



Series: Business  
Analysis Success  
Factors

# The Agile Business Analyst Mindset

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## Business analyst: a profession and a mindset

Yulia Kosarenko



## Business analyst: a profession and a mindset

[Print Replica] Kindle Edition

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1 New from \$16.50

What does it mean to be a business analyst? What would you do every day? How will you bring value to your clients? And most importantly, what makes a business analyst exceptional?

This book will answer your questions about this challenging the business analyst mindset — a concept developed by the

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**NEW RELEASE**

## Business Analyst Mindset Digital Toolkit: Your daily reference guide to business analysis excellence [Print Replica] Kindle Edition

by [Yulia Kosarenko](#) (Author) | Format: Kindle Edition

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This digital toolkit is a visually rich resource for business analysts, project managers, and anyone implementing business change. Built around the principles of the business analyst mindset, it is formatted as poster-style pages to use as daily reminders or checklists for professionals and centers of excellence. Tips on analyzing business problems, managing change and stakeholders are supported by cartoons, diagrams, and models. The toolkit includes

< [Read more](#)

# Agenda

What is BA mindset?

Understanding agility

Who is agile business analyst?

Applying principles of the BA mindset in agile context

Transition to agile

Agile business analysis techniques

# What is mindset?

A particular way of thinking

A person's attitude or set of opinions about something

Strive, develop, see opportunities

Motivations - self, others, mankind

Beliefs and ideas

Making choices

Believing in own potential

How we think

Growth and learning

# Business analyst MINDSET



1. Focus on business – calibrate solutions to business goals



2. Solve the right problem



3. Question everything



4. Lead and facilitate



5. Analysis before synthesis;  
information before requirements



6. Uncover gaps – do not cover them up



7. Simplify until nothing can be removed



8. Take responsibility for shared understanding of business requirements



9. Accept and embrace business change



10. Be part of the solution



11. Expect human behavior from human beings



12. Learn, adapt and thrive

# What is agility?

***Agility***: ability to move quickly and easily

***Business agility***: capability of a business or its components to rapidly respond to a change by adapting to maintain stability.



# Agility in software development

## Manifesto for Agile Software Development

We are uncovering better ways of developing software by doing it and helping others do it.

Through this work we have come to value:

Individuals and interactions over processes and tools

Working software over comprehensive documentation

Customer collaboration over contract negotiation

Responding to change over following a plan

That is, while there is value in the items on the right, we value the items on the left more.

*The authors of the Agile Manifesto chose word "Agile" because that word represented the adaptiveness and response to change which was so important to their approach.*

<https://agilemanifesto.org/>

# Agility is not only about software delivery



**Business agility** comprises several critical organizational competencies:

1. Deliver Fast and Responsively (**Delivery Agility**)
2. Innovate and Disrupt (**Product Innovation**)
3. Adapt Organization and Culture (**Organizational Adaptability**)
4. Lead through Complexity (**Leadership Effectiveness**)



# Agility is accepting and embracing change

## Business analyst MINDSET



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11. Behavior from human



12. Learn, adapt and thrive

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## **Who is agile BA?**

Scrum team member?

Product Owner substitute?

"Story writer"?

## Who is agile BA?

Development team member?

Product Owner substitute?

'Story writer'?

## Agile BA is...

A professional practicing business analysis in agile context: in organizations that have adopted agile practices

# Agile analysis – principles & core values

Customer  
focus

Value  
maximization

Respect

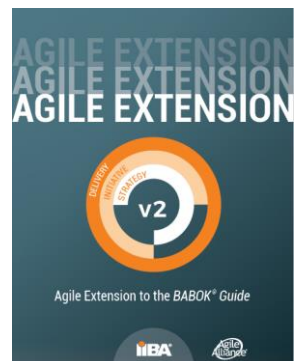
The principles that guide agile business analysis are:

