

Distributed File System (DFS)

COMP6231- Assignment #3

Out: October 29, 2019

Due: November 22, 2019

# 1 Project Objective

The objective of this assignment is to apply the knowledge of client-server communication and Remote Method Invocation (RMI) to build a distributed file system, which we refer to as Remote and Distributed File Storage (or simply DFS). RMI involves the creation of stubs and skeletons at client and server sides, respectively which allow for transparent location, reading and writing of files maintained at networked computers. In RMI, the underlying details are generally hidden from users, whereby a calling object can invoke a method in a potentially remote node as if it is local.

## 2 DFS

The following subsections will provide an overview of DFS, followed by descriptions of its inherent functionalities, entities, architecture, communication between entities and the required RMI library and interfaces.

### 2.1 Overview

In this project, you will implement DFS, a distributed file system that stores a vast amount of data (files) which typically do not fit on a single machine. Briefly, the files are physically stored on a set of servers called Storage Servers. Users, referred to as Clients, can create, delete, read, write, and list files (among others), all via using Remote Method Invocation (RMI). As a requisite step, Clients need to identify Storage Servers that host the required files. They do so with the help of a mediator. Clients contact a Naming Server (in this project we allow only one centralized Naming Server) which maps every file name to a Storage Server. The Naming Server is thus a repository of metadata or data about data.

### 2.2 Functionalities

The operations (or functionalities) that are available to the Clients of DFS are:

1. CreateFile(path): create the file referred to by path<sup>1</sup>.
2. CreateDirectory(path) : create the directory referred to by path.
3. Read(path, o, n) : read n bytes of data from the file referred to by path starting at an offset o.
4. Write(path, o, data) : write n bytes of data to the file referred to by path starting at an offset o.
5. Size(path): return the size, in bytes, of the file referred to by path.
6. IsDirectory(path) : return true if path refers to a directory.
7. List(path): list the contents of the directory referred to by path.
8. Delete(path): delete the file or directory referred to by path.
9. GetStorage(path) : get the Storage Server (or more precisely, a representing stub) hosting the file referred to by path.

In this project, you will implement all the above-listed functionalities except the Delete(path) function, which is left as a bonus to implement (NOTE: this is the Naming Server delete).

<sup>1</sup>Path is a string that refers to an absolute path (with "/" being the root) of a file or a directory in the Naming Server's directory tree.

## 2.3 Entities, Architecture, and Communication

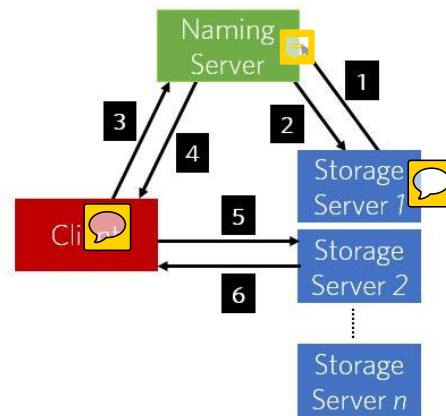


Figure 1: Architecture of DFS

The main entities in DFS are: Clients, Naming Server, and Storage Servers. A Client is the end-user of DFS who wishes to perform operations on files. We assume that a Client knows the path of a file it wishes to manipulate. The Naming Server is a critical entity in DFS because it is the means by which Clients locate files stored at Storage Servers. It runs at a pre-dened address that is known by both, Clients and Storage Servers. A Storage Server physically stores files in its local file system. The project assumes that a file cannot be partitioned across Storage Servers (i.e., no file striping is applied) and that a Storage Server can host multiple files.

DFS is based on a client-server architecture as shown in Figure 1. In this architecture, a client is a service requester and a server is a service provider. Servers also behave as clients when requesting services provided by other servers. For example, the Naming Server behaves as a client when requesting the services of a Storage Server. In Figure 1, all forward arrows (arrows 2, 3, and 5) represent requests originating from clients to servers, and the corresponding backward arrows represent the services provided by the servers in response.

