

Point85

Overall Equipment Effectiveness Applications User Guide

Version 1.2

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OVERVIEW

The Point85 Overall Equipment Effectiveness (OEE) applications enable:

- collection of equipment data from multiple sources to support OEE calculations ,
- resolution of a collected data value into an availability reason or produced material quantity to provide input to the performance, availability and quality components of OEE
- calculation of the OEE key performance indicator (KPI) for the equipment using an optional work schedule for defining the scheduled production time
- monitoring of equipment availability, performance and quality events

Sources of equipment availability, performance and quality event data include:

- *Manual*: web browser-based data entry
- *OPC DA*: classic OLE for Process Control (OPC) Data Acquisition (DA)
- *OPC UA*: OLE for Process Control Unified Architecture (UA)
- *HTTP*: invocation of a web service via an HTTP request
- *Messaging*: an equipment event message received via a RabbitMQ message broker
- *Database Interface Table*: a pre-defined table for inserting OEE events

The Point85 applications supporting OEE are:

- *Designer*: a GUI application for defining the plant equipment, data sources, event resolution scripts, manufacturing work schedule, availability reasons, produced materials and units of measure for data collectors. The designer also includes a dashboard and trending capabilities.

- *Collector*: a Windows service or Unix deamon to collect the equipment event data and store it in a relational database
- *Monitor*: a GUI application with a dashboard to view the current equipment OEE and status
- *Operator*: a web-application for manual entry of equipment events

In addition, two GUI test applications assist in the development of an OEE solution:

- HTTP requester and RabbitMQ message publisher
- Front end for a data collector

Please send comments and suggestions to point85.llc@gmail.com.

OEE CALCULATIONS

OEE is the product of equipment availability, performance and quality each expressed as a percentage. The time-loss model is used to accumulate time in loss categories (or “no loss” if the equipment is running normally). See [Kennedy] for details. A data source provides an input value to a data collector’s resolver JavaScript function that maps that input value to an output value (reason or production count).

For availability and performance, the output value is a reason that is assigned to one of the following loss categories:

- *Value Adding*: the “no loss” or “running OK” category.
- *Not Scheduled*: this is non-working time. Non-working periods (e.g. holidays) typically are planned in the work schedule that is assigned to equipment.
- *Unscheduled*: working time when the equipment is not scheduled for normal production (e.g. an R&D or laboratory test run).
- *Planned Downtime*: working time when the equipment is not scheduled for normal production but the activity is intended to support production (e.g. planned preventive maintenance).
- *Unplanned Downtime*: working time when the equipment is not available due to an unexpected fault (e.g. motor failure or jam).
- *Setup*: working time when the equipment is being changed over in order to run new material.
- *Stoppages*: minor or short periods of time when the equipment is not producing as expected (such as a blocked or starved condition).
- *Reduced Speed*: the equipment is producing, but not at its design speed or ideal run rate.

For quality or yield, the data source provides a production count in the good, reject/rework or startup & yield categories in the defined units of measure for the material being produced.

ARCHITECTURE

The OEE applications can be grouped by design-time and run-time. The design-time Designer application is used to define the plant equipment, data sources, event resolution scripts, manufacturing work schedule, availability reasons, produced materials and units of measure for data collectors. The designer also includes a dashboard and trending capabilities.

An automated run-time data collector receives an input value from an OPC DA, OPC UA, HTTP, messaging or database source and executes a JavaScript resolver on this input to calculate an output value. The output value is a reason (mapped to an OEE loss category) for an availability event, a new production count (good, reject/rework or startup) for performance and quality events or a material/job change event (a job is also known as an order, lot or batch). For the case of a custom event, the output value is ignored. The event data is stored in a relational database where it is available for OEE calculations. Both Microsoft SQL Server and Oracle are currently supported.

A web-based manual data collector records the OEE events based on information entered by an operator. Similar to the automated collector, this data is also stored in the relational database.

If the system is configured for messaging, the event data is also sent to a RabbitMQ message broker to which a run-time monitor application can subscribe. A monitor displays a dashboard for viewing equipment OEE events. It also displays collector notifications and status information as messages are received.

TECHNOLOGIES

Technologies used for the OEE applications are:

- Java 8 programming language and JavaFX for the GUIs
- JavaScript for resolving an input value into an output value based on an OEE event. The Nashorn script engine included in the Java 8 JVM is used.
- Vaadin and Tomcat for the web application
- j-Interop and OpenSCADA utgard for the OPC DA client
- Eclipse Milo for the OPC UA client
- Hibernate with a Hikari connection pool and JPA interface for persisting data to a relational database
- NanoHTTPD for the embedded HTTP server
- RabbitMQ and Erlang for the messaging middle-ware
- Google Gson for message and HTTP request serialization into a JSON string and deserialization

Please see the *Contributing Technologies* section below for additional details.

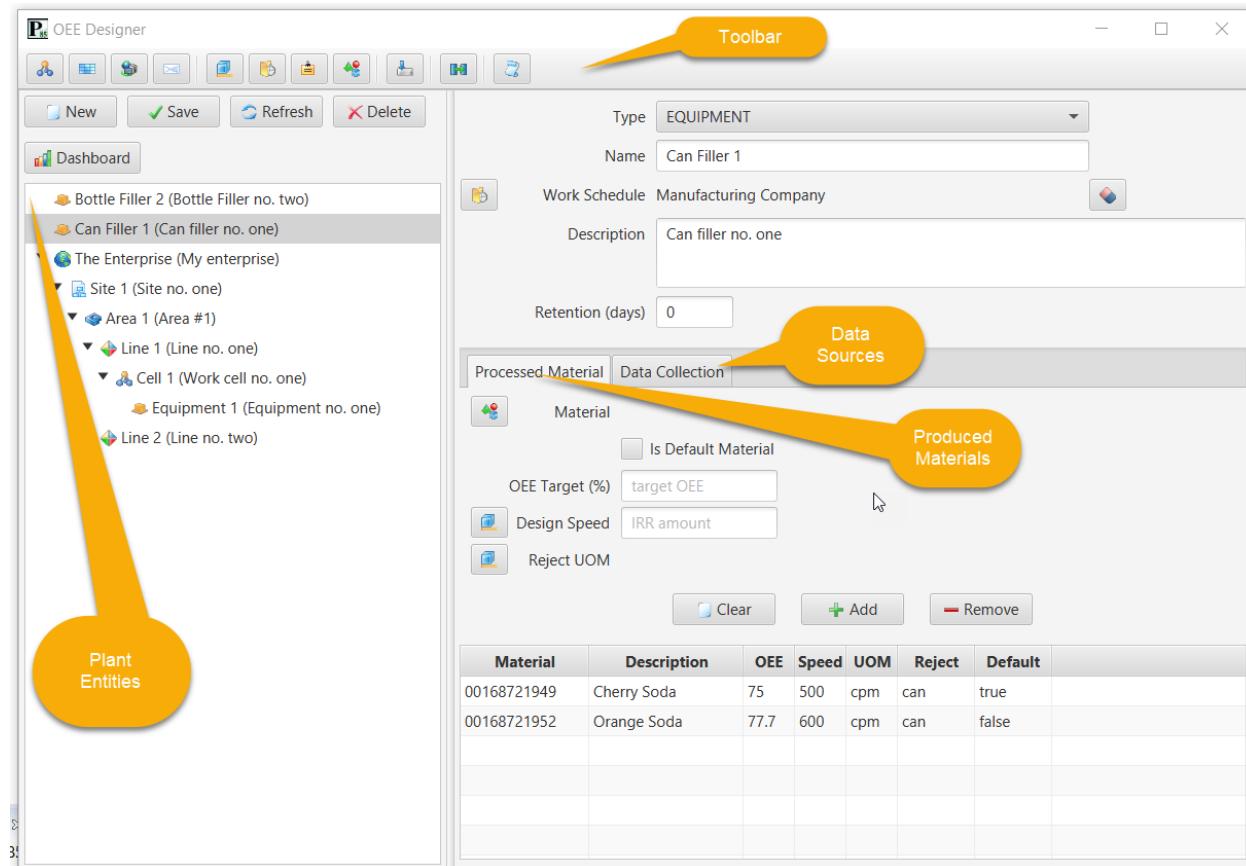
DESIGNER APPLICATION

The Designer application is used to define all aspects of an OEE solution. It is launched from a shell script. A splash screen is first displayed during the time the database connection is being established and plant entity objects are being created.



PLANT ENTITY EDITOR

Upon launch of the Designer, the plant entity editor is displayed, for example:

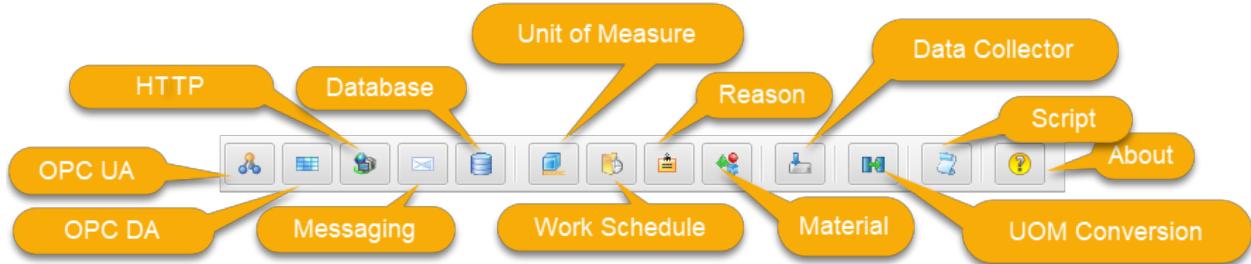


The screenshot shows the OEE Designer application window. On the left is a sidebar titled "Plant Entities" containing a tree view of plant entities. The main panel displays the details for "Can Filler 1". The "Type" is set to "EQUIPMENT", and the "Name" is "Can Filler 1". The "Work Schedule" is "Manufacturing Company". The "Description" is "Can filler no. one". The "Retention (days)" is 0. In the "Processed Material" tab, there is a table with two rows:

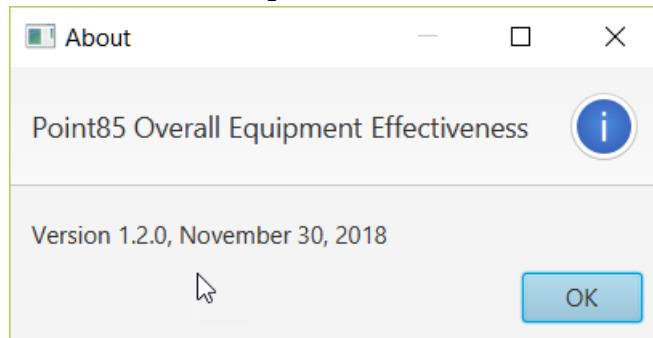
Material	Description	OEE	Speed	UOM	Reject	Default
00168721949	Cherry Soda	75	500	cpm	can	true
00168721952	Orange Soda	77.7	600	cpm	can	false

Toolbar

The toolbar buttons that launch other editors or applications (as discussed below) are:



The About button shows an informational dialog:



Entity Hierarchy

To begin, the plant entity physical model on the left side of the editor would typically be defined first. This is the ISA-95 organizational hierarchy of Enterprise -> Site -> Area -> Production Line -> Work Cell -> Equipment and is closely related to the process industry ISA 88 unit/machine model. Only equipment can have OEE calculations, but higher level entities can have an associated work schedule and data retention period that apply to equipment contained below them.

The physical model editor buttons are:

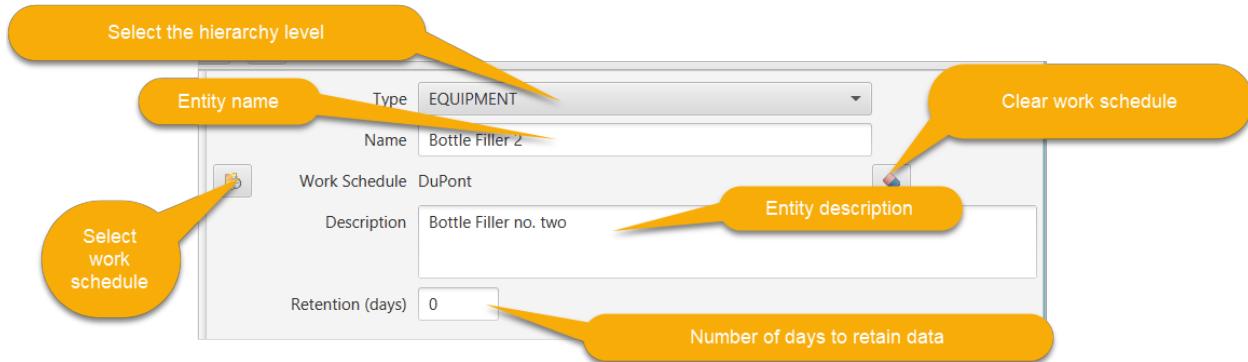
- *New*: clear the editor to begin defining a new entity
- *Save*: save the selected entity to the database. The parent entity (if any) must be selected first. If a parent is selected, the child must be created of the proper type (e.g. Equipment if the parent is a Work Cell).
- *Refresh*: refresh the selected entity from the database to synchronize the editor with the entity's saved state
- *Delete*: delete the selected entity and any children from the database

The Dashboard button displays the OEE dashboard for the selected equipment entity. The dashboard is discussed below.

The physical model has a context menu accessed by right-clicking in the left-hand pane. The menu items are:

- *Save All Entities*: save all entities in the hierarchy to the database
- *Refresh All Entities*: restore all entities in the hierarchy from their state in the database
- *Clear Selected Entity*: de-select the entity so that no entity is selected

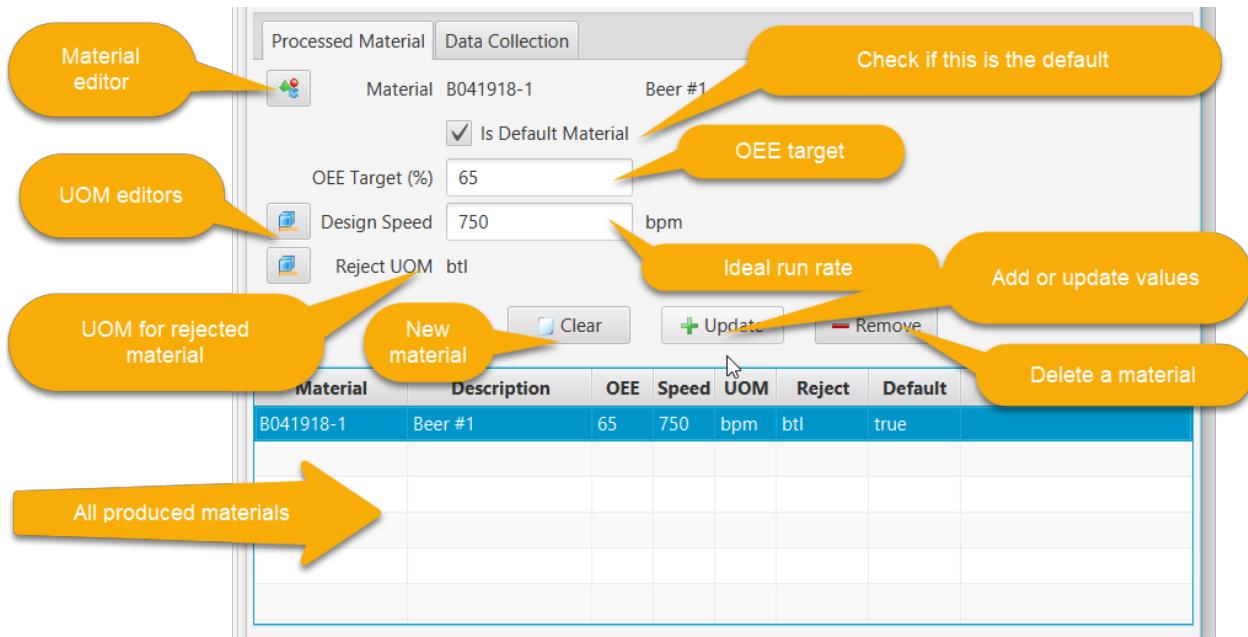
The entity's attributes are displayed and edited in the upper right-hand corner of the editor:



The work schedule and data retention days apply to that entity and to all children below it. For example, a work schedule could be defined for each Site or Area within a plant and have it apply to the contained equipment. A retention of 90 days means that any event records older than 90 days for that equipment will be deleted from the database when a new availability event is recorded.

Equipment Processed Materials

Equipment can produce many different materials. This one-to-many relationship is defined in the Processed Material tab:



The editor actions are:

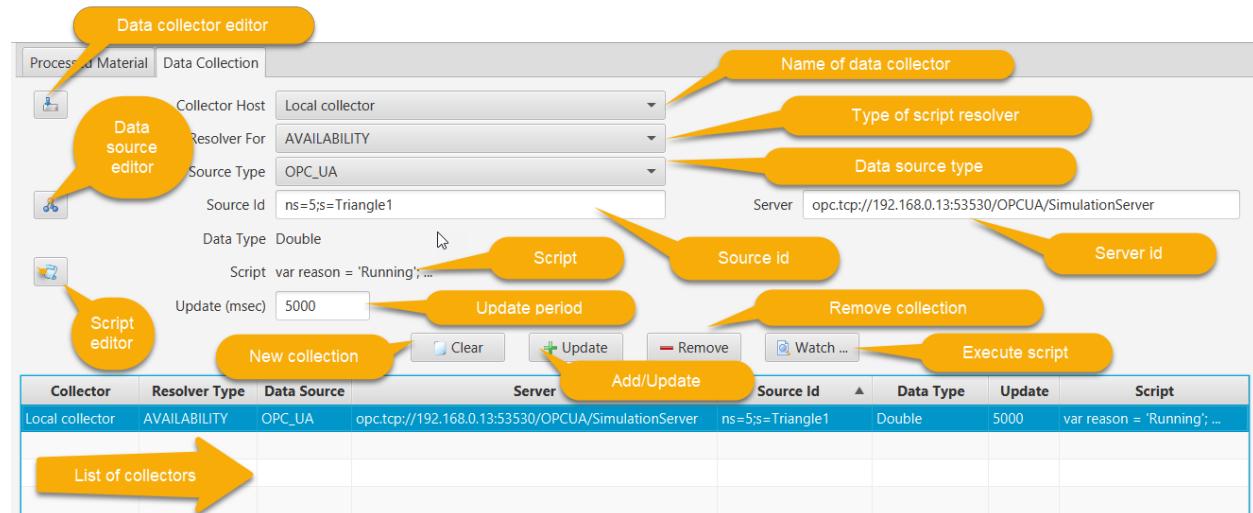
- *Clear*: clear the editor controls in order to define a new processed material. The Add/Update button text will change to “Add”.
- *Add*: After defining the properties of a new material, clicking this button will add it to the list of materials
- *Update*: after selecting an existing processed material, the current values will be moved into the editing controls. Make the necessary edits, then click this button to apply the changes to the list.
- *Remove*: after selecting an existing processed material, click this button to remove it from the list.

Note that after making changes to the list of processed materials, the plant entity must be saved to the database by clicking the Save button. An unsaved entity will be marked as such.

The material editor is accessed by clicking on the material button in this tab. The produced material is then selected in the editor and the dialog closed. The unit of measure editor for the design speed and rejects is accessed in a similar fashion.

Equipment Data Collection Events

Equipment can have many different sources of availability and production events. This one-to-many relationship is defined in the Data Collection tab:



The editor actions are:

- *Clear*: clear the editor controls in order to define a new resolver. The Add/Update button text will change to “Add”.
- *Add*: After defining the properties of the resolver, clicking this button will add it to the list
- *Update*: after selecting an existing resolver, the current values will be moved into the editing controls. Make the necessary edits, then click this button to apply the changes to the list.
- *Remove*: after selecting an existing resolver, click this button to remove it from the list.

- *Watch*: after selecting a resolver, click this button to launch a dialog to observe execution of the resolver script when a new input value arrives. The output resolution is not saved to the database. The dialogs are discussed below under the individual data source editors.

Note that after making changes to the list of event resolvers, the plant entity can be saved to the database by clicking the Save button.

A data collector host is a Windows process or Unix daemon that interfaces to one or more data sources to collect data for OEE calculations. A previously defined data collector for this event can be selected in the dropdown, or the editor can be launched by clicking the editor button. This editor is discussed below.

The event type is selected in the next dropdown:

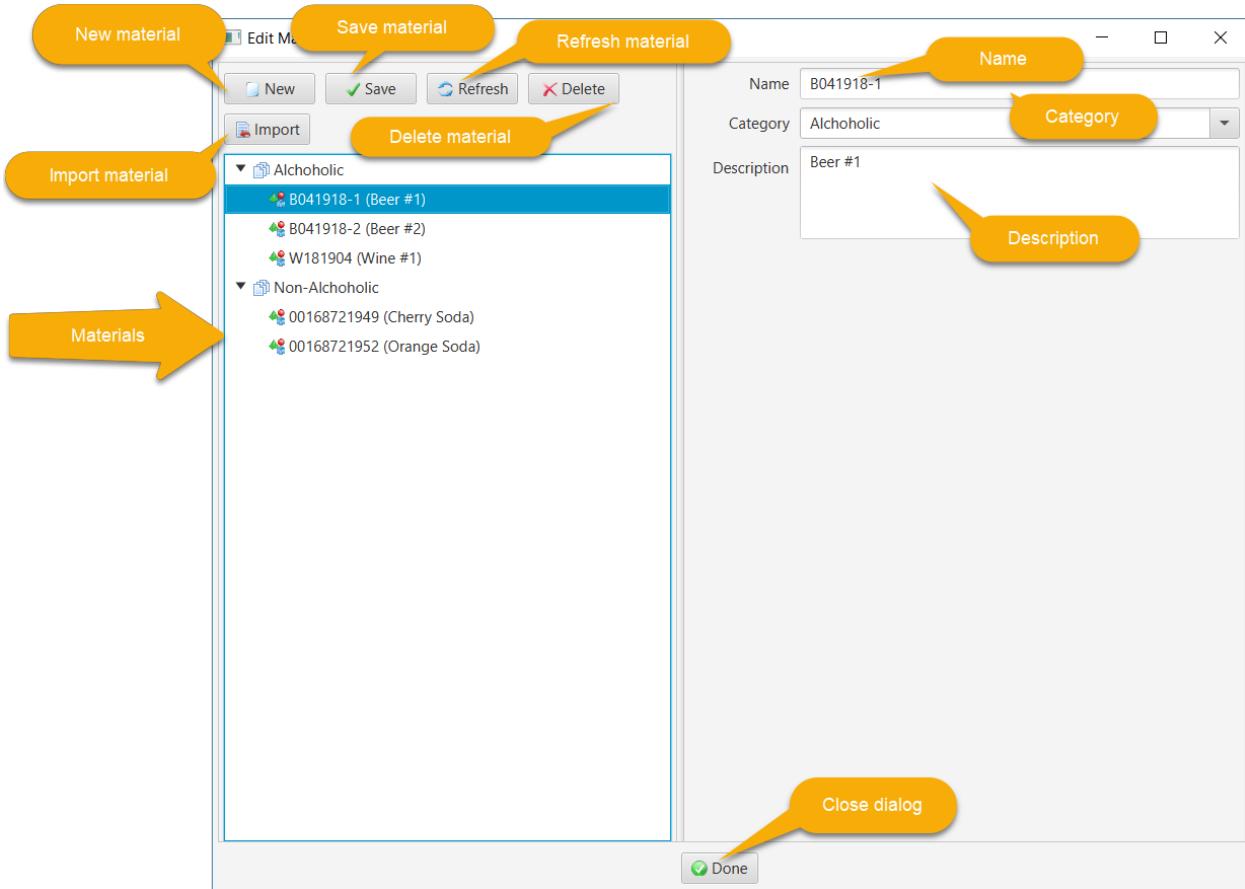
- AVAILABILITY - availability
- PROD_GOOD - good production
- PROD_REJECT - reject/rework production
- PROD_STARTUP - setup & yield production
- MATL_CHANGE - material change
- JOB_CHANGE - job/order change
- CUSTOM - application defined

The data source type (OPC DA, OPC UA, HTTP or messaging) is selected in the next dropdown.

