

## CLIENT OPENING SURVEY FORM

| Mr/Mrs/Miss  | Weldon                                | Rcuff                           |
|--|---------------------------------------|---------------------------------|
| MR./MRS./MISS  | FIRST NAME                            | LAST NAME                       |
| 847-646-2146   |                                       | 847-616-4866                    |
| CONTACT NUMBER   |                                       | ALTERNATE NUMBER                |
|  | COMPANY DATA I                        | BASE                            |
| 000  | G5 Transaction                        | 7                               |
| wacuff@yahoo.com EMAIL ADDRESS                                     | Solutions, LLC COMPANY NAME           | http://www.g5ts.com WEBSITE URL |
| 8241 Crown Valley Pkwy   |                                       |                                 |
| ddress   |                                       |                                 |
| Laguna Niguel  | California                            | 92677-4441                      |
| City   | State                                 | ZIP Code                        |
| Management and Related Const                                       | ulting Services                       |                                 |
| IC DESCRIPTION   |                                       |                                 |
| 696  |                                       | Independent                     |
| SIC CODE   |                                       | ENTITY TYPE                     |
| \$500,000 to \$999,999   |                                       | 202,300                         |
| COMPANY SALES  |                                       | REVENUE (USD)                   |
| California   |                                       | YES                             |
| COUNTRY/REGION   |                                       | MEDICAL INSURANCE               |
|  |                                       |                                 |
| Q  |                                       | <u> </u>                        |
| JS Hwy 1 S, Saint Augustine, F.<br>Dr S, Saint Augustine, FL 32080 | · · · · · · · · · · · · · · · · · · · | d +1 (904) 117-<br>1782         |