It is evident from the arrows in Figure 1 that distributed systems entail a lot of communication between its entities. DFS is no exception. We will now discuss the purpose of communication in DFS and the communicating entities.

### 2.3.1 Storage Servers - Naming Server Communication


Upon start-up, each Storage Server sends a list of paths (representing the files that it currently hosts) to the Naming Server, a process we denote as registration. The Naming Server then traverses this list and adds the paths to its directory tree where each leaf node is a (filename, Storage Server) tuple. During the traversal, the Naming Server remembers paths of existing files and ultimately replies back to the Storage Server with a list of duplicate paths (see Section 5.3 for details on that). Figure 1 depicts this communication with arrows 1 and 2. After registration by all Storage Servers, the Naming Server is deemed to be capable of locating all files stored at each Storage Server.

### 2.3.2 Client - Naming Server Communication


Arrows 3 and 4 in Figure 1 illustrate this communication. A Client contacts the Naming Server whenever it needs to perform an operation on a file. While some operations cannot be directly handled by the Naming Server, in which case it replies back with the Storage Server that hosts the file, other operations can be directly handled by it.

Operations requiring the content of a file namely read, write and size, cannot be directly handled by the Naming Server. When a Client wishes to perform any of those operations, it first contacts the Naming Server to get the Storage Server (or more precisely a representing stub) that hosts the file. It does so using the `getStorage` operation and, subsequently, communicates with the respective Storage Server to handle the operation. In Figure 1, arrows 5 and 6 mark this communication.

All the other operations, namely: `createFile`, `createDirectory`, `isDirectory`, `list`, and `delete`, can be handled by the Naming Server without involving the Storage Servers. This is because the Naming Server merely leverages its tree to handle such operations without requiring file contents. It also ensures the integrity of the Naming Server's directory tree. Clients cannot create/delete files/directories on the Storage Servers without the awareness of the Naming Server. Therefore, the Naming Server first updates its directory tree by adding/deleting a file/directory and then instructs the respective Storage Server to perform the physical creation/deletion.

You have to create a design that supports the delete operation without actually implementing it. The implementation of the delete operation is a bonus-question in this assignment. 

### 2.3.3 Naming Server - Storage Servers Communication

This communication is illustrated in Figure 1 by arrows 1 and 2. Upon start-up, each Storage Server recursively lists its hosted files and sends the resultant list of paths to the Naming Server. As described earlier, we denote this process as registration. In response, the Naming Server replies with a list of duplicate files (if any) which a Storage Server deletes from its local file system. In addition, it also deletes any directories that are rendered empty, a process known as pruning. 

Besides their communication upon boot-strapping DFS, the Naming Server sends create and delete operations to Storage Servers on behalf of Clients after changes to its directory tree have been successfully committed.

### 2.3.4 Client - Storage Servers Communication

Arrows 5 and 6 illustrate this communication that occurs when a Client wishes to perform a read, write, or size operation, after retrieving the respective Storage Server from the Naming Server (see Client - Naming Server Communication above).

## 2.4 RMI Library

As explained earlier, Clients request the Naming and the Storage Servers to perform operations (methods) on files. The Naming Server also behaves as a Client when it requests the Storage Server to perform create/delete operations. The recipient server, in return, fulfills requests by executing the operations' logic and returning results. This implies that servers can transiently act as clients when requesting the services of other servers. We use the terms client (with a lower-case c) and server (with a lower case s) to denote any service requester and provider respectively. For the rest of the document, we will also use the term "invoking a method " when we actually mean "requesting to perform an operation."

