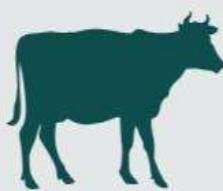
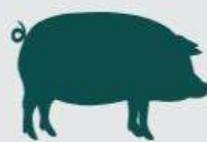




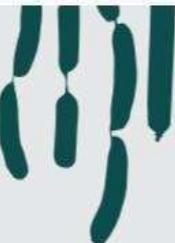
CHICKEN



BEEF



PORK



SAUSAGE



SEAFOOD



DUCK



TURKEY



SPECIALTY



ETHNIC



ORGANIC / NAE



DRY



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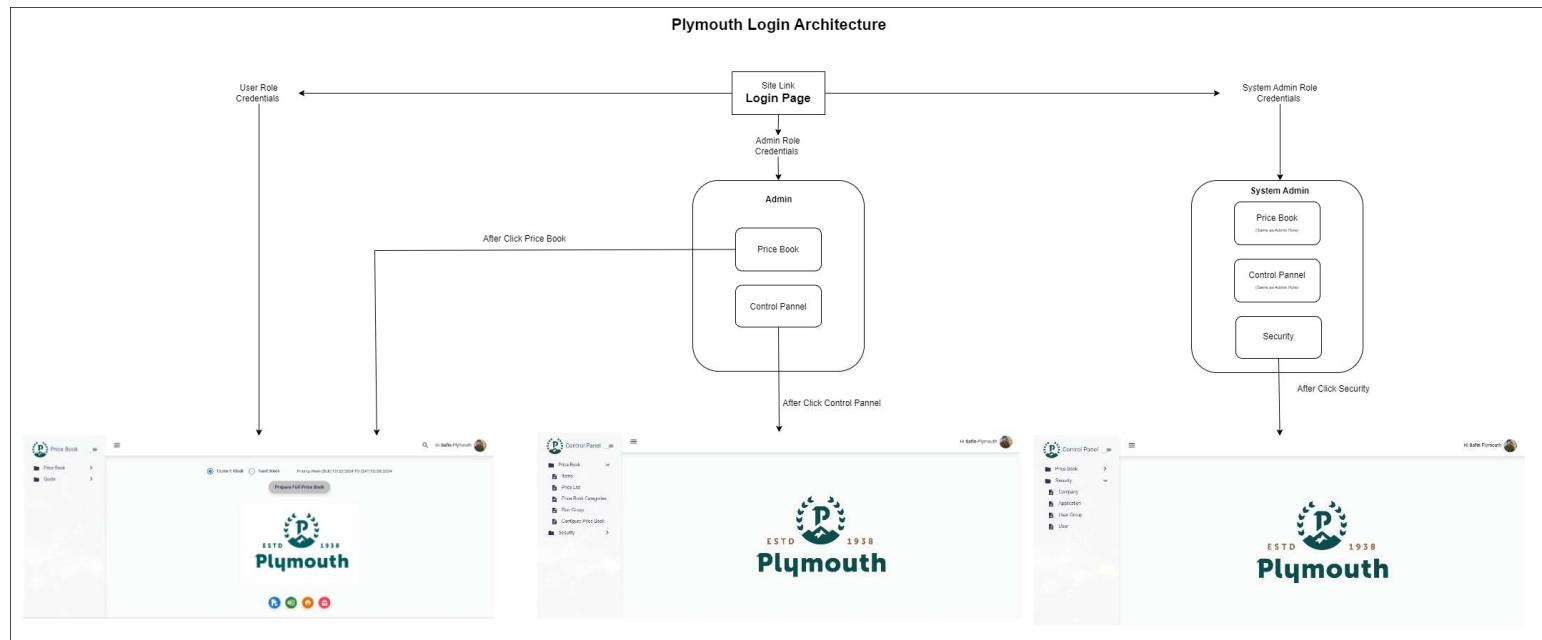


