

Creation-Of-An-Application-For- Smartinternz

apsche.smartinternz.com/Student/guided_project_info/11275#

Gmail YouTube Maps

Smart Internz

Dashboard Internship Support Training Calendar Certificate

Guided Project Project Workspace

Creation Of An Application For School Management - Admin - (Short-Term)

- + Introduction
- + Object
- + Lightning App
- + Fields And Relationship
- + Profile
- + Users
- + Permission Sets
- + User Adoption
- + Reports

Creation Of An Application For School Management - Admin - (Short-Term)

The project aim is to provide real-time knowledge for all the students who have basic knowledge of Salesforce and Looking for a real-time project. This project will also help those professionals who are in cross-technology and want to switch to Salesforce. With the help of this project they will gain knowledge and can include it into their resume as well.

93°F Clear

Search

19:35 17-10-2023

Object Manager | Salesforce

ssgsdegreecollgee-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/home

G

Gmail YouTube Maps

Search Setup

Setup Home Object Manager

SETUP Object Manager

1 Items, Sorted by Label

school Schema Builder Create ▾

LABEL	API NAME	TYPE	DESCRIPTION	LAST MODIFIED	DEPLOYED
School	School_c	Custom Object		13/10/2023	✓

30°C Haze

Search

Cloud, File, Chat, Folder, Edge, myhp, Bookmarks, Mail, Google Chrome, WhatsApp

ENG IN 17-10-2023 19:36

Object Manager | Salesforce

ssgsdegreecollege-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/home

G

Gmail YouTube Maps

Setup Home Object Manager

SETUP Object Manager

1 Items, Sorted by Label

student Schema Builder Create ▾

LABEL	API NAME	TYPE	DESCRIPTION	LAST MODIFIED	DEPLOYED
Student	Student_c	Custom Object		13/10/2023	✓

30°C Haze

Search

Cloud, File, Chat, Folder, Edge, myhp, Bookmarks, Mail, Google Chrome, WhatsApp

ENG IN

17-10-2023 19:36



Search Setup



Setup

Home

Object Manager ▾

SETUP
Object Manager

1 Items, Sorted by Label

parent

Schema Builder

Create ▾

LABEL	API NAME	TYPE	DESCRIPTION	LAST MODIFIED	DEPLOYED	
Parent	Parent__c	Custom Object		13/10/2023	✓	▼

Creation-Of-An-Application-For- Smartinternz

apsche.smartinternz.com/Student/guided_project_info/11275#

Gmail YouTube Maps

Smart Internz

Dashboard Internship Support Training Calendar Certificate

Guided Project Project Workspace

Creation Of An Application For School Management - Admin - (Short-Term)

- + Introduction
- + Object
- Lightning App

Create The School Management App

- + Fields And Relationship
- + Profile
- + Users
- + Permission Sets
- + User Adoption
- + Reports

Create The School Management App

1. From Setup, enter App Manager in the Quick Find and select App Manager.
2. Click New Lightning App.
3. Enter School Management as the App Name, then click Next.
4. Under App Options, leave the default selections and click Next.
5. Under Utility Items, leave as is and click Next.
6. From Available Items, select Schools, Students, Parents, Reports, and Dashboards and move them to Selected Items. Click Next.
7. From Available Profiles, select System Administrator and move it to Selected Profiles. Click Save & Finish.

GBP/INR -0.46% 19:38 17-10-2023

Search

1 ENG IN

App Manager | Salesforce

ssgsdegreecollgee-dev-ed.develop.lightning.force.com/lightning/setup/NavigationMenus/home

G

Gmail YouTube Maps

Setup Home Object Manager

Search Setup

app m

SETUP Lightning Experience App Manager New Lightning App New Connected App

Apps

App Manager

User Interface

App Menu

Didn't find what you're looking for?
Try using Global Search.

22 items • Sorted by App Name • Filtered by All appmenuitems - TabSet Type

	App Name ↑	Developer Name	Description	Last Modified Date	App T...	Visi...	
10	Marketing	Marketing	Best-in-class on-demand marketing automation	13/10/2023, 10:55 am	Classic	✓	
11	Platform	Platform	The fundamental Lightning Platform	13/10/2023, 10:55 am	Classic	✓	
12	Queue Management	QueueManagement	Create and manage queues for your business.	13/10/2023, 10:55 am	Lightning	✓	
13	Sales	Sales	The world's most popular sales force automation (SFA) solution	13/10/2023, 10:55 am	Classic	✓	
14	Sales	LightningSales	Manage your sales process with accounts, leads, opportunities, and more	13/10/2023, 10:55 am	Lightning	✓	
15	Sales Console	LightningSalesConsole	(Lightning Experience) Lets sales reps work with multiple records on one screen	13/10/2023, 10:55 am	Lightning	✓	
16	Salesforce Chatter	Chatter	The Salesforce Chatter social network, including profiles and feeds	13/10/2023, 10:55 am	Classic	✓	
17	Salesforce Scheduler S...	LightningScheduler	Set up personalized appointment scheduling.	13/10/2023, 10:57 am	Lightning	✓	
18	School Management	School_Management		13/10/2023, 11:12 am	Lightning	✓	
19	Service	Service	Manage customer service with accounts, contacts, cases, and more	13/10/2023, 10:55 am	Classic	✓	
20	Service Console	LightningService	(Lightning Experience) Lets support agents work with multiple records across cu...	13/10/2023, 10:55 am	Lightning	✓	
21	Site.com	Sites	Build pixel-perfect, data-rich websites using the drag-and-drop Site.com applica...	13/10/2023, 10:55 am	Classic	✓	
22	Subscription Manage...	RevenueCloudConsole	Get started automating your revenue processes	13/10/2023, 10:55 am	Lightning	✓	

https://ssgsdegreecollgee-dev-ed.develop.lightning.force.com/one/one.app#/setup/NavigationMenus/home

