

## CLIENT OPENING SURVEY FORM

Mr/Mrs/Miss	Tamar	Hoogland
MR./MRS./MISS	FIRST NAME	LAST NAME
408-752-3500		408-813-1105
CONTACT NUMBER		ALTERNATE NUMBER
	COMPANY DATA	BASE
tamar@hotmail.com	Nextgen Advisors	resourcetrends.com
EMAIL ADDRESS	COMPANY NAME	WEBSITE URL
8652 Viaduct Lujosa		
Address		
Escondido	CA	92025
City	State	ZIP Code
Business Consulting Services, N	EC	
SIC DESCRIPTION		
8748		Independent
SIC CODE		ENTITY TYPE
<b>Under \$500,000</b>		177,000
COMPANY SALES		REVENUE (USD)
San Diego		YES
COUNTRY/REGION		MEDICAL INSURANCE
•		•
US Hwy 1 S, Saint Augustine, Fl	•	+1 (904) 117-