The data source editor is launched by clicking on the button next to the source id field. For an OPC DA source, a tag is selected in the browser. For OPC UA a node is selected. For HTTP, the HTTP data collector's embedded server is selected (in this case, the source id will be automatically created). For a messaging source, the RabbitMQ broker is selected (in this case too, the source id will be automatically created).

MATERIAL EDITOR

Materials produced by equipment are defined in this editor. For example:



The material editor buttons are:

- *New*: clear the editor to begin defining a new material
- *Save*: save the selected material to the database.
- *Refresh*: refresh the selected material from the database to synchronize the editor with the material's saved state
- *Delete*: delete the selected material from the database
- *Import*: Import materials from a comma-separated value (CSV) file

The material editor has a context menu accessed by right-clicking in the left-hand pane. The menu items are:

- *Save All Material*: save all materials to the database
- *Refresh All Material*: restore all materials from their state in the database

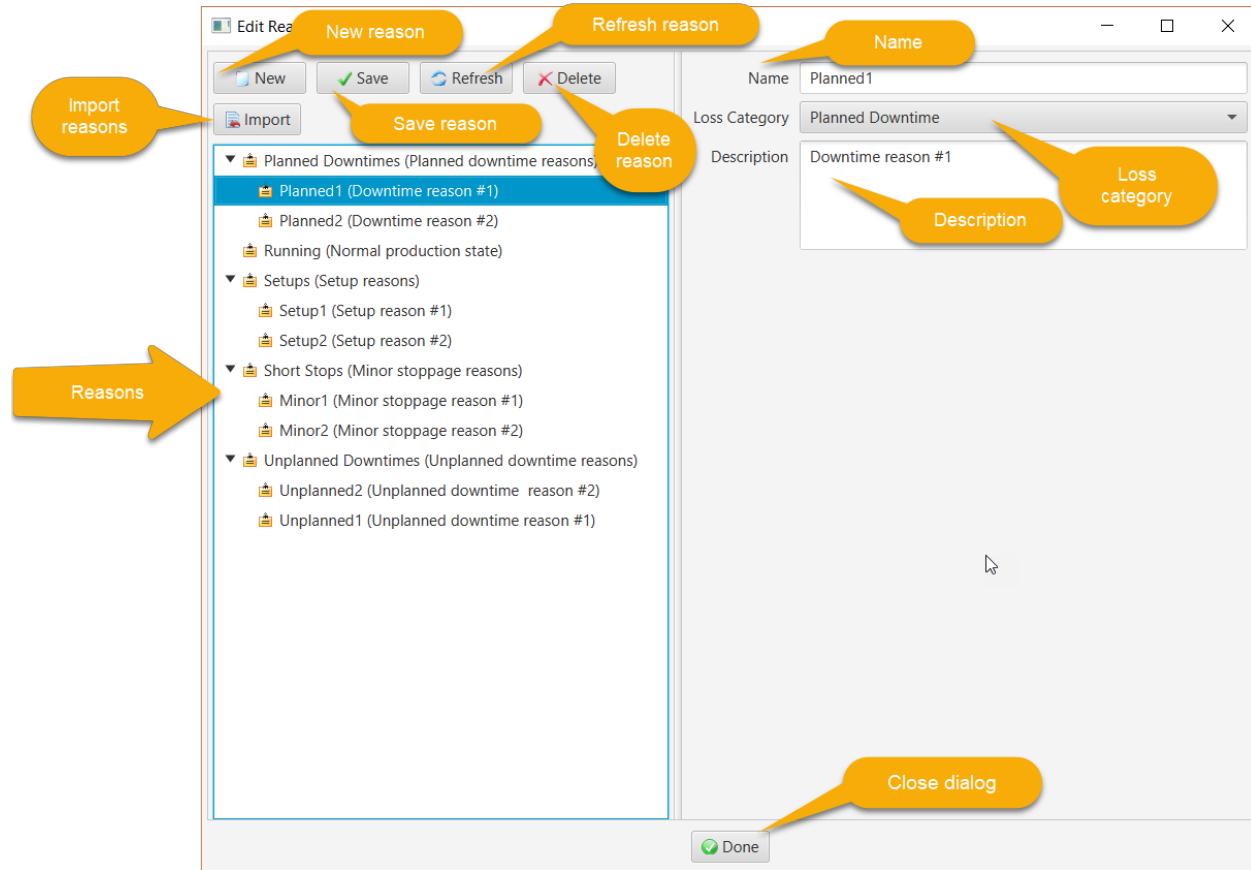
The material category provides a convenient way to organize different material.

Clicking the Import button launches a dialog to choose a text file with a comma-separated lines for each material. The format is “name, description, category”. The “materials.csv” file is included in the project as a example. For example:

```
B041918-1, Beer #1, Alcoholic
B041918-2, Beer #2, Alcoholic
W181904, Wine #1, Alcoholic
00168721952, Orange Soda, Non-Alcoholic
00168721949, Cherry Soda, Non-Alcoholic
```

REASON EDITOR

Availability and performance reasons are defined in this editor. For example:



The reason editor buttons are:

- *New*: clear the editor to begin defining a new reason
- *Save*: save the selected reason to the database.
- *Refresh*: refresh the selected reason from the database to synchronize the editor with the reason's saved state

- *Delete*: delete the selected reason from the database
- *Import*: Import reasons from a file

When saving a reason, if a parent reason is selected after creating the new reason, you will be asked to confirm that the new reason is a child of this parent. This hierarchy provides a way to organize the reasons. If a reason is used to determine an availability or performance event, it must have a loss category. Any reason with a loss category can be used in an OEE availability event.

The reason editor has a context menu accessed by right-clicking in the left-hand pane. The menu items are:

- *Save All Reasons*: save all reasons to the database
- *Refresh All Reasons*: restore all reasons from their state in the database
- *Clear Selected Reason*: unselect the selected reason so that no reason is selected

Clicking the Import button launches a dialog to choose a text file with comma-separated lines for each reason. The “reasons.csv” file is included in the project as a example. The format is “name, description, loss category, parent reason”. For example:

```
Running, Normal production state, NO_LOSS
Setups, Setup reasons, ,
Setup1, Setup reason #1, SETUP, Setups
Setup2, Setup reason #2, SETUP, Setups
Planned Downtimes, Planned downtime reasons, ,
Planned1, Downtime reason #1, PLANNED_DOWNTIME, Planned Downtimes
Planned2, Downtime reason #2, PLANNED_DOWNTIME, Planned Downtimes
Unplanned Downtimes, Unplanned downtime reasons, ,
Unplanned1, Unplanned downtime reason #1, UNPLANNED_DOWNTIME, Unplanned Downtimes
Unplanned2, Unplanned downtime reason #2, UNPLANNED_DOWNTIME, Unplanned Downtimes
Short Stops, Minor stoppage reasons, ,
Minor1, Minor stoppage reason #1, MINOR_STOPPAGES, Short Stops
Minor2, Minor stoppage reason #2, MINOR_STOPPAGES, Short Stops
```

The loss category name must match the TimeLoss.java enum name:

- NO LOSS
- NOT_SCHEDULED
- UNSCHEDULED
- PLANNED_DOWNTIME
- SETUP
- UNPLANNED_DOWNTIME
- MINOR_STOPPAGES

- REDUCED_SPEED
- REJECT_REWORK
- STARTUP_YIELD

UNIT OF MEASURE (UOM)

Description

Good, reject/rework and setup/yield production quantities must have a unit of measure. The equipment's design speed (a.k.a. ideal run rate) must be a quotient UOM, i.e. rate. The reject/rework units must also be specified. These units of measure are used in OEE calculations when the input and output UOMs differ. For example, a case packer might accept "can" as the input and reject UOM, but output a "case" of 12 cans.

A measurement system is a collection of units of measure where each pair has a linear relationship, i.e. $y = ax + b$ where 'x' is the abscissa unit to be converted, 'y' (the ordinate) is the converted unit, 'a' is the scaling factor and 'b' is the offset. In the absence of a defined conversion, a unit will always have a conversion to itself where $a = 1$ and $b = 0$. A bridge unit conversion is defined to convert between the fundamental SI and International customary units of mass (i.e. kilogram to pound mass), length (i.e. metre to foot) and temperature (i.e. Kelvin to Rankine). These three bridge conversions permit unit of measure conversions between the two systems. A custom unit can define any bridge conversion such as a bottle to US fluid ounces or litres if needed.

A simple unit, for example a metre, is defined as a scalar UOM. A special scalar unit of measure is unity or dimensionless "1".

A unit of measure that is the product of two other units is defined as a product UOM. An example is a Joule which is a Newton·metre.

A unit of measure that is the quotient of two other units is defined as a quotient UOM. An example is a velocity, e.g. metre/second.

A unit of measure that has an exponent on a base unit is defined as a power UOM. An example is area in metre². Note that an exponent of 0 is unity, and an exponent of 1 is the base (root) unit itself. An exponent of 2 is a product unit where the multiplier and multiplicand are the base unit. A power of -1 is a quotient unit of measure where the dividend is 1 and the divisor is the base unit.

Units are classified by type, e.g. length, mass, time and temperature. Only units of the same type can be converted to one another. System pre-defined units of measure are also enumerated, e.g. kilogram, Newton, metre, etc. Custom units (e.g. a 1 litre bottle) do not have a pre-defined type or enumeration and are referred to by a unique base symbol.

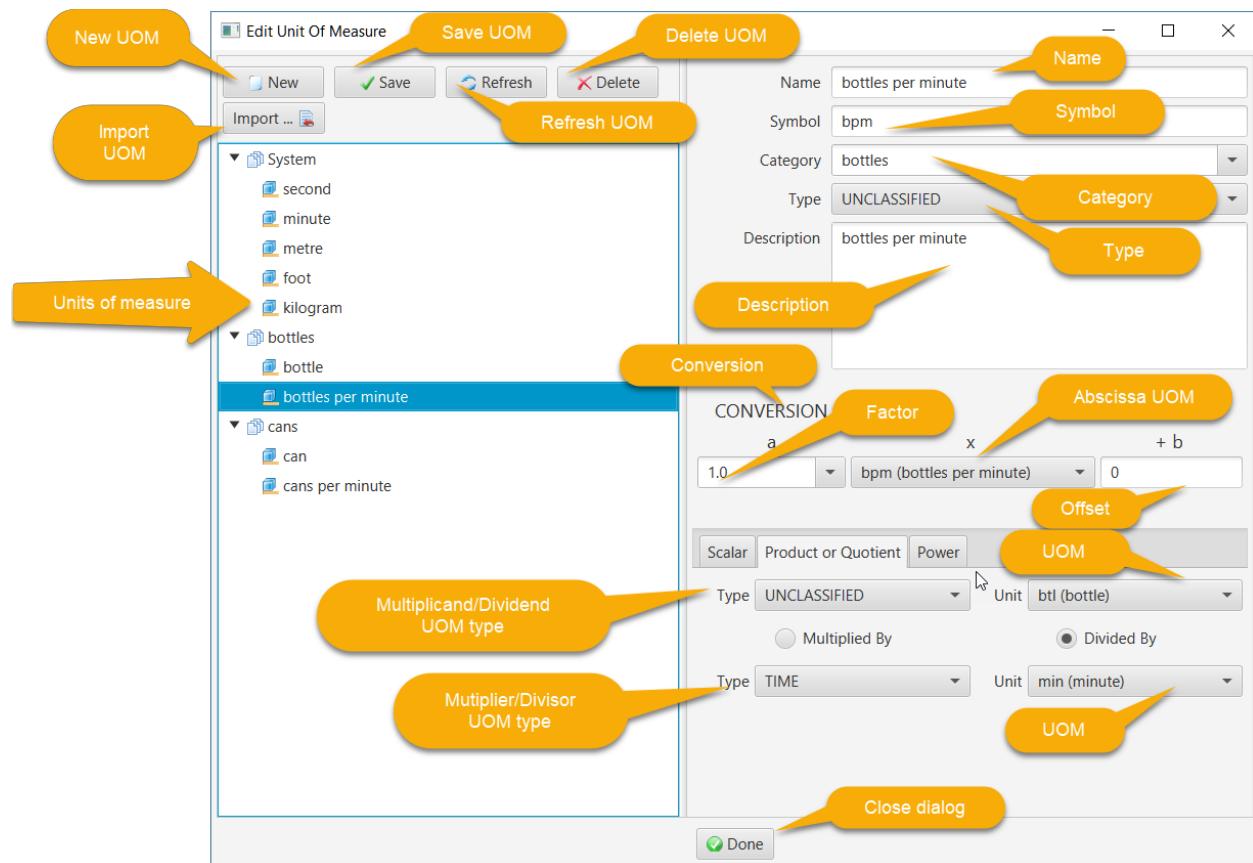
All units have a base symbol that is the most reduced form of the unit. For example, a Newton is kilogram·metre/second². The base symbol is used in the measurement system to register each unit and to discern the result of arithmetic operations on quantities. For example, dividing a quantity of Newton·metres by a quantity of metres results in a quantity of Newtons.

A quantity is an decimal amount together with a unit of measure. When arithmetic operations are performed on quantities, the original units can be transformed. For example, multiplying a length quantity in metres by a force quantity in Newtons results in a quantity of energy in Joules (or Newton-metres).

The unit of measure code is available as a standalone Java project at <https://github.com/point85/caliper> and as a C# project at <https://github.com/point85/CaliperSharp>.

Editor

Units of measure are defined in the editor shown below. In this example, a quotient (rate) UOM “bottles per minute” has been created. The dividend is a scalar unit of “bottle” that was previously created. The divisor is a system time unit of “minute”.



The UOM of measure editor is a general purpose editor and thus supports creation of quotient, product and power units as well as scalar ones (e.g. bottle, can, minute). For example, a Newton-metre is a system-defined product UOM created by importing it (as described below):

CONVERSION

$$a \quad x \quad + b$$

1.0 N·m (newton-metre) 0

Scalar Product or Quotient Power

Type FORCE Unit N (newton)

Multiplied By Divided By

Type LENGTH Unit m (metre)

As a second example, square metres is a power UOM, again created by importing it:

CONVERSION

$$a \quad x \quad + b$$

1.0 m^2 (square meters) 0

Scalar Product or Quotient Power

Base (root)

Base UOM type

Type LENGTH Unit m (metre)

Exponent 2 **Exponent (power)**

Temperature in Fahrenheit is an example where the unit has a defined offset from Rankine units:

Name	Degrees Fahrenheit
Symbol	$^{\circ}\text{F}$
Category	System
Type	TEMPERATURE
Description	Pure water is defined to freeze at 32 $^{\circ}\text{F}$

CONVERSION

$$a \quad x \quad + b$$

1.0 $^{\circ}\text{R}$ (Degrees Rankine) 459.67

Scalar Product or Quotient Power

No additional properties are required.

The UOM editor buttons are:

- *New*: clear the editor to begin defining a new UOM
- *Save*: save the selected UOM to the database.
- *Refresh*: refresh the selected UOM from the database to synchronize the editor with the UOM's saved state
- *Delete*: delete the selected UOM from the database
- *Import*: Import a system UOM from pre-defined choices

When creating a UOM, a category needs to be specified. The category provides a way to group related units. The "System" category is reserved for the pre-defined UOMs such as metre.

A UOM must also have a type. All units with the same type can be converted between each other. For packaging units like "can" or "bottle" the UNCLASSIFIED type should be chosen. Whether or not a conversion between units in this category makes sense is determined by application logic, since there is no physical basis for such units.

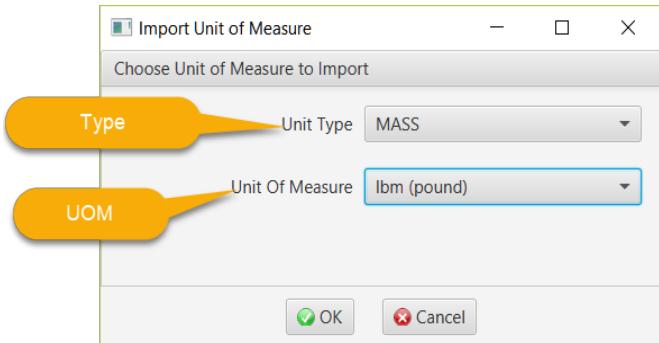
A large number of system-defined types and the corresponding UOMs are included:

- *dimension-less "1"*: UNITY
- *fundamental physical*: LENGTH, MASS, TIME, ELECTRIC_CURRENT, TEMPERATURE, SUBSTANCE_AMOUNT, LUMINOSITY
- *other physical*: AREA, VOLUME, DENSITY, VELOCITY, VOLUMETRIC_FLOW, MASS_FLOW, FREQUENCY, ACCELERATION, FORCE, PRESSURE, ENERGY, POWER, ELECTRIC_CHARGE, ELECTROMOTIVE_FORCE, ELECTRIC_RESISTANCE, ELECTRIC_CAPACITANCE, ELECTRIC_PERMITTIVITY, ELECTRIC_FIELD_STRENGTH, MAGNETIC_FLUX, MAGNETIC_FLUX_DENSITY, ELECTRIC_INDUCTANCE, ELECTRIC_CONDUCTANCE, LUMINOUS_FLUX, ILLUMINANCE, RADIATION_DOSE_ABSORBED, RADIATION_DOSE_EFFECTIVE, RADIATION_DOSE_RATE, RADIOACTIVITY, CATALYTIC_ACTIVITY, DYNAMIC_VISCOSITY, KINEMATIC_VISCOSITY, RECIPROCAL_LENGTH, PLANE_ANGLE, SOLID_ANGLE, INTENSITY, TIME_SQUARED, MOLAR_CONCENTRATION, IRRADIANCE
- *computer science*
- *currency*

The UOM editor has a context menu accessed by right-clicking in the left-hand pane. The menu items are:

- *Save All Units of Measure*: save all UOMs to the database
- *Refresh All Units of Measure*: restore all UOMs from their state in the database

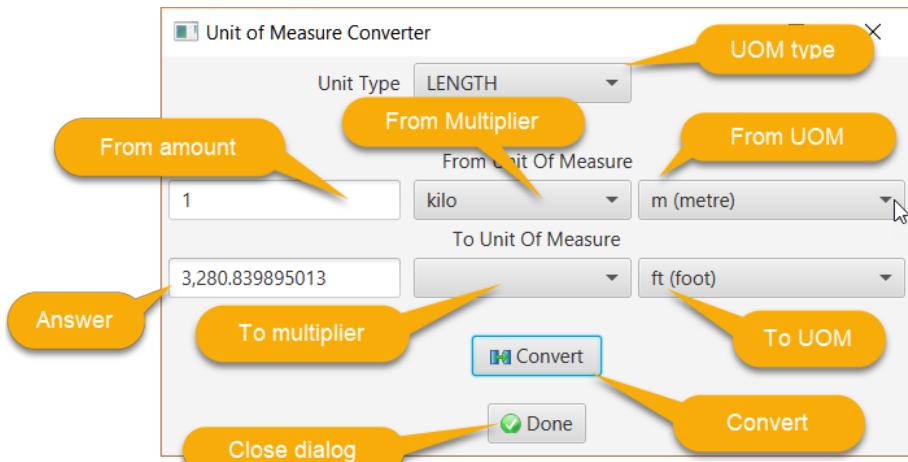
Clicking the Import button launches a dialog to choose the system-defined type and then the UOM of interest. For example to import the customary UOM of pound-mass:



Click “OK” to import the unit or “Cancel” to cancel out. Note that importing a UOM will import that UOM and all referenced units.

Converter

This utility is launched from the toolbar. It is used to convert from one UOM to another UOM of the same type (e.g. length to length). For example, 1 kilometre (1000 metre) is 3,280.8 feet:



First, choose the unit type (e.g. LENGTH), then enter the “from” amount (1), “from” factor if desired (kilo) and “from” unit (metre). Then, select the “to” factor (if any) and “to” unit (foot). Click the Convert button to display the answer of 3,280.8 feet.

WORK SCHEDULE

Description

The time equipment is scheduled for production is defined by a work schedule. The work schedule is attached to the equipment itself or to any node in the hierarchy above it. The search starts at the equipment with the availability event and moves up the hierarchy until a schedule is found. Therefore a work schedule could be defined for area or site and apply to all equipment below it.

A work schedule consists of one or more teams who rotate through a sequence of shift and off-shift periods of time. Breaks during shifts can be defined as well as non-working periods of time (e.g. holidays and scheduled maintenance periods) that are applicable to the entire work schedule.

A work schedule is defined with a name and description. Zero or more non-working periods can be defined. A non-working period has a defined starting date and time of day and duration. For example, the New Year's Day holiday starting at midnight for 24 hours, or three consecutive days for preventive maintenance of manufacturing equipment starting at the end of the night shift.

A shift is defined with a name, description, starting time of day and duration. An off-shift period is associated with a shift. Shifts can be overlapped (typically when a hand-off of duties is important). A rotation is a sequence of shifts and off-shift days. An instance of a shift has a starting date and time of day and has an associated shift definition.

A team/crew is defined with a name and description. It has a rotation with a starting date. The starting date shift will have an instance with that date and a starting time of day as defined by the shift. The same rotation can be shared between more than one team, but with different starting times.

A rotation is a sequence of working periods (segments). Each segment starts with a shift and specifies the number of days on-shift and off-shift. A work schedule can have more than one rotation.

A non-working period is a duration of time where no production teams are working. For example, a holiday or a period of time when a plant is shutdown for preventative maintenance. A non-working period starts at a defined day and time of day and continues for the specified duration of time.