GBP/INR -0.46% ENG IN 19:38 17-10-2023



Search Setup



Setup Home Object Manager

Lightning Experience App Manager

Apps

Salesforce Scheduler Setup

SM School Management

Items

Consumption Schedules

Salesforce Scheduler Setup Assistant

Schools

[View All](#)

App Name ↑	Developer Name	Description	Last Modified Date	App Type	Visibl...
Marketing	Marketing	Best-in-class on-demand marketing automation	13/10/2023, 10:55 am	Classic	✓
Platform	Platform	The fundamental Lightning Platform	13/10/2023, 10:55 am	Classic	▼
Queue Management	QueueManagement	Create and manage queues for your business.	13/10/2023, 10:55 am	Lightning	✓
Sales	Sales	The world's most popular sales force automation (SFA) solution	13/10/2023, 10:55 am	Classic	▼
Sales	LightningSales	Manage your sales process with accounts, leads, opportunities, and more	13/10/2023, 10:55 am	Lightning	✓
Sales Console	LightningSalesConsole	(Lightning Experience) Lets sales reps work with multiple records on one screen	13/10/2023, 10:55 am	Lightning	✓
Salesforce Chatter	Chatter	The Salesforce Chatter social network, including profiles and feeds	13/10/2023, 10:55 am	Classic	✓
Salesforce Scheduler S...	LightningScheduler	Set up personalized appointment scheduling.	13/10/2023, 10:57 am	Lightning	✓
School Management	School_Management		13/10/2023, 11:12 am	Lightning	✓
Service	Service	Manage customer service with accounts, contacts, cases, and more	13/10/2023, 10:55 am	Classic	✓
Service Console	LightningService	(Lightning Experience) Lets support agents work with multiple records across cu...	13/10/2023, 10:55 am	Lightning	✓
Site.com	Sites	Build pixel-perfect, data-rich websites using the drag-and-drop Site.com applica...	13/10/2023, 10:55 am	Classic	▼
Subscription Manage...	RevenueCloudConsole	Get started automating your revenue processes	13/10/2023, 10:55 am	Lightning	✓

Creation-Of-An-Application-For- x Smartinternz x

apsche.smartinternz.com/Student/guided_project_info/11275#

Gmail YouTube Maps

Smart Internz

Dashboard Internship Support Training Calendar Certificate

Guided Project Project Workspace

+ Object - Lightning App

Create The School Management App

- Fields And Relationship

Creation Of Fields For The School Objects

Creation Of Fields For The Student Objects

Creation Of Fields For The Parent Objects

+ Profile + Users + Permission Sets

+ User Adoption

1. Click the gear icon and select Setup. This launches Setup in a new tab.
2. Click the Object Manager tab next to Home.
3. Select School.
4. Select Fields & Relationships from the left navigation
5. Click New
6. Select the Text Area as the Data Type, click Next.
7. For Field Label, enter Address.
8. Click Next, Next, then Save & New.
9. Follow steps 1 to 3 and create two more Text type field - District & State.
10. Create URL type field & give School website as the field label.

The screenshot shows two Salesforce screenshots. The top one is the 'Object Manager' page under 'Setup'. It lists objects like 'Consumption Schedule', 'Product Consumption Schedule', and 'School'. The 'School' object is highlighted with a red box and labeled '3'. The 'Object Manager' tab is also highlighted with a red box and labeled '2'. The bottom screenshot is the 'Fields & Relationships' page under 'Setup'. It shows a table with columns for 'LABEL', 'API NAME', 'TYPE', 'DESCRIPTION', 'LAST MODIFIED', and 'DEPLOYED'. A red box highlights the 'New' button at the top right of this page, labeled '4'. The status bar at the bottom shows '30°C Haze' and the date '17-10-2023'.



Search Setup



Setup Home Object Manager



SETUP > OBJECT MANAGER

School

Details

Fields & Relationships

11 Items, Sorted by Field Label

Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

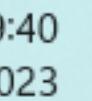
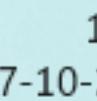
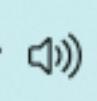
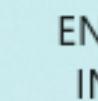
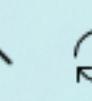
Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Address	Address_c	Text Area(255)		
Created By	CreatedById	Lookup(User)		
District	District_c	Text(18)		
Highest Marks	Highest_Marks_c	Roll-Up Summary (MAX Student)		
Last Modified By	LastModifiedById	Lookup(User)		
Number of Students	Number_of_Students_c	Roll-Up Summary (COUNT Student)		
Owner	OwnerId	Lookup(User,Group)		✓
Phone Number	Phone_Number_c	Phone		
School Name	Name	Text(80)		✓





Search Setup



Setup Home Object Manager

 SETUP > OBJECT MANAGER
School

Details

Fields & Relationships

11 Items, Sorted by Field Label

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Fields & Relationships

11 Items, Sorted by Field Label

Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

District	District_c	Text(18)
Highest Marks	Highest_Marks_c	Roll-Up Summary (MAX Student)
Last Modified By	LastModifiedById	Lookup(User)
Number of Students	Number_of_Students_c	Roll-Up Summary (COUNT Student)
Owner	OwnerId	Lookup(User,Group)
Phone Number	Phone_Number_c	Phone
School Name	Name	Text(80)
School website	School_website_c	URL(255)
State	State_c	Text(18)

Creation-Of-An-Application-For- x Smartinternz x

apsche.smartinternz.com/Student/guided_project_info/11275#

Gmail YouTube Maps

Smart Internz

Dashboard Internship Support Training Calendar Certificate

Guided Project Project Workspace

+ Object
- Lightning App
Create The School Management App
- Fields And Relationship
Creation Of Fields For The School Objects
Creation Of Fields For The Student Objects
Creation Of Fields For The Parent Objects
+ Profile
+ Users
+ Permission Sets
+ User Adoption

Creation Of Fields For The Student Objects

Note- Follow above steps 1 to 5 to create field and then follow below steps

1. Select the Phone as the Data Type, then click Next.
2. For Field Label, enter Phone Number.
3. Click Next, Next, then Save & New

Let's create a master-detail relationship with School object

Note- Follow above steps 1 to 5 to create field and then follow below steps

1. Select Master-Detail Relationship as the Data Type and click Next.
2. For Related to, enter School.
3. Click Next.
4. For Field Label, enter School.
5. Click Next, Next, Next and Save.

