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## NexusID — Universal Identity Infrastructure for AI Agents

The Passport, Credit Score, and License System for the AI Economy

*Date: February 19, 2026 / Morning Drop*

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## The One-Liner

NexusID is the universal identity layer that enables AI agents to be identified, verified, authorized, and held accountable — creating trust infrastructure for the trillion-dollar AI agent economy.

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## The Problem

### The AI Agent Identity Crisis

By 2026, billions of AI agents are operating across the digital economy — making purchases, signing contracts, accessing systems, and representing humans. But there’s a critical missing piece: **identity**.

**Current chaos:** - **No verification:** How do you know an AI agent is who it claims to be? - **No credentials:** How do you verify an agent’s capabilities and authorizations? - **No reputation:** How do you trust an agent you’ve never interacted with? - **No accountability:** When an AI agent causes harm, who’s responsible? - **No portability:** Agents are siloed — no universal identity across platforms

**Real-world consequences:** - Enterprises can’t safely integrate third-party AI agents - AI-to-AI transactions lack trust mechanisms - Regulatory compliance is impossible without identity trails - Fraud and impersonation of AI agents is exploding - Reputation can’t transfer across platforms

### The Trust Gap

We solved human identity for the internet (OAuth, SSO, digital certificates). We solved device identity for IoT (PKI, attestation). But **AI agent identity is the Wild West**.

Every AI agent today is either: 1. **Anonymous** — no verifiable identity 2. **Platform-locked** — identity only exists within one ecosystem 3. **Impersonatable** — anyone can claim to be any agent

This is blocking the next phase of AI adoption: **autonomous AI agents operating in the real economy**.

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## The Solution

### NexusID: The Identity Layer for AI Agents

NexusID provides universal, verifiable, portable identity for AI agents — enabling trust, accountability, and interoperability across the AI economy.

### Core Components

1. **Nexus Identifier (NID)** Universal, cryptographically-secure identifier for every AI agent.

`nid:openai:gpt-5-agent:7x9k2m4p:enterprise-acme`

Origin provider  
Agent type/model  
Unique instance ID  
Deployer/Owner

- Globally unique, tamper-proof
- Embeds provenance (who created it)
- Supports versioning and lineage
- Compatible with existing PKI infrastructure

## 2. Capability Attestations

Verifiable credentials that prove what an agent CAN do.

```
{
  "nid": "nid:anthropic:claude-agent:a8b3c1:acme-corp",
  "capabilities": [
    {
      "type": "financial-transactions",
      "limit": "$10,000/day",
      "attestedBy": "acme-corp",
      "validUntil": "2027-02-19"
    },
    {
      "type": "code-execution",
      "scope": "sandbox-only",
      "attestedBy": "nexusid-authority",
      "validUntil": "2026-08-19"
    }
  ],
  "signature": "0x..."
}
```

- Fine-grained capability definitions
- Multi-party attestations
- Expiring and revocable
- Machine-readable for automated trust decisions

## 3. Authorization Chains

Cryptographic proof of who an agent represents and what it's authorized to do.

```
Human (Alice)
  authorizes → Personal Agent (shopping, scheduling)
    delegates → Sub-agent (price comparison)
      limited → Read-only, no transactions
```

- Delegation hierarchies with constraints
- Real-time revocation
- Audit trail of all authorizations
- Supports enterprise governance requirements

## 4. Reputation Ledger

Portable, verifiable reputation that follows agents across platforms.

**Reputation Dimensions:** - **Reliability:** Task completion rate, uptime - **Accuracy:** Quality of outputs, error rates - **Safety:** Compliance incidents, harm reports - **Efficiency:** Speed, resource usage - **Trust Score:** Composite score (300-850, like credit)

```
{
  "nid": "nid:openai:gpt-5-agent:7x9k2m4p:enterprise-acme",
  "trustScore": 782,
  "totalInteractions": 1247893,
  "dimensions": {
    "reliability": 0.94,
    "accuracy": 0.89,
    "safety": 0.99,
    "efficiency": 0.87
  },
  "attestations": 47,
  "disputes": 3,
}
```

```
"resolutions": 3
}
```

## 5. Accountability Registry

Immutable record of agent actions for compliance and dispute resolution.

