

Table of Contents

1. Executive Summary
2. Current Repository Status
3. Progress Report (Days 1-4)
4. Gap Analysis
5. 30-Day Execution Plan
6. Weekly Milestones
7. Visualization Roadmap
8. Analytics Toolkit (20+ Tools)
9. Universal Features
10. Unique Selling Points
11. Risks, Dependencies & Mitigations
12. Appendix

*Enterprise Performance Management System
Version: 1.0.0*

*Project Path: D:\CDC\PMSS\pms-platform
Report Generated: February 03, 2026*

*Days Completed: 4 of 30
Overall Progress: 13%
Release Gate Status: PASS*

1. Executive Summary

Project Overview

The PMS Platform is an enterprise-grade Performance Management System designed to compete with industry leaders like Workday, SAP SuccessFactors, and Oracle HCM. After 4 days of intensive development, the foundation is complete with 88/88 enterprise parity checklist items passing.

Key Achievements (Days 1-4)

- Multi-tenant architecture with 50+ database models
- 13 API modules with 100+ endpoints
- 12-pattern bias detection engine
- Real-time WebSocket infrastructure with 72 event types
- React frontend with dashboard, goals, reviews, and analytics pages
- Release gate passed - ready for deployment

Remaining Work (Days 5-30)

- Monitoring infrastructure (hourly, daily, weekly, monthly, yearly)
- Advanced visualization framework (Gantt, timelines, calendars, heatmaps)
- 20+ analytics tools implementation
- Executive, manager, and employee dashboards
- Integration with external services (email, Slack, HRIS)
- Production deployment and documentation

2. Current Repository Status

Technology Stack

Layer	Technology	Version
Backend Runtime	Node.js	20 (Alpine)
Backend Framework	Express.js	4.18.2
Language	TypeScript	5.3.3
Database	PostgreSQL	14+
ORM	Prisma	5.8.0
Cache	Redis	7+
Frontend	React	18.2.0
Build Tool	Vite	7.3.1
Styling	Tailwind CSS	3.4.1
State Management	Zustand	4.4.7
Charts	Recharts	2.10.4
Testing	Jest + Vitest	29.7.0

3. Progress Report (Days 1-4)

Day 1: Project Foundation & Architecture

Date: Feb 2, 2026

Item	Files/Modules	Type
Monorepo structure initialized with Turborepo	package.json, turbo.json	Infrastructure
Multi-tenant database schema designed (50+ models)	packages/database/prisma/schema.prisma	Database
Initial database migration created	packages/database/prisma/migrations/20260202002237_init/	Database
Core business logic package structure	packages/core/src/index.ts, packages/core/src/constants.ts	Architecture
Docker infrastructure setup	infrastructure/docker/docker-compose.yml, Dockerfile.api	DevOps

Day 2: API Module Implementation

Date: Feb 3, 2026

Item	Files/Modules	Type
Authentication module with JWT & MFA support	apps/api/src/modules/auth/	Backend
Users module with org chart & reporting lines	apps/api/src/modules/users/	Backend
Goals module with OKR support	apps/api/src/modules/goals/	Backend
Reviews module with cycle management	apps/api/src/modules/reviews/	Backend
Feedback module with continuous feedback	apps/api/src/modules/feedback/	Backend
Calibration module with bias alerts	apps/api/src/modules/calibration/	Backend

Day 3: Core Algorithms & Advanced Features

Date: Feb 4, 2026

Item	Files/Modules	Type
Bias detection engine (12 patterns)	packages/core/src/bias-detection.ts	Algorithm
Calibration assistant with outlier detection	packages/core/src/calibration-assistant.ts	Algorithm
Explainable promotion engine	packages/core/src/explainable-promotion-engine.ts	Algorithm
Goal alignment & early warning system	packages/core/src/goal-alignment.ts, packages/core/src/goal-early-warning.ts	Algorithm
Evidence API module	apps/api/src/modules/evidence/	Backend
Compensation API module	apps/api/src/modules/compensation/	Backend
Promotion API module	apps/api/src/modules/promotion/	Backend

