

# Measurement & Analysis Plan

## Data & Variables (input to analysis)

### Core variables

- `condition` ∈ {A,B,C,D}
- `donation_decision` ∈ {0,1} (DV)
- `transparency_level` T ∈ {0,1}
- `control_level` C ∈ {0,1}
- `attention_check_correct` ∈ {0,1}

### Manipulation checks (Likert, 1–7)

- MC-T (Perceived Transparency): 2 items
- MC-C (Perceived Control): 2 items

### Other outcomes (Likert, 1–7)

- OUT-RISK: 2 items
- OUT-TRUST: 1 item

### Demographics

- age group, gender, language, education, voting eligibility

### Dashboard (C1 only: Conditions C & D)

- `dashboard_scope`, `dashboard_purpose`, `dashboard_storage`, `dashboard_retention`

### Open text

- Q14: "What mattered most for your data donation decision?"

## Phase 1: Descriptive Statistics

What will be described	How it will be computed (concise but precise)	How it will be reported
Sample flow & exclusions	Exclude <code>attention_check_correct=0</code> . Exclude rows missing <code>condition</code> or <code>donation_decision</code> . Report remaining N.	Small table: initial N → excluded (attention) → excluded (missing key vars) → final N
N per condition (A/B/C/D)	Count sessions per condition + % share of total	Table: condition, n, %

<b>Donation rate per condition + 95% CI</b>	Donation rate = mean( <code>donation_decision</code> ) per condition and overall. 95% CI for proportions using <b>Wilson CI</b> .	Main descriptive table: condition, n, donate %, 95% CI (+ overall row). Optional bar chart.
<b>Demographics (overall; by condition only if needed)</b>	Frequency + % for each demographic category. If large imbalance suspected: add a by-condition cross-tab.	Table: overall distribution. If needed: appendix table by condition.
<b>Manipulation checks (MC-T, MC-C)</b>	Create composites: <code>mc_transparency = mean(2 items)</code> , <code>mc_control = mean(2 items)</code> . Summarize by condition and also by factor level (T0/T1 and C0/C1): mean, SD.	Table: means/SD by A/B/C/D and collapsed comparisons (T0 vs T1; C0 vs C1).
<b>Risk + Trust (descriptive)</b>	OUT-RISK composite = mean(2 items). OUT-TRUST single item. Summaries by condition: mean, SD.	Table: OUT-RISK mean/SD; OUT-TRUST mean/SD by condition.
<b>Dashboard option frequencies (C/D only)</b>	For C and D separately: frequency (%) of each option for scope/purpose/storage/retention; plus top configurations (most frequent combinations).	Table(s): for each dashboard variable, option → n/% in C and D. Optional “Top 5 configs” mini-table.
<b>Q14 free-text response rate</b>	Compute % non-empty responses by condition and overall; (optional) median character length.	Small table: response rate overall + by A/B/C/D.

## Phase 1 outputs

- N per condition + exclusions
- Donation rate per condition + 95% CI
- Demographics overall (*by condition only if needed*)
- Manipulation checks (means/SD by condition and by T/C level)
- Dashboard option frequencies (C/D only)
- Q14 outputs (from Phase 6):
  1. Theme frequencies by condition (A/B/C/D)
  2. Theme frequencies by donate vs decline
  3. 5 short representative quotes

## Phase 2: Chi<sup>2</sup> Analysis (Descriptive Foundation)

Test	Comparison	Correction
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Chi <sup>2</sup> #1	T0 vs T1 (collapsed across C)	Bonferroni: $\alpha = .05/3 = .017$
Chi <sup>2</sup> #2	C0 vs C1 (collapsed across T)	Bonferroni: $\alpha = .017$
Chi <sup>2</sup> #3	A/B/C/D × Donate/Decline	Bonferroni: $\alpha = .017$

## Phase 2 outputs

- Contingency table with n and % (Donate/Decline) for the compared groups (T0 vs T1; C0 vs C1; A–D).
- Test statistics:  $\chi^2$ , df, p (evaluate against Bonferroni  $\alpha = .017$ ).
- Effect size: Cramér's V with 95% CI.
- Visualization: bar chart of donation rates for the compared groups (T0 vs T1, C0 vs C1, and A/B/C/D) with 95% CI error bars.