- Every significant action logged with NID
- Cryptographic proof of who did what when
- Supports regulatory audits
- Enables liability attribution
- Privacy-preserving (selective disclosure)

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## Technical Architecture

### System Design

NexusID Platform		
Identity Registry	Capability Engine	Authorization Service
<ul style="list-style-type: none"> <li>• NID mgmt</li> <li>• PKI</li> <li>• Lookup</li> </ul>	<ul style="list-style-type: none"> <li>• Attest</li> <li>• Verify</li> <li>• Revoke</li> </ul>	<ul style="list-style-type: none"> <li>• Delegation chains</li> <li>• Real-time revocation</li> <li>• Policy enforcement</li> </ul>
Reputation Ledger	Accountability Registry	Gateway API
<ul style="list-style-type: none"> <li>• Scoring</li> <li>• Disputes</li> <li>• Portable</li> </ul>	<ul style="list-style-type: none"> <li>• Action log</li> <li>• Audit</li> <li>• Compliance</li> </ul>	<ul style="list-style-type: none"> <li>• REST/GraphQL</li> <li>• SDK (Python, JS, Go)</li> <li>• Webhooks</li> <li>• Real-time events</li> </ul>
AI Agent Frameworks	Enterprise Systems	Platform Integrations
<ul style="list-style-type: none"> <li>• LangChain</li> <li>• AutoGPT</li> <li>• CrewAI</li> <li>• Custom</li> </ul>	<ul style="list-style-type: none"> <li>• Salesforce</li> <li>• SAP</li> <li>• Workday</li> <li>• ServiceNow</li> </ul>	<ul style="list-style-type: none"> <li>• OpenAI</li> <li>• Anthropic</li> <li>• Google</li> <li>• AWS Bedrock</li> </ul>

### Data Architecture

**Identity Layer (Decentralized)** - Distributed ledger for NID registry - Cryptographic anchoring (not full blockchain — efficient hybrid) - Regional nodes for latency and compliance

**Reputation Layer (Federated)** - Reputation scores computed across federated nodes - Privacy-preserving aggregation (no raw data sharing) - Dispute resolution smart contracts

**Action Log (Enterprise)** - Customer-controlled storage options - Encrypted, customer-key-wrapped - Retention policies per regulation

## Security Model

1. **Zero-Trust Architecture:** Every request verified, no implicit trust
  2. **Hardware Security:** HSMs for key management at scale
  3. **Cryptographic Proofs:** Ed25519 signatures, BLS aggregation
  4. **Privacy by Design:** Selective disclosure, minimal data exposure
  5. **Post-Quantum Ready:** Hybrid classical/PQ signatures
- 

## Market Opportunity

### Total Addressable Market (TAM)

**AI Agent Economy (2028 projection):** - 10B+ AI agents deployed globally - \$500B in AI agent-mediated transactions - \$50B in AI agent infrastructure spending

**Identity/Trust Infrastructure:** - 3-5% of transaction value = **\$15-25B market** - Per-agent licensing = **\$10-50B** at scale

### Serviceable Addressable Market (SAM)

**Enterprise AI Agent Deployments:** - Fortune 5000 companies:  $5000 \times \$500K$  avg = **\$2.5B** - Mid-market (50K companies):  $50K \times \$50K$  = **\$2.5B** - **Year 5 SAM: \$5B**

### Serviceable Obtainable Market (SOM)

**Realistic capture (15-20% market share):** - **Year 3: \$200M ARR** - **Year 5: \$750M-1B ARR**

### Comparable Markets

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Market	Size	NexusID Parallel
Digital Identity (Okta, Auth0)	\$15B	Identity layer
Credit Bureaus (Experian, Equifax)	\$25B	Reputation layer
PKI/Certificate Authorities	\$5B	Cryptographic trust
API Management (Kong, Apigee)	\$4B	Gateway/integration

