

My Pending Task

Ex & AR Dashboard

My Account

**ORG Chart** 



↑ Connect Team / SP 🕒 🕞 Logout

i Module Lead Management

Rised OF Request

Received OF Request

Prospects

Accounts

Opportunities Inter Company Module

♣ HR Management ✓
♠ Master List ✓

Lead Management ∨

Travel Management 🗸

IT Ticketing

More ...

#### Intercompany

## **Office Request Raised List**

**New Link Generated** Create OF Request form will open

7 No. of Items

SI	No C	Customer Type	Opportunity Ref. No.	BR Number	Associated Comapany	Associated Contact Person	Segment	Certification Type	DQS Contact Source	Customer Sales Executive	Opportunity Type	Product Request	State/Region	Status	Action	
	<u> </u>	New	O1234	50001234	TCS Pvt Ltd	Ravi Ratnakar	MSA	Cert	Cold Calling	Anisha F	Cert- InterCompany	ISO 9K	Banaglore	Request Submitted	● C S UPDATE	View Edit Mail Upda
	<u> </u>	Existing	O1235	50002465	ABB Pvt Ltd	Thilothaman	MED	Cert	Channel Partner	Anisha F	Cert- InterCompany	ISO 9K	Coimbatore	Pending	● 🗹 🖂 GUPDATI	
	<u>3</u>	New	O1236	50004454	ABC Pvt Ltd	Roshni D	MSA	Cert	Social Campaign	Anisha F	Cert- InterCompany	ISO 9K	Bangalore	Request Submitted	● 【】 W UPATE	
	<u>i</u> E	Existing	O1237	50002452	Sony Pvt Ltd	Kajal S	MSA	Cert	Recomendation Consultancy (Channel Partner)	Anisha F	Cert- InterCompany	ISO 14K	Chennai	Response Received	● L WOAT	
	i	New	O1238	50002222	Laminaar India Ltd	Hemanth P	MED	Cert	DQS Customer Referal	Anisha F	Cert- InterCompany	ISO 27K	Mysore	PO Sent	● L W UPDATE	
	<u>i</u>	New	O1239	50002111	Infosys Pvt Ltd	Sunil agrawal	MSA	Cert	Event	Anisha F	Cert- InterCompany	ISO 14K	Bangalore	Blocked	● L W UPDATE	
	<u>'</u> E	Existing	O1240	50004215	V3 Novus Pvt Ltd	Laxmi mittal	MED	Cert	Mail Campaign	Anisha F	Cert- InterCompany	ISO 45K	Bangalore	Confirmed	● 🖒 🖂 UPDATE	

Show 10 Entries

Opportunity Type-Dropdown

1.Certification - New Audit (RA)

2.Certification - Audit (TRA)

