

CLIENT OPENING SURVEY FORM

Mr/Mrs/Miss	Renea	Montsrruoio
MR./MRS./MISS	FIRST NAME	LAST NAME
770-679-4742		770-960-9967
CONTACT NUMBER		ALTERNATE NUMBER
	COMPANY DATA I	BASE
renea@gmail.com	Kotak Mahindra, Inc.	http://www.kotak.com
EMAIL ADDRESS	COMPANY NAME	WEBSITE URL
69 Lexington Ave Fl 28		
Address		
New York	New York	10017-6542
City	State	ZIP Code
Financial Asset Broking Service	S	
SIC DESCRIPTION		
6411		Independent
SIC CODE		ENTITY TYPE
Under \$500,000		294,299.99
COMPANY SALES		REVENUE (USD)
New York		YES
COUNTRY/REGION		MEDICAL INSURANCE
•		•
US Hwy 1 S, Saint Augustine, F. Dr S, Saint Augustine, FL 32080		d +1 (904) 117- 1782