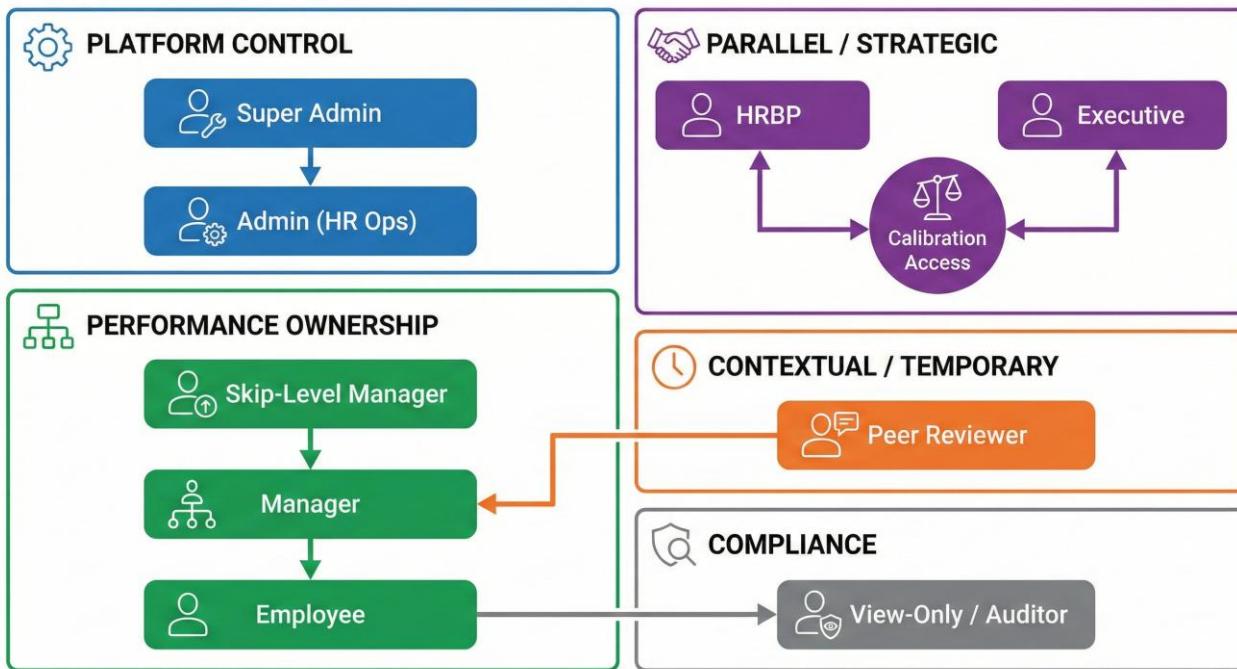
Day 4: Frontend & Integration Layer

Date: Feb 5, 2026

Item	Files/Modules	Type
React web application with Vite	apps/web/src/main.tsx, apps/web/package.json	Frontend
Dashboard page with KPI widgets	apps/web/src/pages/DashboardPage.tsx	Frontend
Goals management pages	apps/web/src/pages/goals/GoalsPage.tsx, apps/web/src/pages/goals/GoalDetailPage.tsx	Frontend
Reviews pages	apps/web/src/pages/reviews/ReviewsPage.tsx, apps/web/src/pages/reviews/ReviewDetailPage.tsx	Frontend
Analytics page with charts	apps/web/src/pages/analytics/AnalyticsPage.tsx	Frontend
Real-time WebSocket infrastructure	packages/core/src/realtime-websocket.ts, packages/core/src/websocket/server.ts	Infrastructure
72 event types across 9 domains	packages/events/src/	Events
Admin dashboard application	apps/admin/src/	Frontend

4. Gap Analysis

4.1 Role Based Access Control



4.2 Completed vs Required

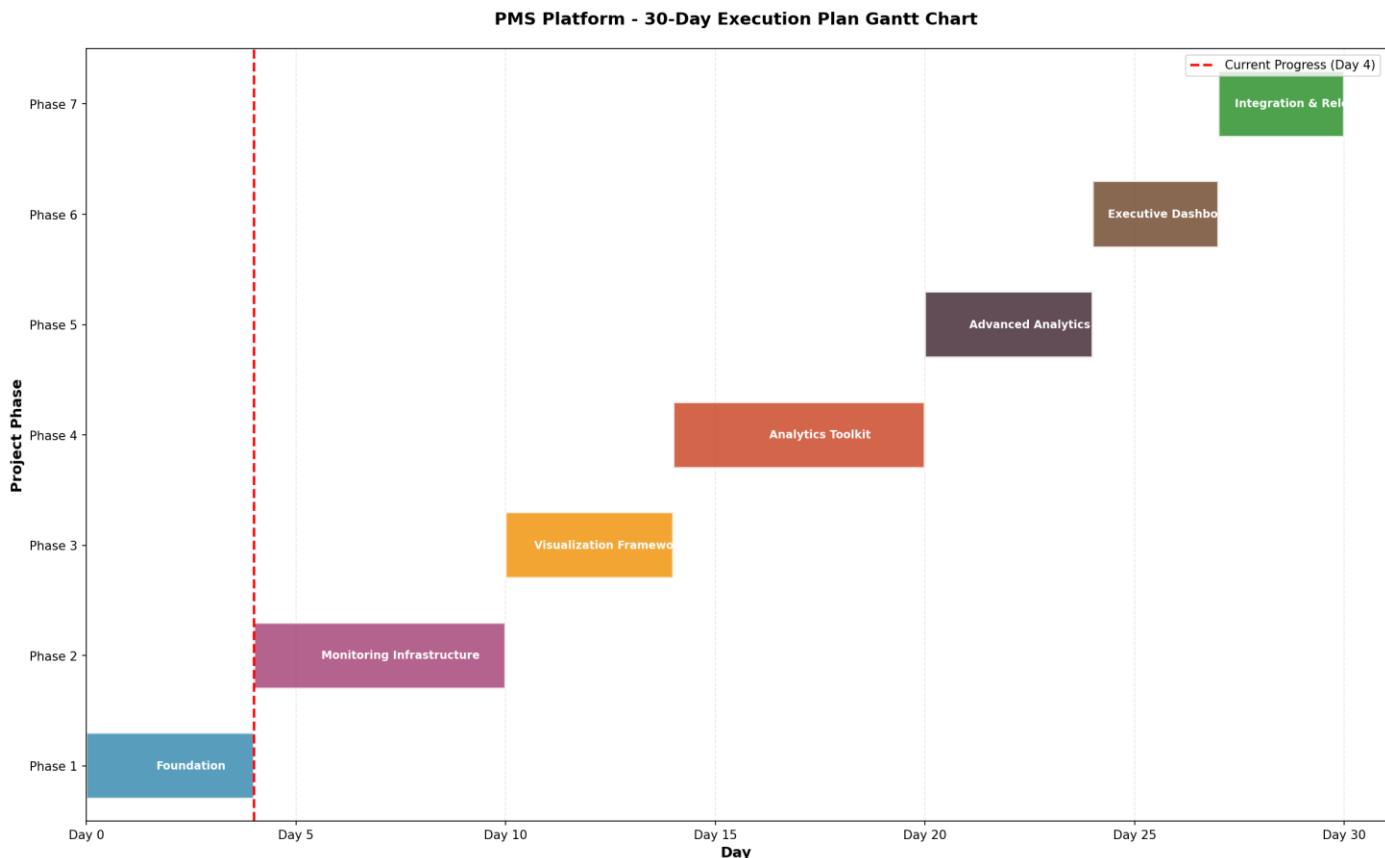
Feature Category	Status	Completion %	Gap Description
Database Schema	COMPLETE	100%	All 50+ models implemented
API Endpoints	MOSTLY COMPLETE	85%	1-on-1 routes pending
Core Algorithms	COMPLETE	80%	Bias detection wiring pending
Frontend Pages	PARTIAL	70%	Analytics widgets pending
Monitoring (Hourly/Daily)	NOT STARTED	0%	Aggregation jobs needed
Monitoring (Weekly/Monthly/Yearly)	NOT STARTED	0%	Aggregation jobs needed
Gantt Charts	NOT STARTED	0%	Component + API needed
Timeline Visualizations	NOT STARTED	0%	Component + API needed
Calendar Views	NOT STARTED	0%	Component + API needed
Heatmaps	NOT STARTED	0%	Component + API needed
20+ Analytics Tools	PARTIAL	10%	Most tools pending
External Integrations	STUBBED	30%	Email/Slack/Teams pending

