## (A) Deposit Parameters Sensitivity (B) N-1 Country Analysis Reference Case Reference Reference Canada Brine Extraction Technology United No DLE States All DLE Tanzania Max Production Rate 2% Australia Lithium Triangle Max Ramp Up Bolivia 1-year 2-year 8-year Argentina Mine Opening Lead Time Chile Shorter Ref. Small NMC LFP SS SIB Repro Recvc. US Med Rec Large Longer Rec. Sm LIB LIĔ LIB Demand Scenario Limited Resources No clay No inferred Number of new

US Med Rec

Rec. Sm LIB

opened deposits

Ref.

Small

LIB

Large

LIĔ

NMC

LFP

SS

Demand Scenario

SIB

Reprp Recyc.