# Version control with Git & GitHub

Reproducible Computing

@ JSM 2019

**Colin Rundel** 

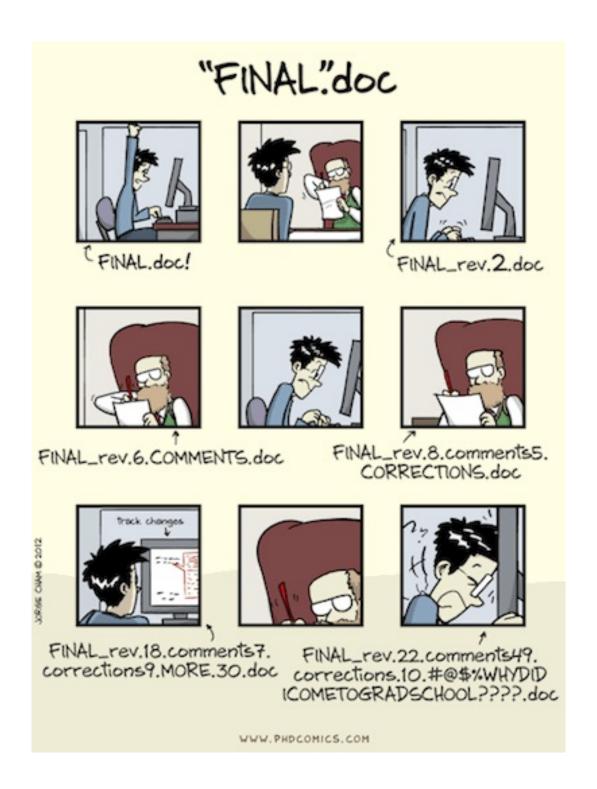
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## **Version control**

#### What is version control?

Version control is a system that records changes to a file or set of files over time so that you can recall specific versions later.

#### **Bad**



#### **Better**

```
2013-10-14_manuscriptFish.doc
2013-10-30_manuscriptFish.doc
2013-11-05_manuscriptFish_intitialRyanEdits.doc
2013-11-10_manuscriptFish.doc
2013-11-11_manuscriptFish.doc
2013-11-15_manuscriptFish.doc
2013-11-30_manuscriptFish.doc
2013-12-01_manuscriptFish.doc
2013-12-01_manuscriptFish.doc
2013-12-02_manuscriptFish_PNASsubmitted.doc
2014-01-03_manuscriptFish_PLOSsubmitted.doc
2014-02-15_manuscriptFish_PLOSrevision.doc
2014-03-14_manuscriptFish_PLOSpublished.doc
```

or everytime you reach a milestone, you zip the entire project directory and save it with a date.

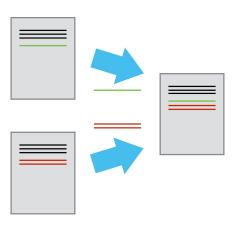
#### **Best - Version Control**

## Version control systems

- Start with a initial version of a document / file.
- When you "save" just record the pieces of the file that changed.



- This creates a timeline for each and every file being tracked that lets you backwards and forwards in time by adding or removing these diffs.
- "Playing back" different sets of diffs onto the original document allows for multiple versions of any file to exist at the same time.

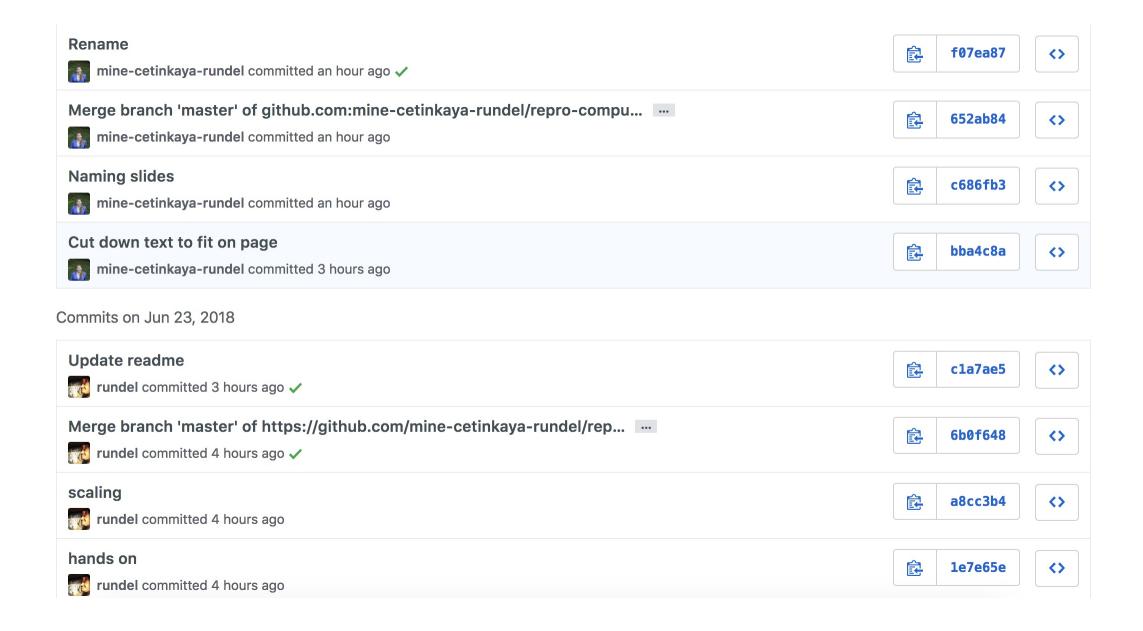


Source: Software Carpentry. 7/30

## **Git/GitHub**

- Relatively easy to set up, almost universally available
- Integrated with RStudio
- Network Effect
- Provides tools to help enhance collaboration
- A common location to share your work

