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# **Kollect PowerETL**



# **User Management**

#### Figure 1:

The user management page is a section for administrators to either view, add, edit or remove? users who have access to the PowerETL. On the left side of the page, the administrator can Create or Edit details of a user. The administrator can also define the role of the users between a regular user and an administrator, and define the tenants that they are working on. On the right side of the page, there is a table that displays all the registered users First Name, and their Email addresses. The administrator can also click edit in the Actions column to edit details of a user that is already registered.

# **Table Settings - General Configuration Properties**

This section is for users to insert information about the data file that is to be loaded. Most of these files will come as CSV (Comma Separated Values) or PSV (Pipe Separated Values) files, both of which consist of rows and columns like an Excel file. Information about the data file and then its columns need to be recorded and below is the method for inserting the initial information about the data file itself.

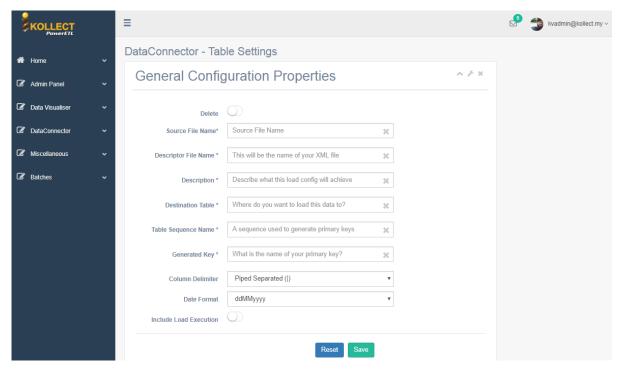


Figure 2: Table Settings

### **Source File Name**

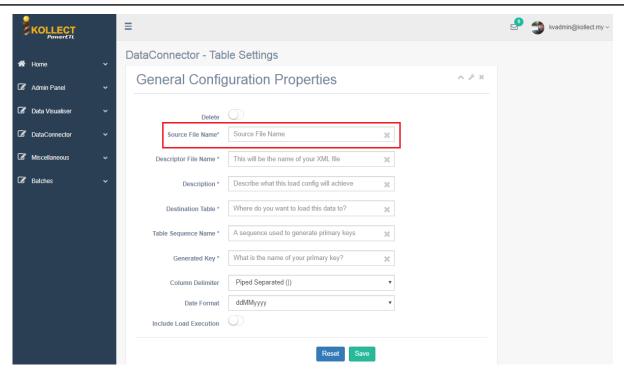


Figure 3: General Settings - Source File Name

Insert the Source File Name in full to this field. Also remember to include the extension type of the file, into this field.

# **Descriptor File Name**

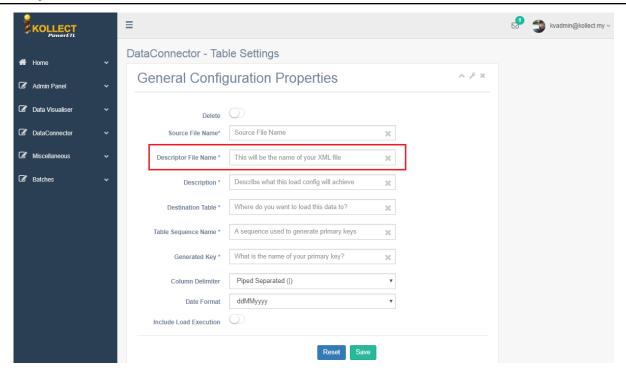


Figure 4: General Settings - Descriptor File Name

The Descriptor File Name is for the user to enter the name of the data file in this field, but without numbers or its extension. The value in this field will become the name of the XML file created.

# **Description**

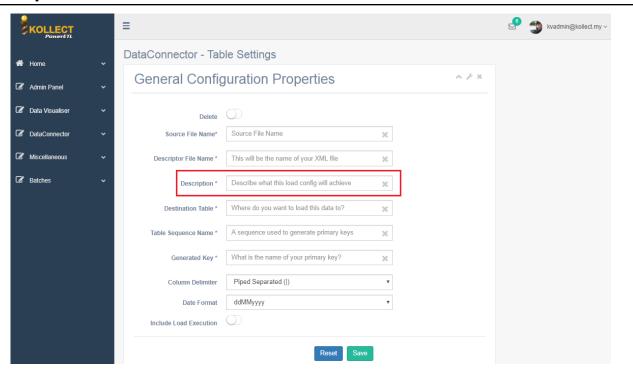


Figure 5: General Settings - Description

In this field, the user is expected to fill up a short description of the file that is being loaded.

