### Welcome to R in Production!

Please get settled, grab a coffee, connect to the WiFi, and complete the prework at https://github.com/posit-conf-2025/r-production



### R in production

The whole game

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Chief Scientist, Posit



## Hello my name is

## Hadley



## Hello my name is

Davis Charlie



#### Your turn

Introduce yourself to your neighbours.

What does "in production" mean to you?

Why did you choose to come to this workshop?



#### Show of hands

- Have you already run code in production?
- Have you used Posit Connect?
- Have you used shiny before?
- Have you used quarto before?
- Do use Git for your the majority of your data science projects?
- Have you used GitHub Actions?
- Have you used the usethis package?



#### What does in production mean?

- Code is run on another machine (usually a linux server)
- Code is run repeatedly

   (on a schedule, after another job, or on demand)
- Code (and data) is a shared responsibility (because it's important and someone cares if it breaks)



09:00 - 10:30	"The whole game"
10:30 - 11:00	Coffee break
11:00 - 12:30	On another machine
12:30 - 13:30	Lunch break
13:30 - 15:00	Repeatedly
15:00 - 15:30	Coffee break
15:30 - 17:00	Shared responsibility



- 1. Production projects
- 2. Deployment options
- 3. GitHub Actions
- 4. Posit Connect Cloud



## Production projects

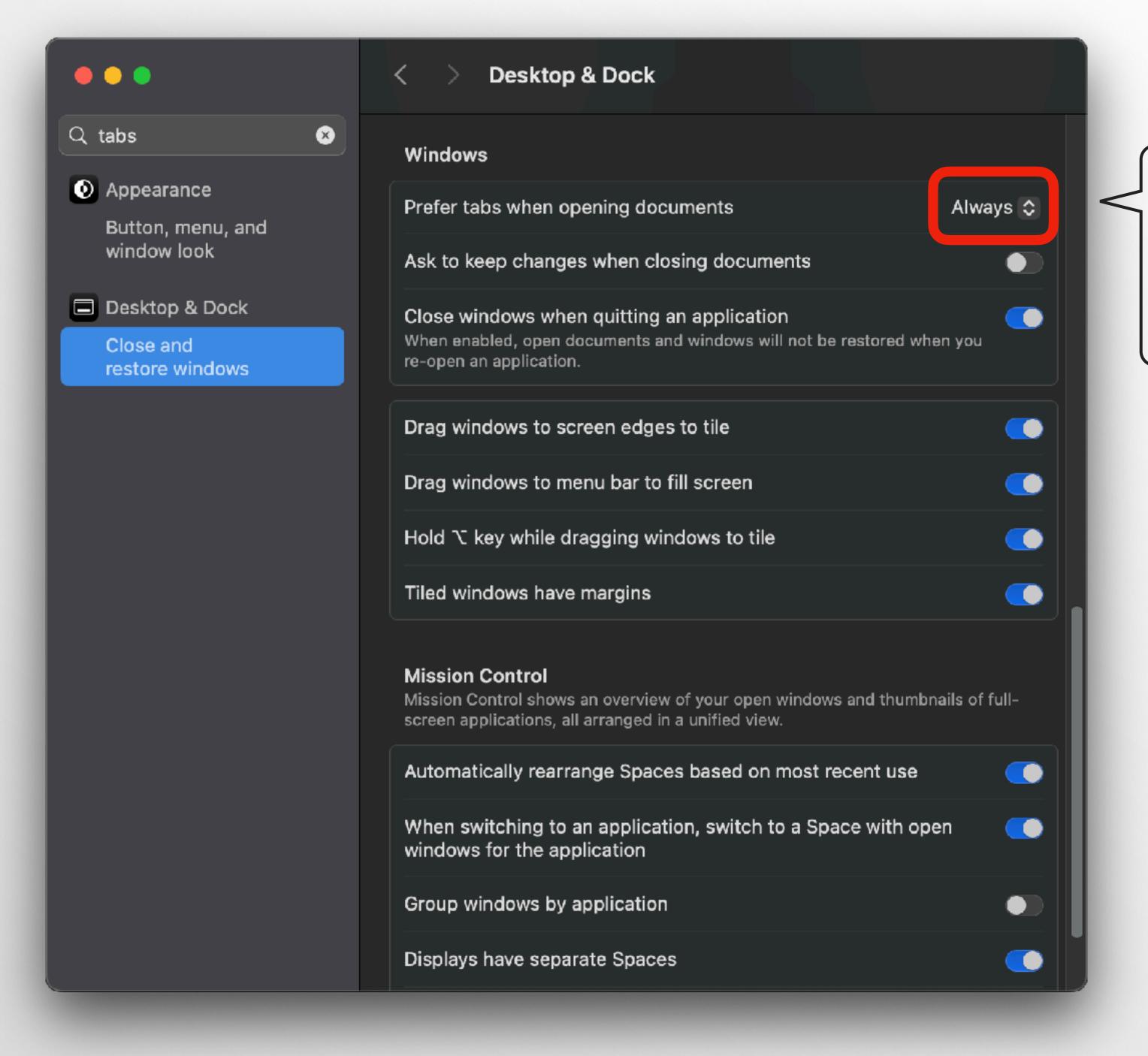
https://r-in-production.org/project-life.html

- 1. A project must be a self-contained directory
- 2. There must be a single source of truth (and that must be **git**)
- 3. Deployment must be automated (NO CLICKING BUTTONS!)

## Self-contained directory

#### What is a project?

- Used to be very clear with RStudio: a directory with a .Rproj file
- A little less clear with Positron; now any directory that you happen to have opened.
- But the idea remains the same: put all the stuff you need for a project in one place.
- (Project navigation is also a bit different since Positron tends to be full screen and you only have one open)



Hopefully not needed with future Positron release

#### Cmd + Shift + P

```
>settings

Preferences: Open User Settings (UII)

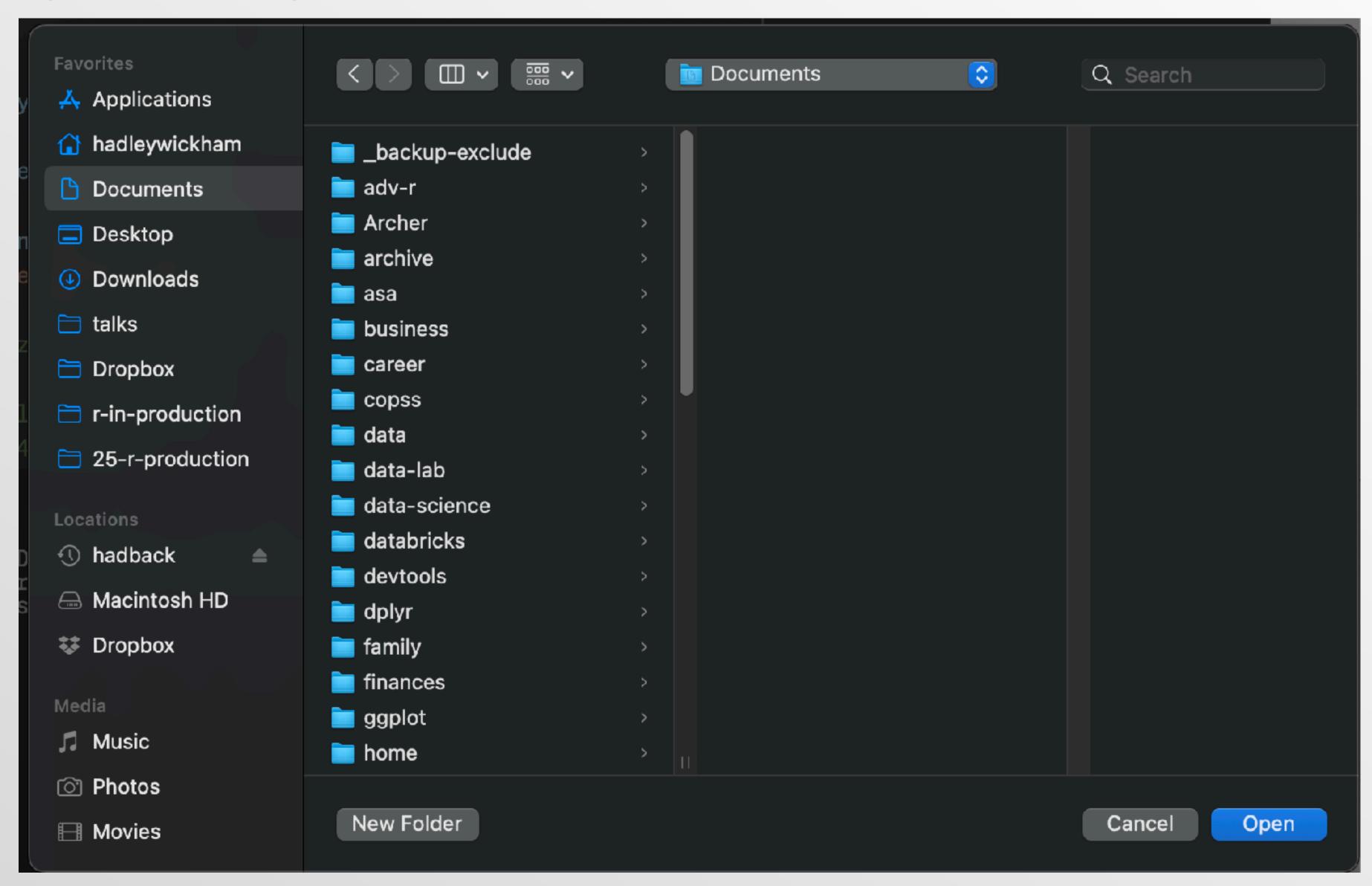
Preferences: Open Settings (UII)
```

```
"window.nativeTabs": true,
```

<sup>&</sup>quot;window.openFoldersInNewWindow": "on",

<sup>&</sup>quot;window.title": "\${rootName}\${separator}\${activeRepositoryBranchName}"

