

## CLIENT OPENING SURVEY FORM

| Male  | Brandierip                            | Daddynorth                   |
|---|---------------------------------------|------------------------------|
| MR./MRS./MISS   | FIRST NAME                            | LAST NAME                    |
| 5022694275  |                                       | 626-293-7678                 |
| CONTACT NUMBER  | ALTERNATE NUMBER                      |                              |
|   | COMPANY DATA B                        | BASE                         |
| orandiepooh@gmail.com<br>EMAIL ADDRESS  | Gary Bernat - State<br>Farm Insurance | insuremegary.com WEBSITE URL |
| EMAIL ADDRESS   | COMPANY NAME                          | WEDSITE URL                  |
| 4451 Chambers Road Ste 130  | _                                     |                              |
| Address   |                                       |                              |
| Tustin  | CA                                    | 92780                        |
| City  | State                                 | ZIP Code                     |
| nsurance Agents, Brokers, and   | Service                               |                              |
| SIC DESCRIPTION   | Service                               |                              |
| TA.T. A.  |                                       | Indonesia.                   |
| NA<br>SIC CODE  |                                       | Independent ENTITY TYPE      |
| STO CODE  |                                       |                              |
| \$10,000,000 to \$24,999,999  | 9                                     | 38,200.00                    |
| COMPANY SALES   |                                       | REVENUE (USD)                |
| Orange  |                                       | YES                          |
| COUNTRY/REGION  |                                       | MEDICAL INSURANCE            |
|   |                                       |                              |
| Q   |                                       | <u>.</u>                     |
| US Hwy 1 S, Saint Augustine, FL 32086 ,Plantation Island<br>Dr S, Saint Augustine, FL 32080 |                                       | d +1 (904) 117-<br>1782      |