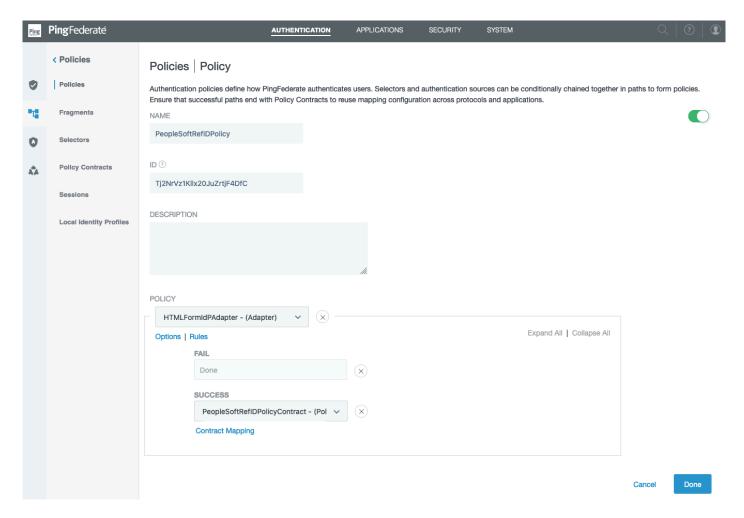
- 4. Click Next.
- 5. Review the **Summary** and click **Save**.



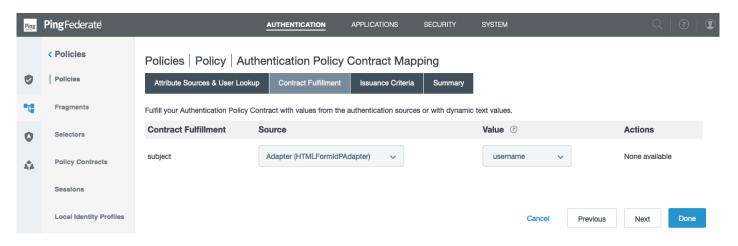
## **Configuring the Policy**

Note: An IdP adapter, such as Kerberos or HTML Form IdP, needs to be pre-configured prior to the below steps.

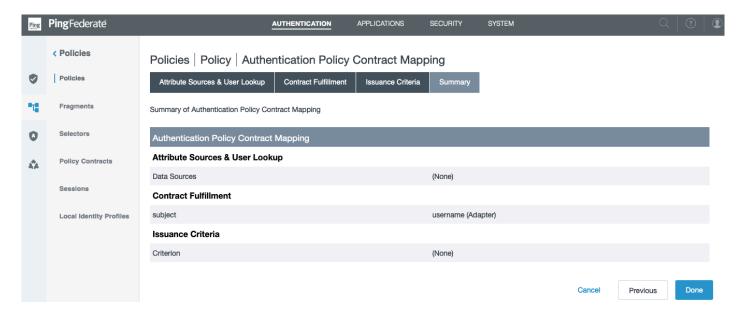
- 1. Log into the PingFederate admin console and click on **Authentication** >> **Policies**.
- 2. Click Add Policy.
- 3. Enter the **Name** and configure the policy flow. An HTML Form IdP Adapter is used for the first factor in this example.



- 4. Click Contract Mapping and click Next.
- 5. Configure the **Contract Fulfillment** and click **Next**.



- 6. Click Next.
- 7. Review the **Summary** and click **Done**.



- 8. Click Done.
- 9. Click Save.

## **Configuring the SP Connection**

- 1. Log into the PingFederate admin console and click on **Applications** >> **SP Connections**.
- 2. Click **Create Connection** and configure the **Authentication Source Mapping** to the policy contract created above. For example:

## SP Connections | SP Connection

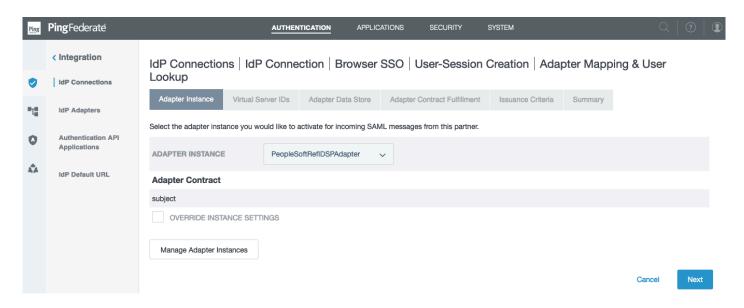
Connection Type	Connection Options	Metadata URL	General Info	Browser SSO	Credentials	Activation & Summary
Summary information f	or your SP connection. Cl	lick a heading in a se	ection to edit a par	ticular configuration	setting.	
SSO Application Endp	point http	ps://localhost:9031/i	dp/startSSO.ping?	PartnerSpld=people	esoftrefid-sp	
D						
Summary	_	_	_	_	_	_
SP Connection						
Connection Type						
Connection Role				SP .		
rowser SSO Profiles				true		
Protocol				SAML 2.0		
Connection Template VS-Trust STS				No Template false		
Outbound Provisioning	2			false		
Connection Option				14.30		
rowser SSO	115			true		
				true		
dP Discovery				false		
General Info				laise		
	annestica ID					
artner's Entity ID (Co	nnection ID)			peoplesoftrefid-sp		
efault Virtual Server I	ID			peoplesoftrefid-idp		
Base URL				https://localhost:90		
Browser SSO				pos//iodulioot.ou		
SAML Profiles						
dP-Initiated SSO				truo		
IP-Initiated SLO				false		
P-Initiated SSO				true		
P-Initiated SLO				false		
Assertion Lifetime						
/alid Minutes Before	•			5		
/alid Minutes After				5		
				-		

Assertion Creation	
Identity Mapping	
Enable Standard Identifier	true
Attribute Contract	
Attribute	SAML_SUBJECT
Subject Name Format	urn:oasis:names:tc:SAML:1.1:nameid-format:unspecified
Authentication Source Mapping	
Authentication policy contract name	PeopleSoftRefIDPolicyContract
Authentication Policy Contract	
Selected contract	PeopleSoftRefIDPolicyContract
Virtual Server IDs	
Restricted Virtual Server ID	(none)
Mapping Method	
Authentication Policy Contract	PeopleSoftRefIDPolicyContract
Mapping Method	Use only the Authentication Policy Contract values in the mapping
Attribute Contract Fulfillment	
SAML_SUBJECT	subject (Authentication Policy Contract)
Issuance Criteria	
Criterion	(None)
Protocol Settings	
Assertion Consumer Service URL	
Assertion Consumer Service UNL	
Endpoint	URL: /sp/ACS.saml2 (POST)
	URL: /sp/ACS.saml2 (POST)
Endpoint	URL: /sp/ACS.saml2 (POST) false
Endpoint  Allowable SAML Bindings	
Endpoint  Allowable SAML Bindings  Artifact	false
Endpoint  Allowable SAML Bindings  Artifact  POST	false true
Endpoint  Allowable SAML Bindings  Artifact  POST  Redirect	false true true
Endpoint  Allowable SAML Bindings  Artifact  POST  Redirect  SOAP  Signature Policy  Require digitally signed AuthN requests	false true true false false
Endpoint  Allowable SAML Bindings  Artifact  POST  Redirect  SOAP  Signature Policy  Require digitally signed AuthN requests  Always Sign Assertion	false true true false false false
Endpoint  Allowable SAML Bindings  Artifact  POST  Redirect  SOAP  Signature Policy  Require digitally signed AuthN requests  Always Sign Assertion  Sign Response As Required	false true true false false
Endpoint  Allowable SAML Bindings  Artifact  POST  Redirect  SOAP  Signature Policy  Require digitally signed AuthN requests  Always Sign Assertion  Sign Response As Required  Encryption Policy	false true true false false talse true
Endpoint  Allowable SAML Bindings  Artifact  POST  Redirect  SOAP  Signature Policy  Require digitally signed AuthN requests  Always Sign Assertion  Sign Response As Required  Encryption Policy  Status	false true true false false false
Endpoint  Allowable SAML Bindings  Artifact  POST  Redirect  SOAP  Signature Policy  Require digitally signed AuthN requests  Always Sign Assertion  Sign Response As Required  Encryption Policy  Status  Credentials	false true true false false talse true
Endpoint  Allowable SAML Bindings  Artifact  POST  Redirect  SOAP  Signature Policy  Require digitally signed AuthN requests  Always Sign Assertion  Sign Response As Required  Encryption Policy  Status	false true true false false false false true
Endpoint  Allowable SAML Bindings  Artifact  POST  Redirect  SOAP  Signature Policy  Require digitally signed AuthN requests  Always Sign Assertion  Sign Response As Required  Encryption Policy  Status  Credentials	false true true false false talse true
Endpoint  Allowable SAML Bindings  Artifact  POST  Redirect  SOAP  Signature Policy  Require digitally signed AuthN requests  Always Sign Assertion  Sign Response As Required  Encryption Policy  Status  Credentials  Digital Signature Settings	false true true false false false false false true  Inactive  01:80:04:6B:DA:C3 (CN=Config Cert, OU=PS, O=Ping Identity, L=Denver, ST=CO,
Endpoint  Allowable SAML Bindings  Artifact  POST  Redirect  SOAP  Signature Policy  Require digitally signed AuthN requests  Always Sign Assertion  Sign Response As Required  Encryption Policy  Status  Credentials  Digital Signature Settings  Selected Certificate	false true true false false false false false true  Unactive  O1:80:04:6B:DA:C3 (CN=Config Cert, OU=PS, O=Ping Identity, L=Denver, ST=CO, C=US)