#### Cmd + O



#### Ctrl + R

	dtplyr — main	shinyrealtime — t-kalinowski-render-py-	olot
	Select to open (hold Cmd-key to force new wir	ndow or Option-key for same window)	
	25-г-production ~/Documents/teaching		folders
	r-production ~/Documents/teaching		×
	25-jeff-analysis ~/Documents/family		•
Sup	bigrquery ~/Documents/tidyverse		•
,	testthat ~/Documents/devtools		
oto	stringr ~/Documents/tidyverse		
ust	25-Ilms-data-science ~/Documents/talks		•
nkS	tesla-api ~/Desktop		
	hadley.nz ~/Documents/www		•
	water ~/Library/CloudStorage/Dropbox/records		×
	jeff-{ ~/Library/CloudStorage/Dropbox/records		•
	25-posit-conf ~/Documents/talks		•
	roxygen ~/Documents/devtools		
	usethis ~/Documents/devtools		
11	ggplot2 ~/Documents/ggplot		•
ili	shinyrealtime ~/Desktop		
: t	elmer ~/Documents/llms		•
1:	dtplyr ~/Documents/dplyr		
sep	dbplyr ~/Documents/dplyr		•
	shinycoreci ~/Desktop		
ons	hunlot - (Dockton		

#### Lots of ways to create projects

- Create an empty folder
- Use Positron helper
- usethis::create\_project()

#### Your turn

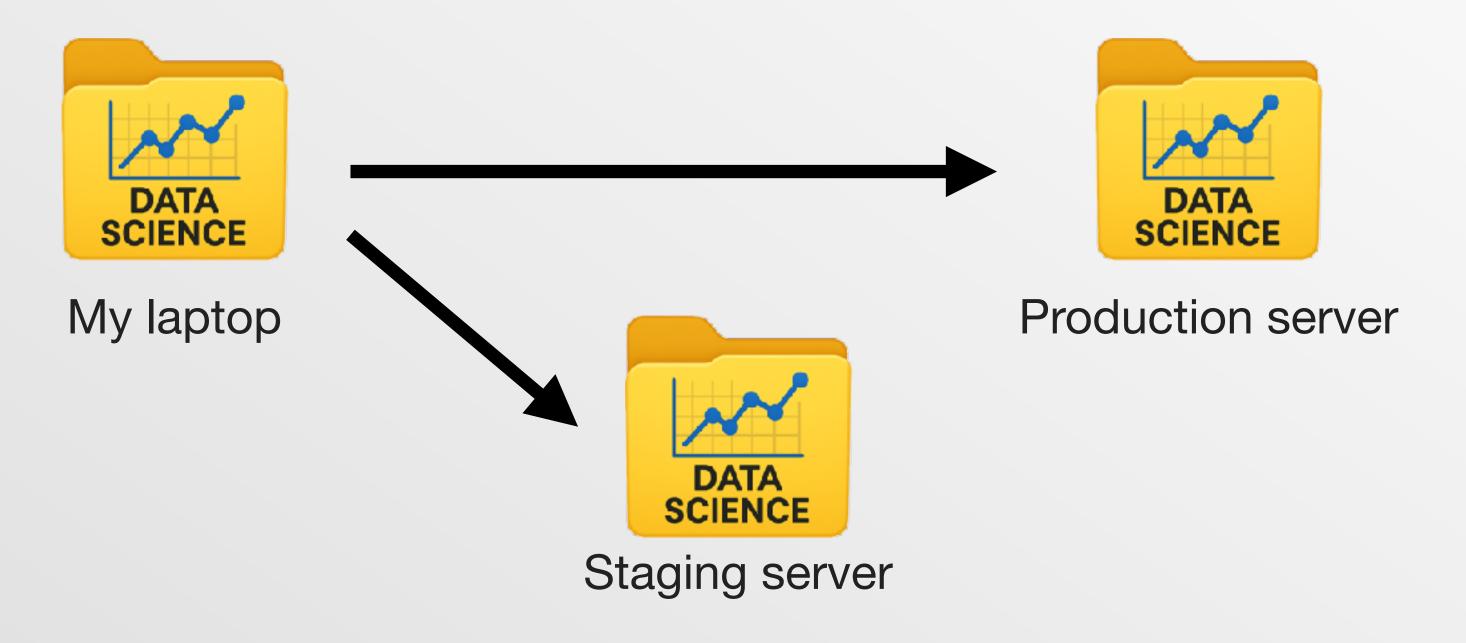
Apart from your R codes, what else needs to go into a project to ensure that it's self contained?

## Single source of truth

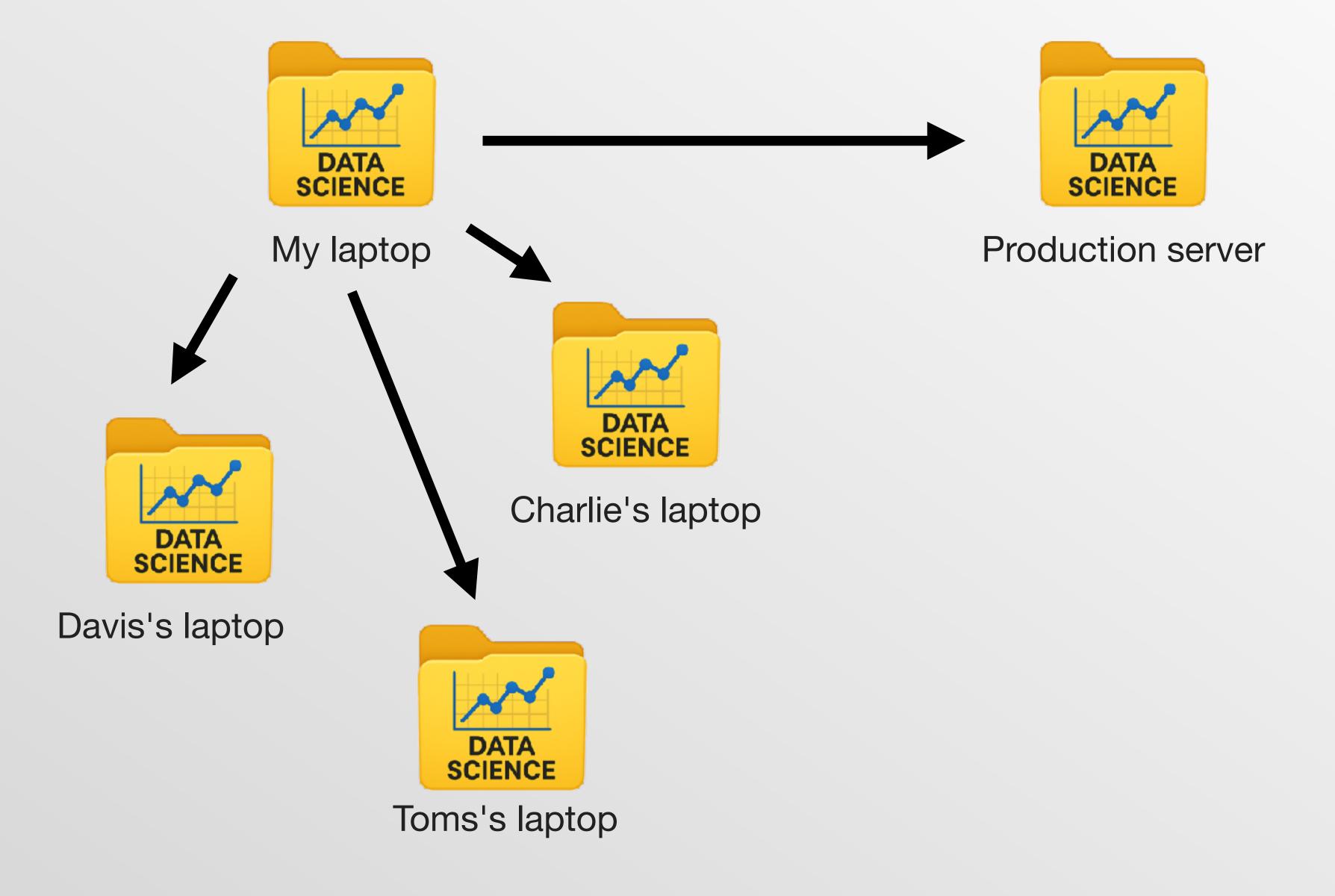
#### Life starts simple



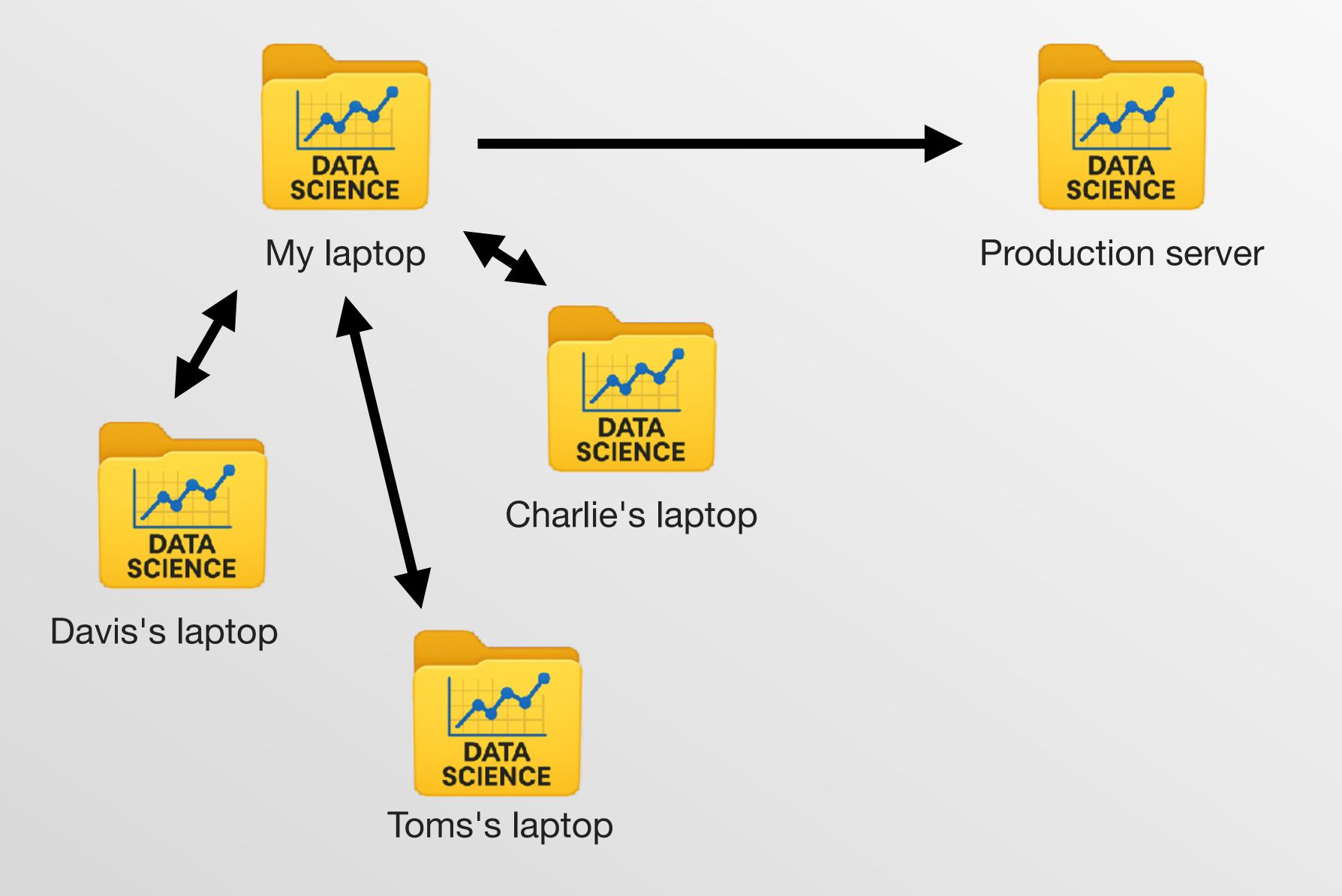
#### You'll have 3 copies if you also have a staging server



