#### Aggregation

**Data Aggregation:** The process of taking some data and putting it into a form that lends itself easily to summary, e.g. replace groups of observations with summary statistics.

**Data Restructuring:** Change the structure of the data so that its new form is more convenient for a specific purpose (usually analysis).

R has many ways to do either. Before you start writing code to do some of these activities check around to see what functions exist. Chances are there are some good tools available. We will explore many of them in this session.

#### Aggregation

So all of this is basically a lesson that there are functions available in R that can help with aggregation.

Purpose
Summarize grouping variables with grouping variables - Create Contingency Tables
Summarize a continuous variable by grouping variables
Summarize continuous variable(s) by grouping variables
Reshape data and summarize continuous variable(s) by grouping variables

One of the most basic forms of aggregation is to put things into tables for easy counting. This is usually done with categorical variables to obtain "count" information. We can then do things like Chi-Square tests.

```
letters[1:10]
                               # Built in letters char vector
[1] "a" "b" "c" "d" "e" "f" "g" "h" "i" "j"
# sample 20 times from the 1st 10 letters with replacement
set.seed(222)
(my.sample = sample(letters[1:10],20,replace=TRUE) )
[1] "j" "a" "e" "a" "j" "j" "d" "e" "f" "b" "e" "a" "b" "h" "j" "a" "g" "a"
"h"
[20] "c"
table(my.sample)
my.sample
abcdefghj
5 3 1 1 3 1 1 1 4
```

```
prop.table(table(my.sample))
my.sample
    a    b    c    d    e    f    g    h    j
0.25    0.15    0.05    0.05    0.05    0.05    0.20

sum(prop.table(table(my.sample)))
[1] 1
```

```
set.seed(123)
coinsamp = sample(c('H','T'),1000,T)
table(coinsamp)
coinsamp
 Н
    Т
507 493
chisq.test(table(coinsamp),p=c(0.5,0.5))
    Chi-squared test for given probabilities
data: table(coinsamp)
X-squared = 0.196, df = 1, p-value = 0.658
```

```
set.seed(123)
coinsamp = sample(c('H','T'),1000,T,prob=c(.70,.30))
chisq.test(table(coinsamp),p=c(0.5,0.5))

Chi-squared test for given probabilities

data: table(coinsamp)
X-squared = 168.1, df = 1, p-value < 2.2e-16</pre>
```

One of the most basic forms of aggregation is to put things into tables for easy counting. This is usually done with categorical variables to obtain "count" information. We can then do things like Chi-Square tests.

```
table(mtcars$am)
    0    1
19    13

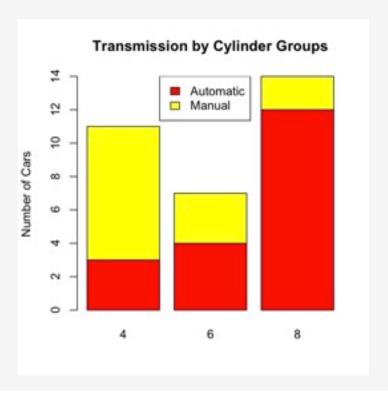
table(mtcars$cyl)
    4    6    8
11    7    14
```

However, we usually create tables out of a data frame that contains some categories or factors. Using the popular mtcars data set let's find out how many 4,6,8 and cylinder cars there are for each category of transmission (auto or manual).