Price Book Portal Manual

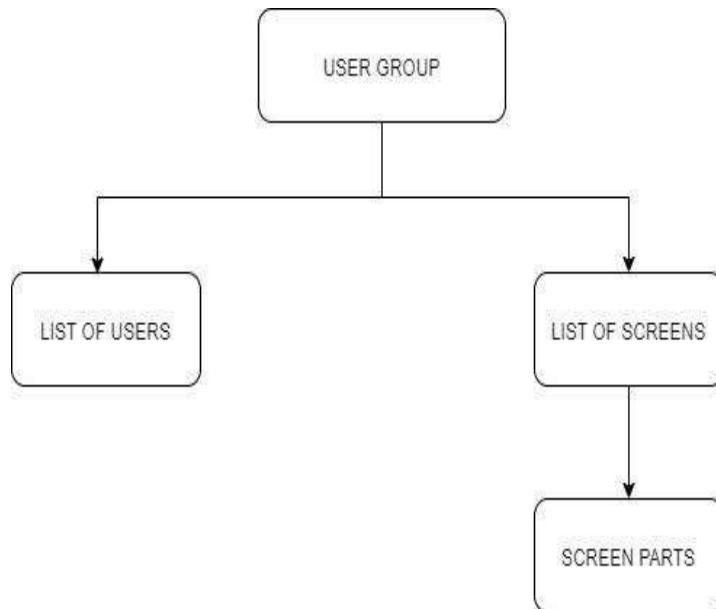


Plymouthataglance

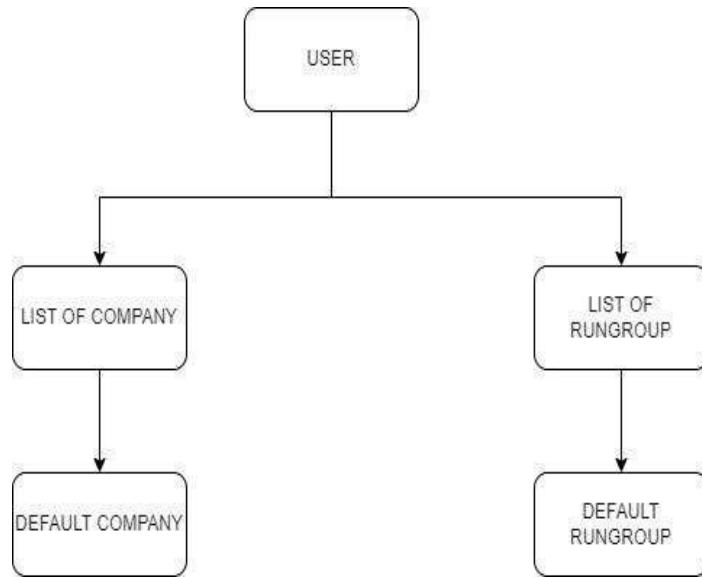
Login Architecture



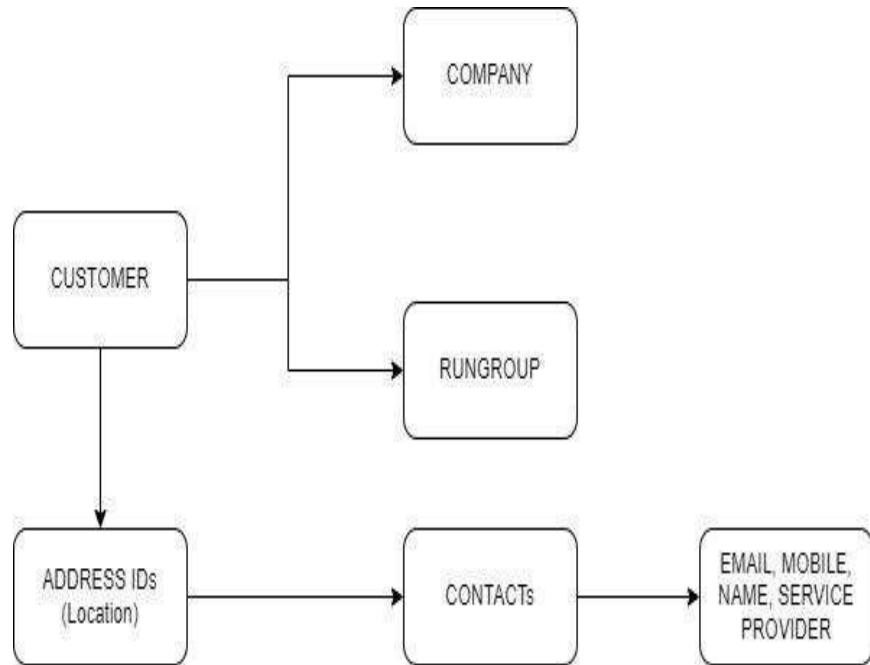
User group



Users



Customer

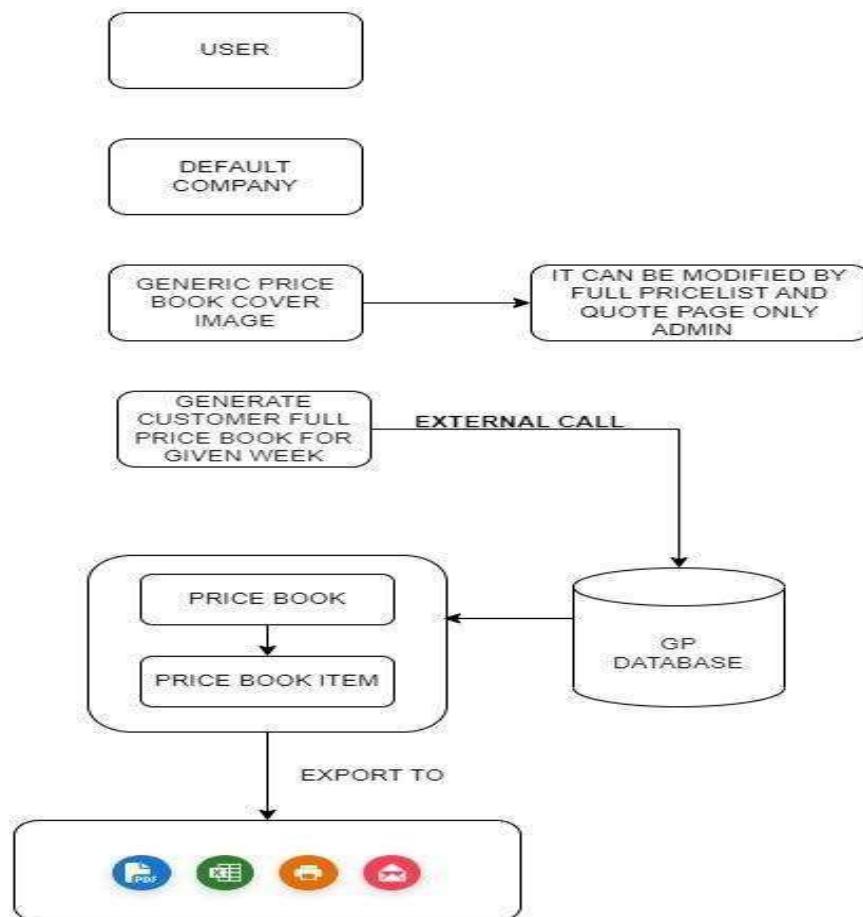




Price Book Portal Manual

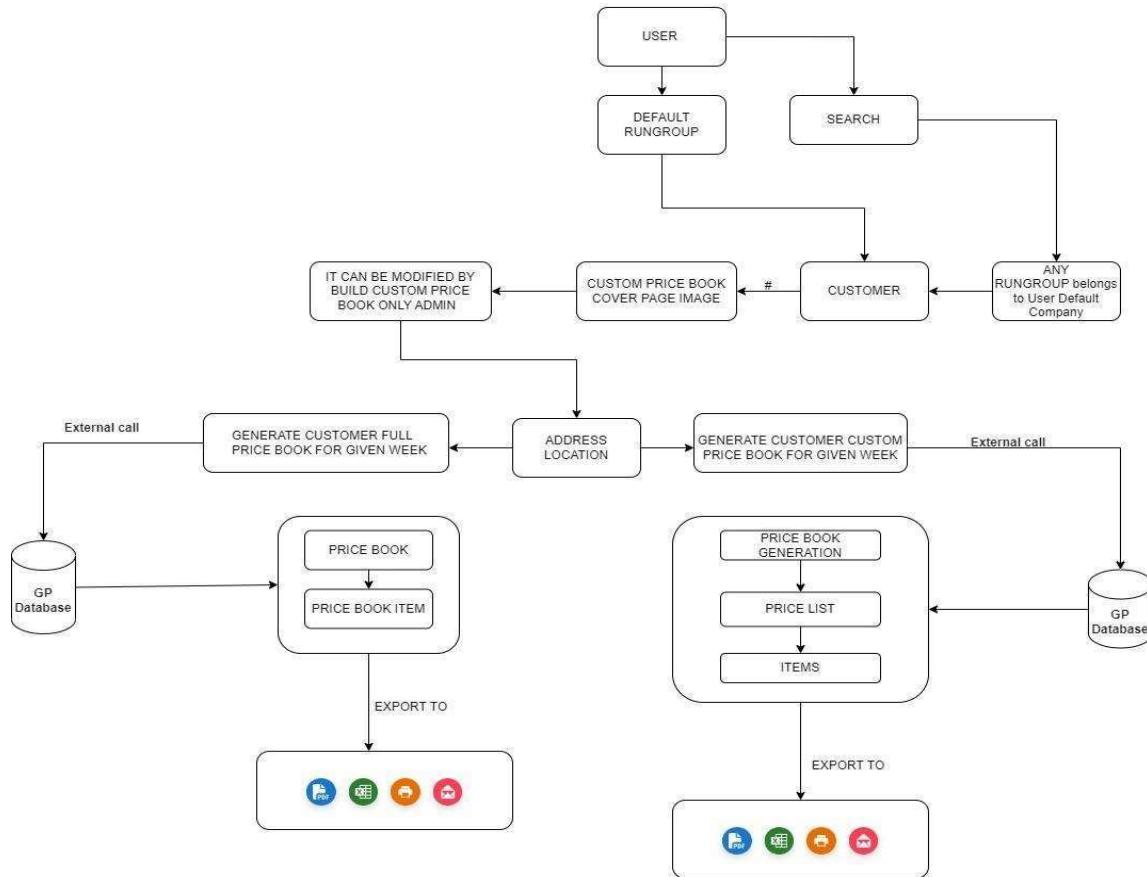


PrintPriceBook-GenericFullPricebook



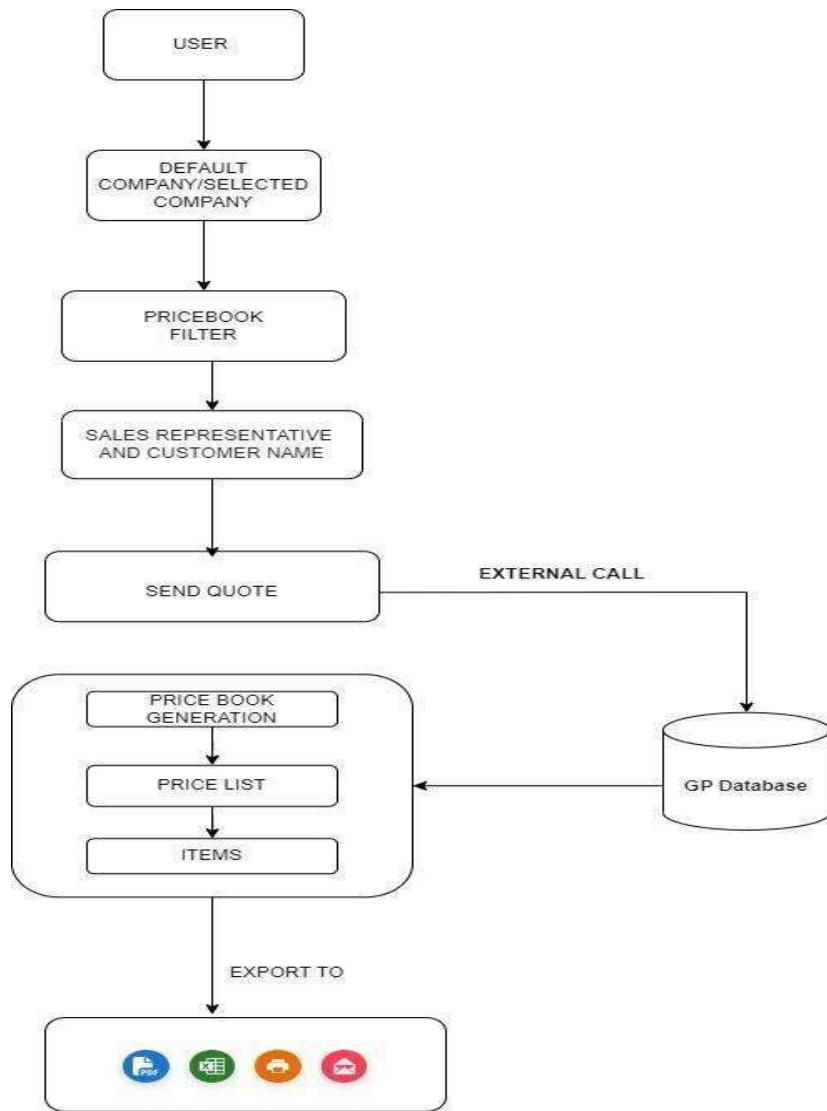


PrintPriceBook-CustomerPricebook

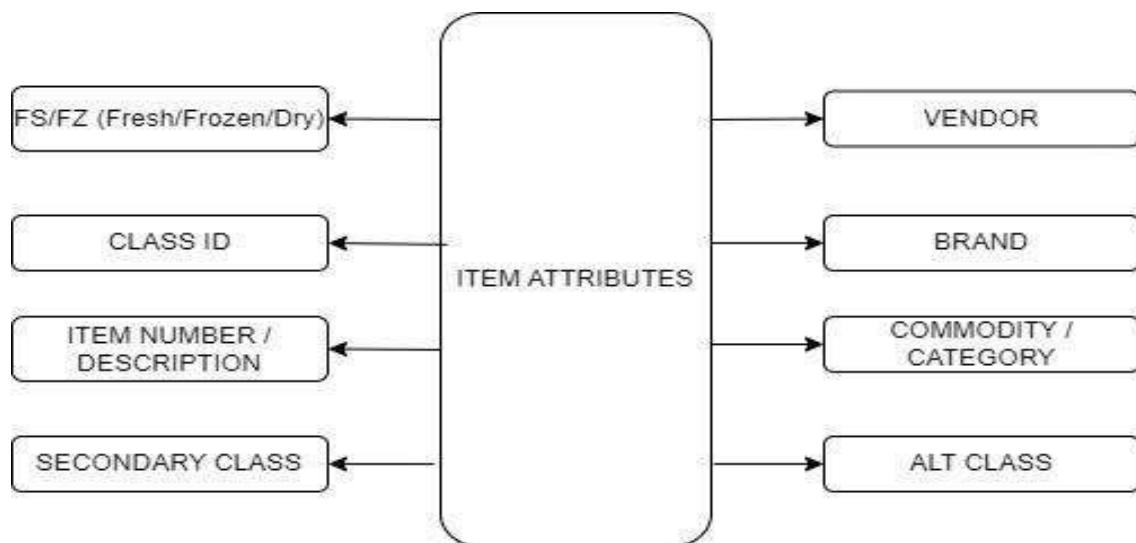




Quote



Item Attributes





Price Book Portal Manual



Login

Storyboard

Not Received

Spec Points

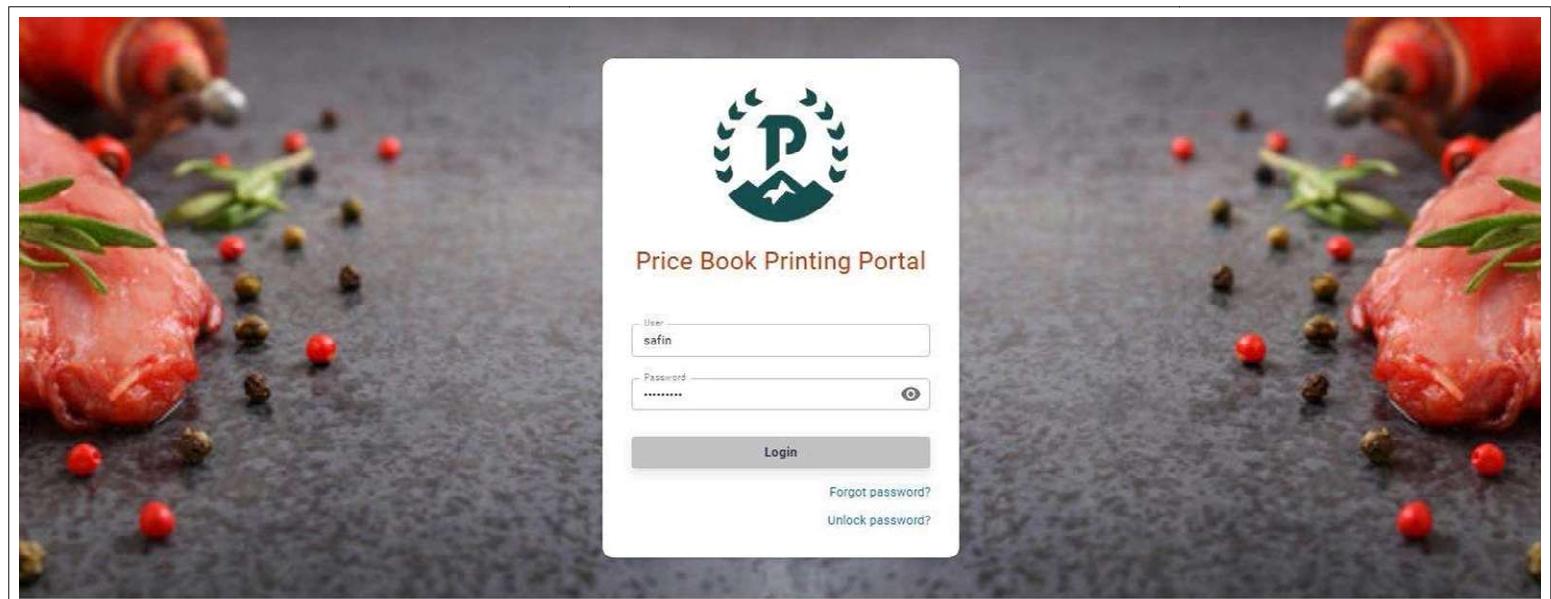
- LoginLandingPage
- ActiveDirectorySynced-soweden'thavetocreateusernames manually
- PlymouthLogowithTitle"\"PlymouthPricingPortal"
- IntheeventthatADSyncisnotanoptioninitially,thenusethe option below
- Username*-RequiredField
- OnlyAdminsshouldhavetheoptiontoAdd/Remove/Updatean User and/or an existing user
- Password*-RequiredField
- OnlyAdminsshouldbeabletoretupdatepasswords
- Passwordmusthaveaminimumlengthof15characterswith SpecialCharacters,NumbersandLetterswithUpper&lower cases.
- Lockoutanaccountwhenusersenterthewrongpasswordthree times. Only Admins should be able to unlock a locked-out account
- When users log in, they should get their own Company (Plymouth, S&J and NickyUSA)background/logo by default.
- Basedonthecompanytheuserisfrom,onlythosecustomers should be displayed. Companies' logo should be populated based on that user
- OnlyAdminsshouldbeabletoviewandswitchbetween companies and be able to view all info
- CompanyFilterOption-OnlyforAdmins



Price Book Portal Manual



WebView





Test cases

We should ensure all the spec points and functional requirement are achieved

Positive Test cases

- To ensure Plymouth Logo with Title "Plymouth Pricing Portal" in the Login Page.
- To ensure Username will be mandatory and notified accordingly.
- To ensure Password will be mandatory and notified accordingly.

Negative Test cases

- User cannot change company in the settings
- User or admin gives invalid date range, it should be notified and restricted.