## Phase 3: Logistic Regression (Main Analysis)

Model	Predictors	Purpose
Model 1	Donation ~ T (Transparency)	H1 main effect
Model 2	Donation ~ C (Control)	H2 main effect
Model 3	Donation ~ T + C	Joint main effects
Model 4	Donation ~ T + C + T×C	H3 interaction
Model 5	Donation ~ T + C + T×C + age + gender + education	Full model with covariates

## Phase 3 outputs

- Coefficient table: OR for each predictor (T, C, T×C, covariates) with 95% CI, p-value, and direction (OR>1 increases donation odds).
- Model fit / performance: log-likelihood, AIC (or BIC), Nagelkerke R<sup>2</sup>, and Hosmer–Lemeshow p (calibration check).
- Overall model test: model Wald  $\chi^2$  (or equivalent omnibus test) with p-value.
- Model comparisons: Likelihood Ratio Tests ( $\Delta$ deviance) for nested models (M1→M3, M3→M4, M4→M5), reporting  $\Delta\chi^2$ ,  $\Delta$ df, p, plus  $\Delta$ AIC.
- Visualization: predicted donation probabilities for A/B/C/D from Model 4 (and Model 5 as robustness) with 95% CI.

## Phase 4: Deeper Effect Analysis

Analysis	Purpose
Marginal effects at means	Probability changes per IV
Predicted probabilities per condition	Visualize interaction
Simple effects (if interaction significant)	T effect within C0/C1; C effect within T0/T1
Predicted probabilities for A/B/C/D from Model 4	Standardized condition-level interpretation

## Phase 4 outputs

- Predicted probabilities of donation for each condition A/B/C/D (from Model 4; optionally also Model 5 as robustness) with 95% CI.
- Marginal effects ( $\Delta$  probability) for T and C (and for the interaction if significant)
- If  $T \times C$  significant: simple effects table
  - Effect of T within C0 and within C1
  - Effect of C within T0 and within T1
- Visualization: interaction plot / bar chart of predicted probabilities for A/B/C/D with CI.

## Phase 5: Manipulation Checks

Test	Comparison	Output
t-test / Mann–Whitney	<b>MC-T:</b> T0 vs T1 Perceived transparency	mean diff, p, effect size
t-test / Mann–Whitney	<b>MC-C:</b> C0 vs C1 Perceived control	mean diff, p, effect size

## Phase 5 outputs

For each manipulation check comparison (MC-T and MC-C):

- Group descriptives: mean, SD, N for the two groups (T0 vs T1; C0 vs C1)
- Test result: t (or U), df (if t), p-value
- Effect size: Cohen's d (if t-test) or rank-biserial r (if Mann–Whitney) with 95% CI if available
- Visualization: mean (or median) manipulation-check score by group with 95% CI error bars.

## Phase 6: Exploratory Analysis

### 6A. Dashboard behavior (C1 only: Conditions C & D)

- Frequency analysis of each dashboard variable (scope/purpose/storage/retention) within C and within D
- Compare **C vs D** distributions for each dashboard variable ( $\chi^2$  + Cramér's V)
- Optional: cluster analysis of dashboard preference profiles (one-hot encoding)

### 6B. Q14 Open Text (“What mattered most...”)

**Goal:** explain *reasons* behind donate/decline and how they differ across experimental conditions.

#### Method

- Short **theme codebook** (multi-label coding allowed). Typical themes aligned with your study: clarity/transparency, control/choice, anonymity/risk, purpose (academic vs commercial), storage/sovereignty, retention, institutional trust, general privacy stance.

#### The following required outputs:

1. Theme frequencies by condition (A/B/C/D)

2. Theme frequencies by donate vs decline
3. Condition contrasts explicitly reported: A vs B, A vs C, C vs D, B vs D (theme % deltas)
4. 5 short representative quotes (anonymized, selected from the most frequent themes)

## Concrete Testing Protocol with AI Test Users (N=1000)

### Purpose

Validate the data pipeline + analysis scripts + output templates before running the human study (AI test users are not used to confirm human effects).

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### Data Requirements

From your AI test-user dataset, extract:

#### Core

- `session_id`
- `condition` (A/B/C/D)
- `donation_decision` (1=donate, 0=decline)
- `transparency_level` (T: 0/1)
- `control_level` (C: 0/1)
- `attention_check_correct` (1/0)

#### Manipulation checks (preferred: item-level)

- MC-T item1, item2 (Likert 1–7) **or** a documented composite `mc_transparency`
- MC-C item1, item2 (Likert 1–7) **or** a documented composite `mc_control`

#### Other survey outcomes

- OUT-RISK item1, item2 (Likert 1–7) **or** composite `out_risk`
- OUT-TRUST (Likert 1–7)