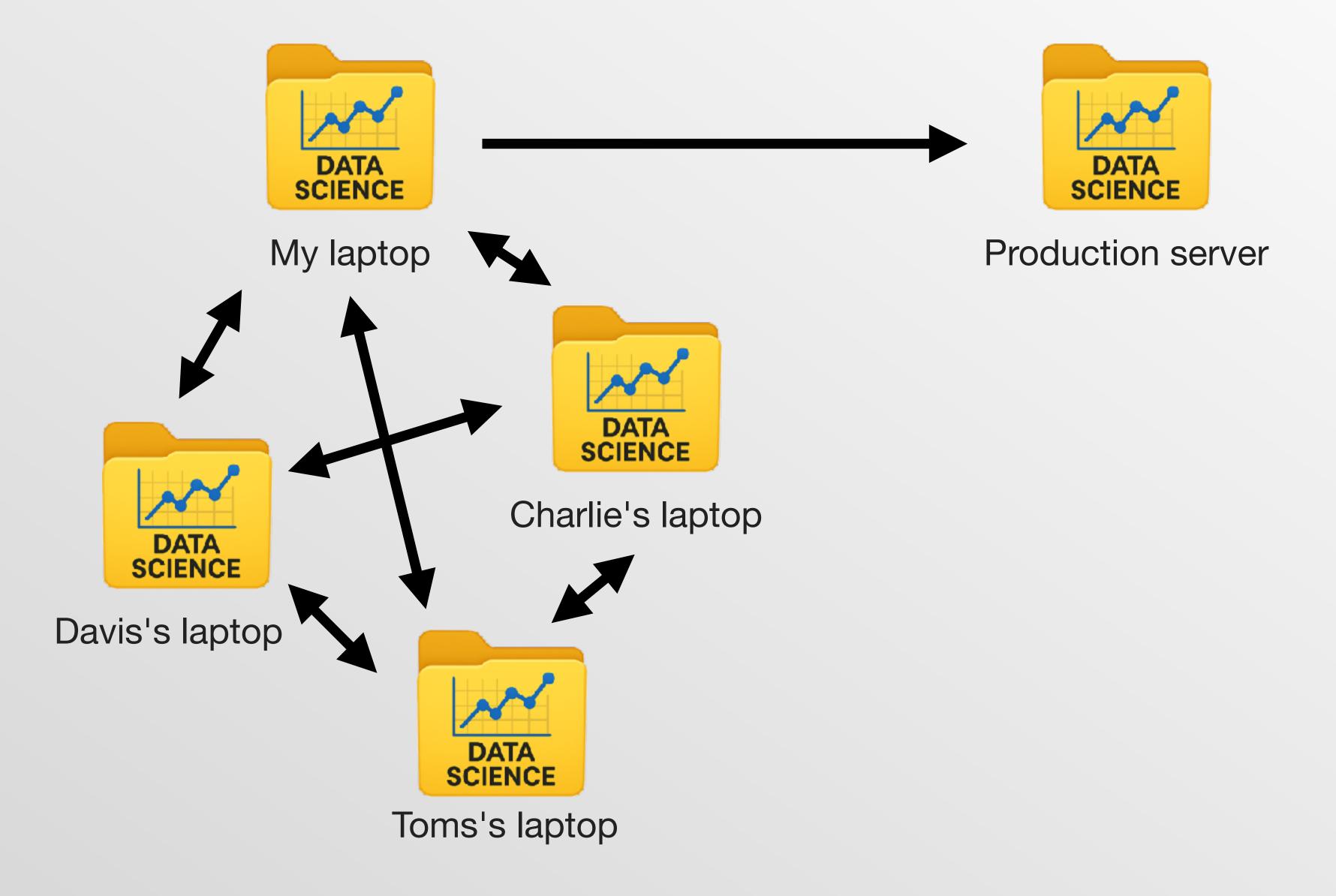
#### But what if it's a team project?



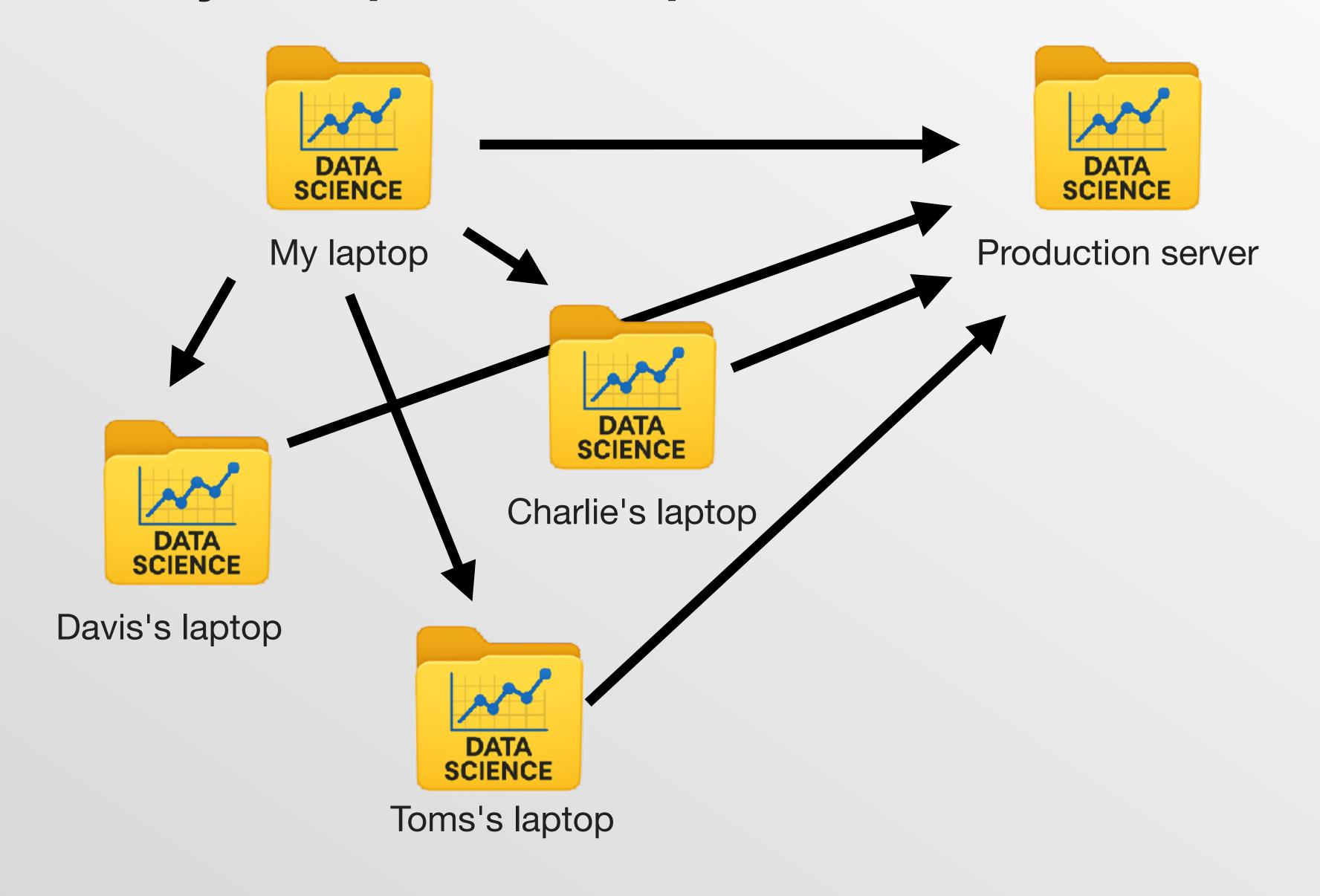
#### Does everyone have to get the results back to me?