Note:

- Active Directory Synced - so we don't have to create usernames manually – hold.
- In the event that AD Sync is not an option initially, then use the option below – hold.
- Only Admins should have the option to Add/Remove/Update an User and/or an existing user – control panel
- Only Admins should be able to reset or update the passwords – control panel



Price Book Portal Manual



ForgotPassword

Storyboard

NotReceived

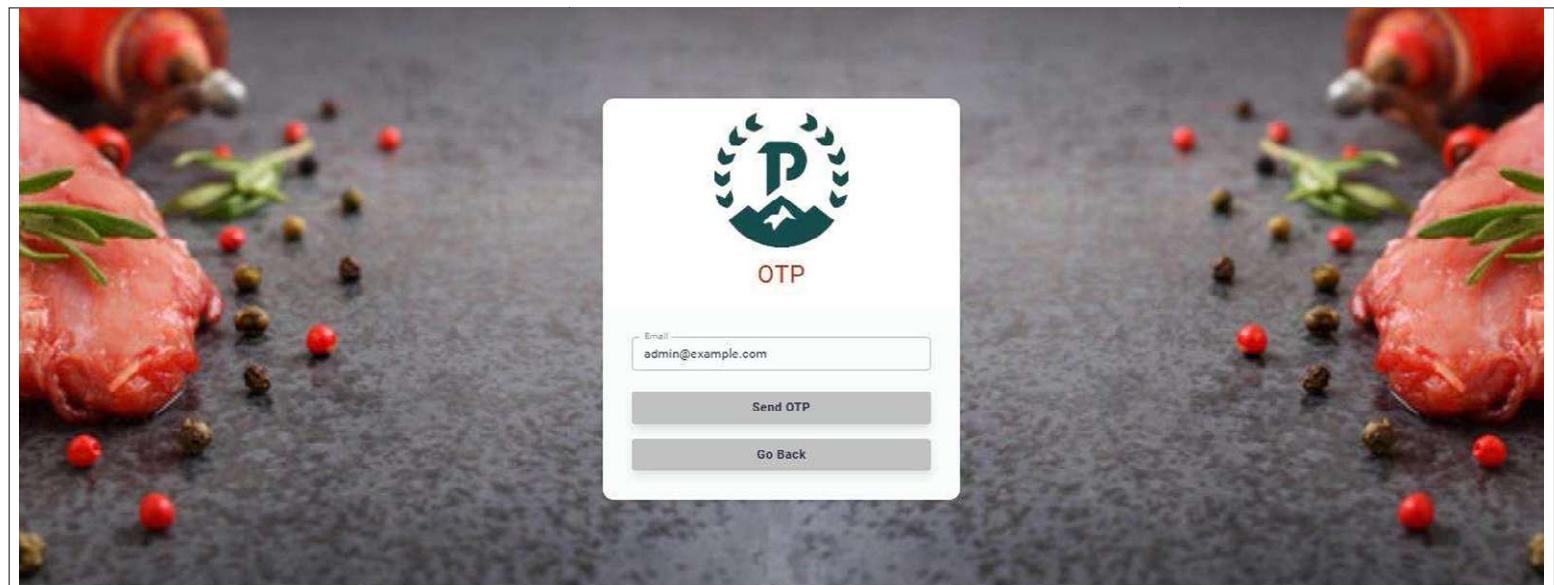
SpecPoints
•



Price Book Portal Manual



WebView





Test cases

We should ensure all the spec points and functional requirement are achieved

Positive Test cases

- To ensure Plymouth Logo with Title "Plymouth Pricing Portal" in the Login Page.
- To ensure Username will be mandatory and notified accordingly.
- To ensure Password will be mandatory and notified accordingly.

Negative Test cases

- User cannot change company in the settings
- User or admin gives invalid date range, it should be notified and restricted.

Note:

- Active Directory Synced - so we don't have to create usernames manually – hold.
- In the event that AD Sync is not an option initially, then use the option below – hold.
- Only Admins should have the option to Add/Remove/Update an User and/or an existing user – control panel
- Only Admins should be able to reset or update the passwords – control panel

Workflow

We ensure functional connectivity between screen as per business requirement.



Price Book Portal Manual



Changepassword

Storyboard

NotReceived

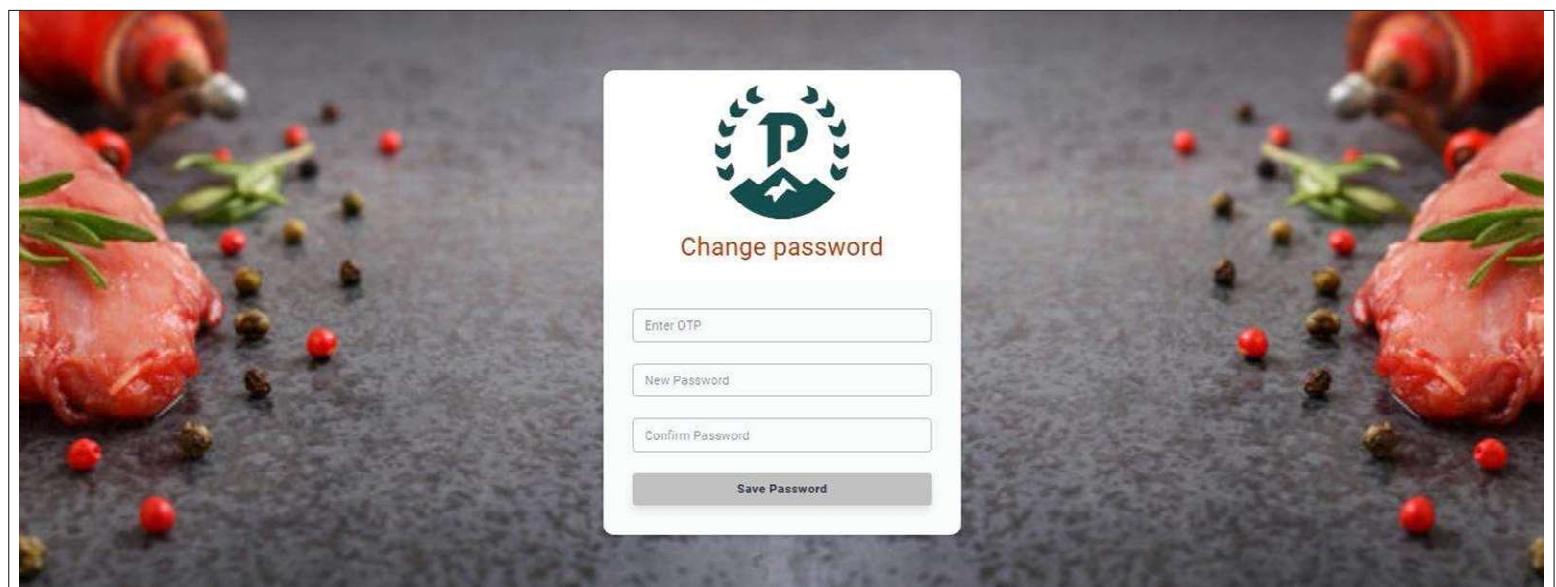
SpecPoints
•



Price Book Portal Manual



WebView





Test cases

We should ensure all the spec points and functional requirement are achieved

Positive Test cases

- To ensure Plymouth Logo with Title "Plymouth Pricing Portal" in the Login Page.
- To ensure Username will be mandatory and notified accordingly.
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Negative Test cases

- User cannot change company in the settings
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- Only Admins should have the option to Add/Remove/Update an User and/or an existing user – control panel
- Only Admins should be able to reset or update the passwords – control panel

Workflow

We ensure functional connectivity between screen as per business requirement.



