

Advanced Scripting R - Grundlagen

FH Hagenberg

Gerald Lirk

E-Mail: gerald.lirk@fh-hagenberg.at



Inhalt

- Einleitung
- Datentypen
- Datenhandling
- Programmierung
- plyr, dplyr
- Grafiken (ggplot v.a. 2. Semester)
- statistische Tests
- (Machine Learning)

R vs Python ucanalytics.com



R Qualities	Python Qualities
Use R for analysis, data visualization, and modeling Offers great flexibility for analysis R makes it is easy to think while doing your analysis Constant upgrades and enhancements of analysis packages because of highly active community in statistics and mathematics Exceptional data visualization tools	Use Python for data preparation, data munging especially for unstructured data like web, images, text etc. • Great flexibility and ability to extract information from free text, websites, and social media sites • Good with mining images and prepare data for analysis • Can handle large volume of data better than R

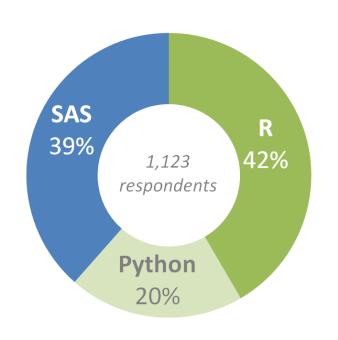
R vs Python ucanalytics.com



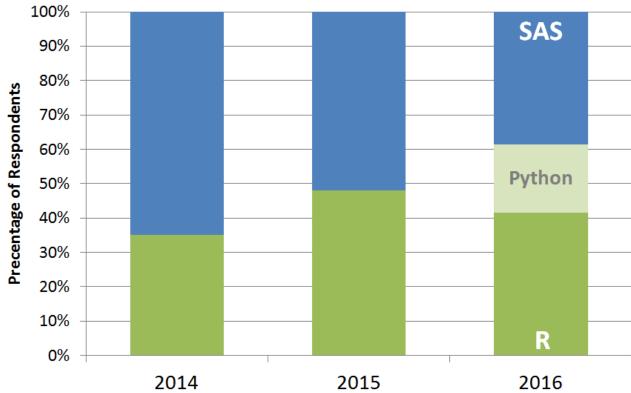
Analysis Tool	Similar Superhero	Super Powers in Common
R	Batman	 Detective Work Intelligence Cunning Usage of Tools More Brain than Muscles
Python	Superman	 Muscle Power Super Strength Elegance Wide Range More Muscles than Brain

R vs Python KDnuggets (2016)





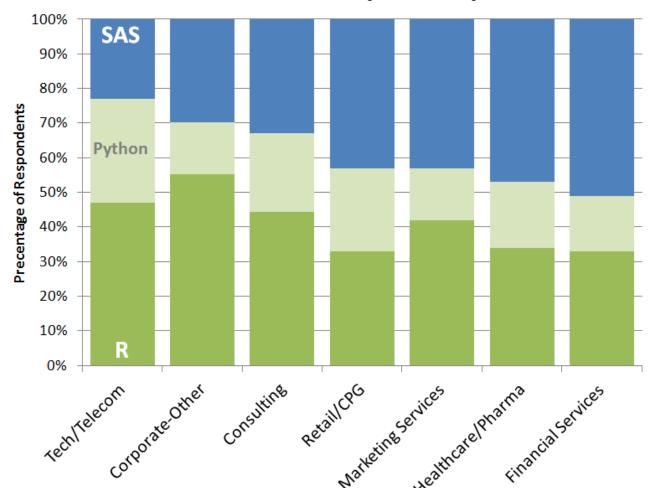
SAS, R, Python Preference Over Time



R vs Python KDnuggets (2016)



Tool Preference by Industry



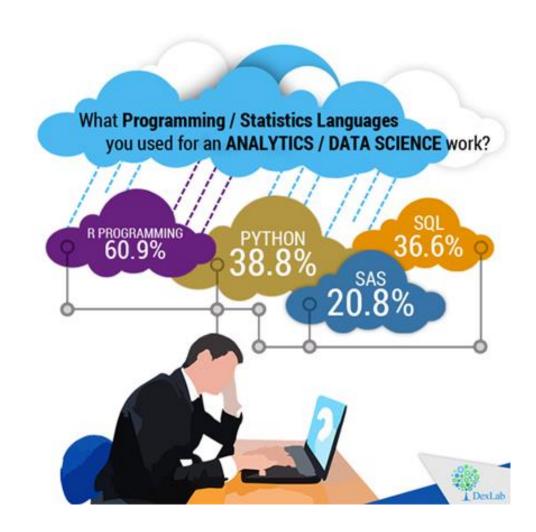
R vs Python Analytics Vidhya (2014)



