

No Kind Action Ever  
Stops With Itself...





A large, moss-covered tree trunk in a forest, with a quote by Amelia Earhart overlaid on the right side.

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“No kind action ever stops with itself. One kind action leads to another. Good example is followed. A single act of kindness throws out roots in all directions, and the roots spring up and make new trees.”  
— *Amelia Earhart*



# A HARDY TRUNK...

## *A Dedicated Team*

The Foundation's strength stems from the generous support of individual donors, businesses and organizations which is integral to our success and, in turn, the Madison Valley Medical Center.

On behalf of the Madison Valley Medical Center Foundation Board of Directors, we are extremely grateful to – all – who have collaborated and contributed to the strength of the Foundation to bring the very best in quality healthcare to those in and traveling through our community.

### BOARD OF DIRECTORS

**KIM MONTAG, PRESIDENT**  
**AMY KELLEY, VICE PRESIDENT**  
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**JOHN BISHOP, MVMC**  
**DOTTIE FOSSEL, MVMC**  
**MANNY HOAG, MVMC**

### FOUNDATION STAFF

**CHRISTIE S. TRAPP**  
EXECUTIVE DIRECTOR  
  
**JENNIFER BARSNESS**  
EXECUTIVE DIRECTOR ASSISTANT

### OUR MISSION

Madison Valley Medical Center Foundation is a community based, not-for-profit corporation which exists to inspire gifts and grants from individuals, foundations, corporations and other entities to support the health and well-being of people in Madison County and adjacent communities throughout southwestern Montana.

### OUR VISION

Madison Valley Medical Center Foundation will be the premier organization for ensuring the understanding and funding of health and wellness needs in our region.

- As the philanthropic arm of the Madison Valley Medical Center, the Foundation develops resources to make a positive impact on the health of our community through support of the Medical Center's mission and priorities.
- We will maximize annual support to meet immediate needs and develop a strong endowment to allow flexibility for future capital and special project needs.
- We will exceed the expectations of our donors and our community through diligent leadership and exemplary stewardship.





## PLANTED FIRMLY...

For the Foundation to be planted firmly is to be deeply rooted in the community with you. That is really what it is all about. Sturdily branched together; we are truly helping people and providing better health outcomes for the community.

Fiscal 2014 was a year of abundant generosity for the Foundation. Gifts and commitments totaled more than \$1.2 million, with \$1 million benefiting our two new long-term funds - the General Endowment and the Dr. Losee & Dr. Wilkins Capital Equipment Fund as investments for perpetuity and future innovation.

So many of the Foundation's achievements would not have been possible without your generous spirit of giving. This Annual Report is a celebration of your philanthropy; over the next few pages we are honored to share with you how your dollars were allocated and the ways your compassion helped to touch so many local lives.

The Board of Directors and Foundation Staff thank you again for your thoughtful support both now and well into the future, so the Madison Valley Medical Center is able to offer our community the preeminent level of care they deserve and expect.

*With Sincere Appreciation,*



*Kim H. Montag*

**KIM H. MONTAG** | PRESIDENT

Madison Valley Medical Center Foundation Board of Directors



*Christie S. Trapp*

**CHRISTIE S. TRAPP** | EXECUTIVE DIRECTOR

Madison Valley Medical Center Foundation



THE LANDSCAPE...  
*Statement of Financial Position*

Madison Valley Medical Center Foundation’s philanthropic activities resulted in the following financial summary for fiscal year 2014 (October 1, 2013 – September 30, 2014).

CURRENT ASSETS

Cash and cash equivalents \$346,323  
**TOTAL CURRENT ASSETS \$346,323**

CAPITAL ASSETS

Equipment and furniture, net \$2,112  
Software, net \$2,432  
**TOTAL CAPITAL ASSETS \$4,544**

OTHER ASSETS

Cash restricted for investment in endowment \$244,875  
Cash restricted for capital fund and other programs \$73,657  
Investments \$211,916  
Unconditional promises to give \$674,186  
Assets held for sale \$8,760  
Total other assets \$1,213,394  
**TOTAL ASSETS \$1,564,261**