- See the Whole
- Think as a Customer
- Analyze to Determine What is Valuable
- Get Real Using Examples
- Understand What is Doable
- Stimulate Collaboration and Continuous Improvement
- Avoid Waste

Collaboration

Courage

Continuous  
learning



# The core values are the same - agility is not just about Scrum

## Business analyst MINDSET



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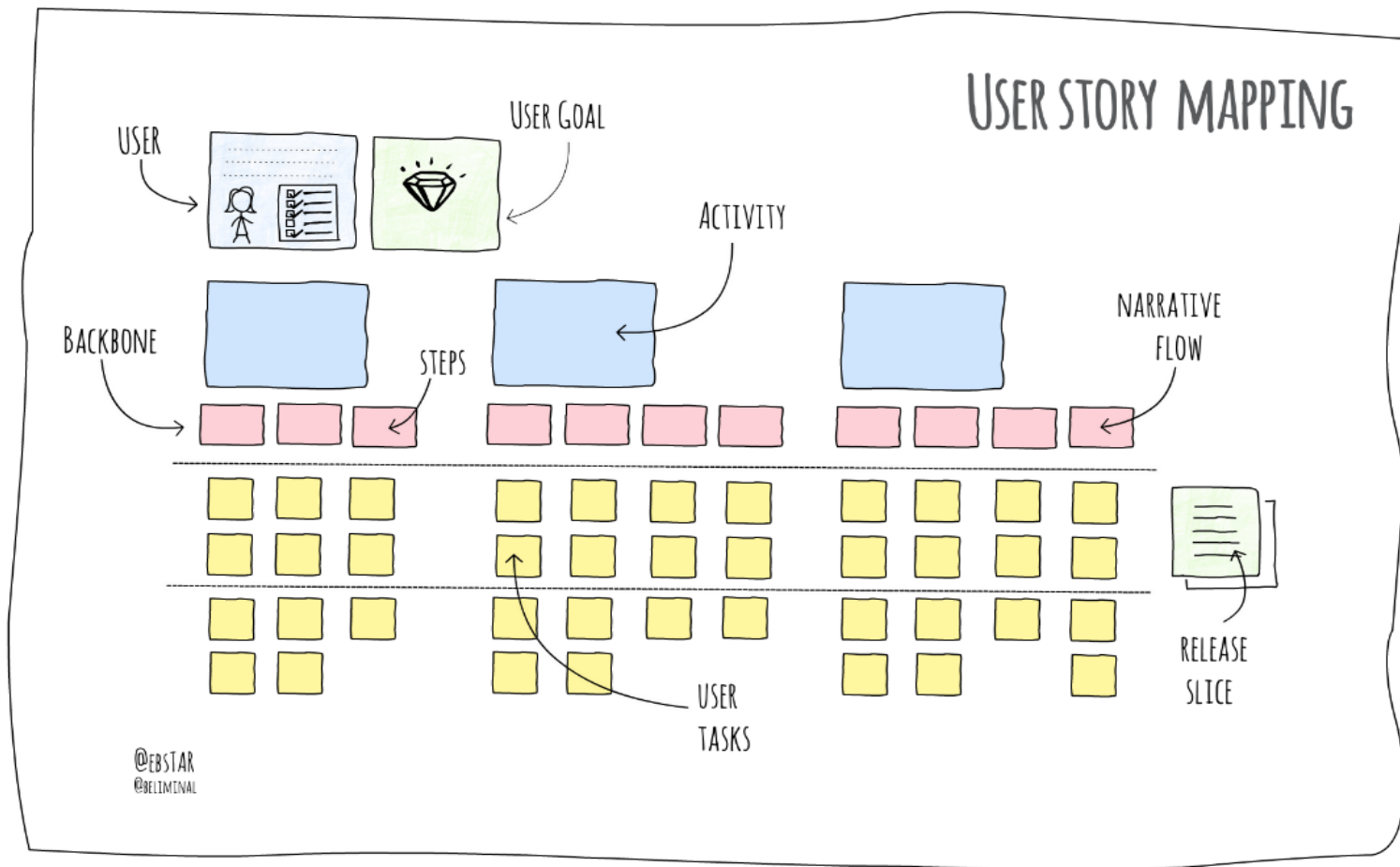
- See the Whole
- Think as a Customer
- Analyze to Determine What is Valuable
- Get Real Using Examples
- Understand What is Doable
- Stimulate Collaboration and Continuous Improvement
- Avoid Waste

