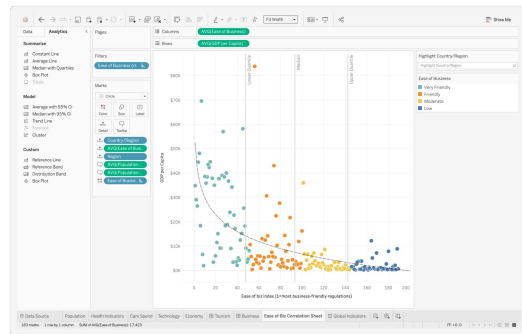


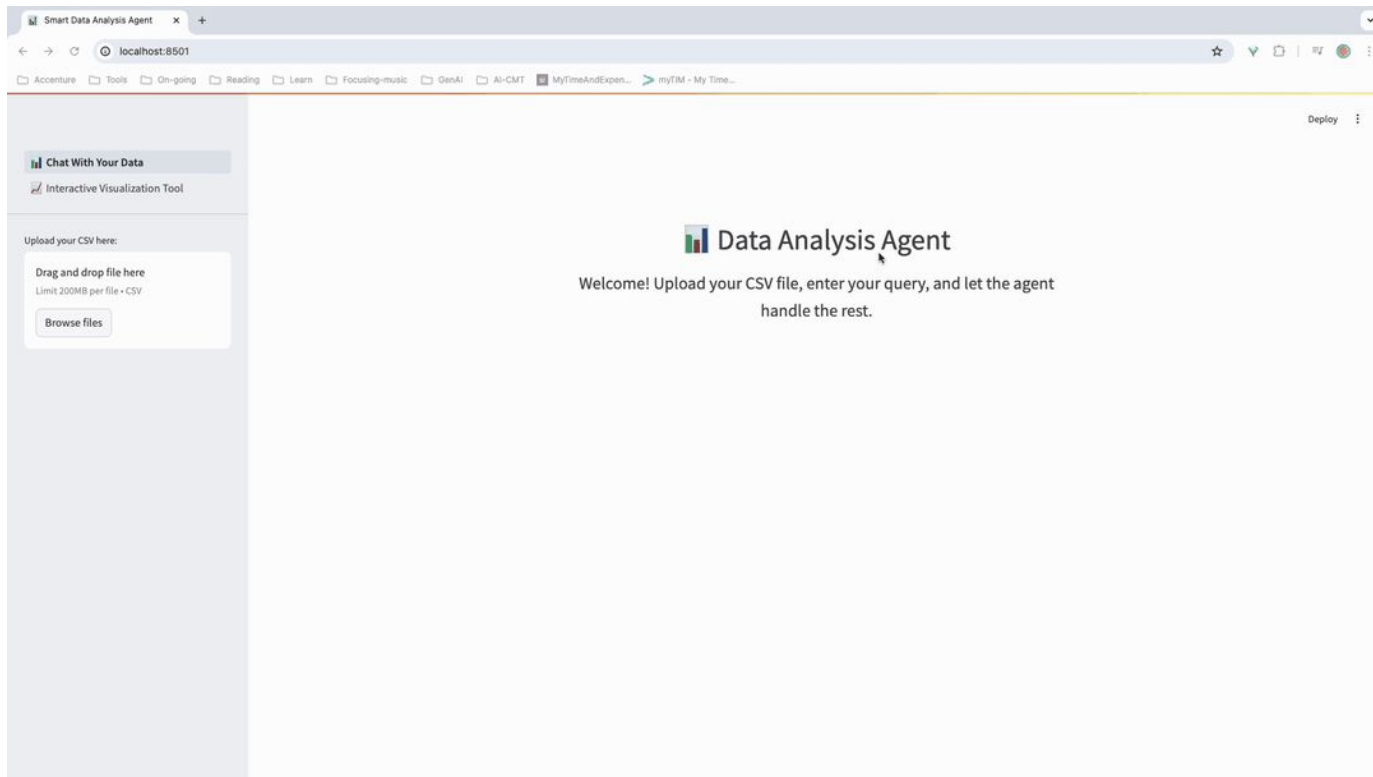
Creating a Custom Data Analysis Tool with LLMs

- Easy Step-by-Step Guide

Data Science Lab | Your Guide to Data
Science Mastery



1. Introduction to DAGPT - Demo



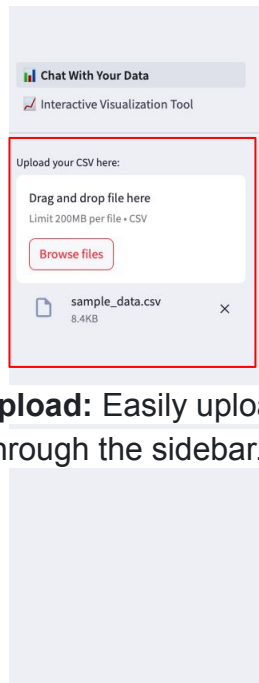
1. Introduction to DAGPT - Overview

- **DAGPT:** Data Analysis GPT is a helpful data analysis tool that uses LLMs to assist with data manipulation and analysis tasks via a conversational interface.
- Using **Streamlit** to provide an interactive web application where users can upload their data, ask questions, explore your data interactively and receive insights.
- **Alternative tool for Chat GPT-4o and Tableau** and suitable for any data analysis tasks in your local machine.