4.2 Critical Gaps to Address

1. Monitoring Infrastructure - No aggregation jobs exist for hourly/daily/weekly/monthly/yearly metrics
2. Visualization Components - Gantt, timeline, calendar, and heatmap components not implemented
3. Analytics Toolkit - Only basic analytics exist; 20+ tools specification requires significant work
4. External Integrations - Email, Slack, Teams delivery currently logs only
5. Executive Dashboards - Role-based dashboards not yet created

5. 30-Day Execution Plan

Project Timeline (Gantt Chart):



Weekly Calendar Overview:

30-Day Execution Calendar Overview

	Mon	Tue	Wed	Thu	Fri	Sat	Sun	
Week 1 (Days 1-7)	Day 1 ✓	Day 2 ✓	Day 3 ✓	Day 4 ✓	Day 5	Day 6	Day 7	Completed (Days 1-4)
Week 2 (Days 8-14)	Day 8	Day 9	Day 10	Day 11	Day 12	Day 13	Day 14	Monitoring (Days 5-10)
Week 3 (Days 15-21)	Day 15	Day 16	Day 17	Day 18	Day 19	Day 20	Day 21	Visualization (Days 11-14)
Week 4 (Days 22-28)	Day 22	Day 23	Day 24	Day 25	Day 26	Day 27	Day 28	Analytics (Days 15-24)
Week 5 (Days 29-30)	Day 29	Day 30						Executive (Days 25-27)
								Release (Days 28-30)

5.1 Daily Task Breakdown

Day	Date	Member A	Member B	Member C	Status
Day 1	Feb 02	Project Foundation & Architecture	Planning	Documentation	✓
Day 2	Feb 03	API Module Implementation	Planning	DevOps setup	✓
Day 3	Feb 04	Core Algorithms & Advanced Features	Frontend setup	DevOps setup	✓
Day 4	Feb 05	Frontend & Integration Layer	Frontend setup	DevOps setup	✓
Day 5	Feb 06	Create aggregation tables for hourly/dai...	Design monitoring dashboard wireframes	Set up CI/CD pipeline with GitHub Action...	○
Day 6	Feb 07	Implement hourly aggregation job (cron/s...)	Build real-time KPI tracker component	Write unit tests for existing APIs	○
Day 7	Feb 08	Implement 24-hour rollup aggregation ser...	Build daily activity monitor widget	Integration test for monitoring endpoint...	○
Day 8	Feb 09	Implement weekly aggregation with trend ...	Build weekly summary dashboard component	Load testing setup with k6	○
Day 9	Feb 10	Implement monthly aggregation with YoY c...	Build monthly performance card component	Performance benchmarking and optimizatio...	○
Day 10	Feb 11	Implement yearly aggregation with annual...	Build yearly performance index report vi...	Security audit and vulnerability scan	○