When a client invokes a method, it essentially invokes a remote method, hence, the name Remote Method Invocation (since the method's logic resides on a server). The client is only aware of the method's name, not where it actually resides. To enable a client to execute a remote method, we would require an RMI library. RMI library takes care of initiating client connections to the appropriate servers and forwarding method invocations to them, thereby, making them appear to clients as if the methods are implemented locally. At the recipient servers, the RMI library receives client connections, invokes the requested methods, and returns results. The servers execute the methods while being totally oblivious to the fact that the invocations were initiated by remote Clients. Thus, the RMI library helps masking the client-server communication.

An RMI library is based on the concept of Stubs and Skeletons. When a client needs to perform an operation, it invokes a corresponding remote method via an object called the "stub." The stub object, or simply the stub, is part of the client and is responsible for handling the invoked method, be it local or remote. If a method is local, the stub merely invokes a helper function that implements the "logic" of the operation. On the other hand, if the method is remote, the stub initiates a connection to the appropriate server (more precisely the server's skeleton), marshalls<sup>2</sup> the method name and arguments, transmits the byte stream over the network, unmarshalls<sup>3</sup> the result and returns it to the client. Thus, stubs allow clients to invoke local and remote methods alike, leaving the underlying complexity associated with remote methods to the stub.

Skeletons are counterparts of stubs but reside reversely at servers. Each stub communicates to a skeleton. A skeleton is an object responsible for listening to multiple client connections, unmarshalling the byte stream, invoking the method implementing the logic of the requested operation, marshalling the results, and sending them back to the client.



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<sup>2</sup> Marshaling is the process of converting a datum (e.g., an object) into a byte stream that can be transmitted over a network.

<sup>3</sup> Unmarshaling is the reverse process of marshaling, whereby a datum or an object is reconstructed from a byte stream.

## 2.5 Interfaces

A server usually declares all the methods it handles in interfaces. An interface contains a subset of the methods that can be invoked by a particular client. For example, the Naming Server declares two interfaces, one for methods that can be invoked by Clients and the other for methods that can be invoked by Storage Servers. Segregating declarations into multiple interfaces ensures that clients can only invoke their permissible methods. In DFS, the Naming Server splits its method declarations across two interfaces:

**Registration**: defines a single method, namely **register**, invoked by Storage Servers upon bootstrapping DFS.

**Service**: defines the methods that can be invoked by Clients and handled directly by the Naming Server. As described in Section 2.3, the methods are: **getStorage**, **isDirectory**, **list**, **createFile**, **createDirectory**, and **delete**.

Similarly, Storage Servers split their method declarations into two interfaces:

**Command**: defines two methods **create** and **delete**, which can be invoked by the Naming Server whenever a Client requests any of the **createFile**, **createDirectory** or **delete** operations. For any of these operations, the Naming Server essentially commands a specific Storage Server to alter its local file system accordingly.

**Storage**: defines the methods that can be invoked by Clients and handled only by Storage Servers. As described in Section 2.3, these methods are: **size**, **read** and **write**.

For each interface, a stub and a corresponding skeleton are required. A stub uses an interface to determine if an invoked method is remote or local, and subsequently performs tasks as described in Section 2.3. The corresponding skeleton uses the interface to verify if an invocation is legitimate (i.e., the invoked method belongs to the interface). If so, the skeleton acts as described in Section 2.3.

To create a stub, a client requires the following information: an interface and the network address (IP and port) of the corresponding skeleton (or more precisely, the IP address of the Storage Server at which the skeleton exists). Similarly, to create a skeleton, a server requires the following information: an interface, a class that implements the logic of the methods dened in the interface, the server's IP address, and a port number. Essentially all skeletons belonging to a server possess the same IP address but different port numbers.

The Naming Server creates two skeletons, one for each interface. We call these skeletons **RegistrationSkeleton** and **ServiceSkeleton**, which correspond to the Registration and the Service interfaces respectively. In any distributed system, stubs that communicate with a known server, such as the Naming Server, are created by clients at boot-up. In other words, since the network addresses of **RegistrationSkeleton** and **ServiceSkeleton** are predefined, each Storage Server and Client, at boot-up, creates **RegistrationStub** and **ServiceStub** respectively.

