

UPU Online Work Platform (UOWP)

User Guide

version 1

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Introduction to UPU Online Work Platform (UOWP)

UPU Online Work Platform (UOWP) is a collaborative tool for UPU partners to work together on deliverables for strategy items S0 to S7. The tool centralizes information on groups, sessions, deliverables and documents and is managed by the UPU Secretariat.

UOWP is based on an interactive organization chart showing each Standing Group, Committee and Task Force composing the Council of Administration and Postal Operations Council. Users can drill down to select the relevant body from the organization chart, and then access a menu of functions on the left-hand side of the screen.

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This guide explains how to use UOWP, including the role of users and the processes to be followed.

Getting started with UOWP

Logging into UOWP

You can access UOWP using the following link: https://workspaces.upu.int.

Log in using the credentials communicated to you by the UPU.

General functions

After you log into UOWP, general functions relating to the application are available at the top right of the screen:

- Currently logged in user: select the user name and select Logout to log out
- Site contact: select **Contact** to open your email application with the email address to contact the UOWP team
- ? Help: select **Help** to open this help document; when you are using a menu function the help for the current function is displayed
- S Languages: open the language menu to select your preferred language; you can use UOWP in French or English

Body-specific functions

You can access functions for your body in the menu on the left as follows:

- 1. Select Council of Administration or Postal Operations Council.
- 2. Drill down to the required Committee, Standing Group or Task Force. You can return to the top level at any time by selecting the ♠ icon. You can also move back up the organization chart one level at a time by selecting levels in the breadcrumbs just above the current body ♠ / CA Plenary / C 1 / C 1 SUPSWG.
- 3. Select from the following functions in the menu on the left (see the sections below for more information on each function):
 - **Deliverables**: A list of deliverables to be produced by the Committee, Standing Group or Task Force is displayed in a table along with its current status.
 - **Dashboard**: A chart giving an overview of the deliverables for the current body by session and status.
 - **Documents**: Official documents (already approved by the POC/CA) relating to the current body.

- **Workspace**: An area where discussion topics and working versions of documents are created and can be updated by the body.
- **Draft summary**: An area where all working documents and comments collected in the corresponding workspace are summarized. These summaries will form the basis for drafting the final official document produced by the body.
- 4. To see the organization chart at the current level, select **Organigram** at the top left.
- 5. To see the members of the current body along with their type (Chair, Secretary, etc.), select **Composition** at the bottom left.

Deliverables

When you select **Deliverables** for your body from the menu, the icon next to the body name serves as a reminder of the current action.

The breadcrumbs above the body name indicate your current position in the organization chart
^ / CA Plenary / C 1 / C 1 SUPSWG.

The table displays a table of deliverables for the body and its groups, with the deliverable name and title of the cross-cutting project it is linked to.

Dashboard

When you select **Dashboard** for your body from the menu, the icon next to the body name serves as a reminder of the current action.

The dashboard displays a chart of deliverables for the body and its groups, organized by session and status. It also shows the percentage of deliverables by status, color-coded. You can filter to view only the status(es) you are interested in by selecting and unselecting the statuses on the right.

You can also export the chart in different formats by clicking the **Export chart** menu and choosing the download format.

Documents

When you select **Documents** for your body from the menu, the icon next to the body name serves as a reminder of the current action.

This function gives you direct access to the document database of the UPU for the current body.

Workspace

When you select **Workspace** for your body from the menu, the icon next to the body name serves as a reminder of the current action.

This function provides an area for all body members to view and edit documents. The documents that appear here are working documents, not final versions.

To view or edit a document

- 1. In the **Browse** tab, click on the document you wish to view or edit.
- 2. Select the application you want to use to view or edit the document.
- 3. If you are editing the document, make your changes in the chosen application, then save and close the document.
- 1. Click **OK**.

Draft summary

When you select **Draft summary** for your body from the menu, the icon next to the body name serves as a reminder of the current action.

The breadcrumbs above the body name indicate your current position in the organization chart
^ / CA Plenary / C1 / C1 SUPSWG

This function gives access to the final draft versions of the documents created from the working versions in the workspace.