

CLIENT OPENING SURVEY FORM

Mr/Mrs/Miss	Kris	Marrier
MR./MRS./MISS	FIRST NAME	LAST NAME
410-655-8723		410-804-4694
CONTACT NUMBER	ALTERNATE NUMBER	
	COMPANY DATA B	ASE
	Perry Insurance &	
kris@gmail.com EMAIL ADDRESS	Financial COMPANY NAME	perryfn.com WEBSITE URL
555 University Avenue		
Address		
Sacramento	CA	95825
City	State	ZIP Code
Insurance Agents, Brokers, and	Service	
IC DESCRIPTION		
6411	Independent	
SIC CODE		ENTITY TYPE
Under \$500,000		212,500.01
COMPANY SALES		REVENUE (USD)
Sacramento		YES
COUNTRY/REGION		MEDICAL INSURANCE
•		•
US Hwy 1 S, Saint Augustine, F. Dr S, Saint Augustine, FL 32080		+1 (904) 117- 1782