## (A) Deposit Parameters Sensitivity (B) N-1 Country Analysis Reference Case Reference Reference Canada Brine Extraction Technology United No DLE States All DLE Tanzania Max Production Rate Australia Lithium Triangle Max Ramp Up Bolivia 1-year 2-year 8-year Argentina Mine Opening Lead Time Chile Shorter Small NMC LFP SS Reprp Recyc. US Med Rec Longer LIB LIB Rec. Sm LIB Demand Scenario Limited Resources

US Med Rec

Rec. Sm LIB

Number of new

opened deposits

Ref

No clay

Large

LIB

Small

LIB

NMC

LFP

SS

Demand Scenario

19 63

Reprp Recyc.