Let's create a Pick-List field:

Note- Follow above steps 1 to 5 to create field and then follow below steps

1. From Setup, click Object Manager and select Student.
2. Click Fields & Relationships, then New.
3. Select Picklist as the Data Type and click Next.
4. For Field Label enter Results.
5. Select Enter values, with each value separated by a new line and enter these values:

30°C To break record

Search

19:41 17-10-2023



Search Setup



Setup Home Object Manager



SETUP > OBJECT MANAGER

Student

Details

Fields & Relationships

7 Items, Sorted by Field Label

Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Class	Class_c	Number(18, 0)		
Created By	CreatedBy	Lookup(User)		
Last Modified By	LastModifiedBy	Lookup(User)		
Marks	Marks_c	Number(18, 0)		
Results	Results_c	Picklist		
School	School_c	Master-Detail(School)		✓
Student Name	Name	Text(80)		✓



Search Setup



Setup Home Object Manager

SETUP > OBJECT MANAGER
Student

Details

Fields & Relationships

7 Items, Sorted by Field Label

Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Class	Class_c	Number(18, 0)		
Created By	CreatedBy	Lookup(User)		
Last Modified By	LastModifiedBy	Lookup(User)		
Marks	Marks_c	Number(18, 0)		
Results	Results_c	Picklist		
School	School_c	Master-Detail(School)		✓
Student Name	Name	Text(80)		✓

Creation-Of-An-Application-For- x Smartinternz x

apsche.smartinternz.com/Student/guided_project_info/11275#

Gmail YouTube Maps

Smart Internz

Dashboard Internship Support Training Calendar Certificate

Guided Project Project Workspace

+ Object
- Lightning App
Create The School Management App
- Fields And Relationship
Creation Of Fields For The School Objects
Creation Of Fields For The Student Objects
Creation Of Fields For The Parent Objects
+ Profile
+ Users
+ Permission Sets
+ User Adoption

Creation Of Fields For The Parent Objects

- Select the Text Area as the Data Type, then click Next.
- For Field Label, enter Parent Address.
- Click Next, Next, then Save & New.
- Select the Phone as the Data Type, then click Next.
- For Field Label, enter Parent Number.
- Click Next, Next, then Save & New

30°C Haze

Search

19:42 17-10-2023



Search Setup



Setup Home Object Manager



SETUP > OBJECT MANAGER

Parent

Details

Fields & Relationships

6 Items, Sorted by Field Label

Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
Parent Address	Parent_Address__c	Text Area(255)		
Parent Name	Name	Text(80)		✓
Parent Number	Parent_Number__c	Phone		

Creation-Of-An-Application-For- x Smartinternz x

apsche.smartinternz.com/Student/guided_project_info/11275#

Gmail YouTube Maps

Smart Internz

Dashboard Internship Support Training Calendar Certificate

Guided Project Project Workspace

Lightning App

Create The School Management App

Fields And Relationship

Creation Of Fields For The School Objects

Creation Of Fields For The Student Objects

Creation Of Fields For The Parent Objects

Profile

Creation On Profile

Users

Permission Sets

User Adoption

Creation On Profile

Creation On Profile

- From Setup enter Profiles in the Quick Find box
- Select Profiles.
- Click new, From the list of profiles, find Standard User (profile to clone)
- For Profile Name, enter School Profile
- Click Save.
- While still on the School profile page, then click Edit.
- Scroll down to Custom Object Permissions and Give view all access permissions.

Action	Profile Name	User License	Custom
Edit Clone	Analytics Cloud Integration User	Analytics Cloud Integration User	<input type="checkbox"/>
Edit Clone	Analytics Cloud Security User	Analytics Cloud Integration User	<input type="checkbox"/>
Edit Clone	Authenticated Website	Authenticated Website	<input type="checkbox"/>
Edit Clone	Authenticated Website	Authenticated Website	<input type="checkbox"/>

SA - NED Live

Search

19:43 17-10-2023

Profiles | Salesforce

ssgsdegreecollege-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/home

G

Gmail YouTube Maps

Setup Home Object Manager

Search Setup

profil

SETUP Profiles

Users Profiles

Help for this Page

Didn't find what you're looking for?
Try using Global Search.