ChangepasswordNotification

Storyboard

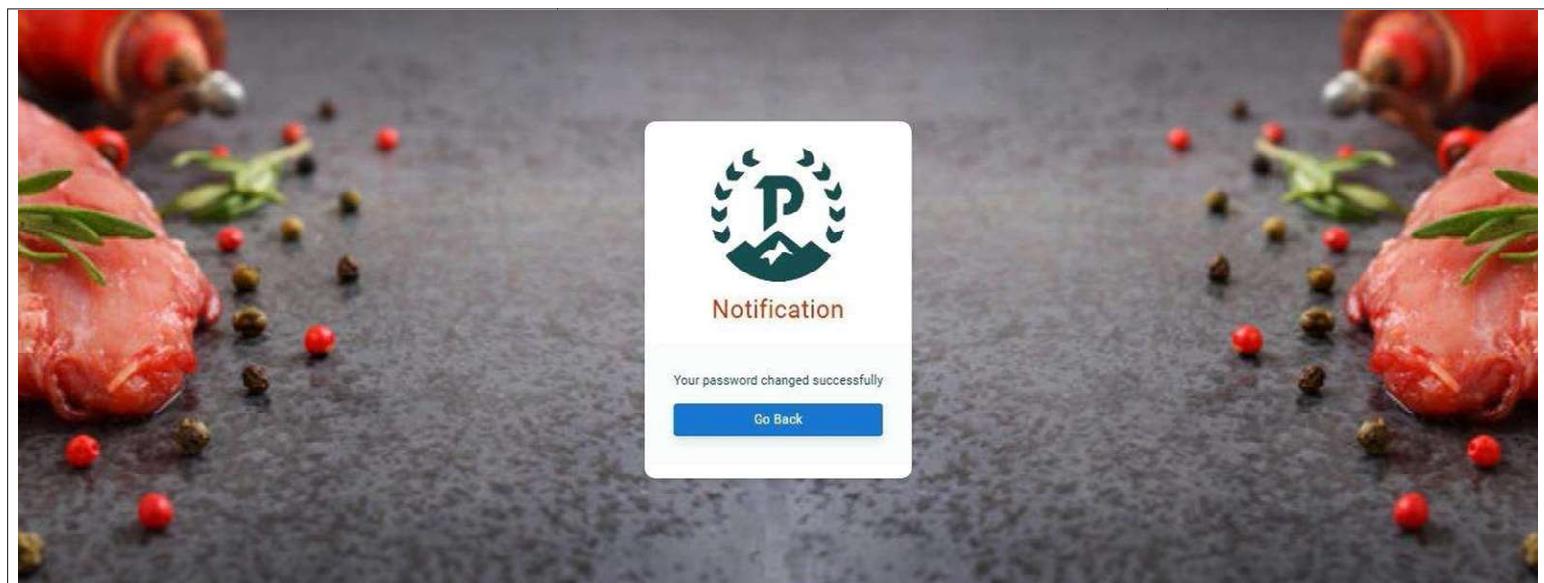
NotReceived	SpecPoints •
-------------	-----------------



Price Book Portal Manual



WebView





Test cases

We should ensure all the spec points and functional requirement are achieved

Positive Test cases

- To ensure Plymouth Logo with Title "Plymouth Pricing Portal" in the Login Page.
- To ensure Username will be mandatory and notified accordingly.
- To ensure Password will be mandatory and notified accordingly.

Negative Test cases

- User cannot change company in the settings
- User or admin gives invalid date range, it should be notified and restricted.

Note:

- Active Directory Synced - so we don't have to create usernames manually – hold.
- In the event that AD Sync is not an option initially, then use the option below – hold.
- Only Admins should have the option to Add/Remove/Update an User and/or an existing user – control panel
- Only Admins should be able to reset or update the passwords – control panel

Workflow

We ensure functional connectivity between screen as per business requirement.



Price Book Portal Manual



UnlockPassword

Storyboard

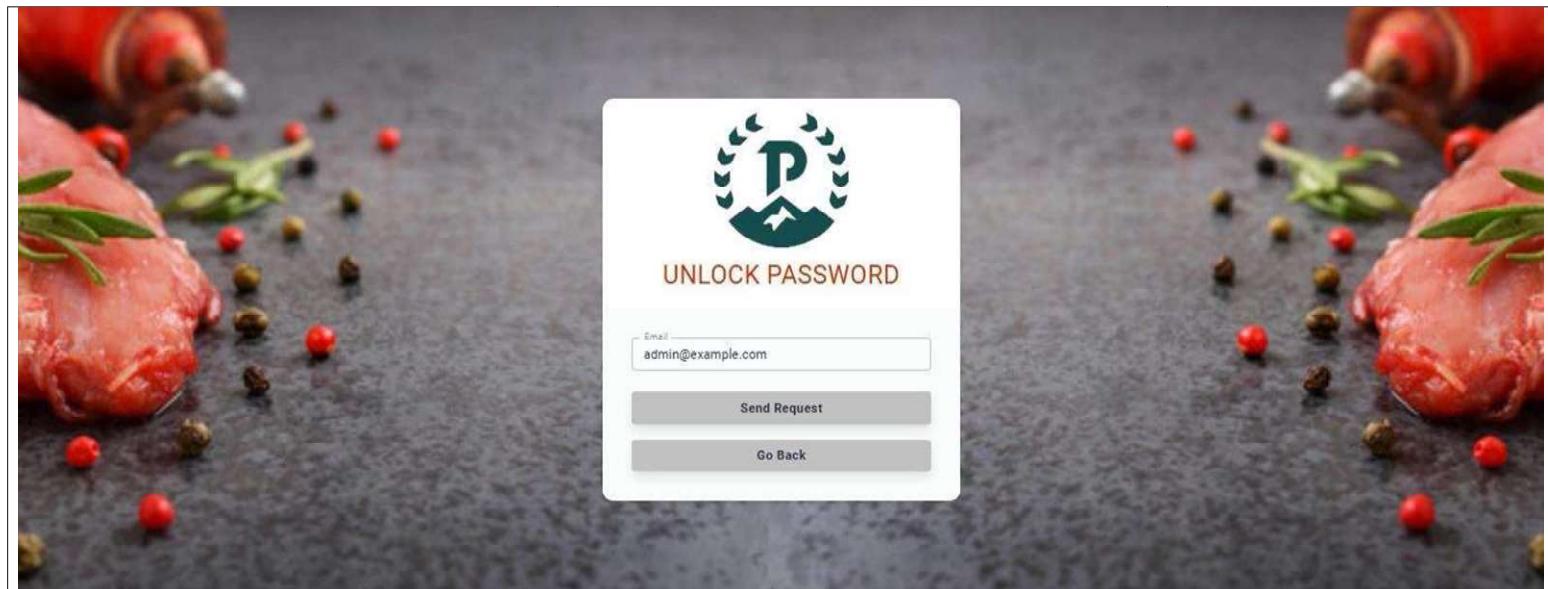
NotReceived	SpecPoints •
-------------	-----------------



Price Book Portal Manual



WebView





Test cases

We should ensure all the spec points and functional requirement are achieved

Positive Test cases

- To ensure Plymouth Logo with Title "Plymouth Pricing Portal" in the Login Page.
- To ensure Username will be mandatory and notified accordingly.
- To ensure Password will be mandatory and notified accordingly.

Negative Test cases

- User cannot change company in the settings
- User or admin gives invalid date range, it should be notified and restricted.

Note:

- Active Directory Synced - so we don't have to create usernames manually – hold.
- In the event that AD Sync is not an option initially, then use the option below – hold.
- Only Admins should have the option to Add/Remove/Update an User and/or an existing user – control panel
- Only Admins should be able to reset or update the passwords – control panel

Workflow

We ensure functional connectivity between screen as per business requirement.



