# R Workshop Part 3: ggplot2

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## ggplot2

#### **Topics**

- 1. The grammar of graphics (the philosophy behind ggplot2)
- 2. Aesthetics, mapping, geoms, etc (the nuts and bolts of ggplot2)
- 3. Making your plots pretty and readable

## PART 1: The grammar of graphics

ggplot2 is based upon a layered grammar of graphics. A plot begins with some data, and is built in one or more layers. In each layer, variables from the data are mapped to different aesthetics of the plot, such as x, y, color, shape, etc. Each layer produces some sort of a geometric object, such as points, a line, bars, etc. In addition, the element(s) in each layer can be positioned in a particular way, and sometimes a statistic will be applied to create the object in the layer. Multiple layers in the same plot may all use the same data and mapping, or different data and mapping may be used in different layers. The plot also needs to have a coordinate system, and may optionally be faceted to display an additional categorical variable (we'll talk more about faceting later).

For a much more detailed explanation of the layered grammar of graphics, see Wickham (2010).

## PART 2: Aesthetics, mapping, geoms, etc

The good news is that while the grammar of graphics gives you the power to control pretty much every aspect of your plot, you won't have to explicitly specify all of those things in every single plot you make. ggplot2 provides handy defaults for almost everything, so the only things you are *required* to specify to make a plot are a dataset, a "geom" function to specify what type of geometric object should be created, and mappings of variables to plot aesthetics. We'll start with just these three things and work our way up.

For this workshop, we'll use the iris built-in dataset:

```
data(iris)
head(iris)
```

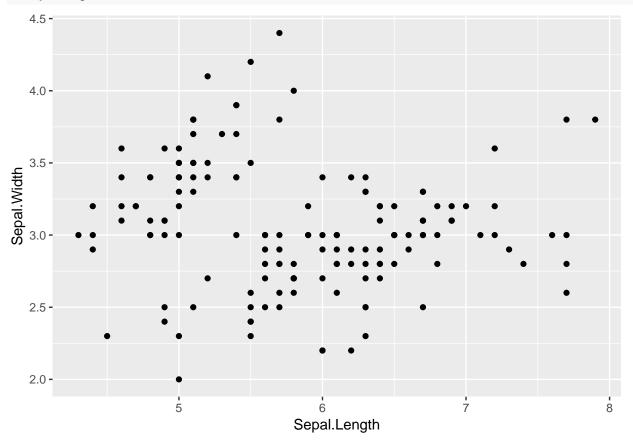
##		${\tt Sepal.Length}$	Sepal.Width	Petal.Length	${\tt Petal.Width}$	Species
##	1	5.1	3.5	1.4	0.2	setosa
##	2	4.9	3.0	1.4	0.2	setosa
##	3	4.7	3.2	1.3	0.2	setosa
##	4	4.6	3.1	1.5	0.2	setosa
##	5	5.0	3.6	1.4	0.2	setosa
##	6	5.4	3.9	1.7	0.4	setosa

Here's a simple example of ggplot2 syntax. This chunk has the option eval = FALSE set since we're not actually supplying data, a geom, or mapping yet - just marking out where those things will go.

```
ggplot(data = YOUR_DATA_HERE) + YOUR_GEOM_HERE(mapping = aes(YOUR_MAPPINGS_HERE))
```

Here's a first pass at making a scatterplot of sepal length versus sepal width using the iris data.

```
ggplot(data = iris) + geom_point(mapping = aes(x = Sepal.Length,
    y = Sepal.Width))
```



The call to ggplot spans multiple lines, with the lines connected by a plus sign at the end of all but the last line. For now, the only argument we supply to the ggplot() function is the data frame. The second line is our geom function - for now we are using <code>geom\_point()</code> to make a scatterplot. We'll come back to different geom functions later.

#### 1. Aesthetics and mapping

Let's start with aesthetics and mapping. In our sepal length vs. sepal width plot, we are mapping variables to two aesthetics: x and y.

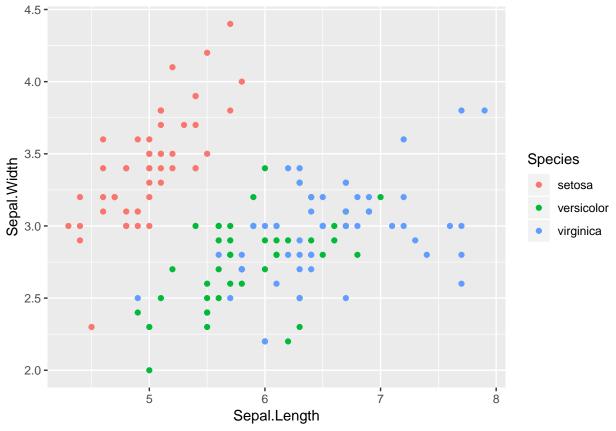
```
ggplot(data = iris) + geom_point(mapping = aes(x = Sepal.Length,
    y = Sepal.Width))
```

Mappings are supplied to the mapping argument, and need to be wrapped in the aes() function so that ggplot knows that they will become aesthetics of the plot. Inside the aes() function, we specify the aesthetic we want to map to followed by the name of the variable we want to map: x = Sepal.Length.

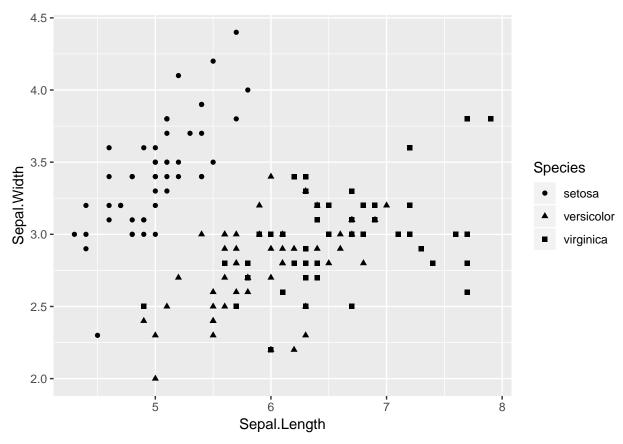
In our first example, we just used the x and y aesthetics, but there are lots of other aesthetics you can use, including color, shape, size, alpha, etc. The exact set of aesthetics available will depend on what geom you are using.

#### A few examples:

```
ggplot(data = iris) + geom_point(mapping = aes(x = Sepal.Length,
    y = Sepal.Width, color = Species))
4.5-
```



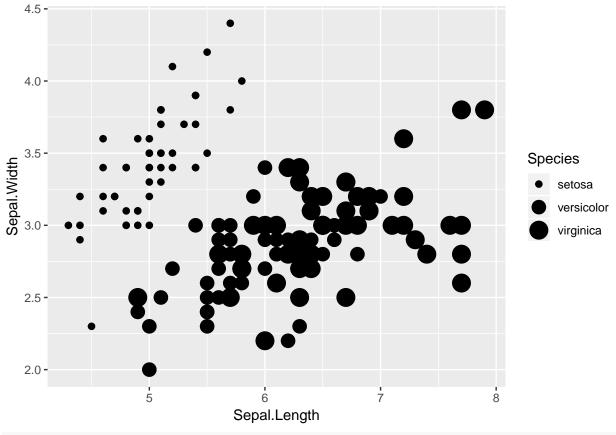
```
ggplot(data = iris) + geom_point(mapping = aes(x = Sepal.Length,
    y = Sepal.Width, shape = Species))
```

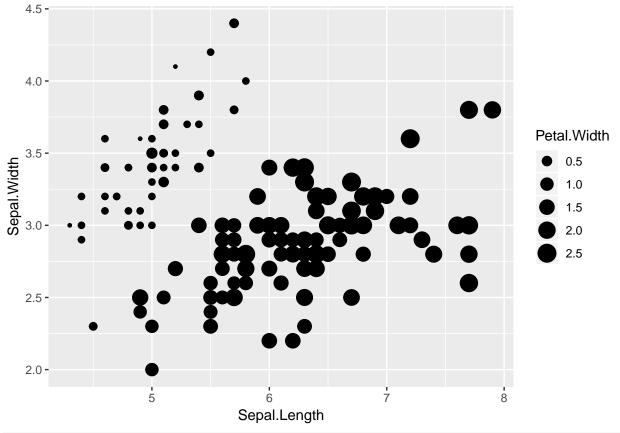


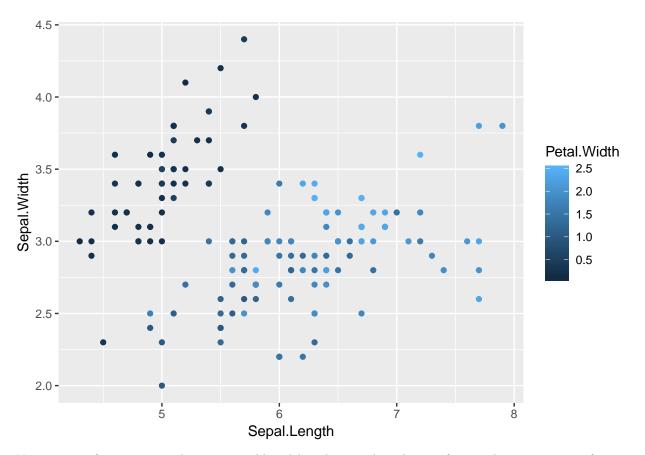
Some aesthetics are ordered, while others are unordered. It's best to use ordered aesthetics (for example size or alpha) for continuous variables and unordered aesthetics (for example shape) for categorical variables. color can be ordered or not ordered depending on what color scheme you are using (the same goes for fill, which we will talk about later.)

```
# This is a not-ideal use of size:
ggplot(data = iris) + geom_point(mapping = aes(x = Sepal.Length,
    y = Sepal.Width, size = Species))
```

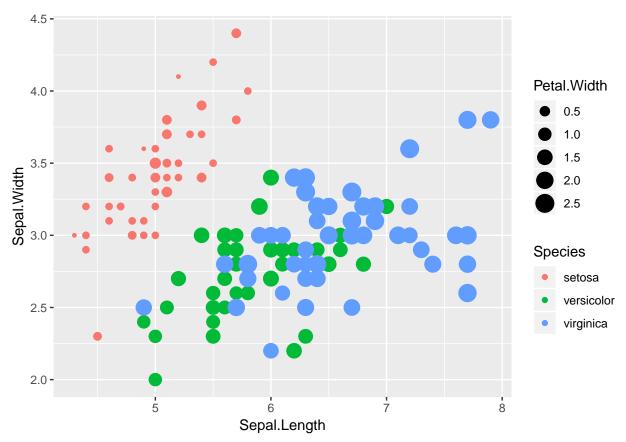
## Warning: Using size for a discrete variable is not advised.