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## Business Model

### Revenue Streams

#### 1. Platform Subscriptions (60% of revenue)

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Tier	Price	Features
<b>Starter</b>	\$500/mo	100 agents, basic identity, community support
<b>Growth</b>	\$2,500/mo	1,000 agents, reputation, priority support
<b>Enterprise</b>	\$25,000/mo	Unlimited, full suite, SLA, dedicated CSM

Tier	Price	Features
<b>Custom</b>	\$100K+/mo	On-prem, custom integrations, white-label

## 2. Transaction Fees (25% of revenue)

- \$0.001 per identity verification
- \$0.01 per capability attestation
- \$0.05 per authorization chain creation
- Volume discounts at scale

## 3. Trust Services (15% of revenue)

- Premium reputation audits: \$5K-50K
- Compliance certifications: \$10K-100K
- Dispute resolution services: \$500-5K per case
- Custom attestation authorities: \$50K+ setup

## Unit Economics

**Per Enterprise Customer:** - Average Contract Value (ACV): \$150K - Gross Margin: 85% - CAC: \$30K (6-month payback) - LTV: \$450K (3-year average tenure) - LTV:CAC Ratio: 15:1

**At Scale (Year 5):** - 5,000 enterprise customers - \$750M ARR - 85% gross margin - 25% EBITDA margin

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## Go-To-Market Strategy

### Phase 1: Establish the Standard (Months 1-12)

#### Target: AI Platform Partnerships

1. **Partner with AI providers** (OpenAI, Anthropic, Google)
  - Native NID support in their agent frameworks
  - Co-development of capability standards
  - Joint go-to-market
2. **Open-source core primitives**
  - NID specification (like OAuth)
  - Reference implementations
  - Build developer community
3. **Launch with design partners**
  - 10 Fortune 500 companies
  - Diverse industries (finance, healthcare, tech)
  - Case studies and proof points

### Phase 2: Enterprise Adoption (Months 12-24)

#### Target: Enterprise Security & Compliance

1. **Compliance certifications**
  - SOC 2 Type II
  - ISO 27001
  - Industry-specific (HIPAA, PCI, etc.)
2. **Enterprise sales motion**
  - Security-led deals
  - Compliance-driven urgency

- Land with one use case, expand
3. **System integrator partnerships**
    - Accenture, Deloitte, McKinsey
    - Implementation capacity
    - Enterprise credibility

### Phase 3: Market Standard (Months 24-48)

#### Target: Industry-Wide Adoption

1. **Standards body participation**
  - IEEE, W3C, NIST
  - Shape regulatory requirements
  - Become the reference implementation
2. **Network effects**
  - More agents = more valuable network
  - Reputation portability drives adoption
  - Platform lock-in through ubiquity
3. **Geographic expansion**
  - EU (AI Act compliance)
  - Asia-Pacific (high agent adoption)
  - Industry-specific clouds

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## Competitive Landscape

### Current Players

Company	Focus	Gap
<b>Okta/Auth0</b>	Human identity	No AI agent support
<b>DigiCert</b>	PKI/certificates	Not agent-aware
<b>Anthropic</b>	AI safety	Platform-specific
<b>OpenAI</b>	AI capabilities	No identity layer

### Competitive Advantages

1. **First-Mover in AI Identity:** No one owns this category yet
2. **Network Effects:** Every agent added increases value
3. **Standards Play:** Shape the market, don't just participate
4. **Trust Accumulation:** Reputation data is a compounding moat
5. **Platform Agnostic:** Works with all AI providers

### Defensibility

- **Data Network Effects:** Reputation improves with more data
  - **Switching Costs:** Identity is sticky — hard to migrate
  - **Standard Lock-in:** If we set the standard, alternatives are incompatible
  - **Trust Moat:** Years of reputation data can't be replicated
-

## Team Requirements

### Founding Team (Pre-Seed)

1. **CEO:** Enterprise SaaS founder, security/identity background
2. **CTO:** Distributed systems, cryptography, ex-FAANG
3. **Head of Product:** Identity/IAM experience (Okta, Auth0, Ping)

