

CLIENT OPENING SURVEY FORM

\mathbf{Mr}	Rick	Gilbert
MR./MRS./MISS	FIRST NAME	LAST NAME
212-582-4976		212-934-5167
CONTACT NUMBER		ALTERNATE NUMBER
	COMPANY DATA I	BASE
rickg@channelelec.com	Perry Insurance &	perryfn.com
EMAIL ADDRESS	Financial COMPANY NAME	- WEBSITE URL
655 University Avenue		
Address		
Sacramento	CA	95825
City	State	ZIP Code
Insurance Agents, Brokers, and	Service	
SIC DESCRIPTION		
6411		Independent
SIC CODE		ENTITY TYPE
Under \$500,000		212,500.01
COMPANY SALES		REVENUE (USD)
Sacramento		YES
COUNTRY/REGION		MEDICAL INSURANCE
•		•
US Hwy 1 S, Saint Augustine, Fl Dr S, Saint Augustine, FL 32080		+1 (904) 117- 1782