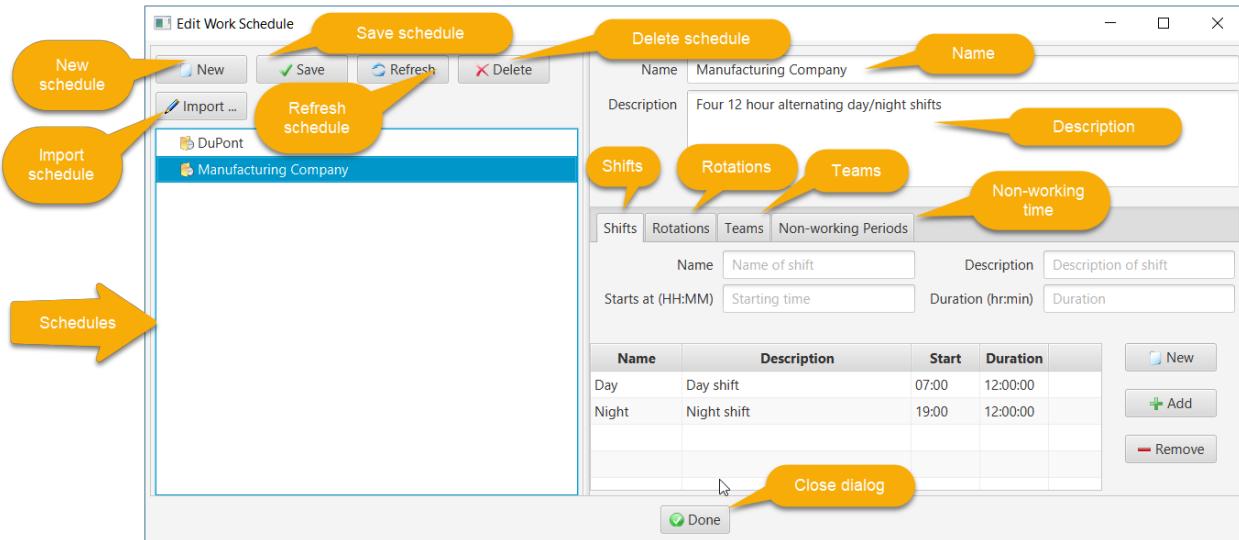
A shift instance is the duration of time from a specified date and time of day and continues for the duration of the associated shift. A team works this shift instance.

After a work schedule is defined, the working time for all shifts can be computed for a defined time interval. This duration of time is the maximum available productive time and is the input to the calculation of Overall Equipment Effectiveness (OEE). Time accumulated in the various loss categories subtracts from this total time to finally arrive at the value adding time. The shift when an OEE event occurs will be also recorded in the database.

The work schedule code is available as a standalone Java project at <https://github.com/point85/Shift> and as a C# project at <https://github.com/point85/ShiftSharp>.

Editor

For the work schedule editor shown below, the Manufacturing Company schedule has been selected:



The work schedule editor buttons are:

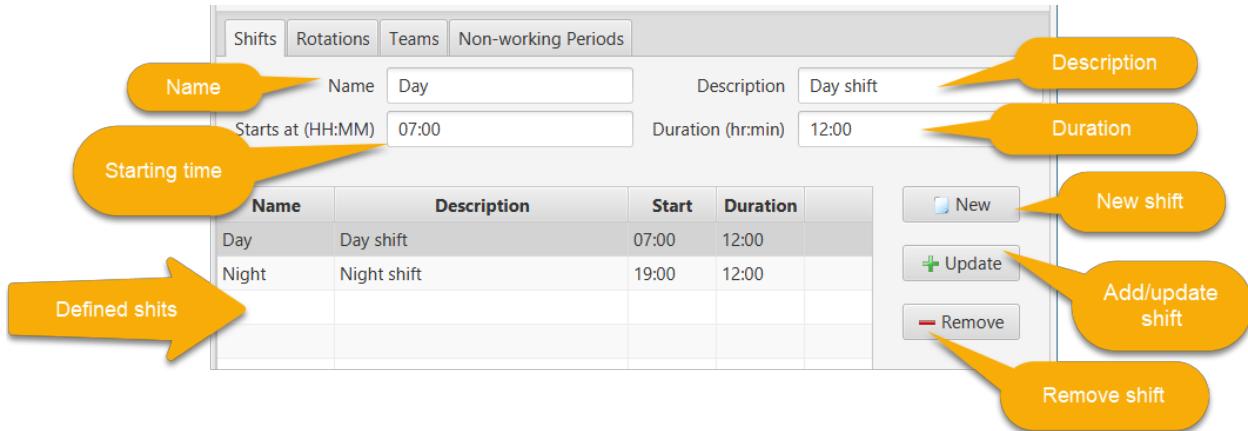
- *New*: clear the editor to begin defining a new schedule
- *Save*: save the selected schedule to the database.
- *Refresh*: refresh the selected schedule from the database to synchronize the editor with the schedule's saved state
- *Delete*: delete the selected schedule from the database
- *Import*: import a schedule from pre-defined templates

The work schedule editor has a context menu accessed by right-clicking in the left-hand pane. The menu items are:

- *Save All Schedules*: save all schedules to the database
- *Refresh All Schedules*: restore all schedules from their state in the database

Shifts

The “Shifts” tab is used to define shifts:



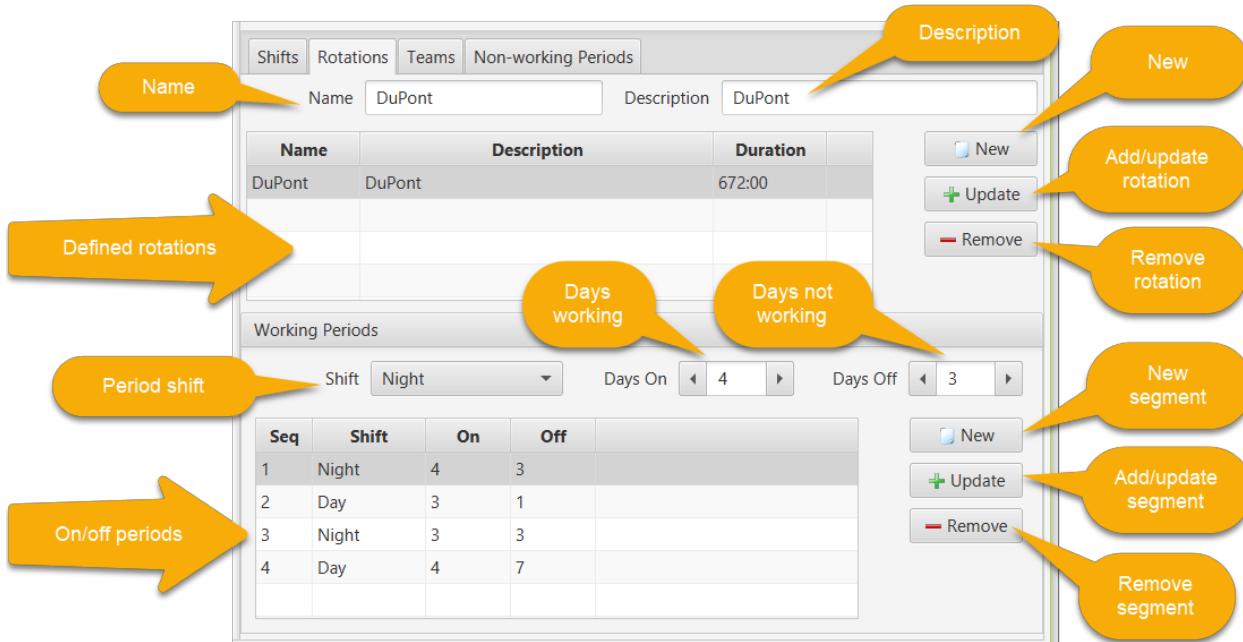
The editor actions are:

- *New*: clear the editor controls in order to define a new shift. The Add/Update button text will change to “Add”.
- *Add*: After defining the properties of a new shift, clicking this button will add it to the list of shifts
- *Update*: after selecting an existing shift, the current values will be moved into the editing controls. Make the necessary edits, then click this button to apply the changes to the list.
- *Remove*: after selecting an existing shift, click this button to remove it from the list.

The starting time of day is entered in 24-hour format (hours:minutes from 00:00 to 23:59). The shift duration is entered as hours:minutes between 00:00 and 24:00. Note that after making changes to the list of shifts, the work schedule must be saved to the database by clicking the Save button.

Rotations

The “Rotations” tab is used to define rotations:



In this example, the DuPont 12-hour rotating shift schedule uses 4 teams (crews) and 2 twelve-hour shifts to provide 24/7 coverage. It consists of a 4-week cycle where each team works 4 consecutive night shifts, followed by 3 days off duty, works 3 consecutive day shifts, followed by 1 day off duty, works 3 consecutive night shifts, followed by 3 days off duty, work 4 consecutive day shift, then have 7 consecutive days off duty. Personnel works an average 42 hours per week.

This DuPont example has one long rotation of 672 hours (28 days or 4 weeks) consisting of 4 segments in this sequence:

1. Night shift, 4 days on followed by 3 days off
2. Day shift, 3 days on followed by 1 day off
3. Night shift, 3 days on followed by 3 days off
4. Day shift, 4 days on followed by 7 days off

The editor actions for rotations are:

- **New:** clear the editor controls in order to define a new rotation. The Add/Update button text will change to “Add”.
- **Add:** After defining the properties of a new rotation, clicking this button will add it to the list of rotations
- **Update:** after selecting an existing rotation, the current values will be moved into the editing controls. Make the necessary edits, then click this button to apply the changes to the list.
- **Remove:** after selecting an existing rotation, click this button to remove it from the list.

The editor actions for rotation segments are:

- *New*: clear the editor controls in order to define a new rotation segment. The Add/Update button text will change to “Add”.
- *Add*: After defining the properties of a new rotation segment, clicking this button will add it to the list of rotation segments
- *Update*: after selecting an existing rotation segment, the current values will be moved into the editing controls. Make the necessary edits, then click this button to apply the changes to the list.
- *Remove*: after selecting an existing rotation segment, click this button to remove it from the list.

Teams

The “Teams” tab is used to define teams (crews):

The screenshot shows the “Teams” tab of a software application. At the top, there are tabs for Shifts, Rotations, Teams (which is selected), and Non-working Periods. Below the tabs, there are input fields for Name (A), Description (A day shift), Rotation (Day), and Rotation Start (1/2/2014). A large orange arrow points to the table below, labeled “Defined teams”. The table has columns for Name, Description, Rotation, Rotation Start, and Avg Hours. It contains four rows: A (A day shift, Day, 2014-01-02, 42:00), B (B night shift, Night, 2014-01-02, 42:00), C (C day shift, Day, 2014-01-09, 42:00), and D (D night shift, Night, 2014-01-09, 42:00). To the right of the table are three buttons: New (blue icon), Update (green icon), and Remove (red icon). Callouts point to these buttons with labels: “New team”, “Update team”, and “Remove team”. Other callouts point to the “Name” and “Rotation” input fields with labels “Name” and “Rotation” respectively.

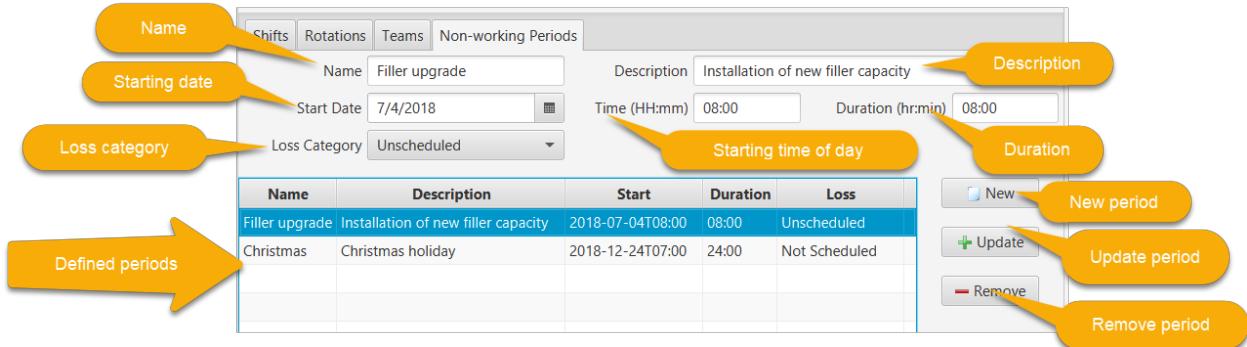
Name	Description	Rotation	Rotation Start	Avg Hours
A	A day shift	Day	2014-01-02	42:00
B	B night shift	Night	2014-01-02	42:00
C	C day shift	Day	2014-01-09	42:00
D	D night shift	Night	2014-01-09	42:00

The editor actions for teams are:

- *New*: clear the editor controls in order to define a new team. The Add/Update button text will change to “Add”.
- *Add*: After defining the properties of a new team, clicking this button will add it to the list of teams. The average working hours will be displayed in the last column, e.g. 42 hours and 0 minutes in this example.
- *Update*: after selecting an existing team, the current values will be moved into the editing controls. Make the necessary edits, then click this button to apply the changes to the list.
- *Remove*: after selecting an existing team, click this button to remove it from the list.

Non-working Periods

The “Non-working Periods” tab is used to define intervals of time on an exception basis where no production will take place, for example holidays and planned maintenance outages:



The editor actions for teams are:

- **New:** clear the editor controls in order to define a new non-working period. The Add/Update button text will change to “Add”.
- **Add:** After defining the properties of a new non-working period, clicking this button will add it to the list of periods. The loss category is one of two choices (1) Not Scheduled (e.g. holiday), or (2) Unscheduled (special event).
- **Update:** after selecting an existing non-working period, the current values will be moved into the editing controls. Make the necessary edits, then click this button to apply the changes to the list.
- **Remove:** after selecting an existing non-working period, click this button to remove it from the list.

Import Schedule

Click the Import button to launch a dialog to choose a pre-defined work schedule (similar to a desired one) and then save it to the database for further editing:

Template Work Schedule

Choose Example Work Schedule

Name	Description	Shifts	Teams	Days
Nursing ICU	Two 12 hr back-to-back shifts, rotating every 14 days	2	4	14
USPS	Six 9 hr shifts, rotating every 42 days	1	6	42
Seattle	Four 24 hour alternating shifts	1	4	8
Kern Co.	Three 24 hour alternating shifts	1	3	18
Manufacturing Company	Four 12 hour alternating day/night shifts	2	4	14
Generic	Regular 40 hour work week, two teams.	2	2	7
Low Night Demand Plan	Low night demand	3	6	42
3 Team Fixed 24 Plan	Fire departments	1	3	9
5/4/9 Plan	Compressed work schedule.	2	2	28
9 To 5 Plan	This is the basic 9 to 5 schedule plan for office employees. Every employee works 8 hrs a day from Monday to Friday.	1	1	7
8 Plus 12 Plan	This is a fast rotation plan that uses 4 teams and a combination of three 8-hr shifts on weekdays and two 12-hr shifts on weekends to provide 24/7 coverage.	5	4	28
ICU Interns Plan	This plan supports a combination of 14-hr day shift , 15.5-hr cross-cover shift , and a 14-hr night shift for medical interns. The day shift and the cross-cover shift have the same start time (7:00AM). The night shift starts at around 10:00PM and ends at 12:00PM on the next day.	3	4	4
DuPont	The DuPont 12-hour rotating shift schedule uses 4 teams (crews) and 2 twelve-hour shifts to provide 24/7 coverage. It consists of a 4-week cycle where each team works 4 consecutive night shifts, followed by 3 days off duty, works 3 consecutive day shifts, followed by 1 day off duty, works 3 consecutive night shifts, followed by 3 days off duty, work 4 consecutive day shift, then have 7 consecutive days off duty. Personnel works an average 42 hours per week.	2	4	28
DNO Plan	This is a fast rotation plan that uses 3 teams and two 12-hr shifts to provide 24/7 coverage. Each team rotates through the following sequence every three days: 1 day shift, 1 night shift, and 1 day off.	2	3	3
21 Team Fixed 8 6D Plan	This plan is a fixed (no rotation) plan that uses 21 teams and three 8-hr shifts to provide 24/7 coverage. It maximizes the number of consecutive days off while still averaging 40 hours per week. Over a 7 week cycle, each employee has two 3 consecutive days off and is required to work 6 consecutive days on 5 of the 7 weeks. On any given day, 15 teams will be scheduled to work and 6 teams will be off. Each shift will be staffed by 5 teams so the minimum number of employees per shift is five.	3	21	49
2 Team Fixed 12 Plan	This is a fixed (no rotation) plan that uses 2 teams and two 12-hr shifts to provide 24/7 coverage. One team will be permanently on the day shift and the other will be on the night shift.	2	2	1
Panama	This is a slow rotation plan that uses 4 teams and two 12-hr shifts to provide 24/7 coverage. The working and non-working days follow this pattern: 2 days on, 2 days off, 3 days on, 2 days off, 2 days on, 3 days off. Each team works the same shift (day or night) for 28 days then switches over to the other shift for the next 28 days. After 56 days, the same sequence starts over.	2	4	56

Import selected schedule Cancel import

SCRIPTING

Description

A JavaScript function must be defined for each equipment resolver. This script is executed by the Java 8 Nashorn script engine. It accepts an input value from an OPC DA, OPC UA, HTTP or messaging data source event and returns a value matching the type of the resolver (e.g. availability, production count, material or job change). The script editor is used to write and test the body of this function.

An availability script outputs the name of a Reason (which is associated with an OEE loss category). A good, reject or startup production script outputs a count in the unit of measure defined for that equipment. A good production amount has the dividend UOM of the design speed, whereas a reject or startup production amount has the defined reject UOM. A material change script outputs the name of a defined material. A job change script outputs the name of a job/order. In order to perform OEE calculations, the material must be defined as the first event before the time period of interest.

The script has three input arguments:

1. OeeContext *context*: an instance of the OeeContext class containing information about the script execution environment (see below for details)
2. Object *value*: the input value
3. EventResolver *resolver*: the event resolver. The resolver's last value can be used in rollover calculations for production counts. The equipment for the executing script is also available as a resolver attribute.

The OeeContext class has these primary public “getter” methods (note that domain javadocs are available in the “docs” folder in the domain_docs.zip file):

- *getLogger()*: Get an instance of an org.slf4j.Logger. The logging output(s) is configured in the log4j.properties file
- *getMaterial(Equipment equipment)*: Get the material currently being processed on this equipment. The equipment object is obtained from resolver.getEquipment()
- *getJob(Equipment equipment)*: Get the job currently being run on this equipment. The equipment object is obtained from resolver.getEquipment()
- *getQualityReason(Equipment equipment)*: Get the reason assigned to the rejects and rework or startup and yield production event.
- *getOpcDaClients()*: Get the collection of DaOpcClient objects. A client object can then be used for reading and writing tags, e.g. readSynch()/writeSynch()
- *getOpcUaClients()*: Get the collection of UaOpcClient objects. A client object can then be used for reading and writing nodes, e.g. readSynch()/writeSynch()
- *getMessagingClient()*s: Get the collection of MessagingClient objects. A client object can then be used to send a message to the “Point85” exchange on a RabbitMQ broker, e.g. publish()

The JavaScript below shows examples of calling these methods:

```
// logger
var logger = context.getLogger()

// equipment
var eq = EventResolver()

// log info
logger.info("Material: " + context.getMaterial(eq))
logger.info("Job: " + context.getJob(eq))
logger.info("Source id: " + resolver.getSourceId())
logger.info("Last value: " + resolver.getLastValue())
```

```

logger.info("Last timestamp: " + resolver.getLastTimestamp())
logger.info(context.toString())

// send RMQ message

var CollectorNotificationMessage =
Java.type("org.point85.domain.messaging.CollectorNotificationMessage")

var routingKey = Java.type("org.point85.domain.messaging.RoutingKey").NOTIFICATION_MESSAGE
var severity = Java.type("org.point85.domain.messaging.NotificationSeverity").INFO
var msg = new CollectorNotificationMessage("localhost", "192.168.0.8")
msg.setText("This is a notification")
msg.setSeverity(severity)
context.getMessagingClient().publish(msg, routingKey, 30)

// OPC DA read integer value

var variant = context.getOpcDaClient().readSynch("Saw-toothed Waves.Int2")
logger.info("Value: " + variant.getValueAsNumber())

// OPC DA write integer value

var OpcDaVariant = Java.type("org.point85.domain.opc.da.OpcDaVariant")
var variant = new OpcDaVariant(100)
context.getOpcDaClient().writeSynch("Data Type Examples.16 Bit Device.K Registers.Short1",
variant)

// OPC UA read current server time

var NodeId = Java.type("org.eclipse.milo.opcua.stack.core.types.builtin.NodeId")
var nodeId = new NodeId(0, 2258)
var dataValue = context.getOpcUaClient().readSynch(nodeId)
logger.info(dataValue.getValue().getValue())

// OPC UA write integer value

var NodeId = Java.type("org.eclipse.milo.opcua.stack.core.types.builtin.NodeId")
var Variant = Java.type("org.eclipse.milo.opcua.stack.core.types.builtin.Variant")
var nodeId = new NodeId(3, "Int32DataItem")
var value = new Variant(100)
code = context.getOpcUaClient().writeSynch(nodeId, value)
if (code.isBad()) {
    logger.error("Write failed, code = " + code.getValue())
}

```

```

}

// database query

var service = Java.type("org.point85.domain.persistence.PersistenceService").instance()

var sql = "Select top 10 EVENT_TYPE, JOB from OEE_EVENT order by START_TIME desc"

var rows = service.getEntityManager().createNativeQuery(sql).getResultList()

for (i = 0; i < rows.size(); i++) {

    var row = rows.get(i)

    logger.info("Type: " + row[0] + ", Job: " + row[1])

}

// set a reject and rework reason named "002" for this production event

context.setQualityReason(resolver.getEquipment(), "002");

return value;

```

The default script for availability, material and job is to simply return the input value (passthrough):

```
return value;
```

However, the default script for a production count provides for a rollover of the counting sensor:

```

var ROLLOVER = 0;

var lastValue = resolver.getLastValue();

var delta = value - lastValue;

if (value < lastValue) {

    delta += ROLLOVER;

}

return delta;

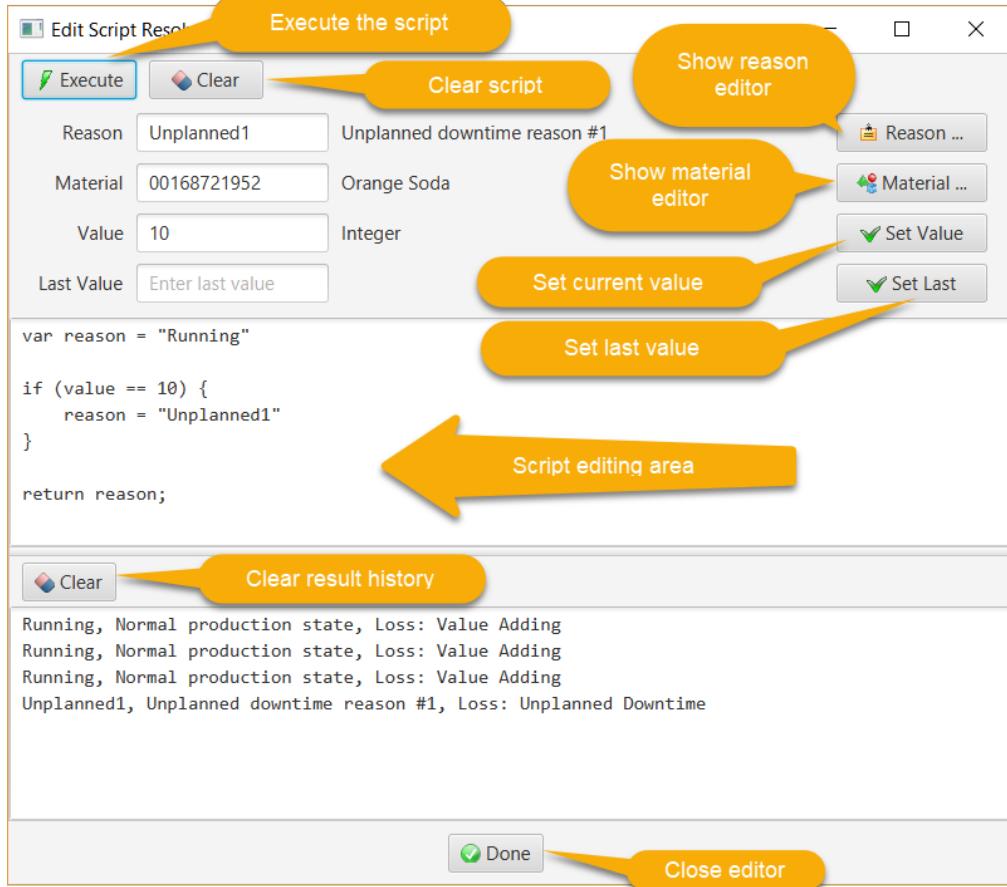
```

The variable “ROLLOVER” must be defined for the sensor. If the last value of the count is greater than the current value, then the counter must have rolled over at the ROLLOVER value to zero in this example.

