

## CLIENT OPENING SURVEY FORM

| Mr/Mrs/Miss  | Micaela                               | Rhymes                |  |
|--|---------------------------------------|-----------------------|--|
| MR./MRS./MISS  | FIRST NAME                            | LAST NAME             |  |
| 773-573-6914   | 773-924-8565 ALTERNATE NUMBER         |                       |  |
| CONTACT NUMBER   |                                       |                       |  |
|  | COMPANY DATA BA                       | SE                    |  |
| caela_rhymes@gmail.com   | J Moore Partners LLC                  | jmoorepartners.com    |  |
| EMAIL ADDRESS  | COMPANY NAME                          | WEBSITE URL           |  |
| 11 California St # 400   |                                       |                       |  |
| Address  |                                       |                       |  |
| San Francisco  | CA                                    | 94104                 |  |
| City   | State                                 | ZIP Code              |  |
| Business Services, NEC   |                                       |                       |  |
| IC DESCRIPTION   |                                       |                       |  |
| 7389   | Independent                           |                       |  |
| SIC CODE   | ENTITY TYPE                           |                       |  |
| <b>Under \$500,000</b>   | 561,100.01                            |                       |  |
| COMPANY SALES  | REVENUE (USD)                         |                       |  |
| San Francisco  |                                       | YES                   |  |
| COUNTRY/REGION   |                                       | MEDICAL INSURANCE     |  |
|  |                                       |                       |  |
| •  |                                       | <u>.</u>              |  |
| US Hwy 1 S, Saint Augustine, E<br>Dr S, Saint Augustine, FL 3208 | · · · · · · · · · · · · · · · · · · · | +1 (904) 117-<br>1782 |  |