

## CLIENT OPENING SURVEY FORM

| Mrs   | Christine                     | Collingbourne             |
|---|-------------------------------|---------------------------|
| MR./MRS./MISS   | FIRST NAME                    | LAST NAME                 |
| 714-940-3685  | 714-326-7236 ALTERNATE NUMBER |                           |
| CONTACT NUMBER  |                               |                           |
|   | COMPANY DATA BASI             | Ε                         |
| s.collingbourne@monex.co.uk   | Ask Tax International         | http://www.asktaxintl.com |
| EMAIL ADDRESS   | COMPANY NAME                  | WEBSITE URL               |
| 5405 Twin Knolls Rd Ste 2   |                               |                           |
| Address   |                               |                           |
| Columbia  | Maryland                      | 21045-3258                |
| City  | State                         | ZIP Code                  |
| Accounting Services   |                               |                           |
| SIC DESCRIPTION   |                               |                           |
| 6932  | Independent                   |                           |
| SIC CODE  | ENTITY TYPE                   |                           |
| <b>Under \$500,000</b>  | 690,699.99                    |                           |
| COMPANY SALES   | REVENUE (USD)                 |                           |
| Maryland  | YES                           |                           |
| COUNTRY/REGION  | MEDICAL INSURANCE             |                           |
|   |                               |                           |
| •   |                               | •                         |
| US Hwy 1 S, Saint Augustine, FL 32086 ,Plantation Island<br>Dr S, Saint Augustine, FL 32080 |                               | +1 (904) 117-<br>1782     |