Read Appendix A: the Tanenbaum-Torvalds debate in DiBona & Ockman (1999) then read Fritzsch et al (2019). The forum has a message that says: "Torvalds has been proven wrong and it only took nearly thirty years. Microservices and microkernels are the future." Discuss.

## By Neelam Pirbhai-Jetha and Thien Liu

In the 1990s, microkernel operating systems were just being launched. From the exchanges on the forum (DiBona & Ockman, 1999), even if both Tanenbaum and Torvalds explained their choice of OS with some concrete examples many of their comments were veering towards the personal, and becoming insulting. This tends to lessen the seriousness of the discussion. But a few interesting points were noted. The table below summarises some of their reasons for their OS choice:

| Tanenbaum's arguments  |   | Torvalds' arguments                                       |   |  |  |
|--|---|---|---|--|--|
| Monolithic system  | Microkernel System  | Monolithic system   | Microkernel System                          |  |  |
| older OS<br>such as<br>UNIX, MS-<br>DOS                                      | Windows/NT (not yet released in 1992)   | It was available  | Not vastly available in 1992, even if nicer |  |  |
| Runs in 'kernel mode'  | Runs as separate processes, mostly outside the kernel   |   | Issues with multitasking in the kernel      |  |  |
|  | Communicate by message passing  | More portable<br>(in the API) –<br>much simpler<br>design |   |  |  |
| Performance<br>was the main<br>argument for<br>using<br>Monolithic<br>system | Performance as good<br>as Monolithic system<br>(Mach 3.0 was<br>compared in research<br>papers) |   |   |  |  |
| Costly (especially to  | Modern, free  | free  |   |  |  |

make it run –
for students)

About thirty years later, both, monolithic and microkernels OS, are, however, still being used. The question of who was right or wrong is not the main point, since all technologies have both advantages and disadvantages. It is, therefore, up to the software architects to decide upon and select the best OS (Fritzsch, 2019), after having done some thorough research.

Ongoing research on the different OSs focus on the security issues of both operating systems (Shropshire, 2014; Biggs et al, 2018), and some show how "monolith is hard to maintain and cumbersome with regards to adapting newer and better technologies" (Fritzsch, 2019). Monolithic OS, with its complex, long and "difficult to configure and understand" codes, is also not a good choice to design "loT devices" (Jaskani et al, 2019). The authors (Jaskani et al, 2019) even did a comparative study of the different OS being used in an loT system:

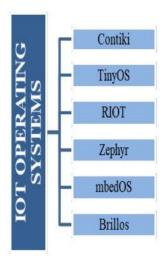


Figure 1. Layout of Different Operating Systems

Table 1. Comparison of different IoT Operating Systems as referred in [10]

| OS      | Min RAM            | Min ROM | C Support | C++<br>Support | Multi-<br>threading | Architecture | Scheduler                     |
|---------|--------------------|---------|-----------|----------------|---------------------|--------------|-------------------------------|
| Contiki | < 2 KB             | <4 KB   | ~         | ×              | *                   | Monolithic   | Cooperative,<br>Preemptive    |
| Tiny OS | <1 KB              | <30 KB  | ×         | ×              | ~                   | Monolithic   | Cooperative                   |
| RIOT    | ~ 1.5 KB           | ~ 5KB   | <b>V</b>  | <b>V</b>       | <b>√</b>            | Microkernel  | Preemptive,<br>Priority based |
| Zephyr  | ~ 2 KB to<br>~8 KB | ~ 50 KB | <b>√</b>  | <b>V</b>       | <b>√</b>            | Microkernel  | Preemptive,<br>Priority based |
| Mbed    | ~ 5KB              | ~15 KB  | <b>✓</b>  | 1              | V                   | Monolithic   | Preemptive                    |
| Brillos | ~ 32KB             | ~128 MB | <b>V</b>  | <b>V</b>       | <b>V</b>            | Monolithic   | Completely fair               |

The figure and table above were taken from Jaskani et al (2019).

In conclusion, the authors posit that "there is no generic operating system that exists for IoT devices" and only "the best operating system according to the requirement of IoT devices" has to be chosen.

## References:

Biggs, S. Lee, D. & Heiser, G. (2018) "The Jury Is In: Monolithic OS Design Is Flawed: Microkernel-based Designs Improve Security". *Proceedings of the 9th Asia-Pacific Workshop on Systems* (APSys '18). ACM 16:1–7. Available from: <a href="https://trustworthy.systems/publications/csiro\_full\_text/Biggs\_LH\_18.pdf">https://trustworthy.systems/publications/csiro\_full\_text/Biggs\_LH\_18.pdf</a>. [Accessed 19 February 2022]

Fritzsch J., Bogner J., Zimmermann A. & Wagner S. (2019) From Monolith to Microservices: A Classification of Refactoring Approaches. In: Bruel JM., Mazzara M., Meyer B. (eds) Software Engineering Aspects of Continuous Development and New Paradigms of Software Production and Deployment. DEVOPS 2018. Lecture Notes in Computer Science, vol 11350. Springer.

Jaskani F.H. et al. (2019) « An Investigation on Several Operating Systems for Internet of Things". EAI. 6(18). Avalilable from doi: 10.4108/eai.13-7-2018.160386 [Accessed 19 February 2022]

Roman et al. (2018) "Mobile edge computing, Fog et al.: A survey and analysis of security threats and challenges", Future Generation Computer Systems, vol. 78. Avalilable from: <a href="http://doi.org/10.1016/j.future.2016.11.009">http://doi.org/10.1016/j.future.2016.11.009</a> [Accessed 19 February 2022]

Shropshire, J. (2014) "Analysis of Monolithic and Microkernel Architectures: Towards Secure Hypervisor Design". *2014 47th Hawaii International Conference on System Sciences*. Avalilable from doi: 10.1109/HICSS.2014.615. [Accessed 19 February 2022]

