

CA. Akshita Jain

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204, I10 Deep Society

Wakad, Pune (MH)

Career Vision:

Indeed to work and build a career in Finance sector which provide me with a environment of growth and opportunities to explore myself and utilize my skills and potential in achieving personal as well as organization goals.

Professional Qualification :

Qualification	Board	Percentage	Year of Passing
CA CPT	ICAI	59.50%	June2011
CA IPCC (Group I)	ICAI	54.50%	May-2012
CA IPCC (Group II)	ICAI	64.00%	Nov-2012
CA Final (Group I)	ICAI	55.00%	Nov-2015
CA Final (Group II)	ICAI	50.00%	May-2016

Educational Qualifications:

Qualification	University/Board	Percentage	Year of Passing
Bachelor of Commerce	Vikram University	62.28%	May-2014
Senior Secondary School	CBSE	84.80%	March-2011
High School Certificate	CBSE	74.20%	March-2009

Work Profile : 3 Years Working Experience**Organization:**

- **Akshita Jain & Company (Proprietorship Firm)**
Duration : 19th Sept 2016 till Present
- **Sanjay Kochar & Associates, Ratlam (MP)**
Designation : Consultant
Duration : 19th Sept 2016 to 20th Feb,2019
- **Camellia Corporate Solutions Private Limited, Pune (MH)**
Designation : Consultant
Duration : 1st March,2019 to till present

Work Exposure:

- **Taxation and Audit**
 - Income Tax Returns & TDS of Individuals, Partnership Firms and Private Ltd Co.
 - Income Tax Audits of Proprietorship and Partnership Firms.
 - Institutional Audits of Trust, Educational Institution.
 - Zonal Audit of MPEB.

- **Finance**

- Coordinating with clients as per their requirement of credit facilities for existing or new project. Proper assessment of their requirement based on their need and obtaining various documents required for preparing project report.
- Identification of creditworthiness of potential customers and guiding for credit granting process.
- In-depth analysis of each file through both internal and external check considering 360 degree credibility check of the applicant (CIBIL reports).
- Determination of working capital requirement (Fund and non-Fund) of the borrower through in-depth analysis of Audited Financial statements in order to understand type, nature, profitability & cash flows of the business.
- Carrying out Financial Modeling process including preparation of detailed financial projection, Cash Flow statement, Fund Flow statement with complete working of installed capacity, sales, input costs. Performs financial analysis using various financial ratios like DSCR, IRR and Sensitivity Analysis.
- Liaisoning with the chief executive and chief finance officer of large organizations.
- Coordinating with various agencies for obtaining valuation reports and legal reports required for project.
- Drafting Credit Appraisal formats of bank and coordinating with banks for details required by them for processing of proposal and getting sanction of the same from competent authority.
- Resolving customer & technical issues pertaining to sanction and disbursement process.
- Responsible for maintaining proper relationship with both client and bank & reporting to management for task completed.
- Proper optimum utilization of organization resources, meeting deadlines on time and efficient working in any environment.

Articleship Experience:

- Firm : M/S Khandelwal Kakani & Co, Ratlam (MP)
Designation : Article Assistant
Duration : 3 years (1st Sept, 2012 to 31st Aug, 2015)

Personal Details:

- Father's name : Mr. Ashok Kumar Jain
- Date of Birth : 29th Oct., 1993
- Gender : Female
- Nationality : Indian
- Permanent Add. : 528/6, Kasturba Nagar, Ratlam (M.P.)
- Languages Known : Hindi, English.

Declaration:

I hereby declare that the details furnished above are true and correct to the best of my knowledge and belief and I bear responsibility for the correctness of above mentioned particular.

Place :

Date :

CA Akshita Jain.