Software solution: pobvol Open Checklists

Power App: pssChecks

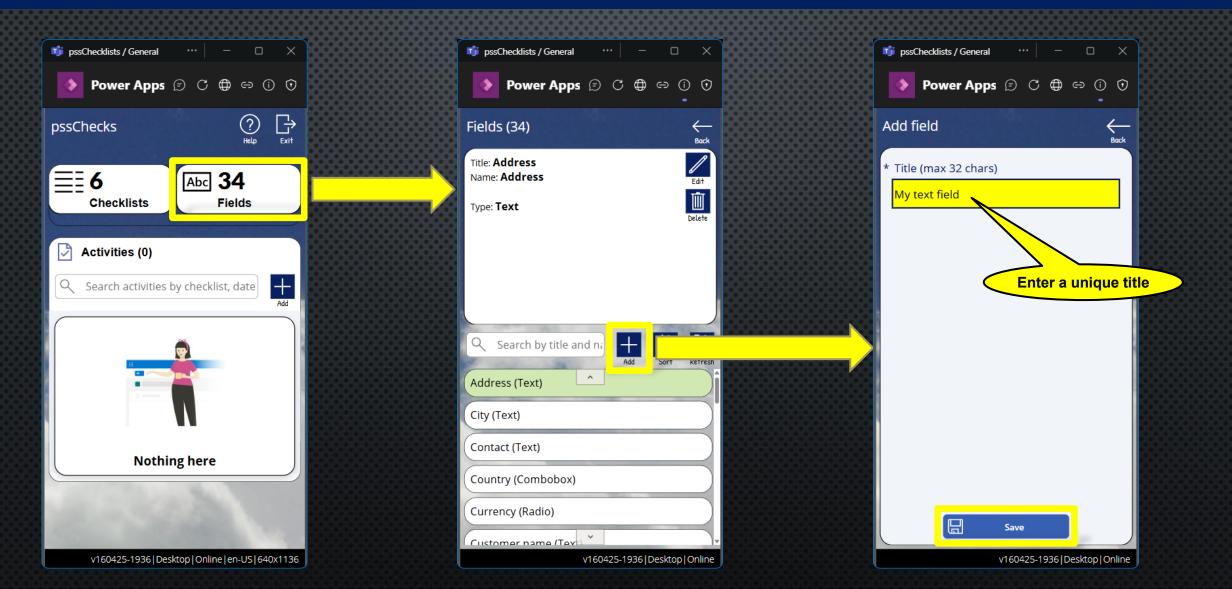
Introduction

Developed with Microsoft 365-services

# **Fields**

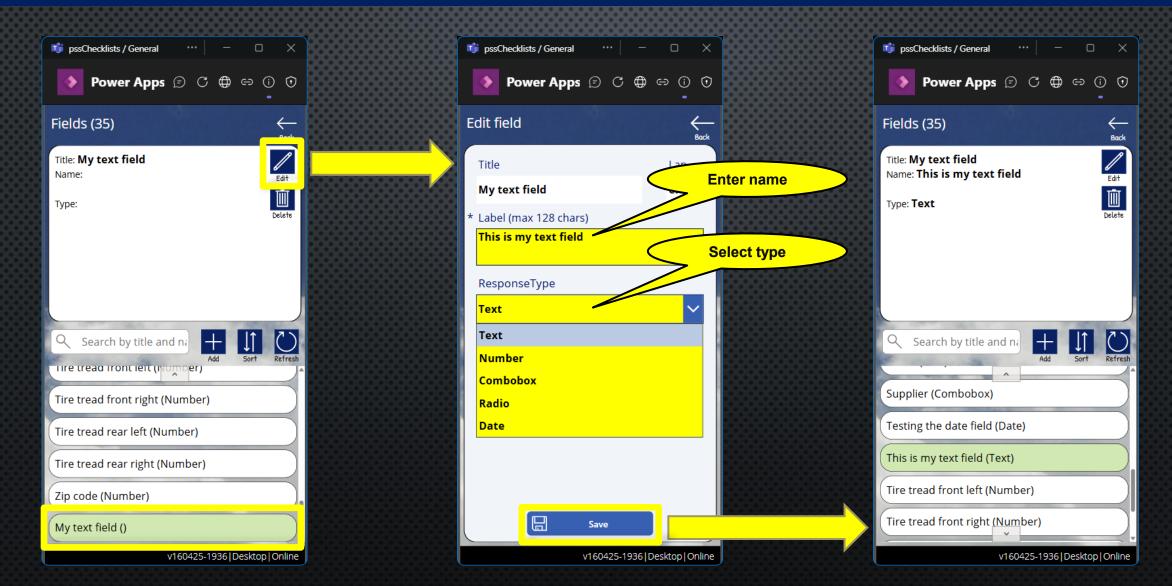
#### Add a field

Start Power App 'pssChecks', click on container 'Fields', select