

## CLIENT OPENING SURVEY **FORM**

Mr/Mrs/Miss	Tamar	HooglRnd
MR./MRS./MISS	FIRST NAME	LAST NAME
408-742-6400		408-816-1104
CONTACT NUMBER		ALTERNATE NUMBER
	COMPANY DATA I	BASE
tamar@gmail.com	Nextgen Advisors	resourcetrends.com
EMAIL ADDRESS	COMPANY NAME	WEBSITE URL
8652 Viaduct Lujosa		
Address		
Escondido	CA	92025
City	State	ZIP Code
Business Consulting Services, N	EC	
SIC DESCRIPTION		
8748		Independent
SIC CODE		ENTITY TYPE
<b>Under \$500,000</b>		177,000
COMPANY SALES		REVENUE (USD)
San Diego		YES
COUNTRY/REGION		MEDICAL INSURANCE
•		•
US Hwy 1 S, Saint Augustine, Fl Dr S, Saint Augustine, FL 32080	*	+1 (904) 117- 1782