Parameter	SAS	R	Python
Availability / Cost	2	5	5
Ease of learning	4.5	2.5	3.5
Data handling capabilities	4	4	4
Graphical capabilities	3	4.5	4
Advancements in tool	4	4.5	4
Job scenario	4.5	3.5	2.5
Customer service support and Community	4	3.5	3

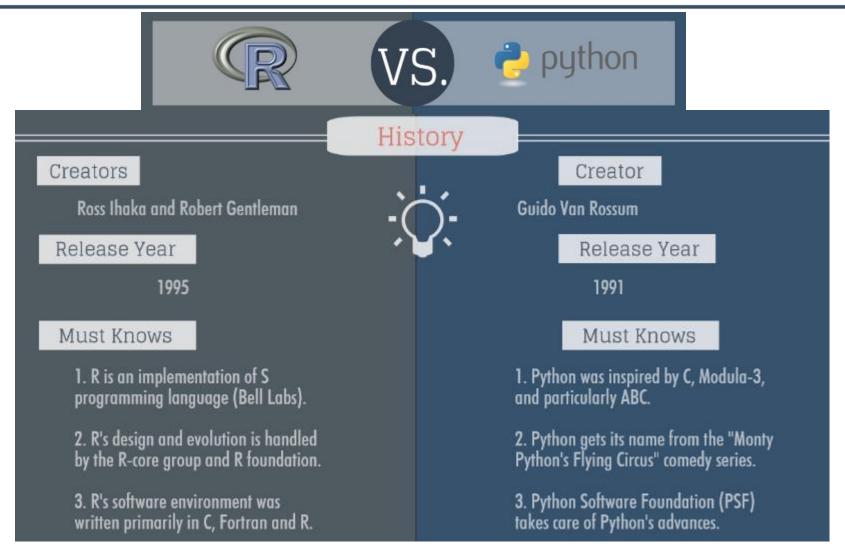
R vs Python DexLab (2016)





R vs Python DataCamp: Data Science Wars (2015)





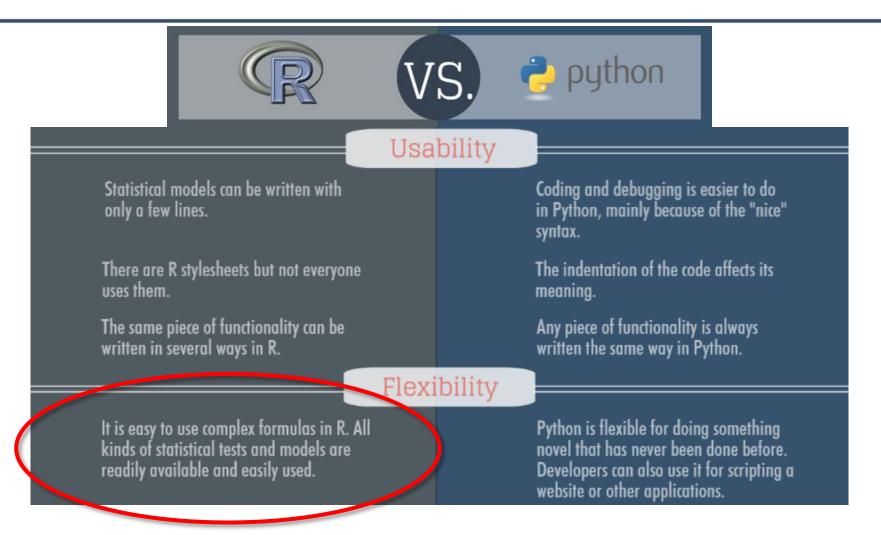
R vs Python DataCamp: Data Science Wars (2015)





R vs Python DataCamp: Data Science Wars (2015)













Ease of Learning

R has a steep learning curve at start. Once you know the basics, you can easily learn advanced stuff.

R is not hard for experienced programmers.

Python's focus on readability and simplicity makes that its learning curve is relatively low and gradual.

Python is considered a good language for starting programmers.

Code Repositories

CRAN stands for the Comprehensive R Archive Network: it is a huge repository of R packages to which users can easily contribute.

Packages are collections of R functions, data, and compiled code. They can be installed in R with one line.

PyPi is the Python Package Index: it is a repository of Python software, consisting of libraries. Users can contribute to Pypi, but it is a bit complicated in practice.

Watch out with dependencies and installing Python libraries!

