



## Version 1.514 Release Notes

BuilderTek

Version 1.514

Date: 21th July 2023

[Install](#) Version 1.514

### Fixed Issues

---

- **BT Quote - View Quote Lines** - Previously, there was an issue with the user interface (UI) when clicking the "View Quote Lines" button from the BT Quote module. However, I am pleased to inform you that this issue has been successfully fixed. Users can now click the "View Quote Lines" button without encountering any UI-related problems.
- **Resource Center** - Previously, there was an issue with the Schedules Tab in the Resource Center where dropdowns did not close when clicking outside of them. Now, This issue has been successfully resolved. Now, the dropdowns function as expected and hide when clicking outside of them.
- **BT Takeoff - Import Takeoff Line** - Previously, there was an issue with the upload and download button height on the Import Takeoff Line. Now this issue is resolved, and the height of the button looks normal.
- **Budget - View Line is not tall enough for the resolution** - In our latest package update, we have addressed the CSS issue regarding the height of the Budget View Line, ensuring it is now appropriately adjusted for the resolution.

### Improvements

---

- **BT Change Order - Preview** - Previously, when a user clicked on the preview button in the BT Change Order Record, a popup box would open, allowing them to select an email template.

However, in this setup, the preview of the change order lacked the designation of a default primary contact. Fortunately, we have made significant improvements to this functionality.

I am delighted to inform you that we have made significant improvements to this functionality. Upon clicking the preview button, a refined process ensues, wherein the system automatically retrieves the pertinent contact information from the BT Change Order Records, specifically targeting the customer account's contacts associated with the project. Through intelligent selection criteria, the system accurately identifies the contact designated as the primary contact.

- **BT Payment Request - Schedule Item Completion %** - Previously, when the user selected a particular schedule and schedule item on the BT Payment Request record, the value of the field named "Completion (%)" from the associated BT Schedule Item records was not being retrieved. I am delighted to inform you that we have made significant improvements to this functionality. We implemented a logical solution to address this matter, which now allows the system to pull the field value from the BT Schedule Item associated with the BT Payment Request record. Consequently, the retrieved value is then automatically set into the BT Payment Request Record field named "Schedule Item Completion %".
- **Pricing Request - New PRLD** - In the latest version, we have implemented a new page layout for the Pricing Request Line Detail object, facilitating the streamlined creation of records.
- **Project - Activity** - In the latest version, we have added an activity section to the Project record page layout, accessible through the Activity tab.
- **Mass Transaction - Need to create a Cancel button** - In the latest package update, a new cancel button has been introduced in the Mass Transaction popup, providing users with the functionality to close the popup for mass transactions.
- **Quote - Search is still not working the way it should** - In our latest version, we have further refined the search functionality to address its current limitations, resulting in an enhanced search experience. Notably, we have implemented a scroll bar within the Product search bar, empowering users to conveniently view more than 5 records at a time.
- **Budget - Product - Searching and Scrolling like the Quote Product field** - In our latest version, we have further refined the search functionality to address its current limitations, resulting in an enhanced search experience. Notably, we have implemented a scroll bar within the Product search bar, empowering users to conveniently view more than 5 records at a time.