LIABILITIES

Accounts payable \$2,093  
Payroll liabilities \$1,692  
**TOTAL CURRENT LIABILITIES \$3,785**

NET ASSETS

Designated for signage and brick memorial \$4,440  
Designated for Foundation operations \$200,000  
Undesignated \$354,558  
Temporarily restricted \$162,997  
Permanently restricted \$838,481  
**TOTAL NET ASSETS \$1,560,476**

TOTAL FUNDS RAISED BY THE  
MADISON VALLEY MEDICAL  
CENTER FOUNDATION

\$1,211,809

\$146,070

FUNDS DONATED BY THE FOUNDATION TO THE MADISON VALLEY  
MEDICAL CENTER FOR CAPITAL EQUIPMENT

1,000

TREATED IN EMERGENCY

18,000

LAB TESTS

426

NUMBER OF GIFTS PROVIDED  
TO THE FOUNDATION

2,500

TREATED IN PHYSICAL  
THERAPY

6,500

CLINIC  
PATIENTS

2,000

IMAGING STUDIES (X-RAY, CT, MRI, ULTRASOUND, BONE DENSITY)

1

INCREDIBLE  
MEDICAL CENTER

ONE

INCREDIBLE  
COMMUNITY

## NEW LEAVES EMERGE...

### *Accomplishments*

Recognizing that providing preeminent medical care to residents and visitors to the Madison Valley is a worthy investment; the community gave more than \$1.2 million to the Foundation to support the life-saving work provided each day at the Madison Valley Medical Center. Consistent support to the Foundation helps sustain the Madison Valley Medical Center's mission to be the most effective provider of healthcare services in our region.

#### Money Raised for the Advancement of Community Health, Technology, and the Medical Center Facility:

- Community Health Fair
- Purchase New Lab Equipment:
  - Siemens XP 300 Hematology
  - Siemens EXL 200 Chemistry System

#### Money Raised for General Endowment and Capital Funds

- Madison Valley Medical Center Foundation, Inc. General Endowment Fund
- Madison Valley Medical Center Foundation, Inc. Dr. Losee & Dr. Wilkins Capital Fund

A strong General Endowment and Capital Fund are vital to any hospital or medical center as they are future investments in perpetuity and technological innovation. Contributions to both of the Foundation's long-term funds are responsibly invested and managed, and the income is distributed annually according to each fund's purpose which is key to directing resources where they can have the most impact on patients, families, and the community in the years ahead.

## LEGACY SOCIETY

The Legacy Society offers the opportunity to create a personal legacy to benefit the Medical Center. Through compassion and foresight, Planned Gift donors allow the Foundation to fund various needs to make a difference in the health of the community.

At the Madison Valley Medical Center Foundation, the concept of legacy is uppermost in all we do. There is nothing more compelling than knowing that the work we do now will provide comfort and care for years to come for people we may never know.

Estate and Planned Giving is one of the most convenient, valuable and tax favorable ways for supporting the work of the Madison Valley Medical Center. The Foundation encourages you to explore every option to see which may suit your philanthropic goals.

#### The types of planned gifts include:

- Bequests
- Bank Accounts and CD's
- Charitable Gift Annuities
- Life Insurance
- Charitable Lead and Remainder Trusts
- Life Estate Contracts

## STURDY BRANCHES... *Partners in Caring*



### Featured Partners in Caring

JEFF & KIM MONTAG

After years of vacationing in the Madison Valley, we were able to retire in 2008 and move to the Madison Valley to fulfill our life-long dream of living in the "Big Sky Country". In addition to the fishing, the weather, and the wonderful friendships we developed here, we were drawn to the town of Ennis by its Community Spirit – seeing everyone eager to help improve the community they live in whether it was giving of their time or money. We feel so fortunate to live here, and very much enjoy the opportunity to participate in the success of the Ennis community.

Philanthropy is very important to us and we want to help those around us by committing to something larger than ourselves – by committing to give back in whatever way we can. We have enjoyed serving in a diverse number of important community organizations such as: Madison Farm to Fork, Madison County Golf Association, the Ennis Lions Club, Madison River

Foundation, Madison Valley Woman's Club, Montana Land Reliance Foundation, and the Madison Valley Medical Center Foundation. We are especially proud of the work of the highly trained physicians, staff and volunteers of the Madison Valley Medical Center, and are delighted to assist them to help improve the health and lives of the community we so dearly love.