1. Introduction to DAGPT - Features (1/3)

- **CSV File Upload:** Easily upload your CSV data through the sidebar.
- **Data Analysis:** Enter queries about your data and get responses powered by LLMs.
- **Data Visualization:** Generate and display plots based on your data queries.
- **Interactive Visualization Tool:** Explore your data interactively using various visualizations. Upload your dataset and start analyzing with drag-and-drop functionality to create customized charts.

1. Introduction to DAGPT - Features (2/3)



CSV File Upload: Easily upload your CSV data through the sidebar.

Data Analysis Agent

Welcome! Upload your CSV file, enter your query, and let the agent handle the rest.

DataFrame Head:

	Store Name	Date	Product	Unit Price	Sales	Revenue	Stock Quantity	Profit	Store
0	7-Eleven	2023/1/8	Bakery	623.95	33	20,590.35	67	8,236.14	Osaki
1	7-Eleven	2023/1/23	Bakery	714.97	40	28,598.8	46	11,439.52	Osaki
2	7-Eleven	2023/2/2	Bakery	174.14	41	7,139.74	79	2,855.896	Osaki
3	7-Eleven	2023/3/8	Bakery	816.88	44	35,942.72	37	14,377.088	Osaki
4	7-Eleven	2023/1/29	Beef Bowl	247.26	9	2,225.34	23	890.136	Osaki

Select Agent Type
AgentType.OPENAI_FUNCTIONS

Enter your query:
plot sale distribution

Run Query

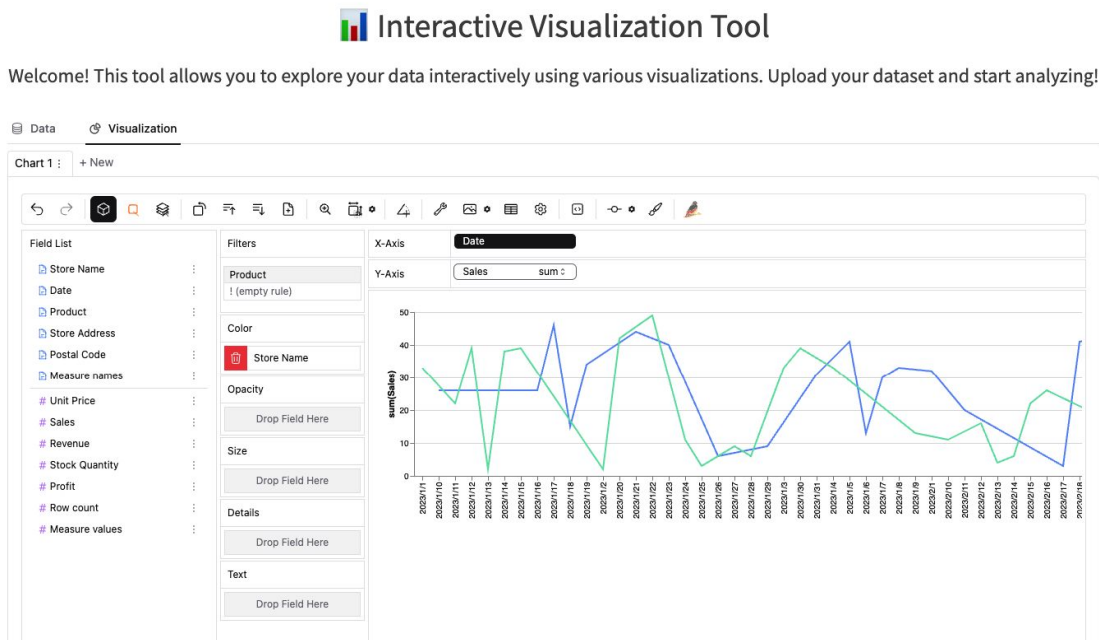
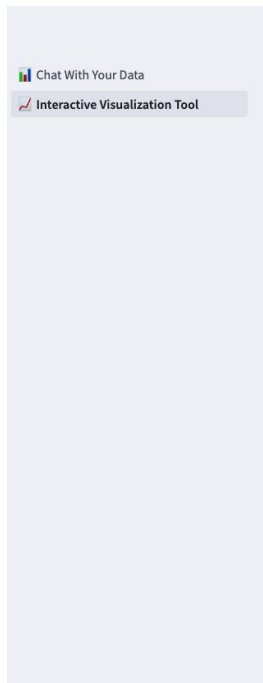
Chat History:



Data Analysis: Enter queries about your data and get responses powered by LLMs.

