



CLIENT OPENING SURVEY FORM

Mr

MR./MRS./MISS

Peter

FIRST NAME

Dawkin

LAST NAME

760-458-9302

CONTACT NUMBER

760-458-9302

ALTERNATE NUMBER

COMPANY DATA BASE

info@clairemont-
group.com

EMAIL ADDRESS

Nextgen Advisors

COMPANY NAME

resourcetrends.com

WEBSITE URL

3652 Viaduct Lujosa

Address

Escondido

City

CA

State

92025

ZIP Code

Business Consulting Services, NEC

SIC DESCRIPTION

8748

SIC CODE

Independent

ENTITY TYPE

Under \$500,000

COMPANY SALES

177,000

REVENUE (USD)

San Diego

COUNTRY/REGION

YES

MEDICAL INSURANCE



US Hwy 1 S, Saint Augustine, FL 32086 ,Plantation Island
Dr S, Saint Augustine, FL 32080



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1782