3.KSC - Facilitation

4.KSC - GAP Assessment

5.KSC - Special Assessment

6.KSC - Training

7.Certification - Inter Company

8.Existing Opportunity - Migration

Status List-Dropdown







5.Confirmed

6.Attaché PO/PO Received/PO Sent

7.Blocked

8.Work Order Created

1.Rised OF Request

2.Responce Received

9. Verified with PO

3.Pendding

4.Tentative

10.Task Order

Raised

11.Reports

Uploaded

12.Invoice Raised

13.Invoice Sent

Intercompany /Office Request Form

Lead Management

Rised OF Request
Received OF
Request

Accounts

Opportunities
Inter Company
Module

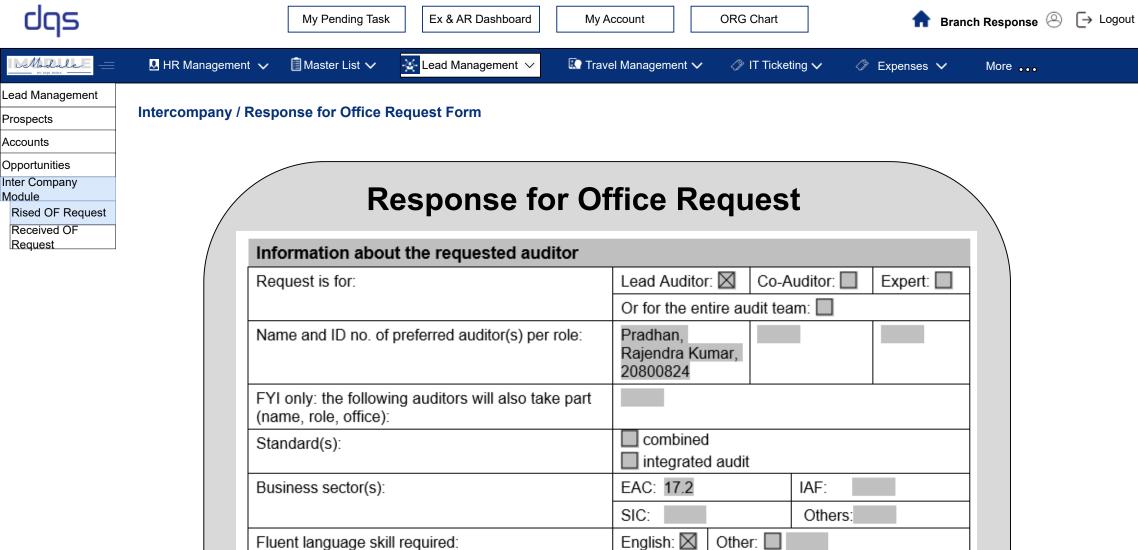
# Office Request Form from DQS Team

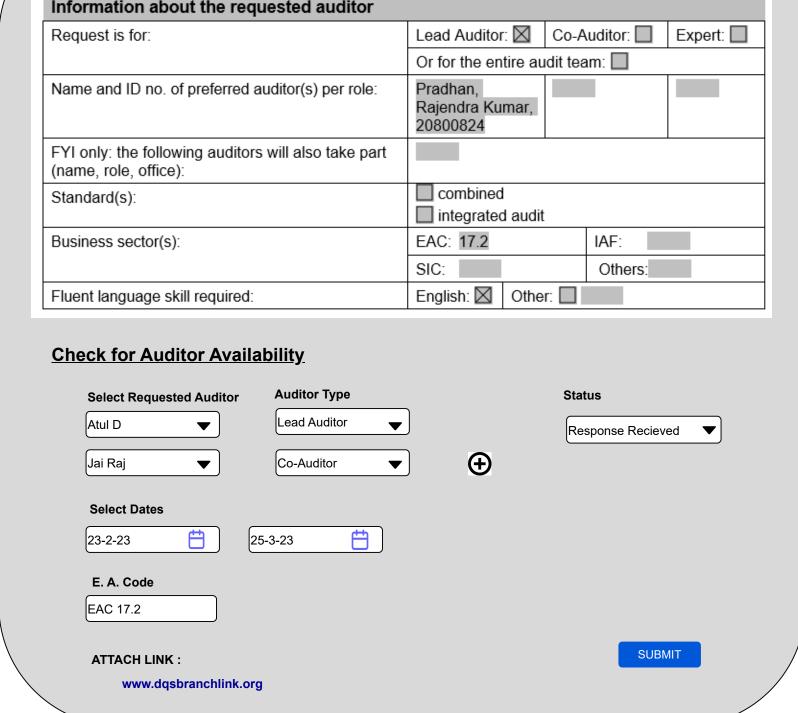
Information about the comp										
Name and legal status of organization	KRAMSKI Lanka	(Pvt) Ltd.								
Site(s) ( List each address)	Phase III, K.I.P.Z 11450 Katunayak Sri Lanka									
Ref. no (s).:	064447									
Parent Ref. no./	055761									
Headcounts:	250 as of 05/10/2	021								
Local contact person:	Patel Govindlal									
Phone:										
E-mail:										
Standard(s):	IATF 16949:2016									
Scope:		traight and insert molded parts, overmoldings, nd sub-assemblies								
Accreditation:	IATF, VDA-QMC									
DQS contact person (leading office):	Scharmann Manu	ıela								
E-mail:	Manuela.Scharm	ann-Vogel@dqs.de								
Phone:	+49 69 95427-38	5								
Information about the audit										
Due date:		06/08/2022								
Expiry date of the certificate:		-/-								
Planned dates (timeframe if avai	lable):	May 9th-11th, 2022								
Frequency of audit cycle:		Initial audit Transfer audit (from other CB) 1 surveillance audit 2.surveillance audit Recertification audit Special audit Other assessment:								
		06 month 09 month Others:								
Type of site:		Manufacturing yes: ☑ no: ☐ Site:								
		Remote yes: no:								
		Location:								
Part of sampling procedure:		yes: no:								
If yes, date of last audit at this site	e:									
		Check if first time being audited								
Corporate scheme:		yes: no:								
		Corporate scheme ref. no: 055761								
Will there be a Corporate represer also attend the audit? If yes, prov		Name:								
information for the lead auditor.	ndo contact	Email:								
5		Phone:								
Design function:		yes: no: See attachment								
Detailed calculation of audit time a of headcounts:	and current no.	See individual planning in team room on intranet								
Audit language:		Has to be done by the office independently english								
Number of audit days : (for the requested auditor / audit to	eam).	3,0 MD								
New certificate requested:	/-	yes: no: 🛛								
Change of current certificate:		yes: no: ves								

