

Your first name and initial		Last name		OMB No. 1545-0074	
Jason S		Porter		Your social security number	
				647 10 5995	
If a joint return, spouse's first name and initial		Last name		Spouse's social security number	
Laura A		Porter		647 18 4482	
Home address (number and street). If you have a P.O. box, see instructions.				Apt. no.	
586 Wymount Terrace				▲ Make sure the SSN(s) above and on line 6c are correct.	
City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions).					
Provo UT 84604					
Foreign country name		Foreign province/state/county		Foreign postal code	
				<div>Presidential Election Campaign</div> <div>Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund.</div> <div> <input type="checkbox"/> You <input type="checkbox"/> Spouse </div>	

Filing status

Check only one box.

1 ☐ Single

2 ☒ Married filing jointly (even if only one had income)

3 ☐ Married filing separately. Enter spouse's SSN above and full name here. ▶

4 ☐ Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶

5 ☐ Qualifying widow(er) with dependent child (see instructions)

Exemptions

6a ☒ Yourself. If someone can claim you as a dependent, **do not** check box 6a.

b ☒ Spouse

c Dependents:

(1) First name

Last name

(2) Dependent's social security number

(3) Dependent's relationship to you

(4) ☒ if child under age 17 qualifying for child tax credit (see instructions)

☐

☐

☐

☐

☐

Boxes checked on 6a and 6b

No. of children on 6c who:

• lived with you

• did not live with you due to divorce or separation (see instructions)

Dependents on 6c not entered above

Add numbers on lines above ▶

2

Income

7 Wages, salaries, tips, etc. Attach Form(s) W-2.

7

6,923.

Attach Form(s) W-2 here. Also attach Form(s) 1099-R if tax was withheld.

If you did not get a W-2, see instructions.

8a Taxable interest. Attach Schedule B if required.	8a
b Tax-exempt interest. <b>Do not</b> include on line 8a.	8b
9a Ordinary dividends. Attach Schedule B if required.	9a
b Qualified dividends (see instructions).	9b
10 Capital gain distributions (see instructions).	10
11a IRA distributions.	11a
11b Taxable amount (see instructions).	11b
12a Pensions and annuities.	12a
12b Taxable amount (see instructions).	12b
13 Unemployment compensation and Alaska Permanent Fund dividends.	13
14a Social security benefits.	14a
14b Taxable amount (see instructions).	14b
15 Add lines 7 through 14b (far right column). This is your <b>total income</b> . ▶	15
	6,923.

Adjusted gross income

16 Educator expenses (see instructions).

16

17 IRA deduction (see instructions).

17

18 Student loan interest deduction (see instructions).

18

19 Tuition and fees. Attach Form 8917.

19

20 Add lines 16 through 19. These are your **total adjustments**.

20

21 Subtract line 20 from line 15. This is your **adjusted gross income**. ▶

21

6,923.

