

CLIENT OPENING SURVEY FORM

Mr/Mrs/Miss	Graciela	RutR
MR./MRS./MISS	FIRST NAME	LAST NAME
440-780-8424		440-479-7766
CONTACT NUMBER		ALTERNATE NUMBER
	COMPANY DATA	BASE
gruta@cox.net	Nextgen Advisors	resourcetrends.com
EMAIL ADDRESS	COMPANY NAME	WEBSITE URL
652 Viaduct Lujosa		
Address		
Escondido	CA	92025
City	State	ZIP Code
Business Consulting Services, NISIC DESCRIPTION	EC	
DIC DESCRIPTION		
8748		Independent
SIC CODE		ENTITY TYPE
Under \$500,000		177,000
COMPANY SALES		REVENUE (USD)
San Diego		YES
COUNTRY/REGION		MEDICAL INSURANCE
•		•
US Hwy 1 S, Saint Augustine, Fl	· · · · · · · · · · · · · · · · · · ·	+1 (904) 117-