#### **Commits**



#### Diff

```
$
          @@ -22,11 +22,13 @@ Workshop attendees will work through several exercises and get first-hand experi
22 22
23
    | 09:00 - 09:20 | [Welcome](https://htmlpreview.github.io/?https://github.com/mine-cetinkaya-rundel/repro-compute-
           isba18/blob/master/00-welcome/00-welcome.html)
24
    | 09:20 - 10:30 | [Literate programming](https://htmlpreview.github.io/?https://github.com/mine-cetinkaya-rundel/repro-
           compute-isba18/blob/master/01-lit-program/01-lit-program.html)
25
          -| 10:00 - 10:30 | Organization
     + 10:00 - 10:30 | [Naming](https://htmlpreview.github.io/?https://github.com/mine-cetinkaya-rundel/repro-compute-
           isba18/blob/master/02-naming/02-naming.html)
     26 + | 10:10 - 11:00 | *Coffee break*
27
          -| 11:00 - 12:30 | Version control with Git and GitHub
     27 + 11:00 - 11:30 | [Organization]()
     28 +| 11:00 - 12:30 | [Version control with Git and GitHub]()
28
     29 | 12:30 - 14:00 | *Lunch break*
29
          - | 14:00 - 15:30 | Scaling reproducible projects + Make
     30 + 14:00 - 14:45 | Scaling reproducible projects
     31 +| 14:40 - 15:30 | [Introduction to make](https://htmlpreview.github.io/?https://github.com/mine-cetinkaya-rundel/repro-
           compute-isba18/blob/master/06-make/06-make.html)
    32 | 15:30 - 16:00 | *Coffee break*
30
31
     33
           | 16:00 - 17:00 | make in action
32
     34
```

## **Git and GitHub**

#### **GitHub**

If you don't have a GitHub account

- Go to github.com
- Sign up with a username, email, and password

#### Username advice

- Incorporate your actual name! People like to know who they're dealing with. Also makes your username easier for people to guess or remember.
- Reuse your username from other contexts, e.g., Twitter or Slack. But, of course, someone with no GitHub activity will probably be squatting on that.
- Pick a username you will be comfortable revealing to your future boss.
- Shorter is better than longer.
- Be as unique as possible in as few characters as possible. In some settings GitHub auto-completes or suggests usernames.
- Make it timeless. Don't highlight your current university, employer, or place of residence.
- Avoid words laden with special meaning in programming.

#### **Overview**

In this activity you are going to learn how to collaborate using Github. With a partner you will learn some basics which allow you to share and edit files on Github.

- 1. Create a git repository hosted at GitHub
- 2. Build README.md file
- 3. Commit changes to repository
- 4. Collaborate by forking and editing partners file

## Create a repository with a README.md file

**Step 1**: First we are going to create a repository within our Github user account.

- 1. Go to your Github profile. The url should be http://github/[your-user-name].
- 2. Create a new Github repository, click the green "New" button, under the repositories tab.
- 3. Name your repository test-repo.
- 4. In the details write "Test repo for workshop".
- 5. Check the initiate a README.md file option.

#### So far

- A **repository** is a directory (folder) that houses both the files of a project AND the git history of the project.
- Once the repository is created you will be directed to the repository page which now has its own web address.
- Each repository on Github has a unique url so you can easily share.
- The git history is a detailed history of all the changes made to that folder One of the features of using Github is the ability to view your repository history which are displayed in the Graphs section of your Github repository page.
- At this point in the git history of your test-repo repository there is only one commit.

#### Edit the README.md file

1. Go back to the test-repo repository main page. Click on README.md, then click "edit this file". Add some random text to the README.md file:

**Tip:** Notice that you can use markdown syntax. Use this guide for Github's flavor of Markdown. Use the "Preview" button to view the formatting of your readme.md file.

#### **Commit**

- **Commit** takes a snap shot of your project. Each commit includes a commit message that concisely defines changes made or project state at the time of the commit.
- 1. Summarize the changes that you have made in 50 characters or less and click the green "commit button".
- 2. Check out the git history. You should now see two commits.

#### Collaborate

Now it is time to collaborate with your partner. Navigate to your partner's repository by typing the url directly into your address bar. In order to edit someone else's repository you usually follow this simplified work flow:

- 1. Fork their repository to your user account
- 2. Make edits and commit
- 3. Create a pull request that merges your changes into their repository.

**Tip:** Depending on the project there are variations on the above work flow. Often the rules for contributing to a project are outlined in a file called CONTRIBUTING. md within the repository. One of the more often used works flows is Github Flow.

