R in production

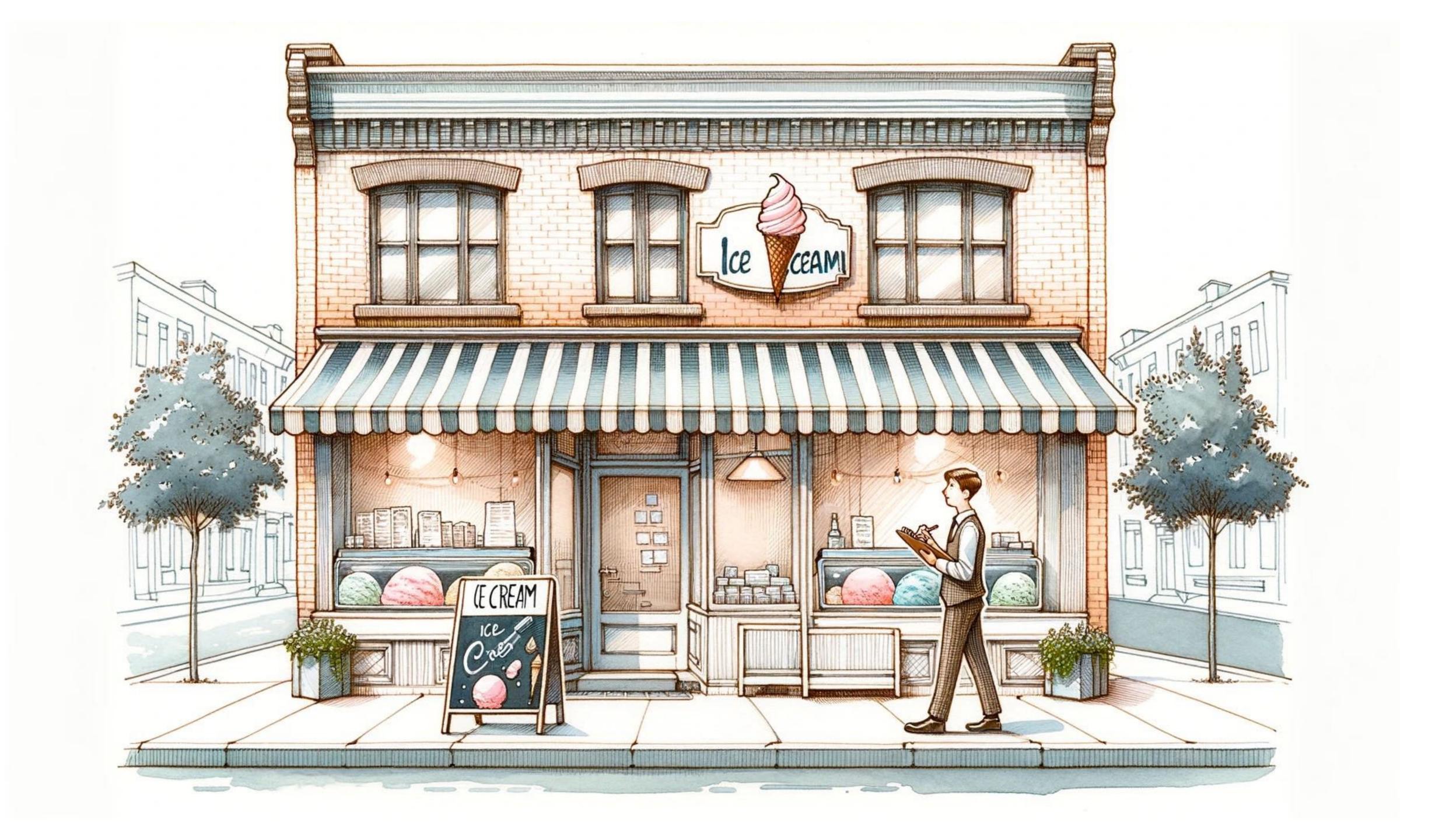
Code is run repeatedly

Hadley Wickham

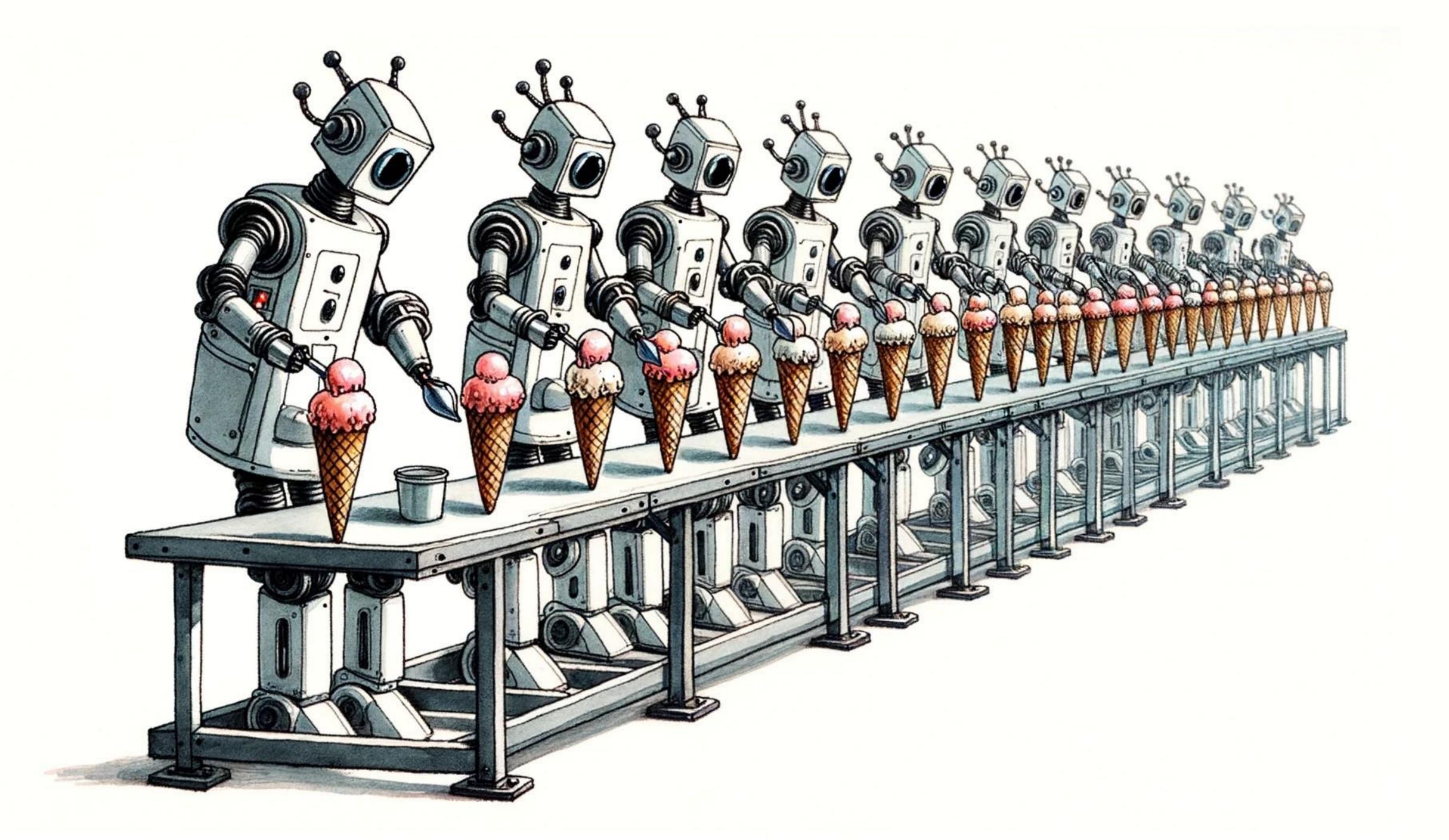
Chief Scientist, Posit



The challenges







The data changes



The schema changes

date	temperature
05/01/2024	64.4
05/02/2024	68.0
05/03/2024	71.6
05/04/2024	66.2
05/05/2024	69.8
05/06/2024	73.4
05/07/2024	68.0
05/08/2024	71.6

The schema changes

date	temp
2024-05-01	18
2024-05-02	20
2024-05-03	22
2024-05-04	19
2024-05-05	21
2024-05-06	23
2024-05-07	20
2024-05-08	22

What changed? How is it likely to affect your code?

date	temperature
05/01/2024	64.4
05/02/2024	68.0
05/03/2024	71.6
05/04/2024	66.2
05/05/2024	69.8
05/06/2024	73.4
05/07/2024	68.0
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date	temp
2024-05-01	18
2024-05-02	20
2024-05-03	22
2024-05-04	19
2024-05-05	21
2024-05-06	23
2024-05-07	20
2024-05-08	22