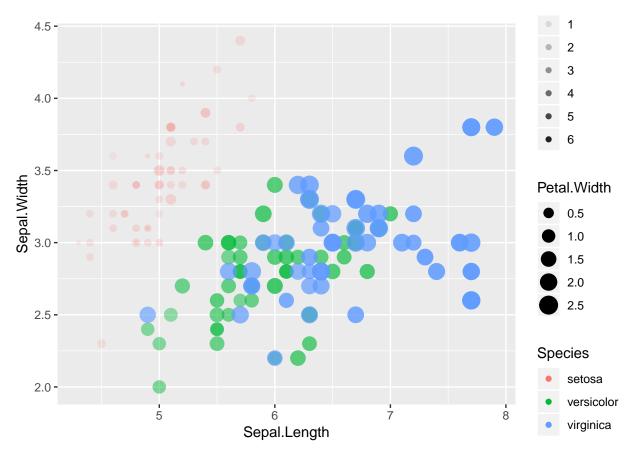






You can specify as many aesthetics as you like, although more than three or four tends to get very confusing...

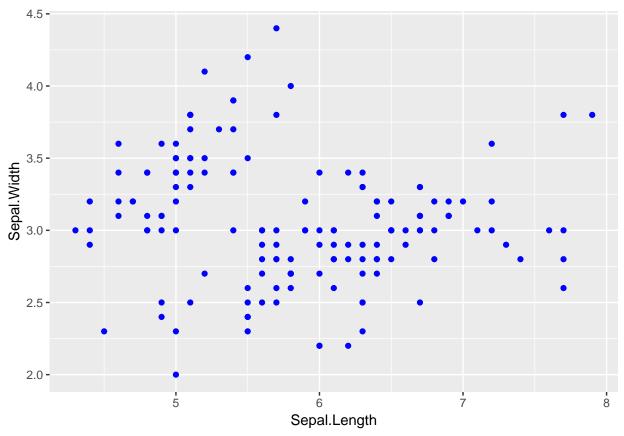




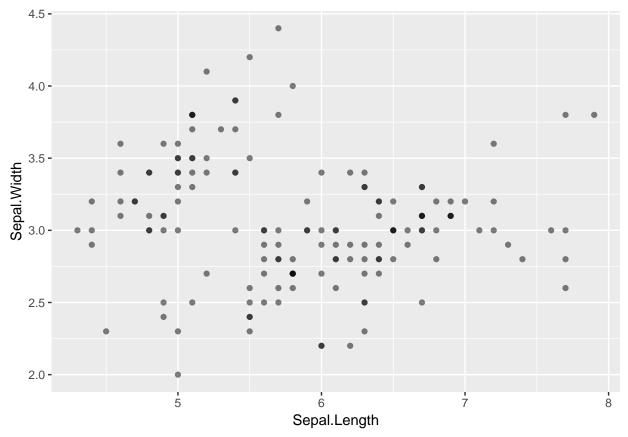
Part of making good plots is figuring out how much information you can present in a single plot while still keeping things readable and easy to understand.

Getting back to the nuts and bolts of aesthetics and mapping, you can also manually set an aesthetic without mapping it to a variable, for instance if you wanted to make all of the points on your plot blue. To manually set an aesthetic, provide the name of the aesthetic as a separate argument (not part of the mapping = aes() stuff) and then the value you want that aesthetic to take.

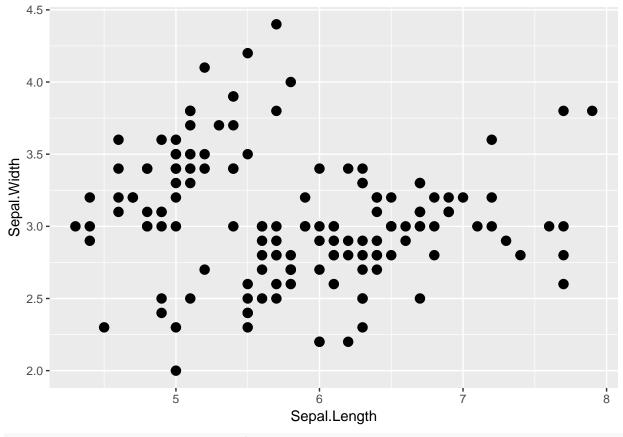
```
# set the color of the points
ggplot(data = iris) + geom_point(mapping = aes(x = Sepal.Length,
    y = Sepal.Width), color = "blue")
```

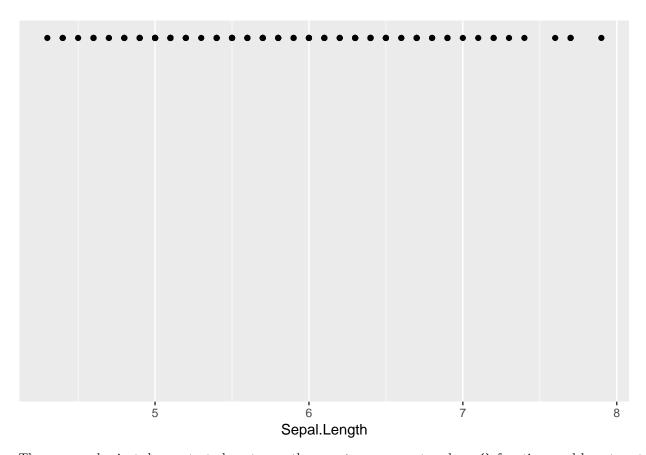


```
# set the transparency of the points
ggplot(data = iris) + geom_point(mapping = aes(x = Sepal.Length,
    y = Sepal.Width), alpha = 0.5)
```









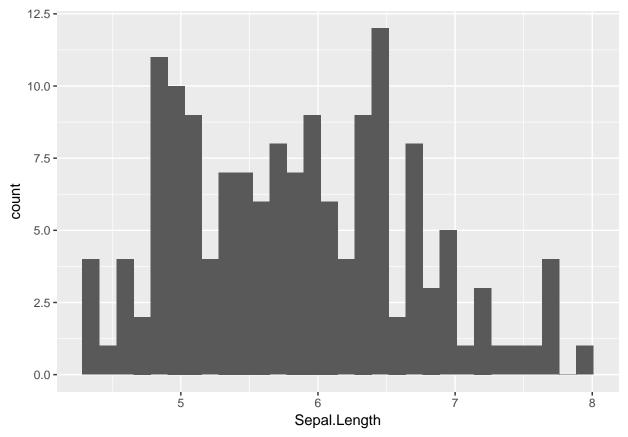
These examples just demonstrate how to use the mapping argument and aes() function, and how to set aesthetics manually. The particular set of aesthetics available to you depends on what geom function you are using. We'll talk about geoms next.

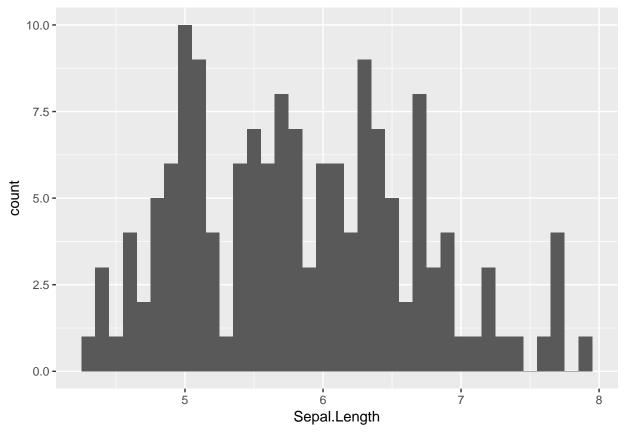
#### 2. Geoms

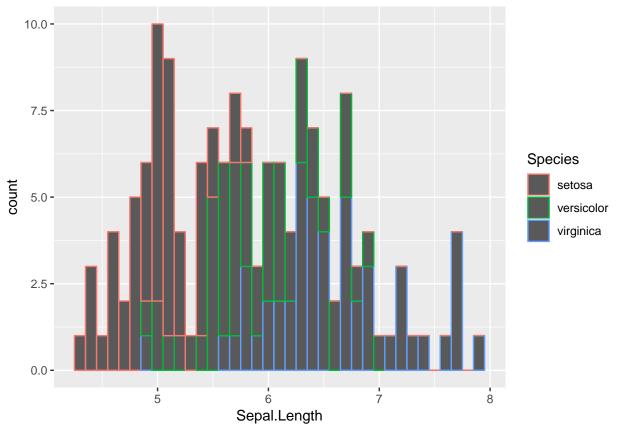
We've already used one geom function, <code>geom\_point()</code>, to make a scatterplot. Other geoms can be used to make lots of other kinds of plots; here are a few examples. Take a look at the <code>ggplot2</code> cheatsheet for even more geoms and to see what aesthetics are available for each geom.