Editor

The script editor dialog is launched either by (1) selecting an equipment resolver in the list in the “Data Collection” tab of the equipment entity and then clicking the editor button or (2) clicking a button on the toolbar. If the editor is launched from the toolbar, functionality will be limited since the resolver input argument to the script will be null.

The editor looks like:



The editor actions are:

- **Execute:** execute the script. The returned object's `toString()` method will be called and the result displayed in the execution history in the bottom pane.
- **Clear:** clear the script editor or history
- **Reason...:** Display the reason editor to create or update a reason and choose an existing reason. The name is displayed in the text field where it is available for cutting and pasting into the script.
- **Material...:** Display the material editor to create or update a material and choose an existing material. The name is displayed in the text field where it is available for cutting and pasting into the script.
- **Set Value:** Set the value in the text field as the input value to the script before it is executed.
- **Set Last:** Set the value in the text field as the previous input value to the script before it is executed.

Depending upon the type of resolver, the script area initially will be populated by a default script. Availability, material change and job change scripts pass the input value through to the output:

```
return value;
```

whereas a production count script provides a variable called “ROLLOVER” as a place-holder to take into account the case where a counter can output a lower value than a previous value:

```

var ROLLOVER = 0;

var lastValue = resolver.getLastValue();

var delta = value - lastValue;

if (value < lastValue) {

    delta += ROLLOVER;

}

return delta;

```

Custom Scripting

A resolver script can be used for general purpose (non-OEE) data collection by choosing the “CUSTOM” type. In this case, the input value to the script is used in the logic as required by a custom application. The output value (if any) is ignored.

For example, suppose that a custom database table (TEST_CUSTOM) has been created with three columns (string, integer and float values). When the input string (value) is received, a record is inserted into this table by making use of the PersistenceService singleton’s executeUpdate() method:

```

var PersistenceService = Java.type('org.point85.domain.persistence.PersistenceService');

var sql = "insert into dbo.TEST_CUSTOM (A_STRING, AN_INT, A_FLOAT) values ('" + value + "', 1,
0.0)";

var result = PersistenceService.instance().executeUpdate(sql);

```

For a second example, the executeQuery() method of PersistenceService returns a JSON list of all records in this table:

```

var PersistenceService = Java.type('org.point85.domain.persistence.PersistenceService');

var sql = "select * from dbo.TEST_CUSTOM";

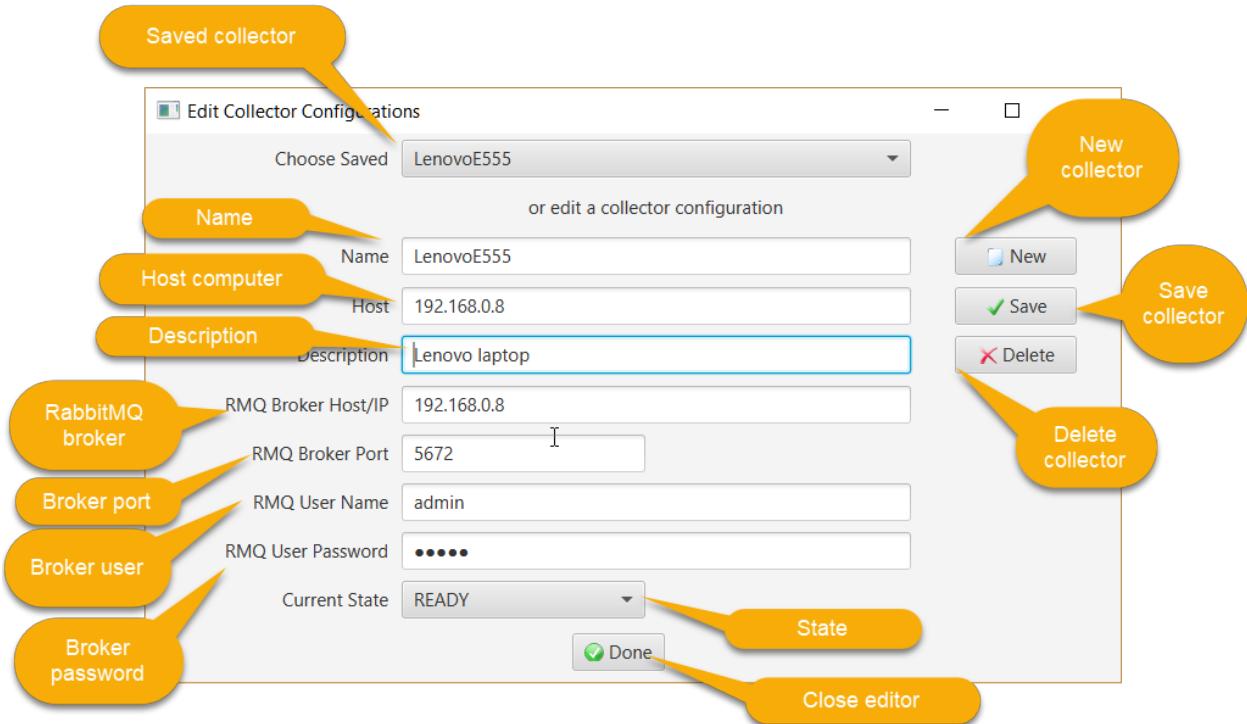
var json = PersistenceService.instance().executeQuery(sql);

print(json);

```

DATA COLLECTOR EDITOR

The collector for receiving data from data sources and resolving them to OEE events is defined in this editor. For example:



The state is one of DEV (under development and cannot be used), READY (released for use) or RUNNING (in use). All ready or running collectors will be started to collect data.

The data collector editor buttons are:

- *New*: clear the editor to begin defining a new collector
- *Save*: save the selected reason to the database.
- *Delete*: delete the selected reason from the database

DATA SOURCE EDITORS

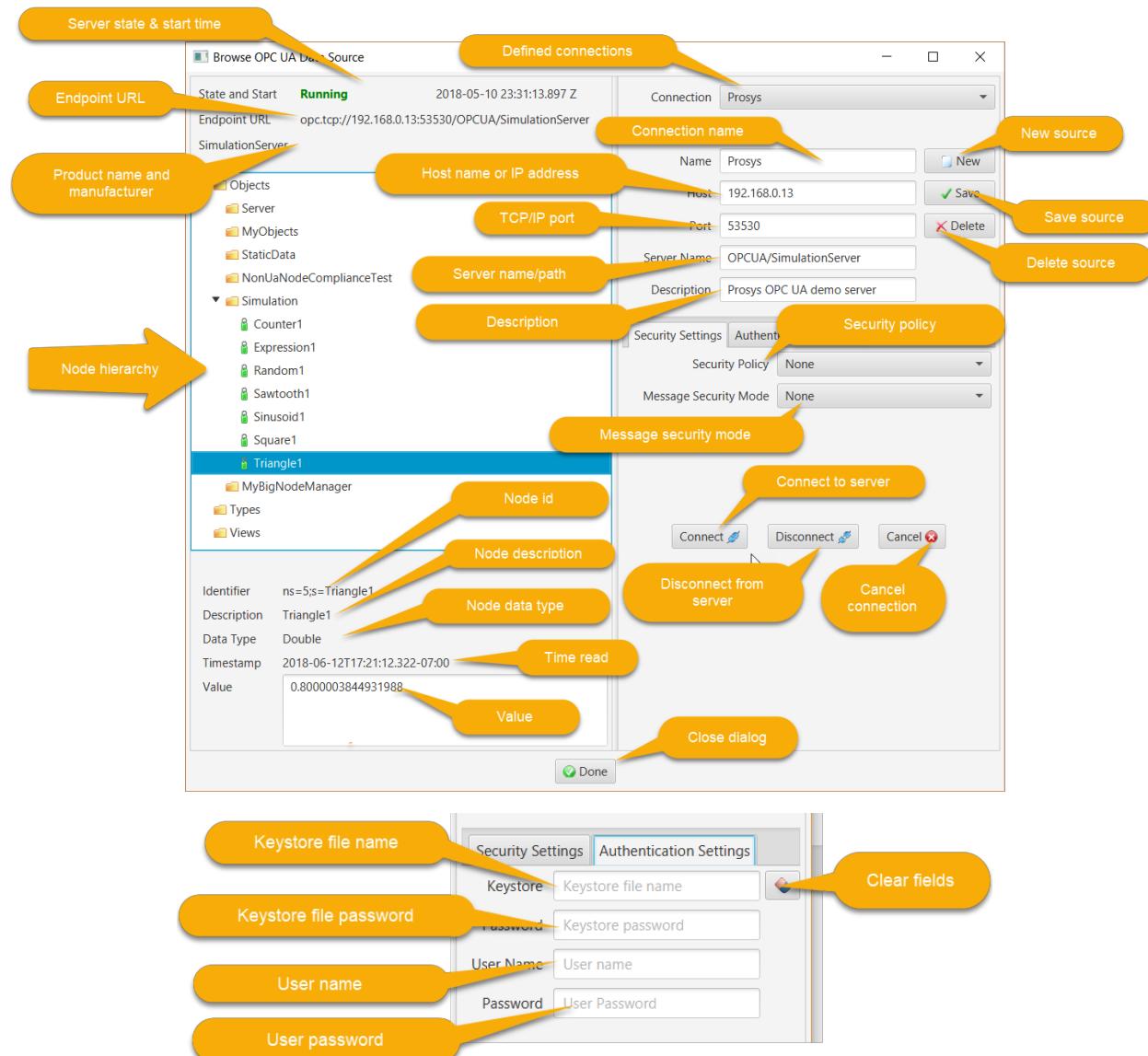
The data source editors define where a non-manual input value to a resolver script can come from. The supported sources are:

- OPC DA: classic OLE for Process Control (OPC) Data Acquisition
- OPC UA: OLE for Process Control Unified Architecture (UA)
- HTTP: invocation of an HTTP POST request with the data in the request body
- Messaging: an event message received via a RabbitMQ message broker with the data as the message payload
- Database: an event record inserted into the DB_EVENT table

OPC UA Data Source

Browser

The OPC UA data source browser dialog is launched from the toolbar or from the Data Collection tab after an equipment object with an OPC UA source has been selected in the physical model. It is used to browse to the node providing the input value. This dialog looks like:



In this example, the browser is anonymously connected to the Prosys demo server running on a host at 192.168.0.13 IP address on port 53530 with a server name/path of OPCUA/SimulationServer.

If a secure connection is desired for a server, under the Security Settings tab, the Security Policy can be chosen from None, Basic128Rsa15, Basic256, Basic256Sha256, Aes128_Sha256_RsaOaep or Aes256_Sha256_RsaPss. The Message Security Mode can be chosen from None, Sign or Sign & Encrypt. Under the Authentication Settings tab, the Java keystore file name can be specified in the Keystore text field and its password in the Password text field. The keystore file must be placed in the config/security

folder. The user name and user password text fields can be used to specify the user name and password for user authentication. The button to the right of the keystore file name clears out these security settings.

The actions for an OPC UA data source are:

- *New*: clear the editing controls to define a new data source
- *Save*: save the data source to the database
- *Delete*: delete the data source from the database

The actions for establishing a connection are:

- *Connect*: connect to the data source
- *Disconnect*: disconnect from the data source
- *Cancel*: cancel an unsuccessful connection attempt

After a connection is established, the server namespace can be browsed. Selection of a node will display the current value and information about it below the tree view. In this example, the node namespace is 5 with a string id of “Triangle1”.

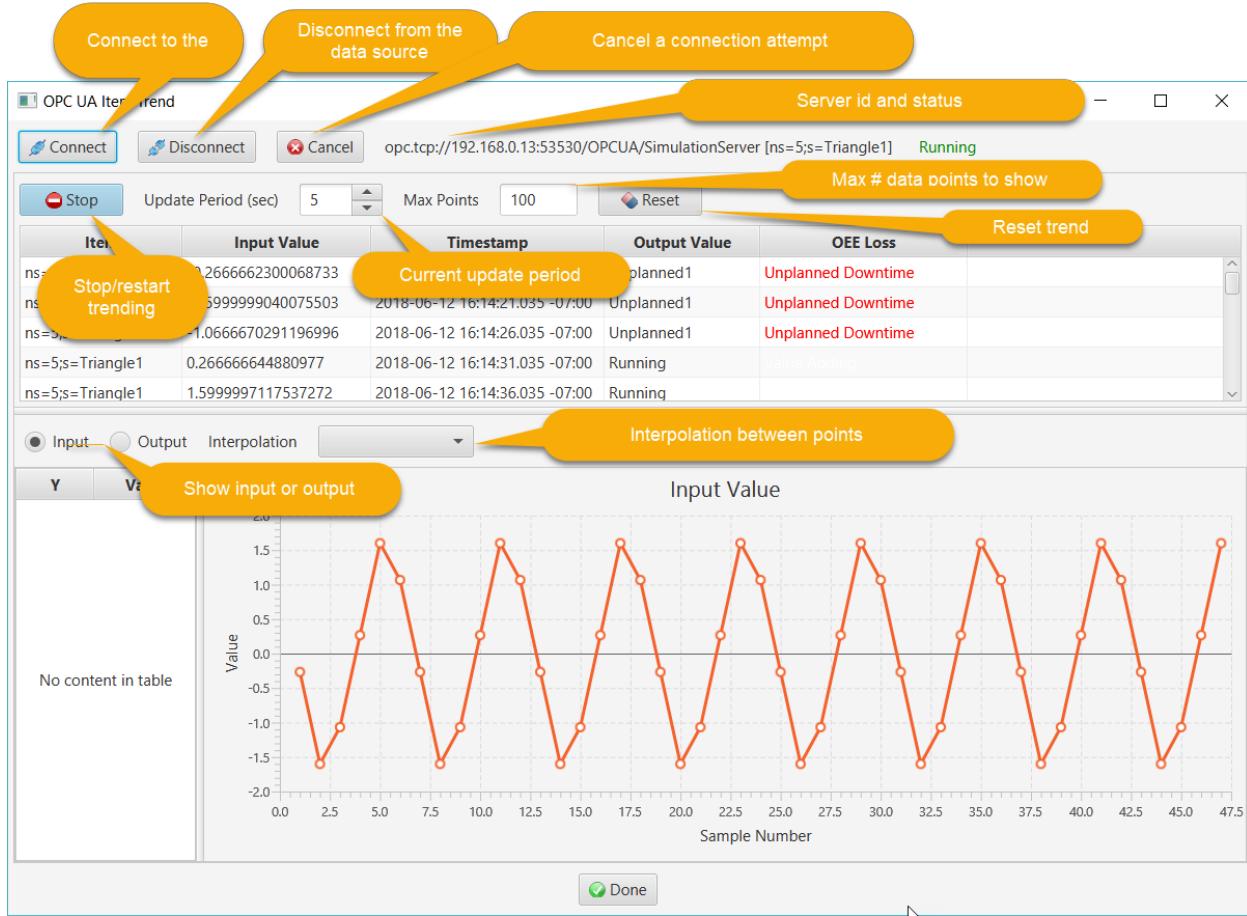
Clicking the Done button will assign the selected node as the script resolver’s input source.

Trending

Suppose that an OPC UA event resolver executes an availability script for a Unified Automation OPC UA demo server. An availability script must output a reason. For this node (triangle trend for a double value), the publishing interval is every 5 seconds. The script outputs a reason based on the input value:

```
var reason = 'Running';
if (value < 0.0)
{
    reason = 'Unplanned1';
}
return reason;
```

By clicking the Watch button for this resolver, the execution of the script can be observed:



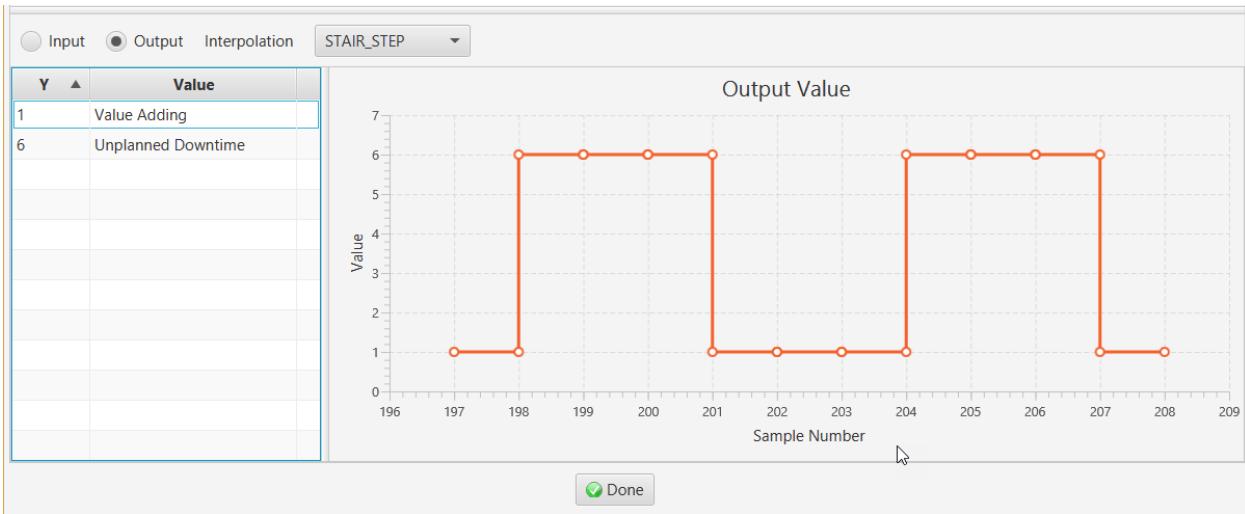
The actions are:

- *Connect*: connect to the OPC UA data source. After a successful connection, the server id and node ids are displayed along with the server status (Running in this case).
- *Disconnect*: disconnect from the data source
- *Cancel*: abort an unsuccessful connection attempt
- *Stop/Start*: The trending can be paused by clicking this button. The text will change to Start. The trend can be restarted by clicking it again.
- *Reset*: Restart trending after changing either the update period or number of points to display.

The table shows the item id, input value, timestamp and output value. If the output is an availability reason, the time loss category is displayed (Unplanned Downtime in this case).

The current update period and number of data points to display on the X axis is displayed. These values can be changed when the trend is stopped and take effect after it is reset and restarted.

If Output is selected for the trend, the chart looks like:

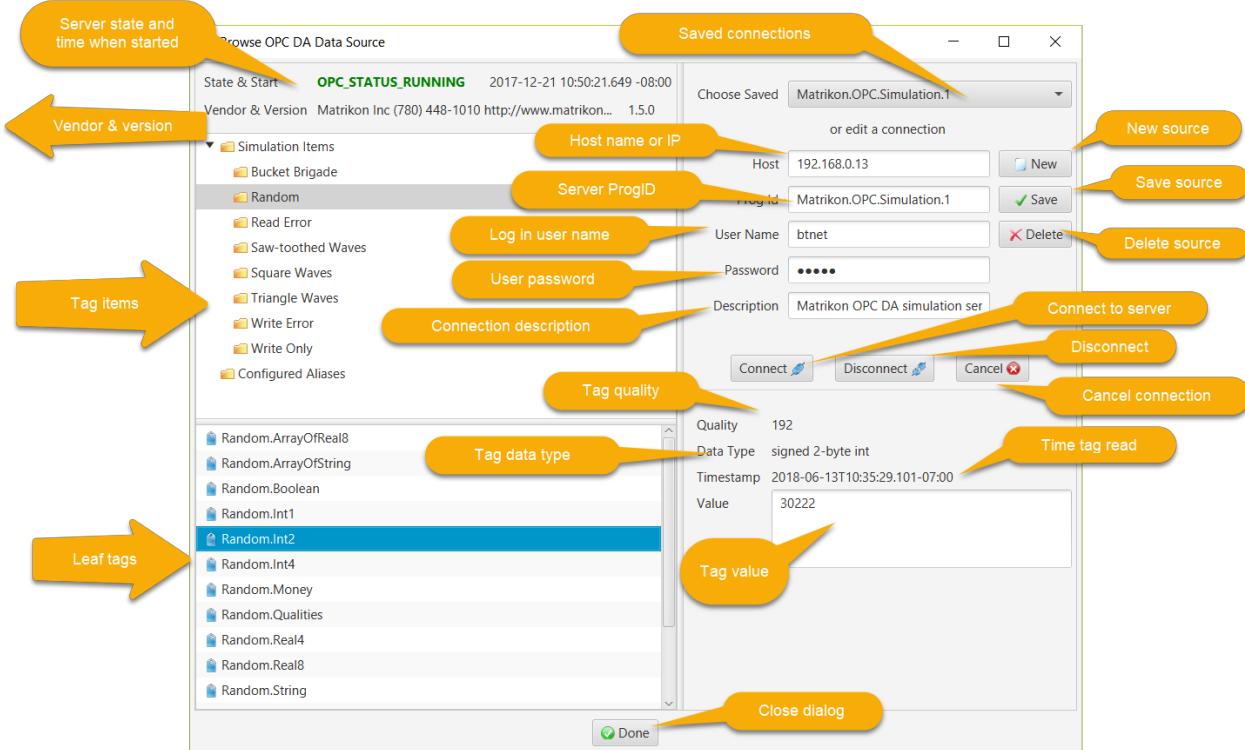


Since the output is a reason, the values are discrete and thus a stair step interpolation is desired (the screen capture above displays a linear interpolation). The table on the left shows an integral value for the Y axis and the corresponding discrete value. Linear interpolation applies to continuous values such as integer or floating point data.

OPC DA Data Source

Browser

The OPC DA data source browser dialog is launched from the toolbar or from the Data Collection tab after an equipment object with an OPC DA data source has been selected in the physical model. It is used to browse to the tag providing the input value. This dialog looks like:



In this example, the browser is connected to the Matrikon OPC simulation server on host 192.168.0.13 with a ProgID of Matrikon.OPC.Simulation.1 and the “btnet” user and password (note that the user name can include a Windows domain name).

The actions for an OPC DA data source browser are:

- *New*: clear the editing controls to define a new data source
- *Save*: save the data source to the database
- *Delete*: delete the data source from the database

The actions for establishing a connection are:

- *Connect*: connect to the data source
- *Disconnect*: disconnect from the data source
- *Cancel*: cancel an unsuccessful connection attempt

After a connection is established, the server tags can be browsed. Selection of a parent item of a leaf tag will display the children below the tree view. Selecting a leaf tag will display the tag’s current value and information about it to the right of the tree view.

