**Containers** 

# GitOps model for provisioning and bootstrapping Amazon EKS clusters using Crossplane and Argo CD

by Viji Sarathy | on 20 OCT 2021 | in Amazon Elastic Kubernetes Service, Containers, Technical How-to | Permalink |

Share

Customers are increasingly using multiple Kubernetes clusters to manage their application delivery to different environments. Managed services like <u>Amazon Elastic Kubernetes Service</u> (<u>Amazon EKS</u>) help customers offload the onerous task of managing the Kubernetes control plane. But cluster operators face the challenge of managing the lifecycles of these clusters and deploying applications consistently to multiple clusters and environments.

<u>GitOps</u> is a way to do application delivery. It is an operational model that offers customers the ability to manage the state of multiple Kubernetes clusters by extending the best practices of version control, immutable artifacts, and automation.

Flux and Argo CD are both declarative, GitOps-based continuous delivery tools for Kubernetes that have gained a lot of traction amongst users. Both of them follow the pattern of using Git repositories as the source of truth for defining the desired state of a cluster. Both handle only the continuous deployment (CD) portion of a CI/CD pipeline and allow users to choose any continuous integration (CI) workflow provider of their choice. Users also have the flexibility of choosing their Git provider (GitHub, GitLab, BitBucket). The ability to manage application deployments to multiple remote Kubernetes clusters from a central management cluster, support for progressive delivery, and multitenancy are other notable features of both tool kits.

Customers adopt managed services not just for Kubernetes, but also for a host of other services such as messaging, relational databases, key-value stores, etc., in conjunction with their containerized workloads. It is very common for an application deployed on an EKS cluster to interact with managed services such as Amazon S3, Amazon DynamoDB, and Amazon SQS, to name a few. Ideally, cluster operators or application developers do not want to deal with setting up these managed service resources and administering them. They want to automate the management of the lifecycle of these resources using declarative semantics similar to how they manage applications deployed to a Kubernetes cluster. Kubernetes Operator is one approach to implement this automation. It provides a mechanism to extend Kubernetes functionality using Custom Resource Definitions (CRDs) and controllers with domain-specific knowledge needed to provision managed service resources using cloud-provider-specific tools, such as the AWS SDK.

AWS Controllers for Kubernetes (ACK) is a tool that lets you directly manage AWS-managed services from Kubernetes. It is a collection of Kubernetes CRDs and custom controllers working together to extend the Kubernetes API and manage AWS resources on your behalf. Crossplane is a similar tool that extends the Kubernetes API and enables teams to put together an opinionated platform comprising infrastructure services from all the major cloud providers. Crossplane's infrastructure provider for AWS relies on code generated by the AWS Go Code Generator, which is also used by ACK. Through the use of Kubernetes-style APIs (CRDs and controllers), both ACK and Crossplane allow users to define AWS-managed service resources (such as an Amazon RDS instance, SQS queue, etc.) as Kubernetes custom resources using declarative configurations. Subsequently, they can all be provisioned and managed by kubect1, GitOps, or any tool that can talk with the Kubernetes API.

In addition to managing the so-called "<u>Day Two</u>" operations, the GitOps model can be used to automate cluster lifecycle management as well. In this blog post, we take a look at implementing a real-world use case by leveraging the strength of two open-source tools, namely, Crossplane and Argo CD. A production-ready Amazon EKS cluster is employed as the central management cluster and used to manage the tasks of both provisioning other Amazon EKS clusters and deploying workloads on to them.

