

## CLIENT OPENING SURVEY FORM

| Mr                                     | M                   | Taylor            |
|--|---------------------|-------------------|
| MR./MRS./MISS                          | FIRST NAME          | LAST NAME         |
| 619 533 5570                           |                     | 909 855 6027      |
| CONTACT NUMBER                         |                     | ALTERNATE NUMBER  |
|  | COMPANY DATA I      | BASE              |
| hi@hta.co.uk                           | Tahajian Gerald Lee | gltlaw.com        |
| EMAIL ADDRESS                          | COMPANY NAME        | WEBSITE URL       |
| 419 West Shaw Avenue                   |                     |                   |
| Address                                |                     |                   |
| Fresno                                 | CA                  | 93711             |
| City                                   | State               | ZIP Code          |
| Legal Services                         |                     |                   |
| IC DESCRIPTION                         |                     |                   |
| 8111                                   |                     | Independent       |
| SIC CODE                               |                     | ENTITY TYPE       |
| \$500,000 to \$999,999                 |                     | 930,000.01        |
| COMPANY SALES                          |                     | REVENUE (USD)     |
| Fresno                                 |                     | YES               |
| COUNTRY/REGION                         |                     | MEDICAL INSURANCE |
|  |                     |                   |
| •                                      |                     | <u> </u>          |
| US Hwy 1 S, Saint Augustine, Fl. 32080 |                     | +1 (904) 117-     |