#### **Destination Table**

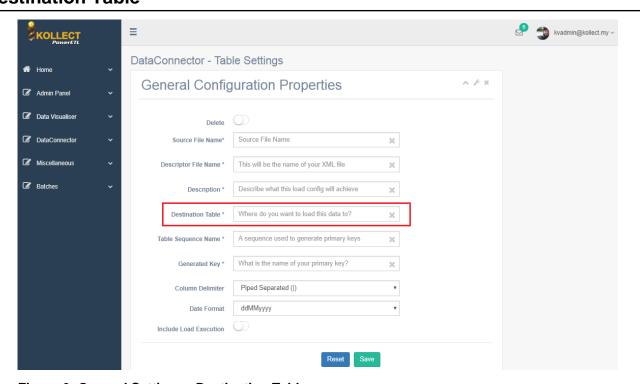


Figure 6: General Settings - Destination Table

All data files are eventually loaded into Kollect Database and in this Destination Table field, the user needs to specify the database table where the data will be loaded to.

# **Table Sequence Name**

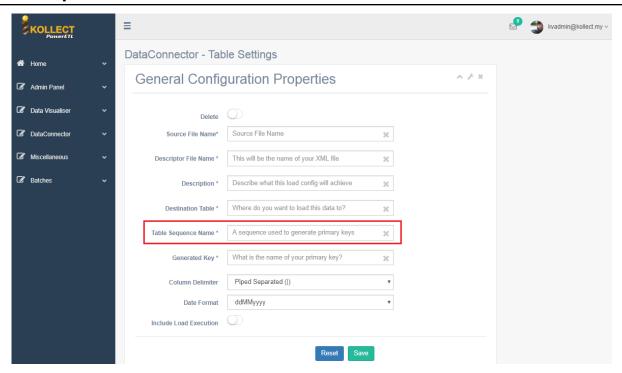


Figure 7: General Settings - Table Sequence Name

The table sequence name specifies the sequence used to generate Primary Keys. Here, the user is supposed to enter the Database Table Name, followed by \_ID.

# **Generated Key**

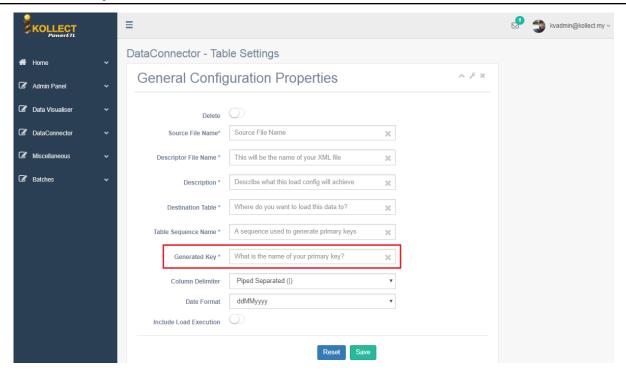


Figure 8: General Settings - Generated Key

The Generated Key specifies the name of the Primary Key column. In Kollect's Database Tables, the Primary Key Column is always the ID column and as such, this field's value is always, ID

# **Column Delimiter**

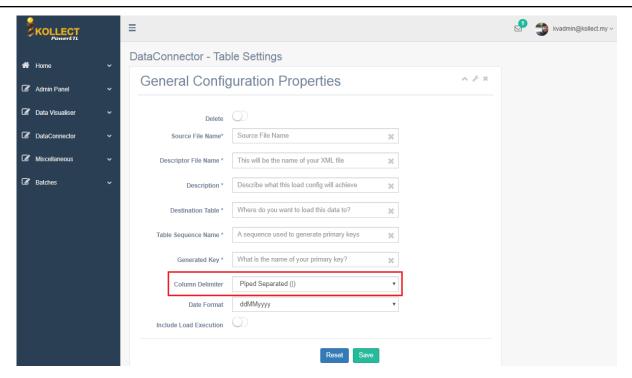


Figure 9: General Settings - Column Delimiter

The Column Delimiter dropdown is to specify how the data is separated in the Data File, and it would be either Comma (,) or Pipe (|) so the user is required to select how the data is separated.