Day	Date	Member A	Member B	Member C	Status
Day 11	Feb 12	Create Gantt chart data API endpoints	Implement interactive Gantt chart compon...	Test data seeding scripts	○
Day 12	Feb 13	Create timeline data API for career prog...	Build interactive timeline visualization	API documentation with Swagger/OpenAPI	○
Day 13	Feb 14	Create calendar data API for check-ins/1...	Build calendar heatmap view component	User acceptance testing scripts	○
Day 14	Feb 15	Implement heatmap data aggregation APIs	Build performance heatmap & skills heatmap...	Regression test suite	○
Day 15	Feb 16	KPI trend analysis API & Goal progress v...	KPI Trend Chart & Goal Variance Dashboard...	Analytics module test coverage	○
Day 16	Feb 17	OKR completion rate API & Skills gap ana...	OKR Dashboard & Skills Gap Radar Chart	Data export functionality (CSV)	○
Day 17	Feb 18	Competency heatmap API & Manager vs team...	Competency Heatmap & Distribution Chart	PDF export functionality	○
Day 18	Feb 19	9-box grid API & Performance distributio...	9-Box Grid Component & Distribution Curv...	Accessibility audit (WCAG compliance)	○
Day 19	Feb 20	Review sentiment API & Peer feedback net...	Sentiment Summary & Network Graph visual...	Mobile responsiveness testing	○
Day 20	Feb 21	Time-to-goal completion API & Late check...	Goal Completion Chart & Late Check-in Al...	Browser compatibility testing	○

Day	Date	Member A	Member B	Member C	Status
Day 21	Feb 22	Burnout risk proxy API & Attrition risk ...	Burnout Risk Dashboard & Attrition Risk ...	Staging environment setup	○
Day 22	Feb 23	High performer identification API & Unde...	High Performer Board & Early Warning Pan...	Disaster recovery documentation	○
Day 23	Feb 24	Training impact analysis API & Promotion...	Training Impact Chart & Promotion Readin...	Production deployment checklist	○
Day 24	Feb 25	Department comparison API & Custom repor...	Department Comparison Dashboard & Report...	End-to-end smoke tests	○
Day 25	Feb 26	Executive command center API endpoints	Executive Dashboard with customizable wi...	Performance tuning and caching optimizat...	○
Day 26	Feb 27	Manager operations dashboard APIs	Manager Dashboard with team radar charts	User guide documentation	○
Day 27	Feb 28	Employee personal portal APIs	Employee Personal Performance Portal	Admin guide documentation	○
Day 28	Mar 01	Notification service integrations (email...	Mobile-responsive polish and fixes	Production deployment preparation	○
Day 29	Mar 02	Final API hardening and security review	Final UI/UX polish and bug fixes	Production deployment and monitoring set...	○
Day 30	Mar 03	Post-deployment monitoring and hotfixes	User training materials and videos	Release notes and handoff documentation	○

6. Weekly Milestones

Week 1 (Days 1-7)

Milestone: Foundation & Monitoring Infrastructure

Deliverables:

- Multi-tenant database schema complete
- 13 API modules implemented
- Hourly and daily aggregation jobs running
- Basic frontend pages functional

Success Criteria: Core platform operational with basic monitoring

Week 2 (Days 8-14)

Milestone: Monitoring Completion & Visualization Framework

Deliverables:

- Weekly/monthly/yearly aggregation complete
- Gantt chart component implemented
- Timeline visualization implemented

- Calendar heatmap view implemented

Success Criteria: All monitoring cadences operational, visualization components ready

Week 3 (Days 15-21)

Milestone: Analytics Toolkit (14 tools)

Deliverables:

- KPI trend analysis, Goal variance
- OKR completion, Skills gap analysis
- 9-box grid, Distribution curves
- Risk proxy dashboards (burnout, attrition)

Success Criteria: 14+ analytics tools functional with real data

Week 4 (Days 22-28)

Milestone: Advanced Analytics & Executive Dashboards

Deliverables:

- 20+ analytics tools complete
- Executive command center
- Manager operations dashboard
- Employee personal portal

Success Criteria: Role-based dashboards showing relevant metrics

Week 5 (Days 29-30)

Milestone: Integration & Release

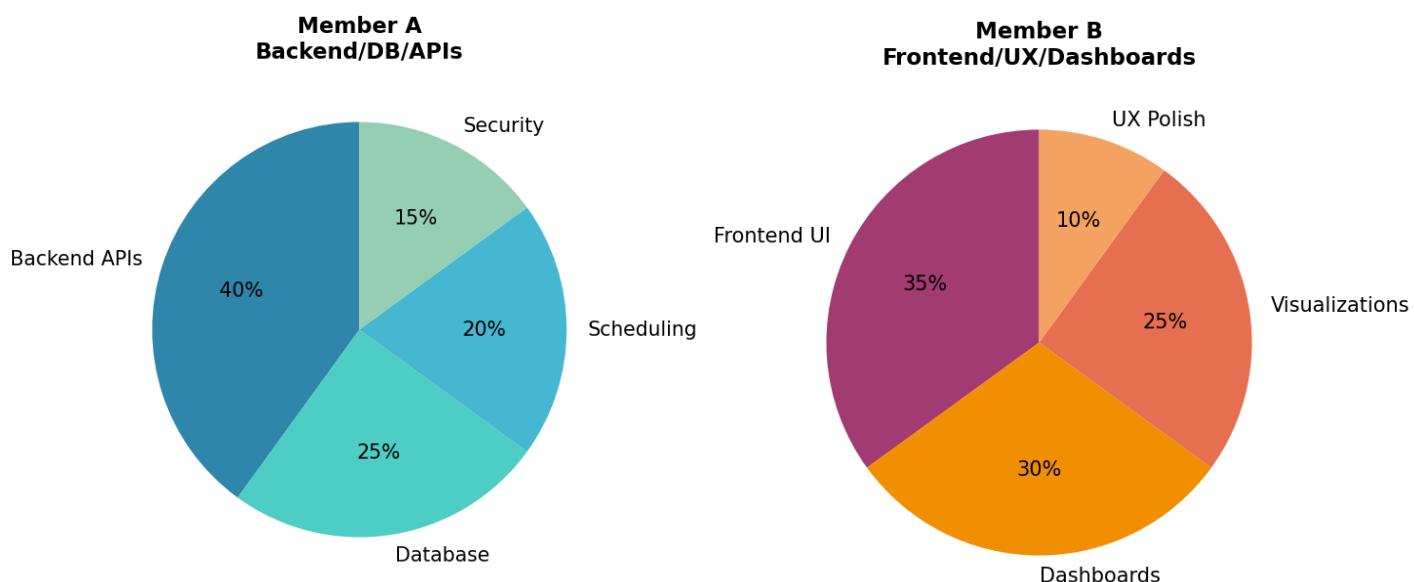
Deliverables:

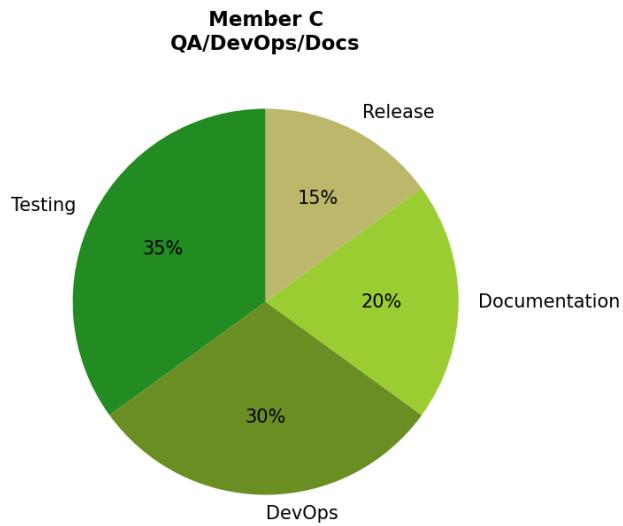
- External integrations (email, Slack)
- Production deployment
- Documentation complete
- Training materials ready

Success Criteria: System deployed, documented, and operational

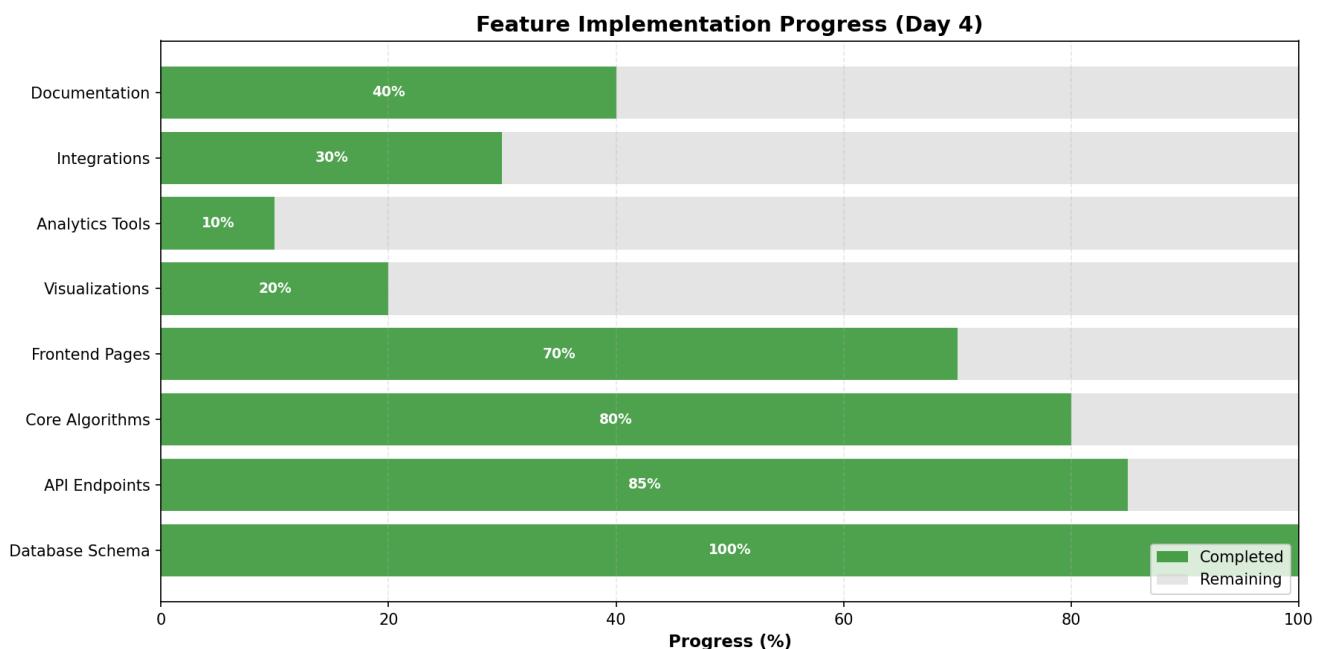
7. Visualization Roadmap

Team Role Allocation:





Feature Implementation Progress:



7.1 Visualization Components to Implement

Component	Description	Implementation Day	Owner
Interactive Gantt Chart	Goal/project timelines with dependencies	Day 11	B
Career Timeline	Employee progression visualization	Day 12	B
Calendar Heatmap	Activity intensity by date	Day 13	B
Performance Heatmap	Rating distribution heatmap	Day 14	B
Skills Heatmap	Competency level visualization	Day 14	B
9-Box Grid	Performance vs Potential matrix	Day 18	B
Network Graph	Peer feedback relationships	Day 19	B
Distribution Curves	Bell curve for ratings	Day 18	B
Radar Charts	Multi-dimensional performance	Day 26	B
Sankey Diagrams	Resource flow visualization	Day 25	B