All Profiles

New Profile

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

Action	Profile Name	User License	Custom
Edit Clone	Salesforce API Only System Integrations	Salesforce Integration	<input type="checkbox"/>
Edit Del	School Profile	Salesforce	<input checked="" type="checkbox"/>
Edit Clone	Silver Partner User	Silver Partner	<input type="checkbox"/>
Edit Clone	Solution Manager	Salesforce	<input type="checkbox"/>
Edit Clone	Standard Platform User	Salesforce Platform	<input type="checkbox"/>
Edit Clone	Standard User	Salesforce	<input type="checkbox"/>
Edit Clone	System Administrator	Salesforce	<input type="checkbox"/>

1-7 of 7 0 Selected Page 1 of 1

SA - NED Live ENG IN 19:44 17-10-2023

Creation-Of-An-Application-For- x Smartinternz x

apsche.smartinternz.com/Student/guided_project_info/11275#

Gmail YouTube Maps

Internship Support Training Calendar Certificate

Guided Project Project Workspace

Lightning App

Create The School Management App

Fields And Relationship

Creation Of Fields For The School Objects

Creation Of Fields For The Student Objects

Creation Of Fields For The Parent Objects

Profile

Creation On Profile

Users

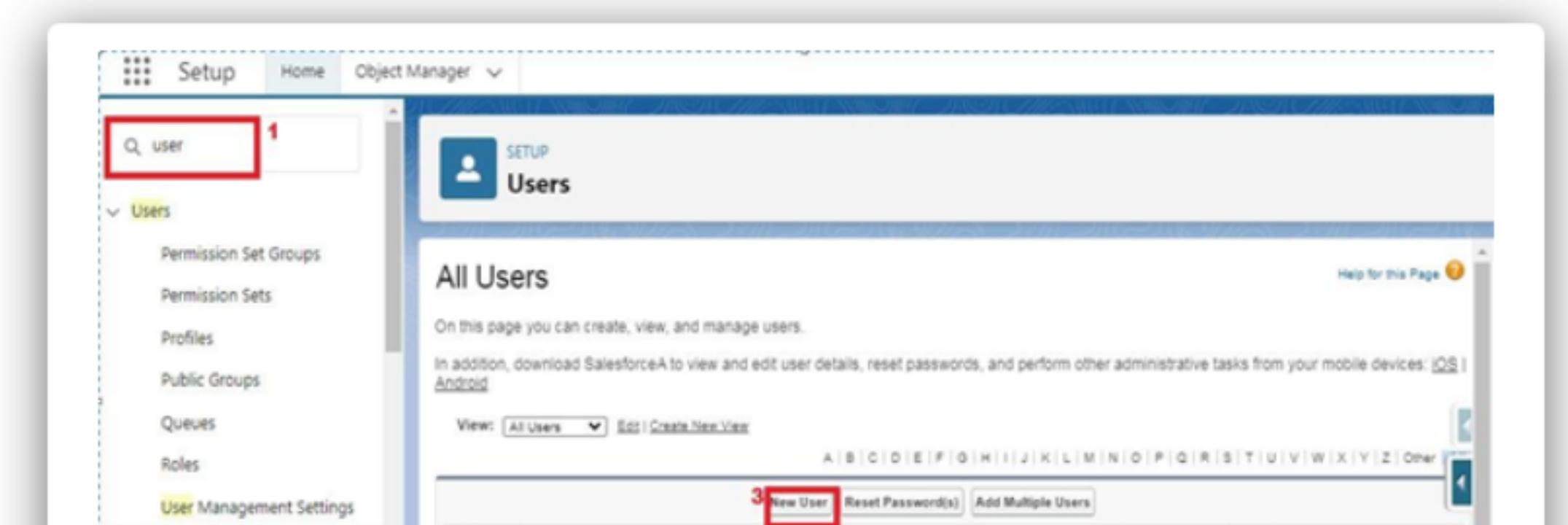
Creating A User

Permission Sets

User Adoption

Creating A User

1. From Setup, in the Quick Find box, enter Users.
2. Select Users.
3. Click New User.
4. Enter the user's name Parents and (Your) email address and a unique username in the form of an email address. By default, the username is the same as the email address.
5. Select a User License as salesforce.
6. NOTE- As Salesforce license can only be used by 2 Users at a time in Dev Org, so If you don't find salesforce license then deactivate a user who has salesforce license or change the license type from Salesforce to any other.
7. Select a profile as a School profile.
8. Check Generate new password and notify the user immediately to have the user's login name and a temporary password emailed to your email.
9. Similarly follow the above steps and create 2 users as Teachers and principals.



Users | Salesforce

ssgsdegreecollege-dev-ed.lightning.force.com/lightning/setup/ManageUsers/home

G

Gmail YouTube Maps

Setup Home Object Manager

Search Setup

users

SETUP Users

All Users

Help for this Page

On this page you can create, view, and manage users.

To get more licenses, use the Your Account app. [Let's Go](#)

View: All Users Edit | Create New View

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other

Action	Full Name	Alias	Username	Role	Active	Profile
<input type="checkbox"/>	Chatter Expert	Chatter	chatty.00d5j00000dpc0oeat.6umz8nmrwtt@chatter.salesforce.com		<input checked="" type="checkbox"/>	Chatter Free User
<input type="checkbox"/>	Nasreen, Pinjari	PNasr	nasreen@9390.in		<input checked="" type="checkbox"/>	System Administrator
<input type="checkbox"/>	Parents, Parent	pare	pinjarinasreen93@gmail.com		<input checked="" type="checkbox"/>	School Profile
<input type="checkbox"/>	User, Integration	integ	integration@00d5j00000dpc0oeat.com		<input checked="" type="checkbox"/>	Analytics Cloud Integration User
<input type="checkbox"/>	User, Security	sec	insightssecurity@00d5j00000dpc0oeat.com		<input checked="" type="checkbox"/>	Analytics Cloud Security User

New User Reset Password(s) Add Multiple Users

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other

Didn't find what you're looking for?
Try using Global Search.

Users | Salesforce

ssgsdegreecollege-dev-ed.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F0055j00000AlzpY%3Fnoredirect%3D1%26isUserEntityOverride%3D1

G

Gmail YouTube Maps

Setup Home Object Manager

Search Setup

users

Users

Permission Set Groups

Permission Sets

Profiles

Public Groups

Queues

Roles

User Management Settings

Users

Feature Settings

Data.com

Prospector Users

Didn't find what you're looking for?
Try using Global Search.