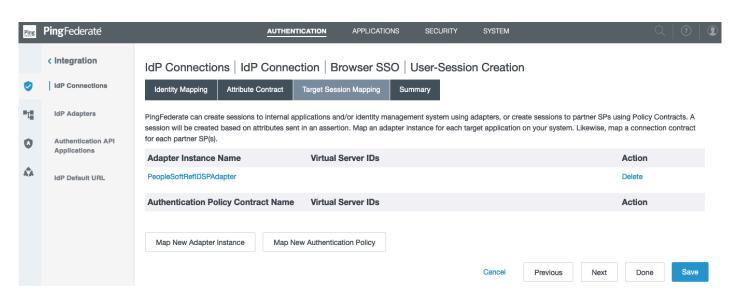
3. Click Save and confirm that the SP Connection is enabled.

## Configuring the IdP Connection

- Log into the PingFederate admin console and click on Authentication >> IdP Connections.
- 2. Click Create Connection.
- Click Map New Adapter Instance and select the Reference ID SP Adapter created above and click Next.

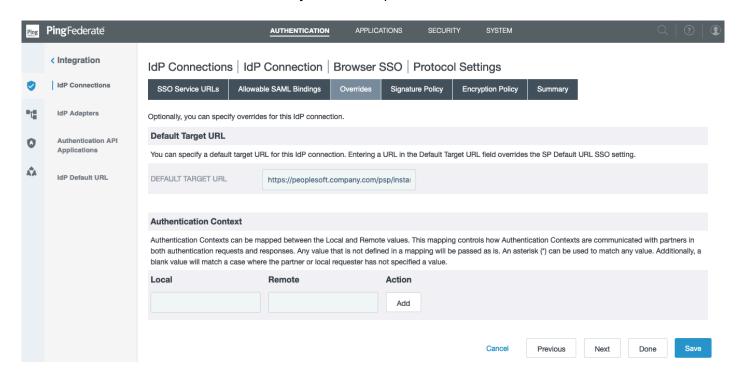


- 4. Complete the adapter mapping configuration.
- Click Done.



- 6. Continue on with configuring the IdP Connection until Protocol Settings.
- 7. Under **Overrides** configure the **Default Target URL** with the PeopleSoft login URL, and click **Next**. For example:
  - a. https://<YourPeopleSoftServer>/psp/<instance>/

Please note that the signin.html does not necessarily need to be a part of the default target Url, the below screenshot is just an example.



- 8. Continue configuring the rest of the IdP Connection.
- 9. Review the **Summary** and click **Done**.

## IdP Connections | IdP Connection

SP-Initiated SLO

Connection Type	Connection Options	Metadata URL	General Info	Browser SSO	Credentials	Activation & Summary	
-----------------	--------------------	--------------	--------------	-------------	-------------	----------------------	--

Summary information for your IdP connection. Click a heading in a section to edit a particular configuration setting.