<b>Tax, credits, and payments</b>	<b>22</b>	Enter the amount from line 21 (adjusted gross income).	22	6,923.
	<b>23a</b>	Check <input type="checkbox"/> <b>You</b> were born before January 2, 1951, <input type="checkbox"/> <b>Blind</b> } <b>Total boxes</b> if: <input type="checkbox"/> <b>Spouse</b> was born before January 2, 1951, <input type="checkbox"/> <b>Blind</b> } <b>checked</b> ▶ <b>23a</b> <input type="checkbox"/>		
	<b>b</b>	If you are married filing separately and your spouse itemizes deductions, check here ▶ <b>23b</b> <input type="checkbox"/>		
	<b>24</b>	Enter your <b>standard deduction</b> .	24	12,600.
	<b>25</b>	Subtract line 24 from line 22. If line 24 is more than line 22, enter -0-.	25	0.
	<b>26</b>	<b>Exemptions.</b> Multiply \$4,000 by the number on line 6d.	26	8,000.
	<b>27</b>	Subtract line 26 from line 25. If line 26 is more than line 25, enter -0-.	27	0.
	<b>28</b>	<b>Tax</b> , including any alternative minimum tax (see instructions).	28	0.
	<b>29</b>	Excess advance premium tax credit repayment. Attach Form 8962.	29	
	<b>30</b>	Add lines 28 and 29.	30	0.
<b>Standard Deduction for—</b> • People who check any box on line 23a or 23b or who can be claimed as a dependent, see instructions. • All others: Single or Married filing separately, \$6,300 Married filing jointly or Qualifying widow(er), \$12,600 Head of household, \$9,250	<b>31</b>	Credit for child and dependent care expenses. Attach Form 2441.	31	
	<b>32</b>	Credit for the elderly or the disabled. Attach Schedule R.	32	
	<b>33</b>	Education credits from Form 8863, line 19.	33	0.
	<b>34</b>	Retirement savings contributions credit. Attach Form 8880.	34	
	<b>35</b>	Child tax credit. Attach Schedule 8812, if required.	35	
	<b>36</b>	Add lines 31 through 35. These are your <b>total credits</b> .	36	0.
	<b>37</b>	Subtract line 36 from line 30. If line 36 is more than line 30, enter -0-.	37	0.
	<b>38</b>	Health care: individual responsibility (see instructions). Full-year coverage <input checked="" type="checkbox"/>	38	
	<b>39</b>	Add line 37 and line 38. This is your <b>total tax</b> .	39	0.
	<b>40</b>	Federal income tax withheld from Forms W-2 and 1099.	40	435.
If you have a qualifying child, attach Schedule EIC.	<b>41</b>	2015 estimated tax payments and amount applied from 2014 return.	41	
	<b>42a</b>	<b>Earned income credit (EIC).</b>	42a	
	<b>b</b>	Nontaxable combat pay election. <b>42b</b>		
	<b>43</b>	Additional child tax credit. Attach Schedule 8812.	43	
	<b>44</b>	American opportunity credit from Form 8863, line 8.	44	1,378.
	<b>45</b>	Net premium tax credit. Attach Form 8962.	45	
	<b>46</b>	Add lines 40, 41, 42a, 43, 44, and 45. These are your <b>total payments</b> .	46	1,813.
	<b>47</b>	If line 46 is more than line 39, subtract line 39 from line 46. This is the amount you <b>overpaid</b> .	47	1,813.
	<b>48a</b>	Amount of line 47 you want <b>refunded to you</b> . If Form 8888 is attached, check here ▶ <input type="checkbox"/>	48a	1,813.
	<b>b</b>	Routing number <input type="text" value="324377820"/> ▶ <b>c</b> Type: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings		
<b>d</b>	Account number <input type="text" value="000001305977"/>			
<b>49</b>	Amount of line 47 you want <b>applied to your 2016 estimated tax</b> .	49		

<b>Refund</b>	<b>47</b>	If line 46 is more than line 39, subtract line 39 from line 46. This is the amount you <b>overpaid</b> .	47	1,813.
	<b>48a</b>	Amount of line 47 you want <b>refunded to you</b> . If Form 8888 is attached, check here ▶ <input type="checkbox"/>	48a	1,813.
<b>Amount you owe</b>	<b>50</b>	<b>Amount you owe.</b> Subtract line 46 from line 39. For details on how to pay, see instructions.	50	
	<b>51</b>	Estimated tax penalty (see instructions).	51	
<b>Third party designee</b>	Do you want to allow another person to discuss this return with the IRS (see instructions)? <input type="checkbox"/> <b>Yes</b> . Complete the following. <input checked="" type="checkbox"/> <b>No</b>			
	Designee's name ▶	Phone no. ▶	Personal identification number (PIN) ▶	
<b>Sign here</b>	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and accurately list all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.			
	Your signature	Date	Your occupation	Daytime phone number
<b>Joint return?</b> See instructions. Keep a copy for your records.	Spouse's signature. If a joint return, <b>both</b> must sign.		Date	Spouse's occupation
				If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
<b>Paid preparer use only</b>	Print/type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed
	Firm's name ▶	Firm's address ▶	Firm's EIN ▶	PTIN

**Education Credits**  
**(American Opportunity and Lifetime Learning Credits)**

▶ Attach to Form 1040 or Form 1040A.