### **Date Format**

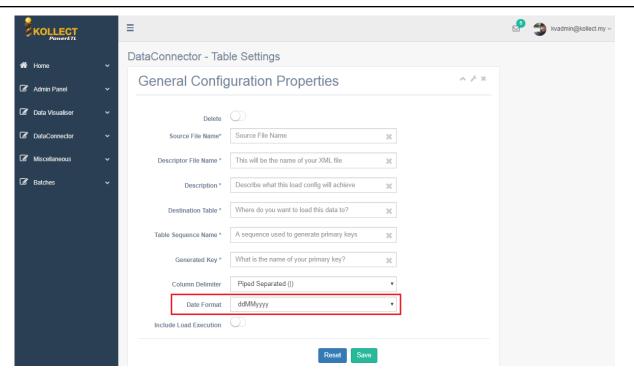


Figure 10: General Settings - Date Format

The Date Format here is to specify how dates are formatted in the data file received from the tenant. Date Format Options are selectable by the drop down menu, however the most commonly used date format is ddMMyyyy.

#### **Include Load Execution**

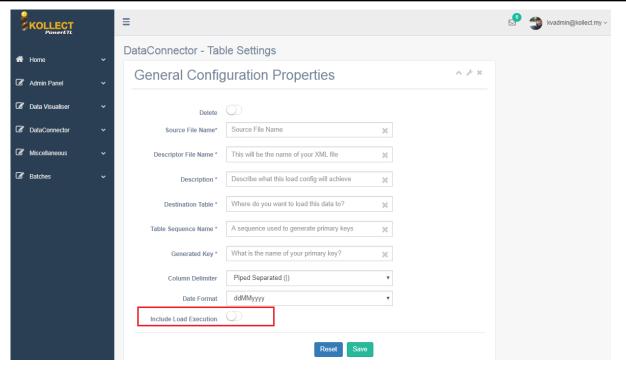


Figure 11: General Settings - Include Load Execution

The user is required to switch this button ON.

# **Parent Table Settings**

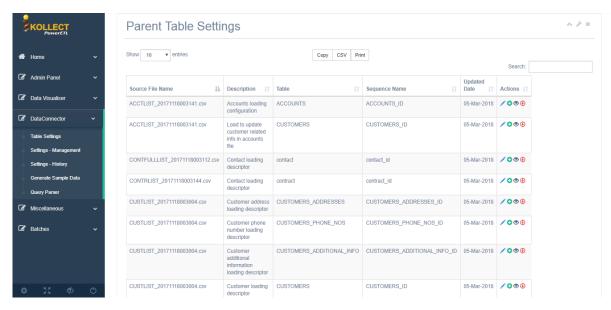


Figure 12: Parent Table Settings

Once all the fields are filled, the user can click save and move on to the next file or to inserting the columns. The user can scroll down to view what they have saved in the Parent Table Settings. In this table, users are also given a list of

actions that can be taken. These actions are Edit, Add Fields, Preview DC Configuration File and lastly, Download DC Configuration File. To continue the loading process, users can click the plus(Add) icon to begin inserting the details of each column. To find the desired table, a user can also enter a search term in the search bar on the top right of the table to find the desired table to insert.

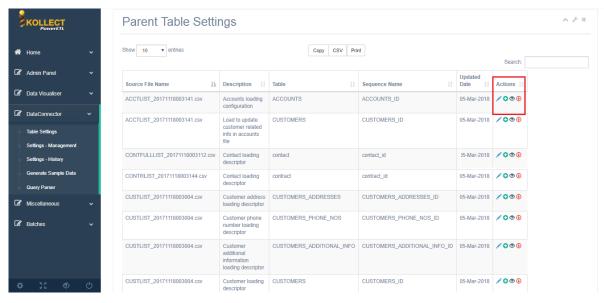


Figure 13: Parent Table Settings - Actions

# **Configuration - Add**

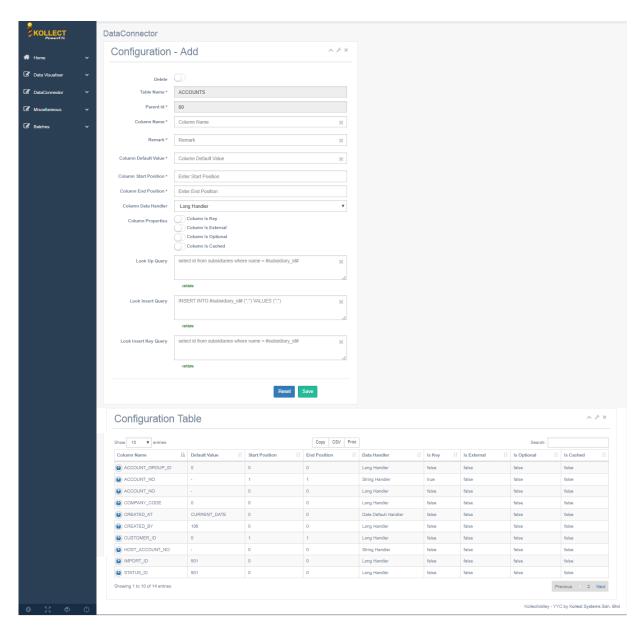


Figure 14: Configuration Page

Here the user needs to insert details of the first column, then click save, then start inserting details on the second column and so on.