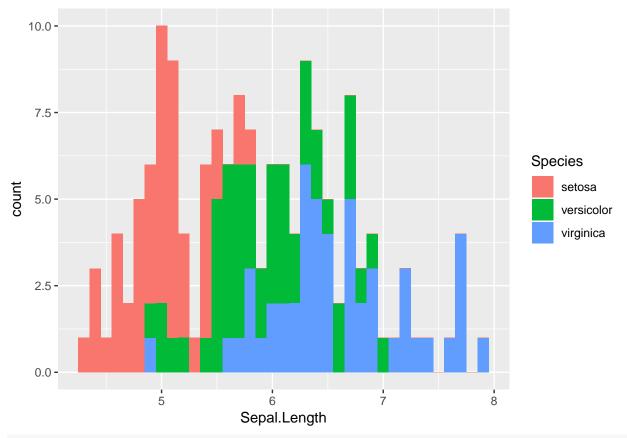
#### Histograms

```
ggplot(data = iris) + geom_histogram(mapping = aes(x = Sepal.Length))
## `stat_bin()` using `bins = 30`. Pick better value with `binwidth`.
```





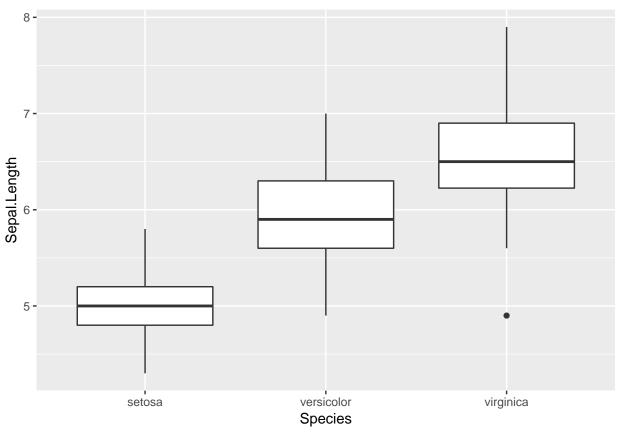


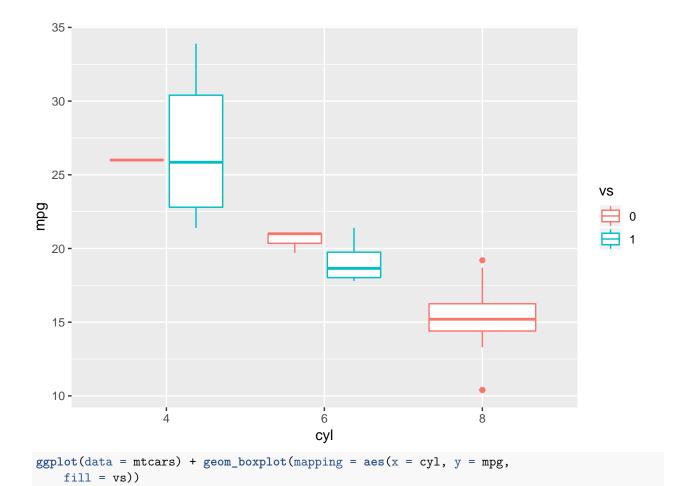


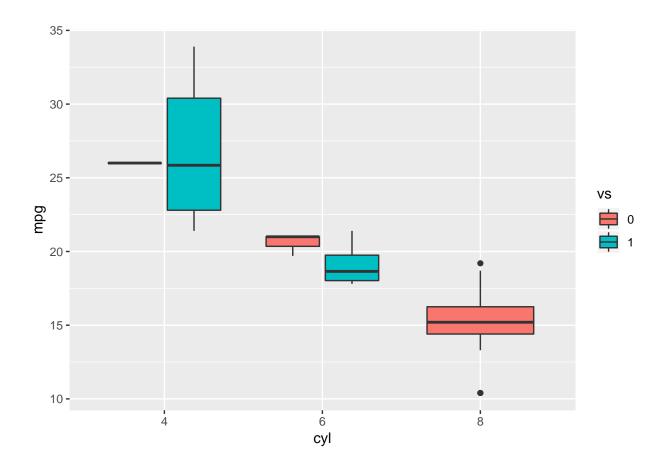
# both `color` and `fill` will result in stacked bars

### Boxplots

```
ggplot(data = iris) + geom_boxplot(mapping = aes(x = Species,
    y = Sepal.Length))
```

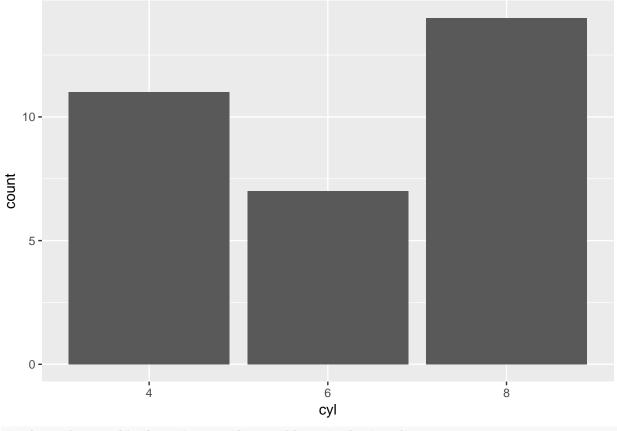




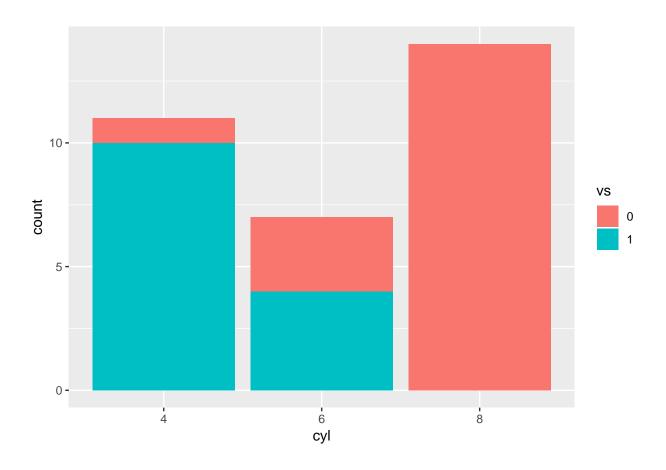


## Bar plots

```
ggplot(data = mtcars) + geom_bar(mapping = aes(x = cyl))
```

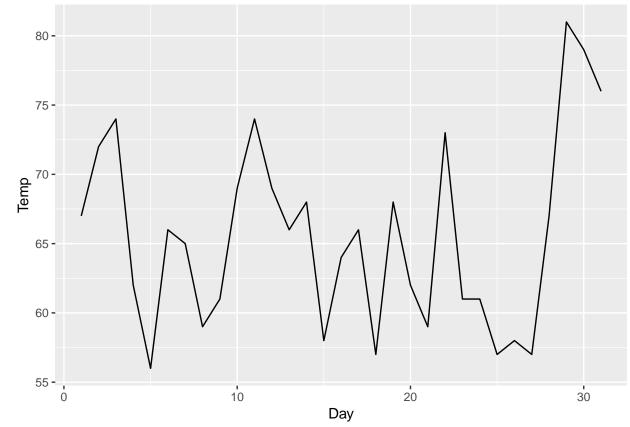


```
# if you have multiple categorical variables, `color` and
# `fill` will result in stacked bars
ggplot(data = mtcars) + geom_bar(mapping = aes(x = cyl, fill = vs))
```



#### Lines

ggplot2 can draw lines in lots of different ways. We'll look at 2 main ways: connecting points and smoothing. Connecting a series of observations with geom\_path():



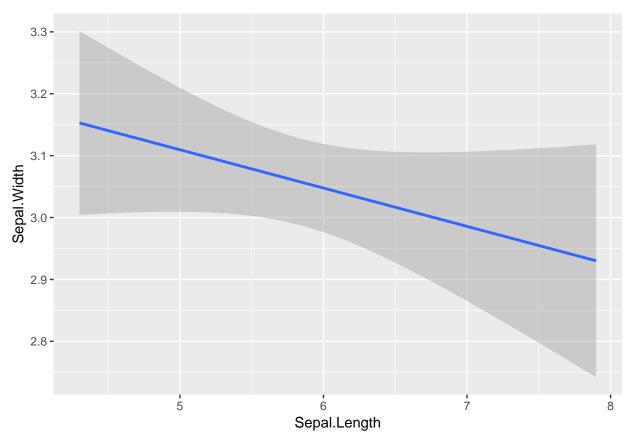
```
# By the way, yes, you can pipe data from another function
# into ggplot. After all, it's a tidyverse function - the
# first argument is data!
```

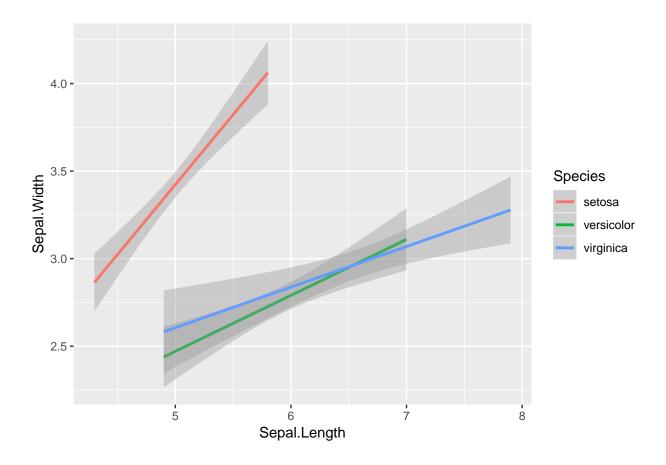
Fitting a curve through a cloud of observations with geom\_smooth():

```
ggplot(data = iris) + geom_smooth(mapping = aes(x = Sepal.Length,
    y = Sepal.Width))
```