SSO Application Endpoint https://localhost:90	https://localhost:9031/sp/startSSO.ping?SpSessionAuthnAdapterId=PeopleSoftRefIDSPAdapter		
Summary			
IdP Connection			
Connection Type			
Connection Role	IdP		
Browser SSO Profiles	true		
Protocol	SAML 2.0		
WS-Trust STS	false		
OAuth Assertion Grant	false		
Inbound Provisioning	false		
<b>Connection Options</b>			
Browser SSO	true		
JIT Provisioning	false		
OAuth Attribute Mapping	false		
Attribute Query	false		
General Info			
Partner's Entity ID (Connection ID)	peoplesoftrefid-idp		
Connection Name	peoplesoftrefid-idp		
Default Virtual Server ID	peoplesoftrefid-sp		
Base URL	https://localhost:9031		
Browser SSO			
SAML Profiles			
IdP-Initiated SSO	true		
IdP-Initiated SLO	false		
SP-Initiated SSO	true		

false

User-Session Creation	
Identity Mapping	
Enable Account Mapping	true
Attribute Contract	
Attribute	SAML_SUBJECT
Target Session Mapping	
Adapter instance name	PeopleSoftRefIDSPAdapter
Adapter Instance	
Selected adapter	PeopleSoftRefIDSPAdapter
Virtual Server IDs	
Restricted Virtual Server ID	(none)
Adapter Data Store	
Attribute location	Use only the attributes available in the SSO Assertion
Adapter Contract Fulfillment	
subject	SAML_SUBJECT (Assertion)
Issuance Criteria	
Criterion	(None)
Protocol Settings	
SSO Service URLs	
Endpoint	URL: /idp/SSO.sami2 (POST)
Allowable SAML Bindings	
Artifact	false
POST	true
Redirect	true
SOAP	false
Overrides	
URL	https://peoplesoft.company.com/psp/instance_01/signin.html
Signature Policy	
Sign AuthN requests over POST and Redirect	false
Require digitally signed SAML Assertion	false
Encryption Policy	
Status	Inactive
	the state of the s
Credentials	
Signature Verification	
Signature Verification  Trust Model	
Signature Verification  Trust Model  Trust Model	Unanchored
Signature Verification  Trust Model	
Signature Verification  Trust Model  Trust Model	Unanchored  01:80:04:6B:DA:C3 (CN=Config Cert, OU=PS, O=Ping Identity, L=Denver, ST=CO, C=US)

10. Click **Save** and confirm that the IdP Connection is enabled.

## PEOPLESOFT INSTALLATION AND CONFIGURATION

## Modifying the PeopleSoft Integration Solution Files

Note: Extract the files from *pf-peoplesoft-integration-solution-2.4.5.zip* prior to the below steps.

- 1. From the /deploy/src/main/java/com/pingidentity/ps/pf/peoplesoft/ folder, open up the **PSAgentlessConversion.java** file and modify the following:
  - a. Line 49 set *displayDebug* to either true or false to log ReferenceID transaction events:

```
private boolean displayDebug = [true or false];
```

b. Line 52 – set *trustAllCertificates* to either true or false (setting the boolean flag to true is not recommended for production environments)

```
private final static boolean trustAllCertificates = false;
```

c. Line 166 – the ReferenceID SP Adapter User Name

```
urlConn.setRequestProperty("ping.uname", "<ReferenceID SP Adapter User Name>");
```

- d. Line 167 the ReferenceID SP Adapter Pass Phrase
  urlConn.setRequestProperty("ping.pwd", "<ReferenceID SP Adapter Pass Phrase>");
  - e. Line 152 the ReferenceID SP Adapter ID

```
urlConn.setRequestProperty("ping.instanceId", "<ReferenceID SP Adapter ID>");
```

- f. Save the file.
- 2. From the /deploy/src/main/resources/ folder, open up the **log4j2.properties** file and modify the following:
  - a. Uncomment line 5 or 6 depending on which operating system is being used.
    - i. Adjust the path where the *peoplesoft\_pf.log* will be generated on the PeopleSoft server.
  - b. Line 19 the maximum file size for the log file, for example:

```
appender.rolling.policies.size.size = 500KB
```

c. Line 30 – the maximum number of days to back up the log files, for example:

```
appender.rolling.strategy.delete.ifLastModified.age = 14d
```

d. Line 34 – the log level, for example:

```
logger.rolling.level = debug
```

- e. Review the rest of the properties as needed.
- f. Save the file.
- 3. Modifying the *signin.html* file requires the following steps:
  - a. Go to where the location of signin.html is located on your PeopleSoft web server.
  - b. Make a back up copy of *signin.html* on your PeopleSoft web server (e.g., *signin.html.ORIG*).
  - c. From the /conf/html/ folder, open up siginin.html and do the following:
    - i. Modify the following (note that the line numbers may be different in the PeopleSoft web server *signin.html*):
      - a. Line 127 the PingFederate Adapter-2-Adapter URL:

```
var pingUrl =
```