# **Table Name**

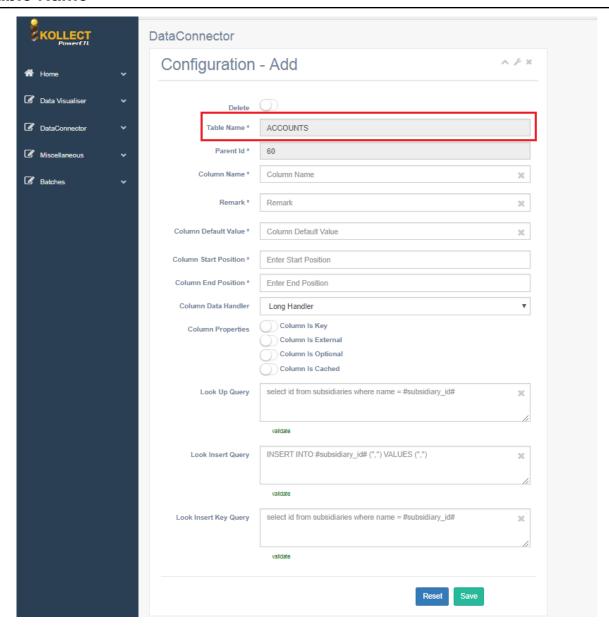


Figure 15: Add - Table Name

The name reflected in this field should be the name of the Table in which these columns are going into. This is a read only field

# **Parent ID**

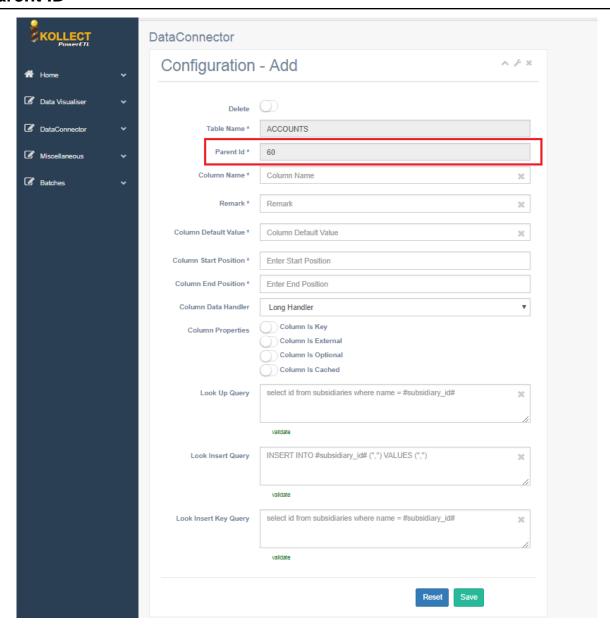


Figure 16: Add - Parent ID

This field displays the Parent ID that is associated to the table. This is a read only field

### **Column Name**

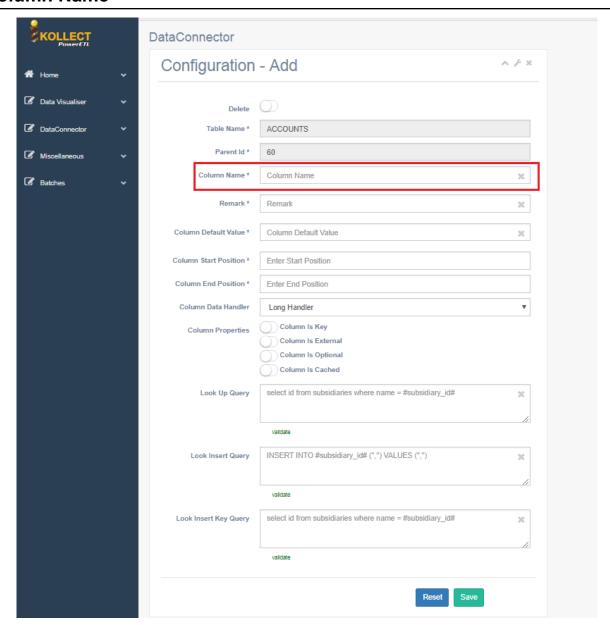


Figure 17: Add - Column Name

The Column Name field as it is named, is to insert the column name that the user would wish to load.