## *See the whole. Think like a customer.*

- ⇒ Think like a customer to solve the right problem
- ⇒ Think like a customer to understand business value
- ⇒ Capture a meaningful “SO THAT” for each user story
- ⇒ Ask questions until you understand the “Why?” and the business value
- ⇒ Think big, deliver iteratively



*See the whole. Think like a customer.*



⇒ Start with big picture

⇒ Keep the big picture  
front and central

# *Analyze to determine what's valuable.*

⇒ Agile or not, we still need to ANALYZE to understand business problems and needs. We don't just "write user stories"

**User stories**

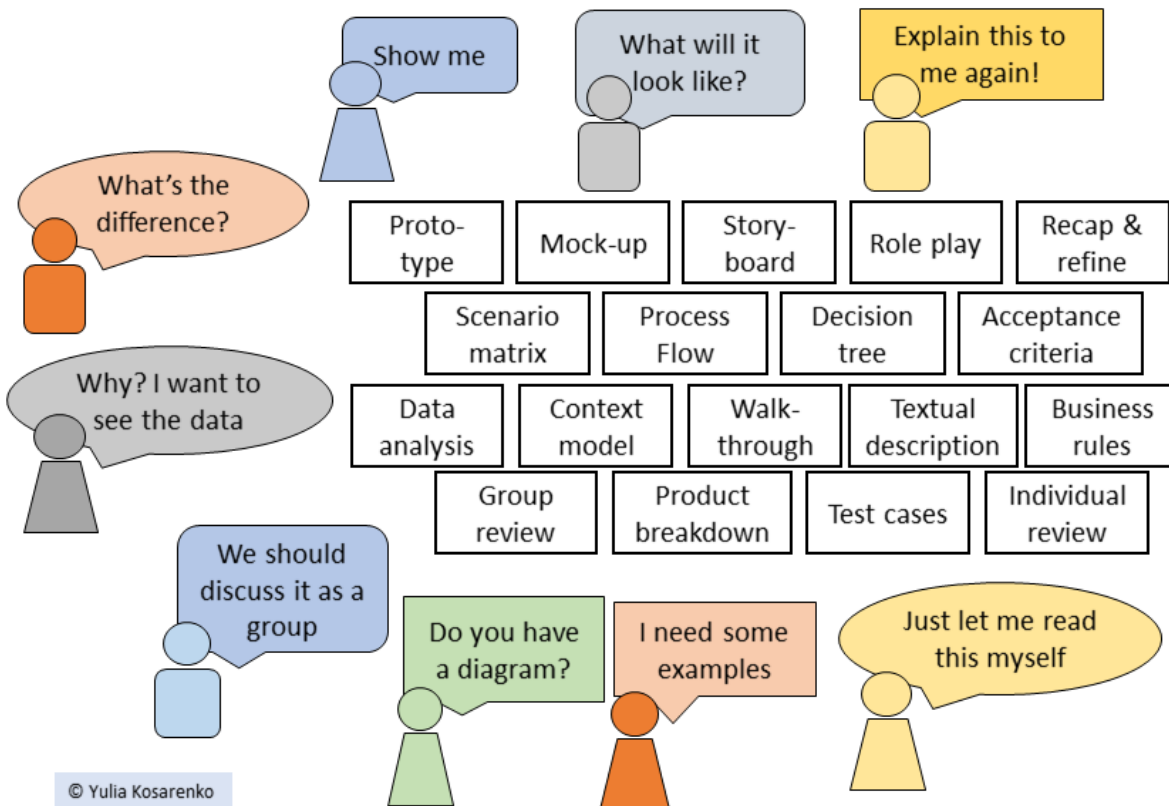
**Product Owner**

~~Requirements do not come from business:~~  
**they come from business analysis**