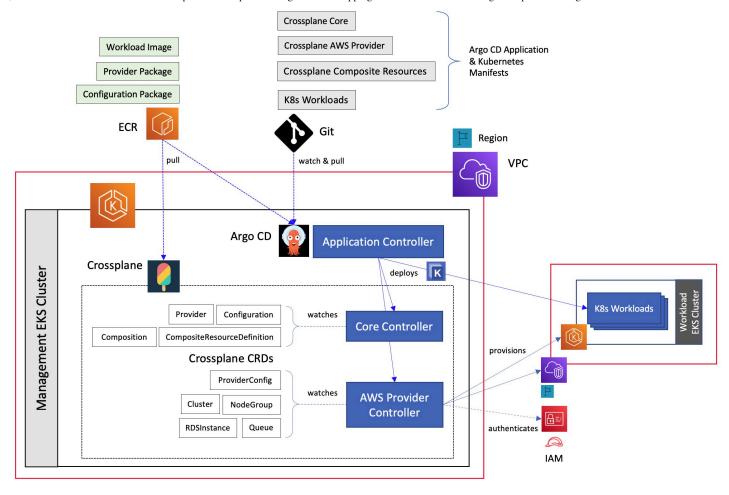
## Source code

Deployment artifacts for the solution outlined in this blog are available in this <u>GitHub repository</u> for readers to try this implementation out in their clusters. The shell script <u>crossplane.sh</u> provides the commands to install Crossplane in a Kubernetes cluster as well as build and deploy the Crossplane Configuration package needed for provisioning an EKS cluster. The shell script <u>argocd.sh</u> provides the commands to install Argo CD in a cluster, then deploy Crossplane to the same cluster and deploy workloads to a remote cluster, all using the GitOps approach.

### **Architecture**

Here's the high-level overview of the solution architecture.

- Start with an EKS cluster that was created using any one of the approaches outlined here.
- Install Argo CD on this cluster to manage all deployment tasks and point it to a Git repository containing the deployment artifacts.
- Deploy Crossplane components that are needed to manage the lifecycle of AWS-managed service resources.
- Deploy Crossplane-specific custom resources to provision an EKS cluster
- Deploy a set of workloads to the new cluster



## **Crossplane concepts**

Crossplane has the concept of a <u>Managed Resource</u> (MR) which is a Kubernetes CRD that represents an infrastructure resource in a cloud provider. Crossplane's <u>AWS provider</u> packages the following resources.

- CRDs such as <u>RDSInstance</u>, <u>Cluster</u>, <u>Queue</u>, to name just a few which model resources under AWS-managed services such as Amazon RDS, Amazon EKS, and Amazon SQS, respectively
- Controller to provision these resources in AWS when a user deploys custom resources that these CRDs define in order to provision a Kubernetes cluster.

Crossplane Managed Resources match the APIs of the external system they represent as closely as possible. They expose the same set of parameters that are provided by the corresponding API group in AWS SDK. For example, <a href="Queue.v1beta1.sqs.aws.crossplane.io">Queue.v1beta1.sqs.aws.crossplane.io</a>, which represents an Amazon SQS queue instance, exposes parameters such <a href="DelaySeconds">DelaySeconds</a>, <a href="MaximumMessageSize">MaximumMessageSize</a>, <a href="MessageRetentionPeriod">MessageRetentionPeriod</a>, <a href="VisibilityTimeout">VisibilityTimeout</a> and others that make up the complete set of request parameters one would use to create an SQS queue using <a href="CreateQueue">CreateQueue</a></a> API. Managed Resources in Crossplane are considered low-level custom resources that can be used directly to provision external cloud resources for an application.

Crossplane introduces the concept of <u>Composition</u>, which allows platform teams to define a new custom resource called a <u>Composite Resource</u> (XR). The XR is composed of one or more Managed Resources. Crossplane uses two special resources to define and configure this new type of custom resource:

- A CompositeResourceDefinition (XRD) that defines the schema for an XR, akin to a CRD.
- A Composition that specifies which Managed Resourcesan XR will be composed of and how they should be configured.

One or more CompositeResourceDefinition and Composition types may be combined into a Configuration Package which is an OCI image containing a stream of YAML that can be pushed into any OCI-compatible registry such as Amazon ECR and Docker Hub. Subsequently, these packages can be installed on a Kubernetes cluster and then used to provision instances of an XR.

# Amazon EKS cluster provisioning using Crossplane

Let's get into the details of provisioning an EKS cluster using Crossplane. First, we need to address the chicken-andegg problem of needing a Kubernetes cluster in order to create one.