8. Analytics Toolkit (20+ Tools)

The following analytics tools will be implemented to provide comprehensive insights:

Sl. No.	Tool Name	Description	Day	Status
1	KPI Trend Analysis	Track KPI trends over time with forecasting...	15	Planned
2	Goal Progress Variance	Compare planned vs actual goal progress...	15	Planned
3	OKR Completion Rate	Measure OKR achievement rates by team/dept...	16	Planned
4	Skills Gap Analysis	Identify skill gaps across roles and teams...	16	Planned
5	Competency Heatmap	Visual heatmap of competency levels...	17	Planned
6	Manager vs Team Distribution	Compare manager ratings to team averages...	17	Planned
7	9-Box Grid Mapping	Talent mapping on performance/potential grid...	18	Planned
8	Performance Distribution Curve	Bell curve distribution of ratings...	18	Planned
9	Review Sentiment Summary	AI-powered sentiment analysis of review text...	19	Planned
10	Peer Feedback Network Map	Network graph of feedback relationships...	19	Planned
11	Time-to-Goal Completion	Track average time to complete goals...	20	Planned
12	Late Check-in Detection	Identify employees with missed check-ins...	20	Planned
13	Burnout Risk Proxy Dashboard	Proxy indicators for potential burnout...	21	Planned
14	Attrition Risk Proxy Dashboard	Proxy indicators for attrition risk...	21	Planned
15	High Performer Identification	Identify and highlight top performers...	22	Planned
16	Underperformance Early Warning	Early detection of performance decline...	22	Planned
17	Training Impact Analysis	Measure performance impact of training...	23	Planned
18	Promotion Readiness Score	Detailed breakdown of promotion criteria...	23	Planned
19	Department Comparison Dashboard	Cross-department performance comparison...	24	Planned
20	Custom Report Builder	Drag-and-drop custom analytics reports...	24	Planned
21	Export Dashboards (CSV/PDF)	Export any dashboard to CSV or PDF...	17	Planned
22	Real-Time Leaderboard	Gamified performance rankings...	25	Planned
23	Performance Forecast Graphs	AI-powered performance predictions...	25	Planned

9. Universal Features

The PMS Platform implements the following 50 universal features for organizational excellence:

Real-Time Performance Tracking (1-8)

- 1.** Hourly Performance Tracker
- 2.** 24/7 Activity Monitor with AI Detection
- 3.** Real-Time Goal Progress Dashboard
- 4.** Deadline Proximity Alert System
- 5.** Live Workload Distribution Analyzer
- 6.** Instant Performance Anomaly Detector
- 7.** Real-Time Communication Sentiment Gauge
- 8.** Live Project Milestone Tracker

Periodic Analytics & Reporting (9-13)

- 1.** Weekly Performance Summary with Trend Analysis
- 2.** Monthly Performance Card Generation
- 3.** Quarterly Business Review Engine
- 4.** Yearly Performance Index Report
- 5.** Comparative Period-over-Period Analytics

Visualization & Dashboard Features (14-28)

- 1.** Interactive Executive Dashboard
- 2.** Hierarchical Gantt Chart Generator
- 3.** Interactive Timeline Visualization
- 4.** Custom Calendar Heatmap View
- 5.** Department-Wide Scorecard Dashboard
- 6.** Role-Based Performance Radar Charts
- 7.** Real-Time Analytics Notification Board
- 8.** Multi-Level KPI Tree Visualization
- 9.** Burndown & Burnup Chart Generator
- 10.** Performance Distribution Box Plot Dashboard
- 11.** Real-Time Leaderboard & Ranking Display
- 12.** Geographic Performance Heat Map
- 13.** Sankey Diagram for Resource Flow

- 14. Custom Widget Builder Dashboard**
- 15. Performance Trend Line & Forecast Graphs**

360° & Multi-Perspective Appraisal (29-34)

- 1. Intelligent 360° Feedback Collector**
- 2. Peer Group Review Module**
- 3. AI-Powered Self-Evaluation System**
- 4. Stakeholder Impact Assessment Tool**
- 5. Anonymous Feedback Aggregation Engine**
- 6. Cross-Hierarchical Appraisal Comparison**

Evaluation & Assessment Modules (35-40)

- 1. Technological Performance Audit Tool**
- 2. Project Evaluation Framework**
- 3. Leadership Competency Evaluator**
- 4. Behavioral Competency Scorer**
- 5. Compliance & Risk Assessment Module**
- 6. Innovation Contribution Tracker**

AI-Driven Insights & Intelligence (41-45)

- 1. Sentiment Analysis of Work Communications**
- 2. Productivity Prediction Engine**
- 3. Engagement Scoring Algorithm**
- 4. Anomaly Detection & Risk Flagging**
- 5. AI-Powered Performance Benchmarking**

Actionable Insights & Planning (46-50)

- 1. Automated Promotion & Succession Recommendation**
- 2. Personalized Development Plan Generator**
- 3. Team Formation & Restructuring Optimizer**
- 4. Performance Improvement Plan (PIP) Automation**
- 5. Organizational Health & Culture Diagnostics Dashboard**