# Get real using examples

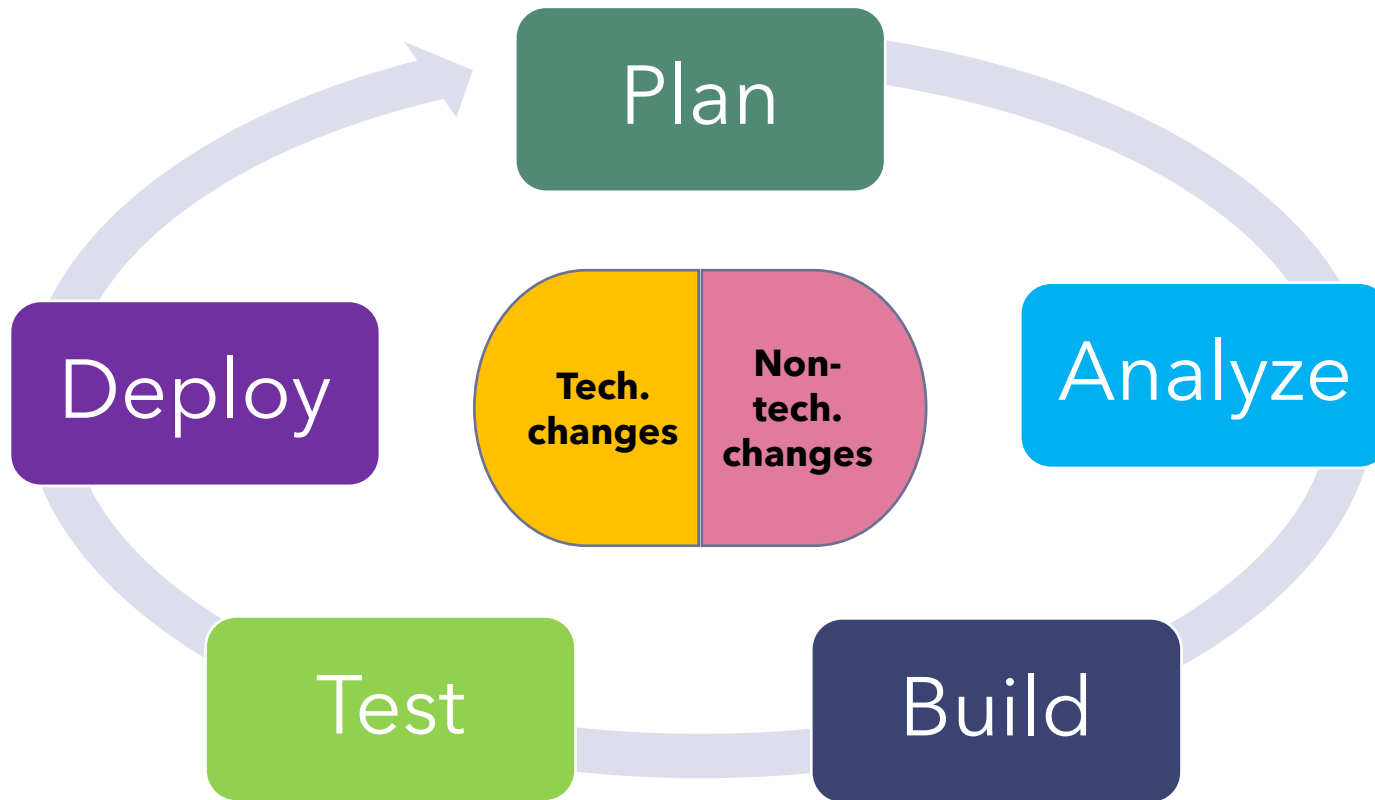
## Explain many ways - how?