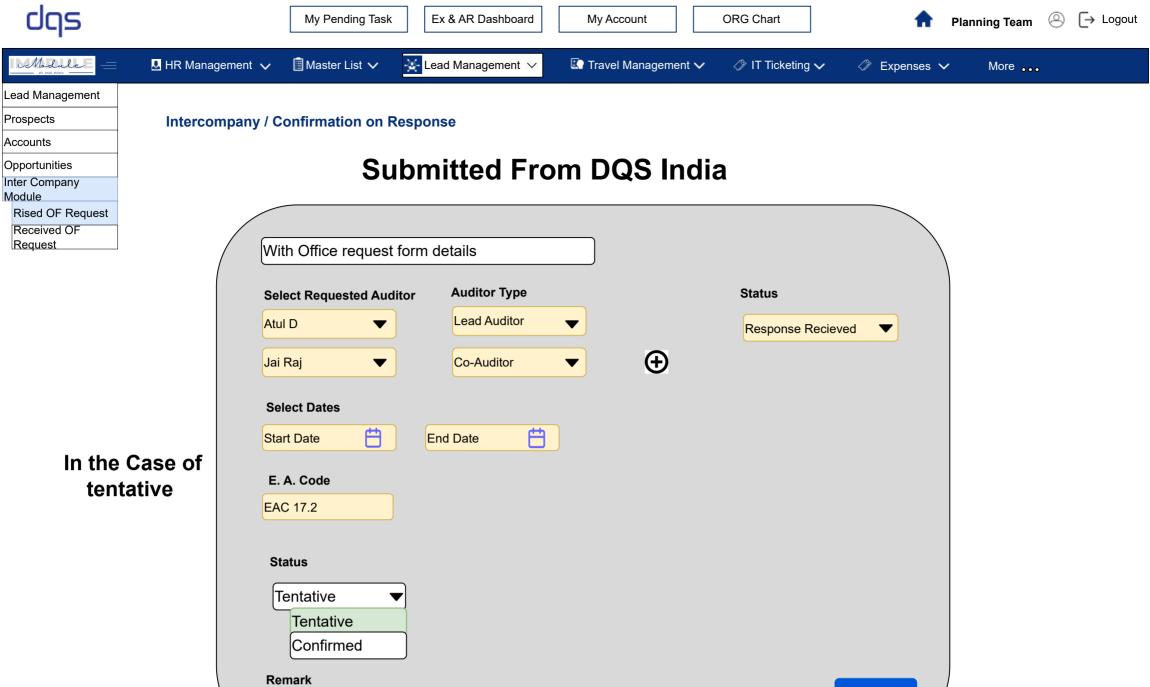
Status

Request Submitted ▼

SUBMIT

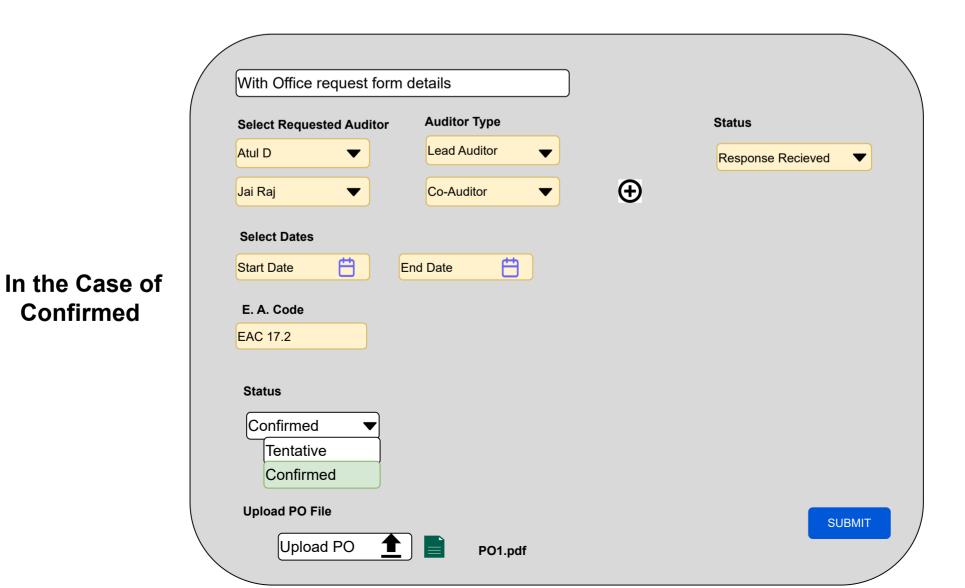




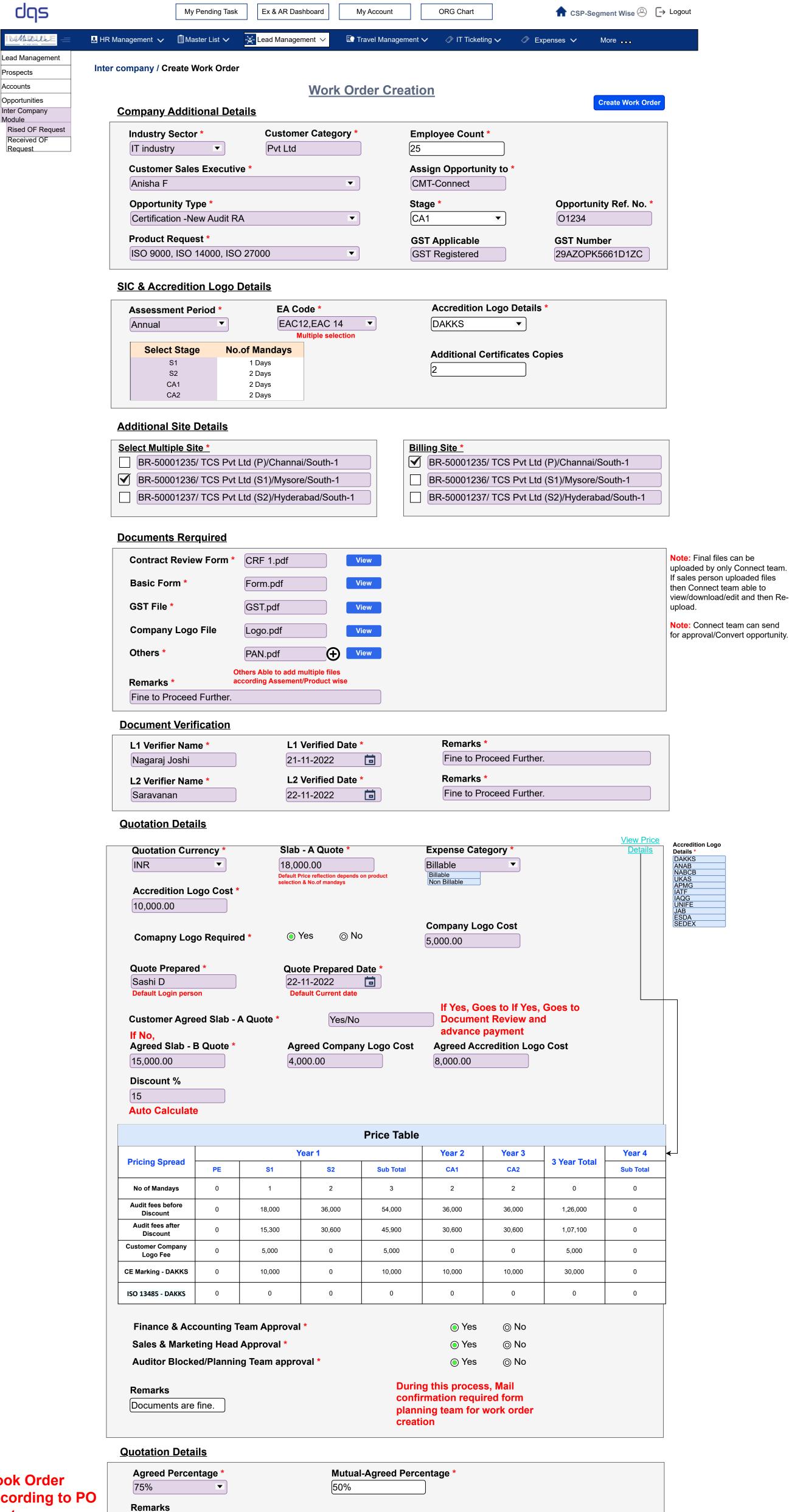


Mention Clarification and Changes required.

Confirmed



SUBMIT



**Book Order** 

Cancel

Documents are fine.

**↑** Connect Team (△) (→ Logout Ex & AR Dashboard ORG Chart My Pending Task My Account Module
BY DQS INDIA Travel Management V 

IT Ticketing

Lead Management **Inter Company/ Sent Purchase Order List** 

Prospects

Accounts

Opportunities Inter Company Module

Request

Rised OF Request Received OF

### **Sent Purchase Order List**

SI.No	Customer Type	Opportunity Ref. No.	BR Number	Associated Comapany	Associated Contact Person	Segment	Certification Type	DQS Contact Source	Customer Sales Executive	Opportunity Type	Product Request	Country	Status	Action
1	New	O1234	50001234	DQS Germany	Ravi Ratnakar	MSA	Cert	Cold Calling	Anisha F	Cert- InterCompany	ISO 9K	Germany	PO Sent	