This fiscal year, we wanted to facilitate the launch of the Madison Valley Medical Center Foundation's General Endowment Fund and Capital Fund so we offered a 2:1 matching donation to encourage community participation. Support was overwhelming, and we were happy to provide the Foundation with our matching donation in record time. For us to be a small part of this incredible community movement to help make a difference in the health of our friends and neighbors is both a joy and a privilege. We hope you will be inspired and join through your gifts and your volunteer efforts.

### Together, we will make a difference!

The following major benefactors have contributed **\$10,000 or greater** to the Madison Valley Medical Center Foundation during fiscal year 2014.

*(October 1, 2013 through September 30, 2014)*

**Anonymous Donor**  
**Anonymous Donor**  
**Burke, Stephen and Gretchen Canter, Lisa**  
**Don M. and Kathryn B. Houseman Fund Fossel, Dottie**  
**Graham, Bob and Annie Janura, Jan and Anderson, Carol**  
**Montag, Jeff and Kim O'Neel, Jack and Ginny Pruder, Donald K.**  
**Read, Peter**  
**Sheridan, Dr. Howard and Brenda**  
**The Ed and Yvonne Parish Foundation**  
**Thom, Leroy and Jean Weglicki, Tim and Denise**

BLOSSOMING...

Our Supportive Community

The following pages pay tribute to all those who supported the Madison Valley Medical Center through donations to the Foundation in fiscal year 2014 (October 1, 2013 through September 30, 2014).

We offer our deepest gratitude to these donors who make a difference in the lives of patients and families the Medical Center serves. We are truly appreciative to our donors and make every effort to list them as they prefer and apologize for any omissions or errors.

\$5,000 TO \$9,999

Adkerson, Richard  
Big Sky Ventures, LLC  
Braxton, Terry and Karin  
Gildred, Ted and Heidi  
Legg, William (In-Kind)  
Sun Ranch Partners, LLC  
Terry, Michael and Mary  
Uihlein, Philip and Tracy

\$1,000 TO \$4,999

Alton, Dr. Kirby & Janice  
Atkinson, David & Patricia  
Brinkoeter, Colton & Carolyn  
Brown, Dr. Randolph & Marilyn  
Carpenter, Bill & Sylvia  
Clapp, David & Connie  
Cypress Healthcare, LLC  
Dale, Lawrence & Beverly  
Ennis True Value Hardware  
Finkle, Dr. Bryan & Mary Deyman  
Going To The Sun Rally, CSP  
Goldberg, Frederick & Lakewold, Carolyn  
Hale, David & Pat  
Kreider, Sue  
Luther & Teresa King Family Foundation  
Madison Valley Woman’s Club  
McMullin, Carol  
Miller, Ron & Judy  
Morgan, Henry W.  
Parish, Ed & Yvonne  
Phillips, Leland & Sheila  
Rosin, Carolyn  
Saltchuk Resources, Inc.  
Scott, Sam & Sherry  
Scubadoc, LLC (In-Kind)  
Scudder, Donald & Martha  
Special People In Need  
VanDerhyden, Richard D.  
Wagner, Dr. John R. & Beverly A.  
Whitacre, Russell & Kelly, Mary Ellen

\$500 TO \$999

Anonymous Donors  
Arnold, Scott & Chris  
Barker, Brian & Sally

Beattie, Dick & Diana  
Bing III, Alexander & Cynthia  
Brandt, Rob & Jen (In-Kind)  
Donich, Fred & Kitty  
Ennis Lions Club  
Ennis RV Village  
First Madison Valley Bank  
Foreman, Jud & Lynn  
Granger Ranches, LP  
Griffin, Tom & Mary  
Imerys Talc  
Krokes, Larry & Diane  
Laszlo, Andy & Paulette  
Leslie, Dr. Hugh & Mildred Arlene  
Luebke, Dr. Robert & Nani  
McClellan, Anna  
Mercer, Bill & Diamond, Quinn  
Morton, Dr. William & Monna  
Oglietti, Bernard & Patrice  
Oliver, Mary Gates  
Pollak, Mr. & Mrs. James M.  
Pollock, Sterling G.  
Riggs, Tom & Sheri  
Scully, John & Toni  
Simpson, Allan & Virginia  
Solomon, Thomas & Kim  
Stonebraker, Judi  
Taylor, James & Valerie Anne  
Tex-Trude  
Williams, Wilt & Ingrid