button 'Add', enter a unique 'Title' for the new field and click on button 'Save'



#### Customize the new field

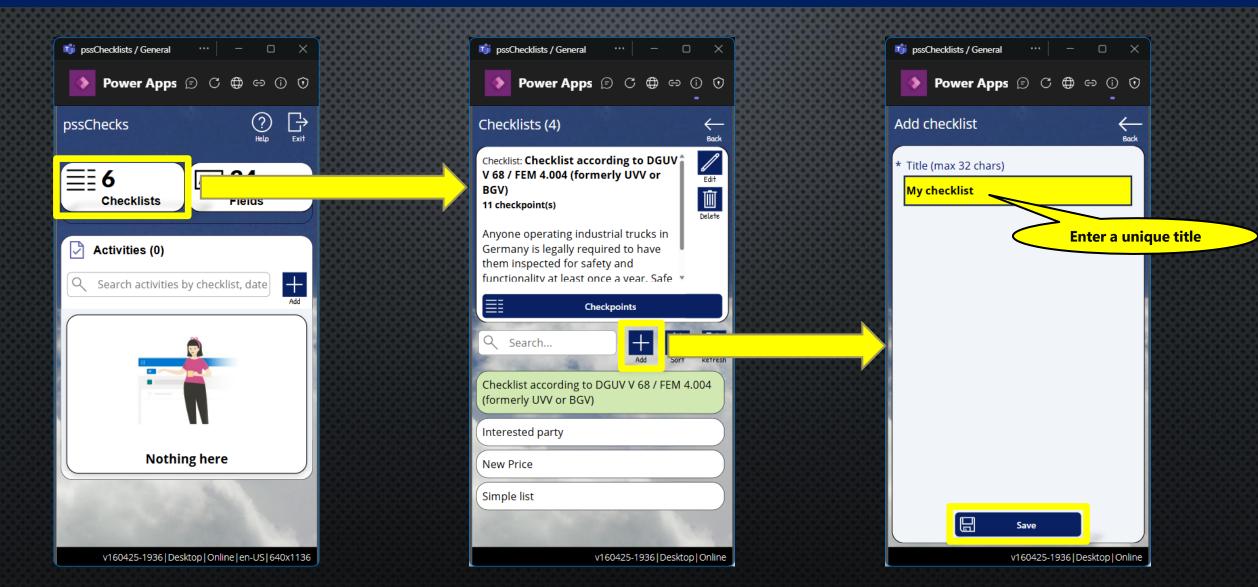
Select the relevant field from the list, select button 'Edit', enter a unique 'Label', assign a 'Response Type' and click on button 'Save'