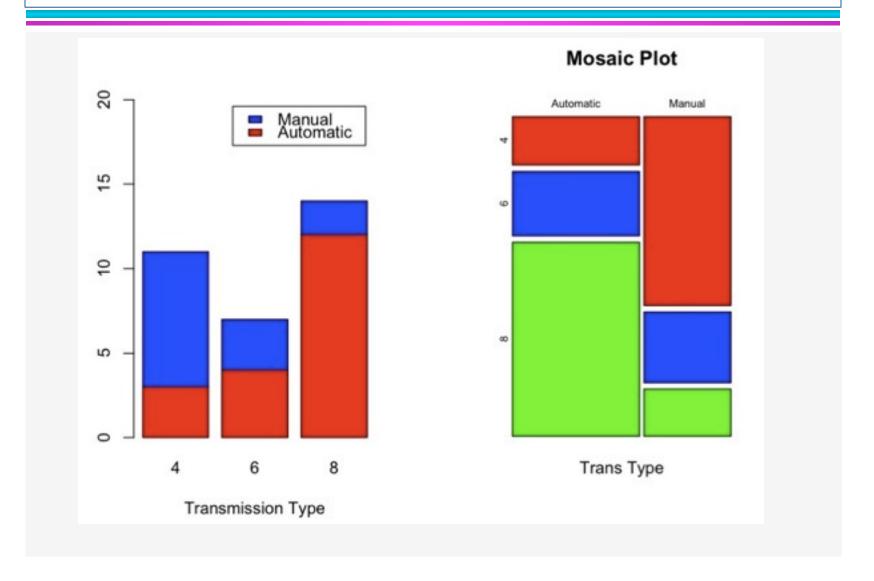
```
table(mtcars$am,mtcars$cyl)
     4 6 8
0 3 4 12
1 8 3 2

table(Trans=mtcars$am,Cyl=mtcars$cyl)
     Cyl
Trans 4 6 8
0 3 4 12
1 8 3 2
```

legend(1.2,14,fill=heat.colors(2),c("Automatic","Manual"))



```
mtcars = transform(mtcars, am = factor(am,labels=c("Automatic","Manual")))
my.table = table(mtcars$am,mtcars$cyl)
 Automatic 3 4 12
 Manual 8 3 2
par(mfrow=c(1,2))
barplot(my.table,legend=T,col=c("red","blue","green"),
         xlab="Transmission Type",ylim=c(0,20))
# Here we get a Mosaic Plot
plot(my.table,col=c("red","blue","green"),main="Mosaic Plot",
      xlab="Trans Type", ylab="Number of Gears")
```



The table function can work on really big data frames. Remember the large Chicago crime data frame?

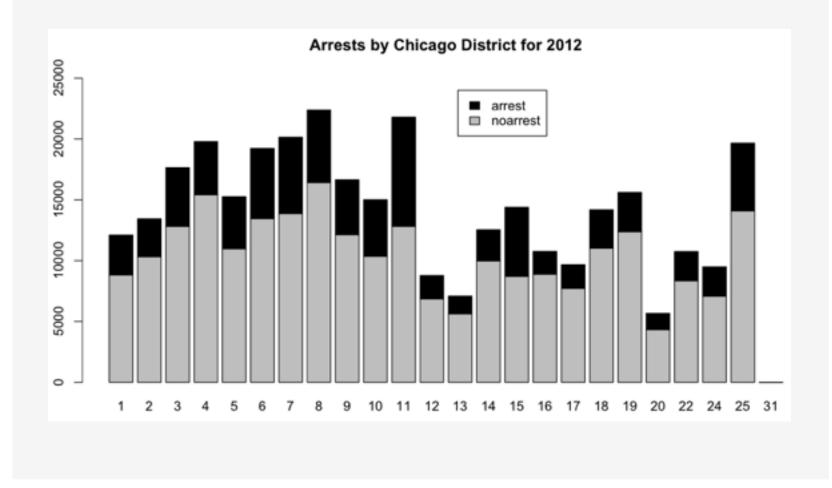
```
url = "http://www.bimcore.emory.edu/BIOS560R/DATA.DIR/chi_crimes.csv"
chi = read.table(url,header=T,sep=",")
nrow(chi)
[1] 334141
crime.table = table(chi$Arrest,chi$Ward)
```

```
names(chi)
 [1] "Case.Number"
                             "ID"
                             "Block"
 [3] "Date"
 [5] "IUCR"
                             "Primary.Type"
                             "Location.Description"
 [7] "Description"
 [9] "Arrest"
                             "Domestic"
                             "District"
[11] "Beat"
[13] "Ward"
                             "FBI.Code"
[15] "X.Coordinate"
                             "Community.Area"
[17] "Y.Coordinate"
                             "Year"
[19] "Latitude"
                             "Updated.On"
[21] "Longitude"
                             "Location"
```

```
crime.table = table(chi$Arrest,chi$District)
           1
                       3
 false 8811 10319 12806 15422 10974 13464
 true
        3296 3129 4843 4367 4284 5768
                 8 9
           7
                           10
                                 11
                                       12
  false 13877 16422 12140 10359 12821 6858
        6273 5964 4516 4657 8977
                                     1916
 true
          13
                14
                      15
                           16
                                 17
                                       18
  false
        5624
                         8868
              9980
                  8704
                              7728 11008
 true
        1460
              2557
                    5681
                          1885
                               1945
                                     3170
          19
                20
                      22
                           24
                                 25
                                       31
             4333 8342
  false 12378
                         7070 14099
                                        0
        3230
             1341 2403
                         2428 5559
 true
                                        6
```