\$499 & UNDER

Anonymous  
Anonymous  
Aigner, Dennis & Bertolet, Camille  
Allison, James B. & Pamela

Ames, Anita  
Armstrong, Donna  
Askins, Cooper & Stephanie  
Askins, Mason  
Askins, Mrs. Susan  
Aslin, Lamonte O.  
Axtell, Carmen  
Bahnsen, Steve  
Barnett, Vurnie Kaye  
Bauchman, Rick & Galen  
Bauer, Gary & Martha  
Bausch, Donna  
Beekman, Bob & Jan  
Behrns, Robert S. & Mary Alyce  
Beimel, George & Sibille  
Billings, James G.  
Bishop, John & Halsey  
Blank, Linda E.  
Bohleen, Gene & Coffman, Jan  
Bowen, Don & Toni  
Bozeman Chapter MT Assoc For The Blind  
Bricker, David & Diane  
Brooks, Kathryn  
Brooks, Paul & Deborah Flannery  
Brown, Pauline  
Browne, Tom  
Burmeister, Charles & Marita  
Buyan Ranch, Inc.  
Canelis, Schon  
Chester, Trudy  
Clark, Joan  
Clausen, George & Mary  
Cleverley, Janice  
Collins, Herschel R.  
Collopy, Tom  
Combs, Tim & Reinsch, Lea Anne

Cook, Judson & Lou Ann  
Coor, William Scott & Debra Anne  
Costin, Kenneth & Nora  
Crumley, John & Donna  
Custard, Harlan & Nancy  
Dale, John & Bridget  
Davidson, Caroline  
Davies, Patricia  
DeBrito, Vivian C.  
Degner, Norman & Diane  
Delekta, Dan & Nancy (In-Kind)  
Diede, A. James & Loretta  
Dilschneider, Joe & Rikki  
Dockery, Kenneth & Teresa  
Doherty, Marianne  
Dringle, Bill & Karen  
Duncan, Douglas & Mary  
Durham, Ramona  
East, John & Carol  
England, Charles  
English, Ronald & Jeanne  
Enright, Agnes  
Everts, James & Janice  
Faculty Association GRCC  
Farrell, Dr. Val & Dee Gee  
Filby, Dr. Evan & Caroline  
Finley, James & Wendy  
Fossil, Scott & Petria  
Fossum, Jane Peterson  
Fowler, David  
Galusha Higgins & Galusha  
Garcia, Jim & Cheryl  
Garland, Richard  
Gaughran, George & Kathleen  
Gaulding, Roger  
Gieck, Joe & Sally

Gillan, Mary Lou  
Glines, Daniel & Barbara  
Goltz, Howard & Mary  
Grand Rapids Community College Music Dept.  
Grauman, Dave & Becky  
Grobe, Roger & Peggy  
Gunn, John & Susan  
H.F. Hardy Painting  
Haden, Paul & Terri  
Hanni, Arthur & Ethelyn  
Hardin, Rush & Cathey  
Hardy, Jeanne  
Hartman, Art  
Hauck, John & Kris  
Hawkes, Joseph & Mary  
Heckler, John & Shannon (In-Kind)  
Heese, Paul & Lorraine  
Henrikson, Penelope  
High Country Search Dogs  
Hoag, David & Martha  
Hoag, Mansfield & Barbara  
Hodges, Joetta  
Horner, Eddie & Dolly  
Horton, David & Carol  
Hovan, Paul & Judith  
Hunter, Harold & Judy  
Hurtgen, Mr. & Mrs. Paul  
Hutchinson, W.J. & K.E.  
Ilse, Bob & Sherrie  
Jackson, Micky W. & Judy  
Jackson, Sherri  
Jarrett, David C.  
Jensen, Donald & Mary Alice  
Jensen, Mitchell & Lisa  
Johnson, Ray & Theresa  
JW Tackle, LLC