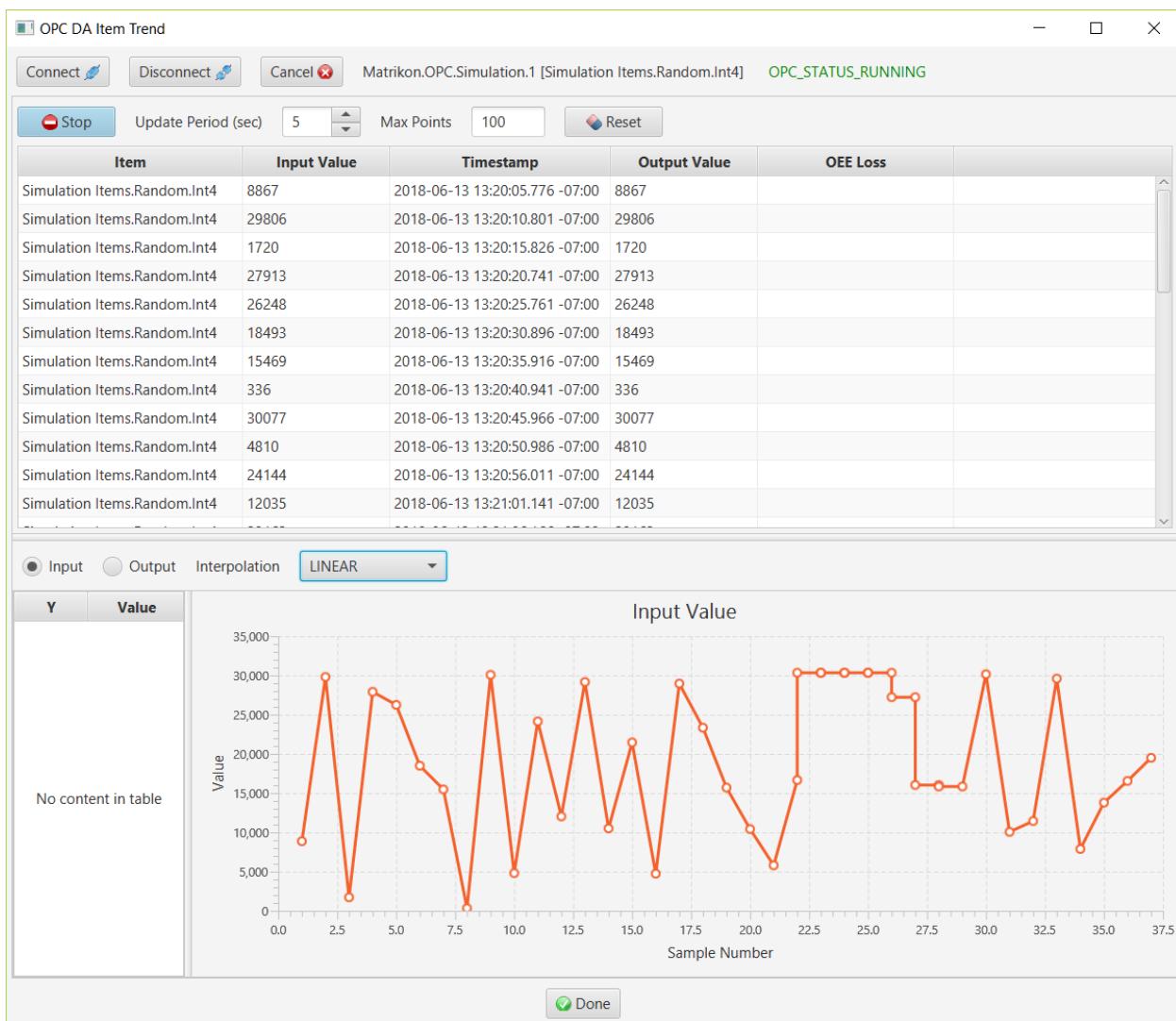
Clicking the Done button will assign the selected tag as the OPC DA script resolver’s input source.

Trending

By clicking the Watch button for an OPC DA resolver, the execution of the script can be observed. A trend chart for an OPC DA source for a 4-byte integer good production count with a pass-through resolver script of:

```
return value;
```

looks like:

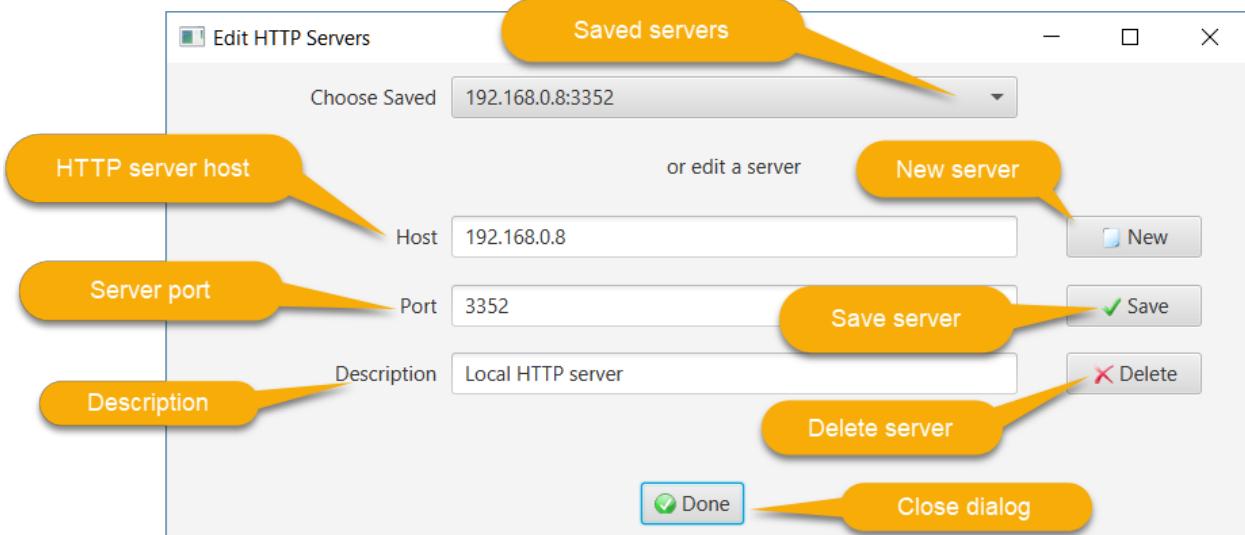


HTTP Data Source

Definition

The HTTP data source definition dialog is launched from the toolbar or from the Data Collection tab after an equipment object with an HTTP source has been selected in the physical model. It is used to define the host and port for the NanoHTTPD embedded HTTP server in the data collector.

This dialog looks like:



The actions for an HTTP data source are:

- *New*: clear the editing controls to define a new data source
- *Save*: save the data source to the database
- *Delete*: delete the data source from the database

Clicking the Done button will assign the HTTP server as the script resolver's input source.

When the data collector is started on the specified host (192.168.0.8 in this example), it will listen to the specified port (3352) ready to receive POST requests.

The POST request has the EquipmentEventRequestDto JSON serialized DTO (Data Transfer Object) as a body (sourceld, value and timestamp fields). This request is for an availability, production of material, setup or job change event.

The HTTP server responds with the corresponding EquipmentEventResponseDto JSON body (status and errorText fields).

Java Client Example

An HTTP Java client can post an equipment event request. For example to loop-back test in the HTTP trend dialog executes this code:

```
@FXML
private void onLoopbackTest() {
    HttpURLConnection conn = null;
    try {
        // get the HTTP data source
        EventResolver eventResolver = trendChartController.getEventResolver();
        HttpSource dataSource = (HttpSource) eventResolver.getDataSource();

        // build the URL for an equipment event
        URL url = new URL(
            "http://" + dataSource.getHost() + ":" + dataSource.getPort() + '/' +
            OeeHttpServer.EVENT_EP);

        // create a connection for a JSON POST request
    } catch (IOException e) {
        e.printStackTrace();
    }
}
```

```

conn = (HttpURLConnection) url.openConnection();
conn.setDoOutput(true);
conn.setRequestMethod("POST");
conn.setRequestProperty("Content-Type", "application/json");

// the value to send (must match the configured resolver)
String value = tfLoopbackValue.getText();

// timestamp when sent
String timestamp = DomainUtils.offsetDateTimeToString(OffsetDateTime.now());

// create the data transfer event object
EquipmentEventRequestDto dto = new EquipmentEventRequestDto(eventResolver.getSourceId(),
value, timestamp);

// serialize the body
Gson gson = new Gson();
String payload = gson.toJson(dto);

// make the request
OutputStream os = conn.getOutputStream();
os.write(payload.getBytes());
os.flush();

if (logger.isInfoEnabled()) {
    logger.info("Posted equipment event request to URL " + url + " with value " + value);
}

// check the response code
int codeGroup = conn.getResponseCode() / 100;

if (codeGroup != 2) {
    String msg = "Post failed, error code : " + conn.getResponseCode() + "\nEquipment
event response ...";
    BufferedReader br = new BufferedReader(new
InputStreamReader((conn.getInputStream())));
    String output;

    while ((output = br.readLine()) != null) {
        msg += "\n" + output;
    }
    throw new Exception(msg);
}
} catch (Exception e) {
    AppUtils.showErrorDialog(e);
} finally {
    conn.disconnect();
}
}
}

```

Database Trigger Example

For another example, a database table insertion trigger can be used to asynchronously post equipment event messages to an HTTP collector. For example, SQL Server supports creating a stored procedure in C#. This procedure can then be executed in a trigger. The C# codes makes the HTTP request and receives the response. For simplicity, the values inserted into an EQUIPMENT_EVENT table row will be input to the stored procedure and then posted to the HTTP collector at the specified URL.

The EQUIPMENT_EVENT data table is created as:

```

CREATE TABLE [dbo].[EQUIPMENT_EVENT] (
    [Id]          INT            NOT NULL,
    [SOURCE_ID]   NVARCHAR (64)  NOT NULL,
    [VALUE]        NVARCHAR (32)  NOT NULL,
    [EVENT_TIME]   DATETIMEOFFSET (3) NOT NULL
);

```

Suppose that a pass-through availability script resolver with source id = "e1.avail" and data value = "r1" has been created. "r1" is a reason with a loss category. When the following row is inserted into the EQUIPMENT_EVENT table, we want to call the stored procedure to make the HTTP request:

```
insert into EQUIPMENT_EVENT (id, SOURCE_ID, VALUE, EVENT_TIME) values (1, 'e1.avail', 'r1', SYSDATETIMEOFFSET())
```

The insertion database trigger for the table is created as:

```
CREATE TRIGGER [ON_EVENT]
    ON [dbo].[EQUIPMENT_EVENT]
    FOR INSERT
    AS
    BEGIN
        SET NOCOUNT ON
        -- event endpoint
        declare @url nvarchar(128)
        set @url = 'http://machine_ip:8184/event'
        declare @response nvarchar(1024)
        declare @sourceId nvarchar(64)
        declare @value nvarchar(64)
        declare @timestamp datetimeoffset(3)
        declare @event_time nvarchar(64)
        select @sourceId = i.SOURCE_ID, @value = i.VALUE, @timestamp = i.EVENT_TIME from inserted i
        select @event_time = convert(nvarchar(64), @timestamp, 126)
        exec PostEquipmentEvent @url, @sourceId, @value, @event_time, @response output
    END
```

Here the HTTP data collector is running at "machine_ip" address on port 8184. The data to be sent to the collector is obtained from the "inserted" row and then passed into the PostEquipmentEvent stored procedure. The collector's JSON response is returned in the @response output parameter.

The PostEquipmentEvent stored procedure is written in C# as:

```
public partial class StoredProcedures
{
    [Microsoft.SqlServer.Server.SqlProcedure]
    public static void PostEquipmentEvent(string url, string sourceId, string value, string timestamp, out string result)
    {
        // POST equipment event
        // json content
    }
}
```

```

        string content = "{\"sourceId\":\"" + sourceId + "\",\"value\":\"" + value +
"\"},\"timestamp\":\"" + timestamp + "\"}";

        // create Http request

        HttpWebRequest request = (HttpWebRequest)WebRequest.Create(url);

        byte[] data = Encoding.ASCII.GetBytes(content);

        request.Method = "POST";

        request.ContentType = "application/json";

        request.ContentLength = data.Length;

        // make the request

        Stream postStream = request.GetRequestStream();

        postStream.Write(data, 0, data.Length);

        // wait for the response

        HttpWebResponse response = (HttpWebResponse)request.GetResponse();

        result = new StreamReader(response.GetResponseStream()).ReadToEnd();

        response.Close();

        postStream.Close();

    }

}

```

iOS/Android Example

The HTTP URL can be called from an IOS or Android mobile application. In this case, the user interface is built using the native IDE (XCode and Swift for iOS, Android Studio and Java for Android). An HTTP client API is then called to make a request and receive a response.

For example, a Swift function for a POST request is:

```

// send an HTTP POST request with body data

private func sendPostRequest(_ url: String, body: String) -> NSError? {

    if let error = validateRequest() {

        return error

    }

    let nsUrl = URL(string : url)!

    var request = URLRequest(url: nsUrl)

    request.httpMethod = "POST"

    let bodyData : Data = body.data(using: String.Encoding.utf8)!

    request.httpBody = bodyData

    dataTask = dataSession.dataTask(with: request, completionHandler: {

        data, response, error in

```

```

    // flag that task is done
    self.dataTask = nil
    // call back handler
    self.handler!.handleResponse(nsUrl, data: data, error: error)
}

dataTask?.resume()
return nil
}

```

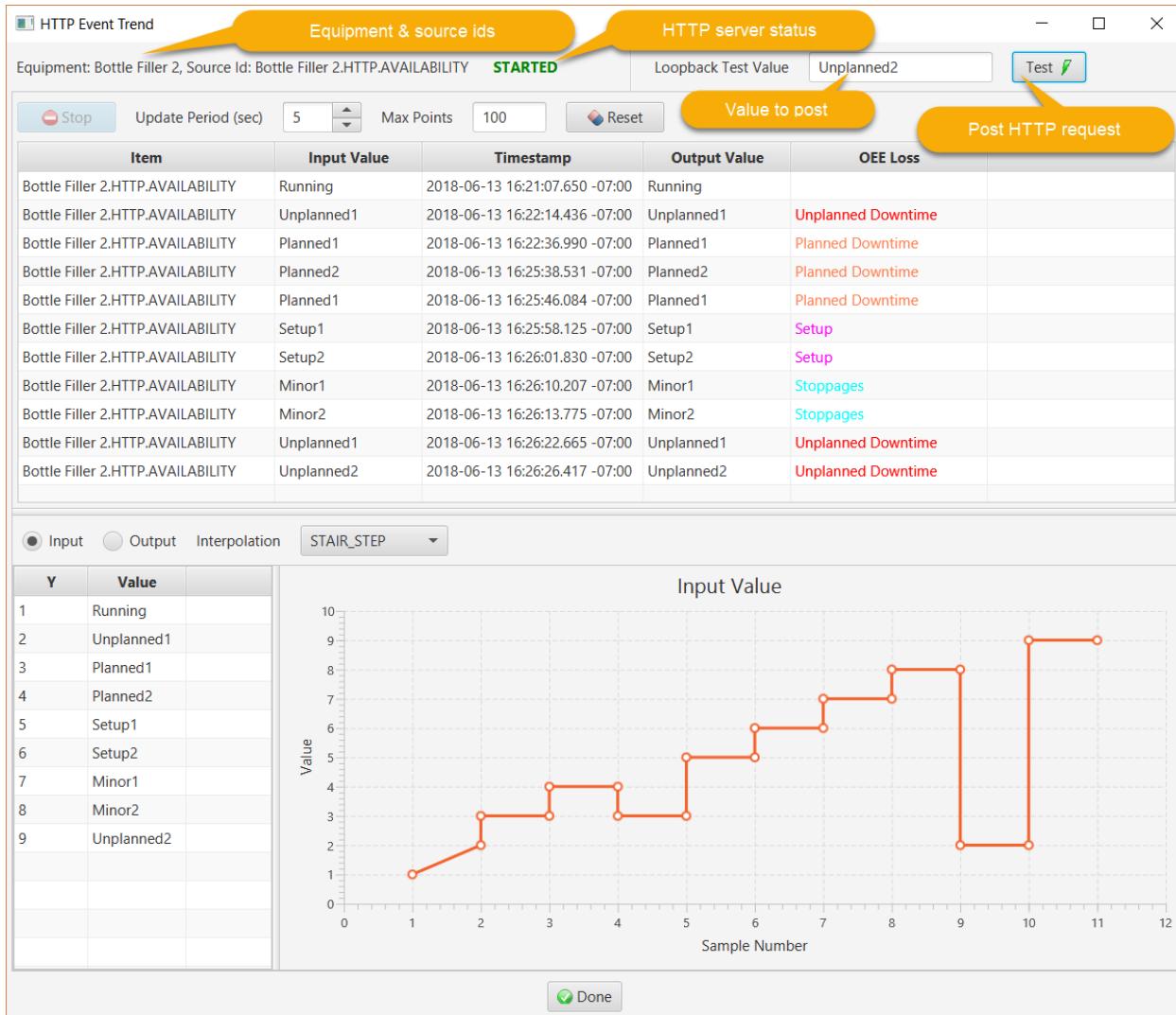
The caller of this function provides the URL with the endpoint (e.g. “event”) and the JSON serialized body.

Trending

By clicking the Watch button for an HTTP resolver, the execution of the script can be observed. An HTTP source for equipment availability with a pass-through resolver script of:

```
return value;
```

looks like:



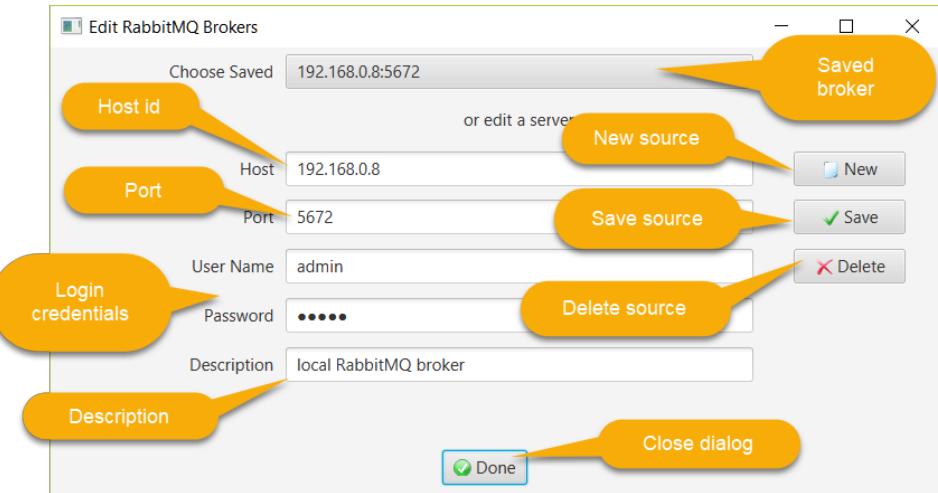
In this example, reasons have been entered into the loop-back test field and the Test button clicked to send a POST request to the HTTP server embedded in the controller for this dialog.

Messaging Data Source

Definition

The messaging data source definition dialog is launched from the toolbar or from the Data Collection tab for a messaging resolver after an equipment object has been selected in the physical model. It is used to define the RabbitMQ broker host, port and login credentials.

This dialog looks like:



For this example, the RabbitMQ broker is running on host 192.168.0.8 on the default port of 5672. The client will login as the “admin” user.

The actions for a messaging data source are:

- *New*: clear the editing controls to define a new data source
- *Save*: save the data source to the database
- *Delete*: delete the data source from the database

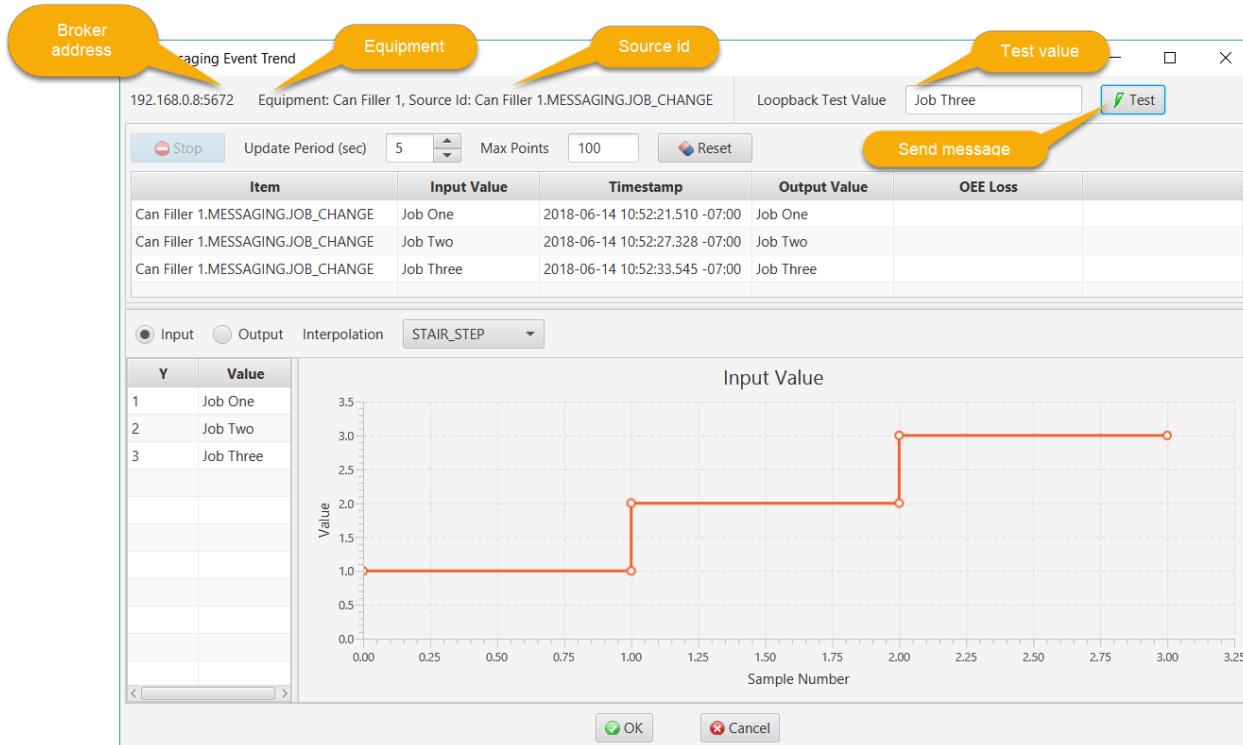
Clicking the Done button will assign the broker as the script resolver’s input source.

Trending

By clicking the Watch button for an messaging resolver, the execution of the script can be observed. A trend for a messaging source for a job change with a pass-through resolver script of:

```
return value;
```

looks like:



In this example, job identifiers have been entered into the loop-back test field and the Test button clicked to send a JSON serialized EquipmentEventMessage to the specified RabbitMQ broker. The messaging trend controller is listening for these messages from the Point85 exchange and routed to its queue.