##  $geom_smooth()$  using method = 'loess' and formula 'y ~ x'



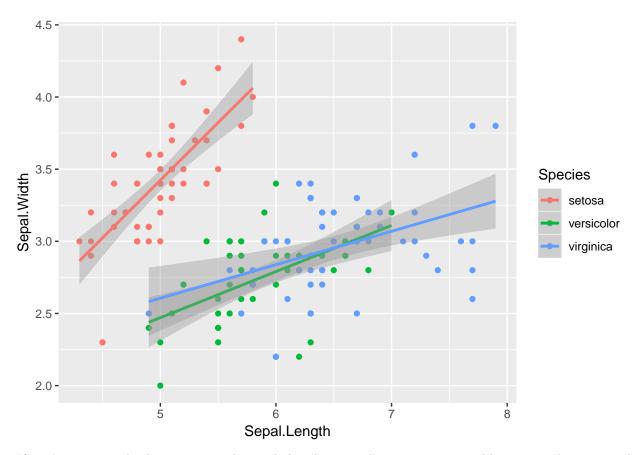




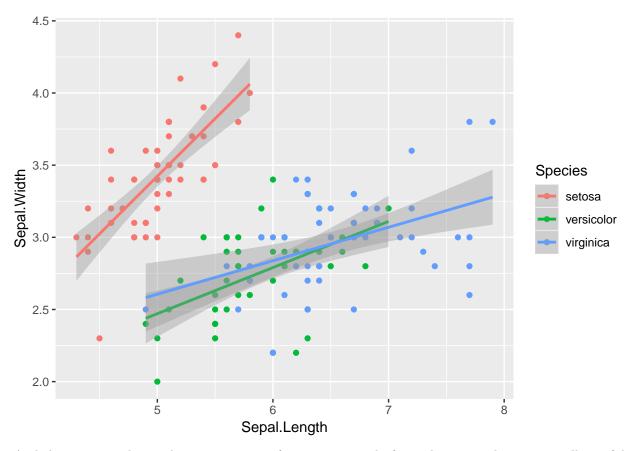
#### Combining multiple geoms

The great thing about the layered grammar of graphics is that you can use multiple geoms to create different layers in a single plot. The linear models we made above aren't very meaningful unless we can also see the points, so let's use <code>geom\_point()</code> and <code>geom\_smooth()</code> together to make a better plot:

```
ggplot(data = iris) + geom_point(mapping = aes(x = Sepal.Length,
    y = Sepal.Width, color = Species)) + geom_smooth(mapping = aes(x = Sepal.Length,
    y = Sepal.Width, color = Species), method = "lm")
```

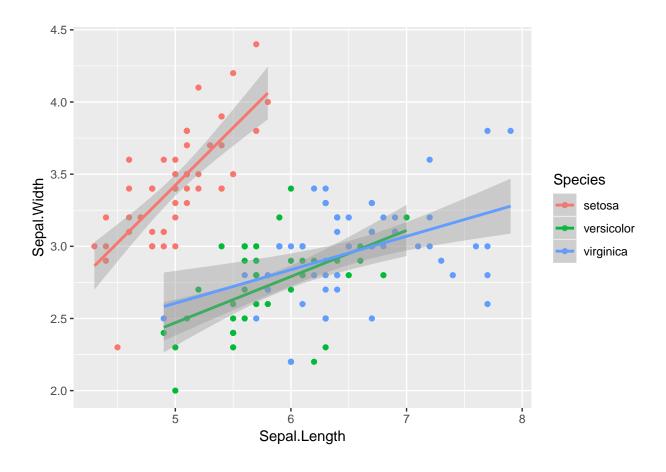


If you're using multiple geoms together and they have aesthetics in common, like x, y, and color in the example above, you can also put these in the call to ggplot() and they will be inherited by subsequent layers of the plot:



And the opposite also works - you can specify data separately for each geom. This is especially useful if you're plotting data from multiple datasets in a single plot.

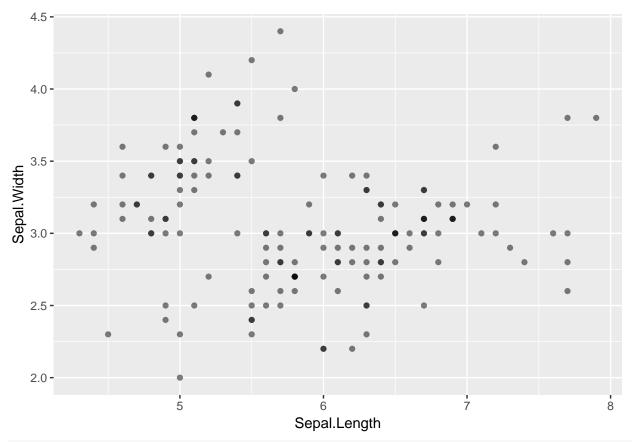
```
ggplot() + geom_point(data = iris, mapping = aes(x = Sepal.Length,
    y = Sepal.Width, color = Species)) + geom_smooth(data = iris,
    mapping = aes(x = Sepal.Length, y = Sepal.Width, color = Species),
    method = "lm")
```

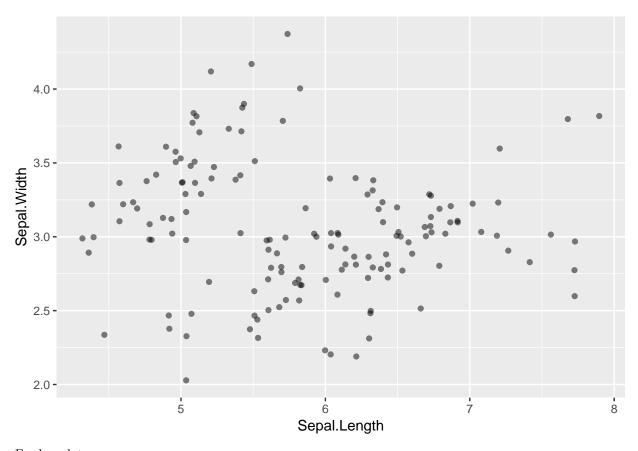


#### 3. The position argument

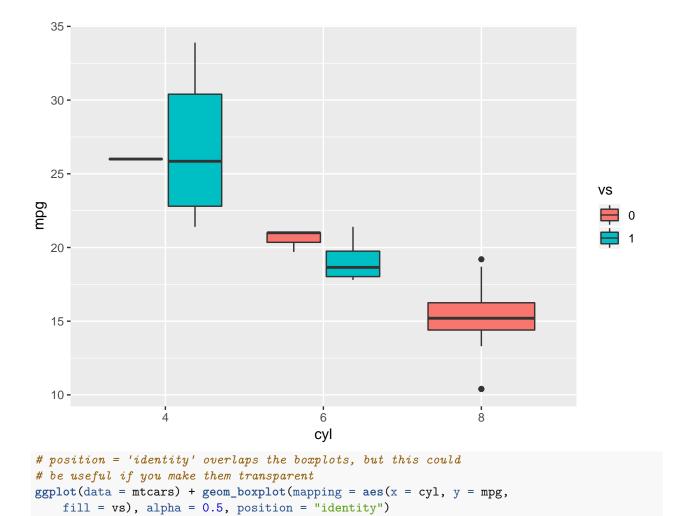
The position argument controls where different graphical objects in a single layer fall out relative to each other. It behaves somewhat differently for different geoms, so we'll run through a few examples.

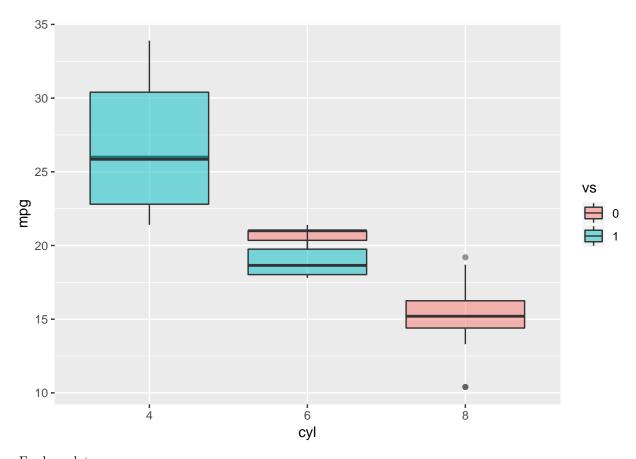
For scatterplots:





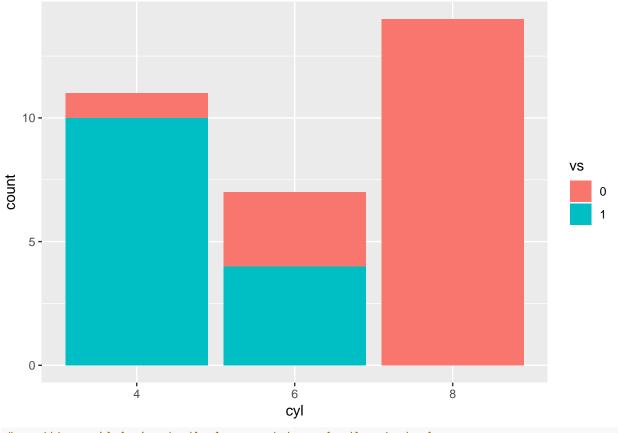
## For boxplots:

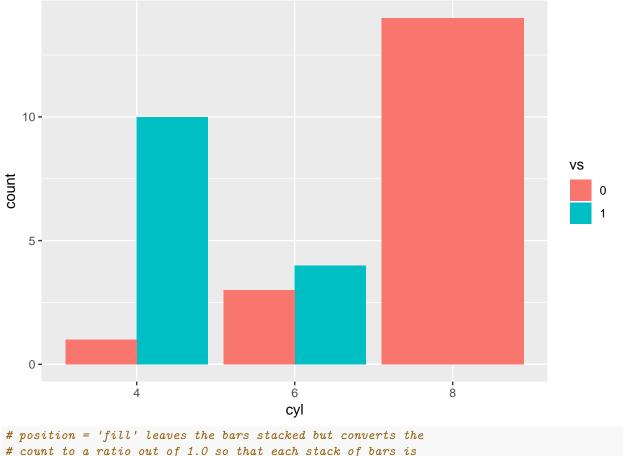


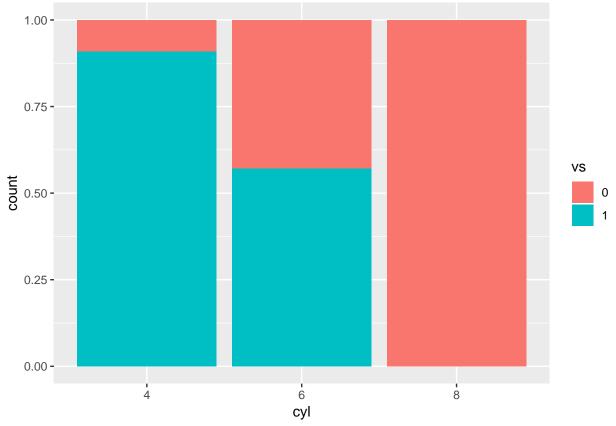


## For bar plots:

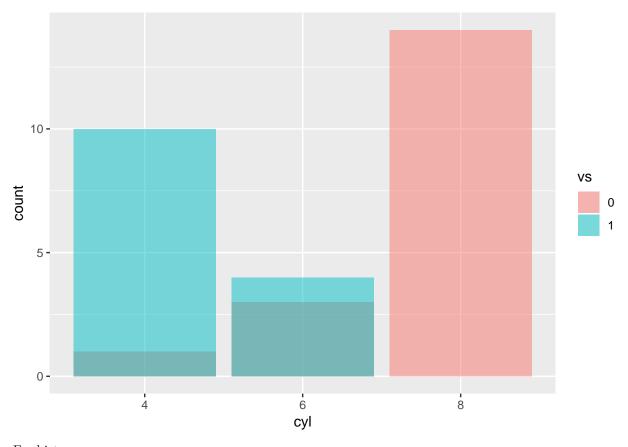
```
# the default is stacked bars
ggplot(data = mtcars) + geom_bar(mapping = aes(x = cyl, fill = vs))
```



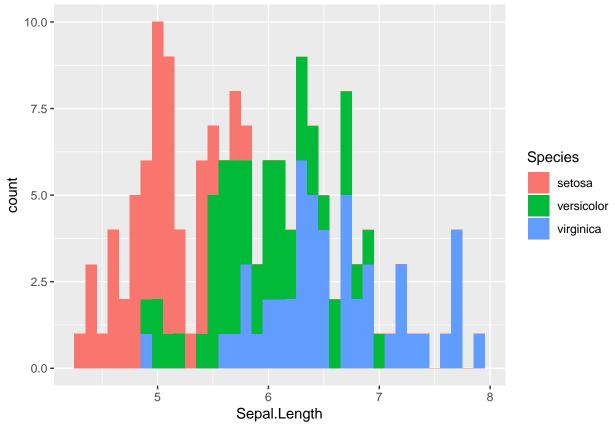


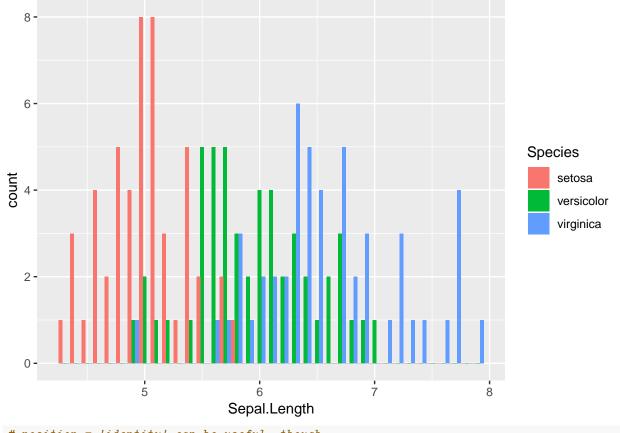


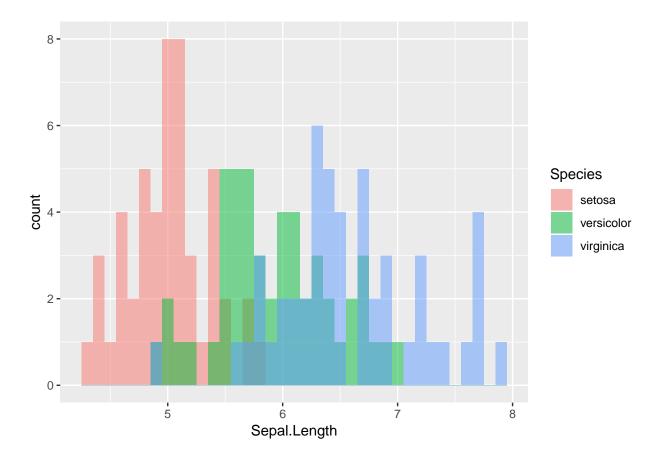
```
# position = 'identity' overlaps the bars, this can be useful
# if you make them transparent
ggplot(data = mtcars) + geom_bar(mapping = aes(x = cyl, fill = vs),
    alpha = 0.5, position = "identity")
```



## For histograms:

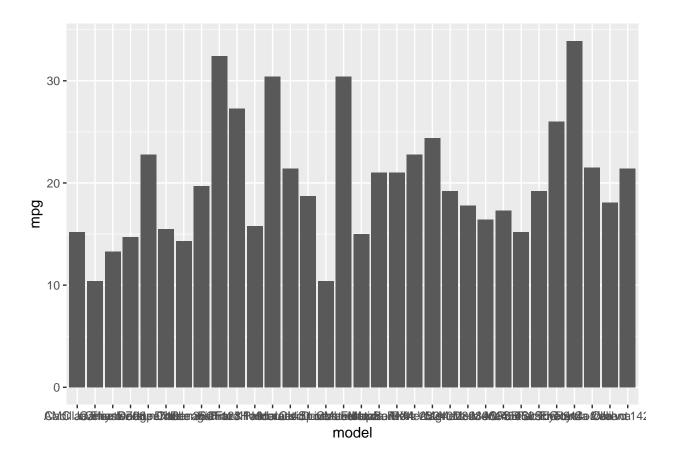






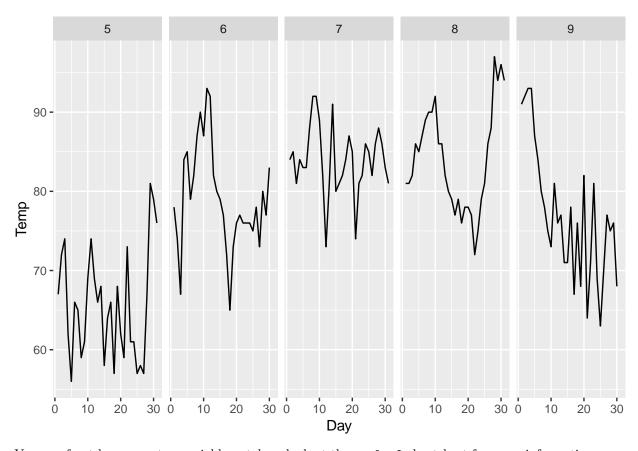
### 4. The stat argument

The stat argument controls whether a statistic is applied to the data when making a layer. In general, most geoms have a good default stat - for example, geom\_histogram() applies the count() stat in order to get a count of how many observations are in each bin. geom\_bar() does the same for each category. But sometimes you might want to be able to turn that off, for example if you want to make a bar plot and already have a variable that you want to be the height of the bars:



# 5. Faceting

Changing directions now, let's talk about faceting. Plots can get pretty messy if you have more than three aesthetics (for example, x, y, and color). Faceting is a way to display more variables at the same time while still keeping your plot readable.



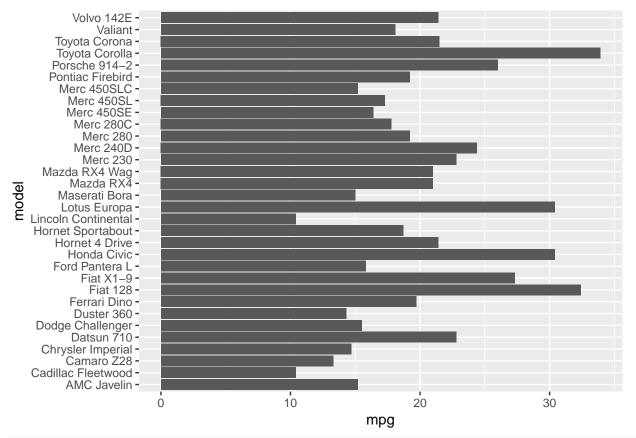
You can facet by one or two variables - take a look at the ggplot2 cheatsheet for more information.

## 6. Coordinate systems

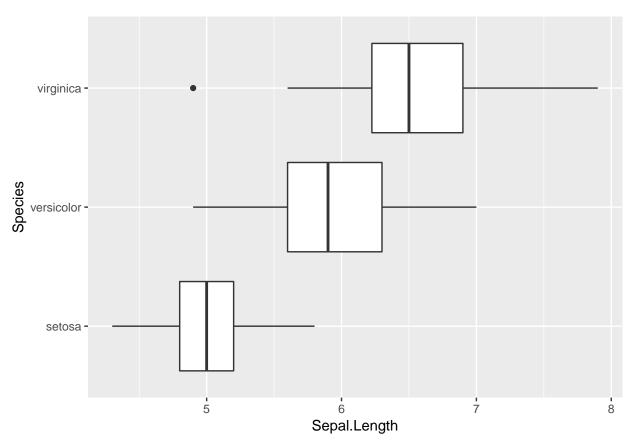
This isn't something you should have to use very often; the default coordinate system is Cartesian coordinates, which work great for almost everything.

