



# CLIENT OPENING SURVEY FORM

Mr/Mrs/Miss

MR./MRS./MISS

Kris

FIRST NAME

Marrier

LAST NAME

410-655-8723

CONTACT NUMBER

410-804-4694

ALTERNATE NUMBER

## COMPANY DATA BASE

kris@gmail.com

EMAIL ADDRESS

Perry Insurance &  
Financial

COMPANY NAME

perryfn.com

WEBSITE URL

655 University Avenue

Address

Sacramento

City

CA

State

95825

ZIP Code

Insurance Agents, Brokers, and Service

SIC DESCRIPTION

6411

SIC CODE

Independent

ENTITY TYPE

Under \$500,000

COMPANY SALES

212,500.01

REVENUE (USD)

Sacramento

COUNTRY/REGION

YES

MEDICAL INSURANCE



US Hwy 1 S, Saint Augustine, FL 32086 ,Plantation Island  
Dr S, Saint Augustine, FL 32080



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1782