The table function can work on really big data frames. Remember the large Chicago crime data frame?

The table function can work on really big data frames. Remember the large Chicago crime data frame?



Remember that we can take continuous variables and turn them into categories. my.cut = cut(mtcars\$mpg,breaks=quantile(mtcars\$mpg),

Not Good

Not Good

Not Good

Bad

Great

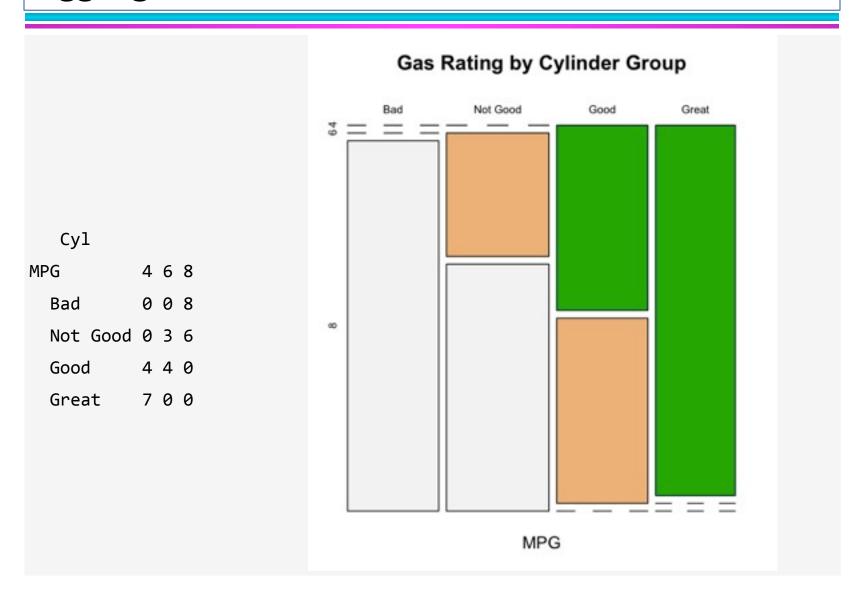
```
labels=c("Bad","Not Good","Good","Great"),include.lowest=T)
my.cut
[1] Good
             Good
                      Good
                              Good
 [6] Not Good Bad
                      Great
                              Good
[11] Not Good Not Good Bad
[16] Bad
             Bad
                      Great
                              Great
[21] Good Not Good Bad
                              Bad
[26] Great Great
                      Great
                              Not Good Good
[31] Bad
             Good
Levels: Bad Not Good Good Great
table(MPG=my.cut,Cyl=mtcars$cyl)
         Cyl
MPG
          4 6 8
 Bad
          0 0 8
 Not Good 0 3 6
```

4 4 0

Great 7 0 0

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Good



Its also a very common thing to want margins for the rows or columns or maybe even both. Once we have a table we have some flexibility.