# Checklists

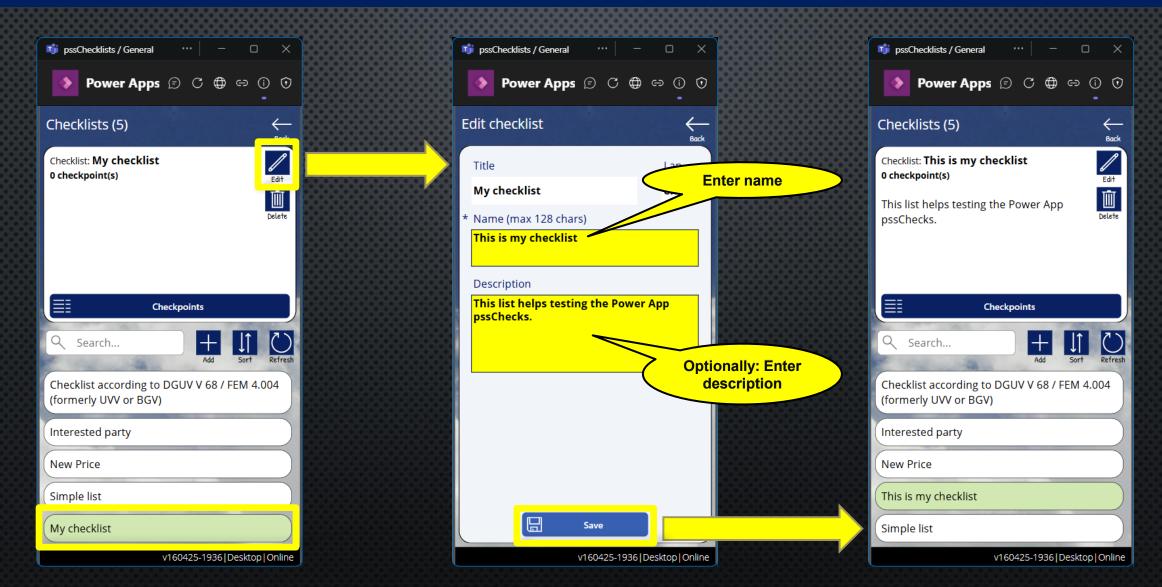
#### Add a checklist

Start Power App pssChecks, click on container 'Checklists', select button 'Add', enter a unique 'Title' for the new checklist and click on button 'Save'



#### Customize the new checklist

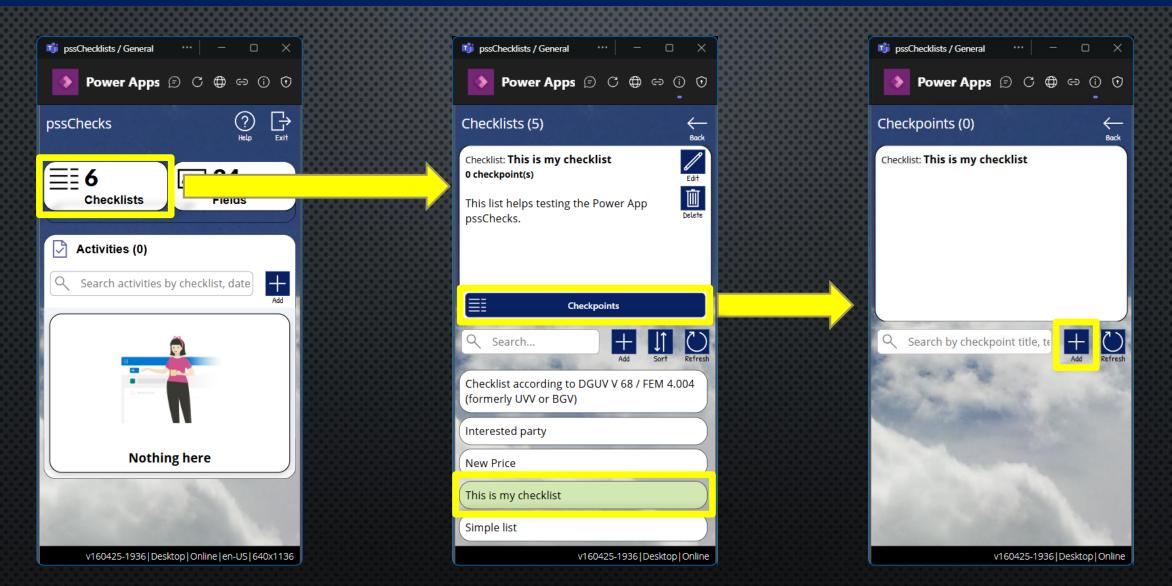
Select the relevant checklist from the list, select button 'Edit', enter a unique 'Name', optionally enter a 'Description' and finally click on button 'Save'