K&L Mortuaries Inc.  
Kahn, Timothy & Frances  
Kelley, Scott & Amy  
Kelly, Lonnie & Pamela  
Kent, Jack & Marjorie  
Kent, Neil (Rodger)  
Klaber, Larry & Valerie  
Klatt, Lester & Bobby  
Klaumann, Stan & Martha  
Kruger, Gene & Ruth  
LaBar, Ruth  
LaCicero, Elena  
Laszlo, Anne  
Laszlo, Jeffrey  
Lay, Robert & Patricia  
Levin, Mark & Dora  
Lindman, Warren & Danelle  
Lollier, Marshall & Lorna  
Loretta, Bill & Marie  
Love, Marvin & Terry  
Love, Steve & Diane  
Luckey, Stephen & Jeannie  
Mad Gals  
Magnante, Mary Anna  
Marks, Dr. R.D. & DeGroot, Lisa  
Marks, Robert & Barbara  
Mason, John & Margie  
McDonald, Mabel M.  
Milford, Richard & Lorrie  
Milkovich, Mark & Lura  
Miller, Tom & Colleen  
Milner, Barry & Celia  
Mitchell, Tom & Paula  
Moen, Marlene  
Montana Anglers Hideaway  
Montgomery, Sidney & Gloria

Morimoto, Dr. Allen  
Morningstar, Leslie  
Mountain View TV & Satellite, Inc.  
Nelson, Esther  
New, Edward & Kaylee  
North Forty Development Co.  
Northway, Jack & Kathryn  
Novikoff, Harold & Amy  
Oakley, Cledith & Dinah  
Orr, Wes & Diane  
Paasch, Janice  
Peterson, Larry & Kathleen  
Pfau, Ron & Sandi  
Plomaritis, Freda  
Powell, Thomas  
Price, Margaret A.  
Prindle, Austin & Marjorie  
Prudential Montana Real Estate  
R & H Distributing, Inc.  
Rebish, Donald T.  
Restvedt, Ann  
Reynolds, Jack  
Rice, Greg & Karen  
Richardson, Harold  
Rochez, Fred & Darlene  
Rodorigo, Mark  
Love, Roy & Charlene  
Sato, David  
Silva, James & Linda  
Slaton, Bill & Newton, Kent  
Smith, Calvin & Alice  
Smith, Emery & Sally  
Smith, Lloyd Jr. & Janet  
Smith, Rusty & Kendall  
Sorensen, Ronald & Vanessa  
Spann, Jim & Jane

Sparkman, Mrs. Ben  
Spensley, Dennis & Jan  
Sprout, Jody & Reinoehl, Dan  
Stabler, Laird & Patricia  
Stahn, Lyndell  
Stewart, John T.  
Stibbs, Julie  
Stilwell, Thomas & Deanna  
Storey, Dale & Billye  
Strickland, Ray & Linda  
Thallmayer, Hans & Josie  
Thayer, Amie  
Thomas, Milton & Janet  
Trapp, Eric & Christie  
Tucker, The Honorable Loren & Ms. MaryAnn  
US Bank Foundation  
Vanwerden, Susan  
Walker, Bob & Theo  
Wallop, Victoria  
Walser, Lee  
Walsh, Lois  
Wasick, Phyllis  
Welch, Eugene & Karen  
West, Cedar & Marilyn  
White, Drs. Mike & Eileen  
Wilkins, Michael & Susan  
Wilkins, Thomas & Mardell  
Williams, Robert & Ann  
Wingard, Harold & Elizabeth  
Witt, William & Janice  
Wolfean, Frederick & Sara  
Wood, Dick & Mary  
Yellowstone Insurance Exchange (Joe Schimenti)  
Young, Frances

# CORNERSTONE CLUB

## CORNERSTONE CLUB MEMBERS

- \* indicates - Founding Member
- David and Diane Bricker
- Kathryn Brooks\*
- Schon Canelis
- Sylvia Carpenter
- John and Janet Duncan\*
- Joseph and Mary Hawkes
- Anna McClellan\*
- Richard and Lorrie Milford
- Marlene Moen\*
- Ron and Sandi Pfau
- Harold Richardson\*
- Sonny and Janet Smith\*
- Russell Whitacre and Mary Ellen Kelly

The Cornerstone Club is the Foundation’s foremost philanthropic recognition group. Through the Cornerstone Club, donors become part of a rooted heritage established when the Medical Center’s founders placed the original cornerstone in 1950 - a strong tradition of philanthropy and community giving.