▶ Information about Form 8863 and its separate instructions is at [www.irs.gov/form8863](http://www.irs.gov/form8863).

OMB No. 1545-0074

**2015**  
Attachment  
Sequence No. **50**

Name(s) shown on return

Jason S &amp; Laura A Porter

Your social security number

647-10-5995

*Complete a separate Part III on page 2 for each student for whom you are claiming either credit before you complete Parts I and II.***Part I Refundable American Opportunity Credit**

<b>1</b>	After completing Part III for each student, enter the total of all amounts from all Parts III, line 30 . . . . .	<b>1</b>	3,445.
<b>2</b>	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household, or qualifying widow(er) . . . . .	<b>2</b>	180,000.
<b>3</b>	Enter the amount from Form 1040, line 38, or Form 1040A, line 22. If you are filing Form 2555, 2555-EZ, or 4563, or you are excluding income from Puerto Rico, see Pub. 970 for the amount to enter . . . . .	<b>3</b>	6,923.
<b>4</b>	Subtract line 3 from line 2. If zero or less, <b>stop</b> ; you cannot take any education credit . . . . .	<b>4</b>	173,077.
<b>5</b>	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying widow(er) . . . . .	<b>5</b>	20,000.
<b>6</b>	If line 4 is: • Equal to or more than line 5, enter 1.000 on line 6 . . . . . • Less than line 5, divide line 4 by line 5. Enter the result as a decimal (rounded to at least three places) . . . . .	<b>6</b>	1.000
<b>7</b>	Multiply line 1 by line 6. <b>Caution:</b> If you were under age 24 at the end of the year <b>and</b> meet the conditions described in the instructions, you <b>cannot</b> take the refundable American opportunity credit; skip line 8, enter the amount from line 7 on line 9, and check this box . . . . . <input type="checkbox"/>	<b>7</b>	3,445.
<b>8</b>	<b>Refundable American opportunity credit.</b> Multiply line 7 by 40% (.40). Enter the amount here and on Form 1040, line 68, or Form 1040A, line 44. Then go to line 9 below. . . . .	<b>8</b>	1,378.

**Part II Nonrefundable Education Credits**

<b>9</b>	Subtract line 8 from line 7. Enter here and on line 2 of the Credit Limit Worksheet (see instructions)	<b>9</b>	2,067.
<b>10</b>	After completing Part III for each student, enter the total of all amounts from all Parts III, line 31. If zero, skip lines 11 through 17, enter -0- on line 18, and go to line 19 . . . . .	<b>10</b>	
<b>11</b>	Enter the smaller of line 10 or \$10,000 . . . . .	<b>11</b>	
<b>12</b>	Multiply line 11 by 20% (.20) . . . . .	<b>12</b>	
<b>13</b>	Enter: \$130,000 if married filing jointly; \$65,000 if single, head of household, or qualifying widow(er) . . . . .	<b>13</b>	
<b>14</b>	Enter the amount from Form 1040, line 38, or Form 1040A, line 22. If you are filing Form 2555, 2555-EZ, or 4563, or you are excluding income from Puerto Rico, see Pub. 970 for the amount to enter . . . . .	<b>14</b>	
<b>15</b>	Subtract line 14 from line 13. If zero or less, skip lines 16 and 17, enter -0- on line 18, and go to line 19 . . . . .	<b>15</b>	
<b>16</b>	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying widow(er) . . . . .	<b>16</b>	
<b>17</b>	If line 15 is: • Equal to or more than line 16, enter 1.000 on line 17 and go to line 18 • Less than line 16, divide line 15 by line 16. Enter the result as a decimal (rounded to at least three places) . . . . .	<b>17</b>	
<b>18</b>	Multiply line 12 by line 17. Enter here and on line 1 of the Credit Limit Worksheet (see instructions) ▶	<b>18</b>	
<b>19</b>	<b>Nonrefundable education credits.</b> Enter the amount from line 7 of the Credit Limit Worksheet (see instructions) here and on Form 1040, line 50, or Form 1040A, line 33 . . . . .	<b>19</b>	0.

