



CLIENT OPENING SURVEY FORM

Mr.

MR./MRS./MISS

M.J.

FIRST NAME

Kite,

LAST NAME

714-460-1774

CONTACT NUMBER

714-628-6152

ALTERNATE NUMBER

COMPANY DATA BASE

drew_ind_uk@ashland.com

EMAIL ADDRESS

Carlson Agency
Farmers Ins

COMPANY NAME

farmersagent.com/jcarlson2

WEBSITE URL

151 N 1St St

Address

San Ramon

City

CA

State

94583

ZIP Code

Insurance Agents, Brokers, and Service

SIC DESCRIPTION

6411

SIC CODE

Independent

ENTITY TYPE

Under \$500,000

COMPANY SALES

800,000.01

REVENUE (USD)

Contra Costa

COUNTRY/REGION

YES

MEDICAL INSURANCE



US Hwy 1 S, Saint Augustine, FL 32086 ,Plantation Island
Dr S, Saint Augustine, FL 32080



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1782