### Key Hires (Seed - Series A)

- **VP Engineering:** Scale infrastructure, security-first
- **VP Sales:** Enterprise security sales (CISO relationships)
- **Head of Standards:** Industry body experience, technical credibility
- **Head of Partnerships:** AI platform relationships

### Advisory Board

- Former CISO of Fortune 100
- AI safety researcher
- Identity standards expert (OAuth, OIDC author)
- Enterprise software CEO

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## Financial Projections

### 5-Year Forecast

Metric	Year 1	Year 2	Year 3	Year 4	Year 5
<b>ARR</b>	\$2M	\$15M	\$75M	\$300M	\$750M
<b>Customers</b>	50	300	1,200	3,000	5,500
<b>Agents (M)</b>	5M	50M	500M	2B	8B
<b>Gross Margin</b>	75%	80%	83%	85%	85%
<b>Headcount</b>	25	100	350	800	1,500

### Funding Roadmap

Round	Amount	Timing	Use of Funds
<b>Pre-Seed</b>	\$3M	Now	Core team, MVP, design partners
<b>Seed</b>	\$15M	Month 12	Product, enterprise sales, partnerships
<b>Series A</b>	\$50M	Month 24	Scale GTM, international expansion
<b>Series B</b>	\$150M	Month 36	Market dominance, M&A

### Path to \$1B+ Valuation

- Year 3: \$75M ARR  $\times$  20x = **\$1.5B valuation** (Series A/B)
- Year 5: \$750M ARR  $\times$  15x = **\$11B+ valuation** (IPO trajectory)

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## Risks & Mitigations

Risk	Likelihood	Impact	Mitigation
<b>AI providers build native Standards fragmentation</b>	Medium	High	Partner early, make switching costly
<b>Slow enterprise adoption</b>	Medium	Medium	Lead standards efforts, open-source core
<b>Privacy regulation</b>	Low	Medium	Compliance-driven urgency, risk messaging
<b>Technical complexity</b>	Medium	Medium	Privacy-first design, regional compliance
			World-class team, phased rollout

## Why Now?

### Convergence of Forces

1. **AI Agent Explosion:** 2025-2026 is the inflection point
2. **Regulatory Pressure:** EU AI Act, US executive orders demand accountability
3. **Enterprise Demand:** CISOs blocking AI adoption without identity/audit
4. **Trust Crisis:** AI fraud and impersonation creating urgency
5. **Infrastructure Gap:** No incumbent solution exists

### The Window

- **Too early (2023-2024):** AI agents weren't mainstream
- **Perfect timing (2025-2026):** Agents proliferating, no standard yet
- **Too late (2027+):** Fragmented standards, harder to unify

The next 18 months determine who owns AI agent identity.

## 30-60-90 Day Plan

### Days 1-30: Foundation

- ☐ Recruit co-founders (CTO, Head of Product)
- ☐ Draft NID specification v0.1
- ☐ Identify 5 design partner targets
- ☐ Set up legal/corporate structure
- ☐ Begin pre-seed fundraising

### Days 31-60: Validation

- ☐ Sign 2-3 design partner LOIs
- ☐ Build technical prototype
- ☐ Initiate AI platform partnership discussions
- ☐ Close pre-seed round
- ☐ Hire first 5 engineers

## Days 61-90: MVP

- ☐ Launch private beta with design partners
  - ☐ Publish NID spec for community feedback
  - ☐ First enterprise pilot live
  - ☐ Announce AI platform partnership
  - ☐ Begin seed fundraising process
- 

## The Vision

### 2030 and Beyond

NexusID becomes the **trust layer of the AI economy** — as fundamental as DNS is to the internet or credit bureaus are to finance.

Every AI agent has a NexusID. Every interaction is verified. Every reputation is portable. Every action is accountable.

We don't just enable AI agents — we make them trustworthy.

**The AI economy can't scale without trust. NexusID is that trust.**

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*“In the age of AI agents, identity isn't just about who you are — it's about who your agents are, what they can do, and whether they can be trusted.”*

— NexusID: Identity for the AI Economy

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