

Patrick D. Maulion

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WORK EXPERIENCE

Preqin

UX Designer

New York, NY

08/16 - Present

- Designed and iterated versions of the firm's core product, Preqin Pro – a SaaS alternative assets research platform for fund managers, institutional investors and financial service providers, providing key intelligence for major investment decisions and sourcing new business opportunities
- Conducted usability testing and user research after each phase release of Preqin Pro, gathering key insights and user feedback
- Collaborated daily with offshore developers, product managers, and business analysts over wireframes, user flows, and low / high-fidelity prototypes
- Involved with QA and engineering teams assessing design functionality on newly developed products

Preqin

Research Analyst – Institutional Investors

New York, NY

10/15 - 08/16

- Reached out to executives and investment analysts from public/private pension funds, foundations, endowments, and insurance companies seeking updates on their portfolio exposure to the alternative assets space
- Extracted alternative asset allocations and fund valuations from institutional investors' financial statements, annual reports, SEC filings, and tax forms (990s/5500s) to further update investor profiles on our CRM database
- Gathered and analyzed data for the firm's annual global report by surveying institutional investors on their current exposure to hedge funds and future outlook on the hedge fund industry
- Published reports summarizing institutional investors' future investment plans and preferences within the private equity and hedge fund industry

Network 1 Financial Securities

Financial Services Intern

Red Bank, NJ

06/14 - 08/14

- Performed targeted research and analysis on equities and options through ThinkorSwim trading platform
- Formulated mutual fund recommendations based off of 1, 3, and 5 year returns using Morningstar and Zack's Ratings
- Examined the firm's Written Supervisory Procedures for specific internal auditing controls, and helped organize, sync, and upload files into the firm's database

Rutgers Robert Wood Johnson Medical School

Research Assistant

Piscataway, NJ

02/14 - 12/14

- Led a team of students to perform data input/analysis using File Maker Pro and SAS in a clinical study on asthmatic patients
- Published two abstracts ("Effects of Heart Rate Variability Biofeedback on Airway Inflammation" & "Effects of Heart Rate Variability Biofeedback on Asthma Symptoms") to the International Society for Advancement of Respiratory Psychophysiology
- Presented "HRV-BF Effects on Airway Inflammation" at the RWJMS 15th Annual Psychiatry Poster session
- Mentored high school summer interns and incoming undergraduates on data input procedures and analytical protocols

EDUCATION

Rutgers University – School of Arts and Sciences

B.A. Cell Biology & Neuroscience (Minor in Economics)

Dean's List: (All semesters of Junior & Senior Year)

New Brunswick, NJ

May 2015

GPA: 3.4 / 4

General Assembly

Front End Web Development (10 We Course)

New York, NY

Jan – Mar 2017

Skills: Axure, Sketch, Invision, HTML, CSS, JavaScript, JQuery, Bootstrap, JIRA, Office 365

Languages: Fluent in English; Elementary Proficiency in Spanish and Tagalog

INTERESTS

Marathons, Spartan Races, Hiking, Tennis, Golf