30°C Haze

Search

Cloud

User Profile Help for this Page

Parent Parents

User Detail

Name	Parent Parents	Role
Alias	pare	User License
Email	pinjarinasreen@gmail.com [Verify]	Profile
Username	pinjarinasreen93@gmail.com	Active
Nickname	User16971773943719155050	Marketing User
Title		Offline User
Company		Knowledge User
Department		Flow User
Division		Service Cloud User
Address		Site.com Contributor User
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	Site.com Publisher User
Locale	English (India)	WDC User
Language	English	Mobile Push Registrations
Delegated Approver		Data.com User Type
Manager		Accessibility Mode (Classic Only)
Receive Approval Request Emails	Only if I am an approver	Debug Mode

17-10-2023 19:46

Creation-Of-An-Application-For- Smartinternz

apsche.smartinternz.com/Student/guided_project_info/11275#

Gmail YouTube Maps

Internship Support Training Calendar Certificate

Guided Project Project Workspace

Creation Of An Application For School Management - Admin - (Short-Term)

- + Introduction
- + Object
- + Lightning App
- + Fields And Relationship
- + Profile
- Users

Creating A User

- Permission Sets
- Permission Sets 1
- Permission Sets 2

- + User Adoption

Permission Sets 1

1. From Setup, enter Permission Sets in the Quick Find box, then select Permission Sets.
2. Click New.
3. Give the name of the Permission set name as teacher permission.
4. Under the object settings give the view create and edit permissions to all 3 custom objects (By click open the object)
5. Click on manage assignment
6. Click on add assignment.
7. Click on Teacher (user), Next, Assign.

Action	Permission Set Label	Description	License
<input type="checkbox"/>	Buyer	Allows access to the store. Lets users see p...	B2B Buyer Permission Set One Seat
<input type="checkbox"/>	Buyer Manager	Includes all Buyer capabilities, and allows a...	B2B Buyer Manager Permission Set One Seat
<input type="checkbox"/>	CRM User	Denotes that the user is a Sales Cloud or S...	CRM User

Permission Sets | Salesforce

ssgsdegreecollege-dev-ed.lightning.force.com/lightning/setup/PermSets/home

Globe icon, Star, Share, Save, Help, Gear, Bell, GitHub

Gmail, YouTube, Maps

Cloud icon, Search Setup, Home, Object Manager

Setup, Home, Object Manager

Search bar: per

Hyperforce Assistant, Lightning Experience Transition Assistant

Users: Permission Set Groups, Permission Sets

Feature Settings: Digital Experiences, Sales, Accounts, Salesforce Scheduler

Digital Experiences: Settings, Functions

Sales: Accounts, Person Accounts

Salesforce Scheduler: Assignment Policies, Salesforce Scheduler Settings, Scheduling Policies

Permission Sets

Help for this Page

All Permission Sets

New, Refresh

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

Action	Permission Set Label	Description	License
<input type="checkbox"/> Del Clone	teacher_permission		

1-1 of 1 ▾ 0 Selected ▾ Previous Next ▾ Page 1 of 1 ▾

Upcoming Earnings, Search, Microsoft Edge, myhp, Bookmarks, Mail, Google Chrome, WhatsApp, Cloud icon

ENG IN, Wi-Fi, Battery, 17-10-2023, 19:46

Permission Sets | Salesforce

ssgsdegreecollege-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5j000008TzzO

G 12

Gmail YouTube Maps

Setup Home Object Manager

Search Setup

per

Hyforce Assistant

Lightning Experience Transition Assistant

Users

Permission Set Groups

Permission Sets

Feature Settings

Digital Experiences

Settings

Functions

Sales

Accounts

Person Accounts

Salesforce Scheduler

Assignment Policies

Salesforce Scheduler Settings

Scheduling Policies

teacher permission

Video Tutorial | Help for this Page

Find Settings... Clone Delete Edit Properties Manage Assignments View Summary (Beta)

Permission Set Overview

Description	API Name	teacher_permission
License	Namespace Prefix	
Session Activation Required <input type="checkbox"/>	Created By	Pinjari Nasreen, 13/10/2023, 11:51 am
Permission Set Groups Added To 0	Last Modified By	Pinjari Nasreen, 13/10/2023, 11:59 am

Apps

Assigned Apps
Settings that specify which apps are visible in the app menu

Assigned Connected Apps
Settings that specify which connected apps are visible in the app menu

Object Settings
Permissions to access objects and fields, and settings such as tab availability

App Permissions
Permissions to perform app-specific actions, such as "Manage Call Centers"

Apex Class Access
Permissions to execute Apex classes

Visualforce Page Access
Permissions to execute Visualforce pages

javascript:srcUp(%27%2F0PS5j000008TzzO%3Fisdp%3Dp1%27);

Upcoming Earnings 4

ENG IN 19:47 17-10-2023

Creation-Of-An-Application-For- Smartinternz

apsche.smartinternz.com/Student/guided_project_info/11275#

Gmail YouTube Maps

Internship Support Training Calendar Certificate

Guided Project Project Workspace

Creation Of An Application For School Management - Admin - (Short-Term)

- + Introduction
- + Object
- + Lightning App
- + Fields And Relationship
- + Profile
- Users
- Creating A User
- Permission Sets
- Permission Sets 1
- Permission Sets 2**
- + User Adoption

Permission Sets 2

1. From Setup, enter Permission Sets in the Quick Find box, then select Permission Sets.
2. Click New.
3. Give the name of the Permission set name as Principal permission and then under the object settings give all permissions for the all 3 custom objects and assign them to the Principal user.