The Java code is:

```

@FXML
private void onLoopbackTest() {
    try {
        if (pubSub == null) {
            throw new Exception("The trend is not connected to an RMQ broker.");
        }
        EventResolver eventResolver = trendChartController.getEventResolver();
        String sourceId = eventResolver.getSourceId();
        String value = tfLoopbackValue.getText();
        EquipmentEventMessage msg = new EquipmentEventMessage();
        msg.setSourceId(sourceId);
        msg.setValue(value);
        pubSub.publish(msg, RoutingKey.EQUIPMENT_SOURCE_EVENT, 30);
    } catch (Exception e) {
        AppUtils.showErrorDialog(e);
    }
}

```

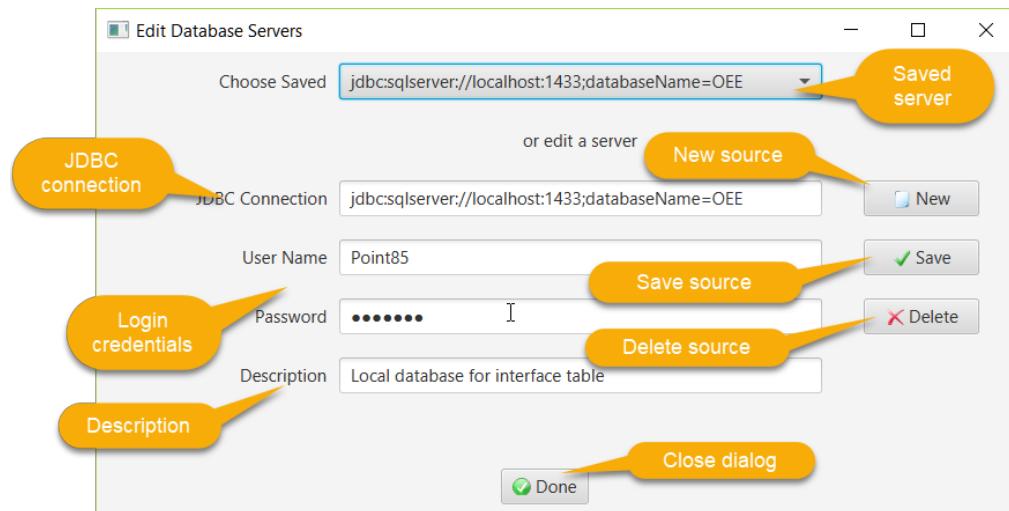
}

Database Table Data Source

Definition

The database interface table data source definition dialog is launched from the toolbar or from the Data Collection tab for a database table resolver after an equipment object has been selected in the physical model. It is used to define the database server JDBC connection string and login credentials.

This dialog looks like:



For this example, the SQL Server is running on localhost on the default port of 1433. The client will login as the “Point85” user to the OEE database where the DB_EVENT table has been created.

The actions for a database data source are:

- *New*: clear the editing controls to define a new data source
- *Save*: save the data source to the database
- *Delete*: delete the data source from the database

Clicking the Done button will assign the DB_EVENT table as the script resolver’s input source.

This table will be queried every N msec where N is the update period defined in the equipment resolver(s). For example, there are 7 resolvers defined for this equipment with a source type of “DATABASE”:

The screenshot shows the 'Data Collection' configuration screen. At the top, there are dropdown menus for 'Collector Host' (Local collector), 'Resolver For' (MATL_CHANGE), and 'Source Type' (DATABASE). Below these are fields for 'Source Id' (EQ1.DATABASE.MATL), 'Data Type' (String), 'Script' (return value;), and 'Update (msec)' (15000). At the bottom are buttons for 'Clear', '+ Update', '- Remove', and 'Watch ...'. Below this is a table listing seven entries:

Collector	Resolver Type	Data Source	Server	Source Id	Data Ty...	Update	Script
Local collector	MATL_CHANGE	DATABASE	jdbc:sqlserver://localhost:1...	EQ1.DATABASE.MATL	String	15000	return value;
Local collector	PROD_STARTUP	DATABASE	jdbc:sqlserver://localhost:1...	EQ1.DATABASE.PROD_STARTUP	String	13500	return value - 10;
Local collector	CUSTOM	DATABASE	jdbc:sqlserver://localhost:1...	EQ1.DATABASE.CUSTOM	String	4500	return value;
Local collector	PROD_REJECT	DATABASE	jdbc:sqlserver://localhost:1...	EQ1.DATABASE.PROD_REJECT	String	12000	...
Local collector	JOB_CHANGE	DATABASE	jdbc:sqlserver://localhost:1...	EQ1.DATABASE.JOB_CHANGE	String	20000	return value;
Local collector	PROD_GOOD	DATABASE	jdbc:sqlserver://localhost:1...	EQ1.DATABASE.PROD_GOOD	String	9000	return value;
Local collector	AVAILABILITY	DATABASE	jdbc:sqlserver://localhost:1...	EQ1.DATABASE.AVAILABILITY	String	15500	return value;

A material change event will be looked for every 15 seconds and a good production record every 9 seconds.

DB_EVENT Table Schema

The `create_event_table.sql` script in the `\database\mssql` folder will create this table for SQL Server. The `create_event_table.sql` script in the `\database\oracle` folder will create this table for Oracle. For example, for SQL Server the schema is:

```
CREATE TABLE [dbo].[DB_EVENT] (
    [EVENT_KEY] [bigint] NOT NULL,
    [SOURCE_ID] [nvarchar](128) NOT NULL,
    [IN_VALUE] [nvarchar](64) NOT NULL,
    [TIME] [datetimeoffset](3) NOT NULL,
    [STATUS] [nvarchar](16) NOT NULL,
    [ERROR] [nvarchar](256) NULL
) ON [PRIMARY]
```

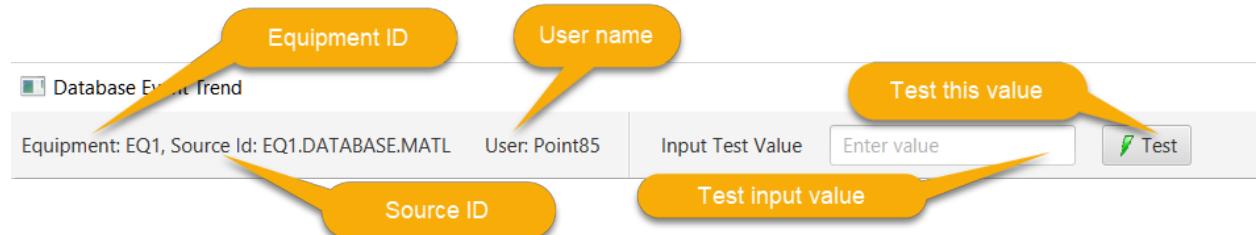
The column values are as follows:

- **EVENT_KEY:** must be unique for each record inserted into the table.
- **SOURCE_ID:** must match that defined in the associated equipment resolver (e.g. EQ1.DATABASE.MATL for a material change as above).
- **IN_VALUE:** a string value that can be converted to the data type required by the resolver. Availability, material, job and custom inputs are passed directly into the JavaScript resolver as a string. Good, reject and startup amounts are converted to double values.

- **TIME**: a date and time of day value with time zone offset when the event occurred (e.g. 2018-11-28 21:30:07.670 -08:00) in Pacific Standard Time.
- **STATUS**: one of READY, PASS or FAIL. The record must be inserted with a status of READY. If the JavaScript resolver successfully processes the record, the status will be updated to PASS. If there is an error during processing, the status will be updated to FAIL and the ERROR column will contain text explaining the error. The status can be set back from FAIL to READY in order to retry the event. It is the responsibility of the originator to delete PASSED or FAILED records when they are no longer of any interest.
- **ERROR**: this column will contain text explaining the error if the record was not successfully processed.

Trending

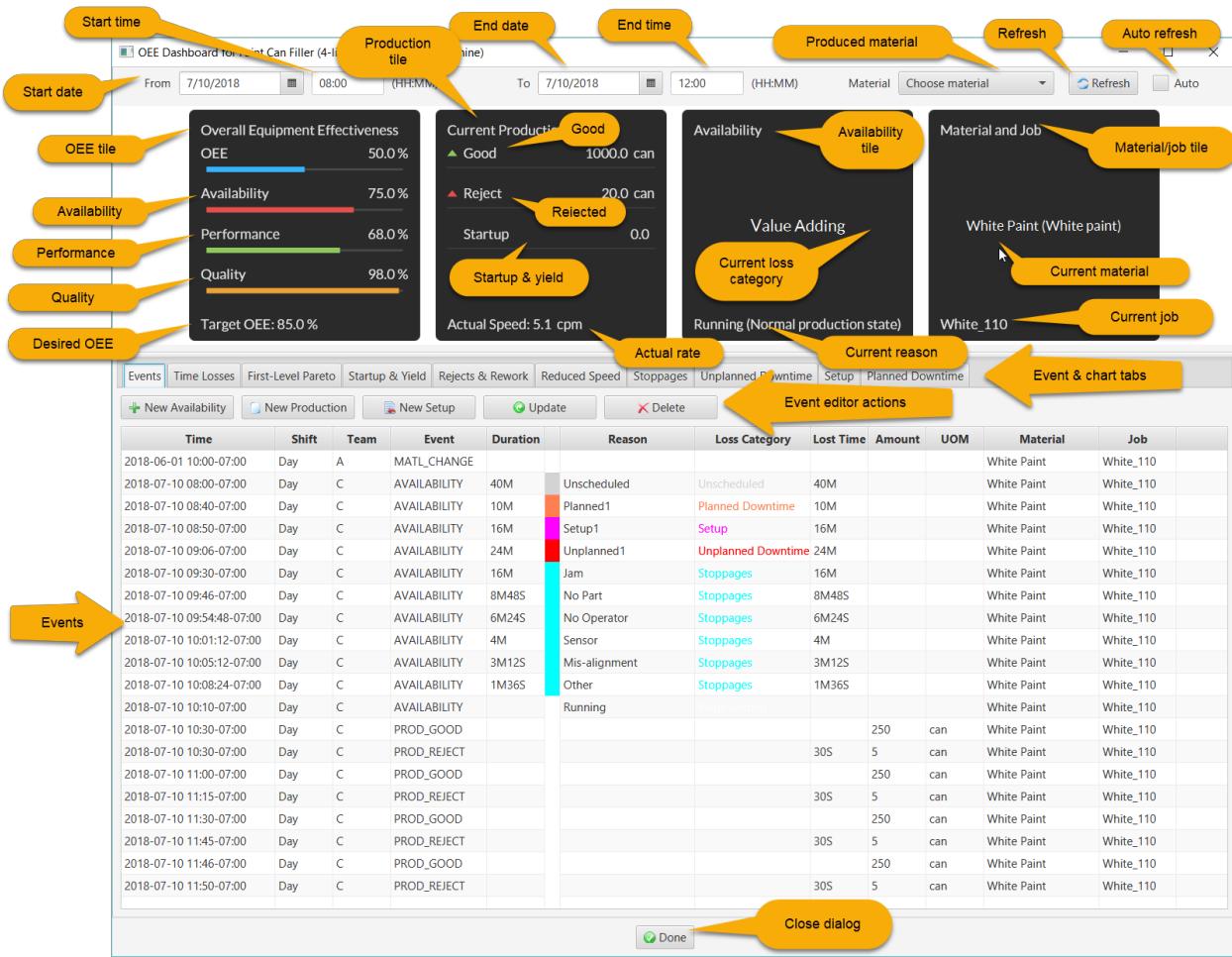
By clicking the Watch button for a database table resolver, the execution of the script can be observed. A trend for a database source is similar to the other trend charts. In this case however, the top portion of the dialog looks like:



Entering a value, then clicking the Test button will write a record into the DB_EVENT table. It will be read on the next polling cycle and processed. A successful execution of the script resolver will display the point in the trend chart. A failure will result in an error dialog being displayed and a status of FAIL in the table.

DASHBOARD

After equipment is selected, the dashboard can be displayed. This form consists of four tiles at the top that display OEE, availability, production counts, material and job. The bottom portion has tabs for event history, time losses by category and various Pareto charts:



This dashboard is for a paint can filling machine as discussed in [Kennedy]. A time range is first selected from a starting date and time of day to and ending date and time of day. In the above example, the time period is 4 hours during a single day. A specific material that has setups can be selected in the combobox, or all materials with setups during the specified time period. Clicking the refresh button will query the event records from the database and compute the OEE with its three components. In this case, the OEE is 50% where availability = 75%, performance = 68% and quality = 98%. The paint can filler machine has a desired OEE of 85%. If the “Auto” checkbox is checked, the form will refresh every minute.

The current production tile displays the cumulative good (1000 cans), reject (20 cans) and startup counts (0 cans) from the 8 event records.

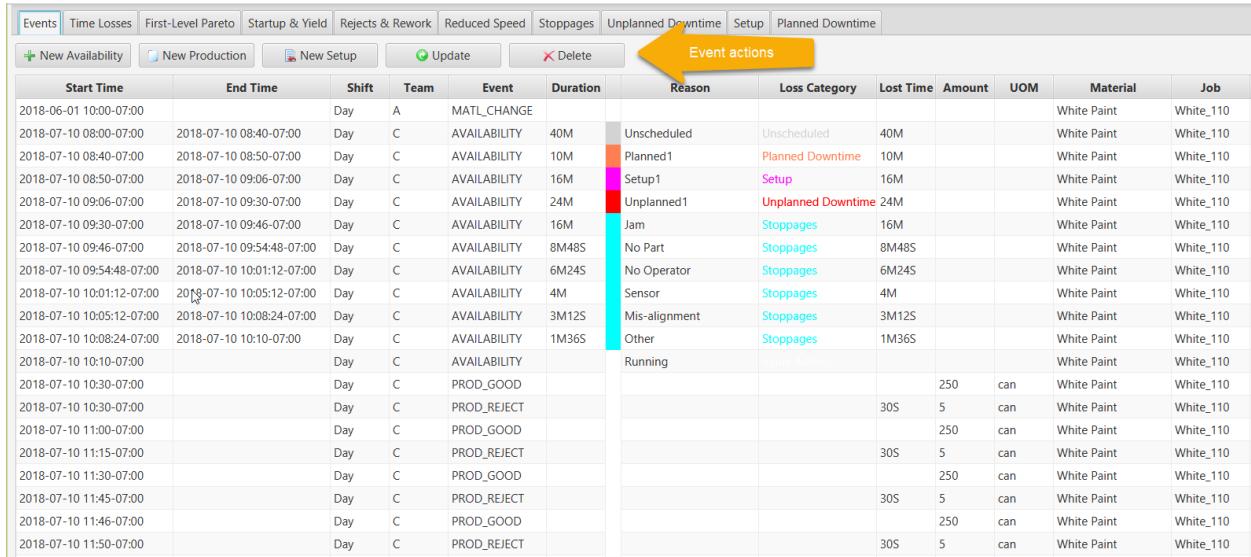
The availability tile displays the last availability event (a Value Adding loss category) with a reason of “Running” and description. Note that in this example, the availability events were entered in temporal sequence for a 4 hour period starting at 8 am and ending at 12 noon. It is also possible to enter these events in summary form (where the event duration includes multiple events for the same reason).

The material and job tile displays the current material being run (White Paint) and job name (White_110).

Below the tiles the following tabs have more detailed information.

Events

This tab displays the event history in a table:



Event actions												
Start Time	End Time	Shift	Team	Event	Duration	Reason	Loss Category	Lost Time	Amount	UOM	Material	Job
2018-06-01 10:00:07:00		Day	A	MATL_CHANGE							White Paint	White_110
2018-07-10 08:00:07:00	2018-07-10 08:40:07:00	Day	C	AVAILABILITY	40M	Unscheduled	Unscheduled	40M			White Paint	White_110
2018-07-10 08:40:07:00	2018-07-10 08:50:07:00	Day	C	AVAILABILITY	10M	Planned1	Planned Downtime	10M			White Paint	White_110
2018-07-10 08:50:07:00	2018-07-10 09:06:07:00	Day	C	AVAILABILITY	16M	Setup1	Setup	16M			White Paint	White_110
2018-07-10 09:06:07:00	2018-07-10 09:30:07:00	Day	C	AVAILABILITY	24M	Unplanned1	Unplanned Downtime	24M			White Paint	White_110
2018-07-10 09:30:07:00	2018-07-10 09:46:07:00	Day	C	AVAILABILITY	16M	Jam	Stoppages	16M			White Paint	White_110
2018-07-10 09:46:07:00	2018-07-10 09:54:48:07:00	Day	C	AVAILABILITY	8M48S	No Part	Stoppages	8M48S			White Paint	White_110
2018-07-10 09:54:48:07:00	2018-07-10 10:01:12:07:00	Day	C	AVAILABILITY	6M24S	No Operator	Stoppages	6M24S			White Paint	White_110
2018-07-10 10:01:12:07:00	2018-07-10 10:05:12:07:00	Day	C	AVAILABILITY	4M	Sensor	Stoppages	4M			White Paint	White_110
2018-07-10 10:05:12:07:00	2018-07-10 10:08:24:07:00	Day	C	AVAILABILITY	3M12S	Mis-alignment	Stoppages	3M12S			White Paint	White_110
2018-07-10 10:08:24:07:00	2018-07-10 10:10:07:00	Day	C	AVAILABILITY	1M36S	Other	Stoppages	1M36S			White Paint	White_110
2018-07-10 10:10:07:00		Day	C	AVAILABILITY		Running					White Paint	White_110
2018-07-10 10:30:07:00		Day	C	PROD_GOOD				250	can		White Paint	White_110
2018-07-10 10:30:07:00		Day	C	PROD_REJECT				30S	5	can	White Paint	White_110
2018-07-10 11:00:07:00		Day	C	PROD_GOOD				250	can		White Paint	White_110
2018-07-10 11:15:07:00		Day	C	PROD_REJECT				30S	5	can	White Paint	White_110
2018-07-10 11:30:07:00		Day	C	PROD_GOOD				250	can		White Paint	White_110
2018-07-10 11:45:07:00		Day	C	PROD_REJECT				30S	5	can	White Paint	White_110
2018-07-10 11:46:07:00		Day	C	PROD_GOOD				250	can		White Paint	White_110
2018-07-10 11:50:07:00		Day	C	PROD_REJECT				30S	5	can	White Paint	White_110

Note that a job change without a corresponding material change is not shown since it does not affect the OEE calculation. The starting and ending date and times of day are displayed. Current events do not have an ending time (e.g. the setup that changed to the current material and job).

If a work schedule is defined for this equipment, the shift and team working that shift will be shown. The duration of an event is the availability time period or the total time period for production events. Therefore, for availability events, the lost time is equal to the duration. But, for reject or startup production, the counts are converted into the equivalent time period as per the OEE time loss model.

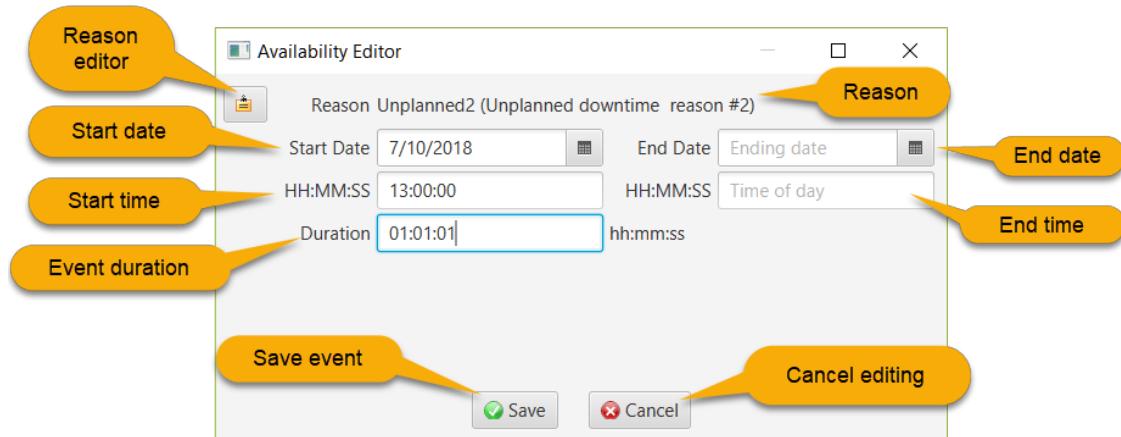
The availability reason is shown and its color-coded loss category. Production events have the amount and unit of measure. The last table columns show the material and job when the event occurred.

The following actions are available:

- **New Availability:** create an availability record. The dialog discussed below will be displayed to enter the event information.
- **New Production:** create a production record. The dialog discussed below will be displayed to enter the event information.
- **New Setup:** create a set up record. The dialog discussed below will be displayed to enter the event information.
- **Update:** edit an existing availability, production or setup record. The dialog discussed below will be displayed to enter the event information.
- **Delete:** delete an existing set up record.

Availability Editor

To create an availability event or to edit an existing event, the following dialog is used:



If an existing event is being edited, the fields will be populated with current data.

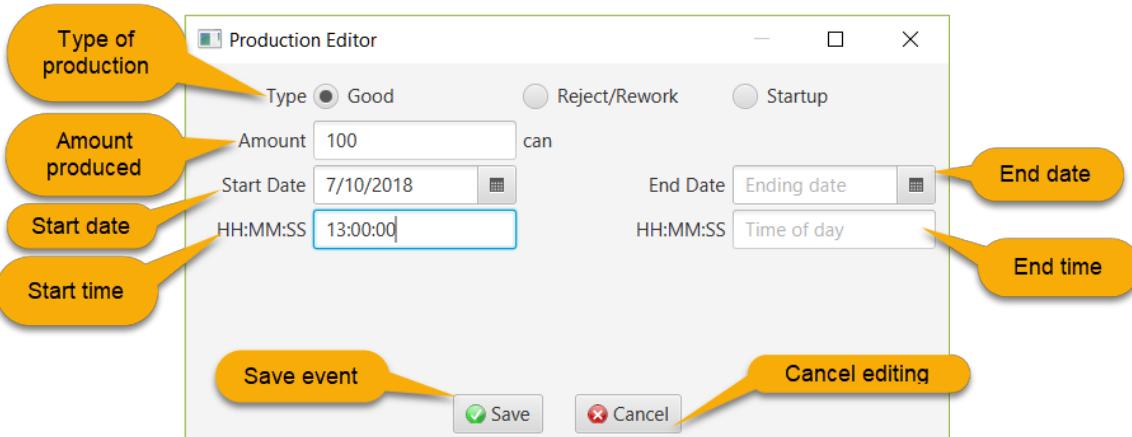
A reason must be chosen by clicking on the reason editor button and selecting an existing reason or creating a new reason. A starting date and time of day is required as is the duration of the event.

An ending time is not required if the events are being entered in chronological order as they happened. On the other hand, if the event is being summarized over a period of time, the ending date and time of day is required.

Clicking the Save button inserts a record into the database. Cancel will exit the editor without making any changes.

Production Editor

To create a production event or to edit an existing event, the following dialog is used:



If an existing event is being edited, the fields will be populated with current data.