# Checkpoints

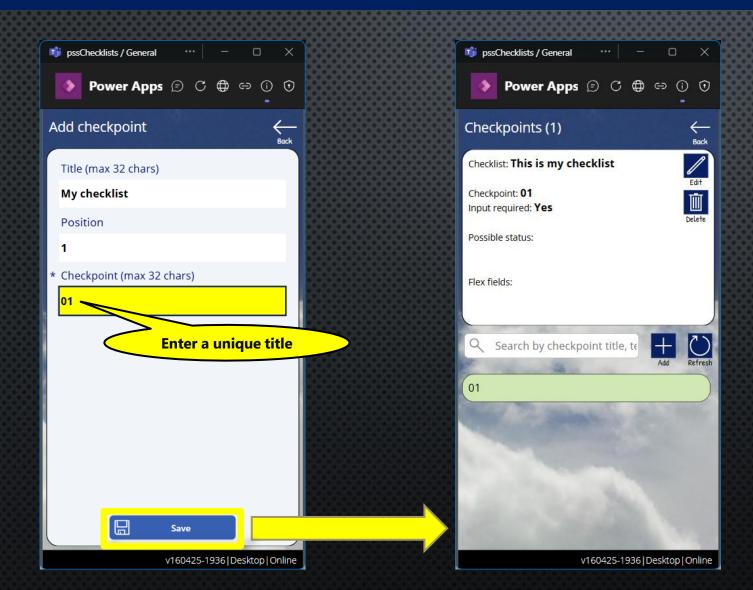
## Add a new checkpoint (Step 1 from 2)

Start Power App pssChecks, click on container 'Checklists', select the relevant checklist from the list, click on button 'Checkpoints' and select button 'Add'



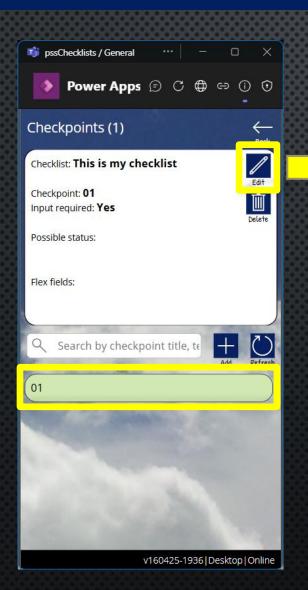
## Add a new checkpoint (Step 2 from 2)

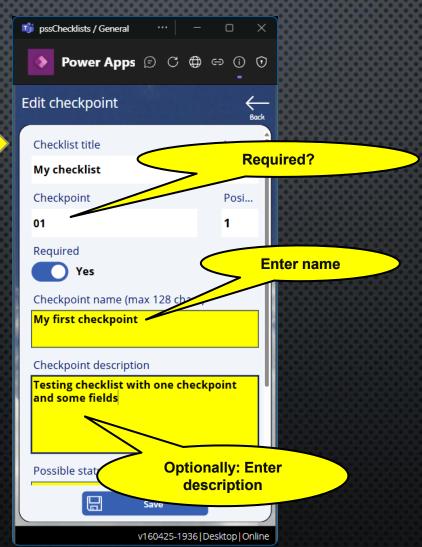
Enter a unique title for the new checkpoint in field 'Checkpoint' and click on button 'Save'

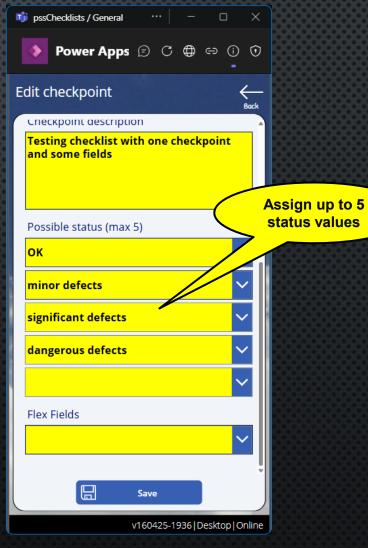


## Customize the new checkpoint (1/2)

Select the relevant checkpoint, select button 'Edit', define 'Required (Yes/No)', enter a unique 'Checkpoint name', optionally enter a 'Description' and assign up to 5 'Status' values







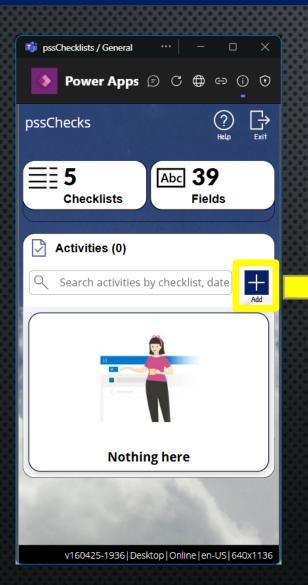
# Customize the new checkpoint (2/2) Optionally assign up to 5 fields and finally click on button 'Save'