Crossplane provides two options for addressing this. The first one is to use a hosted Crossplane service like <u>Upbound Cloud</u>. The second option is to use your own Kubernetes cluster, which I will refer to as the *management cluster*. The Kubernetes cluster that is created by Crossplane will be referred to as the *workload cluster*. In this blog post, I will be using an existing instance of an EKS cluster running Kubernetes 1.20. The management cluster may also be provisioned using Kind or Minikube.

The CLI commands used in this implementation to install Crossplane and provision an EKS cluster are outlined in this script. First, we need to extend the functionality of *kubectl* CLI in order to build, push and install Crossplane packages as well as be able to easily query Crossplane artifacts in the cluster.

```
Bash

curl -sL https://raw.githubusercontent.com/crossplane/crossplane/master/install.sh | sl

sudo mv kubectl-crossplane /usr/local/bin
```

Using Helm 3, install a stable release of Crossplane in the management cluster. I am using <u>version 1.4.1</u>. Crossplane does not have any specific requirements regarding the Kubernetes version. In general, it tries to support all Kubernetes versions until they reach end of life.

```
Bash

kubectl create namespace crossplane-system

helm repo add crossplane-stable https://charts.crossplane.io/stable

helm repo update

helm install crossplane --namespace crossplane-system crossplane-stable/crossplane --ve
```

In addition to Configuration package that we discussed earlier, Crossplane defines a <u>Provider package</u> which is used to install Crossplane providers on the management cluster. Crossplane's AWS provider is installed using the following

<u>manifest</u>, which references an OCI image that was built from the source code in the <u>provider-aws</u> repository and is stored in an ECR public registry. I am using version 0.17.0 of the provider.

```
YAML
    apiVersion: pkg.crossplane.io/v1
    kind: Provider
    metadata:
    name: crossplane-provider-aws
    spec:
    package: "public.ecr.aws/awsvijisarathy/crossplane-provider-aws:v0.17.0"
```

Deploying this <u>Provider.v1.pkg.crossplane.io</u> custom resource will trigger the core Crossplane controller that was deployed in the previous step to install provider-specific controllers and CRDs related to AWS- managed resources. The provider controllers require credentials to authenticate against AWS Identity and Access Management (IAM). The credentials are provided by deploying the <u>ProviderConfig.v1beta1.aws.crossplane.io</u> custom resource with the following <u>manifest</u>, which references a Kubernetes Secret.

```
YAML
  apiVersion: aws.crossplane.io/v1beta1
  kind: ProviderConfig
  metadata:
    name: default
  spec:
    credentials:
    source: Secret
    secretRef:
        namespace: crossplane-system
        name: aws-credentials
        key: credentials
```

The credentials key in this Secret should specify IAM credentials shown in the following:

```
Bash
[default]
aws_access_key_id =ABCDEFGHIJ0123456789
aws_secret_access_key = Ow3HUaP8BbqkV4dUrZr0H7yT5nGP50PFcZJ+
```

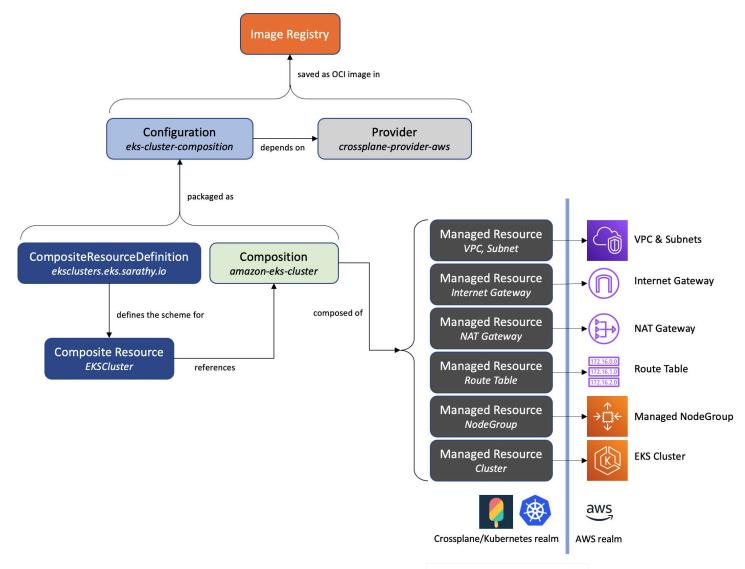
In this implementation, we are using the credentials of an IAM user that has permissions to only manage Amazon EKS clusters. The IAM permission policy associated with this user is show below. Note that these are exactly the same minimal set of permissions that will be needed in order to create an EKS cluster using the AWS CLI command aws eks create-cluster. The IAM role, namely, EKS-Cluster-Role, referenced in this policy is the Amazon EKS

