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Factory evaluators use inheritance

### commit f2e41389ea

joshuaclayton authored January 03, 2012 factory\_girl / GETTING\_STARTED.md

- Fork and edit this file
- 100644 548 lines (398 sloc) 15.909 kb
  - raw
  - blame
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# **Getting Started**

# **Update Your Gemfile**

If you're using Rails, you'll need to change the required version of factory\_girl\_rails:

```
gem "factory_girl_rails", "~> 1.2"
```

If you're *not* using Rails, you'll just have to change the required version of factory\_girl:

```
gem "factory girl", "~> 2.1.0"
```

Once your Gemfile is updated, you'll want to update your bundle.

# **Defining factories**

Each factory has a name and a set of attributes. The name is used to guess the class of the object by default, but it's possible to explicitly specify it:

```
# This will guess the User class
FactoryGirl.define do
   factory :user do
    first_name 'John'
   last_name 'Doe'
   admin false
end

# This will use the User class (Admin would have been guessed)
factory :admin, :class => User do
   first_name 'Admin'
   last_name 'User'
   admin true
end

# The same, but using a string instead of class constant
factory :admin, :class => 'user' do
   first_name 'Admin'
```

```
last_name 'User'
  admin true
  end
end
```

It is highly recommended that you have one factory for each class that provides the simplest set of attributes necessary to create an instance of that class. If you're creating ActiveRecord objects, that means that you should only provide attributes that are required through validations and that do not have defaults. Other factories can be created through inheritance to cover common scenarios for each class.

Attempting to define multiple factories with the same name will raise an error.

Factories can be defined anywhere, but will be automatically loaded if they are defined in files at the following locations:

```
test/factories.rb
spec/factories/*.rb
spec/factories/*.rb
```

# **Using factories**

factory\_girl supports several different build strategies: build, create, attributes\_for and stub:

```
# Returns a User instance that's not saved
user = FactoryGirl.build(:user)

# Returns a saved User instance
user = FactoryGirl.create(:user)

# Returns a hash of attributes that can be used to build a User instance
attrs = FactoryGirl.attributes_for(:user)

# Returns an object with all defined attributes stubbed out
stub = FactoryGirl.build_stubbed(:user)

# Passing a block to any of the methods above will yield the return object
FactoryGirl.create(:user) do |user|
user.posts.create(attributes_for(:post))
end
```

No matter which strategy is used, it's possible to override the defined attributes by passing a hash:

```
# Build a User instance and override the first_name property
user = FactoryGirl.build(:user, :first_name => 'Joe')
user.first_name
# => "Joe"
```

If repeating "FactoryGirl" is too verbose for you, you can mix the syntax methods in:

```
# rspec
RSpec.configure do |config|
  config.include FactoryGirl::Syntax::Methods
end
# Test::Unit
class Test::Unit::TestCase
  include Factory::Syntax::Methods
```

end

This would allow you to write:

```
describe User, "#full_name" do
   subject { create(:user, :first_name => "John", :last_name => "Doe") }
   its(:full_name) { should == "John Doe" }
end
```

## **Lazy Attributes**

Most factory attributes can be added using static values that are evaluated when the factory is defined, but some attributes (such as associations and other attributes that must be dynamically generated) will need values assigned each time an instance is generated. These "lazy" attributes can be added by passing a block instead of a parameter:

```
factory :user do
  # ...
  activation_code { User.generate_activation_code }
  date_of_birth { 21.years.ago }
end
```

### **Aliases**

Aliases allow you to use named associations more easily.

```
factory :user, :aliases => [:author, :commenter] do
 first_name
                "John"
 last name
                "Doe"
 date of_birth { 18.years.ago }
factory :post do
 author
 # instead of
 # association :author, :factory => :user
 title "How to read a book effectively"
 body "There are five steps involved."
factory : comment do
 commenter
 # instead of
 # association :commenter, :factory => :user
 body "Great article!"
```

## **Dependent Attributes**

Attributes can be based on the values of other attributes using the proxy that is yielded to lazy attribute blocks:

```
factory :user do
  first_name 'Joe'
  last_name 'Blow'
```

```
email { "#{first_name}.#{last_name}@example.com".downcase }
end

FactoryGirl.create(:user, :last_name => 'Doe').email
# => "joe.doe@example.com"
```

### **Transient Attributes**

There may be times where your code can be DRYed up by passing in transient attributes to factories.

```
factory :user do
  ignore do
    rockstar true
    upcased { false }
  end

name { "John Doe#{" - Rockstar" if rockstar}" }
  email { "#{name.downcase}@example.com" }

after_create do |user, proxy|
    user.name.upcase! if proxy.upcased
  end
end

FactoryGirl.create(:user, :upcased => true).name
#=> "JOHN DOE - ROCKSTAR"
```

Static and dynamic attributes can be ignored. Ignored attributes will be ignored within attributes\_for and won't be set on the model, even if the attribute exists or you attempt to override it.