Likewise, a **Storage Server** creates two skeletons, one for each interface. We call these skeletons **CommandSkeleton** and **StorageSkeleton**, which correspond to the **Command** and the **Storage** interfaces, respectively. A problem, however, is that a **Storage Server may run on any machine and its address (and, thereby, the addresses of its skeletons) is not predefined**. This implies that neither Clients nor the Naming Server can create the corresponding stubs to communicate with Storage Servers. **To resolve this issue, each Storage Server creates its **CommandStub** and **StorageStub****. During registration, the Storage Servers transmit their stubs to the Naming Server along with their list of files. Hence, **when a Client invokes the **getStorage** method, what the Naming Server actually returns is the **CommandStub** of the Storage Server** which hosts the requested file. Similarly, when the Naming Server needs to communicate with a Storage Server, it uses the respective **StorageStub**.



### 3 Recap

Let us revisit the whole problem at a high level. The main issue is to enable Clients to perform operations on files stored on remote servers in a distributed file system. Technically, we refer to the act of performing an operation as invoking a remote method. We denote a method as remote because the "logic" of the method is implemented on remote servers, namely the Naming Server or the Storage Servers. In order to trigger a method at a server and return its results, we need stub and corresponding skeleton objects. A client may either possess a stub (created at boot-up) or may have acquired it from the Naming Server. A server creates its skeletons at boot-up using its pre-defined interfaces.

### 4 A Working Example

Consider the situation in which a Client wishes to perform a read operation on a file named "abc" (assume the name "abc" is of type String). To do so, the Client requires **StorageStub to communicate with StorageSkeleton** of the Storage Server hosting the file "abc." So as a first step, it must contact the Naming Server to get StorageStub. As such, it invokes **getStorage(abc)** using **ServiceStub**. ServiceStub at the Client side connects to ServiceSkeleton at the Naming Server, **marshalls** the method name (i.e., **getStorage**), argument types (i.e., String) and argument values (i.e., "abc"), transmits the byte stream, **unmarshalls** the result (after finally received from the Naming Server) and closes the connection. ServiceSkeleton listens for incoming connections, accepts the new connection, unmarshalls the incoming stream to identify the requested method, calls the locally defined **getStorage(abc) function**, marshalls StorageStub object and returns it to ServiceStub.

Now that the Client has StorageStub, the second step is to contact the Storage Server. The Client invokes **read(abc,0,10)** using StorageStub which in return communicates with StorageSkeleton. StorageStub and StorageSkeleton interact in a similar manner as ServiceStub and **ServiceSkeleton**, and the Client eventually acquires a buffer containing 10 bytes of data read from the file "abc." The entire example is demonstrated in Figure 2 (following page).