<u>cluster IAM role</u> which is needed by EKS to make calls to other AWS services on your behalf to manage the resources that you use with the service in the workload cluster.

```
JSON
 {
     "Version": "2012-10-17",
     "Statement": [
         {
              "Effect": "Allow",
              "Action": [
                  "iam:GetRole",
                  "iam:PassRole"
              ],
              "Resource": [
                  "arn:aws:iam::1111111111111:role/EKS-Cluster-Role"
              ]
         },
         {
              "Effect": "Allow",
              "Action": [
                  "eks:DeleteCluster",
                  "eks:CreateCluster".
                  "eks:DescribeCluster",
```

At this point, Crossplane is ready to provision a workload cluster using Amazon EKS. Before proceeding further, we can run the <a href="kubectl">kubectl</a> get <a href="crossplane">crossplane</a> command to check if the Crossplane AWS provider has been installed properly and is in a healthy state.

The next step is to create a Crossplane Configuration package that contains the CompositeResourceDefinition and Composition types with which we can manage the lifecycle of workload clusters. In this implementation, I am creating a Configuration package that will provision the complete infrastructure for setting up an EKS cluster – VPC, subnets, internet gateway, NAT gateways, route tables, and the EKS cluster with a managed node group. The following figure shows the relationship between various Crossplane custom resources used in this Configuration package.



The YAML manifest at this <u>link</u> creates a Composition type named <u>amazon-eks-cluster</u> which will be used to configure an XR that is composed of the following Managed Resources – <u>VPC</u>, <u>Subnet</u>, <u>InternetGateway</u>, <u>NATGateway</u>, <u>RouteTable</u>, <u>ElasticIP</u>, <u>Cluster</u> and <u>NodeGroup</u>. A Composition such as this allows a cluster operator to take an opinionated approach to how certain complex AWS-managed resources are provisioned. It abstracts the underlying Crossplane-managed resources and hides many of the low-level parameters required to provision the corresponding AWS resources.

The amazon-eks-cluster Composition is an opinionated way of provisioning an EKS cluster. It stipulates that the cluster will run inside a newly created VPC with a fixed number of public/private subnets and managed worker nodes. It hides details such as EC2 instance type, OS image, AMI, etc., to be used for the worker nodes.

The YAML manifest creates the CompositeResourceDefinition type named eksclusters.eks.sarathy.io, which defines the schema for an XR that uses the above Composition. The end user will typically use only the XR defined by this schema and work with the high-level parameters that it exposes, such as the CIDR range, AWS Region and Availability Zones, etc.

To create a Configuration package, we must have a manifest named <u>crossplane.yaml</u>. This manifest defines a <u>Configuration</u> type that declares semantic version constraints of Crossplane and the AWS provider with which the

package is compatible. Here, we are stipulating that the package needs a version of Crossplane later than v1.0.0 and a Crossplane AWS provider later than v0.14.0.

```
YAML

apiVersion: meta.pkg.crossplane.io/v1alpha1
kind: Configuration
metadata:
    name: eks-cluster-composition
    annotations:
    provider: aws
spec:
    crossplane:
       version: ">=v1.0.0"
    dependsOn:
       - provider: crossplane/provider-aws
       version: ">=v0.14.0"
```

Next, we place these three YAML manifests in a directory and run the following set of commands to build the package as an OCI image. Then, we push it to a repository in the public Amazon ECR registry and install it in the management cluster.

```
YAML
kubectl crossplane build configuration
kubectl crossplane push configuration public.ecr.aws/awsvijisarathy/crossplane-eks-complete crossplane install configuration public.ecr.aws/awsvijisarathy/crossplane-eks-complete crossplane c
```