"I don't see Python [...] building up a huge code repository comparable to CRAN.
[R has] a gigantic head start, [and] [...] statistics simply is not Python's central mission;"

- Norm Matloff, professor of computer science

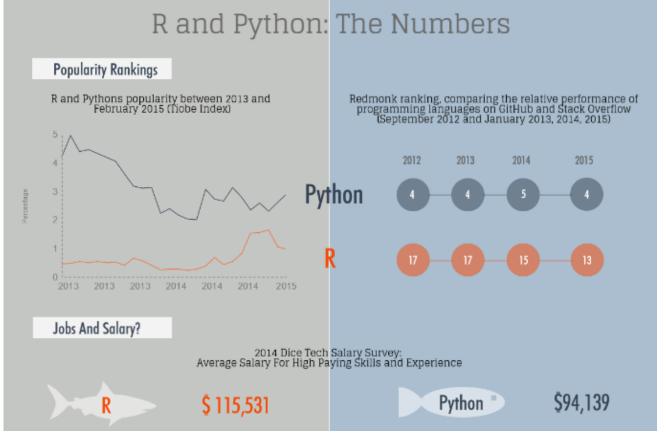
Miscellaneous

Use the rPython package to run Python code from R. Pass or get data from Python, call Python functions or methods.

Use the RPy2 library to run R code from within Python. It provides a low-level interface from Python to R.















R is mainly used when the data analysis tasks require standalone computing or analysis on individual servers.

Tool

For exploratory work, R is easier for beginners. Statistical models can be written with a few lines of code.

R is handy for data analysis because of the huge number of packages, readily usable tests and the advantage of using formulas.

R is usable for basic data analysis without the installation of packages. Big datasets require the use of packages such as data.table and dplyr, though.

Usage

Python is generally used when the data analysis tasks need to be integrated with web apps or if statistics code needs to be incorporated into a production database.

As a full-fledged programming language, Python is a good tool to implement algorithms for production use.

The infancy of Python packages for data analysis was an issue in the past, but this has improved a lot!

You need to use NumPy and pandas (amongst others) to make Python usable for data analysis.







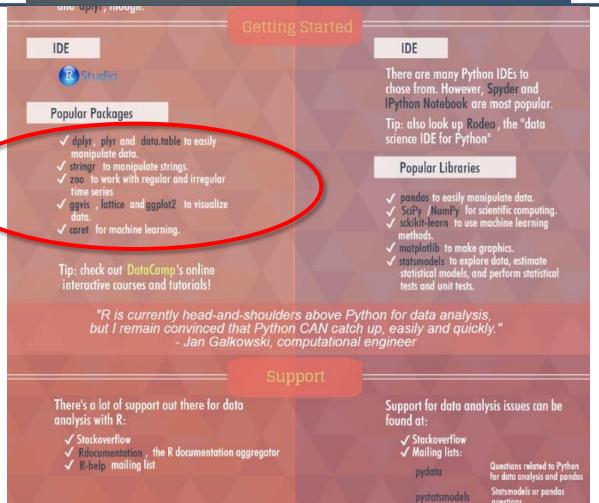


numpy-discussion

sci-py user

Numpy questions General SciPy or

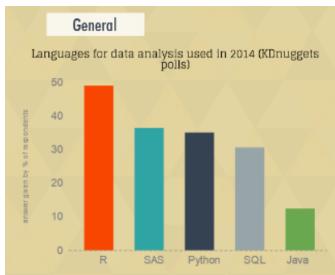
scientific questions

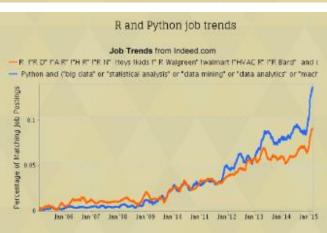


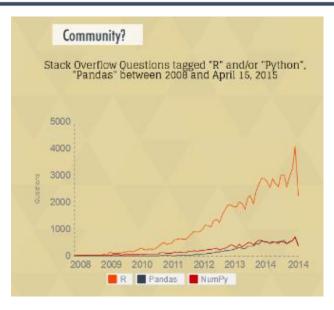
R: Grundlagen

R vs Python DataCamp: Data Science Wars (2015)







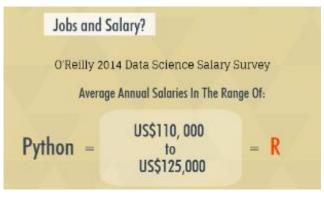


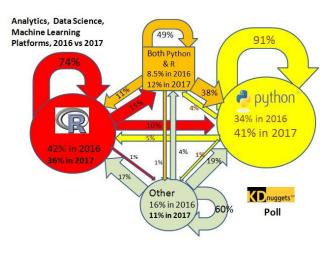
"My current strategy is to leverage the best of both worlds — do early stage data analysis in R, then switch to Python when it's time to get serious, be a team player, and ship some real code and data products."

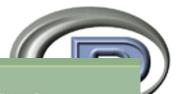
• • •

"I use R to conduct statistical tests, graph data, and inspect large data sets. If I actually have to write an algorithm, I prefer Python..."

• • •







Graphical Capabilities



IPython Notebook

A picture says more than a thousand words

Visualized data can be understood more efficiently and effectively than the raw numbers alone.