"https://<YourPingFederateHost>/pf/adapter2adapter.ping?IdpAdapterId=<YourIdPAdapterId>&SpSessionAuthnAdapterId=<YourReferenceIDSPAdapterID>";

Note: If a SP Connection was configured instead of the Adapter-2-Adapter mapping, use the SP Connection's SSO Application Endpoint for the URL.

 b. If logging should be enabled, uncomment the double forward slash in front of all lines of code that start with 'alert' in the PING IMPLEMENTATION JavaScript code. For example:

```
alert("queryString: " + queryString);
```

- c. Save the file.
- ii. Copy lines 52 to 135 from the PeopleSoft Integration Solution *signin.html* basically everything between:

```
//** BEGIN PING IMPLEMENTATION **/
...
//** END PING IMPLEMENTATION **/
```

iii. Paste lines 52 to 135 in the PeopleSoft web server *signin.html* between the <script language="JavaScript"></script> tags.

## Deploying the PeopleSoft Integration Solution on the PeopleSoft Environment

<u>Note</u>: The above section, *Modifying the PeopleSoft Integration Solution Files*, must be completed prior to the below steps. In addition, a compatible Java compiler (javac) must be installed on the PeopleSoft application server.

- 1. Shut down the PeopleSoft application server.
- 2. Create the following sub-directories in <YourPeopleSoftPath>/appserv/ directory:
  - a. **conf** for example: <YourPeopleSoftPath>/appserv/conf/
  - b. logs for example: <YourPeopleSoftPath>/appserv/logs/

- c. com/pingidentity/ps/pf/peoplesoft/ for example:
  - <YourPeopleSoftPath>/appserv/classes/com/pingidentity/ps/pf/peoplesoft/
- 3. Copy the following files from the designated source to target location:

Source	Target
/deploy/	<yourpeoplesoftpath>/appserv/classes/</yourpeoplesoftpath>
javax.servlet-api-X.X.X.jar	
json-simple-X.X.X.jar	
log4j-api-X.X.X.jar	
log4j-core-X.X.X.jar	
/deploy/src/main/java/com/pingidentity/ps/pf/peoplesoft/	<yourpeoplesoftpath>/appserv/classes/</yourpeoplesoftpath>
PSAgentlessConversion.java	
/deploy/src/main/resources/	<yourpeoplesoftpath>/appserv/classes/</yourpeoplesoftpath>
log4j2.properties	

- 4. Compile the PSAgentlessConversion.java file and move the class file. For instance:
  - a. cd /<YourPeopleSoftPath>/appserv/classes/
  - b. For Linux:
    - /usr/jdkX.X/bin/javac –classpath ./json-simple-X.X.X.jar:./javax.servlet-api-X.X.X.jar:./log4j-api-X.X.X.jar:./log4j-core-X.X.X.jar
      PSAgentlessConversion.java
  - c. For Windows:
    - i. D:\Java\javac.exe -cp ".;./json-simple-X.X.X.jar;javax.servlet-api-X.X.X.jar;log4j-api-X.X.X.jar;log4j-core-X.X.X.jar;"PSAgentlessConversion.java
  - d. Move PSAgentlessConversion.class that was generated in <YourPeopleSoftPath>/appserv/classes/ to
    - <YourPeopleSoftPath>/appserv/classes/com/pingidentity/ps/pf/peoplesoft/
- 5. Restart the PeopleSoft application server.

## Creating the Underprivileged PeopleSoft Account

The purpose of the PING account is to intentionally fail authentication in the PeopleSoft application, so that the Ping Authentication PeopleCode (see next section) will be kicked off.

Note: These steps can be done in parallel with the above sections.