⇒ and don't forget  
other analysis and  
requirements sharing  
techniques

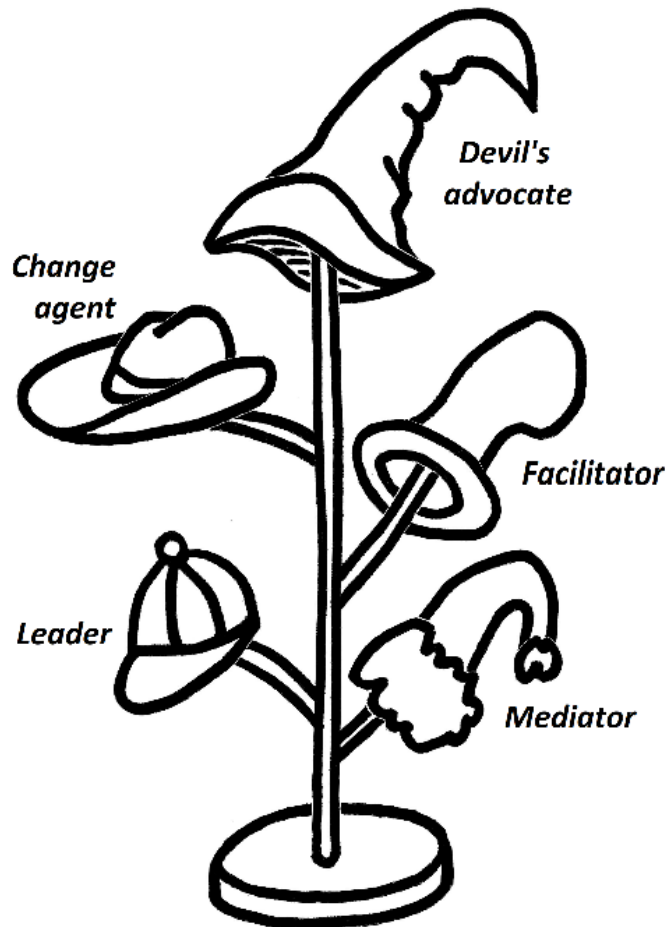
**The main outcome of business analysis is  
shared understanding of business requirements**

# *Understand what is doable*



- ⇒ Be part of solution cycle
- ⇒ Improve with the team
- ⇒ Remember non-technology changes

# *Stimulate collaboration and continuous improvement*








- ⇒ Manage relationships
- ⇒ Facilitate collaboration
- ⇒ Be a communication centre
- ⇒ Help the team improve
- ⇒ Reflect on feedback and adapt
- ⇒ Never stop learning



# Avoid waste

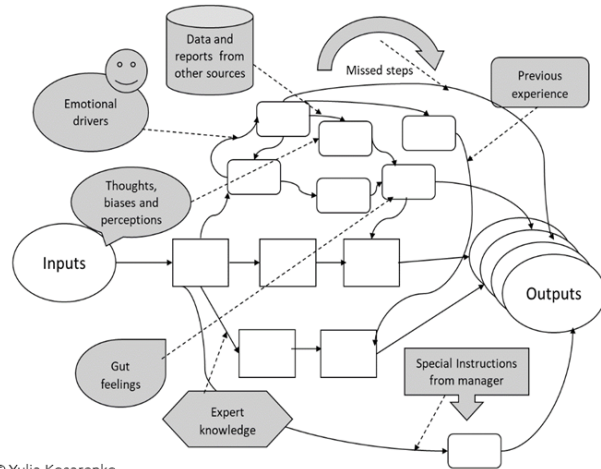
⇒ Invest effort into high quality backlog items (requirements)

