

Edinburgh University Trading and Investment Club



Society Prospectus

2022-2023

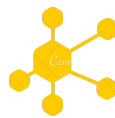
OUR SOCIETY

EUTIC's objective is to educate students about the world of finance, for both professional and personal aims. We give members real-life experience in writing equity research reports, provide opportunities to network with some of the world's most prestigious firms, and help members pursue careers in the financial services industry along with leading graduate recruiters. We do this in a number of ways:



General Meetings

EUTIC holds a weekly club-wide meeting that gives members the opportunity to learn more about finance and current affairs. The line-up includes fund updates, debates, educational talks, as well as external and internal speakers.



Sponsor Events

EUTIC is lucky to have a fantastic range of industry-leading sponsors, each with a commitment to attracting the best talent to their firms. By attending our sponsor events, members meet professionals and find out more about possible internship and graduate opportunities.



Sector Meetings

Our fund is managed through 9 dedicated sectors which form the core of EUTIC. Each sector focuses on a different research area. Sector meetings allow members to learn more about their industry of choice as well as key technical skills.



Socials

From our annual Edinburgh Finance Conference to the Masquerade Ball, we host over 100 events annually. Our weekly socials also ensure that our members are well connected with one another.



Pitches

Members have the opportunity to undertake roles as analysts in their sectors, giving them the chance to research potential investments, analyse company financials, and interpret current economic conditions to project future performance. Stocks and bonds are then pitched to our investment panel comprised of committee members and investment professionals.



Career Workshops

We promote events such as CV and cover letter workshops, networking events, company presentations, and alumni talks for members interested in pursuing a career in the financial services industry.

OUR SECTORS

Sectors are the heart of EUTIC. Below are the 9 sectors that form the EUTIC portfolio.



Alternatives



Basic Materials



Consumer



Energy & Utilities



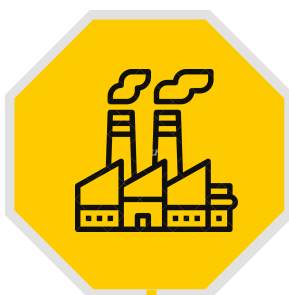
Impact Investing*



Financial



Healthcare



Industrial



TMT

* Holdings of the Impact Investing sector are tracked separately but allocated to one of the other eight sectors

OUR INITIATIVES (I/II)

Trading Division

The trading division will teach members entry-level trading techniques including methods of chart reading and candlestick pattern recognition. Experienced traders will also be able to discuss more advanced techniques with like minded members.

Quant Team

Join the quant team and learn more about quantitative trading through introductory python sessions and projects led in a team based setting.

Women in EUTIC

Members who sign up to our mentorship scheme are assigned a mentor from our amazing EUTIC Alumni Network currently working in industry. They can help provide application tips, advice, or just a supportive ear.

OUR INITIATIVES (II/II)

Charity Pitching

You will have the opportunity to pick which charity we donate to this year through our charity pitching competition. Last year, we picked 2 charities, including Mary's Meals - a charity that serves nutritious school meals to children living in some of the world's poorest countries.

Alumni Mentorship

Members who sign up to our mentorship scheme are assigned a mentor from our amazing EUTIC Alumni Network currently working in industry. They can help provide application tips, advice, or just a supportive ear.

Legal Division

The Legal Division is an exciting new initiative and a leap forward in our mission. It is our response to the growing demand for commercial law applicants to possess a significant level of commercial awareness.

OUR FUND



The EUTIC fund is what sets us apart from other investment societies across the UK.

Our members actively participate in the investment of the EUTIC fund by undertaking roles as analysts in a given research sector. This gives them the chance to develop key technical skills through the research of potential investments and interpretation of the current economic trends.

Recent years have seen the introduction of valuation-focused investment workshops which, combined with the high level of education provided by Sector Heads and an improved report format, led to significant improvements in the work carried out by our analysts.