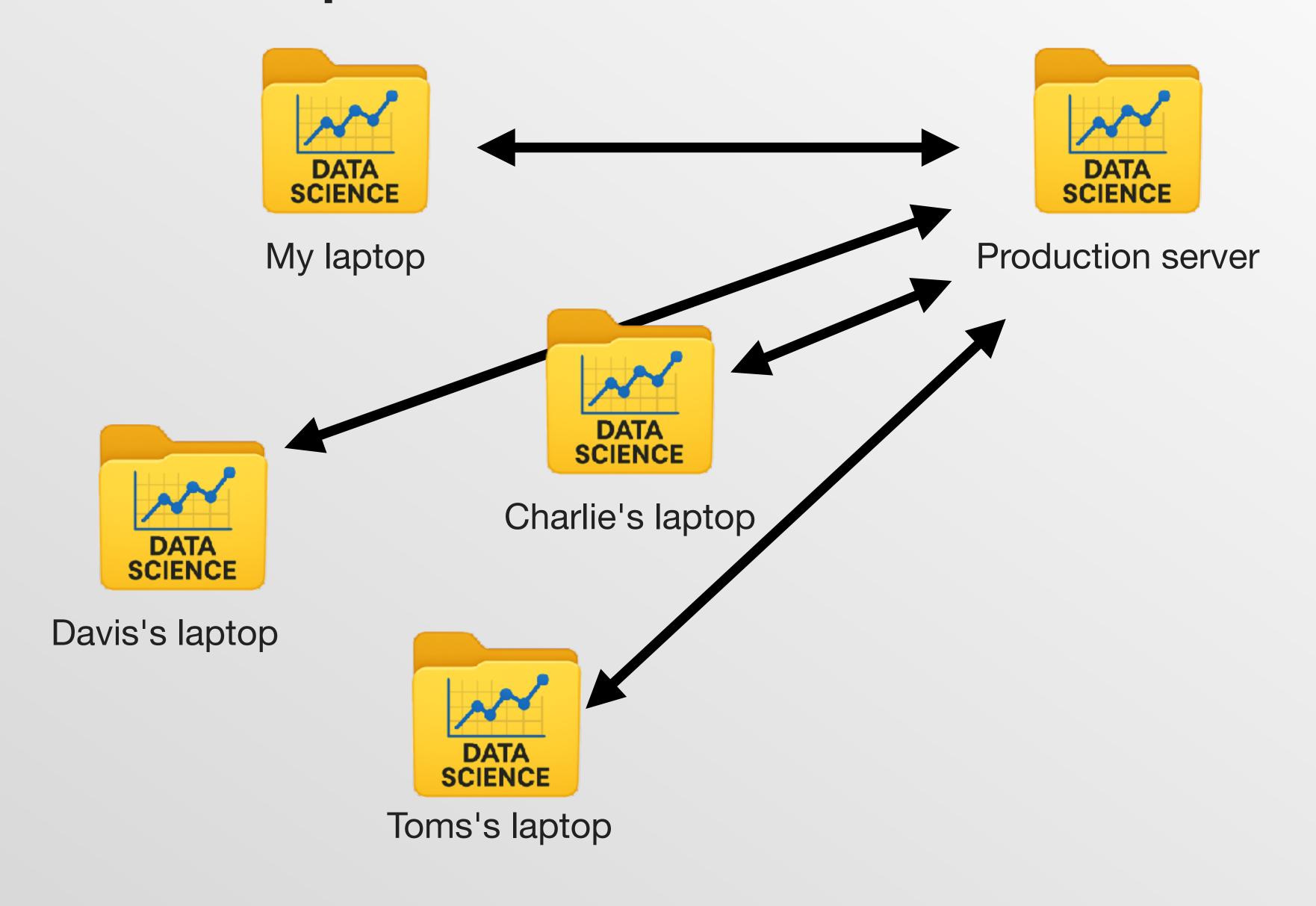
#### Can they also share with each other?



#### Maybe they can publish to production too?



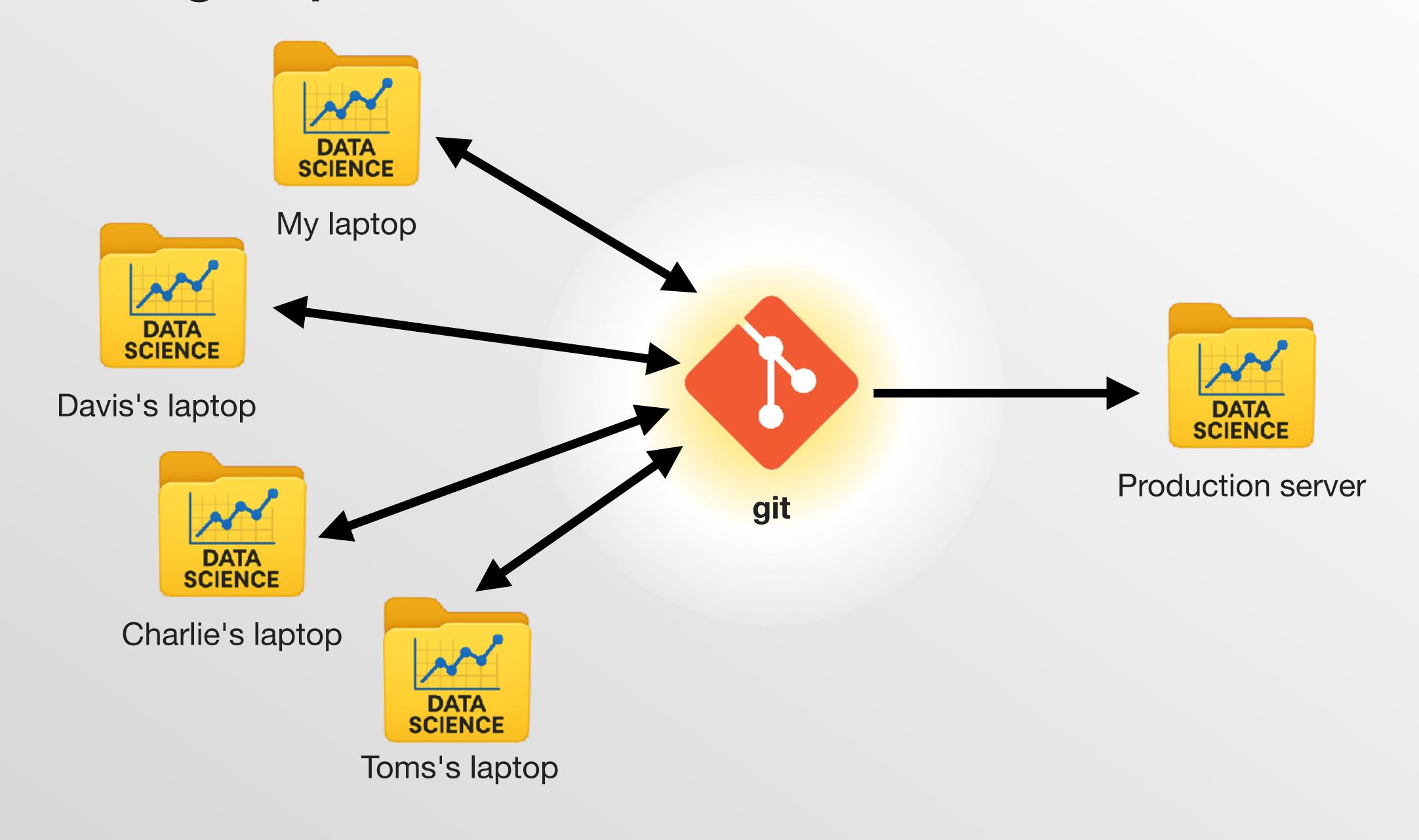
#### Maybe we use production as the source of truth?



## This way lies madness

## There is only one true way

#### A central git repo must be the source of truth



# This is why data scientists must know git

#### You also need something like GitHub

- Track issues
- Create an review pull requests
- Readable project documentation with a README
- Automated testing (e.g. CI/CD)

 (Something like GitHub = GitLab, Bitbucket, Azure DevOps. If you don't have it, advocate for it!)

#### Project first steps

```
# Create a new project
create_project("~/desktop/dashboard")

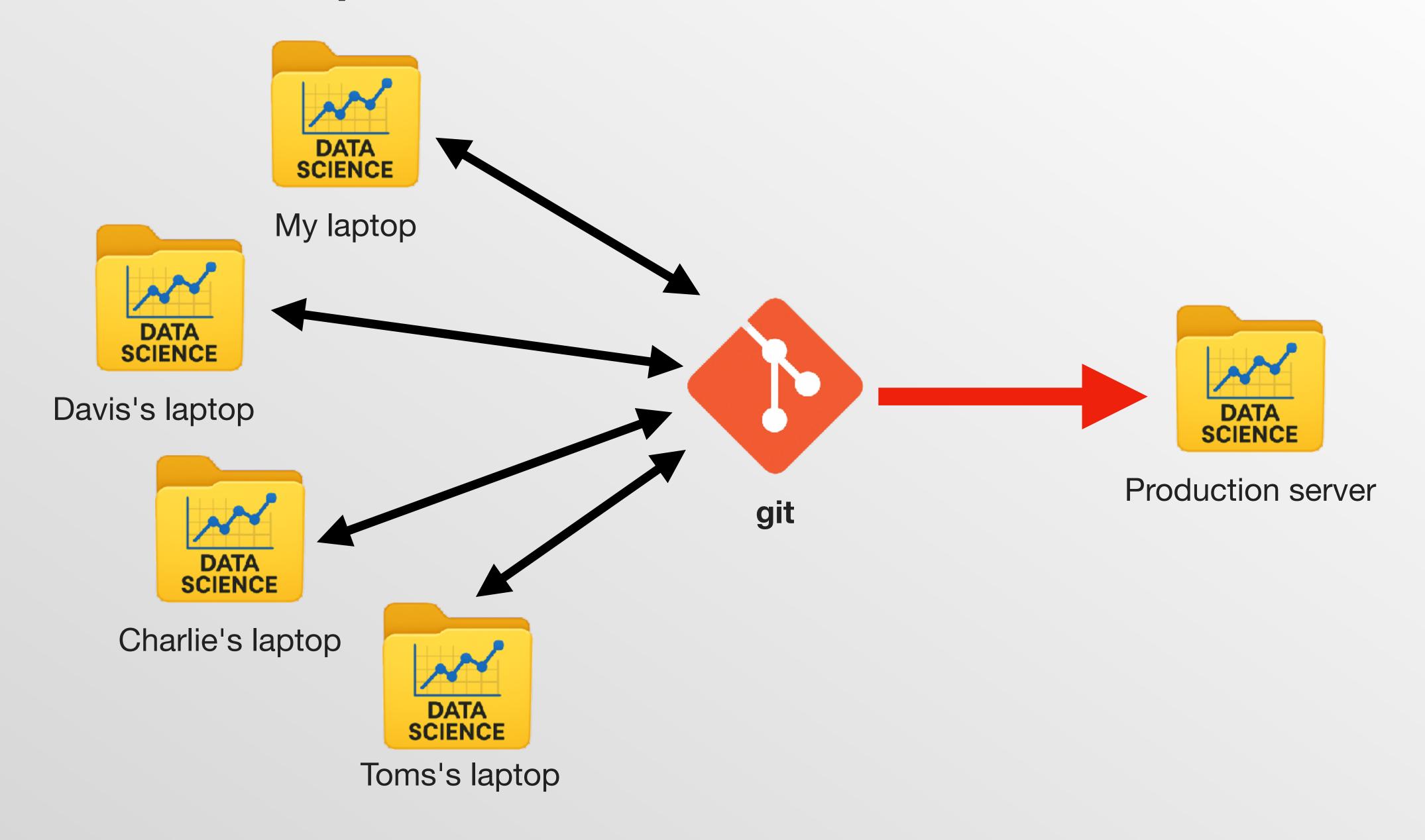
# Set up it to use git and GitHub
use_git()
use_github()
```

