

Executive summary

for 2024 taxation year

	Taxpayer	
First name	Pavan Kumar	Manisha
Last name	Makkad	Bajaj
Client number	2144	2146
Social insurance number	958-429-599	962-726-618
Date of birth	26-03-1991	21-03-1996
Province of residence	Quebec	Quebec
Marital status on December 31, 2024	Married	Married
Street	301-725 Boul.Decarie	301-725 Boul.Decarie
City	Saint-Laurent	Saint-Laurent
Province	Quebec	Quebec
Postal code	H4L 3L4	H4L 3L4
Home phone number	(514) 561-2298	(201) 238-9796

Federal return

		Taxpayer	Spouse	Total for the couple
Total income	15000	51,633	5,062	56,695
Net income	23600	51,633	5,046	56,679
Taxable income	26000	51,633	5,046	56,679
Marginal tax rate		13%	0%	
Average tax rate (total income taxes paid ÷ total income)		9.8%	0.0%	
Total tax payable after abatement	43500 - 44000	5,084		5,084
Balance due (refund) - federal	48400 or 48500	(725)	(274)	(999)
Canada child benefit				
GST/HST credit				
Alternative minimum tax				
Total AMT credit to carry over				
Total RRSP deduction limit - 2025		26,733	2,538	29,271
Unused RRSP contributions				
Cumulative net investment loss (CNIL)				
Total instalments payable in 2025				

Quebec return

		Taxpayer	Spouse	Total for the couple
Total income	199	51,633	5,062	56,695
Amount for net family income		50,253	4,743	54,996
Net income	275	50,253	4,743	54,996
Taxable income	299	50,253	4,743	54,996
Marginal tax rate		14%	0%	
Average tax rate (total income taxes paid ÷ total income)		11.1%	0.0%	
Tax and contributions payable	450	5,738	8	5,745
Balance due (refund) - Quebec	478 or 479	(688)	(393)	(1,081)
Payment of the Family allowance				
Solidarity tax credit				
Alternative minimum tax				
Total AMT credit to carry over				
Cumulative net investment loss (CNIL)				
Total instalments payable in 2025				
Combined federal and Quebec marginal tax rate		27%	0%	
Combined federal and Quebec Average tax rate		21.0%	0.0%	
Combined balance due (refund) - federal and Quebec		(1,413)	(667)	(2,080)

Step 6 – Refund or balance owing (continued)

Protected B when completed

Provincial or territorial tax

42800 • 155

Total payable 43500 6,089 13 • 156

Total income tax deducted 43700 5,809 61 • 158

Tax transfer for residents of Quebec 43800 - • 159

Line 158 minus line 159 43850 = 5,809 61 ▶ 5,809 61 160

Refundable Quebec abatement:

Amount from line 42900 6,089 13 × 16.5% = 44000 + 1,004 71 • 161

Employment insurance (EI) overpayment 45000 • 162

Amount from line 31210 - 163

Net EI overpayment

Line 162 minus line 163 (if negative, enter "0") 45100 = ▶ + 164

Refundable medical expense supplement (use Federal Worksheet) 45200 + • 165

Canada workers benefit (CWB) 45300 + • 166

Canada training credit (CTC) 45350 + • 167

Multigenerational home renovation tax credit (MHR TC) 45355 + • 168

Refund of investment tax credit (complete Form T2038(IND)) 45400 + • 169

Part XII.2 tax credit

(box 38 of all T3 slips and box 209 of all T5013 slips) 45600 + • 170

Employee and partner GST/HST rebate (complete Form GST370) 45700 + • 171

Eligible educator school supply tax credit

Supplies expenses (maximum \$1,000) 46800 × 25% = 46900 + • 172

Canadian journalism labour tax credit (box 236 of all T5013 slips) 47555 + • 173

Return of fuel charge proceeds to farmers tax credit (complete Form T2043) 47556 + • 174

Tax paid by instalments 47600 + • 175

Add lines 160, 161 and 164 to 175. Total credits 48200 = 6,814 32 ▶ - 6,814 32 176

Line 156 minus line 176

If the amount is negative, enter it on line 48400 below.

If the amount is positive, enter it on line 48500 below.

Refund or balance owing

= (725 19) 177

Refund 48400 725 19 •

Balance owing 48500 •

For more information and ways to enrol for direct deposit, go to canada.ca/cra-direct-deposit.Your balance owing is due **no later than April 30, 2025**. For more information on how to make your payment, go to canada.ca/payments.

I certify that the information given on this return and in any attached document is correct, complete and fully discloses all of my income.

If this return was completed by a tax professional, tick the applicable box and provide the following information:

Was a fee charged? 49000 1 ☒ Yes 2 ☐ No

EFILE number (if applicable): 48900 F7041

Name of tax professional: Accountax Services

Telephone number: 514-312-5531

Sign here

It is a serious offence to make a false return.

Telephone number: (514) 561-2298

Date: 24-03-25

Personal information (including the SIN) is collected and used to administer or enforce the Income Tax Act and related programs and activities including administering tax, benefits, audit, compliance, and collection. The information collected may be disclosed to other federal, provincial, territorial, aboriginal, or foreign government institutions to the extent authorized by law. Failure to provide this information may result in paying interest or penalties, or in other actions. Under the Privacy Act, individuals have a right of protection, access to and correction of their personal information, and to file a complaint with the Privacy Commissioner of Canada regarding the handling of their personal information. Refer to Personal Information Bank CRA PPU 005 on Info Source at canada.ca/cra-info-source.

Do not use this area.

48700 48800 • 48600 •

RC-24-119

5005-RC E (24)

Prepared without audit or verification from information supplied by the taxpayer.

DT Max 28.12



Keying Summary for the Income Tax Return 2024

Authorization number:

RQ24-TP01

10.2	5000	
10.3	248.1	
10.4	289.1	
10.5	390.1	
94	403	
95	404	
106	405	
149	436	
153	442	
206	444	
249	449	14
277	461	
286		
296		

I certify that the data entered on this form corresponds to the data in the income tax return. The information given in this return and in the attached documents is accurate and complete and fully discloses all my income.

If I am entitled to a refund and entered an amount on line 476, I agree to have the amount applied to the payment of my spouse's balance due (line 475 of my spouse's return).

If I entered an amount on line 123, it is because I have elected to add part of my spouse's retirement income to my income.

If I elected (or revoked an election) in Schedule U to stop making Québec Pension Plan contributions on my self-employment income or my activities as a person responsible for a family-type resource or an intermediate resource, I accept that it will take effect on the first day of the month I made the election (or revocation).

Signature

2025 03 24

Date

This form must be submitted to Revenu Québec.



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