R + visualization = perfect match



ggplot2 opportunity to use grammar of graphics to create layered, customizable plots

lattice To easily display multivariate relationships

rCharts To create, customize and publish interactive javascript visualizations from R

googleVis To use Google Chart tools to visualize data in

ggvis To implement interactive grammar of graphics, while rendering in a web browse

e.g.: Visualizing Facebook friends with R



Bundle your analysis in one file

The IPython Notebook makes it easier to work with Python and data.

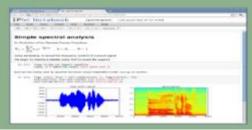
Simplify your workflow when working with data in Python

It's a combination of:

Interactive python exploration, prewritten programs, text, and equations for documentation in one environment

Share notebooks with colleagues without having them install anything.

The IPython notebook drastically reduces the overhead of organizing code, output, and notes files, which allows to spend more time doing real work.



The R Ecosystem



Python, A General Purpose Language

The R Project

Rich ecosystem of cutting-edge interface packages available to communicate between open-source languages.

This allows you to string your workflow together, which is especially useful for data analysis.

Packages are available at:

Cran "Task Views" page lists a wide range of task: for which R packages are available

Bioconductor Open source software for bioinformatics

GitHub web-based Git repository hosting service





Readability and Learning Curve

Just like everyday English

Python is easy and intuitive, and its emphasis on readability only magnifies these characteristics.

e.q. print("Hello World!")

Syntactically clear and elegant code, easily interpretable and very easy to type.

This explains why.

- ✓ Python's learning curve is relatively flag.
- \checkmark So many programmers are familiar with it

Also, the speed at which you can write a program is also positively impacted:

Less time coding, more time playing

R, Lingua France of Statistics



Python, A Multi-Purpose Language

Developed by statisticians, for statisticians

Statisticians communicate ideas and methods for statistical analysis inrough R code and packages.

Statisticians, engineers and scientists without computer programming skills find it easy to use.

Increasing industry adoption..

R is used in finance, pharmaceuticals, medic and marketing; In this last area, R's on the rise as a business analytics tool.

"The number one value to businesses in using R is access to talent"







... And widespread use in academia

R is experiencing a rapid growth, solidifying its position in third place as software used in scholarly articles, right after SAS and SAP.

Ready To Work!

As a common, easy-to-understand language that is known by many programmers, Python also brings people with different backgrounds together.

For example

Some organizations that didn't want to hire or had difficulties to hire new data scientists (re)trained their existing employees to use Python instead.

This means that Python is a production ready language: it has the capacity to be a single tool that integrates with every part of your workflow!



R Ic Class

Python And Visualizations

R is slow, on purpose



R was designed to make data analysis and statistics easier to do, not to make life easier for your computer.

R has an incomplete informal definition; It is mostly defined in terms of how its implementation works.

Beyond design and implementation, a lot of R code is slow simply because it's poorly written.

Packages to improve R's performance:

pqR A new version of the R interpreter
renjin, FastR Original R rewritten in Java
Riposte A fast interpreter and JIT for R
RevoScaleR Commercial tool to handle big dataset
Foreach Commercial tool that acilitates paralle

"Visualizations are important criteria in choosing data analysis software"

Python has some nice visualization libraries:

Seaborn Library based on matplotlib
Bokeh Interactive visualization library
Pygal To create dynamic svg charts

But there are a lot of options to choose from; Maybe too many.

Moreover, in comparison to R

"Visualizations in Python are usually more convoluted, and the results are not nearly as pleasing to the eye or as informative."

R's Steep Learning Curve

"The worst thing about R is that ...
it was developed by statisticians."

R's learning curve is nontrivial

- Even though anybody can get results using GUIs, none is comprehensive enough to totally avoid programming.
- Finding packages can be time consuming

Using the right tools

Good resources can help you to overcome this steep learning curve:



DataCamp 's interactive exercises and tutorials



Rdocumentation to search for packages

Python Is Immature ("It's a challenger!")

A more limited way to think about data analysis

At the moment, there are no module replacements for the 100 of essential R packages

Python's catching up, but will this make people give up R?

- IPython's R extension allows you to cleanly use R in the IPython notebook.
- The current landscape of conventions and resources plays a huge role:

Matlab Python Commonly used to publish open

thon Used in mathematics

Used in statistics

Mlabwrap offers a bridge from Python to Matlab, but there are some drawbacks:

- You need to work with two languages
- You need a Matlab license







Shared Positive Points



Open-Source

R and Python are free to download for everyone, in comparison to other statistical software such as SAS and SPSS, which are commercial tools.



Advanced Tools

Many new developments in statistics appear first in the open source packages of R and, to lesser extent, Python, before making their way to commercial platforms.