Within Factory Girl's dynamic attributes, you can access ignored attributes as you would expect. If you need to access the proxy in a Factory Girl callback, you'll need to declare a second block argument (for the proxy) and access ignored attributes from there.

### **Associations**

It's possible to set up associations within factories. If the factory name is the same as the association name, the factory name can be left out.

```
factory :post do
    # ...
    author
end
```

You can also specify a different factory or override attributes:

```
factory :post do
    # ...
    association :author, :factory => :user, :last_name => 'Writely'
end
```

The behavior of the association method varies depending on the build strategy used for the parent object.

```
# Builds and saves a User and a Post
post = FactoryGirl.create(:post)
post.new_record? # => false
```

post.author.new record? # => false

```
# Builds and saves a User, and then builds but does not save a Post
post = FactoryGirl.build(:post)
post.new_record?  # => true
post.author.new_record? # => false

To not save the associated object, specify :method => :build in the factory:

factory :post do
  # ...
  association :author, :factory => :user, :method => :build
end

# Builds a User, and then builds a Post, but does not save either
post = FactoryGirl.build(:post)
post.new_record?  # => true
post.author.new_record? # => true
```

### **Inheritance**

You can easily create multiple factories for the same class without repeating common attributes by nesting factories:

```
factory :post do
   title 'A title'

factory :approved_post do
   approved true
   end
end

approved_post = FactoryGirl.create(:approved_post)
approved_post.title # => 'A title'
approved_post.approved # => true

You can also assign the parent explicitly:

factory :post do
   title 'A title'
end

factory :approved_post, :parent => :post do
   approved true

ond
```

As mentioned above, it's good practice to define a basic factory for each class with only the attributes required to create it. Then, create more specific factories that inherit from this basic parent. Factory definitions are still code, so keep them DRY.

## **Sequences**

Unique values in a specific format (for example, e-mail addresses) can be generated using sequences. Sequences are defined by calling sequence in a definition block, and values in a sequence are generated by calling FactoryGirl.generate:

```
# Defines a new sequence
```

```
FactoryGirl.define do
  sequence :email do |n|
    "person#{n}@example.com"
end
FactoryGirl.generate :email
# => "person1@example.com"
FactoryGirl.generate :email
# => "person2@example.com"
Sequences can be used as attributes:
factory :user do
  email
end
Or in lazy attributes:
factory :invite do
  invitee { FactoryGirl.generate(:email) }
end
And it's also possible to define an in-line sequence that is only used in a particular factory:
factory :user do
  sequence(:email) {|n| "person#{n}@example.com" }
You can also override the initial value:
factory :user do
  sequence(:email, 1000) {|n| "person#{n}@example.com" }
Without a block, the value will increment itself, starting at its initial value:
factory :post do
  sequence(:position)
end
```

### **Traits**

Traits allow you to group attributes together and then apply them to any factory.

```
factory :user, :aliases => [:author]
factory :story do
   title "My awesome story"
   author

trait :published do
   published true
end

trait :unpublished do
   published false
```

```
end
```

```
trait :week_long_publishing do
    start_at { 1.week.ago }
    end_at { Time.now }
end

trait :month_long_publishing do
    start_at { 1.month.ago }
    end_at { Time.now }
end

factory :week_long_published_story, :traits => [:published, :week_long_publishing]
factory :month_long_published_story, :traits => [:published, :month_long_publishing]
factory :week_long_unpublished_story, :traits => [:unpublished, :week_long_publishing]
factory :month_long_unpublished_story, :traits => [:unpublished, :month_long_publishing]
end
```

Traits can be used as attributes:

```
factory :week_long_published_story_with_title, :parent => :story do
  published
  week_long_publishing
  title { "Publishing that was started at {start_at}" }
end
```

Traits that define the same attributes won't raise AttributeDefinitionErrors; the trait that defines the attribute latest gets precedence.

```
factory :user do
 name "Friendly User"
 login { name }
 trait :male do
   name "John Doe"
   gender "Male"
    login { "#{name} (M)" }
 end
 trait :female do
   name
           "Jane Doe"
   gender "Female"
   login { "#{name} (F)" }
 end
 trait :admin do
    admin true
   login { "admin-#{name}" }
 end
 factory :male admin,
                        :traits => [:male, :admin] # login will be "admin-John Doe"
 factory :female_admin, :traits => [:admin, :female] # login will be "Jane Doe (F)"
end
```

You can also override individual attributes granted by a trait in subclasses.

```
factory :user do
  name "Friendly User"
  login { name }

trait :male do
```

```
name "John Doe"
  gender "Male"
  login { "#{name} (M)" }
  end

factory :brandon do
  male
  name "Brandon"
  end
end
```

Traits can also be passed in as a list of symbols when you construct an instance from FactoryGirl.

```
factory :user do
  name "Friendly User"

trait :male do
  name "John Doe"
  gender "Male"
end

trait :admin do
  admin true
end
end

# creates an admin user with gender "Male" and name "Jon Snow"
FactoryGirl.create(:user, :admin, :male, :name => "Jon Snow")
```

This ability works with build, build\_stubbed, attributes\_for, and create.