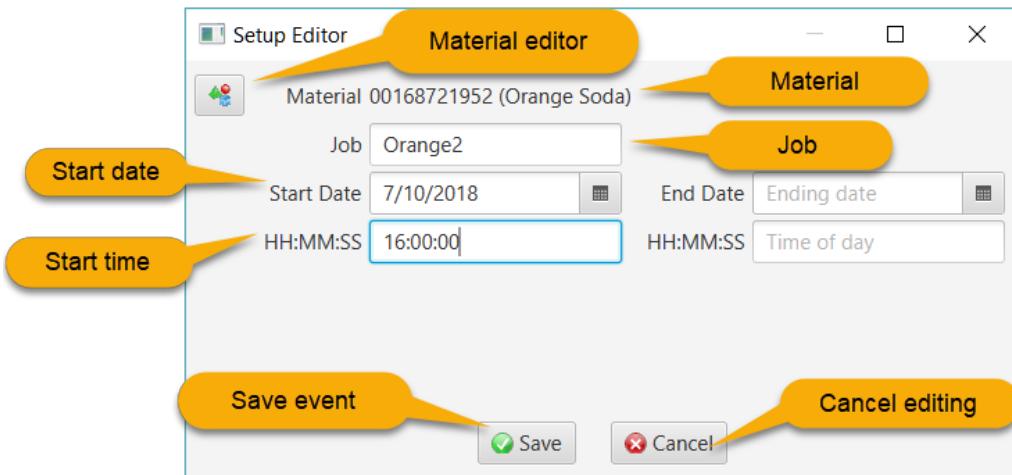
A type of production must be selected in the radio buttons and the amount produced. The unit of measure is obtained from the UOM configured for the equipment.

An ending time is not required if the events are being entered in chronological order as they happened. On the other hand, if the event is being summarized over a period of time, the ending date and time of day is required.

Clicking the Save button inserts a record into the database. Cancel will exit the editor without making any changes.

Setup Editor

To create a setup event or to edit an existing event, the following dialog is used:



If an existing event is being edited, the fields will be populated with current data.

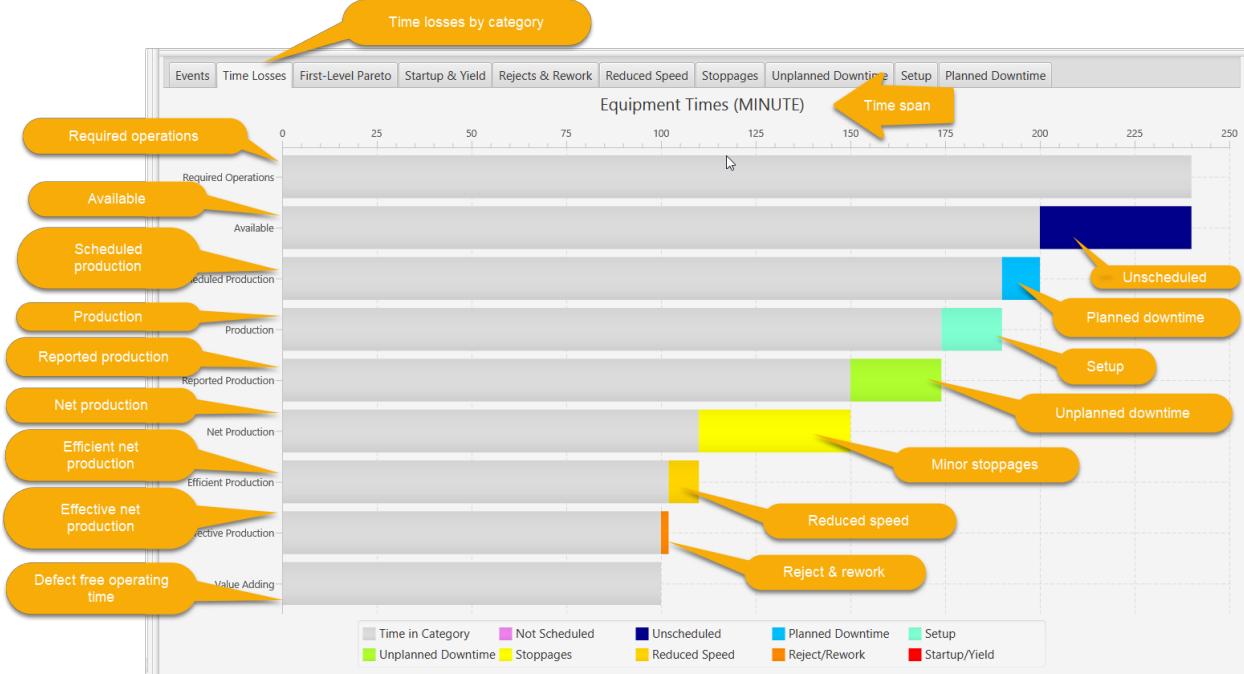
The material must be chosen by clicking on the material editor button and selecting an existing material or creating a new material. The name of a job/order is optional. A starting date and time of day is required.

An ending time is not required if the events are being entered in chronological order as they happened. On the other hand, if the event is being summarized over a period of time, the ending date and time of day is required. Note that there must be at least one open setup event since OEE data is dependent upon knowing what material is being produced.

Clicking the Save button inserts a record into the database. Cancel will exit the editor without making any changes.

Time Losses

The time losses tab displays a bar chart of the losses encountered before arriving at the net defect free or value adding time (see [Kennedy]).



The bars represent:

- *Required Operations*: the time period of interest (4 hours or 240 minutes in this example) minus the Not Scheduled time (also 4 hours since there is no Not Scheduled time)
- *Available*: the required production time that subtracts the Unscheduled time (40 minutes)
- *Scheduled Production*: available time less Planned Downtime (10 minutes)
- *Production*: scheduled production time less the Setup time (16 minutes)
- *Reported Production*: production time less the Unplanned Downtime time (24 minutes)
- *Net Production*: reported production time less the Minor Stoppages time (40 minutes)
- *Efficient Net Production*: net production time less the Reduced Speed time (8 minutes)
- *Effective Net Production*: effecient net production time less the Reject/Rework time (2 minutes)
- *Value Adding, Defect Free or Ideal Speed*: effective net production time less the Startup & Yield time (0 minutes)

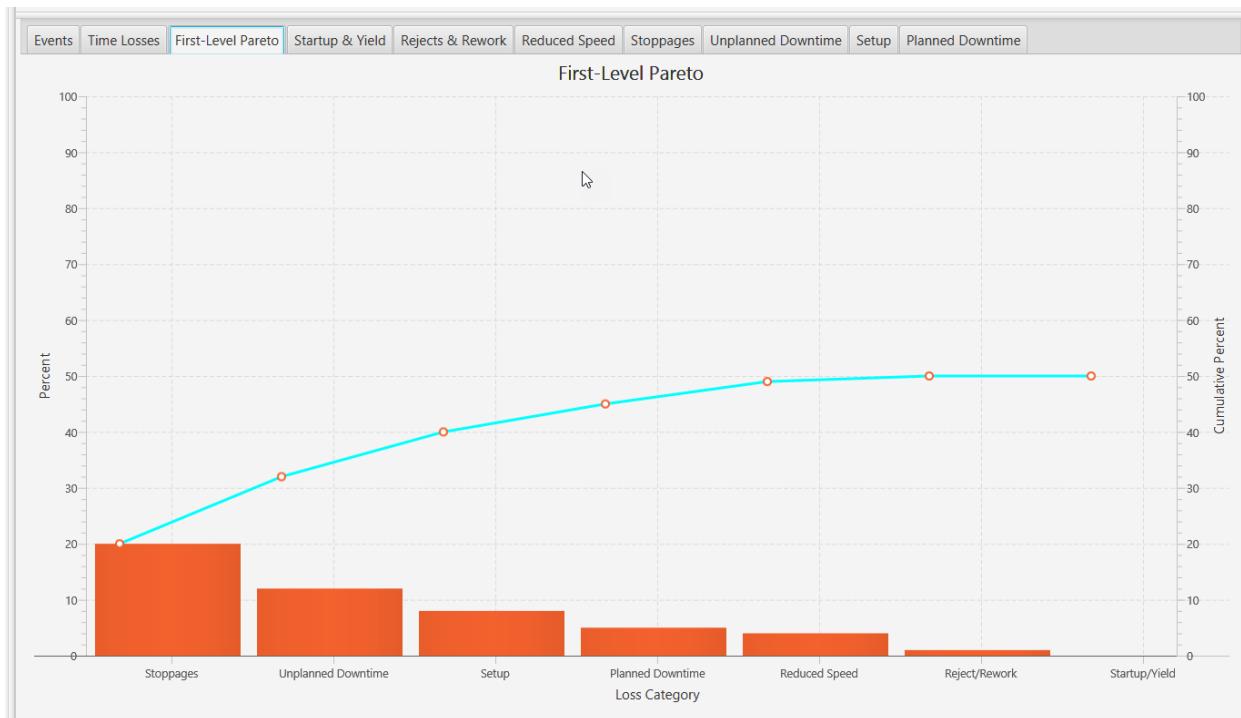
First-Level Pareto Chart

The first-level pareto chart displays the percentage of Available Time consumed by each of the 7 OEE losses:

1. Planned Downtime (10 minutes)
2. Setup (16 minutes)
3. Unplanned Downtime (24 minutes)

4. Minor Stoppages (40 minutes)
5. Reduced Speed (8 minutes)
6. Rejects and Rework (2 minutes)
7. Startup and Yield (0 minutes)

The total time lost in these 7 categories is thus 100 minutes.

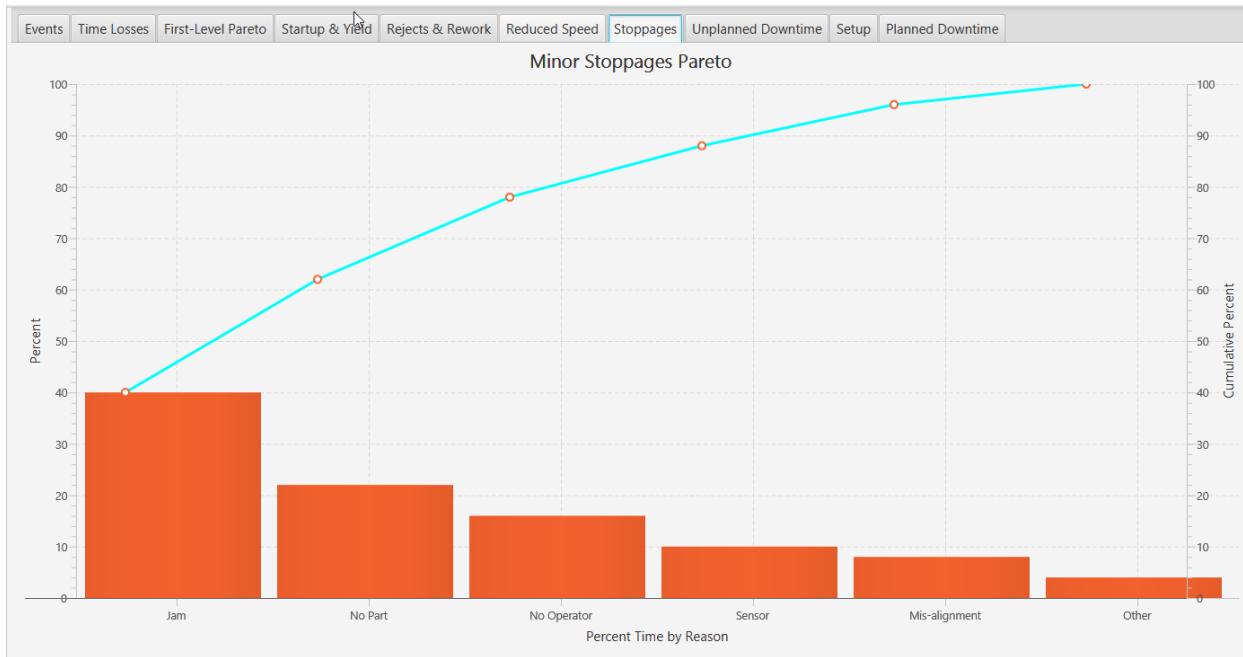


The y-axis shows the 7 loss categories. For the example above, minor stoppages consumed 20% (40 minutes/ 200 minutes), whereas startup & yield has no losses.

This Pareto chart also shows the cumulative percentage increasing from 20% (40/200) to 50% (100/200).

Second-Level Pareto Charts

A Pareto chart for each of the 7 loss categories is available by clicking on the color-coded bar chart segment in the time loss chart, or by selecting the tab of interest. For example, the minor stoppages Pareto looks like this:



The y-axis shows the top 10 reasons for each minor stoppage (6 in this example). For example, 40% of the minor stoppage losses were due to jams and 4% due to other reasons.

This Pareto chart also shows the cumulative percentage increasing from 40% (16 minutes/40 minutes) to 100% (since there were only 6 reasons for all of the minor stoppages losses).

COLLECTOR APPLICATION

The collector application runs as a Windows service or Unix daemon on the configured host computer. A collector application executes equipment event resolver scripts upon receipt of an input value and stores the availability, production, material or job change event data in the database. This data is used for OEE calculations.

The Tanuki Java Service wrapper provides the infrastructure for the Windows service or Unix daemon.

MONITOR APPLICATION

The monitor application has three main functions, to observe:

- Equipment performance via metrics available in the dashboard.
- Notifications from the data collectors for abnormal conditions
- Data collector status.



DASHBOARD

The dashboard is displayed by selecting the Dashboard tab. The plant entity hierarchy is displayed in the tree view on the left. After selecting a piece of equipment, the dashboard is shown on the right. For details on the dashboard, see the Designer dashboard section above.

The dashboard will update asynchronously as equipment event messages are received from the RabbitMQ broker (if so configured). Otherwise, the auto-refresh feature can be enabled to periodically query the database.

COLLECTOR NOTIFICATIONS

Data collector notifications are displayed by selecting the Collector Notifications tab:

Collector		Timestamp	Severity	Message	
Host	IP Address	2018-07-12 10:13:40.010 -07:00	INFO	Monitor startup	
LenovoE555	192.168.0.8				

1 / 1

If the collector is configured for messaging, when a notification event occurs, a message is sent to the RabbitMQ broker and delivered to all notification subscribers. In the example above, the Monitor sends an informational startup message to itself.

The total number of messages to retain can be specified (e.g. 200). If more than this number of messages is received, the oldest messages will be discarded. The number of messages to display in the table can be specified (e.g. 20). If the number of messages exceeds this page count, the paging control can be used to move forward or backward through them.

All messages can be removed by clicking on the Clear Messages button.

Information shown for each message is:

- *Host*: the name of the computer on which the collector is running
- *IP Address*: IP address of collector
- *Timestamp*: date and time of day with time zone offset when the message was sent
- *Severity*: severity of message (ERROR, WARNING, INFO)
- *Message*: the text of the message

COLLECTOR STATUS

Data collector status is displayed by selecting the Collector Status tab:

The screenshot shows a web-based application with two tables of data. The top table is titled 'Host' and has columns for Name, IP Address, Timestamp, Memory (MB), and CPU (%). A yellow arrow points from the 'Data collectors' section to this table. A yellow speech bubble above the table says 'Refresh from database'. The bottom table is titled 'Collector' and has columns for Name, Description, State, RMQ Broker Host, and RMQ Broker Port. A yellow arrow points from the 'Collector info' section to this table. A yellow speech bubble above the table says 'Restart collector'.

Host		Timestamp	Memory (MB)		CPU (%)
Name	IP Address		Used	Free	
LenovoE555	192.168.0.8	2018-07-12 14:16:24.593 -07:00	67.0	72.0	0.4

Collector		State	RMQ Broker	
Name	Description		Host	Port
Local collector	Data collector on local host	RUNNING	192.168.0.8	5672

The top table shows the following information about each of the data collectors:

- *Name*: collector host computer name
- *IP Address*: collector host computer IP address
- *Timestamp*: date and time of day with zone offset when the status message was sent
- *Used Memory*: heap memory allocated by the collector's JVM
- *Free Memory*: free JVM heap memory
- *CPU*: current CPU load

After selecting a host computer, the following information is shown:

- *Name*: collector name
- *Description*: collector description
- *State*: collector state - one of DEV, READY or RUNNING
- *RMQ Broker Host*: the host computer for the collector's RabbitMQ broker
- *RMQ Broker Port*: the TCP/IP port of the collector's RabbitMQ broker

OPERATOR APPLICATION

The operator application is browser-based and allows a user to enter availability, performance, production, material change and job events. The events can be recorded in chronological order as they

happened (“By Event”) or in summary form (“Summarized”) over a period of time by duration of event. Value adding time is assumed in summary form for availability.

For example, during a four hour period from 07:00 to 11:00, the chronological events might be:

1. 07:30 - Unplanned downtime with reason #1
2. 08:00 - Running again
3. 09:00 - Good production of 100 units
4. 09:15 - Reject production of 10 units
5. 09:45 - Planned downtime for preventive maintenance with reason #2
6. 10:00 - Running again
7. 10:30 - Good production of 50 units

These 7 events would be entered in chronological order.

Now, in summary form for this time period, the records might be entered as:

1. Good production of 150 units
2. Reject production of 10 units
3. Planned downtime of 15 minutes with reason #2
4. Unplanned downtime of 30 minutes with reason #1

USER INTERFACE

The user interface for availability/performance tab for a summarized event looks like:

Point 85 Operations

Plant Entities

- Entity hierarchy
- Current material
- Current job
- Production events
- Material and job events
- Availability events
- Reasons
- Record event

MATERIAL 00168721949 Cherry Soda JOB Chery1

Availability *

By Event Summarized

Reason *

From Time * 6/25/18 08:00 AM

To Time * 6/25/18 12:00 PM

Hours * Minutes *

Event duration (hrs) Event duration (min)

Record

Refresh reasons

Name	Description	Loss Category
Planned2	Downtime reason #2	Planned Downtime
Unplanned Downtimes	Unplanned downtime reasons	Unplanned Downtime
Unplanned2	Unplanned downtime reason #2	Unplanned Downtime
Unplanned1	Unplanned downtime reason #1	Unplanned Downtime
Short Stops	Minor stoppage reasons	
Running	Normal production state	Value Adding

Reasons

Point85 OEE

Note that if “By Event” is selected, the UI will change to allow entry of only the date and time of day when the availability event occurred:

Availability/Rate Production Job/Material

Availability *

By Event Summarized

Reason *

Unplanned2

Event Time * 6/25/18 08:00 AM Date/time of event

Record

The production tab for a summarized event looks like:

The Production tab interface includes the following fields:

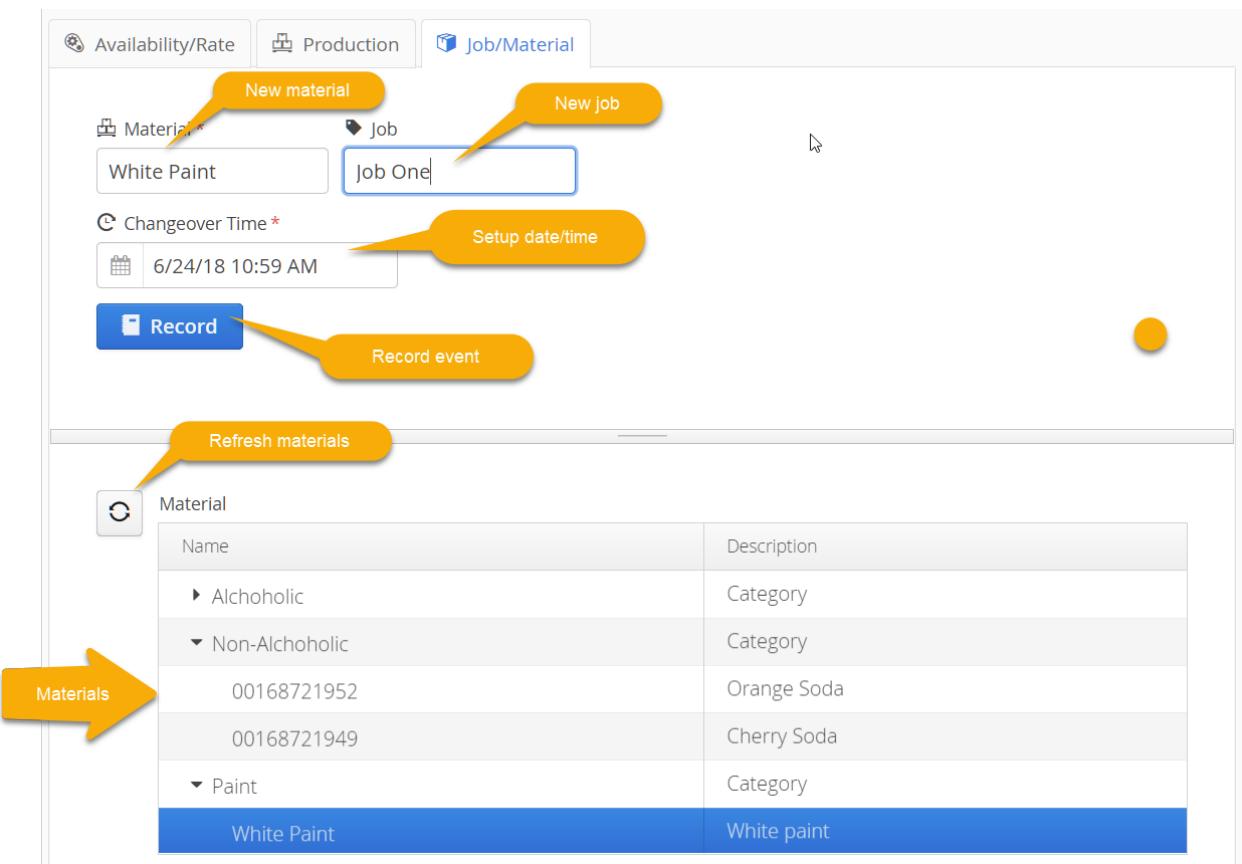
- Production***: Options: By Event (radio button) and Summarized (radio button). A yellow callout points to "Summarized or by event".
- Production Type ***: Options: Good (radio button), Reject and Rework (radio button), and Startup and Yield (radio button). A yellow callout points to "Type of production".
- Quantity***: Value 1000. A yellow callout points to "Amount".
- UOM**: A yellow callout points to "can" and "Reason".
- From Time ***: Date 6/25/18 08:00 AM. A yellow callout points to "From date/time".
- To Time ***: Date 6/25/18 12:00 PM. A yellow callout points to "To date/time".
- Record**: A blue button. A yellow callout points to "Save event".

Note that if “By Event” is selected, the UI will change to allow entry of only the date and time of day when the production event occurred. For reject and rework as well as startup and yield event, a reason can be entered as well:

The Production tab interface for "By Event" selection includes the following fields:

- Production***: Options: By Event (radio button) and Summarized (radio button). A yellow callout points to "Reject reason".
- Production Type ***: Options: Good (radio button), Reject and Rework (radio button), and Startup and Yield (radio button).
- Quantity***: Value 10. A yellow callout points to "can" and "Reason".
- Reason**: Value 001.
- Event Time ***: Date 6/25/18 09:00 AM.
- Record**: A blue button.

The material and job change tab looks like:



WEB SERVICE

Equipment availability and production events can be POSTed to the collector's HTTP server. The plant entity hierarchy, reasons, materials, data sources and data source ids are also accessible by a GET request.

The table below lists the web service requests and responses. The Java DTO (Data Transfer Object) is serialized into a JSON string.