<u>2</u>	Existing	O1235	50002465	DQS South Africa	Thilothaman	MED	Cert	Channel Partner	Anisha F	Cert- InterCompany	ISO 9K	Suoth Africa	PO Sent	<b>● </b>
<u>3</u>	New	O1236	50004454	DQS Australia	Roshni D	MSA	Cert	Social Campaign	Anisha F	Cert- InterCompany	ISO 9K	Australia	PO Sent	● 🗹 🖂 UPDATI
4	Existing	O1237	50002452	DQS GMBH	Kajal S	MSA	Cert	Recomendation Consultancy (Channel Partner)	Anisha F	Cert- InterCompany	ISO 14K	Germany	PO Sent	● 🗹 🖂 UPDATE
<u>5</u>	New	O1238	50002222	DQS Japan	Hemanth P	MED	Cert	DQS Customer Referal	Anisha F	Cert- InterCompany	ISO 27K	Japan	PO Sent	● 【
<u>6</u>	New	O1239	50002111	DQS Singapore	Sunil agrawal	MSA	Cert	Event	Anisha F	Cert- InterCompany	ISO 14K	Singapore	PO Sent	● 🗹 🖂 UPDATI
7	Existing	O1240	50004215	DQS GMBH	Laxmi mittal	MED	Cert	Mail Campaign	Anisha F	Cert- InterCompany	ISO 45K	Germany	PO Sent	● 【

More ...