All that remains now is to deploy an XR that will trigger Crossplane's provider-specific controller to create an EKS cluster. The following manifest conforms to the schema defined by the eksclusters.eks.sarathy.io

CompositeResourceDefinition and uses the amazon-eks-cluster Composition. This will create the following list of AWS resources:

- VPC with two private and two public subnets
- Internet gateway and two NAT gateways
- Elastic IP addresses for the NAT gateways
- Route table for the public subnets and a separate route table for each private subnet
- EKS cluster running Kubernetes 1.20, comprising a managed node group of two instances of type m5.large in the US-WEST-2 (Oregon) region.

```
YAML
---
apiVersion: eks.sarathy.io/v1beta1
```

```
kind: EKSCluster
metadata:
    name: crossplane-prod-cluster
spec:
    parameters:
        region: us-west-2
        vpc-name: "crossplane-vpc-only"
        vpc-cidrBlock: "10.20.0.0/16"

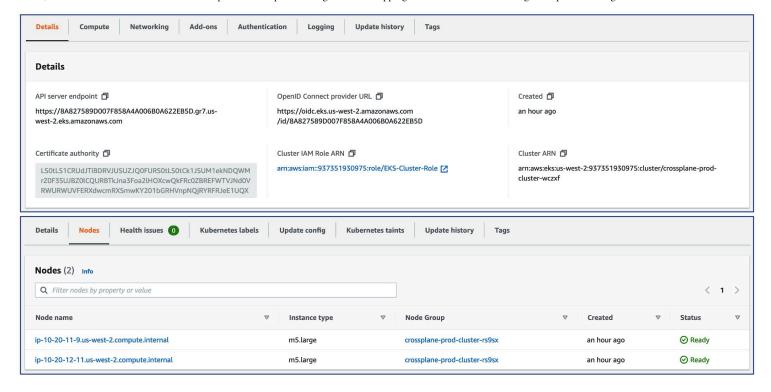
        subnet1-public-name: "public-worker-1 "
        subnet1-public-cidrBlock: "10.20.1.0/28"
        subnet1-public-availabilityZone: "us-west-2a"

        subnet2-public-name: "public-worker-2"
        subnet2-public-cidrBlock: "10.20.2.0/28"
        subnet2-public-cidrBlock: "us-west-2b"
```

It will take about 10 minutes for all the resources to be provisioned. Once it is done, running the kubectl get crossplane command will show a list of all Crossplane-managed resources provisioned.

The following are the corresponding AWS-managed resources appearing on the AWS Management Console.

	Name <b>A</b>	Subnet ID	▽	VPC		▽	IPv4 CIDR
	crossplane-vpc-only-private-worker-1	subnet-081c3e84419c95947		vpc-0b1b502231b1a3	301b   crossplane-vpc-	only	10.20.11.0/28
	crossplane-vpc-only-private-worker-2	subnet-0f2916c303e67c53c		vpc-0b1b502231b1a3	301b   crossplane-vpc-	only	10.20.12.0/28
	crossplane-vpc-only-public-worker-1	subnet-063d41f0bf949148b		vpc-0b1b502231b1a3	301b   crossplane-vpc-	only	10.20.1.0/28
	crossplane-vpc-only-public-worker-2	subnet-0eea3db89ba2df8a1		vpc-0b1b502231b1a3	301b   crossplane-vpc-	only	10.20.2.0/28
	Name	▲ Route table ID	▽	Explicit subnet associ	ciations		
	-	rtb-01251666be425d84	e	-			
	crossplane-vpc-only-private-route-table-	1 rtb-05fcc212e82e5cf55		subnet-081c3e84419	9c95947 / crossplane-	vpc-only-pr	ivate-worker-1
	crossplane-vpc-only-private-route-table-	2 rtb-015ad985db1207f86	5	subnet-0f2916c303e	e67c53c / crossplane-v	pc-only-pri	vate-worker-2
	crossplane-vpc-only-public-route-table	rtb-0e0be8023f16847b7	7	2 subnets			
, İ	Name	NAT gateway ID	C	onnectivity type  ▽	Elastic IP addre	ss	
0	crossplane-vpc-only-nat-gateway-1	nat-01683970aa39c92c6	Pi	ublic	35.86.57.76		
0	crossplane-vpc-only-nat-gateway-2	nat-0058f676c02a1c1a6	Pi	ublic	54.212.149.24		



