

## CLIENT OPENING SURVEY FORM

IVII	David	Kerr	
MR./MRS./MISS	FIRST NAME	LAST NAME	
570-867-7489		570-469-8401	
CONTACT NUMBER	ALTERNATE NUMBER		
	COMPANY DATA BA	SE	
idkerr@mackenziekerr.com EMAIL ADDRESS	Tess E Bundalian Insurance	farmersagent.com/tbundalia WEBSITE URL	
	COMPANY NAME	William Care	
160 23Rd St			
Address			
<b>National City</b>	CA	91950	
City	State	ZIP Code	
Insurance Agents, Brokers, and SIC DESCRIPTION	Service		
6411		Independent	
SIC CODE		ENTITY TYPE	
\$5,000,000 to \$9,999,999		500,000	
COMPANY SALES		REVENUE (USD)	
San Diego		YES	
		MEDICAL INSURANCE	
<b>♀</b>		•	
US Hwy 1 S, Saint Augustine, FL 32086 ,Plantation Island Dr S, Saint Augustine, FL 32080		+1 (904) 117- 1782	