Endpoint	Verb	Request Class	Response Class
/event	POST	EquipmentEventRequestDto (sourceId, value and timestamp) for availability, production of material, setup or job change event	EquipmentEventResponseDto (status and errorText)
/reason	GET	N.A.	ReasonResponseDto (list of ReasonDto with name, description, loss category, parent and children)
/material	GET	N.A.	MaterialResponseDto (list of MaterialDto with name, description and category)

/entity	GET	N.A.	PlantEntityResponseDto (list of PlantEntityDto with name, description, level, parent and children)
/data_source	GET	N.A.	DataSourceResponseDto (list of DataSourceDto with name, description, host and port)
/source_id	GET		SourceIdResponseDto (list of source ids)

TESTING APPLICATIONS

COLLECTOR USER INTERFACE

This application provides a user interface for a data collector and is used for testing purposes. The application is launched from a host computer that has configured data sources. After the initial splash screen, the main form is displayed:



The actions are:

- *Startup*: Start the collector. It will connect to all OPC DA and OPC UA servers and be prepared to listen to HTTP requests as well as receive messages. It is in the monitoring state.
- *Shutdown*: Stop the collector. It is in the shutdown state.
- *Start Monitoring*: Start monitoring data input after having been stopped.
- *Stop Monitoring*: Stop monitoring all data inputs.
- *Restart*: Stop monitoring then restart monitoring.

HTTP AND MESSAGING

This application provides a user interface to send HTTP requests as well as RabbitMQ messages to a data collector configured with these data sources. It is used for testing purposes. It also exercises the HTTP APIs for fetching the plant entities, reasons and materials.

After the initial splash screen, the main form is displayed with the HTTP server and RabbitMQ broker comboboxes listing these data sources:

The screenshot shows the 'HTTP and Messaging Test Client' application interface. At the top, there are two tabs: 'HTTP' and 'MESSAGING'. The 'HTTP' tab is active, displaying fields for 'Host:Port' (192.168.0.8:3352), 'Source Id' (Can Filler 1.HTTP.AVAILABILITY), and 'Value' (Reduced Speed). A 'Post' button is available. The 'MESSAGING' tab shows 'RMQ Broker' (192.168.0.8:5672), 'Source Id', and 'Value' fields, with a 'Send' button. Below these tabs is a large grid titled 'Get entities by HTTP' containing a hierarchical list of plant entities:

Name	Description	Level
▼ The Enterprise	My enterprise	ENTERPRISE
▼ Site 1	Site no. one	SITE
▼ Area 1	Area #1	AREA
▼ Line 1	Line no. one	PRODUCTION_LINE
▶ Cell 1	Work cell no. one	WORK_CELL
Line 2	Line no. two	PRODUCTION_LINE
Can Filler 1	Can filler no. one	EQUIPMENT
Bottle Filler 2	Bottle Filler no. two	EQUIPMENT

A blue row highlights 'Can Filler 1'. Below this grid is another titled 'Get reasons by HTTP' with the following data:

Name	Description	Loss
▶ Setups	Setup reasons	
▶ Planned Downtimes	Planned downtime reasons	
▶ Unplanned Downtimes	Unplanned downtime reasons	
▶ Short Stops	Minor stoppage reasons	
Running	Normal production state	NO_LOSS
Reduced Speed	Reduced speed.	REDUCED_SPEED
Unscheduled	Unscheduled	UNSCHEDULED

Below the reasons grid is a third titled 'Get materials by HTTP' with the following data:

Name	Description	Category
B041918-1	Beer #1	Alcoholic
B041918-2	Beer #2	Alcoholic
W181904	Wine #1	Alcoholic
00168721952	Orange Soda	Non-Alcoholic
00168721949	Cherry Soda	Non-Alcoholic

Annotations with orange arrows and callouts point to various UI elements and data points:

- An arrow points from 'HTTP server' to the 'HTTP' tab.
- An arrow points from 'Configured source' to the 'Source Id' dropdown.
- An arrow points from 'Data value' to the 'Value' input field.
- An arrow points from 'Post request' to the 'Post' button.
- An arrow points from 'Send message' to the 'Send' button.
- An arrow points from 'Message broker' to the 'RMQ Broker' input field.
- An arrow points from 'Configured source' to the 'Value' input field under 'MESSAGING'.
- An arrow points from 'Data value' to the 'Value' input field under 'MESSAGING'.
- An arrow points from 'Get entities by HTTP' to the grid header.
- An arrow points from 'Reasons' to the 'Reason' tab.
- An arrow points from 'Materials' to the 'Material' tab.
- An arrow points from 'Get reasons by HTTP' to the grid header.
- An arrow points from 'Plant entities' to the 'Can Filler 1' row in the first grid.
- An arrow points from 'Reasons' to the 'Reason' tab in the second grid.
- An arrow points from 'Materials' to the 'Material' tab in the third grid.
- An arrow points from 'Get materials by HTTP' to the grid header.

Clicking the *Reset* button re-queries the database for HTTP servers and RabbitMQ brokers and clears the source id and value fields.

HTTP

The configured HTTP servers will be listed in the combobox. Choose one to send requests to it. The actions are:

- *HTTP Get Entities*: get the plant entities and display them in the tree view. A GET request is made to the “entity” endpoint and PlantEntityResponseDto serialized object is returned. Selecting an equipment entity will populate the source id comboboxes with HTTP and messaging data sources.
- *HTTP Get Reasons*: get the reasons and display them in the tree table. A GET request is made to the “reason” endpoint and ReasonResponseDto serialized object is returned. Selecting a reason will populate the value text fields with the name of the reason.
- *HTTP Get Materials*: get the materials and display them in the table. A GET request is made to the “material” endpoint and MaterialResponseDto serialized object is returned. Selecting a material will populate the value text fields with the name of the material.
- *Post*: Make an HTTP POST equipement event request to the selected server with the event data.

Messaging

The configured RabbitMQ brokers will be listed in the combobox. Choose one to send messages to it.

The actions are:

- *Send*: Send an equipment event message to the selected broker with the event data.

DATABASE

The Java Persistence 2.0 API (JPA) as implemented by the Hibernate ORM framework together with the Hikari connection pool is used to persist OEE information to the database.

Hibernate and JPA abstract-away database specific aspects of inserting, updating, reading and deleting records in the tables. The API is designed to work with any relational database supported by Hibernate. In particular, Microsoft SQL Server 2012 and Oracle 10g dialects have been tested.

DESIGN SCHEMA

The following sections document the design-time database schema. Note that foreign key relationships are not defined in the schema. Rather, referential integrity is enforced in java code in the PersistenceService class.

COLLECTOR Table

This table contains the data describing each data collector.

Column Name	Description
-------------	-------------

COLLECT_KEY	Primary key
VERSION	Optimistic locking version
NAME	Collector name
DESCRIPTION	Collector description
STATE	Current state of collector
HOST	Computer host name or IP address of the collector
BROKER_HOST	RabbitMQ broker host computer name or IP address
BROKER_PORT	RabbitMQ broker TCP/IP port
BROKER_USER	RabbitMQ broker user name
BROKER_PWD	RabbitMQ broker user password

DATA_SOURCE Table

This table contains the data describing each source of data for OEE events.

Column Name	Description
SOURCE_KEY	Primary key
VERSION	Optimistic locking version
NAME	Data source name
DESCRIPTION	Data source description
TYPE	Source type (OPC_DA, OPC_UA, HTTP or MESSAGING)
HOST	Computer host name or IP address of the source
USER_NAME	Name of authenticated user
PASSWORD	Password of authenticated user
PORT	Source TCP/IP port
END_PATH	OPC UA server path name
SEC_POLICY	OPC UA server security policy
MSG_MODE	OPC UA message mode
KEYSTORE	OPC UA java keystore name
KEYSTORE_PWD	OPC UA java keystore password

EQUIPMENT_MATERIAL Table

This table contains the data describing material produced by an equipment entity.

Column Name	Description

EM_KEY	Primary key
MAT_KEY	Primary key of produced material
EQ_KEY	Primary key of equipment
OEE_TARGET	Desired OEE
RUN_AMOUNT	Design speed or ideal run rate amount
RUN_UOM_KEY	Primary key of the design speed or ideal run rate unit of measure
REJECT_UOM_KEY	Primary key of the rejected/reworked material's unit of measure
IS_DEFAULT	True if this material is the default material produced by the equipment

EVENT_RESOLVER Table

This table contains the data describing the JavaScript event resolvers.

Column Name	Description
ER_KEY	Primary key
ENT_KEY	Primary key of equipment
SOURCE_KEY	Primary key of the data source
COLLECT_KEY	Primary key of data collector
SOURCE_ID	Data source identifier
SCRIPT	JavaScript function body
PERIOD	OPC DA update period, OPC UA publishing interval
ER_TYPE	Event resolver type (availability, production, material or job)
DATA_TYPE	The source's native data type

PLANT_ENTITY Table

This table contains the data for the plant entity hierarchy.

Column Name	Description
ENT_KEY	Primary key
VERSION	Optimistic locking version
NAME	Entity name
DESCRIPTION	Entity description
PARENT_KEY	Primary key of parent entity
HIER_LEVEL	Level in S95 hierarchy
WS_KEY	Primary key of work schedule

RETENTION	Event data retention period
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MATERIAL Table

This table contains the data for the materials produced by equipment.

Column Name	Description
MAT_KEY	Primary key
VERSION	Optimistic locking version
NAME	Material name
DESCRIPTION	Material description
CATEGORY	Material category

NON_WORKING_PERIOD Table

This table contains the data for the non-working periods in a work schedule.

Column Name	Description
PERIOD_KEY	Primary key
WS_KEY	Primary key of work schedule
NAME	Non-working period name
DESCRIPTION	Non-working period description
START_DATE_TIME	Period starting date and time of day
DURATION	Duration of non-working period
LOSS	Loss category for non-working period

REASON Table

This table contains the data for the OEE loss reasons.

Column Name	Description
REASON_KEY	Primary key
VERSION	Optimistic locking version
NAME	Reason name
DESCRIPTION	Reason description
PARENT_KEY	Parent reason
LOSS	Loss category

ROTATION Table

This table contains the data for a work schedule rotation in a shift.

Column Name	Description
ROTATION_KEY	Primary key
NAME	Rotation name
DESCRIPTION	Rotation description

ROTATION_SEGMENT Table

This table contains the data for a portion of a work schedule rotation.

Column Name	Description
SEGMENT_KEY	Primary key
ROTATION_KEY	Primary key of rotation
SHIFT_KEY	Primary key of shift
SEQUENCE	The order of the sequence with a rotation
DAYS_ON	Number of days working the shift
DAYS_OFF	Number of days not working the shift

SHIFT Table

This table contains the data for a shift within a work schedule.

Column Name	Description
ROTATION_KEY	Primary key
WS_KEY	Primary key of work schedule
NAME	Shift name
DESCRIPTION	Shift description
START_TIME	Time of day when the shift begins
DURATION	Duration of shift

TEAM Table

This table contains the data for a team working a shift.

Column Name	Description
TEAM_KEY	Primary key
WS_KEY	Primary key of work schedule
ROTATION_KEY	Primary key of shift rotation

NAME	Team name
DESCRIPTION	Team description
ROTATION_START	Date when the rotation starts for this team

UOM Table

This table contains the data for a unit of measure.

Column Name	Description
UOM_KEY	Primary key
VERSION	Optimistic locking version
NAME	Unit of measure name
DESCRIPTION	Unit of measure description
SYMBOL	Unit of measure symbol
CATEGORY	'System' or user-defined category
UNIT_TYPE	Type or dimension, e.g. 'LENGTH'
UNIT	Identifier for system-defined UOM
CONV_FACTOR	Linear conversion factor
CONV_UOM_KEY	Abscissa UOM primary key
CONV_OFFSET	Linear conversion offset
BRIDGE_FACTOR	Linear conversion factor to a UOM in a different system, e.g foot to metre
BRIDGE_UOM_KEY	Target UOM primary key
BRIDGE_OFFSET	Target UOM offset
UOM1_KEY	Scalar, dividend, multiplicand or base UOM primary key
EXP1	First UOM exponent
UOM2_KEY	Divisor or multiplier UOM primary key
EXP2	Second UOM exponent

WORK_SCHEDULE Table

This table contains the data for a work schedule.

Column Name	Description
WS_KEY	Primary key
VERSION	Optimistic locking version
NAME	Schedule name
DESCRIPTION	Schedule description

EXECUTION SCHEMA

The following sections document the runtime database schema.

OEE_EVENT Table

This table contains the data for the OEE availability, production, setup and job change events. Rows are deleted according to the retention period for a plant entity.

Column Name	Description
EVENT_KEY	Primary key
ENT_KEY	Primary key of equipment plant entity
MATL_KEY	Primary key of produced material
REASON_KEY	Primary key of loss reason
SHIFT_KEY	Primary key of shift
TEAM_KEY	Primary key of team
AMOUNT	Amount of production
UOM_KEY	Primary key of unit of measure for production
JOB	Job/order
START_TIME	Date and time of day with zone offset for start of event
END_TIME	Date and time of day with zone offset for end of event
DURATION	Duration of event
EVENT_KEY	Type of event (availability, production, material or job change)

INSTALLATION

JAVAFX APPLICATIONS

The JavaFX applications are packaged in the oee.zip file in the OEE-Designer's dist folder. Expand the zip archive into the following folder structure:

- root: oee-apps-1.0.0.jar (JavaFX Designer, Monitor, Collector and Tester apps), oee-collector-1.0.0.jar (data collector in-process app), run-collector-app.bat (Windows shell script for executing the data collector test UI), run-designer-app.bat (Windows shell script for executing the designer application), run-monitor-app.bat (Windows shell script for executing the monitor app), run-tester-app.bat (Windows shell script for executing the tester application).
- config > logging: log4j.properties configuration file

- database
 - import: example CSV import files (reasons.csv and materials.csv)
 - mssql: create_tables.sql SQL script to create the Microsoft SQL Server database tables
 - oracle: create_tables.sql SQL script to create the Oracle database tables
- lib: oee-domain-1.0.0.jar domain classes plus dependent jars
- log: empty folder to contain the Log4j and Java Service Wrapper logging files
- wrapper
 - Win
 - bin: 32-bit Tanuki Java Service Wrapper community edition (wrapper.exe), install-oee-collector.bat (Windows shell script to install the data collector as a Windows service), uninstall-oee-collector.bat (Windows shell script to uninstall the data collector Windows service), oee-collector.bat (Windows shell script to execute the wrapper as a console app)
 - conf: wrapper.conf (Java Service Wrapper configuration file)
 - lib: wrapper.dll and wrapper.jar for Java Service Wrapper
 - MacOSX
 - bin: 64-bit Tanuki Java Service Wrapper community edition (wrapper), oee-collector (OS X shell script to execute the wrapper as a console app)
 - conf: wrapper.conf (Java Service Wrapper configuration file)
 - lib: libwrapper.jnilib and wrapper.jar for Java Service Wrapper

The Java Service Wrapper wrapper.conf file requires that the following parameters be defined:

- wrapper.java.command: path to a Windows 32-bit Java 8 JRE compatible with the 32-bit Java Service Wrapper (or Unix 64-bit JRE compatible with a 64-bit Java Service Wrapper), e.g. for Windows:
 - set.JAVA_HOME=C:/jdk/jdk1.8.0_152-32/jre
 - wrapper.java.command=%JAVA_HOME%/bin/java
- program arguments for the JDBC connection string and autenticated user. For example for Microsoft SQL Server running on localhost at port 1433 and connecting to the OEE database with SQL Server authenticated user “Point85” and password “Point85”:
 - wrapper.app.parameter.2=jdbc:sqlserver://localhost:1433;databaseName=OEE
 - wrapper.app.parameter.3=Point85
 - wrapper.app.parameter.4=Point85

For Oracle, the JDBC connection string would be similar to `jdbc:oracle:thin:@localhost:1521:orcl`
SYSTEM admin

The steps to run the JavaFX applications are:

- Create a database and then initialize it by executing the `create_tables.sql` script for SQL Server or Oracle.
- Edit the `run*.bat` scripts to set the JDBC connection and user credentials.
- Edit the `config/logging/log4j.properties` file to set the location of the `Point85.log` file and logging levels.
- Execute the `run-designer-app.bat` script and define the plant model.
- Optionally, download and install the RabbitMQ broker from <https://www.rabbitmq.com>. The monitor application now can be used.
- Optionally execute the collector and tester applications.

DATA COLLECTOR

For your operating system, the in-process data collector can be deployed as follows:

- Edit the `conf/wrapper.conf` file to set `JAVA_HOME` and the database JDBC connection properties
- Execute the shell script to install the collector as a Windows service, Unix daemon or console program.

OPERATOR WEB APPLICATION

The operator web application's war file in the OEE-Operations project's dist folder can be deployed to any web server (such as Tomcat) by following the server's documented deployment method. The URL is http://<host>:<port>/<war_file_name>.

PROJECT STRUCTURE

There are four Maven projects:

- OEE-Domain: domain logic with no user interface code
- OEE-Designer: JavaFX user interface code for the Designer, Monitor, Collector and Tester applications
- OEE-Collector: the Windows service or Unix daemon in-process data collector with the Java Service Wrapper
- OEE-Operator: the Vaadin operator web application.

OEE-DOMAIN

The OEE-Domain GitHub Maven project contains the OEE domain logic - there is no user interface code. The folders and files are:

- root: pom.xml, README.md, LICENSE, install-opc-da-jars.bat (Windows shell script for local Maven repository of OPC DA jars), install-opc-domain-jar.bat (Windows shell script for building the local Maven repository of the domain jar)
- lib: non-Maven jars
 - opcda: j-Interop and openSCADA jars
 - oracle: Oracle database JDBC driver jar
- src
 - main > java: java code
 - main > resources: Unit.properties (resource bundle for units of measure), UomMessage.properties (resource bundle for UOM error exceptions), WorkScheduleMessage.properties (resource bundle for work schedule exceptions)

OEE-DESIGNER

The OEE-Designer GitHub Maven project contains the OEE JavaFX user interface code for the Designer, Monitor, Collector and Tester applications. It depends on the OEE-Domain project. The folders and files are:

- root: pom.xml, README.md, LICENSE, build-jfx-app.bat (Windows shell script for building the JavaFX application jar), build-distro.bat (Windows shell script for building the oee.zip file distribution), run-designer-app.bat (Windows shell script for executing the Designer application for a SQL Server database), run-monitor-app.bat (Windows shell script for executing the Monitor application for a SQL Server database), run-collector-app.bat (Windows shell script for executing the Collector application for a SQL Server database), run-tester-app.bat (Windows shell script for executing the HTTP & messaging application for a SQL Server database), install-oracle-jdbc.bat (Windows shell script for installing the Oracle JDBC driver jar in a local Maven repository)
- config
 - logging: log4j.properties configuration file
 - security: copy the point85.keystore (java OPC UA keystore file) built in the ssl folder to here
- database
 - import: example CSV import files (reasons.csv and materials.csv)
 - mssql: create_tables.sql SQL script to create the Microsoft SQL Server database tables
 - oracle: create_tables.sql SQL script to create the Oracle database tables

- docs: this document (Point85 OEE User Guide.tmdx)
- fxbuild: build.xml (ant build file)
 - archive: Point85 OEE.zip (distribution file)
 - dist: build folder
- src
 - main > java: java code
 - main > resources: .css stylesheets, .png images, .otf fonts
- ssl: example Windows shell scripts for creating an X509 certificate and a java keystore

OEE-COLLECTOR

The OEE-Collector GitHub Maven project contains the source code for the Windows service or Unix daemon in-process data collector with the Java Service Wrapper. It depends on the OEE-Domain project.

- root: pom.xml, README.md, LICENSE, build-collector.bat (Windows shell script for building the collector jar)
- config
 - logging: log4j.properties configuration file
 - security: point85.keystore (java OPC UA keystore file)
- src
 - main > java: java code
- wrapper
 - bin: Tanuki Java Service Wrapper (wrapper.exe), install-oee-collector.bat (Windows shell script to install the data collector as a Windows service), uninstall-oee-collector.bat (Windows shell script to uninstall the data collector Windows service), oee-collector.bat (Windows shell script execute the wrapper as a console app)
 - conf: wrapper.conf (Java Service Wrapper configuration file)
 - lib: wrapper.dll and wrapper.jar for Java Service Wrapper

OEE-OPERATIONS

The OEE-Operations GitHub Maven project contains the source code for the Vaadin operator web application.

- root: pom.xml, README.md, LICENSE, build-operator.bat (Windows shell script for building the operator war)
- dist: war distribution file
- src
 - main > java: java code
 - main > webapp > WEB-INF: web.xml deployment descriptor file. The jdbcConn, userName and password must be defined.

BUILDING

The build steps are:

1. Execute install-opc-da-jars.bat in the OEE-Domain project to install the OPC DA jars into a local Maven repository
2. Execute install-oee-domain-jar.bat in the OEE-Domain project to build the domain jar and install it into a local Maven repository
3. Execute build-jfx-app.bat in the OEE-Designer project to build the OEE JavaFX application
4. Execute build-collector.bat in the OEE-Collector project to build the data collector
5. Execute build-operator.bat in the OEE-Operations project to build the operator Vaadin application. The war file is in the “dist” folder and can be deployed to a web server.
6. Execute build-distro.bat in the OEE-Designer project to build the oee.zip distribution file in the “dist” folder. The zip archive contains the JavaFX applications and the in-process Java Service Wrapper collector.

CONTRIBUTING TECHNOLOGY

The author wishes to acknowledge the following software upon which the OEE applications are built.

https://github.com/eclipse/milo	Milo is an open-source implementation of OPC UA. It includes a high-performance stack (channels, serialization, data structures, security) as well as client and server SDKs built on top of the stack.
j-interop.org	j-Interop is a Java Open Source library (under LGPL) that implements the DCOM wire protocol (MSRPC) to enable development of Pure, Bi-Directional, Non-Native Java applications which can interoperate with any COM component.
openscada.org	openSCADA is an open source Supervisory Control And Data Acquisition System. It is platform independent and based on a modern system design that provides security and flexibility at the

	same time.
https://github.com/NanoHttpd/nanohttpd	NanoHTTPD is a light-weight HTTP server designed for embedding in other applications, released under a Modified BSD licence.
http://hibernate.org	Hibernate ORM enables developers to more easily write applications whose data outlives the application process. As an Object/Relational Mapping (ORM) framework, Hibernate is concerned with data persistence as it applies to relational databases (via JDBC).
https://brettwooldridge.github.io/HikariCP/	HikariCP is a “zero-overhead” production-quality connection pool.
https://www.rabbitmq.com/	RabbitMQ is an open source message broker software (sometimes called message-oriented middleware) that originally implemented the Advanced Message Queuing Protocol (AMQP) and has since been extended with a plug-in architecture to support Streaming Text Oriented Messaging Protocol (STOMP), Message Queuing Telemetry Transport (MQTT), and other protocols.
www.erlang.org	Erlang is a general-purpose, concurrent, functional programming language, as well as a garbage-collected runtime system.
https://mvnrepository.com/artifact/com.google.code.gson/gson	Gson JSON serializer and deserializer
https://vaadin.com/	Vaadin is an open-source platform for web application development.
https://wrapper.tanukisoftware.com	The Java Service Wrapper enables a Java Application to be run as a Windows Service or UNIX Daemon. It also monitors the health of your Application and JVM.
https://github.com/HanSolo/tilesfx	A JavaFX library containing tiles that can be used for dashboards.
https://www.bouncycastle.org	Bouncy Castle is a collection of APIs used in cryptography.
http://logging.apache.org/log4j/1.2/	Apache Log4j is a Java-based logging utility.
https://mvnrepository.com/artifact/org.slf4j	Log4j logging facade

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