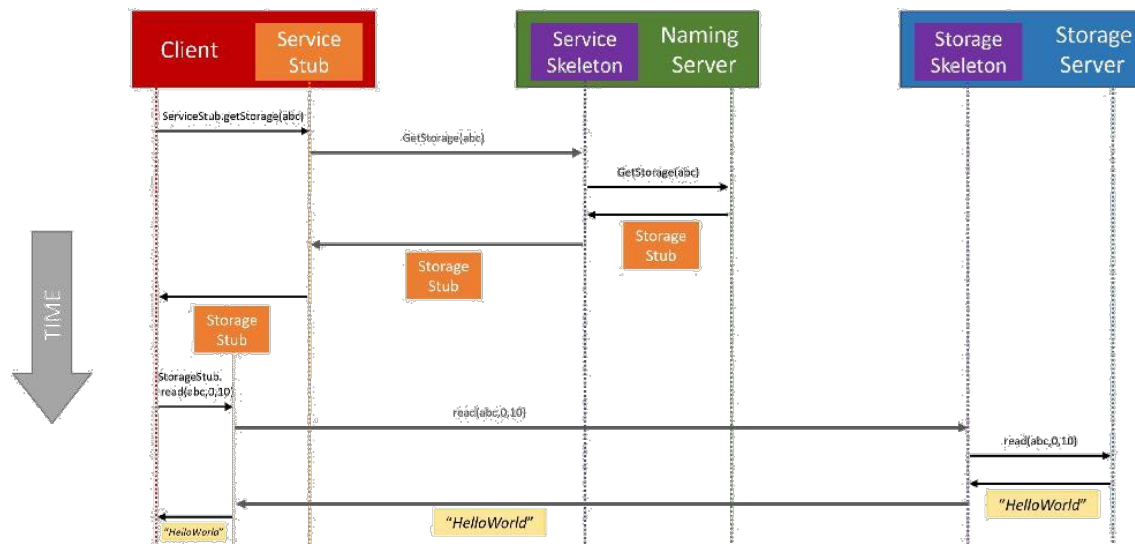


Figure 2: An example of a Client performing a read operation on file 'abc'

## 5 Implementation

In this project you will be using the Java Programming Language. You are provided with a starter code `StarterCode.zip` that contains five primary packages namely `rmi`, `naming`, `storage`, `client`, and `common`, which you must implement to create a fully-functional distributed file system (i.e., DFS). We recommend that you implement the packages in the following order, (1) `rmi`, (2) `common`, (3) `naming`, and (4) `storage`. The `client` package has been fully implemented for you.

In this section, we provide you with design considerations for successfully implementing each package. In addition, it is important that you read the package-info document under each package prior to implementing the package.



## 5.1 The RMI Package

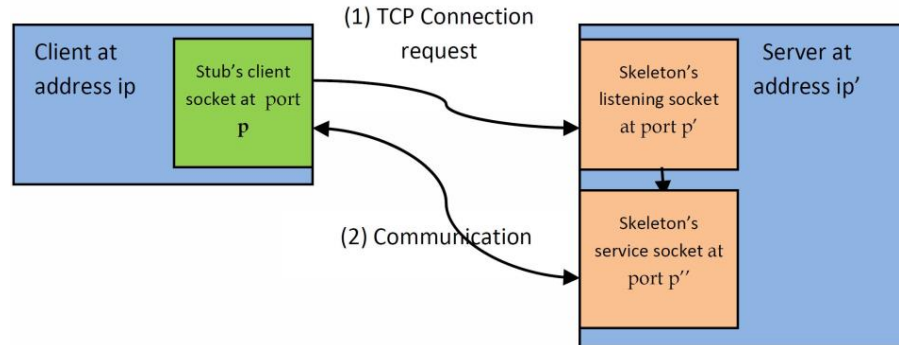


Figure 3: Sockets and Multi-threading

The RMI package is your RMI library. The RMI library consists of two generic (parametrized) classes:

**Skeleton and Stub.** Both, the Skeleton and the Stub classes take a remote interface <sup>4</sup> as a parameter. They define and implement methods that are common to all skeletons and stubs in DFS (e.g., constructors to instantiate skeleton/stub objects as well as start() and stop() methods to start and stop skeletons/stubs, respectively).

The connection and communication between stubs and skeletons are carried out using Java API for TCP sockets programming. The skeleton is multi-threaded. When it is started using the start() method, its main thread creates a listening socket (see Figure 3), which waits for incoming client connections. Once a client's request is received, the skeleton accepts the request, creates a new thread (or what we call a client thread) to service the request, and instantiates a new service socket within the client thread to handle further communication with the client. Figure 3 illustrates the concept of stubs and skeletons using multi-threaded socket programming.

A stub is implemented in Java as a dynamic proxy (java.lang.reflect.Proxy). A proxy has an associated invocation handler. When a method is invoked on a proxy (stub) object, the method name and parameters are encoded and dispatched to the invoke method of the invocation handler. For instance, in Figure 2, when the client invokes the method getStorage on the proxy ServiceStub, the method name and arguments (i.e., getStorage and "abc") are encoded and dispatched to the invoke method of the ServiceStub's invocation handler.