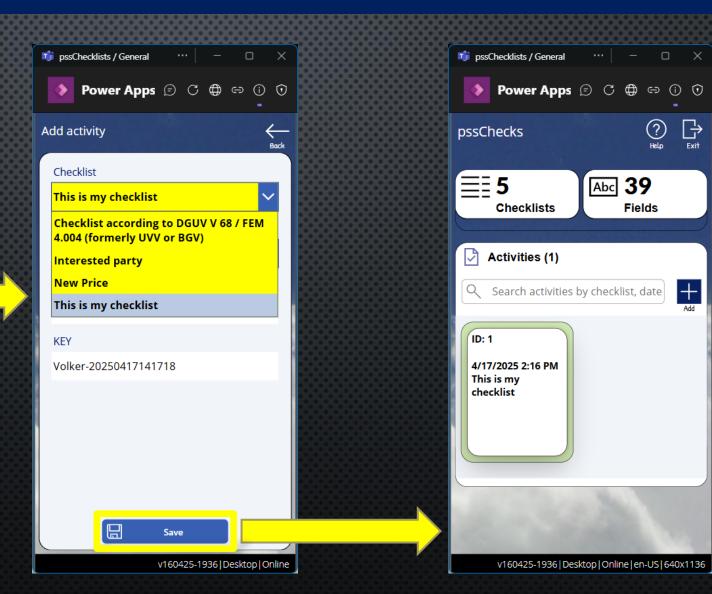


**Checks / Activities** 

## Add Check/Activity

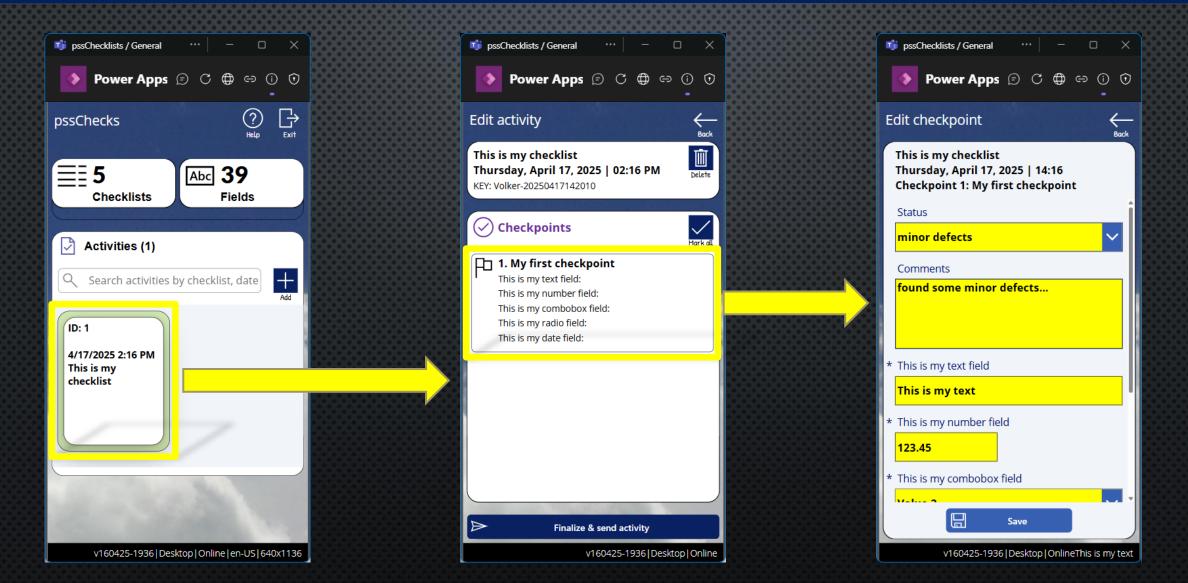
Start Power App pssChecks, select button 'Add' in container 'Activities', select the relevant 'Checklist', optionally adapt date and time and click on button 'Save'





