

ADDENDUM

INTERMEDIATE LEVEL

PAPER 2- CORPORATE AND OTHER LAWS

STUDY MATERIAL- PRINTED COPY

Relevant for May 2024 examinations and onwards

In Chapter 3 (Prospectus and Allotment of Securities) of Module 1, certain pages have been inadvertently missed in the printed copy of Study Material (Edition- April 2023).

It may be noted that the following sequence of insertions are to be made before the heading '**6. SECURITIES TO BE DEALT WITH IN STOCK EXCHANGES [SECTION 40]**'.

Earlier Heading No.		Earlier Page No.	Renumbered Heading No.	Heading	Renumbered Page No.
5.	MIS-STATEMENT IN PROSPECTUS	3.24	5.	MIS-STATEMENT IN PROSPECTUS	3.24
-		-	6.	PUNISHMENT FOR FRAUDULENTLY INDUCING PERSONS TO INVEST MONEY [SECTION 36]	3.32
-		-	7.	ACTION BY AFFECTED PERSONS [SECTION 37]	3.33
-		-	8.	PUNISHMENT FOR PERSONATION FOR ACQUISITION, ETC. OF SECURITIES [SECTION 38]	3.34
-		-	9.	PUNISHMENT FOR FRAUD [SECTION 447]	3.35
-		-	10.	ALLOTMENT OF SECURITIES BY COMPANY [SECTION 39]	3.37
6.	SECURITIES TO BE DEALT WITH IN STOCK	3.31	11.	SECURITIES TO BE DEALT WITH IN STOCK	3.41

	EXCHANGES [SECTION 40]			EXCHANGES [SECTION 40]	
7.	GLOBAL DEPOSITORY RECEIPT [SECTION 41]	3.35	12.	GLOBAL DEPOSITORY RECEIPT [SECTION 41]	3.45
8.	PRIVATE PLACEMENT [SECTION 42]	3.36	13.	PRIVATE PLACEMENT [SECTION 42]	3.46

The link for the revised chapter (with insertions) is
<https://resource.cdn.icai.org/74731bos60488-m1-cp3.pdf>

Director, Board of Studies