

## CLIENT OPENING SURVEY FORM

| Mr/Mrs/Miss   | Kimberlie             | DusnRs                        |  |
|---|-----------------------|-------------------------------|--|
| MR./MRS./MISS   | FIRST NAME            | LAST NAME                     |  |
| 784-629-8442  |                       | 784-616-1684 ALTERNATE NUMBER |  |
| CONTACT NUMBER  | A                     |                               |  |
|   | COMPANY DATA BAS      | SE                            |  |
| houlie duenes@vehee.com                                       | Clancey And Doyle And | www.adalaw.aam                |  |
| nberlie_duenas@yahoo.com EMAIL ADDRESS                        | Odonnell COMPANY NAME | www.cdolaw.com WEBSITE URL    |  |
| 001 F St  |                       |                               |  |
| Address   |                       |                               |  |
| Sacramento  | CA                    | 95814                         |  |
| City  | State                 | ZIP Code                      |  |
| Legal Services  |                       |                               |  |
| SIC DESCRIPTION   |                       |                               |  |
| 8111  |                       | Independent                   |  |
| SIC CODE  |                       | ENTITY TYPE                   |  |
| \$500,000 to \$999,999  |                       | 777,199.98                    |  |
| COMPANY SALES   |                       | REVENUE (USD)                 |  |
| Sacramento  |                       | YES                           |  |
| COUNTRY/REGION MEDI   |                       | IEDICAL INSURANCE             |  |
|   |                       |                               |  |
| <b>Q</b>  |                       | •                             |  |
| US Hwy 1 S, Saint Augustine,<br>Dr S, Saint Augustine, FL 320 |                       | +1 (904) 117-<br>1782         |  |