Change	Impact
column name	probably errors
date format	might just work might error
temperature units	garbage predictions

A package changes



The platform changes

R/Python
System libraries
Operating system
Architecture



The universe changes

Concept drift Model drift Data drift



requirement changes



Hard to mitigate Universe Schema Requirements Unlikely to affect you Likely to affect you Packages Platform Data **Easy to mitigate**

- 1. Platform
- 2. Packages
- 3. Schema
- 4. Requirements

Platform

Insulate yourself from platform changes with a container

- Defines operating system + system dependencies
- Isolated
- Portable
- Immutable
- Scalable

Useful containers to know about

- GitHub action containers:
 https://docs.github.com/en/actions/writing-workflows/
 choosing-where-your-workflow-runs/choosing-the-runner-for-a-job
- https://github.com/rocker-org/rocker
- https://github.com/r-hub/rhub
- https://github.com/r-hub/evercran

We have never experienced a problem caused by using ubuntu-latest on GitHub

Packages

Reducing version dependency

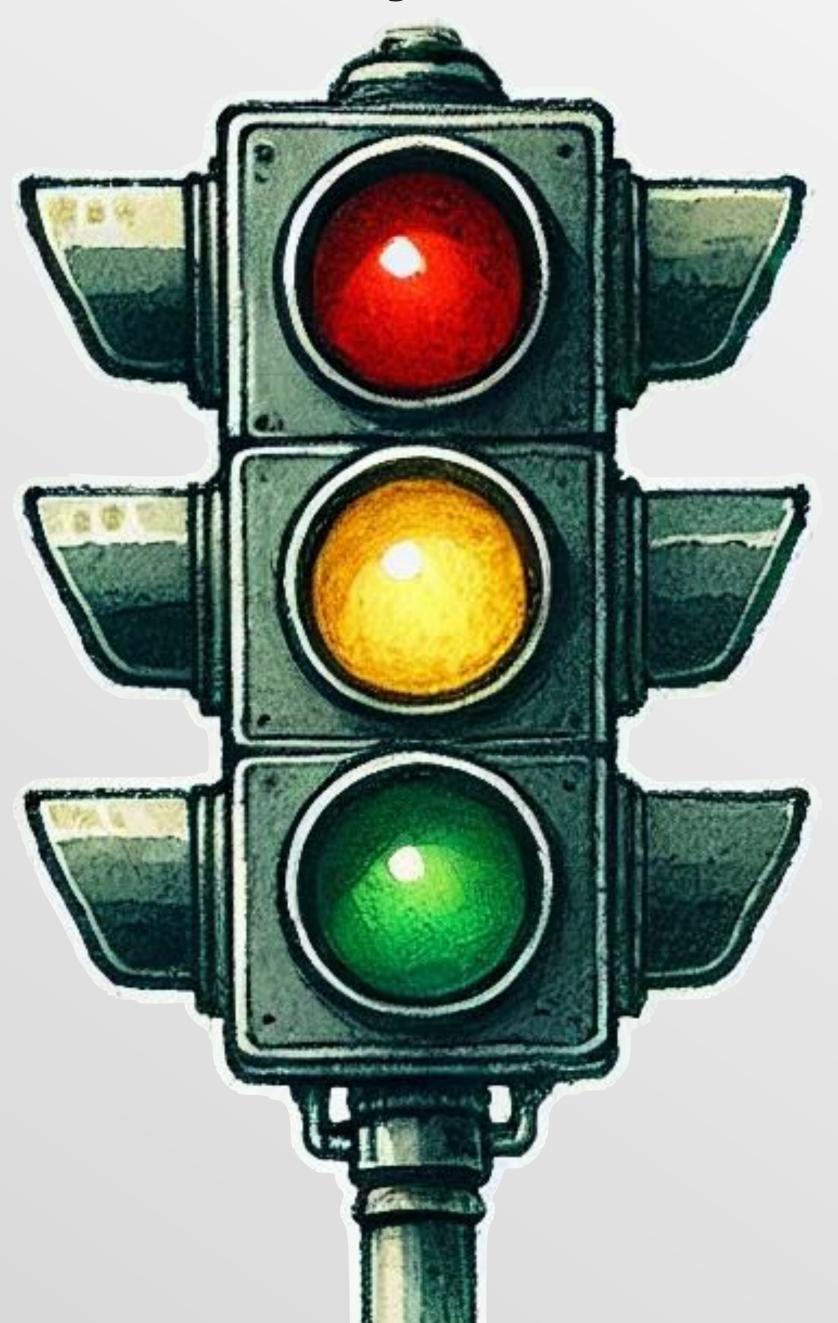
Right-sizing dependencies

- I strongly believe you shouldn't care at all about dependencies when you're prototyping. It's fine to take a dependency even if it's one function that saves you 5 minutes.
- But more dependencies can make deployment more challenging, and can make your code more fragile.
- So when you've got to the point of having something to deploy it's worth taking a look at your dependencies to see if there any that you can now shed.
- https://www.tidyverse.org/blog/2019/05/itdepends/