- I** **Independent:** one story should not depend on another that is being developed in the same iteration 
- N** **Negotiable:** Anything that can be left out or delayed, should be. 
- V** **Valuable:** the value can be demo-ed to the user – measurable business value
- E** **Estimable:** small enough that it can be estimated easily 
- S** **Small:** can be finished in 2-3 days (6-10 user stories in a sprint) 
- T** **Testable:** small enough that it can be tested easily 

# Does it have to be this complex?

#ba\_mindset

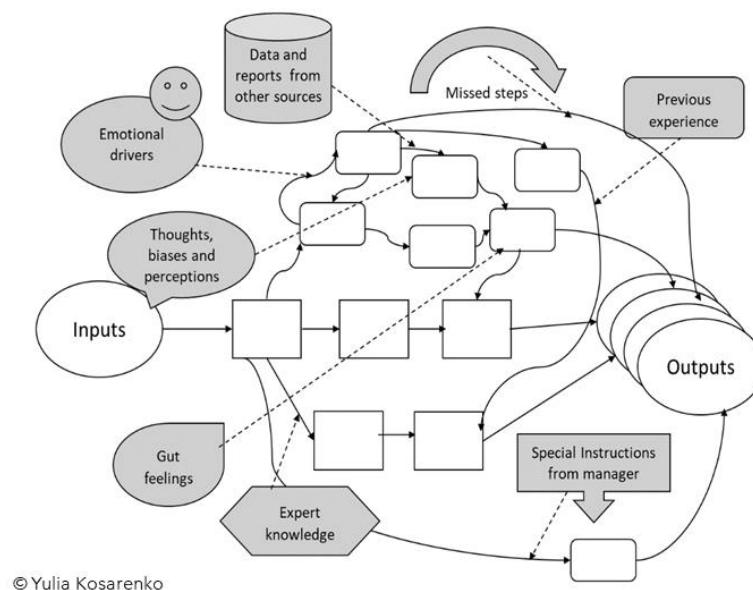
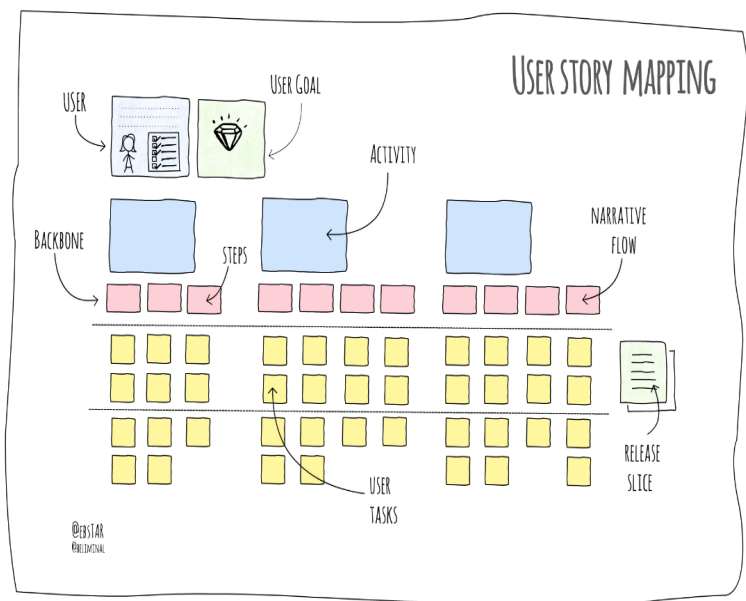
## Automating suboptimal processes...



...magnifies  
inefficiency

- ⇒ Does this serve a business goal?
- ⇒ Are all these handoffs necessary?
- ⇒ Can this subflow be optimized?
- ⇒ What is the minimum number of approvals?
- ⇒ Can the decisions be simpler with better data?
- ⇒ Can we avoid this bottleneck?