View Office Request Form Details With PO Edit Mail **Update-Create Work Order** 



No. of Items

My Pending Task Ex & AR Dashboard **ORG Chart** My Account

Lead Management **Inter Company / Work Order List** 

i Module
BY DQS INDIA

Prospects Accounts

Opportunities Inter Company Module

Request

Rised OF Request Received OF

♣ HR Management ✓ ☐ Master List ✓ ♣ Lead Management ✓

**Work Order List** 

7 No. of Items

SI.No	Customer Type	Opportunity Ref. No.	BR Number	Associated Comapany	Associated Contact Person	Segment	Certification Type	DQS Contact Source	Customer Sales Executive	Opportunity Type	Product Request	State/Region	Sales Person Name	No.of Mandays	Total Cost	Work Order Number	Status	Action	
1	New	O1234	50001234	TCS Pvt Ltd	Ravi Ratnakar	MSA	Cert	Cold Calling	Anisha F	Cert-RA	ISO 9K	Banaglore	Mahantesh D	2 Days	29,000.00	12341	Work order created		Vie Edi Ma Sta
2	Existing	O1235	50002465	ABB Pvt Ltd	Thilothaman	MED	Non-Cert	Channel Partner	Anisha F	Cert-TRA	ISO 9K	Coimbatore	Mahantesh D	3 Days	62,000.00	12342	Work order created		<u>Up</u> Not to o
<u>3</u>	New	O1236	50004454	ABC Pvt Ltd	Roshni D	MSA	Cert	Social Campaign	Anisha F	Cert-TRA	ISO 9K	Bangalore	Mahantesh D	5 Days	55,000.00	12345	Work order created	● 【 D UPART	Pre
4	Existing	O1237	50002452	Sony Pvt Ltd	Kajal S	MED	Cert	Recomendation Consultancy (Channel Partner)	Anisha F	Cert-RA	ISO 14K	Chennai	Mahantesh D	4 Days	84,000.00	12346	Work order created	● 【	
<u>5</u>	New	O1238	50002222	Laminaar India Ltd	Hemanth P	MSA	Non-Cert	DQS Customer Referal	Anisha F	KSC-Training	ISO 27K	Mysore	Mahantesh D	2 Days	38,000.00	12348	Work order created	● 【 D UPART	
<u>6</u>	New	O1239	50002111	Infosys Pvt Ltd	Sunil agrawal	MED	Cert	Event	Anisha F	Cert-RA	ISO 14K	Bangalore	Mahantesh D	4 Days	1,05,000.00	12350	Work order created	<b>● L D UPDAT</b>	
7	Existing	O1240	50004215	V3 Novus Pvt Ltd	Laxmi mittal	MSA	Cert	Mail Campaign	Anisha F	Cert-TRA	ISO 45K	Bangalore	Mahantesh D	3 Days	64,000.00	12351	Work order created	<b>● L D U</b> DATI	

Show 10 Entries

Opportunity Type-Dropdown

1.Certification - New Audit (RA)

2.Certification - Audit (TRA)

