Vikas Nagpal

Mobile: 982965177

Email: <u>vikasnagpal28@gmail.com</u>

**Career Objective** 

To fulfill all my responsibilities towards the organization being a member of it. As I want to join

an organization, which is professionally managed with progressive work environment and where

I can continuously learn and improve myself

**Experience details:** 

Working as Bancassurance Relationship Manager in Max Life Insurance Co. Ltd. since Dec-

2014 To till date.

**Job Summary:** 

> Sell insurance products through the assigned bank branches by building long term

relationship with the bank & providing complete after sales services to clients Key

Accountabilities.

Make appointments, explore the customers financial needs in life-related investment and

insurance needs areas, select appropriate product to meet these needs from the companys

product range, gain customer agreement to purchase, accurately complete sales

documentation

> Generate leads from in-branch lead generators as well as warm leads provided by the bank

from the database as well as generate own leads.

> Support bank employees by coaching them about products, services & selling skills

**Projects and training undertaken** 

Completed 1.5 months Summer Internship Program from ICICI Prudential Life Insurance.

**Educational Qualification** 

➤ MBA from Rajasthan Technical University in 2012

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- ➤ BCA from Bikaner University in 2008
- ➤ 12th Passed from Ajmer Board in 2005
- ➤ 10th Passed from Ajmer Board in 2003
- ➤ IELTS cleared

### **Computer Literacy**

- ➤ Windows 2007
- ➤ Microsoft office (Word, excel & PowerPoint)

#### **Achievement**

- ➤ Achieved Jan to Mar- 2014 Quarter Target
- > Achived renewal target in Apr-Jun 2015
- ➤ Win Satya Paul Bag Competition

#### **Personality Profile**

- Quick learning, Adaptability, Loyalty and team player are my assets.
- A confident person, who believes in hard work.

## **Personal Dossier**

Father's Name : Mr. Narender Kumar

Date of Birth : 3rd Aug 1988

Address : Narender Nagpal, Ward No.17 Near Shiv

Temple, Rawla mandi Dis. Sri Ganganagar

Marital Status : Unmarried

Language Known : English, Hindi, Punjabi

Nationality : Indian