Government	Percentage
Current Government	75%
Opposition	25%

[illegible]

# Transition to agile

Methodology

Techniques

Mindset

# Transition to agile

*Core business analysis skills and accountabilities do not change*

- Needs assessment & discovery
- Focus on business value
- Analysis & functional decomposition
- Facilitation & communication

*What may feel and look different*

- Structure and timing of work
- Process and terminology
- Format of BA deliverables
- Granularity of requirements/user stories

# Still expect human behaviour from human beings

- ⇒ Listen: pay attention to what people say or not say
- ⇒ Suggest options, consider other points of view, and negotiate
- ⇒ Be patient, slow down and make others comfortable
- ⇒ Have frank conversations and ask difficult questions with empathy
- ⇒ Stand your ground and not be afraid to disagree
- ⇒ Keep calm in dealing with conflicts, disruptions and arguments
- ⇒ Sometimes, just lighten up and humour to relieve tension



# Agile techniques

**Story mapping**

**Backlog refinement**

**Decomposition**

**Personas**

**User and job stories**

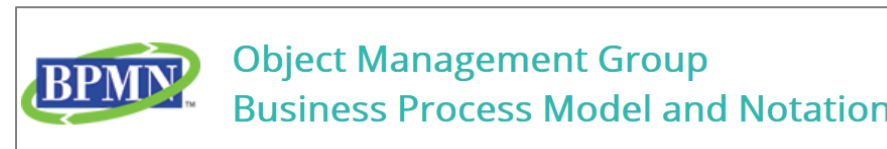
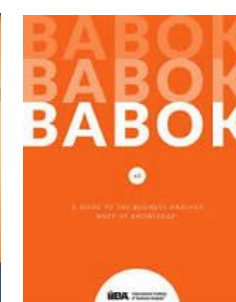
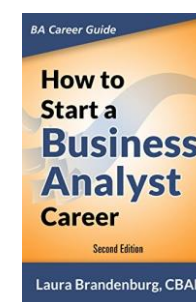
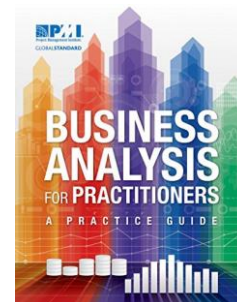
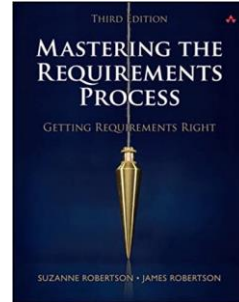
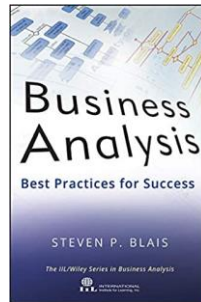
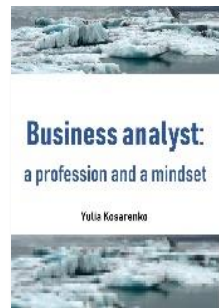
**Minimum Viable  
Product**

**Planning workshops**

**Relative estimation**

**Retrospectives**

# Learn the skills and techniques....



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# It's up to you how you develop your mindset

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- Focusing on what's important
- Listening
- Practicing empathy
- Looking beyond obvious
- Learning from mistakes
- Taking pride in your work
- Standing up for what you believe in
- Speaking up when nobody else will