http://www.cyclismo.org/tutorial/R/tables.html#data

But this is too hard. Let's look in R to see if there is a function that will already do this for us.

```
addmargins(my.table,1) # Place the sums of each column as a new row
           4 6 8
 Automatic 3 4 12
 Manual
 Sum 11 7 14
addmargins(my.table,2) # Place sums of each row as a new column
           4 6 8 Sum
 Automatic 3 4 12 19
 Manual 8 3 2 13
addmargins(my.table,c(1,2)) # Get Both
           4 6 8 Sum
 Automatic 3 4 12 19
 Manual 8 3 2 13
 Sum 11 7 14 32
```

But remember that we found some interesting functions before:

Help files with alias or concept or title matching 'margins' using fuzzy matching:

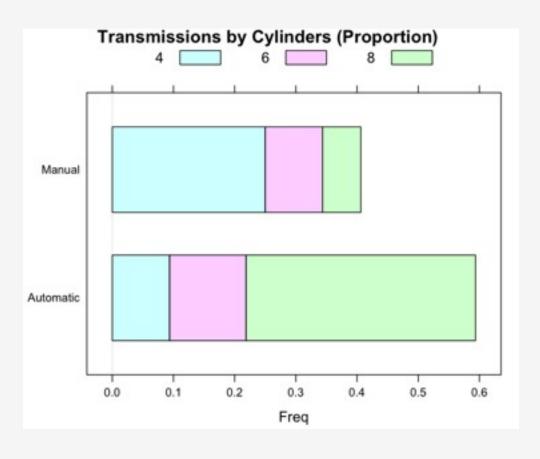
base::apply Apply Functions Over Array Margins

base::margin.table Compute table margin

base::prop.table Express Table Entries as Fraction of Marginal Table

car::mmps Marginal Model Plotting

But there is an easier way. Use the prop.table command, which, if you look at the help pages for it, is simply an alias to the sweep command without all the confusing arguments.



#### Aggregation - 3D Tables

You should also note that tables can be 3-dimensional though this can get tricky when viewing.

```
my.3d.table = table(mtcars$am,mtcars$gear,mtcars$cyl)
    = 4
           3 4 5
 Automatic 1 2 0
 Manual 0 6 2
    = 6
           3 4 5
 Automatic 2 2 0
 Manual
          0 2 1
    = 8
            3 4 5
 Automatic 12 0 0
 Manual
           0 0 2
```

#### Aggregation - 3D Tables

There is a function called ftable that flattens your table for ease of viewing:

```
ftable(my.3d.table)
4 6 8

Automatic 3 1 2 12
4 2 2 0
5 0 0 0

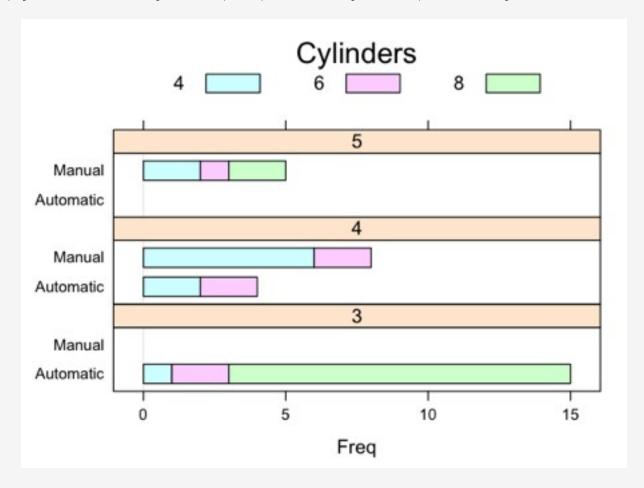
Manual 3 0 0 0
4 6 2 0
5 2 1 2

>
```

#### Aggregation - 3D Tables

The lattice graphics package can help here:

barchart(my.3d.table,layout=c(1,3),auto.key=list(title="Cylinders",columns=3))



This wouldn't be R unless there were some other function that does pretty much the same thing as table. There is another function called "xtabs". Some people feel that it is superior to the table function because it supports a formula interface when creating tables. The formula interface requires the "+" symbol to be on the right of any grouping variable.

```
xtabs(~am,mtcars)  # Transmission type by number of cylinders
am
  0 1
19 13

# Number in each cylinder group
xtabs(~cyl,mtcars)
cyl
  4 6 8
11 7 14
```

This wouldn't be R unless there were some other function that does pretty much the same thing as table. There is another function called "xtabs". Some people feel that it is superior to the table function because it supports a formula interface when creating tables. The formula interface requires the "+" symbol to be on the right of any grouping variable.