Upcoming Earnings Search           

ENG IN 17-10-2023 19:47



Setup

Home

Object Manager

Search Setup

 per

Hyforce Assistant

Lightning Experience Transition
Assistant

Users

Permission Set Groups

Permission Sets

Feature Settings

Digital Experiences

Settings

Functions

Sales

Accounts

Person Accounts

Salesforce Scheduler

Assignment Policies

Salesforce Scheduler
Settings

Scheduling Policies

SETUP
Permission Sets

Permission Sets

[Help for this Page](#)

On this page you can create, view, and manage permission sets.

All Permission Sets [Edit](#) | [Delete](#) | [Create New View](#)[A](#) | [B](#) | [C](#) | [D](#) | [E](#) | [F](#) | [G](#) | [H](#) | [I](#) | [J](#) | [K](#) | [L](#) | [M](#) | [N](#) | [O](#) | [P](#) | [Q](#) | [R](#) | [S](#) | [T](#) | [U](#) | [V](#) | [W](#) | [X](#) | [Y](#) | [Z](#) | [Other](#) | [All](#)

<input type="checkbox"/> Action	Permission Set Label	Description	License
<input type="checkbox"/> Del Clone		Principal permission	

1-1 of 1

0 Selected

 Page of 1

Permission Sets | Salesforce

ssgsdegreecollege-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5j000008Tzzi

G 12

Gmail YouTube Maps

Setup Home Object Manager

Search Setup

per

Hyforce Assistant

Lightning Experience Transition Assistant

Users

Permission Set Groups

Permission Sets

Feature Settings

Digital Experiences

Settings

Functions

Sales

Accounts

Person Accounts

Salesforce Scheduler

Assignment Policies

Salesforce Scheduler

Settings

Scheduling Policies

javascript:srcUp(%27%2F0PS5j000008Tzzi%3Fisdtpl%3Dp1%27);

SETUP

Permission Sets

Permission Set Principal permission

Find Settings... Clone Delete Edit Properties Manage Assignments View Summary (Beta)

Video Tutorial | Help for this Page

Permission Set Overview

Description	API Name	Principal_permission
License	Namespace Prefix	
Session Activation Required <input type="checkbox"/>	Created By	Pinjari Nasreen, 13/10/2023, 12:01 pm
Permission Set Groups Added To 0	Last Modified By	Pinjari Nasreen, 13/10/2023, 12:02 pm

Apps

Assigned Apps
Settings that specify which apps are visible in the app menu

Assigned Connected Apps
Settings that specify which connected apps are visible in the app menu

Object Settings
Permissions to access objects and fields, and settings such as tab availability

App Permissions
Permissions to perform app-specific actions, such as "Manage Call Centers"

Apex Class Access
Permissions to execute Apex classes

Visualforce Page Access
Permissions to execute Visualforce pages

Upcoming Earnings Search 4

ENG IN 19:47 17-10-2023

Creation-Of-An-Application-For- x Smartinternz x +

apsche.smartinternz.com/Student/guided_project_info/11275#

Gmail YouTube Maps

Internship Support Training Calendar Certificate

Guided Project Project Workspace

- + Lightning App
- + Fields And Relationship
- + Profile
- Users
- Creating A User**
- Permission Sets
- Permission Sets 1
- Permission Sets 2
- User Adoption
- Create Record (School)**
- View Record (School)**
- Delete Record (School)**
- + Reports

Create Record (School)

1. Click on App Launcher on left side of screen.
2. Search School Management App & click on it.
3. Click on Schools tab.
4. Click new button
5. Fill all School record details.
6. Click on Save Button

The image contains two screenshots of the Salesforce interface. The top screenshot shows the App Launcher with the 'School Management app' selected, indicated by a red box around its icon. The bottom screenshot shows the main Salesforce home page with the 'Schools' tab highlighted in the top navigation bar, also indicated by a red box. Both screenshots include numbered callouts corresponding to the steps in the instructions: 1 points to the App Launcher icon, 2 points to the selected app in the launcher, 3 points to the 'Schools' tab, and 4 points to the 'New' button in the top right corner of the main area.

Home | Salesforce

ssgsdegreecollege-dev-ed.lightning.force.com/lightning/setup/SetupOneHome/home

G

Gmail YouTube Maps

Cloud icon

Search Setup

Setup Home Object Manager

school

Create ▾

Apps

School Management

Items

Schools

[View All](#)

[Permission Sets](#)

Feature Settings

Digital Experiences

[Settings](#)

[Functions](#)

Sales

Accounts

[Person Accounts](#)

Salesforce Scheduler

[Assignment Policies](#)

[Salesforce Scheduler Settings](#)

[Scheduling Policies](#)

ETUP

Home

Get Started with Einstein Bots

Launch an AI-powered bot to automate your digital connections.

[Get Started](#)

Mobile Publisher

Use the Mobile Publisher to create your own branded mobile app.

[Learn More](#)

Real-time Collaborative Docs

Transform productivity with collaborative docs, spreadsheets, and slides inside Salesforce.

[Get Started](#)

Most Recently Used

10 items

NAME	TYPE	OBJECT
Principal permission	Permission Set	

30°C Haze

Search

ENG IN 19:48 17-10-2023

Recently Viewed | Schools | Sales

ssgsdegreecollege-dev-ed.develop.lightning.force.com/lightning/o/School_c/list?filterName=Recent

G

Gmail YouTube Maps

School Management Schools Students Parents Reports Dashboards

Schools **Recently Viewed**

1 item • Updated a few seconds ago

School Name

	<input type="checkbox"/>	School Name	
1	<input type="checkbox"/>	Saint Paul	

Search this list...