# GitOps deployment with Argo CD

So far, we have looked at an imperative approach to cluster provisioning using Crossplane, which involved the following sequence of steps.

- 1. Deploy the core Crossplane controller as well as CRDs under the \*.crossplane.io
- 2. Deploy Crossplane AWS provider-specific controller as well as CRDs under the \*.aws.crossplane.io
- 3. Configure the provider with IAM credentials
- 4. Build an OCI image that represents a Crossplane configuration package that comprises the CompositeResourceDefinition and Composition types needed for provisioning an EKS cluster with a managed node group. Push this OCI image into a registry.
- 5. Deploy the Crossplane configuration package using the OCI image.
- 6. Finally, deploy an XR that triggers the provisioning of an EKS cluster.

Next, let's take a look at how this may be done using a declarative approach with Argo CD. I will assume that you are familiar with the <u>core concepts</u> of implementing a Continuous Deployment (CD) workflow using Argo CD.

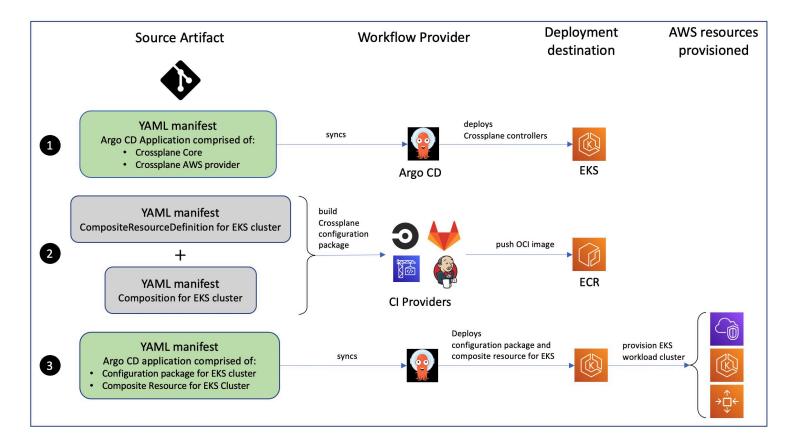
It follows the GitOps pattern of using Git repositories as the source of truth for defining the desired state of a cluster. Argo CD is installed in the management cluster and is configured to use the manifests in the <a href="eks-gitops-crossplane-argocd">eks-gitops-crossplane-argocd</a> Git repository as the single source of truth to synchronize the state of both management and workload clusters.

The steps involved in the installation and initial setup of Argo CD are outlined in this <u>script</u>. I will elaborate on some of the implementation details of leveraging the GitOps workflow in Argo CD to manage both cluster provisioning

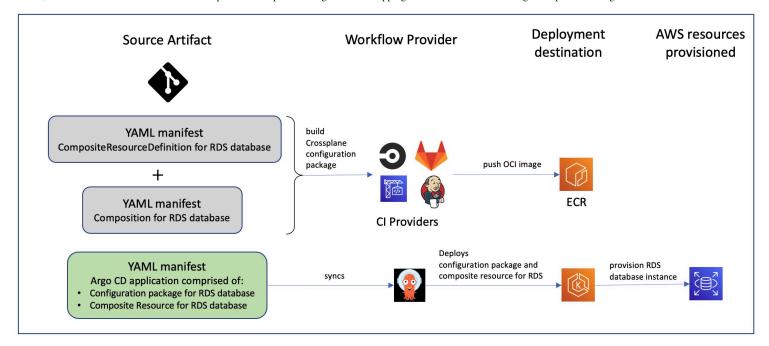
with Crossplane as well as remote cluster management.