#### Your turn

- Create a new project called diamonds
- Set up git
- Publish it to GitHub
- (We'll add some content shortly)

## Automated deployment

#### This our next topic



# Deployment options

## The details of deploying code vary tremendously

DIY GitHub
Actions
Posit
Connect
Cloud

shinyapps.io

rpubs.com quartopub.com I want to give you experience that you can apply elsewhere

DIY GitHub
Actions
Posit
Connect
Cloud
Posit
Connect

## Two useful categories of production job

Batch	Interactive
R script, Rmd, qmd	shiny app, plumber API
Generate report, prep data, fit model, send notification	Explore data, score model
Run on schedule, or after another job completes	Run on demand
Can be computationally intensive	Best when computationally light
Usually single process	Might spawn multiple runners depending on demand + setup

## Examples

- A dashboard might be a batch job (e.g. flexdashboard, quarto dashboards) or an interactive job (e.g. shinydashboard, shiny + bslib).
- If your interactive job is slow, a powerful and general technique is to pair it with a batch job that performs the heavy computation and saves the results.
- You could render RMarkdown reports interactively by creating a shiny app that calls rmarkdown::render() (this is effectively how parameterised reports work in Posit Connect).

#### GitHub actions

- Free for public repos, so great for personal projects and learning. Even if you don't use actions, you probably still use Git/GitHub.
- Tidyverse team maintains https://github.com/r-lib/actions, which we use primarily for package development, but also supports R in production on GitHub.
- Mid-level, so helps you understand what's going on, without getting too bogged down in the details.
- Only suitable for batch jobs.

#### **Posit Connect Cloud**

- Eternal free plan for public projects.
   Various paid options for personal + org usage.
- Growing towards support for all Posit Connect features.
- Most useful for interactive jobs (scheduled + parameterised reports coming soon)
- High-level, it takes care of all the details for you.

## If you DIY:

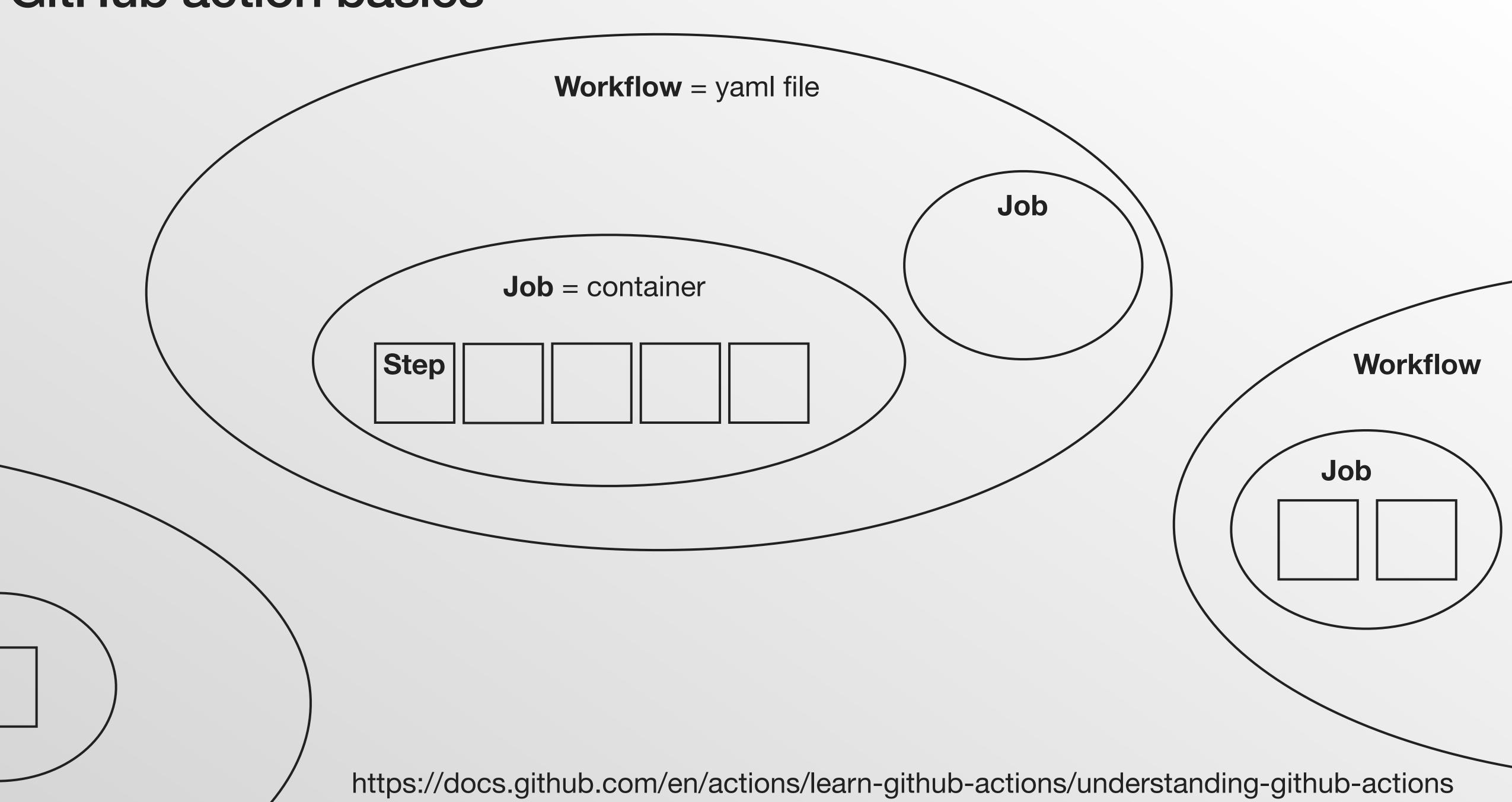
- Use a docker container to capture specific OS version and system dependencies.
- Use rig to install R.
- Use <u>pak</u> to install R packages and system dependencies.
- Use <u>P3M</u> to ensure that you get binaries.
   (e.g. pak::repo\_add(CRAN = "PPM@latest"); rig does this for you)

# GitHub actions

## Personal examples

- <a href="https://github.com/hadley/available-work">https://github.com/hadley/available-work</a>: scrapes an artist's website and notifies me when new work is available.
- <a href="https://github.com/hadley/houston-pollen">https://github.com/hadley/houston-pollen</a>: scrapes daily pollen data and aggregates it into a yearly parquet file.
- https://github.com/hadley/cran-deadlines: turns CRAN deadline data into a Quarto dashboard.

#### GitHub action basics



## There are three fields you'll see in every workflow file

```
# In .github/workflows/render.yml
name: render.yml
# when to run
on:
# what to do
jobs:
```

filename = **foo.yaml** action name = **foo.yaml** job name = **foo** 

## on tells GHA when to run your code

```
on:
 # Run when code pushed to GitHub
  push:
 # Run when the user asks for it
 workflow_dispatch:
 # Run at 9:23pm Monday-Friday
  schedule:
  - cron: '23 21 * * 1-5'
```

#### Advice

- Usually want push, workflow\_dispatch, and schedule. Might also want pull\_request.
- Use <a href="https://crontab.guru/">https://crontab.guru/</a> or an LLM to design/check your cron tab specification.
- Always include a comment describing it in human language!
- Scheduled job will only run for 60 days after last commit to repo.
- Always use a minute offset
   sample(setdiff(0:59, seq(0, 60, by = 5)), 1)

## Generate crontab specifications for:

- 9am every Friday
- On the first and 15th of every month
- Every 30 minutes on the weekend
- Every 3 days at 10:23am
- Every hour during the work week (i.e. 9am-5pm Mon-Fri)