Cornerstone Club members are individuals who make a commitment pledge annually, that is payable over a period of four quarters in a calendar year. This is a wonderful example of how the generosity of donors at all levels of giving provide financial support that enables the Foundation to continue its mission.

# GIFTS IN HONOR & MEMORIAL GIFTS

Madison Valley Medical Center Foundation considers it the highest compliment when we are entrusted to use gifts given in honor or in memory of a loved one, friend, or associate for the benefit of our community.

## GIFTS IN HONOR OF

- Carol Anderson
- Dr. David Ban
- Bob and Shirley Bayley
- George Beimel
- Dr. Gina Bowers
- Dr. Paul Buse
- Charlie and Caroline Feldman
- Dottie Fossel
- Dr. John Hess
- Dr. Patrick Holland
- Dr. Brad Kessler
- Teresa King
- Robert Anderson Kreider
- Dr. John Laird
- Madison Valley Medical Center Clinic
- Dr. and Mrs. R.D. Marks
- Don and Judee Moilanen
- Jeff and Kim Montag
- Dwayne Roedel
- Daniel and Tracy Ross
- Lee and Joyce Sargent
- John and Toni Scully
- Dr. Brad White
- Yellowstone Bank-Kurt Buchl
- Dr. Jeffrey Zuke

## MEMORIAL GIFTS

- Bob Armstrong
- Doris “Dode” Barnett
- David Beardsley
- John Branger
- Bob Bullock
- Bob Cleverley
- Henry Gates
- Gene R. Gillan
- Larry Gleason
- Jack C. Hardy
- Jeanne Hartman
- Jerry Krusemark
- Frederick LaBar
- Carole Love
- JoAnn Maloney
- Doris McCall
- Roy Moen
- Jason Pasley
- Fred Rentschler
- Lelah Ritz
- Judy Roedel
- Volker Gene Saier
- Dan Segota
- Kathy Sheffield
- Punky Tichenor
- Gene Walsh
- Dr. Gene Wilkins

# STEWARDSHIP REPORT

Stewardship is core to Madison Valley Medical Center Foundation’s purpose. The Stewardship Report is a key part to measure against the Foundation’s goals for the General Endowment Fund and the Dr. Losee & Dr. Wilkins Capital Fund, and to share our progress and challenges with stakeholders.

## MADISON VALLEY MEDICAL CENTER FOUNDATION, INC. General Endowment Fund

DATE FUND ESTABLISHED	August 8, 2013
Donations Received for Fund through September 30, 2014	\$244,875
Pledge Commitments through September 30, 2014	\$643,000
Total as of September 30, 2014	\$887,875

## MADISON VALLEY MEDICAL CENTER FOUNDATION, INC. Dr. Losee & Dr. Wilkins Capital Fund

DATE FUND ESTABLISHED	August 8, 2013
Donations Received for Fund through September 30, 2014	\$60,493.88
Pledge Commitments through September 30, 2014	\$58,000
Total as of September 30, 2014	\$118,493.88

\*Note: Both the General Endowment and the Dr. Losee & Dr. Wilkins Capital Fund Donations were invested on November 25, 2014. Gains/(Losses) on the Principals Invested will appear in the fiscal 2015 Annual Report Stewardship Report.



The Madison Valley Medical Center



We try to minimize our use of paper by utilizing our website for Annual Report storage. If you do not wish to receive copies of this report in the future, write us and ask to have your name removed from our mailing list.

The Madison Valley Medical Center Foundation has tried to be as complete and accurate as possible in listing contributors for the 2014 fiscal year. If a mistake has been made or a name omitted, please notify our office at 406-682-6641.

*As always, we thank you for helping us make a difference.*

Visit [www.mvmcf.org](http://www.mvmcf.org).