Workloads are deployed to a cluster by Argo CD using the <u>Application</u> custom resource, which represents a deployed application defined by one or more manifests. All Crossplane components required for executing Steps 1–6 above are packaged as a single <u>Application</u> whose destination is set to the management cluster. It deploys the core Crossplane and AWS provider-specific resources using a combination of a <u>Helm chart</u> and a set of <u>manifests</u>. Note that I have simplified the GitOps workflow for this implementation by assuming that the OCI image for the <u>Crossplane Configuration package</u> already resides in a registry. If you are starting off from a clean slate, then this workflow will have to be broken up into multiple segments, as shown in the following illustration.

The first segment will be a GitOps workflow that deploys core Crossplane and the AWS provider (Steps 1–3). This needs to be done only once. This will be followed by a CI workflow to build the OCI image for the Configuration package and push it to a registry (Step 4). Any CI workflow provider may be used in this step. The final segment will be a GitOps workflow that deploys the Configuration package and the XR to the management cluster (Steps 5–6).



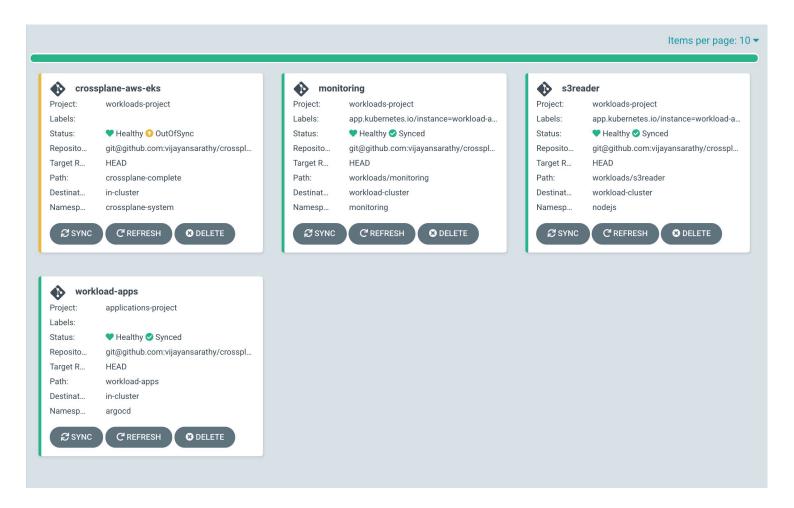
Using this approach to provision other AWS-managed resources such as, say, an RDS database instance, merely requires repeating Steps 2 and 3, as shown in the following illustration.