Name(s) shown on return

Jason S &amp; Laura A Porter

Your social security number

647-10-5995



**Complete Part III for each student for whom you are claiming either the American opportunity credit or lifetime learning credit. Use additional copies of page 2 as needed for each student.**

**Part III Student and Educational Institution Information**

See instructions.

<b>20</b> Student name (as shown on page 1 of your tax return) Jason S Porter	<b>21</b> Student social security number (as shown on page 1 of your tax return)  647-10-5995
<b>22</b> Educational institution information (see instructions)	
<b>a.</b> Name of first educational institution  Brigham Young University  <b>(1)</b> Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions.  A153A ASB Provo UT 84602  <b>(2)</b> Did the student receive Form 1098-T from this institution for 2015? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  <b>(3)</b> Did the student receive Form 1098-T from this institution for 2014 with Box 2 filled in and Box 7 checked? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  If you checked "No" in <b>both (2) and (3)</b> , skip <b>(4)</b> .  <b>(4)</b> If you checked "Yes" in <b>(2) or (3)</b> , enter the institution's federal identification number (from Form 1098-T).  87-0217280	<b>b.</b> Name of second educational institution (if any)     <b>(1)</b> Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions.     <b>(2)</b> Did the student receive Form 1098-T from this institution for 2015? <input type="checkbox"/> Yes <input type="checkbox"/> No  <b>(3)</b> Did the student receive Form 1098-T from this institution for 2014 with Box 2 <input type="checkbox"/> Yes <input type="checkbox"/> No filled in and Box 7 checked?  If you checked "No" in <b>both (2) and (3)</b> , skip <b>(4)</b> .  <b>(4)</b> If you checked "Yes" in <b>(2) or (3)</b> , enter the institution's federal identification number (from Form 1098-T).
<b>23</b> Has the Hope Scholarship Credit or American opportunity credit been claimed for this student for any 4 tax years before 2015? <input type="checkbox"/> Yes — <b>Stop!</b> Go to line 31 for this student. <input checked="" type="checkbox"/> No — Go to line 24.	
<b>24</b> Was the student enrolled at least half-time for at least one academic period that began or is treated as having begun in 2015 at an eligible educational institution in a program leading towards a postsecondary degree, certificate, or other recognized postsecondary educational credential? (see instructions) <input checked="" type="checkbox"/> Yes — Go to line 25. <input type="checkbox"/> No — <b>Stop!</b> Go to line 31 for this student.	
<b>25</b> Did the student complete the first 4 years of postsecondary education before 2015 (see instructions)? <input type="checkbox"/> Yes — <b>Stop!</b> Go to line 31 for this student. <input checked="" type="checkbox"/> No — Go to line 26.	
<b>26</b> Was the student convicted, before the end of 2015, of a felony for possession or distribution of a controlled substance? <input type="checkbox"/> Yes — <b>Stop!</b> Go to line 31 for this student. <input checked="" type="checkbox"/> No — Complete lines 27 through 30 for this student.	



**You cannot take the American opportunity credit and the lifetime learning credit for the same student in the same year. If you complete lines 27 through 30 for this student, do not complete line 31.**

**American Opportunity Credit**

<b>27</b> Adjusted qualified education expenses (see instructions). <b>Do not enter more than \$4,000</b> . . . . .	<b>27</b>	1,310.
<b>28</b> Subtract \$2,000 from line 27. If zero or less, enter -0- . . . . .	<b>28</b>	0.
<b>29</b> Multiply line 28 by 25% (.25) . . . . .	<b>29</b>	0.
<b>30</b> If line 28 is zero, enter the amount from line 27. Otherwise, add \$2,000 to the amount on line 29 and enter the result. Skip line 31. Include the total of all amounts from all Parts III, line 30, on Part I, line 1 . . . . .	<b>30</b>	1,310.