UnlockPasswordNotification

Storyboard

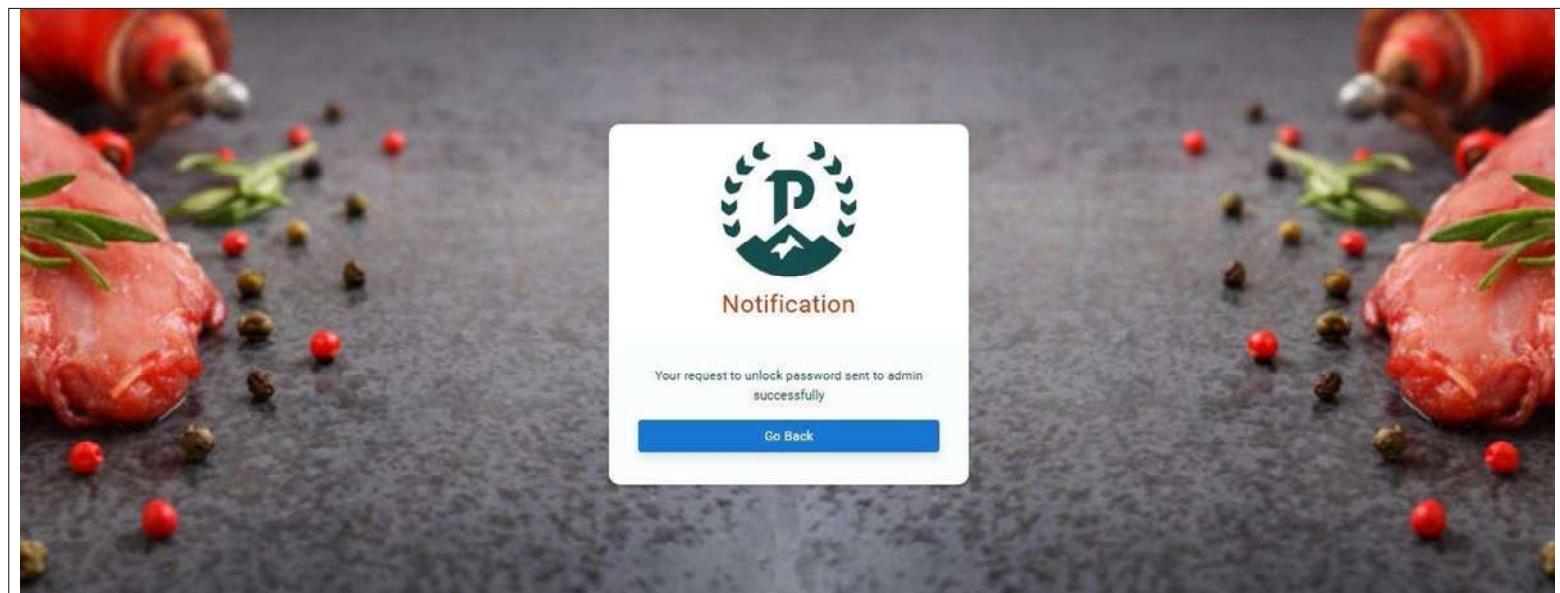
NotReceived	SpecPoints •
-------------	-----------------



Price Book Portal Manual



WebView





Test cases

We should ensure all the spec points and functional requirement are achieved

Positive Test cases

- To ensure Plymouth Logo with Title "Plymouth Pricing Portal" in the Login Page.
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-

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- User or admin gives invalid date range, it should be notified and restricted.

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- Active Directory Synced - so we don't have to create usernames manually – hold.
- In the event that AD Sync is not an option initially, then use the option below – hold.
- Only Admins should have the option to Add/Remove/Update an User and/or an existing user – control panel
- Only Admins should be able to reset or update the passwords – control panel

Workflow

We ensure functional connectivity between screen as per business requirement.



Home

Storyboard



Spec Points

- Home Page
- Log Out* - All pages should have a Logout icon for users to log out of the site.
- Pricing Week 8/4-8/10/2024 (Drop Down Options).
- See Full Pricelist (Change it to See Full Price Book) - When clicked on this icon, the Full Price Book should be displayed on the same page. The Full Price Book is dictated by the date selected on the Pricing Week Dropdown.
- Search* Option (Top right-hand corner) -- Global Search of the website and its functionalities. - In All Pages
- Return to Previous Page* - Option to return to the previous page - In All Pages
- Add to Favorites* - Option needed.
- Webpage Background (Modifiable) - i.e. Admins should be able to change this background
- Icons at the bottom of the page (PDF, Excel, Print, Email) — When clicked, the Full Price Book should be generated in that format and available for download. The Email Option should allow the user to email clients directly in PDF format, my default.
- Create user-based email template
- Itzel's PortaTabs on the left side when they a user first log in
- Price Book
- Quote
- Price Book Directory
- Edit Price Book
- Price Book Template
- Specials
- Favorites
- Configure Price Book



Price Book Portal Manual



WebView

The screenshot shows a web-based portal for Plymouth. On the left, there's a sidebar with a logo and a navigation menu. The main area has a search bar, week selection buttons for 'Current Week' and 'Next Week', and a date range 'Pricing Week (SUN) 12/29/2024 TO (SAT) 01/04/2025'. A 'View Full Price Book' button is also present. The center features the Plymouth logo ('ESTD 1938') and four download icons for PDF, XLS, DOC, and ZIP. The overall theme is light-colored with teal and grey accents.



Test cases

We should ensure all the spec points and functional requirement are achieved.

Positive Test cases

- If user logged in it should allow to view generic Pricebook of the user's default company.
- If admin logged in it should allow to view generic Pricebook of the admin's selected company.
- Either User or admin we can only change current week or next week date.
- User or admin can add or remove this page in the favorite's collections.
- Admin will have provision to change selected company in settings

Negative Test cases

- User cannot have provision to change company in the settings
- User or admin gives invalid date range, it should be notified and restricted.

Workflow

We ensure functional connectivity between screen as per business requirement.



Price book->Print Pricebook

Storyboard

Storyboard

The screenshot shows a web browser window for 'www.plymouthportal.com'. The title bar says 'Itzel's Portal'. The main content area displays a dropdown menu for 'Customer' (La Huerta, Costco, Northstar) and 'Pricelist Type' (Full Pricelist, Custom Pricelist, Both). A preview of a price list document titled 'Price List for Wholesale Pricelist' is shown, effective from 08/04/24 to 08/10/24. Below the preview are download icons for PDF, Excel, and CSV. To the right, a section titled 'Spec Points' lists requirements for the 'Print Price Book' feature.

Spec Points

- Print Price Book
- Page where you can view the full, custom Price Book a customer receives
- Full Price Book (i.e. Customer Specific) - which is different from the Home Page Full Price Book.
- Show Price - Option to select a check box to show or hide pricing
- Icons at the bottom of the page (PDF, Excel, Print,Email)
- Pricing Week 8/4-8/10/2024 (Drop Down Option)
- The pricing week drop down should show the week of and upcoming week
- Customer Dropdown Menu
- Option to filter to a specific customerEx: La Huerta; Costco, NorthStar etc..
- Price Book Type Dropdown Menu
- Option to choose a Price Book type by clicking the drop-down menu
- **Build Custom Price Book Disable & Hide**
- Change the name to "Print Price Book"
- Under the Price Book Type drop-down, remove the option "Both"
- On this page, remove "Edit Cover Page Image" option
- Price List Cover Page Preview – Make sure they are dynamic and shows the "Price List & Prepared by" based on the drop-down selection.
- When users log in, they need to view the home screen immediately without any delay. Change the name from Plymouth Full Price Book to "Prepare Full Price Book"
- When they click "Prepare Full Price Book," display a Progress Pop-Up Window. Then, display the icons below to download the Full Price Book (in PDF, Excel, etc. formats) and Grey Out the Prepare Full Price Book.



Price Book Portal Manual



Custom Price Book

- Pop-up windows should not have the scroll-down bar. Minimize the size of the window & letter size and keep it consistent throughout the site.
- Price Book Directory – Remove/Hide
- Edit Price Book – Remove & Move this to the Admin Page
- Price Book Templates – Remove/Hide
- Specials – Remove & Move this to the Admin Page
- Favorites – Hide it for now
- Change the Popup when users click in Email Price Book(s) to "Customer(s) will receive their Price Book shortly"
- In Email Subject Change Generic Price Book to "Plymouth Full Price Book"
- Mail Content "Plymouth Price Book for the Week(date) - Attached"
- In Some Popup Shows "Error: No Data Found" Take "Error"
- In Custom Price Book PDF Remove "Comments", need to trim space for "Item#", need to change "Pre Order" in to two lines
- In Custom Price Book PDF Change Fresh or FRZ to "FRS/FRZ", Change Last Week Price to "LWP", Change This Week Price to "TWP", Change vs. Last Week to "Diff."
- Customer full Price book need to do in Portrait now it is in Landscape

Full Price Book



Price Book Portal Manual



WebView

The screenshot shows a web-based application interface for managing price books. On the left, there's a sidebar with icons for 'Price Book' (selected), 'Print Price Book' (highlighted in blue), 'Print Price Book Group.', and 'Quote'. The main content area is titled 'Print Price Book' and shows navigation steps: 'Print Price Book' > 'Price Book' > 'Print Price Book'. It includes a date range selector for 'Current Week' (selected) or 'Next Week', indicating a 'Pricing Week (SUN) 12/29/2024 TO (SAT) 01/04/2025'. Below this are dropdown menus for 'Customer' and 'Price Book Type' (set to 'Full Price Book'). A checked checkbox labeled 'Show Price' is present. To the right, a preview window displays a generated price list document. The document header reads 'Plumouth' and 'Price List for Customer Full Pricelist'. It features an image of a dessert, the pricing period 'Pricing Week 12/29/2024 TO 01/04/2025', and preparation details: 'Prepared by: Safin (206) 676-6956 safin@plymouthinc.com 705-236-5555 | 795-236-5555 | Fax: (206) 622-5555'.