Data Visualization: Generate and display plots based on your data queries.

1. Introduction to DAGPT - Features (3/3)



Interactive Visualization Tool: Explore your data interactively using various visualizations. Upload csv data and start analyzing with drag-and-drop functionality to create customized charts.

2. Tools and Packages Needed to Build This App

Python 3.9 or Higher:

- The primary programming language used for developing the app.

Langchain:

- A framework for developing applications powered by language models. It provides tools to connect language models with other data sources, manage interactions, and create advanced AI applications.

Streamlit:

- An open-source app framework for Machine Learning and Data Science projects. It allows you to create interactive web apps with Python.

Pygwalker:

- A tool for creating interactive visualizations.

OpenAI API (optional):

- Used to access advanced language models for enhanced capabilities.



3. Tutorial - Steps

Step 1

Basic setup

- Build a project structure
- Setup virtual environment
- Install necessary packages
- Setup git repository to store our project code

Step 2

Build “Chat With Your Data” Tool

- Use streamlit to build our UI interface
- Use agent toolkits provided by langchain to build our data analysis agent
- Use OpenAI GPT model

Step 3

Build “Interactive Visualization” Tool

- Embed pygwalker into our streamlit interface to build our interactive visualization tool

3. Tutorial - Basic setup

Project structure:

- Using “Cookiecutter Data Science” to build a logical standardized project structure

Setup virtual environment:

```
1 python -m venv .venv
2 source .venv/bin/activate # On Windows use `.venv\Scripts\activate`
```

Install necessary packages: `pip install -r requirements.txt`

```
# requirements.txt
langchain==0.2.6
langchain-community==0.2.6
langchain-openai==0.1.13
streamlit==1.36.0
pygwalker==0.4.9.1
pandas==1.5.3
matplotlib==3.9.0
```

3. Tutorial - Live coding

```
1 def main():
2
3     st.set_page_config(page_title="Smart Data Analysis Tool", page_icon="📊", layout="centered")
4
5     st.header("📊 Smart Data Analysis Tool")
6
7     # Load model
8     llm = load_llm(model_name=MODEL_NAME)
9     logger.info(f"Successfully loaded {MODEL_NAME} !")
10
11     with st.sidebar:
12         uploaded_file = st.file_uploader("Upload your csv file here: ", type="csv")
13
14     if "history" not in st.session_state:
15         st.session_state.history = []
16
17     if uploaded_file is not None:
18         st.session_state.df = pd.read_csv(uploaded_file)
19
20         # display uploaded dataframe
21         display_data(st.session_state.df)
22
23         # Create our agent to help us answer all our question about our data
24         da_agent = create_pandas_dataframe_agent(
25             llm=llm,
26             df=st.session_state.df,
27             allow_dangerous_code=True,
28             verbose=True,
29             return_intermediate_steps=True,
30             agent_type="tool-calling",
31         )
32
33         # Query
34         query = st.text_input("Enter your question: ")
35
36         if st.button("Run Query"):
37             with st.spinner("Processing..."):
38                 process_query(da_agent, query)
39
40         st.divider()
41         display_chat_history()
42
43
44 if __name__ == "__main__":
45     main()
```

4. Conclusion

- With the capability of LLMs, **it is very easy to write an app that do a daily complex data analysis tasks.**
- Using **Streamlit** help to easily build a conversational interface and powerful visualization capabilities, it makes data analysis accessible to all.
- **Pygwalker** is a free and useful tools alternative to Tableau and can be embedded in our own app
- By following this guide, **everyone can build your own data analysis tool leveraging the power of LLMs and Streamlit**

Appendix

How to setup OpenAI API key

Sign Up / Log In to OpenAI:

- Visit the [OpenAI website](#) and create an account or log in if you already have one.

Navigate to API Keys:

- Once logged in, go to the API section in your account dashboard. This is typically found under the "API Keys" tab.

Create a New API Key:

- Click on the "Create new secret key" button. This will generate a new API key for you to use.

Copy the API Key:

- After the key is generated, make sure to copy it and replace your API key in the ``.env`` file in your project.

```
1 OPENAI_API_KEY=your-openai-api-key
```

1. Introduction to DAGPT - Demo