However, coord\_flip() can be useful to make sideways bar plots or boxplots:

```
ggplot(data = mtcars) + geom_bar(mapping = aes(x = model, y = mpg),
    stat = "identity") + coord_flip()
```

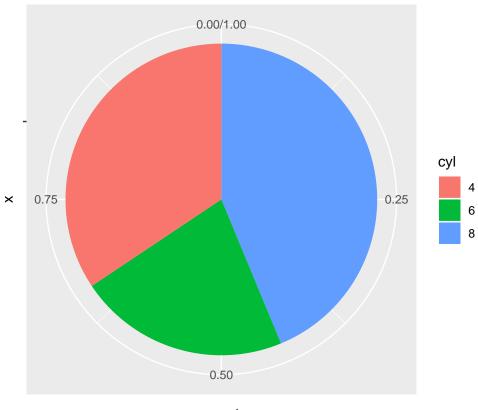


```
ggplot(data = iris) + geom_boxplot(mapping = aes(x = Species,
    y = Sepal.Length)) + coord_flip()
```

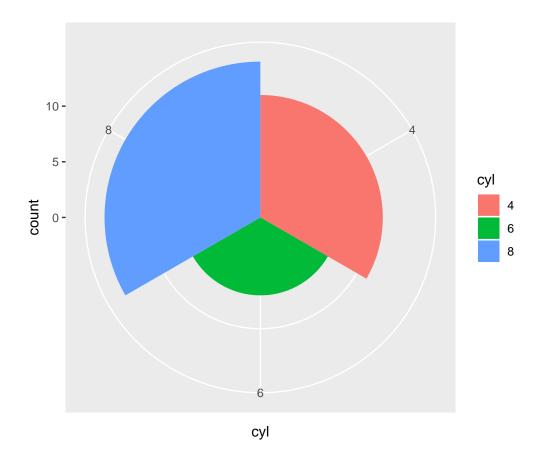


And coord\_polar() can be useful on the off chance that you need to make a pie chart or coxcomb chart:

```
# pie chart
ggplot(data = mtcars) + geom_bar(mapping = aes(x = "", fill = cyl),
    position = "fill", width = 1) + coord_polar("y")
```



## count



PART 3: Making your plots pretty and readable

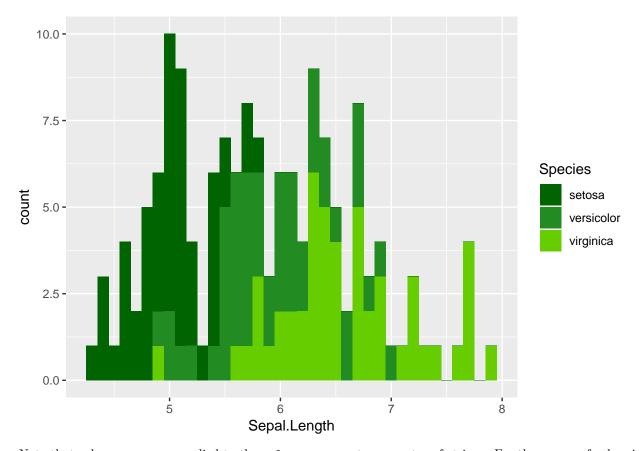
ggplot2's grammar of graphics makes it possible for you to create any sort of plot you can imagine... but once you have all of the elements on the page, there are still lots of things you can tweak to make your plots pretty. We'll go over a couple major categories: choosing colors, controlling axis labels/ranges/breakpoints, annotating a plot with text/shapes, and dealing with legends.

#### 1. Color

By default, ggplot2 uses colors that are evenly distributed around the color wheel for categorical variables, and a range of dark to light blues for continuous variables. While these defaults are fine for just getting a first glance at your data, you'll probably want to choose your own colors when making a plot for someone else to look at.

If you have color and/or fill mapped to a categorical variable, use the functions scale\_color\_manual() and/or scale\_fill\_manual():

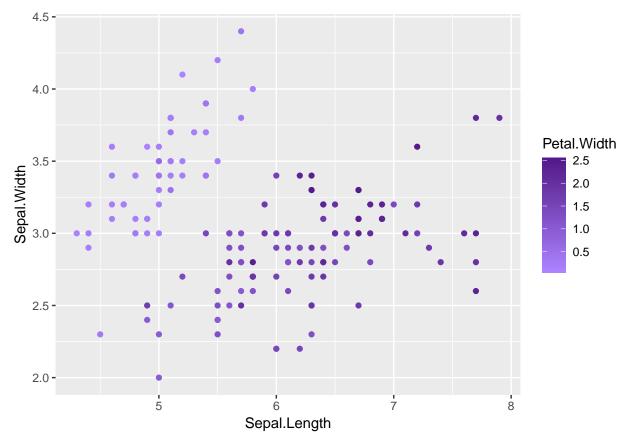
```
# specify the 3 colors to use for the 3 species
ggplot(data = iris) + geom_histogram(mapping = aes(x = Sepal.Length,
    fill = Species), binwidth = 0.1) + scale_fill_manual(values = c("darkgreen",
    "forestgreen", "chartreuse3"))
```



Note that color names are supplied to the values argument as a vector of strings. For the names of colors in R, refer to the resource document **Rcolor.pdf**.

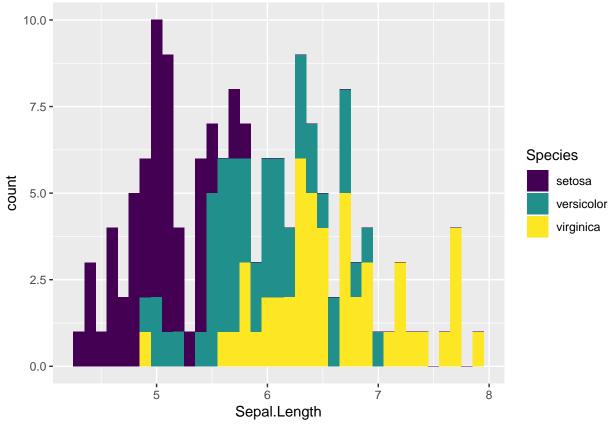
If you have color and/or fill mapped to a continuous variable, use the scale\_color\_gradient() / scale\_fill\_gradient() family of functions.

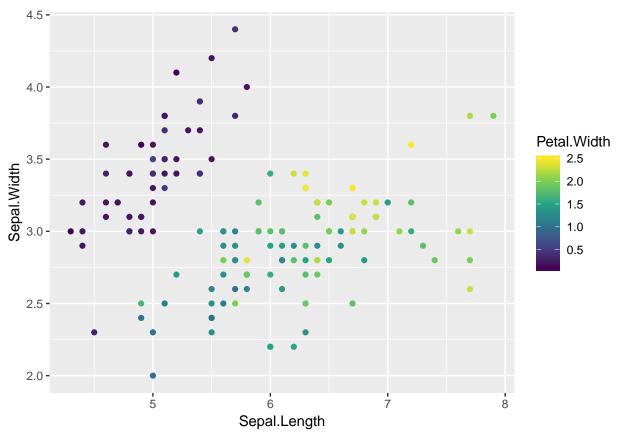
```
# to get a gradient between two specified colors
ggplot(data = iris) + geom_point(mapping = aes(x = Sepal.Length,
    y = Sepal.Width, color = Petal.Width)) + scale_color_gradient(low = "mediumpurple1",
    high = "purple4")
```

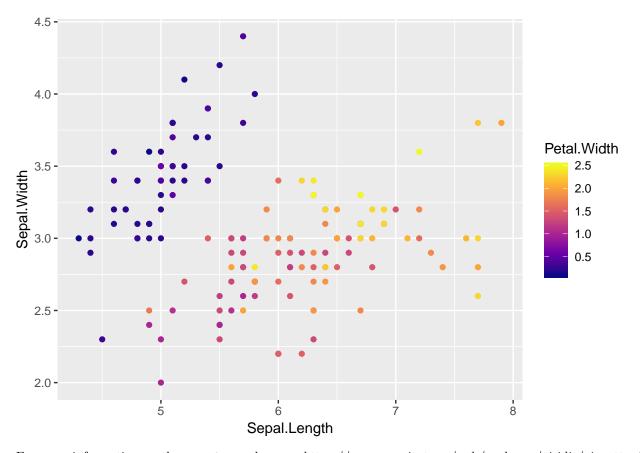


```
# use scale_color_gradient2(low = , mid = , high = ) for a
# diverging color gradient centered on zero
```

Alternately, use the viridis scales for beautiful and colorblindness-friendly colors.