**Lifetime Learning Credit**

<b>31</b> Adjusted qualified education expenses (see instructions). Include the total of all amounts from all Parts III, line 31, on Part II, line 10 . . . . .	<b>31</b>	
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Name(s) shown on return

Jason S &amp; Laura A Porter

Your social security number

647-10-5995



**Complete Part III for each student for whom you are claiming either the American opportunity credit or lifetime learning credit. Use additional copies of page 2 as needed for each student.**

**Part III Student and Educational Institution Information**

See instructions.

<b>20</b> Student name (as shown on page 1 of your tax return) Laura A Porter	<b>21</b> Student social security number (as shown on page 1 of your tax return)  647-18-4482
<b>22</b> Educational institution information (see instructions)	
<b>a.</b> Name of first educational institution  Brigham Young University  <b>(1)</b> Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions. A153A ASB Provo UT 84602  <b>(2)</b> Did the student receive Form 1098-T from this institution for 2015? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <b>(3)</b> Did the student receive Form 1098-T from this institution for 2014 with Box 2 filled in and Box 7 checked? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If you checked "No" in <b>both (2) and (3)</b> , skip <b>(4)</b> . <b>(4)</b> If you checked "Yes" in <b>(2) or (3)</b> , enter the institution's federal identification number (from Form 1098-T).  87-0217280	<b>b.</b> Name of second educational institution (if any)   <b>(1)</b> Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions.   <b>(2)</b> Did the student receive Form 1098-T from this institution for 2015? <input type="checkbox"/> Yes <input type="checkbox"/> No <b>(3)</b> Did the student receive Form 1098-T from this institution for 2014 with Box 2 <input type="checkbox"/> Yes <input type="checkbox"/> No filled in and Box 7 checked? If you checked "No" in <b>both (2) and (3)</b> , skip <b>(4)</b> . <b>(4)</b> If you checked "Yes" in <b>(2) or (3)</b> , enter the institution's federal identification number (from Form 1098-T).
<b>23</b> Has the Hope Scholarship Credit or American opportunity credit been claimed for this student for any 4 tax years before 2015? <input type="checkbox"/> Yes — <b>Stop!</b> Go to line 31 for this student. <input checked="" type="checkbox"/> No — Go to line 24.	
<b>24</b> Was the student enrolled at least half-time for at least one academic period that began or is treated as having begun in 2015 at an eligible educational institution in a program leading towards a postsecondary degree, certificate, or other recognized postsecondary educational credential? (see instructions) <input checked="" type="checkbox"/> Yes — Go to line 25. <input type="checkbox"/> No — <b>Stop!</b> Go to line 31 for this student.	
<b>25</b> Did the student complete the first 4 years of postsecondary education before 2015 (see instructions)? <input type="checkbox"/> Yes — <b>Stop!</b> Go to line 31 for this student. <input checked="" type="checkbox"/> No — Go to line 26.	
<b>26</b> Was the student convicted, before the end of 2015, of a felony for possession or distribution of a controlled substance? <input type="checkbox"/> Yes — <b>Stop!</b> Go to line 31 for this student. <input checked="" type="checkbox"/> No — Complete lines 27 through 30 for this student.	



**You cannot take the American opportunity credit and the lifetime learning credit for the same student in the same year. If you complete lines 27 through 30 for this student, do not complete line 31.**

**American Opportunity Credit**

<b>27</b> Adjusted qualified education expenses (see instructions). <b>Do not enter more than \$4,000</b> . . . . .	<b>27</b>	2,538.
<b>28</b> Subtract \$2,000 from line 27. If zero or less, enter -0- . . . . .	<b>28</b>	538.
<b>29</b> Multiply line 28 by 25% (.25) . . . . .	<b>29</b>	135.
<b>30</b> If line 28 is zero, enter the amount from line 27. Otherwise, add \$2,000 to the amount on line 29 and enter the result. Skip line 31. Include the total of all amounts from all Parts III, line 30, on Part I, line 1 . . . . .	<b>30</b>	2,135.