How could you reduce dependencies here?

```
library(tidyverse)
create_silly_story \leftarrow function(name, animal, color, food, place) {
  str c(
    "Once upon a time, there was a magical ", animal, " named ", name, ".\n",
   name, " had a beautiful ", color, " mane that shimmered in the sunlight.\n",
    "Every day, ", name, " would prance through the fields of ", food, " near ", place,
".\n",
    "One day, ", name, " discovered a secret portal that led to a world made entirely
of ", food, "!\n",
    name, "lived happily ever after, munching on ", food, " and spreading ", color, "
joy wherever ", name, " went.\n"
```

R's condition hierarchy



Error

You must fix this before continuing

Warning

We'll let it go this time, but you need to fix this

Message

FYI; no action needed

But still worth eliminating to make logs easier to read

Eliminate all warnings and messages

```
options(warn = 1)
options(warn = 2)
# https://lifecycle.r-lib.org/
options(lifecycle_verbosity = "warning")
options(lifecycle_verbosity = "error")
# Tools of last resort
suppressWarnings()
suppressMessages()
```

Eliminate all messages and warnings in this code

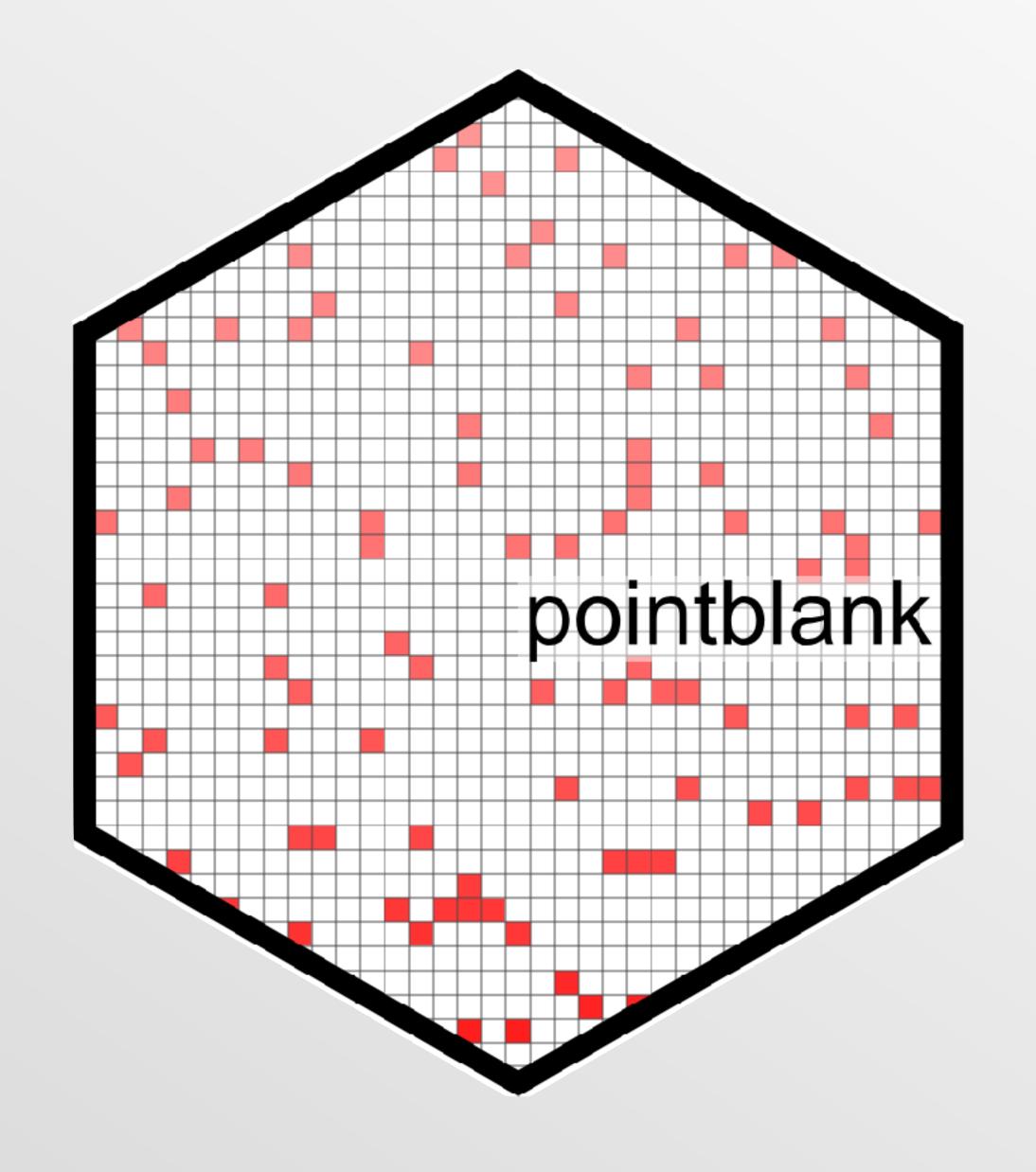
```
library(dplyr)
library(readr)
df1 \leftarrow data.frame(x = c(1, 1, 2), y = 1:3)
df2 \leftarrow data.frame(x = c(1, 2, 2), z = letters[1:3])
left_join(df1, df2)
path ← tempfile()
write_csv(df1, path)
read_csv(path)
```