REAL-TIME PERFORMANCE TRACKING (1-8)

Feature	Existing PMS coverage	What's new in our spec
1) Hourly Performance Tracker	Rare / New	Most tools track weekly check-ins/goals, not hourly rollups.
2) 24/7 Activity Monitor + AI	Rare / New (high sensitivity)	This shifts toward employee monitoring, not classic PMS. Requires consent, policy gates.
3) Real-Time Goal Progress Dashboard	Common	Standard goal tracking, dashboards exist broadly.
4) Deadline Proximity Alerts	Partial	Some do reminders, but “probability forecasts” is more advanced.
5) Live Workload Distribution	Partial	Often appears via integrations (Jira/Asana), not native PMS.
6) Instant Anomaly Detection	Partial	“AI insights” exist, but real-time anomaly detection is uncommon.
7) Real-Time Communication Sentiment	Rare / New (high sensitivity)	Not standard PMS because of privacy and trust.
8) Live Project Milestone Tracker	Partial	Usually via PM-tool integrations, not core PMS.

Summary: Existing PMS is already strong at #3; our novelty is #1, #2, #6, #7 (but #2 and #7 are the most adoption-sensitive).

PERIODIC ANALYTICS & REPORTING (9-13)

These are **mostly “Common”** in existing enterprise PMS suites: goals, reviews, check-ins/feedback, and cadence-based reporting are baseline expectations.

Feature	Existing PMS coverage	What's new in our spec
9) Weekly summary + trends	Common	Mostly packaging + better visuals
10) Monthly performance card	Common/Partial	Often “reports,” not always “cards”
11) Quarterly business review engine	Partial	Usually manual exports or HR dashboards
12) Yearly performance index	Common	Standard review-cycle output
13) Period-over-period analytics	Partial	Often limited comparisons; you want richer analytics

Summary: Not novel, but absolutely necessary for enterprise credibility.

VISUALIZATION & DASHBOARDS (14-28)

Existing platforms do have dashboards and visualizations (including filters and executive views). Our list goes much deeper into “analytics studio” territory.

Feature	Existing PMS coverage	What's new in our spec
14) Executive dashboard	Common	Better drill-down and layout control
15) Gantt generator	Partial	Often not native PMS (more PM tools)
16) Timeline visualization	Partial	Usually limited to review history timelines
17) Calendar heatmap	Rare / New	Heatmaps are more advanced analytics
18) Dept scorecard	Common	Typical HR analytics view
19) Radar charts	Partial	Some have competency views; radar is less common
20) Notification board	Partial	Alerts exist; “board” UX is new packaging
21) KPI tree	Rare / New	Strong differentiator if done well
22) Burndown/burnup	Rare / New	More Agile/PM than PMS
23) Box plots	Rare / New	Statistical charts are not common in PMS UI
24) Leaderboard	Partial	Some gamification exists; enterprise adoption varies
25) Geographic heat map	Rare / New	Useful only for multi-site orgs
26) Sankey	Rare / New	Advanced, niche but impressive
27) Custom widget builder	Rare / New	Very strong differentiator, also high effort
28) Trend + forecasts	Partial	Trends exist; forecasting is more advanced

Summary: Our biggest “new” surface is #21, #27, plus the advanced chart suite (#23, #26). This is where you can claim “paradigm shift” if the UX stays simple.

360° & MULTI-PERSPECTIVE APPRAISAL (29-34)

This area is **largely Common** in established performance platforms: 360 feedback, peer feedback, self reviews, structured cycles.

Our novelty here is less about existence and more about **automation quality**, anonymity controls, and cross-view comparisons.

EVALUATION & ASSESSMENT MODULES (35-40)

Feature	Existing PMS coverage	What's new in our spec
35) Technological performance audit	Rare / New	This is closer to skills analytics + tool telemetry
36) Project evaluation framework	Partial	Often done via OKRs and review forms
37) Leadership evaluator	Common/Partial	Common in talent suites, not always SMB PMS
38) Behavioral competency scorer	Common/Partial	Usually rubric-based, not AI-scored
39) Compliance & risk assessment	Partial	More common in regulated-industry HCM suites
40) Innovation tracker	Rare / New	Usually informal, not systematized

Summary: #35 and #40 are more “new.” Others exist, but our differentiation is depth and instrumentation.

AI-DRIVEN INSIGHTS & INTELLIGENCE (41-45)

AI is showing up in performance tools as “AI-driven insights” and “skills intelligence,” especially in large suites and add-ons.

But our list goes further into sensitive territory.

Feature	Existing PMS coverage	What's new in our spec
41) Work communications sentiment	Rare / New (high sensitivity)	Privacy, policy, consent required
42) Productivity prediction	Partial	Possible, but depends on data quality
43) Engagement scoring	Partial	Exists, but definitions vary
44) Risk flagging (burnout/attrition proxies)	Partial	Some vendors do it, but heavily governed
45) AI benchmarking	Partial	Appears as “insights,” not always transparent

ACTIONABLE INSIGHTS & PLANNING (46-50)

These are common in “performance + talent” platforms, especially development plans and PIPs.

The most aggressive items are succession and restructuring optimization.