Hint: LLM's do great at these

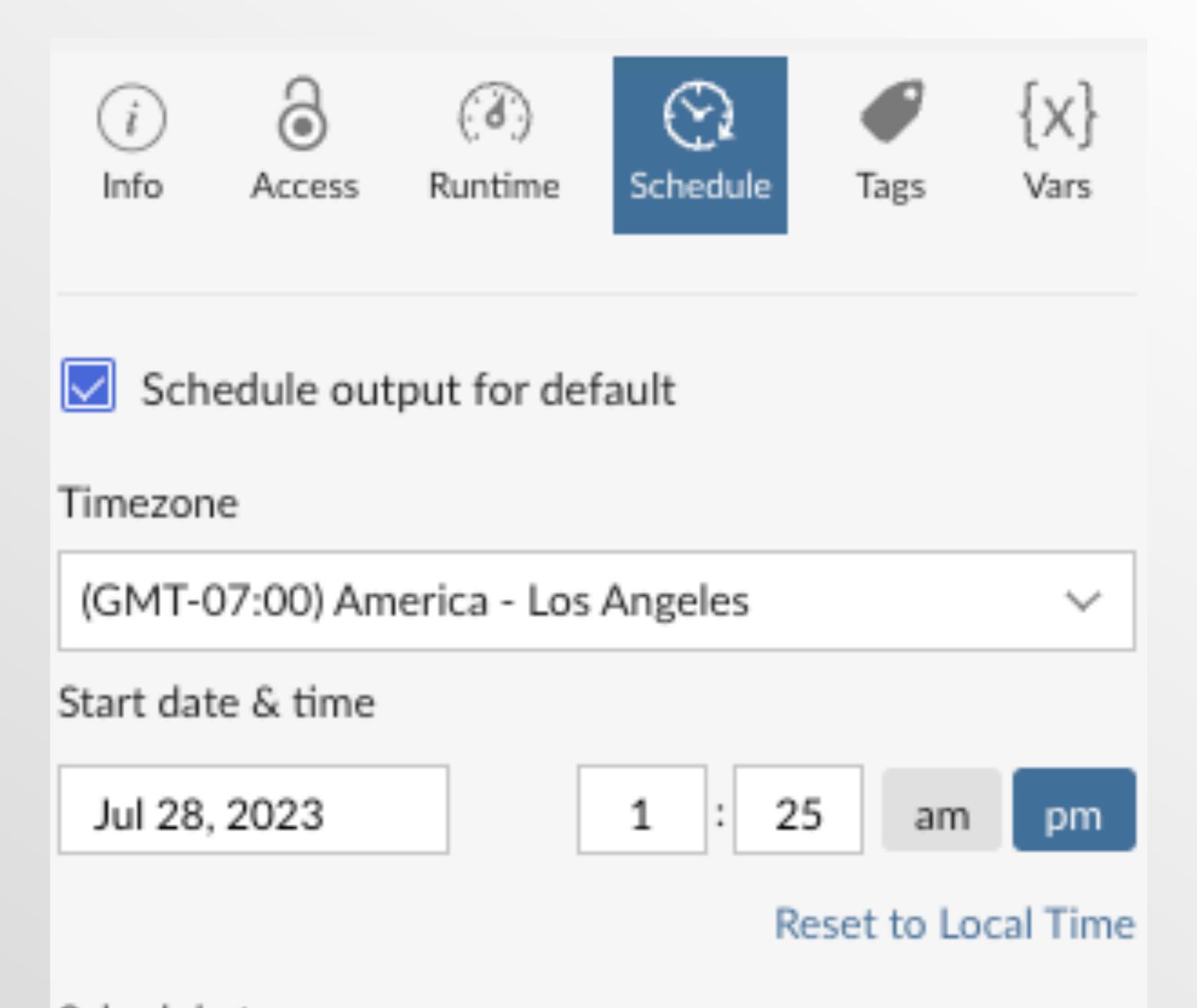
#### 9am in WHAT TIMEZONE?

```
library(lubridate)

my_time ← ymd_hm("2024-08-15 09:00", tz = "America/Chicago")
with_tz(my_time, "UTC")

# As far as I can tell you can't account for daylight savings time
```

#### Posit Connect is a clear winner here



#### jobs field tells GHA what to do

```
jobs:
  scrape:
                              What container should the job use
    runs-on: ubuntu-latest
    permissions:
      contents: write
   steps:
    - uses: actions/checkout@v4
    - uses: r-lib/actions/setup-r@v2
     with:
        use-public-rspm: true
    - uses: r-lib/actions/setup-r-dependencies@v2
    - name: Fetch latest data
      run: Rscript scrape.R
    - name: Collapse into yearly parquet files
      run: Rscript collapse.R
    - uses: stefanzweifel/git-auto-commit-action@v5
```

## There are usually three phases

```
Setup
- uses: actions/checkout@v4
- uses: r-lib/actions/setup-r@v2
 with:
    use-public-rspm: true
- uses: r-lib/actions/setup-r-dependencies@v2
                                                   Execute
 name: Fetch latest data
 run: Rscript scrape.R
- name: Collapse into yearly parquet files
 run: Rscript collapse.R
```

- uses: stefanzweifel/git-auto-commit-action@v5

Publish

## Common setup steps

```
# check out your repo
- uses: actions/checkout@v4
# install R
                                    Powered by rig
- uses: r-lib/actions/setup-r@v2
  with:
    use-public-rspm: true
# install dependency from description
                                                 Powered by pak
- uses: r-lib/actions/setup-r-dependencies@v2
# install dependency from renv lockfile
- uses: r-lib/actions/setup-renv@v2 < Powered by renv
# install pandoc
- uses: r-lib/actions/setup-pandoc@v2
# install quarto
- uses: quarto-dev/quarto-actions/install-quarto@v1
```

#### Common execution steps

```
- name: Fetch latest data
 run: Rscript scrape.R
- name: Render Rmarkdown
 shell: Rscript {0}
 run: rmarkdown::render("myfile.Rmd")
- name: Render Quarto directory
  run: quarto render
```

## Common publishing steps

```
- uses: stefanzweifel/git-auto-commit-action@v5
- name: Publish to GitHub pages 🚀
  if: github.event_name ≠ 'pull_request'
  uses: JamesIves/github-pages-deploy-action@v4.5.0
 with:
    branch: gh-pages
    folder: docs
```

#### General advice

- No one remembers what the steps look like. You either copy them from an existing repo or hope that an LLM gives you good advice.
- We have a bunch of examples at <a href="https://github.com/r-lib/actions/tree/v2-branch/examples">https://github.com/r-lib/actions/tree/v2-branch/examples</a>
- Comment heavily so when you come back it, you can remember what you were trying to do.
- Don't expect to get it right on the first try!

#### Your turn

- Find the actions in each of the repos below. What do they do? What's the same and what's different? Can you figure out how they determine which R packages are needed?
- https://github.com/hadley/houston-pollen
- https://github.com/hadley/available-work

#### These jobs describe their dependencies with DESCRIPTION

```
use_description()
use_package("ggplot2")
use_package("dplyr")
```

#### Fits in naturally with usethis project workflow

```
create_project("~/desktop/diamonds")
use_git()
use_github()
use_description()
use package("ggplot2")
use_package("rmarkdown")
use_github_action(url = "https://github.com/posit-conf-2025/r-
production/blob/main/render-rmd.yaml")
use_github_pages()
```

#### Your turn

- Open your diamonds project.
- Add an Rmd that draws a plot of the ggplot2 diamonds dataset. Include the current date and time in the output.
- Check that it works locally then push your code to GitHub.
- Add .github/workflows/render.yml and create a DESCRIPTION that defines your dependencies. (What file name should your Rmd use?)
- Push to GitHub then iterate until it works:)
- Stretch goals on the next slide

## Stretch goals

- Replace on: push with on: workflow\_dispatch. Push to GitHub, and confirm that the action now doesn't run automatically. Manually trigger the workflow from the actions page.
- Create another Rmd and render it too. Add a link to it from index.Rmd.
- Convert your .Rmd to a .qmd and render it with quarto.
   What do you need to change?