Schema

Mitigation strategy

- Social
 - Make friends with the folks who provide your data!
 - Establish data contracts
- Technical
 - Aggressively check that your data looks as expected

Pointblank provides a flexible tool for validating data



There are six ways to use it

- Canned data report
- Data quality reporting
- Pipeline data validation
- Expectations in unit tests
- Custom control flow
- Rmd integration

We'll focus on two

- Canned data report
- Data quality reporting
- Pipeline data validation
- Expectations in unit tests
- Custom control flow
- Rmd integration

scan_data() produces a handy report

```
report 		 pointblank::scan_data(mtcars)
report
pointblank::export_report(mtcars, "mtcars-report.html")

# Interactions/correlations sections are slow for large datasets
# so you can drop them with this code
pointblank::scan_data(ggplot2::diamonds, sections = "OVMS")
```

Pipeline validation throws an error if data isn't as you expect

- Check variable types:
 col_is_numeric(), col_is_character(), ...
- Check missingness (if you don't expect any):
 col_vals_not_null()
- Check ranges/valid values:
 col_is_between(), col_vals_in_set()
- Special purpose:
 col_vals_expr(), col_vals_regex()
- Custom: specially()
 e.g. specially(\(df\) nrow(anti_join(df, ref) == 0)

What would you validate for the ice cream data?

```
library(dplyr)
data ← tribble(
  ~date, ~temperature,
  "2024-05-01", 64.4,
  "2024-05-02", 68.0,
  "2024-05-03", 71.6,
  "2024-05-04", 66.2,
  "2024-05-05", 69.8,
  "2024-05-06", 73.4,
  "2024-05-07", 68.0,
  "2024-05-08", 71.6
data ← data ▷ mutate(date = as.Date(date))
```

Some ideas

```
library(pointblank)

data >
  col_is_date(date) >
  col_is_numeric(temperature) >
  col_vals_not_null(date) >
  col_vals_between(temperature, 30, 120)
```

Your turn

```
# You can download USD ←→ EUR exchange range data from this API
url ← "https://data-api.ecb.europa.eu/service/data/EXR/
D.USD.EUR.SP00.A?
format=csvdata&detail=dataonly&startPeriod=2024-08-08"

# Assume you want to download this data daily.
```

Write some pointblank code to ensure that you get an

error if the data format changes

Requirements

No great insights, but...

- Adopt the mindset that a successful project will attract changes and will require upkeep.
- If you are using GitHub (or similar) internally, issues and projects are a great way to track desired changes.
- Do your best to batch and time box projects.
- Plan to regularly invest time in refactoring.

What is refactoring?

- Rewriting code so the reduces are the same but the internals are better: easier to read or easier to maintain.
- Second order benefit is improving your programming skills.
- Common tasks:
 - Enforce common style
 - Fix any kludges you added in the heat of the moment
 - Reduce redundant packages
 - Reduce code by using packages

Your turn

What other techniques for handling changing requirements have you found useful in your career?