A three dimensional table is possible

```
xtabs(~gear + cyl + am, mtcars)
, , am = Automatic
   cyl
gear 4 6 8
  3 1 2 12
  4 2 2 0
  5 0 0 0
, , am = Manual
   cyl
gear 4 6 8
  3 0 0 0
  4 6 2 0
```

Part of the reason we might use xtabs is because the formula interface is also used when testing for mutual independence. If we create a table with xtabs then we use the same formula in the logIm function.

Also, xtabs allows us to use a subset argument to pull out certain records:

```
xtabs(~gear + cyl, mtcars)
    cyl
gear  4  6  8
  3  1  2  12
  4  8  4  0
  5  2  1  2

xtabs(~gear + cyl, mtcars, subset=mpg < 20)
    cyl
gear  6  8
  3  1  12
  4  2  0
  5  1  2</pre>
```

## Aggregation - tapply

Summarizing a continuous variable in terms of one or more grouping variables

## Aggregation - tapply

Up until now we've been working with tables created from categorical variables. Even in our example that used a continuous variable we wound up using the cut command to group the continuous variables into categories.

We can easily summarize continuous variables in terms of a grouping variable using the **tapply** and **by** commands.

#### Aggregation - tapply

One limitation of the tapply command is that we can't summarize more than one continuous variable at a time.

```
This works:
tapply(mtcars$mpg, list(mtcars$am, mtcars$vs), mean)
Automatic 0.8008991 0.9339769
Manual
          1.6366124 1.7982418
But this does not:
tapply(list(mtcars$mpg,mtcars$hp), list(mtcars$am, mtcars$cyl), mean)
Error in tapply(list(mtcars$mpg, mtcars$hp), list(mtcars$am, mtcars$cyl), :
  arguments must have same length
```

This is the more general command for aggregation of continuous data in terms of some factors or categories:

```
aggregate(mtcars['mpg'],list(Transmission=mtcars$am),mean)

Transmission mpg
1 Automatic 17.14737
2 Manual 24.39231

aggregate(mtcars[c('mpg','hp')],list(Transmission_Type=mtcars$am),mean)

Transmission_Type mpg hp
1 Automatic 17.14737 160.2632
2 Manual 24.39231 126.8462
```

```
aggregate(mtcars[c('mpg','hp')],
         list(Transmission_Type = mtcars$am,
         Cylinders = mtcars$cyl), mean)
 Transmission_Type Cylinders
                                          hp
                               mpg
         Automatic
                         4 22.90000 84.66667
           Manual 4 28.07500 81.87500
2
3
         Automatic 6 19.12500 115.25000
4
           Manual 6 20.56667 131.66667
5
         Automatic 8 15.05000 194.16667
6
           Manual 8 15.40000 299.50000
```

The aggregate command also has a formula interface if you find that to be more convenient. Many do since it gives you an argument to specify the data frame you are trying to summarize. This saves typing.

```
aggregate(mpg ~ am, mtcars, mean)
     am
             mpg
   auto 17,14737
1
2 manual 24.39231
aggregate(mpg ~ am + cyl, mtcars, mean)
     am cyl
            mpg
1
   auto 4 22.90000
2 manual 4 28.07500
3 auto 6 19.12500
4 manual 6 20.56667
5
   auto 8 15.05000
6 manual 8 15.40000
```

The aggregate command also has a formula interface if you find that to be more convenient. Many do since it also gives you an argument to specify the data frame you are trying to summarize. This saves typing.

