

CLIENT OPENING SURVEY FORM

| Mrs | Kathy | Kelley |
|---|---------------------------------------|-----------------------|
| MR./MRS./MISS | FIRST NAME | LAST NAME |
| 410-224-9462 | | 410-916-8015 |
| CONTACT NUMBER | | ALTERNATE NUMBER |
| | COMPANY DATA B | ASE |
| min@somerton.iow.sch.uk | Gary Bernat - State Farm Insurance | insuremegary.com |
| EMAIL ADDRESS | COMPANY NAME | WEBSITE URL |
| 4451 Chambers Road Ste 130 | | |
| Address | | |
| Tustin | CA | 92780 |
| City | State | ZIP Code |
| Insurance Agents, Brokers, and | Service | |
| IC DESCRIPTION | | |
| NA | | Independent |
| SIC CODE | | ENTITY TYPE |
| \$10,000,000 to \$24,999,999 |) | 38,200.00 |
| COMPANY SALES | | REVENUE (USD) |
| Orange | | YES |
| COUNTRY/REGION | | MEDICAL INSURANCE |
| | | |
| Q | | • |
| US Hwy 1 S, Saint Augustine, F Dr S, Saint Augustine, FL 32080 | | +1 (904) 117- 1782 |