# About



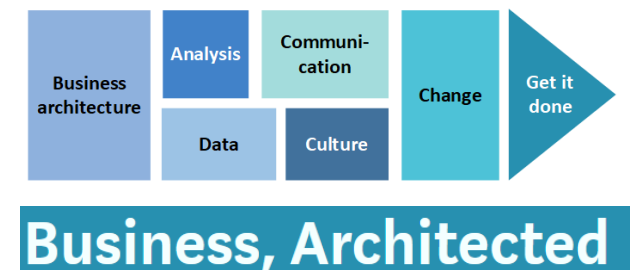
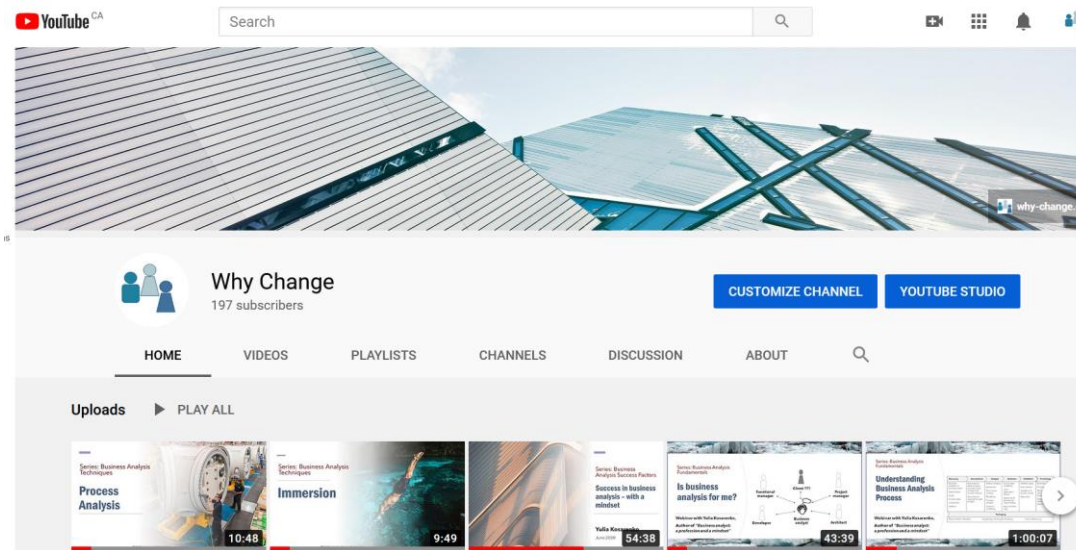
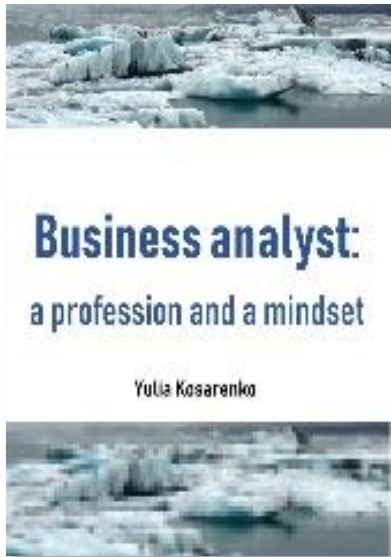
Yulia has spent most of her career alternating between IT and business engagements, with more than 15 years as a senior business analyst and business systems analyst, before changing focus to business architecture. She has worked in many industries, from transportation and logistics, to insurance, education, energy, pensions and payments. Yulia has managed teams of business analysts and architects, as well as cross-functional project teams. She now runs her own consulting company, [Why Change Consulting](#).

Yulia's passion for business analysis culminates in her books "[Business analyst: a profession and a mindset](#)" and "[Business Analysis Mindset Digital Toolkit](#)". She likes to blog about business analysis, architecture and change management on her blog <https://why-change.com> and has recently recorded a [podcast](#) with the BA Academy's Voices of the Community about the value of the business analyst mindset. In her spare time she coaches business analysts and works on a new college course on business analytics.

Yulia holds a degree in Computer Science and Math from the Taras Shevchenko University of Kyiv, as well as ScrumMaster, SixSigma and Pega Business Architect designations and an Advanced Certificate in Business Analysis from McMaster University.



# Find more



*Thank you for this hour  
from your life.*

*I hope it was well spent.*

*Until next time!*

