



CLIENT OPENING SURVEY FORM

Female
MR./MRS./MISS

katharine
FIRST NAME

kapplohman
LAST NAME

3205835904
CONTACT NUMBER

773-359-6109
ALTERNATE NUMBER

COMPANY DATA BASE

kkapp1120@gmail.com
EMAIL ADDRESS

Perry Insurance &
Financial
COMPANY NAME

perryfn.com
WEBSITE URL

655 University Avenue
Address

Sacramento
City

CA
State

95825
ZIP Code

Insurance Agents, Brokers, and Service
SIC DESCRIPTION

6411
SIC CODE

Independent
ENTITY TYPE

Under \$500,000
COMPANY SALES

212,500.01
REVENUE (USD)

Sacramento
COUNTRY/REGION

YES
MEDICAL INSURANCE



US Hwy 1 S, Saint Augustine, FL 32086 ,Plantation Island
Dr S, Saint Augustine, FL 32080

+1 (904) 117-
1782