Testcases

We should ensure all the spec points and functional requirement are achieved.

Positive Test cases

- If admin or user logged in it should allow to select Full Pricebook, Customer Price book or both Price book for the selected customer.
- If the admin or user wants to show a price in the document, they should simply tick the 'Show Price' icon to view the price in the price book for the selected customer.
- Either User or admin we can only change current week or next week date.
- User or admin can add or remove this page in the favorite's collections.

Negative Test cases

- User cannot have provision to change company in the settings
- User or admin gives invalid date range, it should be notified and restricted.

Workflow

We Ensure functional connectivity between screens per business requirement.



Price Book Portal Manual



Pricebook->RunPricebook

Storyboard

Storyboard

Customer Name	Pricelist Type	Pricelist Format
Acme Poultry	FP <input checked="" type="checkbox"/> CP <input checked="" type="checkbox"/>	Excel <input checked="" type="checkbox"/> PDF <input type="checkbox"/>
Alaska Sea Pack	FP <input type="checkbox"/> CP <input checked="" type="checkbox"/>	Excel <input type="checkbox"/> PDF <input checked="" type="checkbox"/>
Asian Pacific Market	FP <input checked="" type="checkbox"/> CP <input checked="" type="checkbox"/>	Excel <input checked="" type="checkbox"/> PDF <input type="checkbox"/>
Arteca	FP <input type="checkbox"/> CP <input checked="" type="checkbox"/>	Excel <input type="checkbox"/> PDF <input checked="" type="checkbox"/>
Alpha Produce	FP <input type="checkbox"/> CP <input checked="" type="checkbox"/>	Excel <input type="checkbox"/> PDF <input checked="" type="checkbox"/>
B&D Foods	FP <input checked="" type="checkbox"/> CP <input checked="" type="checkbox"/>	Excel <input checked="" type="checkbox"/> PDF <input type="checkbox"/>
Corfo Foods	FP <input checked="" type="checkbox"/> CP <input checked="" type="checkbox"/>	Excel <input checked="" type="checkbox"/> PDF <input type="checkbox"/>

Spec Points

- Select All - Option to select all customers or specific customers
- Run Group Search Option
- The Run Group Search option should display the logged in user's Run Group by default. However, they should be able to search any Run Group
- Business Name | Price Book Type | Price Book Format | Columns | Select a check box to select a column
- Customer Name | Price Book Type
- Option to select any number of customers including a Selection All Option to select specific custom
- Price Book Type
- The Price Book type column is to select if the customer wants a (FP) Full Price Book, (CP) Custom Price Book, or Both
- Price Book Format
- Option to select the Price Book format (Excel, PDF or Both)
- Send Price Book Icon (Bottom Right-Hand Corner)
- This icon should allow users to send out Price Book to all customers via Email, Text Message or Both automatically based on the selected option
- Create Run Group Icon (For Admins only)
- Change the Run Price Book (Run Group) name to "Print Price Book Group"
- Change the "Run Group" title to "Price Book Group"
- Remove "Create Run Group"
- Make sure this page pulls the data from your "Price Book Configuration" Table in the Dev Database



Price Book Portal Manual



- | | |
|--|--|
| | <ul style="list-style-type: none">Sync this data from "GP_CustomerRunGroupDistributions" table – that was provided by Shankar. |
|--|--|



Price Book Portal Manual



WebView

The screenshot shows the 'Price Book Group' page of the portal. At the top, there are navigation links: 'Price Book', 'Print Price Book', 'Print Price Book Group' (which is highlighted in grey), and 'Quote'. On the right, there's a search bar with the placeholder 'Hi Safin-Plymouth' and a user profile icon.

Below the navigation, there are date selection buttons: 'Current Week' (selected), 'Next Week', and a date range 'Pricing Week (SUN)12/29/2024 TO (SAT)01/04/2025'. A checkbox 'Show Price' is also present.

The main content area is titled 'Price Book Group' and contains a table. The table has three columns: 'Customer Name', 'Price Book type', and 'Price Book Format'. The 'Customer Name' column lists various companies with checkboxes next to their names. The 'Price Book type' and 'Price Book Format' columns show combinations of FP, CP, Excel, and PDF. The table footer indicates '8 rows selected'.

At the bottom right, there are buttons for 'Email Price Book(s)' and 'Process Price Book(s)'. The bottom of the page features a footer with the company name 'Beyondex Solutions Private limited' and its address: '#25/31,Lakshmi Nagar,2nd Mainroad, Porur, chennai-600 116,Tamilnadu,India'.



Testcases

We should ensure all the spec points and functional requirement are achieved.

Positive Test cases

- If admin or user logged in it should display the logged-in user's Run Group by default.
- If user or admin should be able to search for any Run Group and have the option to select any number of customers.
- The 'Price Book Type' column allows users to select whether the customer wants a (FP) Full Price Book, (CP) Custom Price Book, or both.
- If admin or users can also select the Price Book format (Excel, PDF, or Both).
- If the admin or user wants to show a price in the document, they should simply tick the 'Show Price' icon to view the price in the price book for the selected customer.
- Either User or admin we can only change current week or next week date.
- User or admin can add or remove this page in the favorite's collections.

Negative Test cases

- User or admin gives invalid date range, it should be notified and restricted.

Work flow

We Ensure functional connectivity between screen as per business requirement.



Price Book Portal Manual



Pricebook->RunPricebook->SendPricebook

Storyboard

NotReceived	SpecPoints •
-------------	-----------------



Price Book Portal Manual



WebView

The screenshot shows the 'Send Price Book Group' page of the Price Book Portal. The main content area displays a table with columns for Customer Name, Full Price Book, and Custom Price Book. Each row contains a list of customer IDs and names, followed by three colored circular icons (blue, green, orange) representing different price book types. A search bar is located at the top of the table. The left sidebar includes links for Price Book, Print Price Book, Print Price Book Group (which is currently selected), and Quote. The top right corner shows a user profile and a 'Back' button.

Customer Name	Full Price Book	Custom Price Book
300125 A & J Meats	Blue, Green, Orange	Green, Orange, Red
300100 AA Meats - Lakewood	Blue, Orange, Red	Green, Orange, Red
710052 AB Foods LLC	Blue, Orange, Red	Green, Orange, Red
441342 Academy Of Canine Behavior	Green, Orange, Red	Green, Orange, Red
30205 Acme Food Sales	Blue, Orange, Red	Green, Orange, Red
30258 Acme Poultry Co., Inc.	Blue, Orange, Red	Green, Orange, Red
30269 Acord Distributors Inc.	Blue, Orange, Red	Green, Orange, Red
680093 Van Vleet Meat & Food Svco Co.	Blue, Orange, Red	Green, Orange, Red



Price Book Portal Manual



Testcases

We should ensure all the spec points and functional requirement are must to be achieved

Work flow

We Ensure functional connectivity between screen as per business requirement.