**Lifetime Learning Credit**

<b>31</b> Adjusted qualified education expenses (see instructions). Include the total of all amounts from all Parts III, line 31, on Part II, line 10 . . . . .	<b>31</b>	
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40501

1555

Utah State Tax Commission  
**Utah Individual Income Tax Return**  
 All State Income Tax Dollars Fund Education

**2015**  
**TC-40**  
 INTUIT

• Amended Return - enter code: (code 1 - 5 from instructions)

Your Social Security No. 647105995  
 Your first name JASON  
 Your last name PORTER  
 Spouse's Soc. Sec. No. 647184482  
 Spouse's first name LAURA  
 Spouse's last name PORTER  
 Address  
 586 WYMOUNT TERRACE  
 City PROVO State UT ZIP+4 84604

Telephone number

Foreign country (if not U.S.)

If deceased,  
 complete  
 page 3,  
 Part 1

1 Filing Status - enter code	2 Exemptions - enter number	3 Election Campaign Fund - enter code
1 = Single	a 1 Yourself*	Does not increase your tax or reduce your refund
2 = Married filing jointly	b 1 Spouse*	C = Constitution
3 = Married filing separately	c Dependents*	D = Democratic Yourself Spouse
4 = Head of household	d Dependents with a disability	M = Independent American • •
5 = Qualifying widow(er)	e 2 Total exemptions (add a through d)	L = Libertarian
	* from federal return	R = Republican N = No contribution
If using code 2 or 3, enter spouse's name and SSN above		
4 Federal adjusted gross income from federal return	• 4	6923.
5 Additions to income from TC-40A, Part 1 (attach TC-40A, page 1)	• 5	
6 Total income - add line 4 and line 5	6	6923.
7 State tax refund included on federal form 1040, line 10, if any	• 7	
8 Subtractions from income from TC-40A, Part 2 (attach TC-40A, page 1)	• 8	
9 <b>Utah taxable income (loss)</b> - subtract the sum of lines 7 and 8 from line 6	• 9	6923.
10 <b>Utah tax</b> - multiply line 9 by 5% (.05) (not less than zero)	• 10	346.
11 Exemption amount - multiply line 2e by \$3,000 (if line 4 over \$154,950, see instr.)	• 11	6000.
12 Federal standard or itemized deductions	• 12	12600.
13 Add line 11 and line 12	13	18600.
14 State income tax deducted on federal Schedule A, line 5, if any	• 14	
15 Subtract line 14 from line 13	15	18600.
16 Initial credit before phase-out - multiply line 15 by 6% (.06)	• 16	1116.
17 Enter: <b>\$13,805</b> (if single or married filing separately); <b>\$20,707</b> (if head of household); or <b>\$27,610</b> (if married filing jointly or qualifying widower)	• 17	27610.
18 Income subject to phase-out - subtract line 17 from line 9 (not less than zero)	18	0.
19 Phase-out amount - multiply line 18 by 1.3% (.013)	• 19	0.
20 Taxpayer tax credit - subtract line 19 from line 16 (not less than zero)	• 20	1116.
21 If you are a qualified exempt taxpayer, enter "X" (complete worksheet in instr.)	• 21	X
22 <b>Utah income tax</b> - subtract line 20 from line 10 (not less than zero)	• 22	0.

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# Utah Individual Income Tax Return (continued)