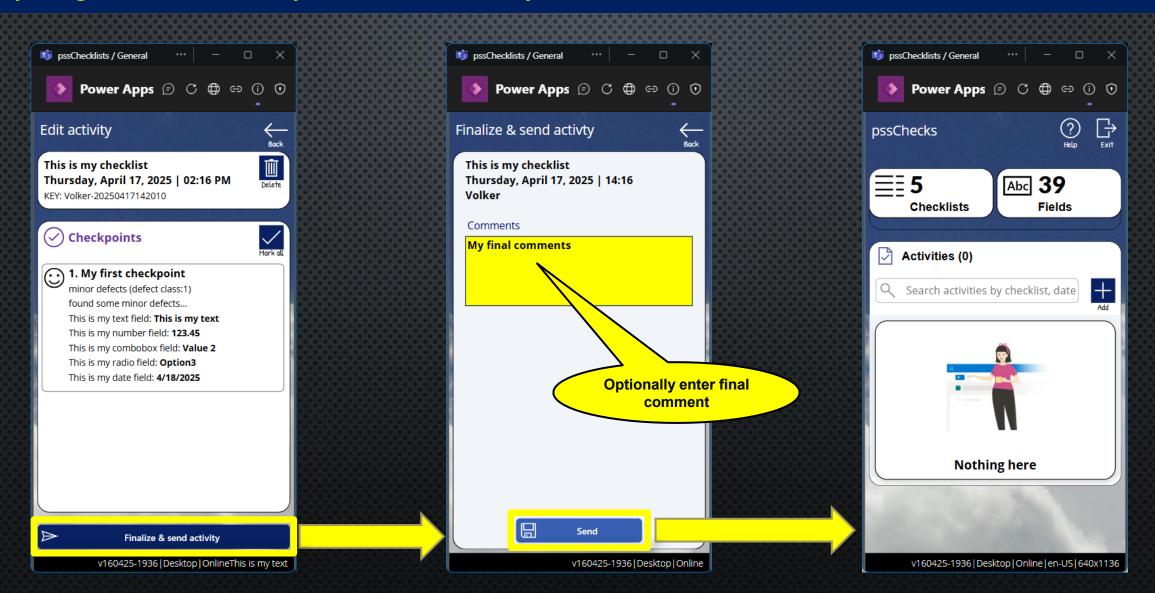
## Add the required information

Select the relevant activity in container 'Activities', click on a checkpoint, assign 'Status', enter 'Comments', enter data for the additional fields and click on button 'Save'



## Send the check / activity

Click on button 'Finalize & send activity', add some final 'Comments' and click on button 'Send'. If everything was sent correctly, the check / activity will be deleted on the device.

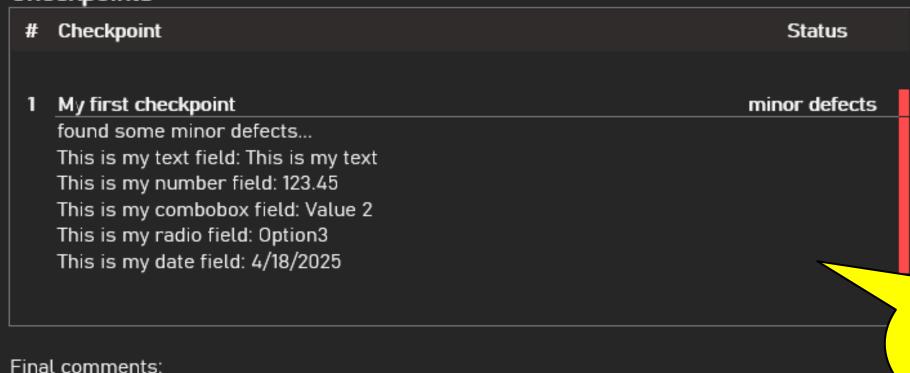


# Info mail

#### Activity Volker-20250417142010

#### This is my checklist, 04/17/2025 02:16 PM

#### Checkpoints



A Power Automate flow recognizes the new data and sends an email to the sender. This ensures transparency.