30°C Haze Search ENG IN 19:48 17-10-2023

Creation-Of-An-Application-For- x Smartinternz x +

apsche.smartinternz.com/Student/guided_project_info/11275#

Gmail YouTube Maps

Internship Support Training Calendar Certificate

Guided Project Project Workspace

Lightning App Fields And Relationship Profile Users

Creating A User

Permission Sets

Permission Sets 1 Permission Sets 2

User Adoption

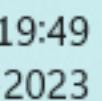
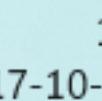
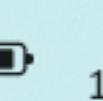
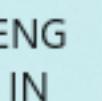
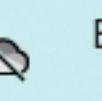
Create Record (School) View Record (School) Delete Record (School)

Reports

30°C Haze



Search



19:49
ENG IN
17-10-2023

Creation-Of-An-Application-For- x Smartinternz x +

apsche.smartinternz.com/Student/guided_project_info/11275#

Gmail YouTube Maps

Internship Support Training Calendar Certificate

Guided Project Project Workspace

- + Lightning App
- + Fields And Relationship
- + Profile
- Users

Creating A User

- Permission Sets

Permission Sets 1

Permission Sets 2

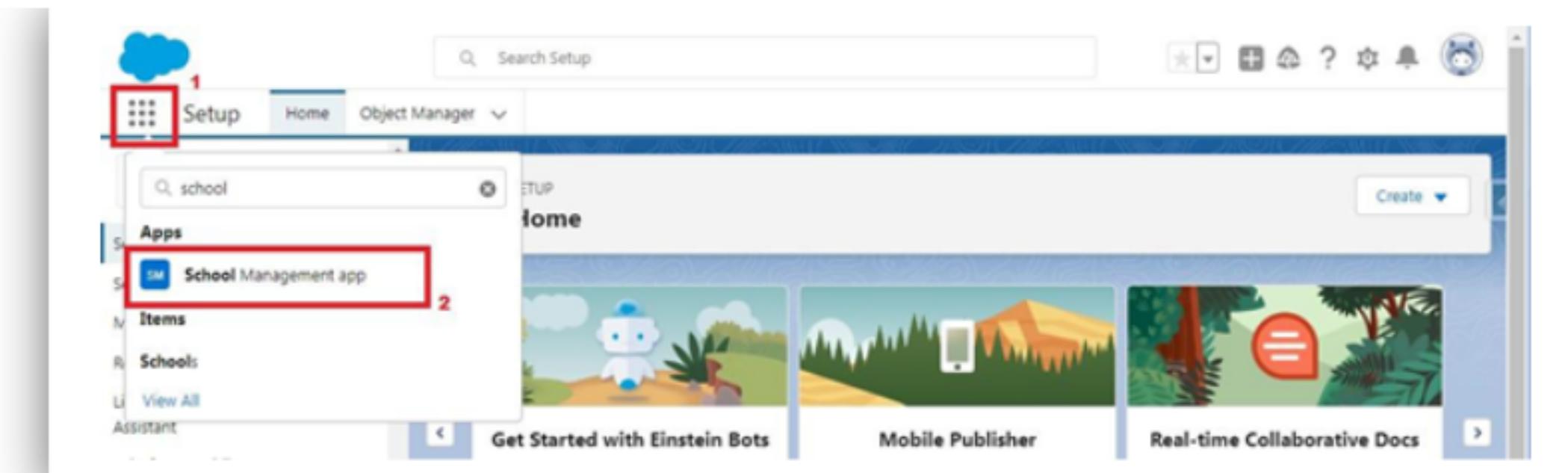
- User Adoption

Create Record (School)

View Record (School)

Delete Record (School)