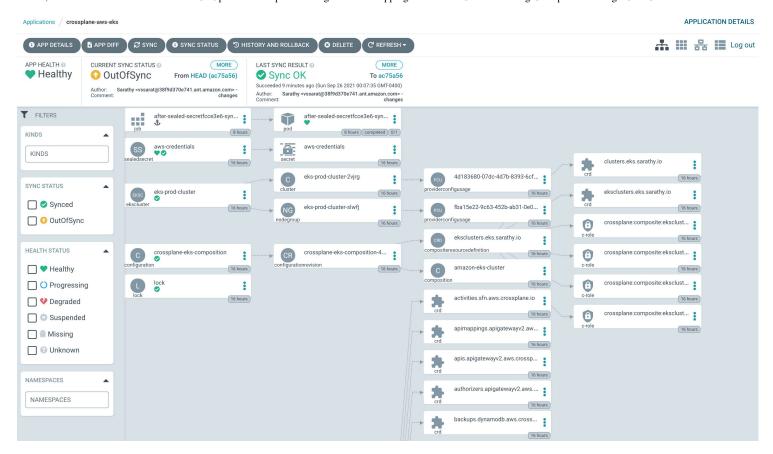
- When deploying custom resources, Argo CD will perform a dry run to verify whether the CRDs that define those custom resources are known to the cluster. In this implementation, we make use of several Crossplane custom resources that are part of the same Application which contains the CRDs that define them. Hence, these CRDs will not be available in the cluster when Argo CD performs the dry run. Argo CD provides a workaround to circumvent this issue that is used in this implementation.
- Yet another issue is that the deployment of custom resources should be delayed until all the CRDs that define
  them have been deployed to the cluster and are ready. Argo CD provides two techniques, namely, Resource Hooks
  and Sync Phases and Waves, that allow you to ensure certain resources are healthy before subsequent resources
  are synced. The current implementation leverages both of them, as seen in this manifest, which uses a hook to
  pause the deployment pipeline for 10 seconds after the Crossplane AWS provider is deployed.
- When using GitOps workflow to deploy resources such as the Crossplane AWS provider that needs AWS
  credentials, we will have to tackle the issue of storing these credentials in a secure manner in a Git repository. The
  approach taken in this implementation is to use <a href="Bitnami's Sealed Secrets">Bitnami's Sealed Secrets</a>. The Kubernetes Secret, which contains
  the AWS credentials, is encrypted into a <a href="SealedSecret">SealedSecret</a> custom resource which is safe to store, even to a public
  repository. The encryption keys or sealing keys are securely stored in AWS Secrets Manager and are deployed to
  the cluster outside the GitOps workflow so that they are readily available to the controller that decrypts the
  SealedSecret.
- After Crossplane has successfully provisioned the workload cluster, we will have to register this cluster with the Argo CD installation in the management cluster. The steps to do this are documented <a href="here">here</a>. The <a href="here">argocd-manager</a> ServiceAccount on the workload cluster that is used by Argo CD to perform its tasks is granted cluster level admin privileges. It can be restricted to a narrower list of namespaces and actions by modifying the <a href="argocd-manager-role">argocd-manager-role</a> ClusterRole and the <a href="argocd-manager-role-binding">argocd-manager-role-binding</a> ClusterRoleBinding, which binds the former to the ServiceAccount. Argo CD also has the concept of a <a href="Project">Project</a> that each Application belongs to, and this can be leveraged to implement access control. A project can specify the list of Git repositories that an Application can source its manifests from as well as the set of destination namespaces and clusters it can deploy to. The project settings used for this implementation are seen here.

For bootstrapping the workload cluster with a set of applications, I use the <u>App of Apps pattern</u>. The app of apps <u>manifest</u> used in this implementation <u>packages two applications</u> to be deployed to the workload cluster: a Node.js web service deployed as a replica set with a <u>Deployment manifest</u> and Prometheus and Grafana monitoring tools deployed with a <u>Helm chart</u>.

The following figure shows the Argo CD user interface displaying all the Applications deployed to the management cluster and the workload cluster.



Drilling down into the <a href="mailto:crossplane-aws-eks">crossplane-aws-eks</a> Application deployed to the management cluster, we see the deployment status of various CRDs in Crossplane's AWS provider as well as that of the EKSCluster Composite Resource.



Drilling down into the workload-apps App of Apps deployed to the workload cluster, we see the deployment status of the two Applications that it comprises.



### Conclusion

The GitOps declarative model has emerged as an efficient and scalable strategy to manage multiple Kubernetes clusters spread across geographical regions and public cloud providers. Cluster operators and developers are also

looking for an efficient strategy to employ the same declarative model to provision cloud provider-specific managed resources, such as an Amazon S3 bucket or an Amazon RDS instance, that the application workloads depend on.

One of the key managed resources is the Kubernetes cluster itself which could be built from a manifest similar to the one used for deploying application workloads to a cluster.

This blog post discussed various tools emerging in the space of provisioning cloud-provider specific managed resources using the GitOps modes. I then delved into the details of an opinionated approach to provisioning and bootstrapping EKS clusters using two open-source tools, Crossplane and Argo CD. There are other implementation choices already available, and as tools evolve and mature, there will be many more.

The choice of tools aside, user adoption of the GitOps model to assemble cloud infrastructure, as well as managing it along with the application workloads that depend on them, is a paradigm shift. This approach is, in my opinion, gathering momentum and is likely to soon become mainstream. In a future blog post, we will explore other implementation choices in this space.

TAGS: Argo, crossplane, Gitops, Kubernetes