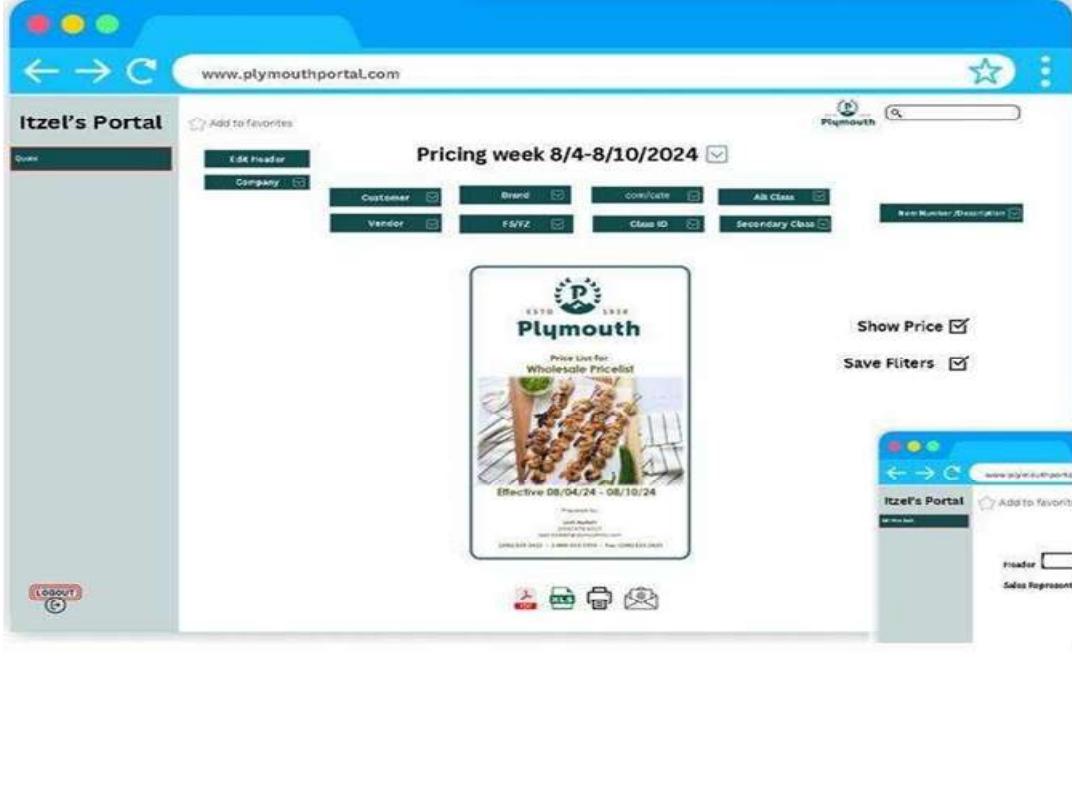
Price Book Portal Manual



Quote

Storyboard

Storyboard



The screenshot shows the 'Itzel's Portal' interface for creating a quote. At the top, there are filter options for Customer, Brand, Category, All Class, and Item Number/Description. Below the filters is a preview of a price list titled 'Pricing week 8/4-8/10/2024'. The preview shows a thumbnail of a menu page for 'Wholesale Pricelist' with an effective date of 08/04/24 - 08/10/24. On the right side of the portal, there are buttons for 'Show Price' and 'Save Filters'. A sidebar on the right shows user information: Header (Sales Representative) and Sales Reps.

SpecPoints

- Quote
- Search Option (Top right-hand corner) -- Global Search of the website and its functionalities.
- Add to Favorites - Option needed
- Background Price Book Cover Icon with no dates.
- Show Price - Option to select a check box to show or hide pricing
- Save Filters - Option to save current filter settings if desired
- Icons at the bottom of the page (PDF, Excel, Print, Email)
- Edit Header Icon - Option for any users to change the Header/Title and the Sales Person's Name on the Quote. Clicking on this tab should redirect the user to the "Edit Price Book" page to modify the Header & Sales Reps info
- Company Dropdown Menu - Option to change the Company Names between Plymouth, NickyUSA and S&J and be able to quote with the appropriate logo - Only for the Admin.
- Build Quote Icon (Bottom Right-Hand Corner) - to build a Custom Quote with the selected filters
- The edit header button is to edit the header and sales persons name - for all users
- The Quotes are only for new customers
- **Use this:**
 - Company **Sales Representative Name**
 - Prospect Name **Address 1**
 - City **State**
 - Zip **Email**
 - Mobile **Service Provider** (Should be a drop-down option to choose "AT&T, Verizon, T-Mobile")



Price Book Portal Manual



	<ul style="list-style-type: none">• Add & Display the Company's default "Price Book Level" – in RED - on this page. Make sure they are greyed out (Users should not be able to Edit).• Left align the "Current Week, Next Week" Radio Button• Filters Select Template Show Price• Add "Clear Filters" button to the right of "Apply Filters" button – to clear all selected filters.• Exclude Item Number "Unknown" from your dataset.• When clicking on this option, change the name from Quote Form to "Prospect Info"• Phone Number – make sure to include Mobile Service Provider• On the Quote Page (next page)• Remove the "Price Book Level" filter on this page. Instead, we will be using the Company's Default Price Level.• Add an option to select an existing Template (drop-down) on the far-right side of the Filters title in the top right-hand corner.• At the bottom right-hand corner, add a "Save as Template" button before the Apply Filters button.• All items should be selected by default when users click the Apply Filters button.• Add a data grid below to display the list of items based on the applied filters. Users should have the option to Include OR Exclude an item on this screen.• Next to Search, add an "Add Ad-hoc items" option.• Templates – Add (This is the current Quote Templates)• On the Quote Page• Edit Cover Page Image – Remove this option• Process – Change the name to "Apply Filters"• Customer – Remove this option since this Quote option is for a new Customer.• Display an option to choose a Price Level as a filter on this page.• Add a data grid below to display the list of items based on the applied filters. Include an option to Print OR Exclude an item while printing.



Price Book Portal Manual



WebView

Price Book

Prospect Info | [Quote](#) > [Prospect Info](#)

Company: Plymouth

Sales Representative Name:

Prospect Name *

Address:

City:

State:

Zip:

Email:

Mobile:

Service Provider:

Price Book Level: Level 6

Save & Next →



Price Book Portal Manual



Price Book Hi Safin-Plymouth

New Quote [Quote](#) [Prospect Info](#) [New Quote](#)

Current Week Next Week Pricing Week (SUN) 12/29/2024 TO (SAT) 01/04/2025

Show Price

Select Template

Filters

Brand	Com Cat
Alternative Class	Vendor
Fs Fz	ClassID
Secondary Class	

Apply Filters & Save Clear Filters Save as Template

Search... [Ad Hoc Item](#) [+ Ad Hoc Item](#)

Item Number	Item Description	Add Hoc Item	Attributes
No rows			



Testcases

We should ensure all the spec points and functional requirement are achieved.

Positive Test cases

- If admin or user want to print a Quote Pricelist with filters select a customer then choose the filter you want to apply to the document.
- If the admin or user wants to show a price in the document, they should simply tick the 'Show Price' icon to view the price in the price book for the selected customer.
- Either User or admin we can only change current week or next week date.
- User or admin can add or remove this page in the favorite's collections.

Negative Test cases

- User or admin gives invalid date range, it should be notified and restricted.

Work flow

We Ensure functional connectivity between screen as per business requirement



Price Book Portal Manual



QuoteTemplate

Storyboard

Storyboard

NotReceived

SpecPoints
•



Price Book Portal Manual



WebView

The screenshot shows a web-based application interface for managing price book templates. On the left, a sidebar menu includes options like 'Price Book', 'Print Price Book', 'Print Price Book Group', 'Quote', 'New Quote', and 'Templates'. The 'Templates' option is currently selected. The main content area displays a table titled 'Templates' with one entry: '3Sister Template'. The table has columns for 'Template Name', 'Info', and 'Action'. Under 'Action', there are buttons for 'New Quote' and 'Delete'. A search bar at the top right allows users to search for templates. The bottom right corner shows pagination information: 'Rows per page: 10' and '1-1 of 1'.

Template Name	Info	Action
3Sister Template	[New Quote]	[Delete]

Search... New Template

Rows per page: 10 | 1-1 of 1



Testcases

We should ensure all the spec points and functional requirement are achieved.

Positive Test cases

- If admin or user can see the already saved quote templates and if we no longer want a template, we can delete it.
- If admin or user pressing the 'View Quote' button, the saved templates that match the saved filters will be displayed.
- If admin or user wants to delete an unwanted template, simply click the 'Delete' button. A popup will appear asking if you want to delete the template. If you click the 'Confirm' button in the popup, the template will be removed from the Quote Templates screen.
- User or admin can add or remove this page in the favorite's collections.

Negative Test cases

Work flow

We Ensure functional connectivity between screen as per business requirement.



Price Book Portal Manual



Plymouth

22 30th st NE ,Auburn,WA 98001,United states

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Beyondex Solutions Private limited

#25/31,Lakshmi Nagar,2nd Mainroad,Porur,Chennai-600 116,Tamilnadu,India