Online Communities



While commercial softwares offer (paid) customer support, R and Python dispose of online communities that offer support to their respective users.

Paycheck

According to the O'Reilly 2013 Data Science Salary Survey, data scientists that use primarily open-source tools earned a higher median salary (US\$130,000) than those using proprietary tools (US\$90,000)

R Studio



- Download unter rstudio.org
- Kostenlose IDE
 - R-Konsole
 - Editorfenster für R-Skripts
 - Plots, Hilfeseiten, Historie. Workspace-Übersicht, etc.
- RStudio als Editor
 - Befehl ausführen: Strg + Enter oder Strg + R
 - Ähnliche Befehle: Strg + Leertaste
 - Hilfeseiten: F1
- Tools -> Global Options -> Pane Layout

Hilfe help()



- Alternativ zu help kann man auch? Verwenden
 - > help(mean) #bzw.
 - > ?mean
- Natürlich gibt es auch Hilfe zur Hilfe
 - > help(help) #bzw.
 - > ?help
- Sehr beliebt ist auch die Hilfeseite zu par(). Sie beschreibt eine Vielzahl von Parameters, die an Grafikfunktionen (z.B. plot()), weitergegeben werden können.
 - > help(par) #bzw.
 - **>** ?par

Hilfe help() Sonderfälle



In einigen Fällen (arithmetische Operatoren, Kontrollanweisungen) ist es notwendig, die gesuchte Funktion in Hochkomma zu setzen.

Matrixmultiplikationen

```
help("%*%")
?'%*%'
```

Bedingte Anweisungen

```
help("if")
```

Funktioniert auch, wenn eigentlich nicht nötig

Zuweisung

```
help("mean") # bzw.
?'mean'
```

Hilfe help.search()



- Alternativ zu help.search() kann man auch ?? verwenden
 - > help.search('tree') # bzw.
 - > ??tree
- Öffnen und Starten der HTML-Hilfe
 - > help.start()
- Ein Großteil der R-Hilfeseiten beinhalten einen Abschnitt mit Beispielen:
 - > example (mean)

Hilfe apropos()



- Die Funktion apropos() ist behilflich, wenn der Name der gesuchten Funktion nicht genau bekannt ist.
 - > apropos("mean")
- Das zurückgelieferte Ergebnis kann dann für den Aufruf der Hilfe verwendet werden
 - > help(colMeans)
 - colMeans(x) berechnet die Mittelwerte über die Spalten einer Datenmatrix

Hilfe vignette() und demo()



- Einige R-Pakete enthalten so genannte Vignetten = "Handbücher" für das jeweilige Paket.
 - > vignette(package = "zoo") # Gibt es Vignetten
 - > vignette("zoo") # Aufrufen der Vignetten
- Manchmal wird man erst auf der Autorenseite fündig. Für das R-Paket R Commander gibt es z.B.
 - cran.r-project.org/web/packages/Rcmdr/index.html
 - www.jstatsoft.org/v14/i09/paper
- Einige R-Pakete enthalten zudem Demos. Sie vermitteln dem Nutzer die Verwendung der beinhalteten Funktionen oder eines Teils.
 - > demo() # listet alle verfügbaren Demos auf
 - > demo(graphics) # Startet das Demo "graphics"

Hilfe Links



- Offizielle Homepage R-Projekt: www.r-projekt.org
- CRAN-Netzwerk mit aktuellen Versionen: cran.r-projekt.org
- Suchmaschine von S. Goodmann: www.rseek.org
- R bloggers: www.r-bloggers.com
- Stack Overflow mit R-Filter: stackoverflow.com/questions/tagged/r
- Email-Listen
 - R-help@stat.math.ethz.ch
 - R-devel@stat.math.ethz.ch

R

Iris-Datensatz

- 1936 von R. Fisher in "The use of multiple measurements in taxonomic problems"
- n = 150



Iris setosa



Iris virginica



Iris versicolor

R

Iris-Datensatz

Laden des Iris-Datensatzes

library(datasets)
data(iris)

Inhalt

names(iris)

[1] "Sepal.Length" "Sepal.Width" "Petal.Length" "Petal.Width" "Species"

- 4 metrisch-stetig
- 1 nominal





Iris-Datensatz

Ansicht des Iris-Datensatzes

```
head(iris)
```

```
Sepal.Length Sepal.Width Petal.Length Petal.Width Species
        5.1
                    3.5
                                 1.4
                                            0.2 setosa
        4.9
                    3.0
                                1.4
                                            0.2 setosa
        4.7
                    3.2
                                1.3
                                            0.2 setosa
        4.6
                    3.1
                                1.5
                                            0.2 setosa
        5.0
                    3.6
                                1.4
                                            0.2 setosa
        5.4
                    3.9
                                 1.7
                                            0.4 setosa
```

:4.400

summary(iris)

:7.900

Max.

