

## CLIENT OPENING SURVEY FORM

| Mr  | A K   | McKormack                 |
|---|---|---------------------------|
| MR./MRS./MISS   | FIRST NAME                                  | LAST NAME                 |
| 619.247.6323  |   | Same                      |
| CONTACT NUMBER  |   | ALTERNATE NUMBER          |
|   | COMPANY DATA B                              | ASE                       |
| ccmpm@breezenet.co.uk EMAIL ADDRESS   | Claims Prfssionals Lblty Insur COMPANY NAME | www.cplic.net WEBSITE URL |
| 14826 Wicks Blvd  |   |                           |
| Address   |   |                           |
| Tustin  | CA  | 92780                     |
| City  | State                                       | ZIP Code                  |
| Insurance Agents, Brokers, &  | Service                                     |                           |
| SIC DESCRIPTION   |   |                           |
| 6411  |   | Independent               |
| SIC CODE  |   | ENTITY TYPE               |
| <b>Under \$500,000</b>  |   | 22,800                    |
| COMPANY SALES   |   | REVENUE (USD)             |
| Orange  |   | YES                       |
| COUNTRY/REGION  | <del></del>                                 | MEDICAL INSURANCE         |
|   |   |                           |
| •   |   | <b>.</b>                  |
| US Hwy 1 S, Saint Augustine, FL 32086 ,Plantation Island<br>Dr S, Saint Augustine, FL 32080 |   | +1 (904) 117-<br>1782     |