

## CLIENT OPENING SURVEY FORM

MIT/MITS/MISS	Reita	Lsto	
MR./MRS./MISS	FIRST NAME	LAST NAME	
617-264-1164		617-787-4414	
CONTACT NUMBER	₹	ALTERNATE NUMBER	
	COMPANY DATA B	ASE	
reita.leto@yahoo.com EMAIL ADDRESS	Claims Prfssionals Lblty Insur	www.cplic.net WEBSITE URL	
EMAIL ADDRESS	COMPANY NAME	WEBSITE UKL	
4826 Wicks Blvd			
Address			
Tustin	CA	92780	
City	State	ZIP Code	
Insurance Agents, Brokers, &	. Service		
SIC DESCRIPTION			
6411		Independent	
SIC CODE		ENTITY TYPE	
Under \$500,000		22,800	
COMPANY SALES		REVENUE (USD)	
Orange		YES	
COUNTRY/REGION	<u> </u>	MEDICAL INSURANCE	
Q		•	
US Hwy 1 S, Saint Augustine, Dr S, Saint Augustine, FL 320	+1 (904) 117- 1782		