

CLIENT OPENING SURVEY FORM

Mr/Mrs/Miss	Maurine	Yglesias
MR./MRS./MISS	FIRST NAME	LAST NAME
414-748-1374	414-573-7719	
CONTACT NUMBER	ALTERNATE NUMBER	
	COMPANY DATA BAS	SE
wine valeries@valeries.com	Aloha Blue Payday	cashamerica.com
rine_yglesias@yglesias.com EMAIL ADDRESS	Advance COMPANY NAME	WEBSITE URL
1022 East Ave		
Address		
Grover Beach	CA	93433
City	State	ZIP Code
Management Consulting Service	es	
SIC DESCRIPTION		
8742	Independent	
SIC CODE	ENTITY TYPE	
Under \$500,000	163,399.99	
COMPANY SALES	REVENUE (USD)	
San Luis Obispo	YES	
COUNTRY/REGION	MEDICAL INSURANCE	
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US Hwy 1 S, Saint Augustine, Fl Dr S, Saint Augustine, FL 32080		+1 (904) 117- 1782