The STEX3 Package *

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Abstract

STEX is a collection of LaTeX package that allow to markup documents semantically without leaving the document format, essentially turning LaTeX into a document format for mathematical knowledge management (MKM). STeX augments LaTeX with

- Semantic macros that denote and distinguish between mathematical concepts, operators, etc. independent of their notational presentation,
- A powerful module system that allows for authoring and importing individual fragments containing document text and/or semantic macros, independent of

 and without hard coding – directory paths relative to the current document,
- A mechanism for exporting STEX documents to (modular) XHTML, preserving all the semantic information for semantically informed knowledge management services.

This is the full documentation of STFX. It consists of four parts:

- Part I is a general manual for the STEX package and associated software. It is primarily directed at end-users who want to use STEX to author semantically enriched documents.
- ?? documents the macros provided by the STEX package. It is primarily directed at package authors who want to build on STEX, but can also serve as a reference manual for end-users.
- ?? documents additional packages that build on STEX, primarily its module system. These are not part of the STEX package itself, but useful additions enabled by STEX package functionality.
- ?? is the detailled documentation of the STFX package implementation.

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Part I **Manual**

Chapter 1

What is STEX?

Formal systems for mathematics (such as interactive theorem provers) have the potential to significantly increase both the accessibility of published knowledge, as well as the confidence in its veracity, by rendering the precise semantics of statements machine actionable. This allows for a plurality of added-value services, from semantic search up to verification and automated theorem proving. Unfortunately, their usefulness is hidden behind severe barriers to accessibility; primarily related to their surface languages reminiscent of programming languages and very unlike informal standards of presentation.

STEX minimizes this gap between informal and formal mathematics by integrating formal methods into established and widespread authoring workflows, primarily LATEX, via non-intrusive semantic annotations of arbitrary informal document fragments. That way formal knowledge management services become available for informal documents, accessible via an IDE for authors and via generated *active* documents for readers, while remaining fully compatible with existing authoring workflows and publishing systems.

Additionally, an extensible library of reusable document fragments is being developed, that serve as reference targets for global disambiguation, intermediaries for content exchange between systems and other services.

Every component of the system is designed modularly and extensibly, and thus lay the groundwork for a potential full integration of interactive theorem proving systems into established informal document authoring workflows.

The general STEX workflow combines functionalities provided by several pieces of software:

- $\bullet\,$ The STEX package to use semantic annotations in IATEX documents,
- RusTeX to convert tex sources to (semantically enriched) xhtml,
- The MMT software, that extracts semantic information from the thus generated xhtml and provides semantically informed added value services.

Chapter 2

Quickstart

2.1 Setup

2.1.1 The STEX IDE

TODO: VSCode Plugin

2.1.2 Manual Setup

Foregoing on the STFX IDE, we will need several pieces of software; namely:

- The STEX-Package available here¹. Note, that the CTAN repository for IATEX packages may contain outdated versions of the STEX package, so make sure, that your TEXMF system variable is configured such that the packages available in the linked repository are prioritized over potential default packages that come with your TEX distribution.
- The Mmt System available here². We recommend following the setup routine documented here.

Following the setup routine (Step 3) will entail designating a MathHub-directory on your local file system, where the MMT system will look for STEX/MMT content archives.

- To make sure that STEX too knows where to find its archives, we need to set a global system variable MATHHUB, that points to your local MathHub-directory (see).
- STEX Archives If we only care about IATEX and generating pdfs, we do not technically need MMT at all; however, we still need the MATHHUB system variable to be set. Furthermore, MMT can make downloading content archives we might want to use significantly easier, since it makes sure that all dependencies of (often highly interrelated) STEX archives are cloned as well.

Once set up, we can run mmt in a shell and download an archive along with all of its dependencies like this: lmh install <name-of-repository>, or a whole group of archives; for example, lmh install smglom will download all smglom archives.

 $^{^{1}\}mathrm{EdNote}$ For now, we require the latex3-branch

 $^{^2\}mathrm{EdNote}$: For now, we require the sTeX-branch, requiring manually compiling the MMT sources