Max.

Sepal.Length	Sonal Width	Petal.Length	Dotal Width	Species
sepa i. Length	separ.wruch	Petal. Length	Petal. Width	Species
Min. :4.300	Min. :2.000	Min. :1.000	Min. :0.100	setosa :50
1st Qu.:5.100	1st Qu.:2.800	1st Qu.:1.600	1st Qu.:0.300	versicolor:50
Median :5.800	Median :3.000	Median :4.350	Median :1.300	virginica :50
Mean :5.843	Mean :3.057	Mean :3.758	Mean :1.199	
3rd Ou.:6.400	3rd Ou.:3.300	3rd Ou.:5.100	3rd Ou.:1.800	

Max.

:6.900

Max.

:2.500



Cars-Datensatz

names (cars)

- Autos der 30er Jahre (n = 50)
- Nur 2 Variablen: Geschwindigkeit und Bremsweg

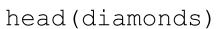
Umfangreicherer Datensatz: Cars93 (n = 93, 27 Parameter)
dim(Cars93)

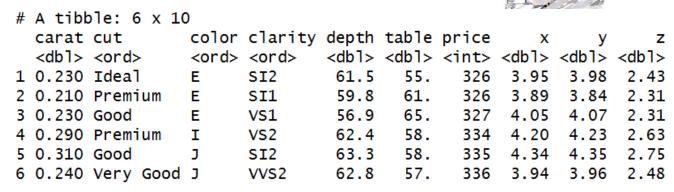
[1] 93 27

R

diamonds-Datensatz

- library(ggplot2)
- ▶ 10 Variablen von 53.940 geschliffenen Diamanten





Color	Carat / Weight	Clarity	Cut
Colorless D E F	0.25	FL/IF	Emerald
Near Colorless G H	1.00	WS1 / WS2	Heart
Faint Yellow K	1.50	WS1/WS2	Marquise
L M Very Light Yellow N	1.75	Sl1 / Sl2	Oval
0 P a	2.00	11	Pear
R Light Yellow S T	2.50	12	Princess
Yellow U	3.00	13	Round

R: Grundlagen

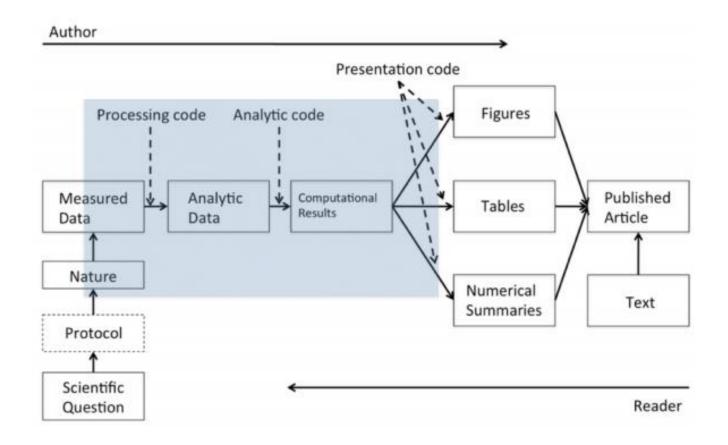
R Aufgabe 1



Probieren Sie – sofern noch nicht gemacht – die in den Folien beschriebenen Befehle. Speichern Sie den Code in einem R-Script.

Berichte Data Science Pipeline





Peng, 2016: Report Writing for Data Science in R

Berichte Dynamische Berichte



- 1. Analysieren der Daten, z.B. mit R
- 2. Einbau des Codes, der die Resultate (Tabellen, Grafiken, Zahlen) erzeugt in den Bericht
- 3. Erzeuge Resultate automatisch innerhalb des Codes
- 4. Wiederholen 1.-3. (2.+3. geschieht automatisch)

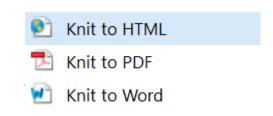
Unterstützt in R:

- Sweave (kombiniert Latex und R-Code)
- Package knitr (Latex/HTML/Markdown und R-Code) http://yihui.name/knitr

Berichte R Markdown



- Markdown (*.md) ist eine einfache markup-Sprache mit plain text als Formatierungssyntax
- R Markdown (*.Rmd) kombiniert R Code und Markdown-Code und erlaubt das Generieren dynamischer Berichte
- R Markdown in RStudio:
 - 1. Öffnen eines Beispiel-Markdown-Dokuments File -> New File -> R Markdown
 - 2. Auswählen des Ausgabeformats (HTML, PDF, Word)
 - 3. Mit Knit to ... wird der Bericht erzeugt