3.KSC - Facilitation

4.KSC - GAP Assessment

5.KSC - Special Assessment

6.KSC - Training

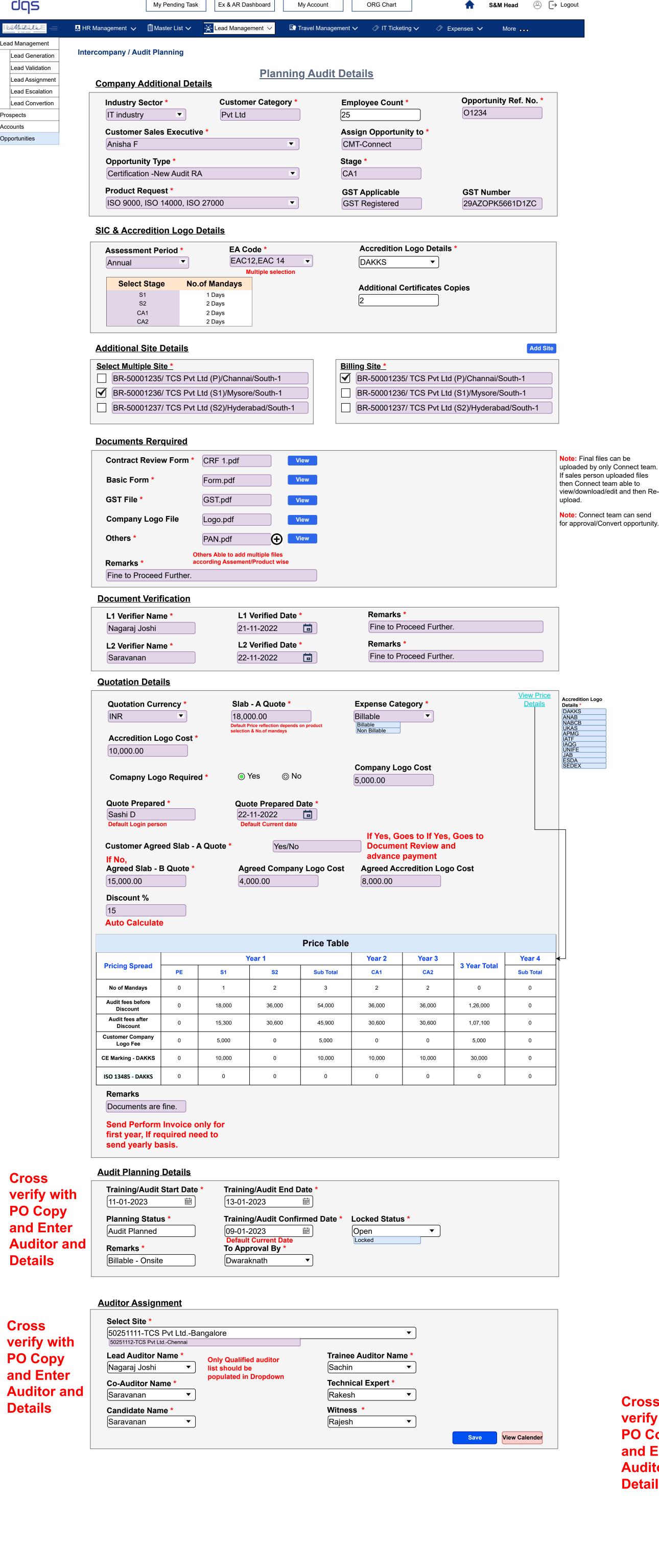
7. Certification - Inter Company

8.Existing Opportunity - Migration

<u>View</u> <u>Edit</u> <u>Mail</u> <u>Start Planning</u> <u>Update</u>

Note: Sent mail regarding quote to customer only when quote

Prepared Stage



dqs

Prospects Accounts

Opportunities

Cross

**Cross** verify with **PO Copy** and Enter **Auditor and Details** 

Select Site *		
50251111-TCS Pvt LtdBangalore	▼	
50251112-TCS Pvt LtdChennai		
Lead Auditor Name * Only Qualified auditor	Trainee Auditor Name *	
Nagaraj Joshi ▼ list should be	Sachin ▼	
populated in Dropdown Co-Auditor Name *	Technical Expert *	
Saravanan ▼	Rakesh ▼	
Candidate Name *	Witness *	
Saravanan	Rajesh ▼	

Site Wise auditor list: Like Bangalore Site Wise auditor list : Like Chennai

Oite Wise	additor list . I	-inc Bungalore			 Oite Wise	additor not . I	ziko Onomiai		
Lead Aud	ditor: Nagara	j Joshi			Lead Au	ditor: Rajesh	k		
Day	Date	Block/Release	Duration	Standard Name	Day	Date	Block/Release	Duration	Standard Name
Mon	11-01-2023	Block Now	1	QM15	Mon	11-01-2023	Block Now	1	QM15
Tue	12-01-2023	Blocked	1	QM15	Tue	12-01-2023	Blocked	1	QM15
Wed	13-01-2023	Confirmed	1	QM15	Wed	13-01-2023	Confirmed	1	QM15

Co- Audi	itor: Saravana	a			Co- Aud	itor: Sachin P			
Day	Date	Block/Release	Duration	Standard Name	Day	Date	Block/Release	Duration	Standard Name
Mon	11-01-2023	Release	1	QM15	Mon	11-01-2023	Release	1	QM15
Tue	12-01-2023	Release	1	QM15	Tue	12-01-2023	Release	1	QM15
Wed	13-01-2023	Release	1	QM15	Wed	13-01-2023	Release	1	QM15



