

## CLIENT OPENING SURVEY **FORM**

| Mrs  | Nancy                                 | Winders               |
|--|---------------------------------------|-----------------------|
| MR./MRS./MISS  | FIRST NAME                            | LAST NAME             |
| 201-920-9002   |                                       | 201-969-7063          |
| CONTACT NUMBER   |                                       | ALTERNATE NUMBER      |
|  | COMPANY DATA I                        | BASE                  |
| info@grade-one.co.uk   | Kotab Dominic M                       | zilkakotab.com        |
| EMAIL ADDRESS  | COMPANY NAME                          | WEBSITE URL           |
| 100 West San Fernando St # 300                                     | )                                     |                       |
| Address  |                                       |                       |
| San Jose   | CA                                    | 95113                 |
| City   | State                                 | ZIP Code              |
| Legal Services   |                                       |                       |
| SIC DESCRIPTION  |                                       |                       |
| 8111   |                                       | Independent           |
| SIC CODE   |                                       | ENTITY TYPE           |
| Unknown  |                                       | 237,100.01            |
| COMPANY SALES  |                                       | REVENUE (USD)         |
| Santa Clara  |                                       | YES                   |
| COUNTRY/REGION   |                                       | MEDICAL INSURANCE     |
|  |                                       |                       |
| •  |                                       | •                     |
| US Hwy 1 S, Saint Augustine, Fl<br>Dr S, Saint Augustine, FL 32080 | · · · · · · · · · · · · · · · · · · · | +1 (904) 117-<br>1782 |