R Markdown Aufgabe 2



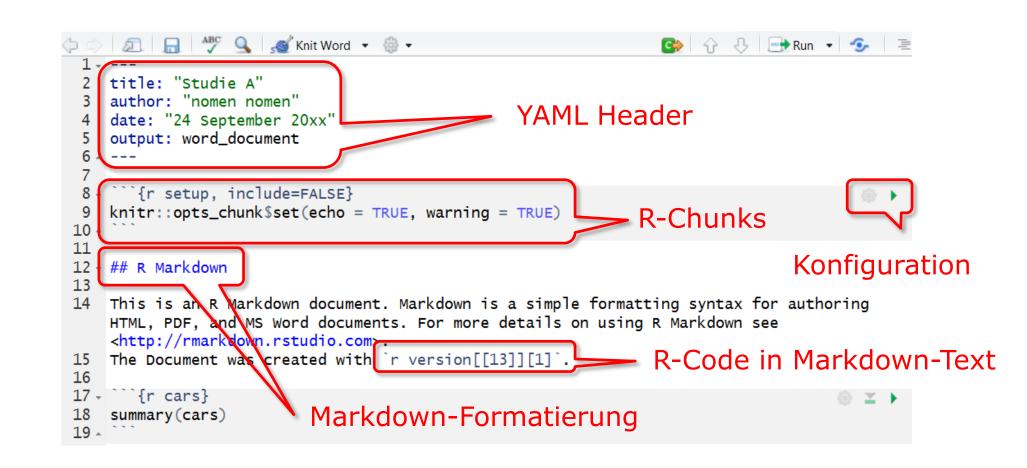
Öffnen eines R Markdown Dokuments in Rstudio

File -> New File -> R Markdown

- Eingabe der Metainformation und HTML als Output-Format
- Erzeugen von Reports durch "Knit PDF / HTML / Word"
- Ändern des YAML-Headers
 - output: beamer_presentation
 - output: slidy_presentation
 - output: ioslides_presentation

R Markdown Struktur





R Markdown Syntax



```
*italics* and _italics_
**bold** and __bold__
superscript^2^
~~strikethrough~~
[link](www.rstudio.com)
# Header 1
## Header 2
### Header 3
#### Header 4
```

italics and italics

bold and bold

superscript²

strikethrough

link

Header 1 Header 2

Header 3

R: Grundlagen

R Markdown Listen



- * unordered list
- * item 2
 - + sub-item 1
 - + sub-item 2
- 1. ordered list
- 2. item 2
 - + sub-item 1
 - + sub-item 2

- unordered list
- item 2
 - sub-item 1
 - sub-item 2
- ordered list
- 2. item 2
 - sub-item 1
 - o sub-item 2

R Markdown Sonderelemente



Syntax	Ergebnis		
<u>\</u> *	*		
\$\epsilon\$	ϵ		
\$3^{20}\$	3^{20}		
\$A_b\$	A_b		
\$\sum_{i=1}^{n} x_i\$	$\sum_{i=1}^{n} x_i$		
[Hyperlink] (www.statistik-austria.at)	Hyperlink		
			

R Markdown Tabellen



```
|Tabellen |sind |cool | |:-----|:----:|| |Spalte 1 ist |links-bündig | $1 | | |Spalte 2 ist |zentriert | $12 | |Spalte 3 ist |rechts-bündig | $123 |
```



Tabellen	sind	cool
Spalte 1 ist	links-bündig	\$1
Spalte 2 ist	zentriert	\$12
Spalte 3 ist	rechts-bündig	\$123

R Markdown Einbetten von R-Code



R Code wird in R Chunks eingebettet:

- R Code zwischen zwei Zeilen mit 3-4 backticks `
- Am Ende der ersten Zeile {r}
- ▶ Tastaturkürzel: Strg + Alt + I

By default

- wird der Code innerhalb der Chunks im Report ausgegeben
- wird der Code ausgeführt und der Output nach 2 hashtags ## angezeigt

Innerhalb des Textes kann R Code jederzeit zwischen `r und `
angegeben werde. Bsp.: `r mean(iris\$Petal.Length)`

R Markdown R Chunks: Optionen



Optionen innerhalb der {r} Klammern

```
```{r echo=FALSE, eval=FALSE}
mean(iris$Petal.Length)
```
```

| Option | Ergebnis | Тур |
|-----------|--|---|
| eval | Anzeige der Ausgabe? | Logical (default: TRUE) |
| echo | Anzeige des R-Codes? | Logical (default: TRUE) oder numerisch (für best. Zeilen) |
| cache | Speichern der R-Objekte
solange Chunk sich nicht ändert | Logical (default: TRUE) |
| fig.align | Ausrichtung von Grafiken | Character, z.B. "center" |
| out.width | Ändert die Grafikgröße | Character, z.B. "60px", "7cm" |
| | | |