Lead Management

My Pending Task

Ex & AR Dashboard

My Account

ORG Chart

i Module BY DQS INDIA

Lead Generation Lead Validation

Lead Assignment Lead Escalation Lead Convertion

Prospects Accounts Opportunities

Travel Management ✓

Inter Company / Audit planned List

### **Audit Planned List**

No. of Items 7

View Edit Mail Rise TO

SI.No	<b>Customer Type</b>	Opportunity Ref. No.	BR Number	Associated Comapany	Associated Contact Person	Segment	Certification Type	DQS Contact Source	Customer Sales Executive	Opportunity Type	Product Request	State/Region	Work Order Number	Status	Date of Audit	Action
1	New	O1234	50001234	TCS Pvt Ltd	Ravi Ratnakar	MSA	Cert	Cold Calling	Anisha F	Cert-Inter Company	ISO 9K	Banaglore	12341	Blocked Auditor	11 & 12-01-2023	
2	Existing	O1235	50002465	ABB Pvt Ltd	Thilothaman	MED	Cert	Channel Partner	Anisha F	Cert-Inter Company	ISO 9K	Coimbatore	12342	Blocked Auditor	11 to 13-01-2023	
<u>3</u>	New	O1236	50004454	ABC Pvt Ltd	Roshni D	MSA	Cert	Social Campaign	Anisha F	Cert-Inter Company	ISO 9K	Bangalore	12345	Blocked Auditor	15 to 19-01-2023	
4	Existing	O1237	50002452	Sony Pvt Ltd	Kajal S	MED	Cert	Recomendation Consultancy (Channel Partner)	Anisha F	Cert-Inter Company	ISO 14K	Chennai	12346	Blocked Auditor	12 & 16-01-2023	
<u>5</u>	New	O1238	50002222	Laminaar India Ltd	Hemanth P	MSA	Cert	DQS Customer Referal	Anisha F	Cert-Inter Company	ISO 27K	Mysore	12348	Blocked Auditor	21 & 22-01-2023	
<u>6</u>	New	O1239	50002111	Infosys Pvt Ltd	Sunil agrawal	MED	Cert	Event	Anisha F	Cert-Inter Company	ISO 14K	Bangalore	12350	Blocked Auditor	31 & 03-02-2023	
7	Existing	O1240	50004215	V3 Novus Pvt Ltd	Laxmi mittal	MSA	Cert	Mail Campaign	Anisha F	Cert-Inter Company	ISO 45K	Bangalore	12351	Blocked Auditor	13 & 16-01-2023	

Show 10 Entries

Opportunity Type-Dropdown

1.Certification - New Audit (RA)

2.Certification - Audit (TRA)