### **Callbacks**

factory\_girl makes available three callbacks for injecting some code:

- after\_build called after a factory is built (via FactoryGirl.build)
- after\_create called after a factory is saved (via FactoryGirl.create)
- after\_stub called after a factory is stubbed (via FactoryGirl.stub)

### Examples:

```
# Define a factory that calls the generate_hashed_password method after it is built
factory :user do
   after_build { |user| generate_hashed_password(user) }
end
```

Note that you'll have an instance of the user in the block. This can be useful.

You can also define multiple types of callbacks on the same factory:

```
factory :user do
  after_build { |user| do_something_to(user) }
  after_create { |user| do_something_else_to(user) }
end
```

Factories can also define any number of the same kind of callback. These callbacks will be executed in the order they are specified:

```
factory :user do
  after_create { this_runs_first }
  after_create { then_this }
end
```

Calling FactoryGirl.create will invoke both after\_build and after\_create callbacks.

Also, like standard attributes, child factories will inherit (and can also define) callbacks from their parent factory.

# **Modifying factories**

If you're given a set of factories (say, from a gem developer) but want to change them to fit into your application better, you can modify that factory instead of creating a child factory and adding attributes there.

If a gem were to give you a User factory:

```
FactoryGirl.define do
  factory :user do
    full_name "John Doe"
    sequence(:username) {|n| "user#{n}" }
    password "password"
  end
end
```

Instead of creating a child factory that added additional attributes:

```
FactoryGirl.define do
  factory :application_user, :parent => :user do
    full_name { Faker::Name.name }
    date_of_birth { 21.years.ago }
    gender "Female"
    health 90
  end
end
```

You could modify that factory instead.

```
FactoryGirl.modify do
  factory :user do
   full_name { Faker::Name.name }
   date_of_birth { 21.years.ago }
   gender "Female"
   health 90
  end
end
```

When modifying a factory, you can change any of the attributes you want (aside from callbacks).

FactoryGirl.modify must be called outside of a FactoryGirl.define block as it operates on factories differently.

A caveat: you can only modify factories (not sequences or traits) and callbacks *still compound as they normally would*. So, if the factory you're modifying defines an after\_create callback, you defining an after\_create won't override it, it'll just get run after the first callback.

## **Building or Creating Multiple Records**

Sometimes, you'll want to create or build multiple instances of a factory at once.

```
built_users = FactoryGirl.build_list(:user, 25)
created_users = FactoryGirl.create_list(:user, 25)
```

These methods will build or create a specific amount of factories and return them as an array. To set the attributes for each of the factories, you can pass in a hash as you normally would.

```
twenty_year_olds = FactoryGirl.build_list(:user, 25, :date_of_birth => 20.years.ago)
```

## **Cucumber Integration**

factory\_girl ships with step definitions that make calling factories from Cucumber easier. To use them, add the following to features/support/env.rb:

```
require 'factory girl/step definitions'
```

# **Alternate Syntaxes**

Users' tastes for syntax vary dramatically, but most users are looking for a common feature set. Because of this factory\_girl supports "syntax layers" which provide alternate interfaces. See Factory::Syntax for information about the various layers available. For example, the Machinist-style syntax is popular:

```
require 'factory_girl/syntax/blueprint'
require 'factory_girl/syntax/make'
require 'factory_girl/syntax/sham'

Sham.email {|n| "#{n}@example.com" }

User.blueprint do
   name { 'Billy Bob' }
   email { Sham.email }
end

User.make(:name => 'Johnny')
```

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## **Markdown Cheat Sheet**

#### **Format Text**

#### Headers

```
# This is an <h1> tag
## This is an <h2> tag
###### This is an <h6> tag
```

### Text styles

```
*This text will be italic*
_This will also be italic_
**This text will be bold**
_This will also be bold
```

\*You \*\*can\*\* combine them\*

#### Lists

#### Unordered

```
* Item 1
* Item 2
* Item 2a
* Item 2b
```

#### Ordered

```
1. Item 1
2. Item 2
3. Item 3
   * Item 3a
   * Item 3b
```

### Miscellaneous

```
Images
```

```
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Format: ![Alt Text](url)

Links

http://github.com - automatic!
[GitHub](http://github.com)

Blockquotes

As Kanye West said:
> We're living the future so
> the present is our past.
```

### **Code Examples in Markdown**

Syntax highlighting with **GFM** 

```
``javascript
function fancyAlert(arg) {
   if(arg) {
    $.facebox({div:'#foo'})
  }
}
```

Or, indent your code 4 spaces

```
Here is a Python code example
without syntax highlighting:

    def foo:
        if not bar:
        return true
```

Inline code for comments

```
I think you should use an
`<addr>` element here instead.
```

Something went wrong with that request. Please try again. <u>Dismiss</u>