

PIGU INVESTMENT, INC.

Balance Sheet & Portfolio Report

As of January 05, 2026

1 Introduction

This report provides an overview of the investment portfolio as of January 05, 2026, including current holdings, realized and unrealized gains/losses, and cash reserves. All figures are in NTD unless otherwise specified.

2 Current Holdings

2.1 Holdings in Taiwan Stock Market (NTD)

Code	Shares	Avg Cost	Total Cost	Mkt Value	Total Gain	Return (%)
2916 Munsin	750	46.35	34,762.50	36,750.00	1,988.00	+5.72%
2912 President	150	254.00	38,100.00	33,075.00	-3,884.00	-10.19%
2379 Realtek	70	480.64	33,644.80	34,545.00	901.20	+2.68%
2610 China Air	500	19.30	9,650.00	10,225.00	575.00	+5.96%
2330 TSMC	110	800.00	88,000.00	183,700.00	95,700.00	+108.75%
2451 Mediatek	30	1,311.80	39,354.00	45,750.00	6,194.00	+15.74%
Total			243,511.30	344,985.00	101,474.00	+41.67%

TW Market Total Unrealized Gain: 101,474 NTD

2.2 U.S. Stock Holdings (USD)

Ticker	Company	Shares	Avg Cost	Tot Cost	Price	Mkt Val	Gain/Loss	Ret %
GEHC	GE HealthCare	20	72.08	1,441.60	84.11	1,682.20	+240.60	+16.69%
AVGO	Broadcom Inc.	1	324.72	324.72	344.58	344.58	+19.86	+6.12%
FISV	Fiserv, Inc.	25	78.58	1,964.50	66.74	1,668.50	-296.00	-15.07%
HRMY	Harmony Bio.	50	26.26	1,313.00	35.99	1,799.50	+486.50	+37.05%
KO	Coca-Cola Co.	10	68.57	685.70	68.27	682.70	-3.00	-0.44%
LEU	Centrus Energy	1	242.74	242.74	284.17	284.17	+41.43	+17.07%
MCD	McDonald's	3	295.15	885.45	301.31	903.93	+18.48	+2.09%
META	Meta Platforms	5	634.11	3,170.55	662.37	3,311.85	+141.30	+4.46%
NVDA	NVIDIA Corp.	2	175.56	351.12	189.95	379.90	+28.78	+8.20%
SNPS	Synopsys, Inc.	3	387.54	1,162.62	503.01	1,509.03	+346.41	+29.79%
Total				11,542.00		12,566.36	+1,024.36	+8.88%

(US Market Data: 2026-01-05. Exchange Rate: 31.48)

US Market Total Value in NTD: \approx 395,589 NTD

US Market Total Unrealized Gain: 32,247 NTD (Approx.)

3 Realized Gains/Losses (NTD)

Code	Date	Sold	Sale Px	Buy Px	Proceeds	Realized G/L
TLT	10/29	5	91.71	89.52	455.53	+7.93
SGOV	10/30	15	100.70	100.63	1,507.43	-2.02
TLT	11/06	10	89.80	89.52	895.00	-0.20
HRMY	11/11	60	32.52	26.26	1,948.95	+373.35
LLY	11/11	0.4	997.00	740.50	403.51	+103.51
KO	11/21	10	72.82	68.57	727.47	+41.77
HRMY	12/03	50	36.83	26.26	1,839.66	+526.66
SNPS	12/-	2	501.90	387.54	1,003.80	+228.72
Q4 Total (USD)					8,781.35	+1,279.72
Q4 Total (NTD) @ 31.48					276,437	+40,286

Realized Gain/Loss @ Q1-Q3: 29,911 NTD

Realized Gain/Loss @ Q4: 40,286 NTD

Total Realized Gain/Loss (YTD): 70,197 NTD

4 Stock Equity Distribution

Figure 1: Taiwan Stock Equity Distribution

Figure 2: US Stock Equity Distribution

The figures above illustrate the distribution of stock equity in the portfolio.

5 Cash & Fixed Deposits (NTD)

Type	Amount (NTD)
USD Cash (1,917.34 USD @ 31.48)	60,358
TWD Cash	70,000
JPY (70,000 JPY @ 0.2037)	14,259
Total Cash & Fixed Deposits	144,617

6 Balance Sheet (NTD)

Assets	
Current Assets	
Total Cash & Fixed Deposits	144,617.00
Holdings (TW Market)	344,985.00
Holdings (US Market - Approx)	395,589.00

Total Assets	<u>885,191.00</u>
Liabilities and Equity	
Current Liabilities	
Short Term Debt	120,000.00
Non-Current Liabilities	
Long Term Debt	0.00
Total Liabilities	120,000.00
Equity	
Net Worth	765,191.00

Note: Investments are carried at fair market value. US stocks converted at approx. 31.48 TWD/USD.

Realized Earnings This Quarter (Q4): 40,286 NTD

Realized Earnings This Year (YTD): 70,197 NTD

7 Conclusion & Outlook

The fiscal year 2025 concluded with a solid foundation, showing a Net Worth of NTD 765,191. A significant strategic pivot characterized the fourth quarter, as the primary investment focus shifted towards the U.S. stock market. This explains the relatively minimal trading activity in the Taiwan stock market during the latter half of the year, as resources were deployed to capture opportunities in U.S. growth sectors.

Looking ahead to 2026, the strategy involves a dual-market approach:

- **U.S. Market:** Continue to cultivate the positions established in Q4 2025, focusing on high-quality growth companies in technology and healthcare while managing risk through diversification.
- **Taiwan Market:** Maintain core holdings for stability and dividends, utilizing the domestic portfolio as a steady anchor against potential volatility in international markets.

The objective for the coming year is to balance the high-growth potential of the U.S. portfolio with the stability of Taiwan assets, ensuring sustainable wealth accumulation.