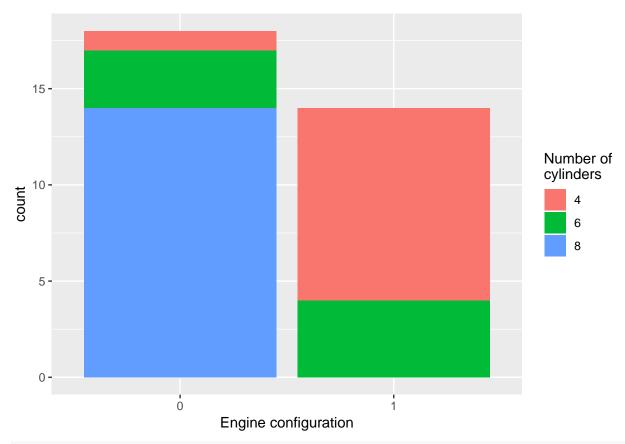


For more information on the  $\mbox{viridis}$  scales, see:  $\mbox{https://cran.r-project.org/web/packages/viridis/vignettes/intro-to-viridis.html}$ 

### 2. Axes

ggplot2 automatically labels axes with the name of the variable that is mapped to each axis, but your variable names may not be meaningful to another person. To re-label your axes, use labs():

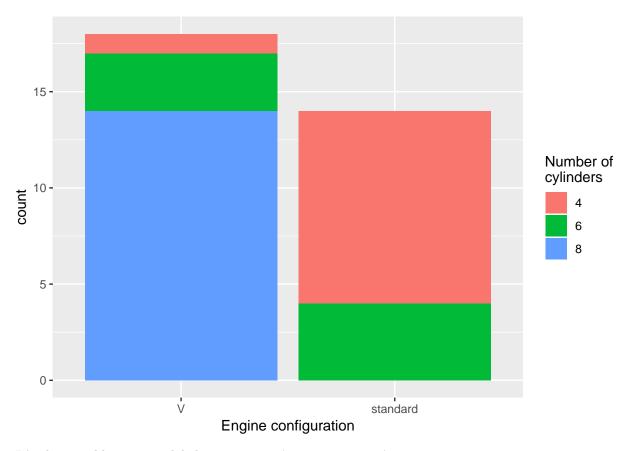
```
ggplot(data = mtcars) + geom_bar(mapping = aes(x = vs, fill = cyl)) +
labs(x = "Engine configuration", fill = "Number of \ncylinders")
```



```
# \n creates a line break between 'Number of' and
# 'cylinders' so things fit a little more comfortably on the
# page
```

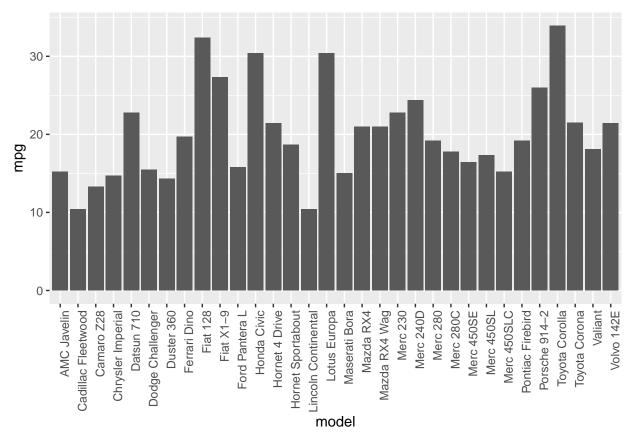
Similarly, ggplot2 automatically labels the bins for a categorical variable with the values of that variable. To change this, you can use the labels argument of the scale\_x\_discrete() function:

```
ggplot(data = mtcars) + geom_bar(mapping = aes(x = vs, fill = cyl)) +
    labs(x = "Engine configuration", fill = "Number of \ncylinders") +
    scale_x_discrete(labels = c("V", "standard"))
```



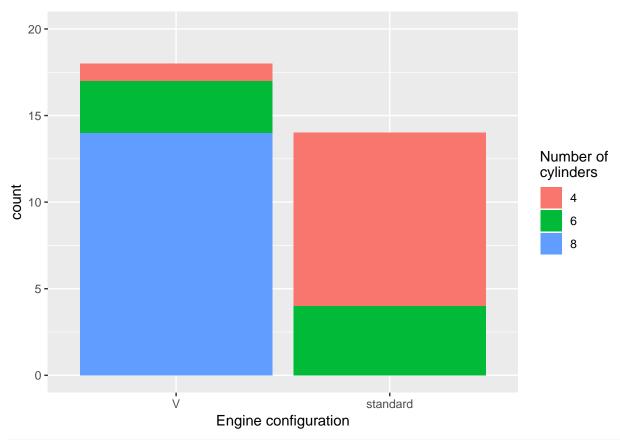
It's also possible to rotate labels using theme(axis.text.x = ).

```
ggplot(data = mtcars) + geom_bar(mapping = aes(x = model, y = mpg),
    stat = "identity") + theme(axis.text.x = element_text(angle = 90,
    hjust = 1))
```



For continuous scales, it can be useful to control the range and breakpoints. Range is fairly self-explanatory; we will demonstrate how it can be set with scale\_y\_continuous().

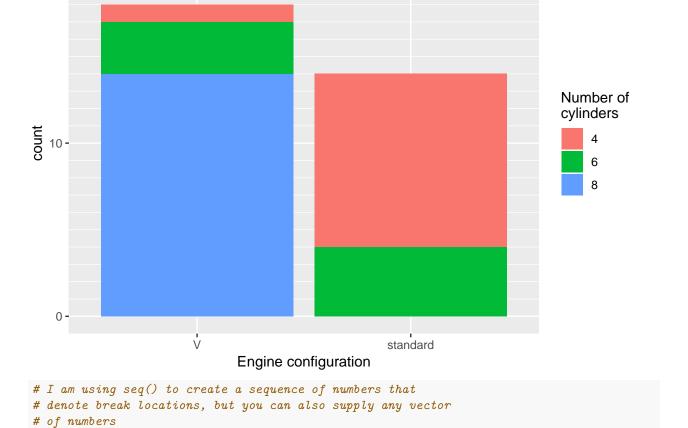
```
# make this plot go to 20, instead of ending immediately
# above the data
ggplot(data = mtcars) + geom_bar(mapping = aes(x = vs, fill = cyl)) +
    labs(x = "Engine configuration", fill = "Number of \ncylinders") +
    scale_x_discrete(labels = c("V", "standard")) + scale_y_continuous(limits = c(0, 20))
```



```
# this is not terribly useful on its own, but can be
# extremely helpful when working with percentage data or when
# you plan to put two plots side-by-side and want their
# scales to match.
```

scale\_y\_continuous() and the like can also be used to control breakpoints. ggplot2 recognizes both major and minor breakpoints. Major breaks are indicated by a labeled tickmark and a thick white gridline; minor breaks receive a thinner gridline and no tickmark.

```
ggplot(data = mtcars) + geom_bar(mapping = aes(x = vs, fill = cyl)) +
    labs(x = "Engine configuration", fill = "Number of \ncylinders") +
    scale_x_discrete(labels = c("V", "standard")) + scale_y_continuous(limits = c(0,
    20), breaks = seq(0, 20, by = 10), minor_breaks = seq(0,
    20, by = 1))
```



There are so many little tiny ways in which axis labels can be modified, so it's a good idea to read the ggplot2 cheatsheet and documentation and spend some time googling if there's something particular you would like to do. Chances are, if you can imagine it, there's a way to do it with ggplot2.

#### 3. Annotations

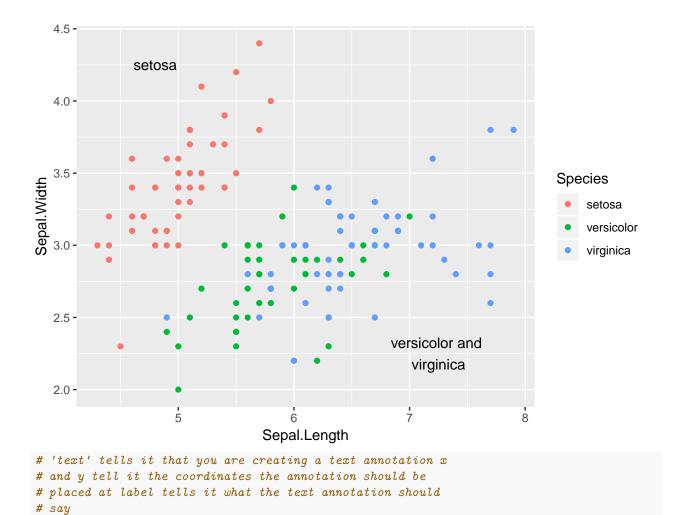
20 -

Another thing that can be useful to add to a plot is annotations. These are marks (usually text, lines, or shapes) that you manually create on the plot.

#### Text annotations

To add text annotations, use annotate().

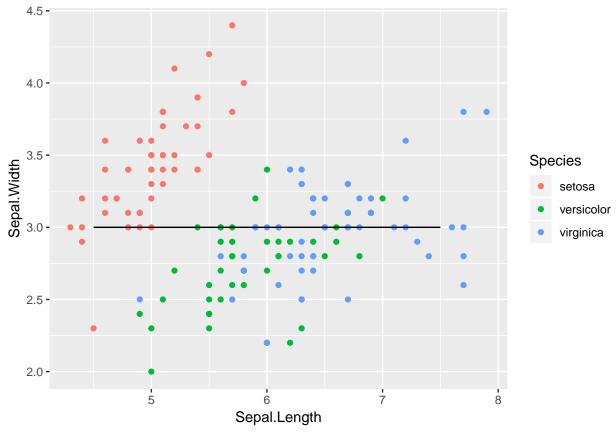
```
ggplot(data = iris) + geom_point(mapping = aes(x = Sepal.Length,
    y = Sepal.Width, color = Species)) + annotate("text", x = 4.8,
    y = 4.25, label = "setosa") + annotate("text", x = 7.25,
    y = 2.25, label = "versicolor and \nvirginica")
```



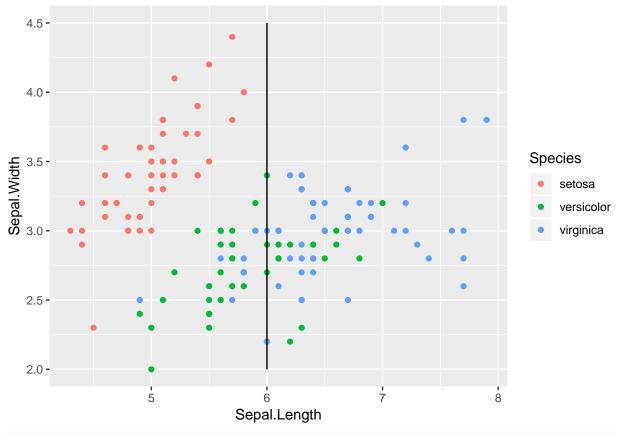
### Lines and shapes

To make a line or rectangle on a plot, you can continue to use annotate():

