

CLIENT OPENING SURVEY FORM

| Mr/Mrs/Miss | Angella | Cetta | |
|---|------------------------|-----------------------|--|
| MR./MRS./MISS | FIRST NAME | LAST NAME | |
| 808-892-7943 | | 808-475-2310 | |
| CONTACT NUMBER | <u> </u> | ALTERNATE NUMBER | |
| | COMPANY DATA B. | ASE | |
| ngella.cetta@hotmail.com | Alta Planning & Design | altaplanning.com | |
| EMAIL ADDRESS | COMPANY NAME | WEBSITE URL | |
| 1747 Valley Blvd | | | |
| Address | | | |
| San Diego | CA | 92101 | |
| City | State | ZIP Code | |
| Business Services, NEC | | | |
| SIC DESCRIPTION | | | |
| 7389 | | Independent | |
| SIC CODE | | ENTITY TYPE | |
| Under \$500,000 | | 89,300.00 | |
| COMPANY SALES | | REVENUE (USD) | |
| San Diego | | YES | |
| COUNTRY/REGION | | MEDICAL INSURANCE | |
| | | | |
| • | | • | |
| JS Hwy 1 S, Saint Augustine, Dr S, Saint Augustine, FL 320 | | +1 (904) 117- 1782 | |