## **Forking**

- **Forking** is creating a copy of a git repository into your own account.
- Forking allows you to make changes to a repository without affecting the main repository of the project.
- This is one of the most exciting aspects of Github you essentially encouraged to copy and play with anyone's code!
- 1. To fork your partner's repository click the "fork" button in the top left hand part of your screen.
- 2. When it asks where you would like to fork the repository, choose your user account (if you are new to Github, this should be the only option).

#### Make edits and commit

- You should now have a copy of your partners repository, workorganization-their-name.
- Github keeps track of the entire git history of the project and all forked copies made of the project.
- 1. Edit your partners repository by clicking the edit button.
- 2. Paste in the answers to your questions under theirs and make a commit.

#### Create a pull request

- A pull request is the final step in the collaboration process, essentially asking if the edits made to your copy can be incorporated into another repository.
- 1. Make sure you are in your copy of your partner's repository by looking at the url your user name should preface the repository name.
- 2. Click the green "New Pull Request" button. You will get an overview of the changes you made to the repository.
- 3. Click the "Create a Pull Request" button to continue the pull request. Your partner will now get a notification of a pull request on their main repository, as will you if your partner made changes.
- 4. Go ahead and accept this pull request.

## Git in RStudio

## Git and R / RStudio

The instances of RStudio Cloud we are using already have git installed, but there are a couple of things we need to do to personalize our git configuration.

The usethis package makes this very straight forward.

```
usethis::use_git_config(
  user.name = "Colin Rundel",
 user.email = "rundel@gmail.com"
usethis::git_vaccinate()
      Adding '.Rproj.user', '.Rhistory', '.Rdata', '.DS_Store' to '/home/rundel/.gitignore'
usethis::git_sitrep()
## Git user
## * Name: 'Colin Rundel'
## * Email: 'rundel@gmail.com'
## * Vaccinated: TRUE
## usethis + git2r
## * Default usethis protocol: <unset>
## * git2r supports SSH: TRUE
## * Credentials: '<usethis + git2r default behaviour>'
## GitHub
## * Personal access token: <unset>
## No active usethis project.
```

## Other useful git config options

For certain operations GitHub will require that you authenticate, in order to avoid having to type your username and password repeatedly we can ask git to cache our credentials

```
usethis::use_git_config(
  credential.helper = "cache --timeout=600000"
)
```

This will cache your username password for 600,000 seconds, or ~1 week. This cacheing occurs only on the machine where this is set (and where authentication occured) and when using https based url.

## Follow along demo

**Step 1:** Fork a repository. (Need inspiration? Fork this one.)

**Step 2:** Clone your forked repository to obtain a local copy of the files into an RStudio project.

Step 3: Edit a file in this repository/project.

**Step 4:** Stage your changes to be committed.

**Step 5:** View the diff, and commit your changes, with a commit message.

**Step 6:** Push your changes to your own fork of the the GitHub repository.

## Step 1: Fork

#### Fork a repository.

- 1. Go to a repository.
- 2. Click on Fork (on the top right corner).

#### Aside: Where am I?

#### How can I tell if I am looking at my fork or the original repository?

- Look at the URL.
- Look at the name of the repo on the upper left corner, for your fork it will say:

```
[your-github-name]/repro-compute-jsm19-demo forked from rundel/repro-compute-jsm19-demo
```

#### **Step 2: Clone**

Clone your forked repository to obtain a local copy of the files.

- 1. In RStudio, go to File, and then New Project
- 2. Click on Version Control: Checkout a project from a version control repository
- 3. Click on Git: Clone a project from a repository
- 4. Fill in the info:
  - URL: use HTTPS address
  - Create as a subdirectory of: Browse to where you would like to create this folder

## What is .gitignore?

Git uses this file to determine which files and directories to ignore, before you make a commit.

## Step 3: Edit

Edit a file in this repository/project.

- 1. Change the output to github\_document
- 2. Update the YAML with your information
- 3. Add additional text, code, plot as you like

## **Step 4: Stage**

Stage your changes to be committed.

- 1. Go to the Git pane in RStudio.
- 2. Stage the changes for the changed file(s) by checking the boxes next to then, and hit Commit.

## **Step 5: Commit**

View the diff, and commit your changes, with a commit message.

- 1. In the pop-up window view the diff for the Rmd file. You can view it for the HTML file as well if you like.
- 2. Enter an **informative** commit message, like "Changed analysis year to X", and hit Commit.

#### Step 6: Push

Push your changes to your own fork of the the GitHub repository.

**push**: When using git push always means pushing commits from your local respository (your computer) to a remote repository (Github).

- 1. Now push your changes to GitHub by hitting Push.
- 2. Enter login information as needed.

## Other day one essentials

#### More info on the Git pane

#### File tracking:

- The RStudio Git pane lists every file that's been added, modified or deleted.
- The icon describes the change:
  - Modified: You changed the contents of the file.
  - Untracked: You added a new file that Git hasn't seen before.
  - **Deleted:** You deleted a file.

You can get more details about modifications with a Diff:

■ Green: added text

■ Red: removed text