# Posit Connect Cloud

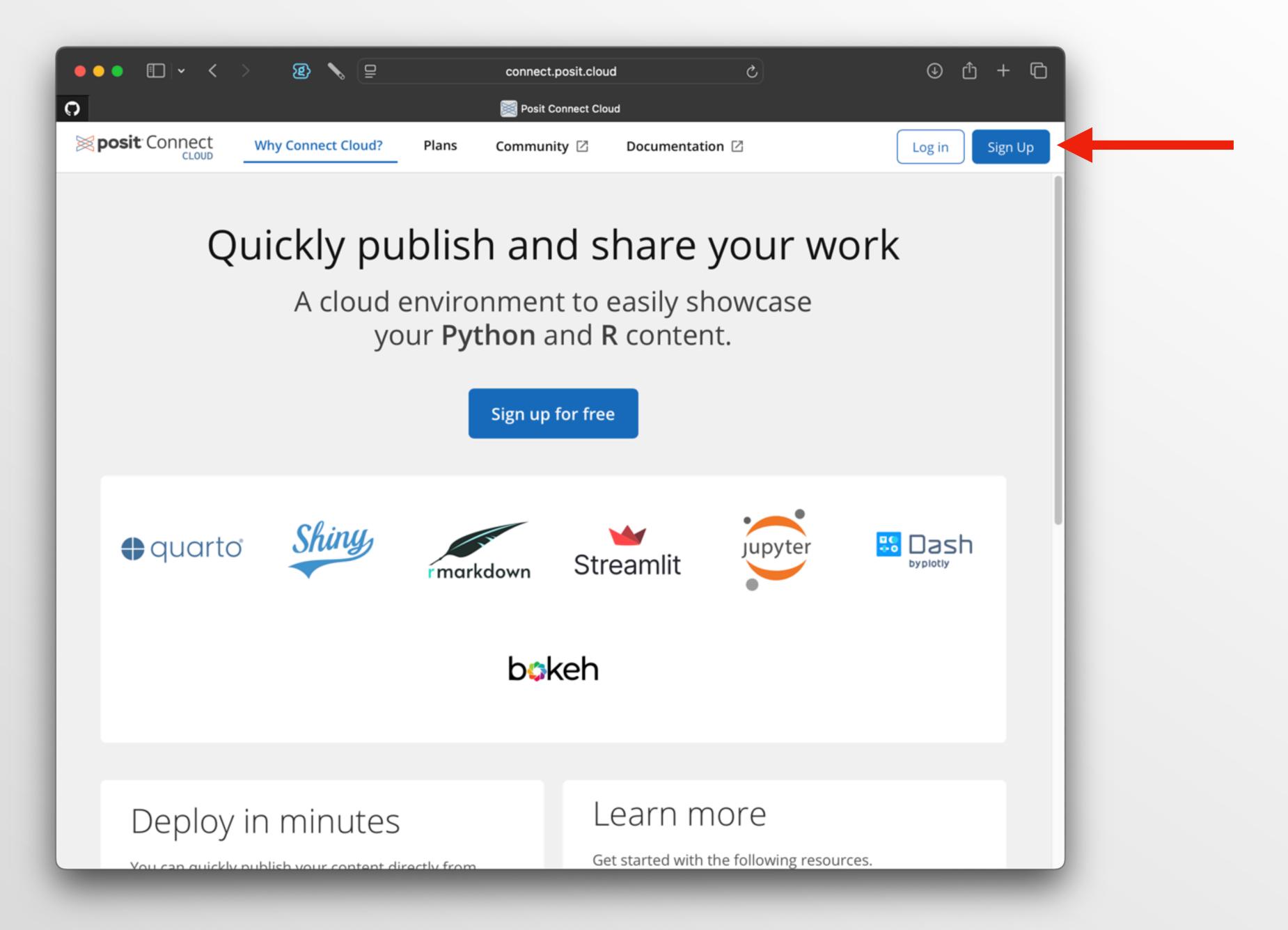
https://connect.posit.cloud/

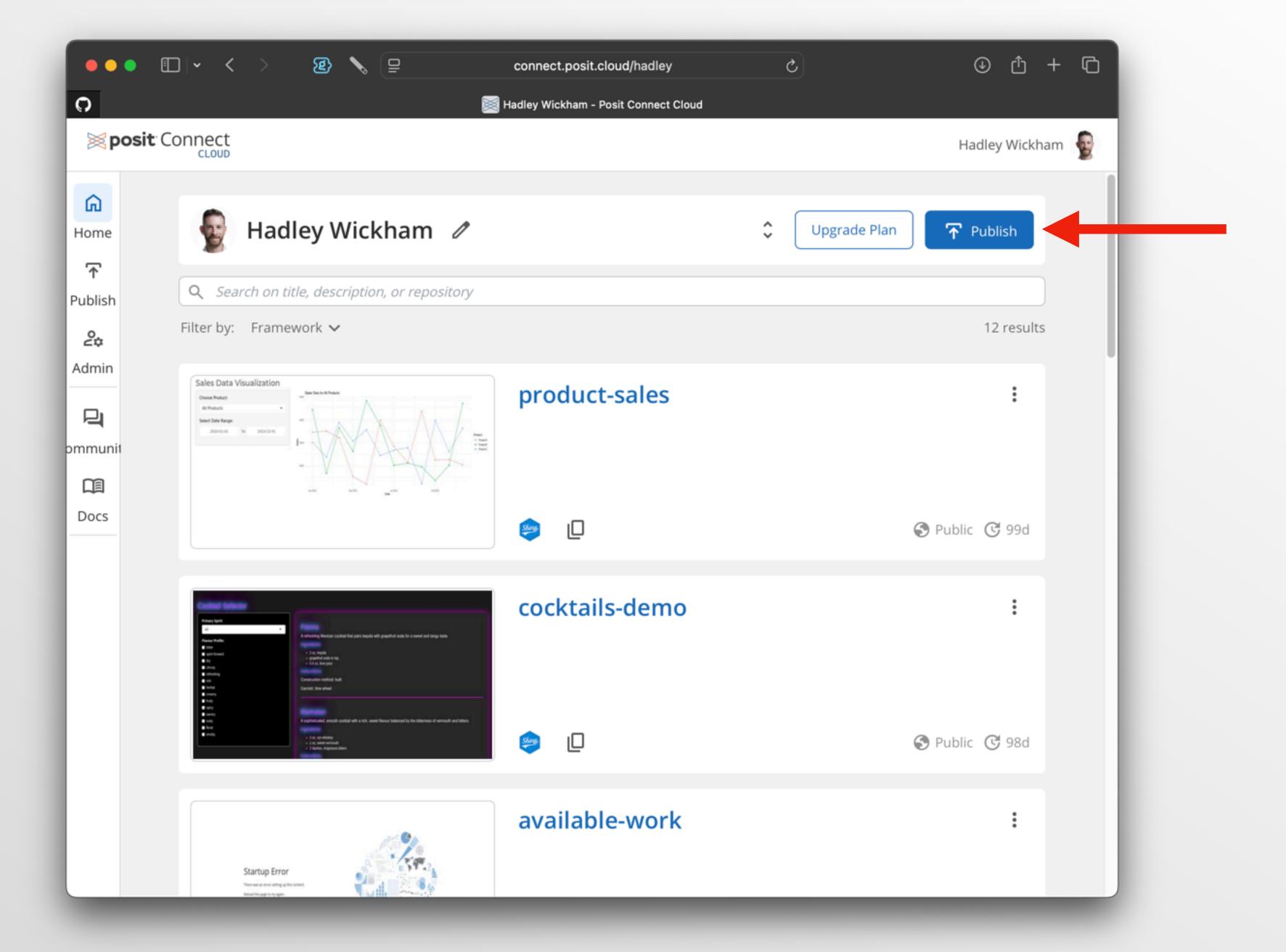
#### Compared to GitHub Actions

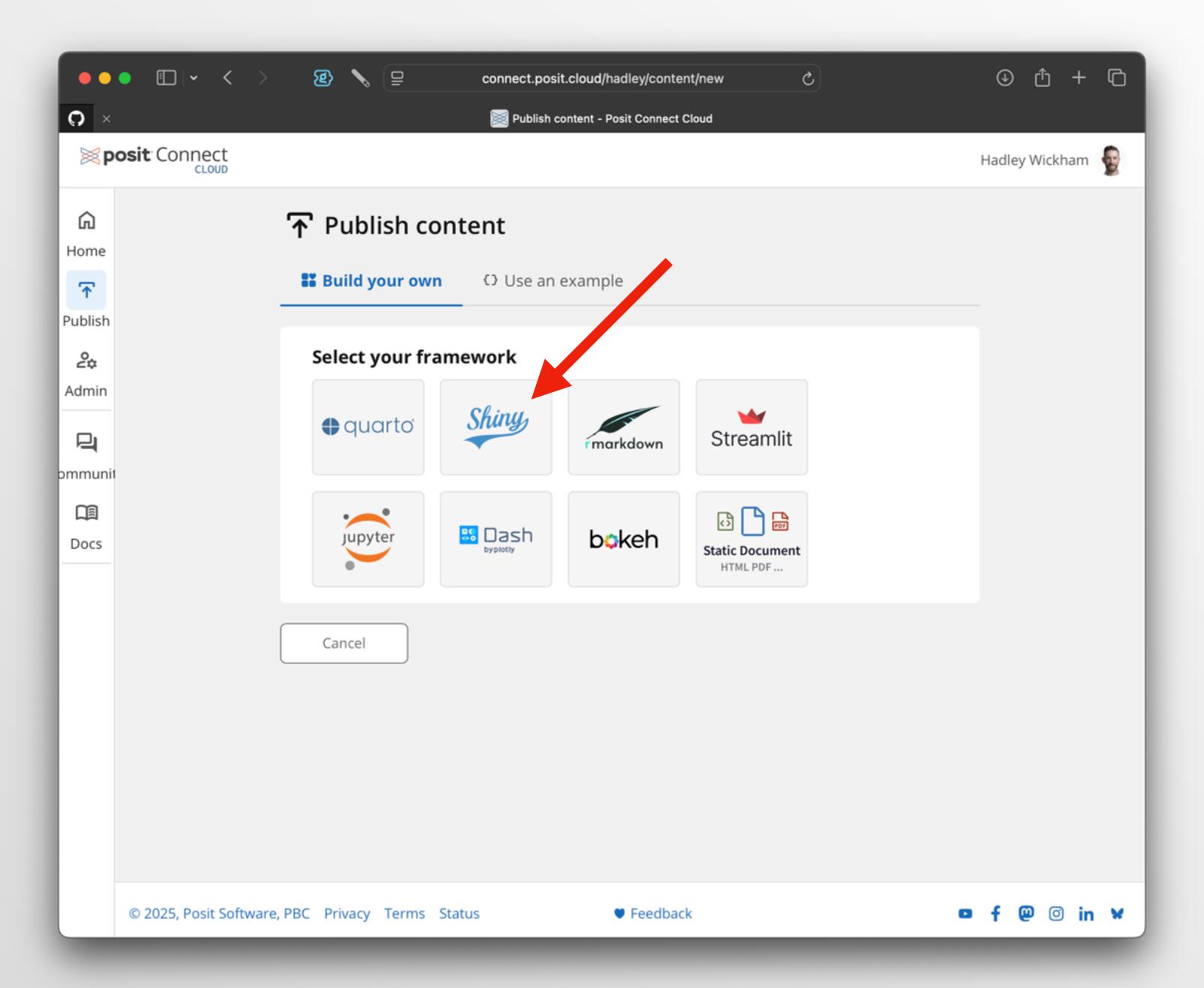
- Takes care of many more details: it picks a docker image for you; you select from a small set of possible job types.
- Either just works or won't work for your use case.
- Current key use case is shiny apps. Does support quarto batch jobs, but not yet compelling because there's no scheduling.
- Uses different/better dependency installation system
- Fast!