- Log into the PeopleSoft application, and create an underprivileged account with the
  username of PING. Note that the username must match the userid in the ReferenceID
  PeopleCode (/conf/peoplecode/PeopleCode\_ReferenceID.txt, line 40). The passwords
  should be different between the PING account in the PeopleSoft application and
  PingFederate.
- 2. Put **PING** into an underprivileged role that will allow the account:
  - a. To have a password that never expires
  - b. From becoming inactive or disabled
- Create the following URLs in the PeopleSoft application; they will be used in the ReferenceID PeopleCode:
  - a. URL.PING\_DROPOFF the PingFederate ReferenceID drop off URL (/conf/peoplecode/PeopleCode ReferenceID.txt, line 18)
  - b. URL.PING\_ERROR the error URL to redirect the user to if authentication fails (/conf/peoplecode/PeopleCode ReferenceID.txt, line 38)

- c. URL.PING\_SSO the PingFederate SSO URL (/conf/peoplecode/PeopleCode\_ReferenceID.txt, line 40)
- 4. Disable password controls in the PeopleSoft application (if applicable to your PeopleSoft version).
- 5. Disable anonymous authentication in the PeopleSoft application (if applicable to your PeopleSoft version).

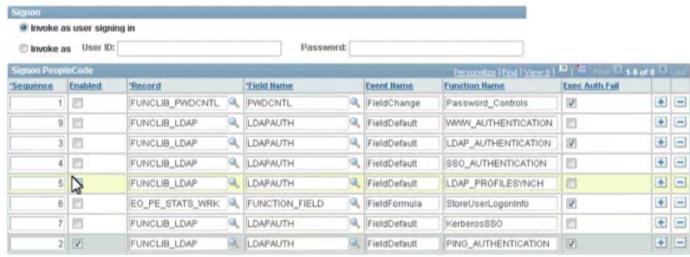
## Deploying the Ping Authentication PeopleCode

Note: These steps can be done in parallel with the above sections.

- Log into the PeopleSoft application, and go to PeopleTools >> Security >> Security Objects >> Signon PeopleCode
- 2. Create a new PeopleCode record with the following properties:
  - a. Sequence = 1 or 2
  - b. Record = FUNCLIB LDAP
  - c. Field Name = LDAPAUTH
  - d. Event Name = FieldDefault
  - e. Function Name = PING AUTHENTICATION
  - f. Exec Auth Fail = checked

### For example:

## Signon PeopleCode



- 3. From the /conf/peoplecode/ folder in the *pf-peoplesoft-integration-solution-2.4.5.zip* solution, copy the contents from *PeopleCode\_ReferenceID.txt* and place it in the newly created PING AUTHENTICATION PeopleCode record.
- 4. Reorder the PeopleCode records by making the PING\_AUTHENTICATION PeopleCode record one of the initial ones (i.e., 1 or 2).
- 5. Disable the old PeopleSoft authentication PeopleCode records.
- 6. Enable the PING AUTHENTICATION PeopleCode record (Enabled = checked).

# **Testing**

<u>Please note</u>: For all test cases below unless otherwise stated, please make sure to test with a new session (e.g., clear browser data, close and re-open the browser).

Test Case 1: Log into the PeopleSoft application as a regular user.

- 1. Open a browser and go to the PeopleSoft login page.
- 2. Log in as a regular user.

### Results:

- The user should have been redirected to PingFederate for authentication.
- Upon successful authentication, the user should then be successfully authorized into the PeopleSoft application.
- A cookie named PS\_TOKEN should have been created and set in the web browser.

<u>Test Case 2</u>: Log into the PeopleSoft application as a privileged user.

- 1. Open a browser and go to this PeopleSoft login link:
  - a. https://<YourPeopleSoftPortalURL>/signin.html?locallogin=true
- 2. Log in as a privileged user.

## Results:

- The user should not have been redirected to PingFederate for authentication.
- The user should have authenticated directly through the PeopleSoft login.
- Upon successful authentication, the user should then be successfully authorized into the PeopleSoft application.

Test Case 3: Re-log into the PeopleSoft application as a regular user.

- 1. Go through Test Case 1 steps.
- 2. In the same browser session, go to a different website and click around.
- 3. Go back to the PeopleSoft application.

## Results:

- Should have the same results as Test Case 1.
- When the user returns to the PeopleSoft application after browsing another website in the same browser session, the user's session should have been preserved.

## Logging

To enable/disable logging in *PSAgentlessConversion.java*, follow Steps 1a and 2 in *Modifying the PeopleSoft Integration Solution Files*.

To enable/disable logging in the PeopleSoft login page, follow Step 3.c.i.b in *Modifying the PeopleSoft Integration Solution Files*.