So here is how this would look using the older bracket style:

```
my.snps = read.table("http://www.bimcore.emory.edu/nsnps.csv",header=F,sep=" ")
names(my.snps)=c("X1","X2","SNP1","SNP2")
new.snps = cbind(my.snps,co=sample(c("case","control"),30,TRUE))
head(new.snps)
      X1
           X2 SNP1 SNP2
                              CO
1 -0.737 2.77 AA
                     BB control
2 -1.839 5.70
              AA
                     BB
                           case
3 -0.470 4.89
               AA
                     BB
                           case
4 0.851 6.38
               AA
                    BB control
5 -1.690 8.11
               AA
                     BB
                           case
6 -1.480 4.33
               AA
                     BB control
# Let's summarize the mean of X1 and X2 across the "co" column
aggregate(cbind(X1,X2)~co,new.snps,mean)
              X1
                  X2
      CO
    case -0.0371 4.77
2 control -0.0163 5.15
```

```
head(new.snps)
     X1
          X2 SNP1 SNP2
                            CO
1 -0.737 2.77
               AA
                    BB control
2 -1.839 5.70
              AA
                    BB
                          case
3 -0.470 4.89
              AA
                   BB
                       case
4 0.851 6.38 AA
                   BB control
5 -1.690 8.11 AA
                   BB
                          case
6 -1.480 4.33 AA
                    BB control
# Let's summarize the mean of X1 and X2 across the SNP1 column
aggregate(cbind(X1,X2)~SNP1,new.snps,mean)
 SNP1
         X1 X2
   aa 0.222 4.88
1
   Aa 0.279 4.98
  AA -0.573 5.19
```

- \* melt and cast belong to a package called "reshape" which is an add on package for doing data frame manipulation and , if desired, aggregation.
- \* Some feel that these commands are superior to the built in commands such as aggregate, tapply, and by. They do provide a general way to break down data into a general format and then reassemble it so we discuss it here.
- \* Let's look at a simple data set. You will need to tell melt which variables are "id" variables, (usually factors and/or characters), and which are "measured" variables, (continuous variables that are measurements on the id variables).

First we need to install the reshape package:

```
install.packages("reshape")
library(reshape)
```

Second we need to understand the difference between "long" format and "wide" format.

This is "wide" format - all the data relating to an observation is on one line only

Wide format is the most convenient for humans. Everything is on one line only.

#### smiths

```
subject time age weight height
1 John Smith 1 33 90 1.87
2 Mary Smith 1 NA NA 1.54
```

Long format is better for doing certain statistical tests such as ANOVA

```
subject variable value
1 John Smith time 1.00
2 Mary Smith time 1.00
3 John Smith age 33.00
4 Mary Smith age NA
5 John Smith weight 90.00
6 Mary Smith weight NA
7 John Smith height 1.87
8 Mary Smith height 1.54
```

We need ways to conveniently move back and forth between the two. The reshape package includes two commands to help with this: melt and cast

```
melt(smiths)
Using subject as id variables
   subject variable value
1 John Smith time 1.00
2 Mary Smith time 1.00
3 John Smith age 33.00
4 Mary Smith age NA
5 John Smith weight 90.00
6 Mary Smith weight NA
7 John Smith height 1.87
8 Mary Smith height 1.54
```

Melt can figure out what the appropriate id variable is - in this case "Subject". We could specify this explicitly:

```
melt(smiths, id.var="subject")
```

The other important argument to melt is "measure.var". this tells melt what variables you want to use for measuring and or analysis.

```
melt(smiths, measure.var=c("time", "age", "weight", "height"))
    subject variable value
1 John Smith          time   1.00
2 Mary Smith          time   1.00
3 John Smith          age   33.00
4 Mary Smith          age   NA
5 John Smith          weight   90.00
6 Mary Smith          weight   NA
7 John Smith          height   1.87
8 Mary Smith          height   1.54
```

```
my.df = data.frame(id=paste("P",1:4,sep=""),
                  age=c(30.0,36.0,43.0,29.0)
                  pulse=c(78.2,74.4,82.3,91.9),
                  height=c(72,68,69,71),
                  group=c("ctrl","ctrl","treat","treat"))
my.df
 id age pulse height group
1 P1 30 78.2 72 ctrl
2 P2 36 74.4 68 ctrl
3 P3 43 82.3 69 treat
4 P4 29 91.9 71 treat
sapply(my.df,class)
        age pulse height group
 "factor" "numeric" "numeric" "factor"
```