40502 SSN 647105995 Last name PORTER

INTUIT

TC-40  
2015

Pg. 2

23	Enter tax from TC-40, page 1, line 22	23	0 .
24	Apportionable nonrefundable credits from TC-40A, Part 3 (attach TC-40A, page 1)	• 24	
25	Full-year resident, subtract line 24 from line 23 (not less than zero) Non or Part-year resident, enter the tax from TC-40B, line 38	• 25	0 .
26	Nonapportionable nonrefundable credits from TC-40A, Part 4 (attach TC-40A, page 1)	• 26	
27	Subtract line 26 from line 25 (not less than zero)	27	0 .
28	Voluntary contributions from TC-40, page 3, Part 4 (attach TC-40, page 3)	• 28	
29	AMENDED RETURN ONLY - previous refund	• 29	
30	Recapture of low-income housing credit	• 30	
31	Utah use tax	• 31	
32	<b>Total tax, use tax and additions to tax</b> (add lines 27 through 31)	32	0 .
33	Utah income tax withheld shown on TC-40W, Part 1 (attach TC-40W, page 1)	• 33	137 .
34	Credit for Utah income taxes prepaid from TC-546 and 2014 refund applied to 2015	• 34	
35	Pass-through entity withholding tax shown on TC-40W, Part 3 (attach TC-40W, page 2)	• 35	
36	Mineral production withholding tax shown on TC-40W, Part 2 (attach TC-40W, page 2)	• 36	
37	AMENDED RETURN ONLY - previous payments	• 37	
38	Refundable credits from TC-40A, Part 5 (attach TC-40A, page 2)	• 38	
39	Total withholding and refundable credits - add lines 33 through 38	39	137 .
40	<b>TAX DUE</b> - subtract line 39 from line 32 (not less than zero)	• 40	
41	Penalty and interest (see instructions)	41	
42	<b>TOTAL DUE - PAY THIS AMOUNT</b> - add line 40 and line 41	• 42	
43	<b>REFUND</b> - subtract line 32 from line 39 (not less than zero)	• 43	137 .
44	Amount of refund on line 43 to be applied to your 2016 taxes	• 44	
45	<b>DIRECT DEPOSIT YOUR REFUND</b> - provide account information (see instructions for foreign accounts)		
	• Routing number 324377820 • Account number 000001305977	Account type: • <input checked="" type="checkbox"/> checking • <input type="checkbox"/> savings	

Under penalties of perjury, I declare to the best of my knowledge and belief, this return and accompanying schedules are true, correct and complete.

SIGN Your signature		Date	Spouse's signature (if filing jointly)		Date
HERE					
Third Party Designee	Name of designee (if any) you authorize to discuss this return		Designee's telephone number		Designee PIN
					•
Paid	Preparer's signature		Date	Preparer's telephone number	Preparer's PTIN
					•
Preparer's Section	Firm's name and address				Preparer's EIN
	SELF-PREPARED				•

Attach TC-40 page 3 if you are filing for a deceased taxpayer, filing a fiscal year return, filed IRS form 8886, are making voluntary contributions, requesting a direct deposit to be sent to your Utah Educational Savings Plan, requesting a direct deposit to be sent to a foreign account, or are no longer entitled to a homeowner's exemption.



Line Explanations	IMPORTANT
1 Employer/payer ID number from W-2 box "b" or 1099 2 Utah withholding ID number from W-2 box "15" or 1099 <b>(14 characters, ending in WTH, no hyphens)</b> 3 Employer/payer name and address from W-2 box "c" or 1099 4 Enter "X" if reporting Utah withholding from form 1099 5 Employee's Social Security number from W-2 box "a" or 1099 6 Utah wages or income from W-2 box "16" or 1099 7 Utah withholding tax from W-2 box "17" or 1099	<b>Do not send your W-2s or 1099s with your return.</b> Instead enter W-2 or 1099 information below, but <b>only</b> if there is Utah withholding on the form.  Use additional forms TC-40W if you have more than four W-2s and/or 1099s with Utah withholding tax.  Enter mineral production withholding from TC-675R in Part 2 of TC-40W; enter pass-through entity withholding in Part 3 of TC-40W.
<b>First W-2 or 1099</b> 1 870217280  2 11697946005WTH (14 characters, no hyphens)  3 BRIGHAM YOUNG UNIVERSITY D55 ASB  PROVO UT84602  4  5 647105995  6 6923.  7 137.	<b>Second W-2 or 1099</b> 1  2 (14 characters, no hyphens)  3  4  5  6  7
<b>Third W-2 or 1099</b> 1  2 (14 characters, no hyphens)  3  4  5  6  7	<b>Fourth W-2 or 1099</b> 1  2 (14 characters, no hyphens)  3  4  5  6  7

Enter total Utah withholding tax from all lines 7 here and on TC-40, page 2, line 33: 137.

**Submit page ONLY if data entered.**  
**Attach completed schedule to your Utah Income Tax Return.**  
**Do not attach W-2s or 1099s to your Utah return.**