The invoke method checks whether the invoked method is local or remote. In the case of a local method (i.e. a method that the proxy implements), the local method is simply invoked and passed the arguments. In this project, local methods are equals(), hashCode() and toString(). The equals method determines if two proxies were created for the same skeleton. hashCode returns the hash code of a proxy object. toString prints information about a proxy. In the case of a remote method, the proxy connects to the corresponding skeleton at the server side, marshalls the method name, parameter types and values, and sends the entailed byte stream.

<sup>4</sup>A remote Interface is a Java interface in which each method declared in it throws an exception of type RemoteException.

<sup>5</sup>A socket is an end-point in a bi-directional communication between two processes running typically on two separate computers on a network. Each socket is bound to a different port number which is utilized by TCP to identify the data destined to the socket.

You can read more about implementing a dynamic proxy via JavaDocs.

The RMI library is best implemented in two phases:

**Phase 1:** learn more about the two Java socket APIs (`Socket` and `ServerSocket`) and dynamic proxies (`java.lang.reflect.Proxy`) to implement a basic stub-skeleton communication. Use `ObjectOutputStream` and `ObjectInputStream` which allow writing and reading primitive data types of Java objects (or referred interchangeably to as serializing data) to output and input streams, respectively. At the end of this phase, a stub should be able to connect to a skeleton, and send and receive objects. Similarly, a skeleton must be able to accept several client connections, read objects and send back objects (including exceptions).

You should make the server as robust as possible via handling various types of exceptions and displaying meaningful messages whenever needed, so as to avoid abrupt crashes. For example, if the stub fails to create an input stream, it should throw an `RMIException` with a meaningful message. You should also clean-up (i.e. close sockets and streams) whenever required.

**Phase 2 :** Now that you are able to send and receive serialized objects (using `ObjectInputStreams` and `ObjectOutputStreams`), it is time to send and receive more meaningful data. The stub should now check whether the invoked method is local or remote using its defined interface. When the invoked method is local, the stub simply invokes a corresponding locally implemented method (or what we call an implementor method). On the other hand, when the invoked method is remote, the stub sends the method name and parameter types and values to the respective skeleton. The skeleton should receive them, invoke the corresponding method, which implements the necessary logic, and send back the generated result to the stub. Exceptions that arise due to unsupported methods during unmarshalling, and the ones that are thrown by the implementor methods should be communicated back to the client.

## 5.2 The Naming Package

The naming package contains the **Registration and Service interfaces**, as well as the **NamingServer** class that creates the necessary skeletons and stubs and implements the logic of all the operations handled by the Naming Server. For the create operation, we leave the strategy of selecting a Storage Server to host a new file or directory up to you.

The Naming Server creates and maintains the **DFS directory tree**, with the top-level directory being the root represented by the path `"/"`. While the inner tree nodes represent directories, the leaves represent files (or more precisely file, stubs tuples). The Naming Server gradually **builds its tree during registration**. After registration, the Naming Server uses its tree to handle operations. It is important to design the directory tree in a way that allows the Naming Server to easily **look-up, traverse and alter the tree**, as well as **detect invalid paths** (e.g., a path that denotes a non-existing file).

## 5.3 The Storage Package

The storage package contains the **Command and Storage interfaces**, as well as the **StorageServer** class that creates the necessary skeletons and stubs and implements the logic of all the operations handled by the Storage Server.

Each Storage Server has its own local file system. The files hosted by a Storage Server are stored in its local file system in a directory denoted as **temporary directory**. A temporary directory and all its sub-directories and files are part of DFS i.e. part of the Naming Server's directory tree. Each file/directory at a Storage Server has an **absolute local path** with respect to the root directory of the Storage Server.