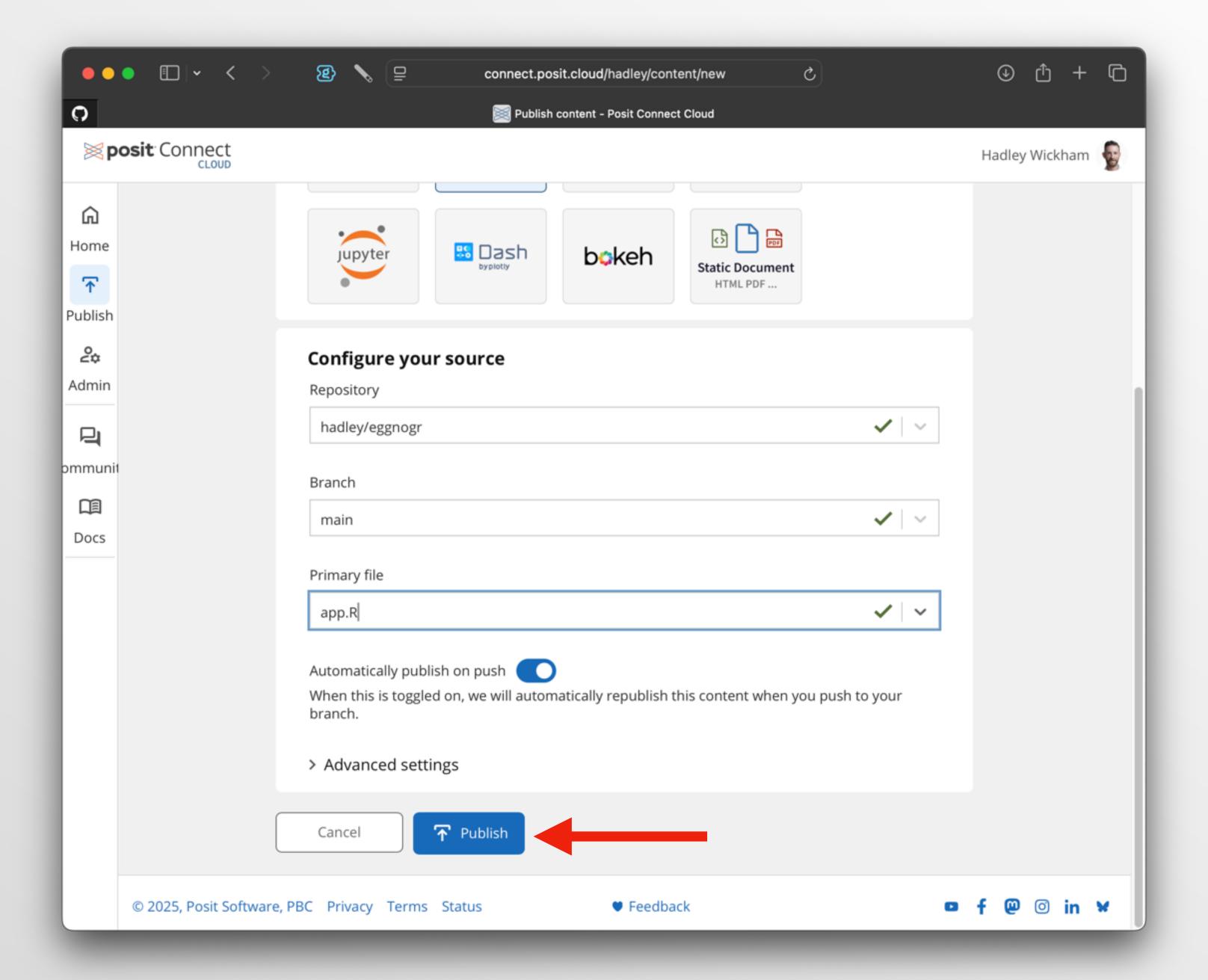
## Personal examples

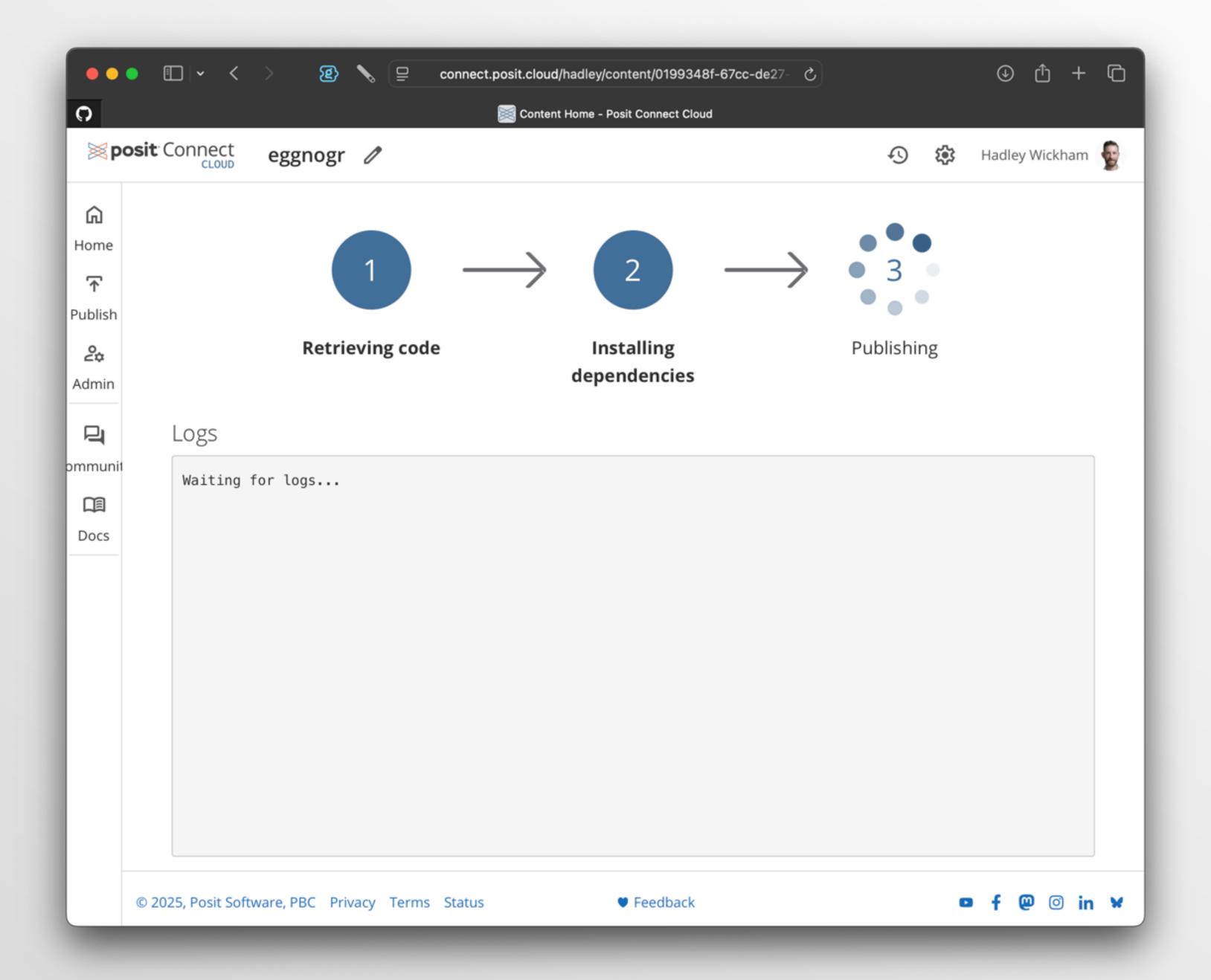
- https://github.com/hadley/eggnogr
- https://github.com/hadley/madlib

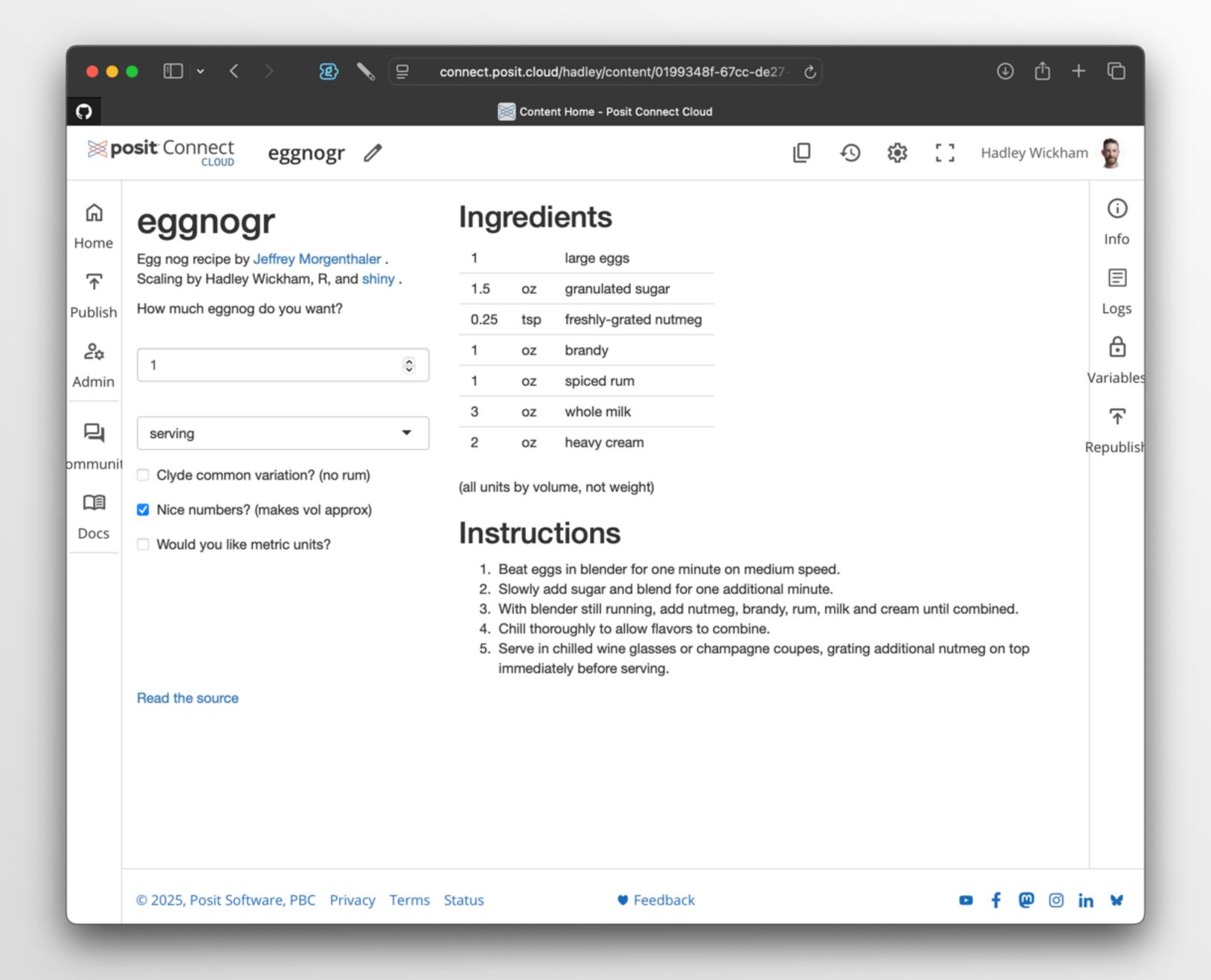












#### Your turn

- Create a new madlibs project.
- use\_git(); use\_github().
- What packages do you need?
- Copy in 1-madlibs.R and name it app.R. Commit.
- rsconnect::writeManifest(). Commit.
- Push to GitHub.
- Deploy with connect cloud & view it.
- Stretch goals on next slide.

## Stretch goals

- Improve the madlib story or instructions.
- Remove the button and have the output update live.
- Use shinyvalidate to check the inputs.
- (Don't know how? Try asking an LLM.)

#### Differences between Connect and Connect Cloud

- Scheduled & parameterised reports.
- Can also host APIs.
- Automatically send emails (hard to do these days).
- Highest-level interface: automatically detects job type from file structure and calls writeManifest() when you click deploy.
- Costs \$\$\$ & requires IT integration, but seamlessly integrated with your auth so stuff just works.