40

R Markdown R Chunks: echo & eval



Numerische Werte (oder Vektoren) bei echo oder eval geben an, welche Zeilen angezeigt werden sollen

```
```{r echo=2, eval=FALSE}
this is a comment
sum(c(1,2,3))
...
```

Damit gibt der Chunk nur die Zeile

```
sum(c(1,2,3))
```

aus (kein Ergebnis, da eval=FALSE).

Mit eval=TRUE ergibt sich:

```
sum(c(1,2,3))
[1] 6
```

## R Markdown R Chunks: Einbau von externem R Code



```
Eine R-Datei script.R hat folgenden Inhalt
```

```
this is a comment sum(c(1,2,3))
```

Mit der Angabe code=readLines("script.R") im Chunk

```
````{r echo=TRUE, eval=TRUE, code=readLines("Script.R")}
....
```

kommt man zur selben Ausgabe wie auf der letzten Seite:

```
sum(c(1,2,3))
## [1] 6
```

R Markdown R Chunks: Child Documents



Child documents ...

- erlauben es Code auszulagern bzw. das Dokument in kleinere Bereiche zu unterteilen
- erhöhen die Flexibilität (z.B. einfache Änderung der Reihenfolge)

Der Einbau erfolgt allein durch Angabe des child

```
````{r child="Chapter1.Rmd"}
```

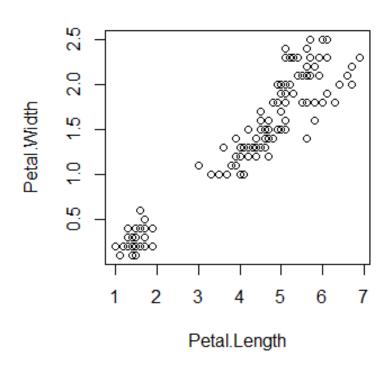
Cave: Keine YAML-Header im Child document

#### R: Grundlagen

## R Markdown R Chunks: Grafiken



```
```{r out.width=,,120px"}
plot(iris[,3:4])
```



R Markdown R Chunks: Tabellen



```
```{r}
iris[1:2,1:4]
```

#### Erzeugt folgenden Output:

```
Sepal.Length Sepal.Width Petal.Length Petal.Width ## 1 5.1 3.5 1.4 0.2 ## 2 4.9 3.0 1.4 0.2
```

Das knitr Package erlaubt die Erzeugung von Tabellen in Chunks mit der Funktion kable().

```{r}	Sepal.Length	Sepal.Width	Petal.Length	Petal.Width
l-objo (5.1	3.5	1.4	0.2
kable(iris[1:2,1:4])	4.9	3.0	1.4	0.2
\ \ \ \				

R Markdown Ausgabe: Extracting & Quick Reporting



```
purl() erzeugt eine Datei mit dem gesamten R-Code:
```

```
library(knitr)
purl("Skript.Rmd")
```

stitch() generiert aus R-Scripts schnell einen Report:

```
library(knitr)
# erzeugt eine .tex Datei (rendering nach .pdf)
stitch("file.R")
stitch_rmd("file.R") # .md Datei (rendering nach .html)
```

Das Default-Template dafür

```
system.file("misc", "knitr-template.Rmd", package="knitr")
```

Mit dem Parameter template="path/to/your/template.Rmd" in stitch() kann das Template geändert werden

R Markdown Aufgabe 3



- Einfügen in ein R Markdown Dokument
 - Satz (nach dem Chunk mit dem label cars), welcher die durchschnittliche (mean) Geschwindigkeit der Autos angibt. (Hinweis: Verwenden Sie inline R Code)
 - In einem neuen Chunk (nach dem label cars) sollen dist und speed in einem Streudiagramm visualisiert werden
 - Verwenden Sie die Funktion kable() um die summary der Cars-Daten besser darzustellen
 - Beschreiben Sie die Daten und die Ergebnisse der Analyse in dieser default-Datei. Formatieren sie den Text (highlighting) mit Markdown
- Entfernen sie in der Aufgabe oben das setup label und extrahieren Sie des gesamten R Code in eine Datei



AUFGABEN

- Für alle Aufgaben der kommenden Übungszettel müssen folgende Dateien abgegeben werden:
 - R Script
 - Markdown-Datei
 - Vollständig formatierter Bericht (inkl. Diskussion), wie ihn ein Auftraggeber bekommen würde. Enthält der Bericht auch Daten, immer mit der Funktion head(). Dazu gehören u.a. auch
 - Beschriftung bei Grafiken
 - Erklärungen gelöschter Daten, etc.
 - wenn angegeben auch die gespeicherten Daten (.RData)
- Die Aufgaben sind vorwiegend mit den Mitteln der bisher besprochenen Kapiteln zu lösen.