My final comments

Thursday, Apr 17, 2025

Date

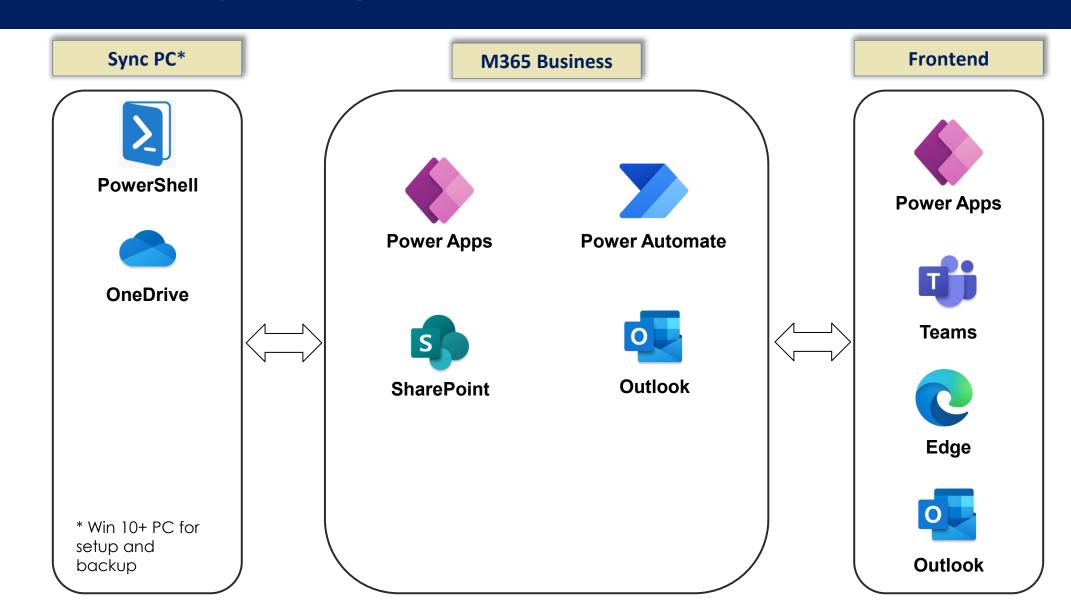
Volker

User

## **Technical Details**

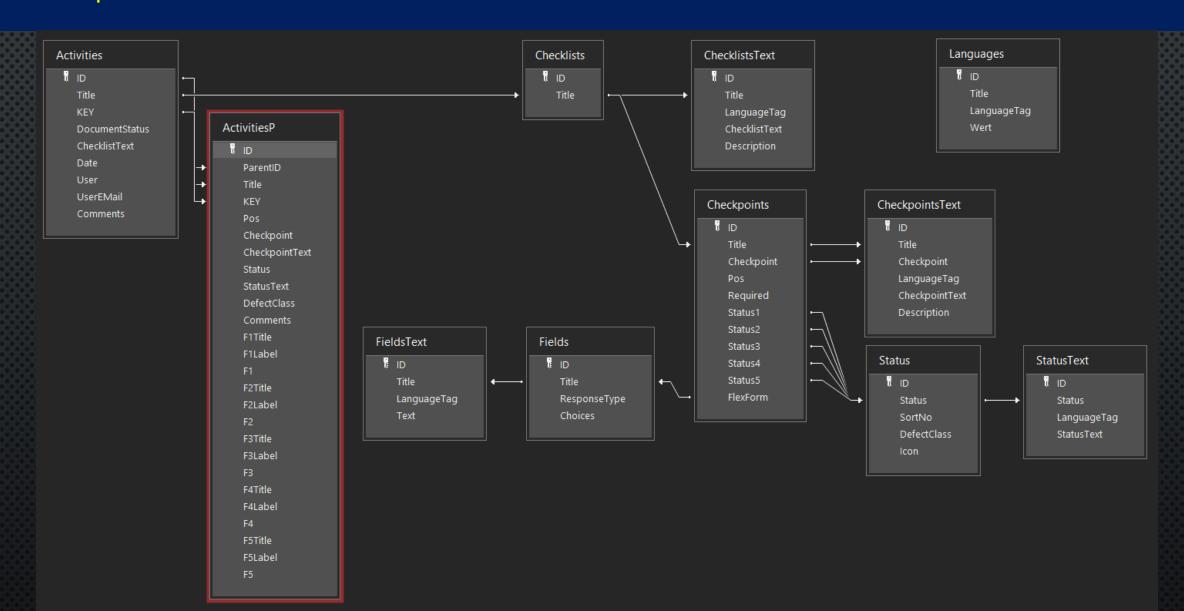
#### Your environment

Sync PC, Microsoft 365 (Office 365) Business, Frontend



#### The data model

#### Relationships of the SharePoint lists



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