Feature	Existing PMS coverage	What's new in our spec
46) Promotion & succession recommendations	Partial	More talent-management than pure PMS
47) Personalized development plans	Common/Partial	Better automation and tracking
48) Team formation optimizer	Rare / New	High ambition, high governance needs
49) PIP automation	Common/Partial	Very useful if done with evidence trails
50) Org health & culture diagnostics	Partial	Often comes from engagement modules and surveys

10. Universal Selling Points

Clear USPs: 16

These are the ones that most PMS products do not ship natively, or they ship only in a much weaker form.

1. **High-frequency + real-time intelligence**
 1. Hourly Performance Tracker
 2. 24/7 Activity Monitor with AI Detection (high-risk, needs policy gating)
 3. Live Workload Distribution Analyzer
 4. Instant Performance Anomaly Detector
2. **Deep visualization studio (beyond normal dashboards)**
 1. Hierarchical Gantt Chart Generator
 2. Custom Calendar Heatmap View
 3. Multi-Level KPI Tree Visualization

4. Performance Distribution Box Plot Dashboard
5. Sankey Diagram for Resource Flow
6. Custom Widget Builder Dashboard
7. Performance Trend Line & Forecast Graphs

3. Non-standard assessment instrumentation

- [1] Technological Performance Audit Tool
- [2] Innovation Contribution Tracker

4. Advanced optimization and prediction

- [1] Productivity Prediction Engine
- [2] Anomaly Detection & Risk Flagging (burnout/attrition proxies, high-risk)
- [3] Team Formation & Restructuring Optimizer (high-risk)

Secondary USPs: 6

Differentiating in packaging or depth, but you will see versions of these in some platforms.

- [1] Real-Time Communication Sentiment Gauge / Work-Comms Sentiment (high-risk)
- [2] Geographic Performance Heat Map
- [3] Burndown & Burnup Chart Generator
- [4] AI-Powered Performance Benchmarking
- [5] Quarterly Business Review Engine (often exists as reports, not “engine”)
- [6] Comparative Period-over-Period Analytics (often shallow elsewhere)

Table-stakes or common: 28

These are important, but not unique: goal dashboards, deadline reminders, milestone tracking, weekly/monthly/yearly reporting, executive/department scorecards, 360 feedback, peer/self reviews, PIP automation, development plans, org health dashboards, leadership/behavior/compliance modules (in some form).

11. Risks, Dependencies & Mitigations

11.1 Technical Risks

Risk	Impact	Probability	Mitigation
Aggregation job performance	HIGH	MEDIUM	Use batching, indexing, partitioning
Real-time sync latency	MEDIUM	LOW	Redis pub/sub with message queuing
Visualization rendering performance	MEDIUM	MEDIUM	Virtualization, lazy loading
External API rate limits	LOW	HIGH	Implement retry logic with backoff
Data migration complexity	HIGH	LOW	Comprehensive migration scripts, backups

10.2 Dependencies

Dependency	Required For	Status	Alternative
PostgreSQL 14+	Database	READY	None (required)
Redis 7+	Caching/Pub-Sub	READY	In-memory fallback
Node.js 18+	Runtime	READY	None (required)
SendGrid/SES	Email notifications	CONFIG NEEDED	SMTP server
Slack Bot Token	Slack integration	CONFIG NEEDED	Webhook fallback
MS Teams Webhook	Teams integration	CONFIG NEEDED	None

12. Appendix

12.1 API Endpoints Summary

Module	Base Route	Endpoint Count	Status
Authentication	/api/v1/auth	8	Complete
Users	/api/v1/users	12	Complete
Goals	/api/v1/goals	10	Complete
Reviews	/api/v1/reviews	15	Complete
Feedback	/api/v1/feedback	8	Complete
Calibration	/api/v1/calibration	10	Complete
Evidence	/api/v1/evidence	10	Complete
Compensation	/api/v1/compensation	11	Complete
Promotions	/api/v1/promotions	12	Complete
Analytics	/api/v1/analytics	8	Partial
Notifications	/api/v1/notifications	6	Stub
Integrations	/api/v1/integrations	10	Stub

12.2 Database Tables Summary

Category	Tables	Count
Organization	Tenant, Department, BusinessUnit, CostCenter, Team, TeamMember	6
Users & Auth	User, Session, Role, UserRole	4
Reporting	ReportingLine, Delegation	2
Policies	AccessPolicy, UnionContract, UnionMembership	3
Goals	Goal, GoalAlignment, GoalProgressUpdate, GoalComment	4
Reviews	ReviewCycle, ReviewTemplate, Review, ReviewGoal	4

Feedback	Feedback	1
Calibration	CalibrationSession, CalibrationParticipant, CalibrationRating	3
1-on-1s	OneOnOne	1
Competencies	CompetencyFramework, Competency	2
Evidence	Evidence, ReviewEvidence	2
Decisions	CompensationDecision, PromotionDecision, DecisionEvidence	3
Integrations	Integration, IntegrationSyncJob	2
Notifications	NotificationTemplate, Notification	2
Audit	AuditEvent	1

12.3 Frontend Pages Summary

Page	Route	Status
Login	/auth/login	Complete
Dashboard	/	Complete
Goals List	/goals	Complete
Goal Detail	/goals/:id	Complete
Reviews List	/reviews	Complete
Review Detail	/reviews/:id	Complete
Feedback	/feedback	Complete
Calibration	/calibration	Complete
Analytics	/analytics	Partial
Profile	/profile	Complete
Team	/team	Complete
Settings	/settings	Complete
Admin Users	/admin/users	Complete