3.KSC - Facilitation

4.KSC - GAP Assessment

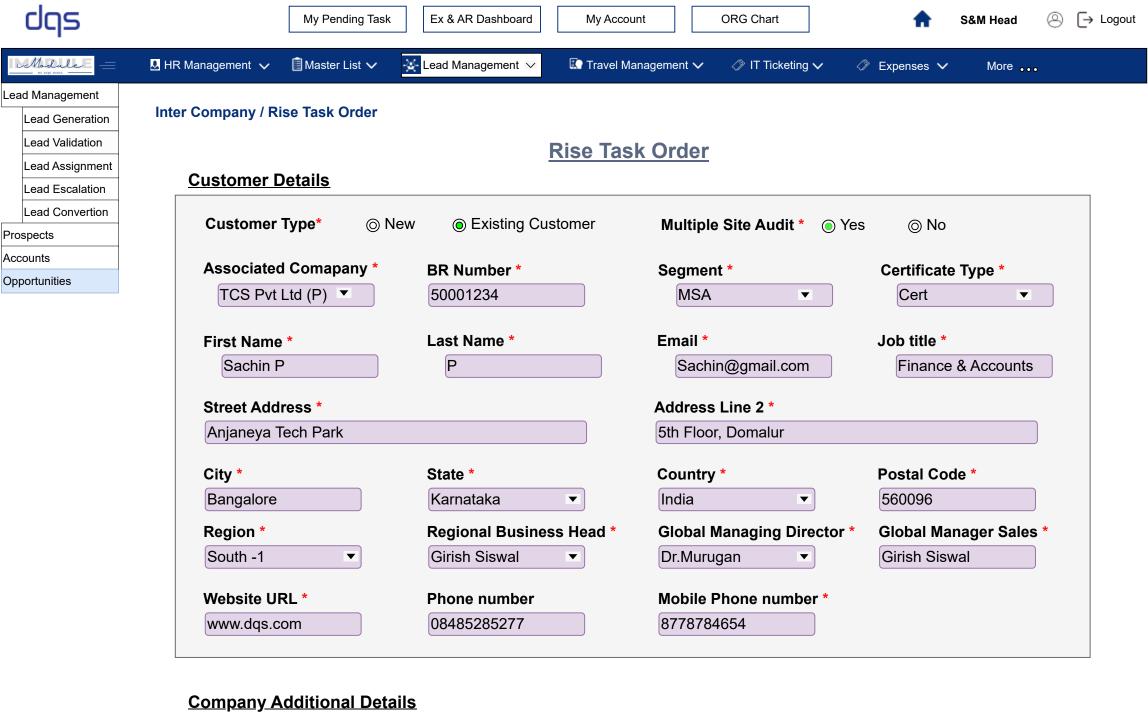
5.KSC - Special Assessment

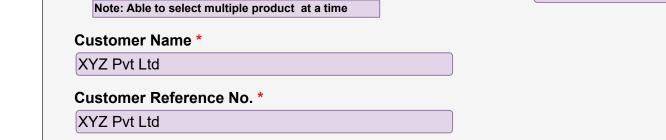
6.KSC - Training

7.Certification - Inter Company

8.Existing Opportunity - Migration







Download

Customer Category \*

▼

Pvt Ltd

Industry Sector \*

**Opportunity Type \*** 

**Product Request \*** 

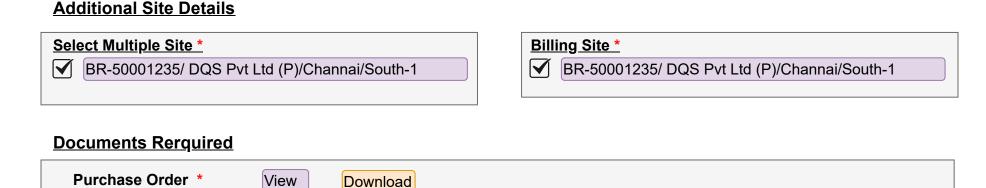
**Customer Sales Executive \*** 

Certification - Intercompany

ISO 9000, ISO 14000, ISO 27000

IT industry

Anisha F



**Employee Count \*** 

CMT-Connect

**GST Applicable** 

**GST Registered** 

Stage \*

CA1

**Assign Opportunity to** 

Opportunity Ref. No. \*

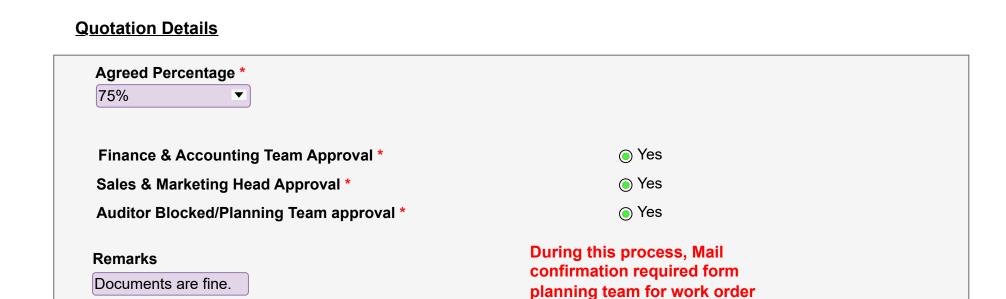
**GST Number increment** 

29AZOPK5661D1ZC

Note:Auto

01234

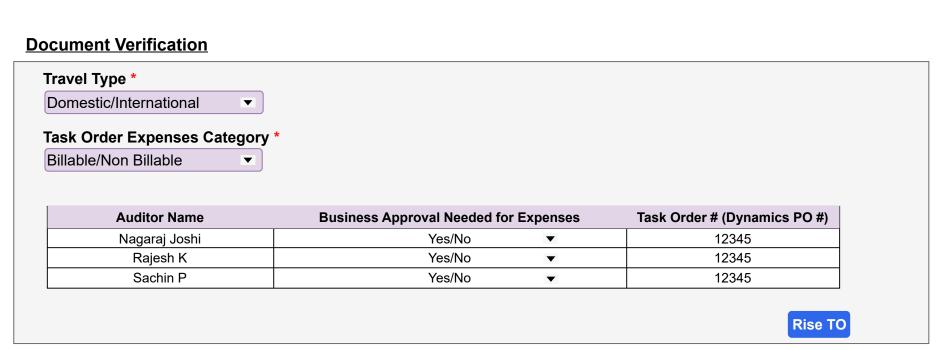
25



#### **Audit Planning Details Audit Confirmed** Audit Start Date Audit End Date **Audit Duration Planning Status Locked Status Remarks** Date 11-01-2023 13-01-2023 3 Audit Planned Locked 01-01-2023 Billable On site

creation

# **Date Spread**



Site Wise	auditor list : I	₋ike Bangalore			Site Wise	auditor list : I	₋ike Chennai		
Lead Aud	ditor: Nagara	j Joshi			Lead Au	ditor: Rajesh	k		
Day	Date	Block/Release	Duration	Standard Name	Day	Date	Block/Release	Duration	Standard Name
Mon	11-01-2023	Block Now	1	QM15	Mon	11-01-2023	Block Now	1	QM15
Tue	12-01-2023	Blocked	1	QM15	Tue	12-01-2023	Blocked	1	QM15
Wed	13-01-2023	Confirmed	1	QM15	Wed	13-01-2023	Confirmed	1	QM15

Wed	13-01-2023	Confirmed	1	QM15	Wed	13-01-2023	Confirmed	1	QM15
Co- Audi	tor: Saravana	a			Co- Aud	itor: Sachin P			
Day	Date	Block/Release	Duration	Standard Name	Day	Date	Block/Release	Duration	Standard Name
Mon	11-01-2023	Release	1	QM15	Mon	11-01-2023	Release	1	QM15
Tue	12-01-2023	Release	1	QM15	Tue	12-01-2023	Release	1	QM15
Wed	13-01-2023	Release	1	QM15	Wed	13-01-2023	Release	1	QM15