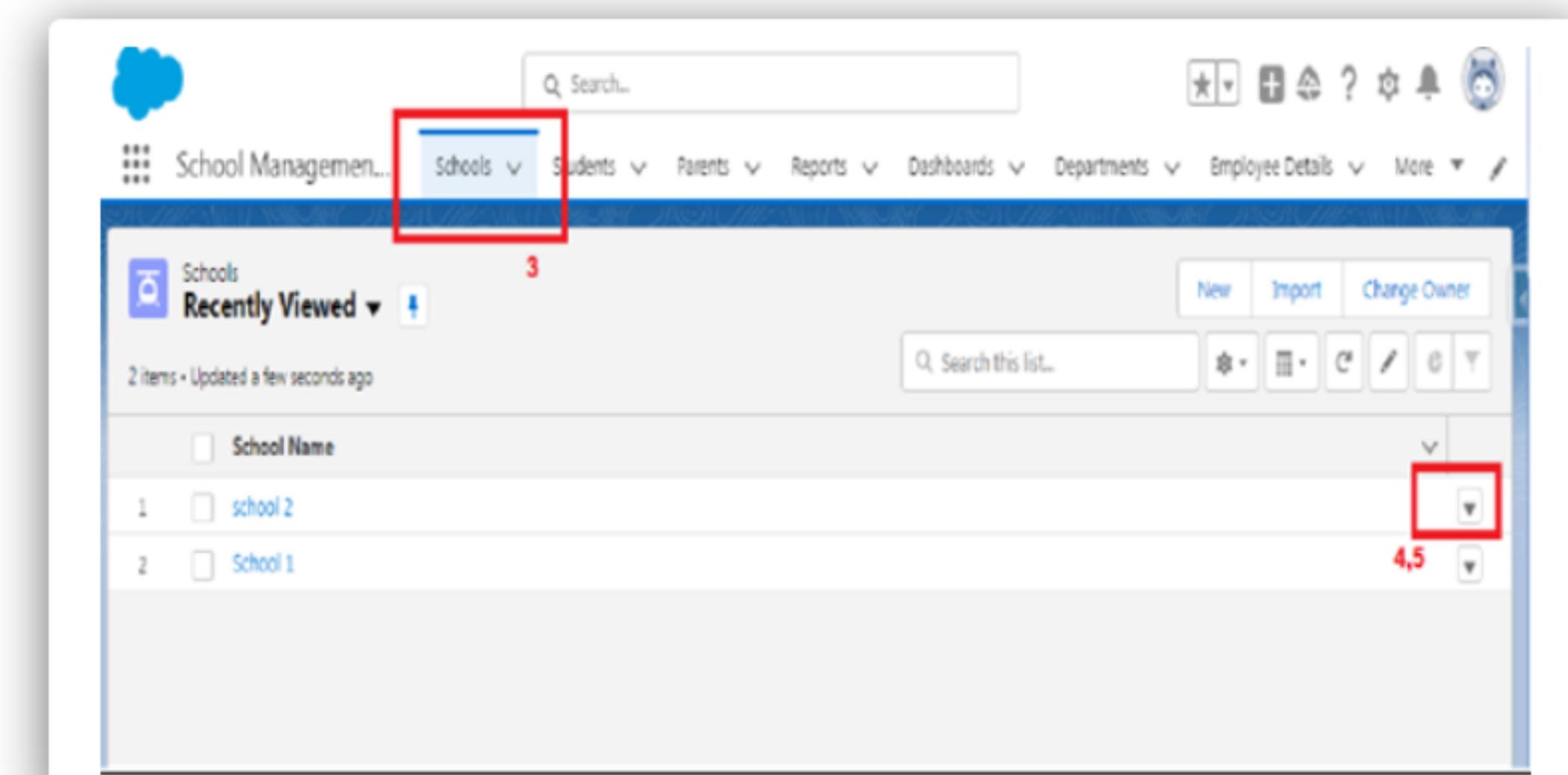
- + Reports



Setup Home Search Setup

Apps School Management app Items Schools View All Assistant

Get Started with Einstein Bots Mobile Publisher Real-time Collaborative Docs



School Management... Schools Students Parents Reports Dashboards Departments Employee Details More

Recently Viewed 3

2 items • Updated a few seconds ago

School Name

1 school 2

2 School 1

New Import Change Owner

Search this list...

4,5

Creation-Of-An-Application-For- x Smartinternz x +

apsche.smartinternz.com/Student/guided_project_info/11275#

Gmail YouTube Maps

Internship Support Training Calendar Certificate

Guided Project Project Workspace

Profile Users Creating A User

Permission Sets Permission Sets 1 Permission Sets 2

User Adoption Create Record (School) View Record (School) Delete Record (School)

Reports Create Report View Report

Create Report

Reports:

1. In School Management App click Reports tab.
2. Click New Report.
3. Select the report type as School with students and parents for the report.
4. Click start report.
5. Customize your report, then save and run
6. Give report name – Schools with Students Report
7. Click Save

• NOTE: In this report you can see your all record of the object you selected for reporting (What you Selects in "Select a report type option").

REPORTS	Report Name	Description	Folder	Created By	Created On	Subscribed
Recent	Opportunity Details	Private Reports		[REDACTED]	4/4/2023, 1:54 am	
Created by Me	Vehicle Details	Private Reports		[REDACTED]	3/4/2023, 7:12 pm	

Reports | Salesforce

ssgsdegreecollege-dev-ed.develop.lightning.force.com/lightning/o/Report/home?queryScope=mru

G

Gmail YouTube Maps

School Management Schools Students Parents Reports Dashboards

Search...

Reports Recent Search recent reports... New Report New Folder

REPORTS

Recent

Created by Me

Private Reports

Public Reports

All Reports

FOLDERS

All Folders

Created by Me

Shared with Me

FAVORITES

All Favorites

<https://ssgsdegreecollege-dev-ed.develop.lightning.force.com/lightning/o/Report/home>

Reports | Salesforce

ssgsdegreecollege-dev-ed.lightning.force.com/lightning/o/Report/home?queryScope=mru

G

Gmail YouTube Maps

School Management Schools Students Parents Reports Dashboards

Search...

Reports

Recent 1 item

New Report New Folder

REPORTS	Report Name	Description	Folder	Created By	Created On	Subscribed
Recent	Schools with Students Report	Private Reports	Pinjari Nasreen	13/10/2023, 12:18 pm		

Created by Me

Private Reports

Public Reports

All Reports

FOLDERS

All Folders

Created by Me

Shared with Me

FAVORITES

All Favorites

30°C Haze

Search

Cloud

17-10-2023 19:50 ENG IN

Creation-Of-An-Application-For- x Smartinternz x

apsche.smartinternz.com/Student/guided_project_info/11275#

Gmail YouTube Maps

Internship Support Training Calendar Certificate

Guided Project Project Workspace

Profile Users

Creating A User

Permission Sets

Permission Sets 1

Permission Sets 2

User Adoption

Create Record (School)

View Record (School)

Delete Record (School)

Reports

Create Report

View Report

1. Click on App Launcher on left side of screen.
2. Search School Management App & click on it.
3. Click on Reports Tab.
4. Click on School with Students report and see records

Setup Home Object Manager

Search Setup

1

2

3

4

School Management app

Get Started with Einstein Bots Mobile Publisher Real-time Collaborative Docs

School Management... Schools Students Parents Reports Dashboards Departments Employee Details More

Recent

Report Name Description Folder Created By Created On Subscribed

Schools with Students Report Private Reports Vanshiv Technologies 14/4/2023, 5:55 pm

Properties with Customer Name Report Private Reports Vanshiv Technologies 8/4/2023, 12:48 pm

Events with Attendees Private Reports Vanshiv Technologies 6/4/2023, 4:35 pm

Candidate Internal Result Report Private Reports Vanshiv Technologies 9/4/2023, 7:57 pm

30°C Haze

Search

19:50 17-10-2023