In other words, a local path dictates the location of a file/directory at the local file system of a Storage Server. Paths we have been referring to so far in the document are **relative paths** that dictate the locations of files/directories on DFS. We call these paths **DFS paths**.

DFS paths refer to the directory tree of the Naming Server and are prefixed with the root directory of DFS (i.e., `"/"`) followed by the temporary directories of Storage Servers. To exemplify, consider a file `f1.txt` stored in a temporary directory, `tmp`, at Storage Server, `SS1`, with an absolute path of `/home/SS1/Public/tmp/sub_dir1/f1.txt`. Therefore, the local path at `SS1` will be `/home/SS1/Public/tmp/sub_dir1/f1.txt`, while the DFS path at the directory tree of the Naming Server would be `/tmp/sub_dir1/f1.txt`. Clients and the Naming Server know and use DFS paths only. The job of resolving (or mapping) DFS paths into local paths (and vice-versa) is the responsibility of Storage Servers.

During registration, the Storage Server recursively lists the contents of its temporary directory and sends the list of **local paths (of files only)** along **with its stubs** to the Naming Server. The Naming Server maps the received local paths to DFS paths and **sends back a list of duplicate files for deletion**. Duplicate files are files that have been already registered and therefore exist in the Naming Server's directory tree. For instance, during the registration of Storage Server `SS1`, if the Naming Server encounters `f1.txt` sent by `SS1` in its directory tree, then `f1.txt` is deemed a duplicate file.

In Java, directories and files are represented as **`java.io.File` objects**. Peruse through the documentation of `java.io.File` to understand more the File's constructors and methods.

## 5.4 The Common Package

This package contains the class `Path` that defines utility functions which manipulate paths. These functions are used as helper methods by the Naming Server and the Storage Servers.

## 6 Test Suite

We have provided four packages. Specifically, `rmi`, `common`, `naming` and `storage`, containing test files that test the corresponding package. We recommend that you test your packages as you move forward. The test cases test if your implementation conforms to the design specifications, and checks the correctness of the implementation. Please note that this is a service offered to help you design and test your code faster. You are solely responsible to ensure that your implementation is flawless. During grading, we may use other test cases to make sure that your project works as expected.

## 7 Tips

Start early!

Read about Java multi-threading and synchronization that is used to synchronize accesses to shared variables. When multiple threads invoke a method that alters shared variable(s), you must ensure that the method is declared as synchronized.



Learn more about Java libraries used to access and manipulate a file system and its constituent files/folders.

Read the package-info provided in each package to understand the package's functionalities and how to use or integrate it with the other packages.

For each package of the four packages (i.e., the `rmi`, `naming`, `storage`, and `common` packages), it is important to read the respective test files found under the conformance package. This will give you an idea on how to design and implement a package.

Do not defer testing until the end. Test your packages as you go.

# Getting Started

Download the Starter Code. This is the framework that you will be modifying. Unzip the file. Read the README document. For the complete documentation of the framework, read the following (preferably in the same order)

- The README file under the project archive.

- The Implementation section in the project handout.

- The javadoc of the starter code. Note: the make docs-all command creates javadoc of the starter code.

Importing code to Eclipse (if you are using eclipse)

- Open StarterCode and delete all .class files under all sub-directories. You can do this manually or from the command-line, cd to StarterCode and type make clean.

- Open Eclipse and create a new Java Project (File -> New -> Java Project). Name the project.

- Under the Project name, right click on src and select Import -> File System -> Browse. Browse to StarterCode and click Ok.

- Check the checkbox next to StarterCode in the left pane and click Finish.

- You'll notice that the class SampleUnitTest.java contains an error (undened class SampleClassUnderTest). This class does not actually exist, it just demonstrates how you can write unit tests. Therefore, just comment out all the lines that contain errors.

- Now you should be able to run ConformanceTests.java under the Conformance package. Of course, you won't pass any of the tests because you haven't implemented anything yet!