Our pitch days are highlights of our year, where groups from each sector gather to pitch to our panel of committee members. This simulates real-world pitch environments, and members receive feedback on their work throughout the semester. We also provide rewards for the best overall pitches and reports in each semester.

50+

Annual Pitches

Over 50 securities are pitched every year, equating to 100+ members taking part every semester.

100%

Team Effort

Every company held in our portfolio was pitched by members of our society.

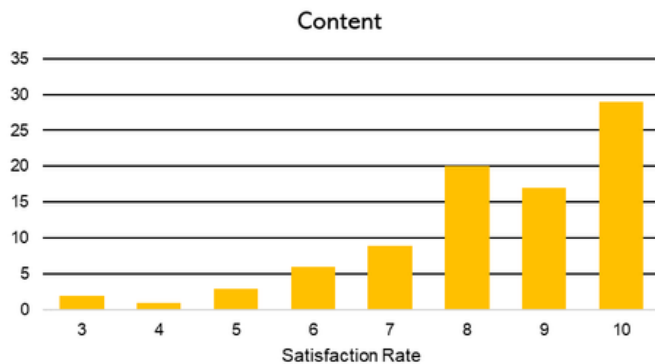
20%

Charity

Portfolio profits donated to charity

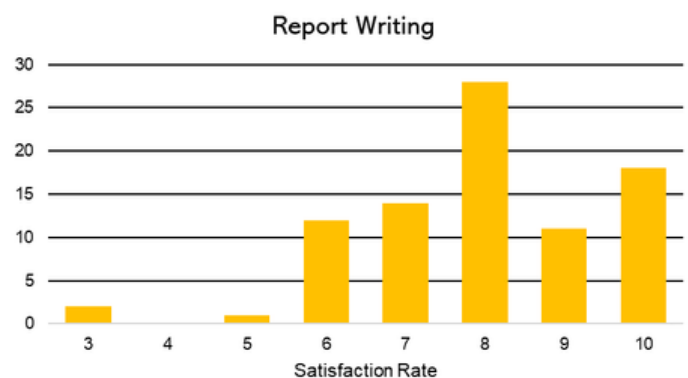
OUR MEMBER FEEDBACK

One of the key things we pride ourselves on at EUTIC is the value our members derive from our society. This is showcased through our member feedback. The following data comes from feedback forms which over **80% of pitching members** filled out during Semester 2, 2022. They rated (out of 10) how much they enjoyed the content taught in sector meetings, the process of writing the report, and the process of pitching a stock as follows:

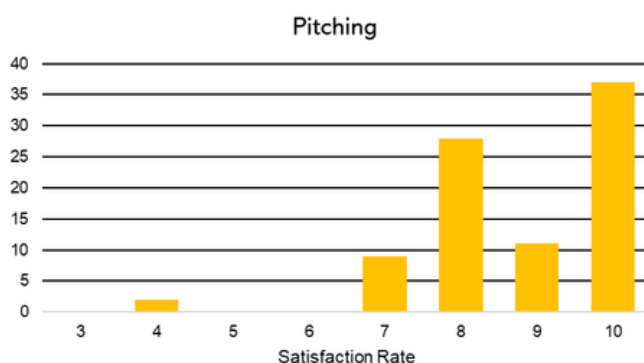


*"The sector leads were very **approachable** and **welcoming**. They always answered my questions and were **open to discussions**."*

*"Doing research for the report led me to read a lot about macroeconomics which I really enjoyed. The presentations from the sector heads were very **informative** and provided a great base for the report and my **understanding of finance**."*



*"The chance to get **real world experience** in a high pressure environment with hard hitting questions was a good way to prepare for the real world. It also provided a **fun** and **engaging** way of learning about the world of finance."*



JOIN US

Welcome Events



14/09 14:00 | Welcome Week BBQ
Location: Meadows



15/09 20:00 | EUTIC Pub Crawl
Meet at Bristo Square

Find us on social media



facebook.com/EUTIC/



[@eutic22_23](https://www.instagram.com/eutic22_23)