



CLIENT OPENING SURVEY FORM

Mr/Mrs/Miss

MR./MRS./MISS

Penney

FIRST NAME

Wsight

LAST NAME

907-797-9628

CONTACT NUMBER

907-876-2882

ALTERNATE NUMBER

COMPANY DATA BASE

penney_weight@aol.com

EMAIL ADDRESS

Nextgen Advisors

COMPANY NAME

resourcetrends.com

WEBSITE URL

3652 Viaduct Lujosa

Address

Escondido

City

CA

State

92025

ZIP Code

Business Consulting Services, NEC

SIC DESCRIPTION

8748

SIC CODE

Independent

ENTITY TYPE

Under \$500,000

COMPANY SALES

177,000

REVENUE (USD)

San Diego

COUNTRY/REGION

YES

MEDICAL INSURANCE



US Hwy 1 S, Saint Augustine, FL 32086 ,Plantation Island
Dr S, Saint Augustine, FL 32080



+1 (904) 117-
1782