Lab: Our First Jira Next-Generation Project

Estimated time: 5 minutes

Note: This lab is optional. It assumes that you have done the previous classic version of this lab. If you are not interested in working with next-generation projects, you can skip this lab.

In this lab, you will:

- 1. Create a next-gen kanban project.
- 2. Create issues.

1: Create a next-gen kanban project.

Note: These instructions assume that you are using Jira Software Cloud. Because features are rolled out in stages to groups of users, the details that you see may be slightly different.

Note: These instructions DO NOT APPLY to classic projects. The previous lab is the classic version of this lab.

- Log in to Jira (if necessary). You can log in using https://[your_site_name].atlassian.net or find your site name at https://my.atlassian.com
- 2. Click the Jira icon at the top of the global sidebar in the upper left. You are now at the application level of the Jira hierarchy and are ready to create a project.
- 3. Click the Projects tab.
- 4. Click the **Create project** dropdown.
- Select the Try a next-gen project option. These instructions only apply to next generation projects.
- 6. In the **Create project** window, enter projectAng for the project name (the ng is for next generation).
- 7. Notice the Access dropdown. Next-generation projects are designed for members of teams to create and configure. The configuration is simple, though usually not as powerful as the configuration of classic projects. The Access dropdown is used to easily limit the access to the projects, if desired. You can leave the access set to Open.
- 8. Click the Change template button. At the top of the screen, you should see Choose a next-gen template. If you see Choose a classic template, you are on the wrong path. Navigate back to the screen with the Create project dropdown, click Create project and select the next-gen option.
- 9. Select the **Kanban** next-gen template.

A template is the initial configuration of your project. Each template provides different default behavior and tools to the project. We are selecting the kanban template. Among other things, this means that a kanban board will be included with the project. We will discuss kanban boards later.

- 10. Click Create.
- 11. You should see the kanban board for your project.

Congratulations, you have created a classic kanban project.

2: Create issues.

The planned work of a project is broken down into issues. Issues are also known as work items, stories and more. We will start with three simple issues, named "add feature 1", "add feature 2" and "add feature 3".

- 1. Create an issue named "add feature 1":
 - Click the + sign in the global sidebar to create an issue. You could also click the plus sign (+) at the bottom of a column.
 - Under Summary, enter add feature 1.
 - The Issue Type should be Story (this is the default).
 - Since you are creating more issues after this one, you have the option to click the Create another checkbox to expedite issue creation.
 - · Click Create.
- 2. Create an issue named add feature 2.
- 3. Create an issue named add feature 3.
- 4. On your kanban board, you should see your three issues in the To Do column. (Notice that by default, there is not a Backlog column with this template. We will see later that this is a feature that can be turned on using **Project settings**).

Congratulations, you have created three issues.

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