

CLIENT OPENING SURVEY FORM

| Mr | \mathbf{F} | Richards |
|---|---|------------------------------|
| MR./MRS./MISS | FIRST NAME | LAST NAME |
| 201-825-2514 | | 201-749-8866 |
| CONTACT NUMBER | ALTERNATE NUMBER | |
| | COMPANY DATA B | ASE |
| @wimbledonfireplaces.com EMAIL ADDRESS | Gary Bernat - State Farm Insurance COMPANY NAME | insuremegary.com WEBSITE URL |
| 4451 Chambers Road Ste 130 | COMPANT NAME | |
| ddress | | |
| Tustin | CA | 92780 |
| City | State | ZIP Code |
| nsurance Agents, Brokers, and | Service | |
| IC DESCRIPTION | | |
| NA | | Independent |
| SIC CODE | | ENTITY TYPE |
| \$10,000,000 to \$24,999,999 | | 38,200.00 |
| COMPANY SALES | | REVENUE (USD) |
| Orange | | YES |
| COUNTRY/REGION | | MEDICAL INSURANCE |
| | | |
| • | | • |
| S Hwy 1 S, Saint Augustine, FI or S, Saint Augustine, FL 32080 | , | +1 (904) 117- 1782 |