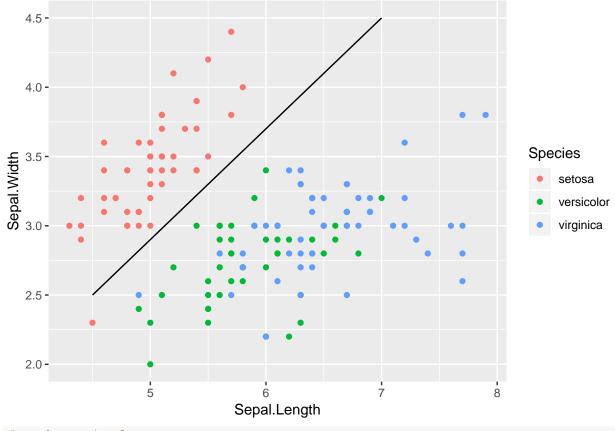
```
# random horizontal line
ggplot(data = iris) + geom_point(mapping = aes(x = Sepal.Length,
    y = Sepal.Width, color = Species)) + annotate("segment",
    x = 4.5, xend = 7.5, y = 3, yend = 3)
```



```
# random vertical line
ggplot(data = iris) + geom_point(mapping = aes(x = Sepal.Length,
    y = Sepal.Width, color = Species)) + annotate("segment",
    x = 6, xend = 6, y = 2, yend = 4.5)
```



```
# random diagonal line
ggplot(data = iris) + geom_point(mapping = aes(x = Sepal.Length,
    y = Sepal.Width, color = Species)) + annotate("segment",
    x = 4.5, xend = 7, y = 2.5, yend = 4.5)
```

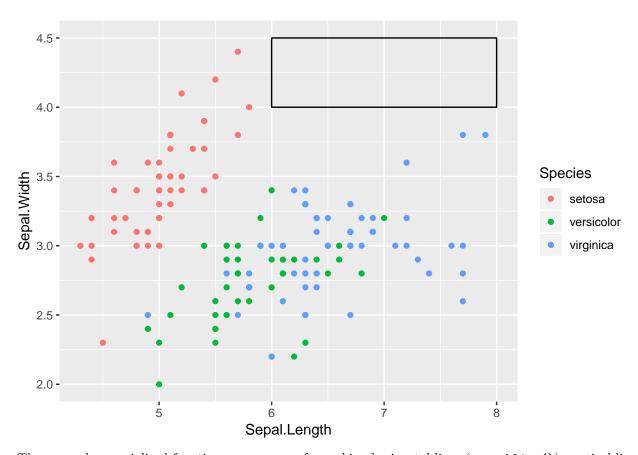


```
# random rectangle
ggplot(data = iris) + geom_point(mapping = aes(x = Sepal.Length,
    y = Sepal.Width, color = Species)) + annotate("rect", xmin = 6,
    xmax = 8, ymin = 4, ymax = 4.5)
```



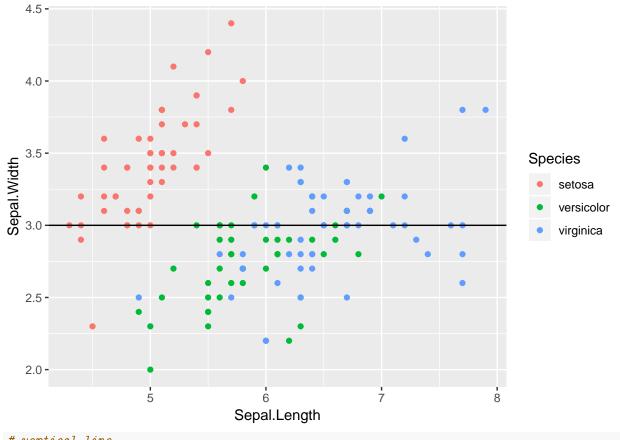
```
# for a rectangle, use xmin/xmax/ymin/ymax instead of
# x/xend/y/yend

# can control color, fill, etc. of annotations
ggplot(data = iris) + geom_point(mapping = aes(x = Sepal.Length,
        y = Sepal.Width, color = Species)) + annotate("rect", xmin = 6,
        xmax = 8, ymin = 4, ymax = 4.5, color = "black", fill = NA)
```

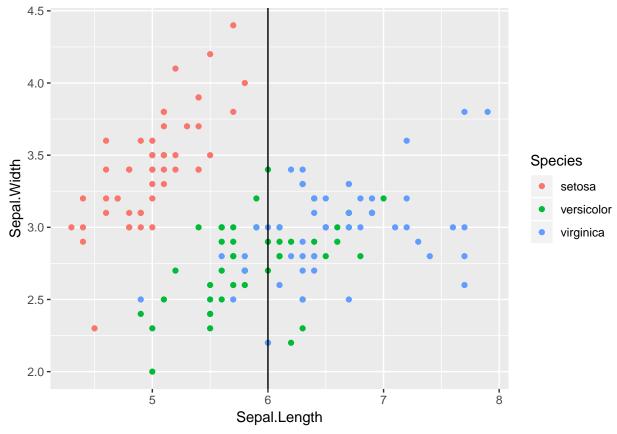


There are also specialized functions you can use for making horizontal lines (geom\_hline()), vertical lines (geom\_vline()), and rectangles (geom\_rect()).

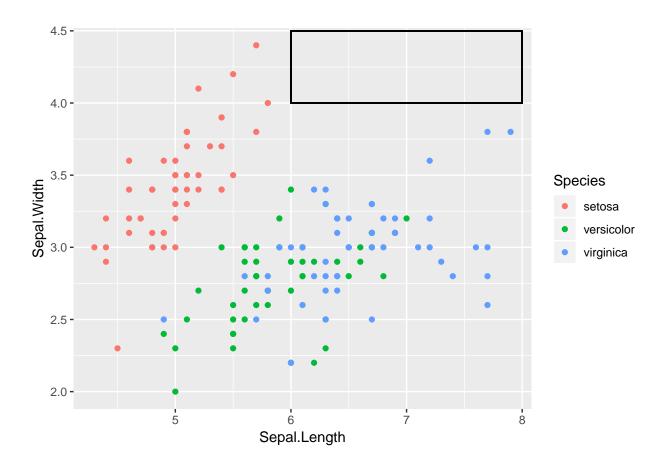
```
# horizontal line
ggplot(data = iris) + geom_point(mapping = aes(x = Sepal.Length,
    y = Sepal.Width, color = Species)) + geom_hline(yintercept = 3)
```



```
# vertical line
ggplot(data = iris) + geom_point(mapping = aes(x = Sepal.Length,
    y = Sepal.Width, color = Species)) + geom_vline(xintercept = 6)
```



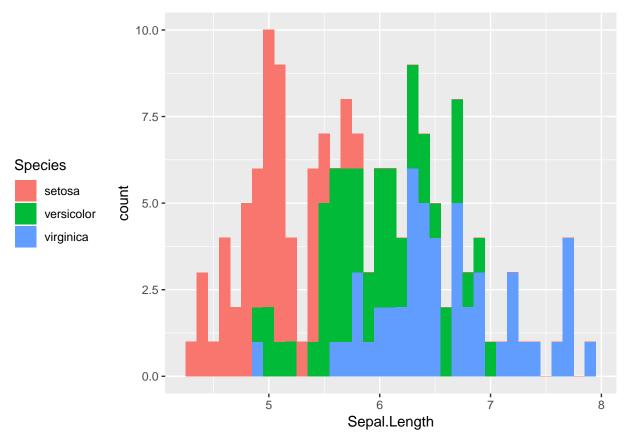
```
# rectangle
ggplot(data = iris) + geom_point(mapping = aes(x = Sepal.Length,
    y = Sepal.Width, color = Species)) + geom_rect(xmin = 6,
    xmax = 8, ymin = 4, ymax = 4.5, color = "black", fill = NA)
```



# 4. Legends

ggplot2 automatically creates legends for you when you use non-xy aesthetics. By default, the legend is positioned to the right of the plot, but this can be adjusted manually:

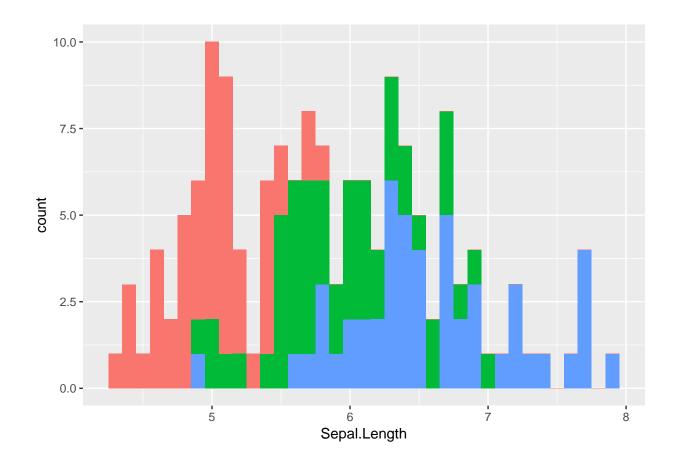
```
ggplot(data = iris) + geom_histogram(mapping = aes(x = Sepal.Length,
    fill = Species), binwidth = 0.1) + theme(legend.position = "left")
```



## # and likewise for top and bottom

And you can use the same method to get rid of the legend entirely, if you like:

```
ggplot(data = iris) + geom_histogram(mapping = aes(x = Sepal.Length,
    fill = Species), binwidth = 0.1) + theme(legend.position = "none")
```



# Resources

ggplot2 function reference page: https://ggplot2.tidyverse.org/reference/

Chapters 3 and 28 of the book R for Data Science (Wickham and Grolemund 2017), which give tons more examples of how to use ggplot2: https://r4ds.had.co.nz/data-visualisation.html and https://r4ds.had.co.nz/graphics-for-communication.html

# References

Wickham, H. 2010. A Layered Grammar of Graphics. Journal of Computational and Graphical Statistics 19:3-28

Wickham, H., and G. Grolemund. 2017. R for Data Science: Import, Tidy, Transform, Visualize, and Model Data. O'Reilly Media, Inc.