If we don't give melt any information then it will use "id" and "group" as identification variables.

```
> sapply(my.df,class)
                  pulse height group
              age
 "factor" "numeric" "numeric" "factor"
> melt(my.df)
Using id, group as id variables
  id group variable value
  P1 ctrl
               age
                    30.0
  P2 ctrl
           age 36.0
  P3 treat
             age 43.0
               age 29.0
  P4 treat
5
  P1 ctrl
             pulse 78.2
  P2 ctrl
             pulse 74.4
  P3 treat
             pulse 82.3
  P4 treat
           pulse 91.9
  P1 ctrl
            height 72.0
            height 68.0
10 P2 ctrl
11 P3 treat
            height 69.0
12 P4 treat
            height 71.0
my.melt = melt(my.df)
```

```
melt(my.df)
# Would be the same as
melt(my.df, id.vars = c("id", "group"))
# Would be the same as
melt(my.df, id.vars = c("id", "group"),
       measure.vars = c("age","pulse","height"))
# Would be the same as
melt(my.df, measure.vars = c("age","pulse","height"))
```

```
cast(my.melt, group~variable, mean)
  group age pulse height
1 ctrl 33 76.3 70
2 treat 36 87.1 70
```

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```
cast(my.melt, group~variable, mean)

group age pulse height
1 ctrl 33 76.3 70
2 treat 36 87.1 70

cast(my.melt, group~variable, mean, subset=variable==c("height","age"))

group age height
1 ctrl 36 72
2 treat 29 69
```

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```
my.melt = melt(sixsmiths,id.vars=c("subject","time"))
      subject time variable value
  John Smith
                 1
                        age 33.00
  Mary Smith
                        age 28.00
  John Smith
                        age 33.00
  Mary Smith
                        age 28.00
  John Smith
                        age 33.00
5
                        age 28.00
  Mary Smith
  John Smith
                     weight 90.00
  Mary Smith
                     weight 85.00
   John Smith
                     weight 90.00
10 Mary Smith
                     weight 89.00
11 John Smith
                     weight 90.00
12 Mary Smith
                     weight 92.00
13 John Smith
                     height 1.87
                     height 1.54
14 Mary Smith
15 John Smith
                     height 1.87
                     height 1.54
16 Mary Smith
17 John Smith
                     height 1.87
18 Mary Smith
                     height 1.54
```

```
cast(my.melt,time~variable,mean)
 time age weight height
    1 30.5 87.5 1.71
    2 30.5 89.5 1.71
3
    3 30.5 91.0 1.71
cast(my.melt,time~variable,mean,subset=variable==c("weight"))
 time weight
    1 87.5
1
 2 89.5
3
    3 91.0
```

# Aggregation - Summary

So all of this is basically a lesson that there are functions available in R that can help with aggregation.

Command	Purpose
table, xtabs	Create Contingency Tables
tapply, by, split	Summarize a continuous variable by a grouping variables
aggregate	Summarize continuous variable(s) by grouping variables
melt, cast	Reshape data and summarize continuous variable(s) by grouping variables

# Aggregation - Summary

So what are the rules here?

If you want to look at count based data across one or more categories you can use tables or the xtabs functions.

If you want to look at count based data across one or more categories and you anticipate doing lots of stat tests on them then use the xtabs function.

If you want to look at one continuous variable summarized in some way across multiple categories then use tapply or by.

If you want to look at continuous variable(s) summarized in some way across multiple categories then use aggregaate or melt/cast.