#### Demographics (as available in the AI data)

- age, gender, education, language, voting eligibility

#### Dashboard (C1 only: Conditions C & D)

- `dashboard_scope`
- `dashboard_purpose`
- `dashboard_storage`
- `dashboard_retention`

#### Open text

- Q14 free text response

## Step-by-Step Analysis Script

### Step 1: Data Preparation

1. Load data (N=1000, target ~250 per condition).
2. Exclude failed attention checks (`attention_check_correct=0`).
3. Exclude rows missing `condition` or `donation_decision`.
4. Create variables: T (0/1), C (0/1), and TxC.
5. Create composites (if item-level available):
  - `mc_transparency` = mean(MC-T item1, item2)
  - `mc_control` = mean(MC-C item1, item2)
  - `out_risk` = mean(OUT-RISK item1, item2)

### Step 2: Phase 1 Outputs (Descriptive templates)

- N per condition + exclusions (flow)
- Donation rate per condition + **95% CI (Wilson)**
- Demographics overall (by condition only if needed)
- Manipulation checks: means/SD by condition and by T/C level
- Dashboard option frequencies (C/D only)
- Risk + Trust descriptives by condition (mean/SD)
- Q14 response rate (% non-empty)

### Step 3: Phase 2 — Chi<sup>2</sup> Analysis

Test 1: Chi<sup>2</sup>(T × Donation) + Cramér's V

Test 2: Chi<sup>2</sup>(C × Donation) + Cramér's V

Test 3: Chi<sup>2</sup>(Condition × Donation) + Cramér's V

→ Apply Bonferroni:  $\alpha = .05/3 = .017$

#### Outputs per test

- Contingency table (n and %)
- $\chi^2$ , df, p (vs  $\alpha=.017$ )
- Cramér's V + 95% CI
- Visualization: donation-rate bar chart + 95% CI

### Step 4: Phase 3 — Logistic Regression Sequence

Model 1: Donation ~ T

Model 2: Donation ~ C

Model 3: Donation ~ T + C

Model 4: Donation ~ T + C + T:C

Model 5: Donation ~ T + C + T:C + age + gender + education

#### Outputs per model

- OR + 95% CI + p for each predictor
- Log-likelihood + AIC (or BIC) + Nagelkerke R<sup>2</sup> + Hosmer–Lemeshow p
- Likelihood Ratio Tests for nested comparisons ( $\Delta\chi^2$ ,  $\Delta\text{df}$ , p)

## Step 5: Phase 4 — Effect Analysis

If T×C significant:

- Simple effects of T at C=0 and C=1
- Simple effects of C at T=0 and T=1

Always:

- Predicted probabilities for A/B/C/D (Model 4; optionally Model 5 as robustness)
- Visualization: predicted probabilities by condition + 95% CI

## Step 6: Phase 5 — Manipulation Checks

- Compare `mc_transparency` between T0 vs T1 (t-test if approx normal; otherwise Mann–Whitney U)
- Compare `mc_control` between C0 vs C1 (t-test if approx normal; otherwise Mann–Whitney U)

Outputs: group means/SD, test statistic + p, effect size (Cohen's d or nonparametric effect size), plot with CI.

## Step 7: Phase 6 — Exploratory Checks (pipeline completeness)

Dashboard (C1 only):

- Frequency tables per dashboard variable (C vs D)
- Chi<sup>2</sup>(C vs D) for each dashboard variable + effect size

### Q14 free text:

- Theme frequencies by condition (A/B/C/D)
- Theme frequencies by donate vs decline
- Condition contrasts: A vs B, A vs C, C vs D, B vs D
- 5 short representative quotes

## Expected Output Table Structure

Condition	N	Donation Rate	95% CI	Predicted Prob (Model 4)
A (T0C0)	~250	X%	[X-Y]	X
B (T1C0)	~250	X%	[X-Y]	X
C (T0C1)	~250	X%	[X-Y]	X
D (T1C1)	~250	X%	[X-Y]	X

## Validation Criteria for AI Test Data

- Manipulation checks: T1 > T0 on `mc_transparency`; C1 > C0 on `mc_control`
- Variance: donation not near-all 0 or 1 (no ceiling/floor)
- Model convergence: logistic regression converges (no separation warnings)
- Plausibility: effect directions not contradictory to design logic (flag if they are)
- Multicollinearity: VIF < 5
- Dashboard integrity (C/D): required dashboard variables present + non-degenerate distributions
- Q14 usability: sufficient non-empty responses to generate theme tables + 5 quotes