# Remark

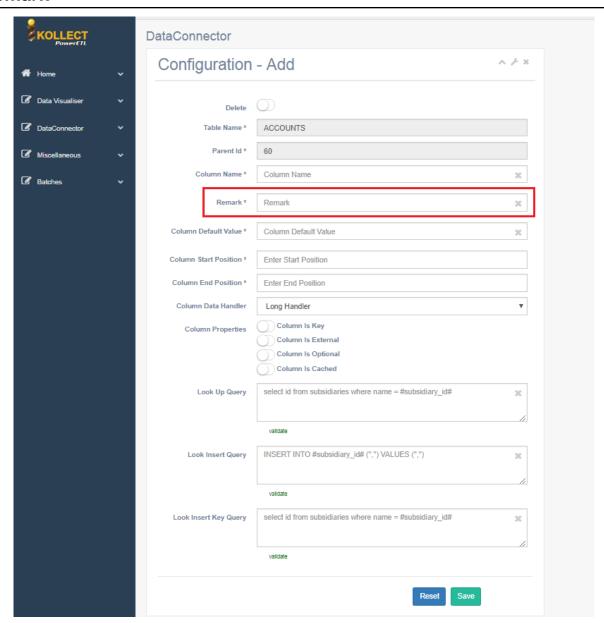


Figure 18: Add - Remark

The user can fill any details about the column in the Remarks field such as its default value.

#### **Column Default Value**

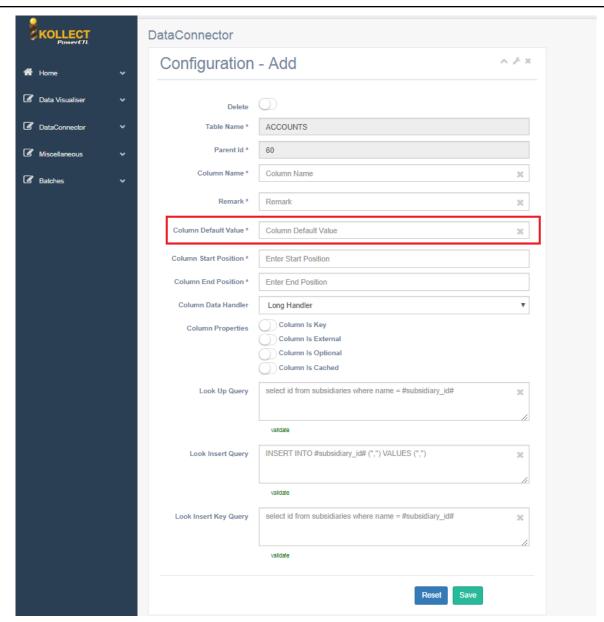


Figure 19: Add - Column Default Value

In the database, there are many columns that do not allow for there to be a null or blank column. As such, we define certain default values in their absence. The Column Default Value field is to specify what value should be entered in the case that there is a null or blank column.

#### **Column Start Position**

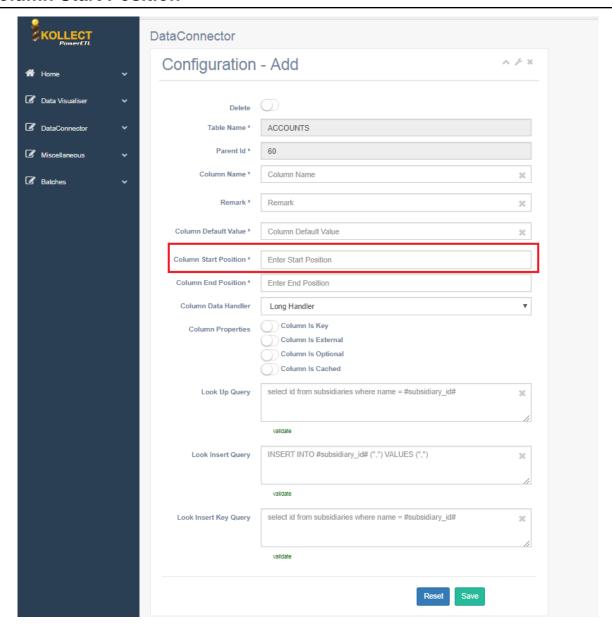


Figure 20: Add - Column Start Position

The Column Start Position Field is where the user can input the column number from the Kollect Database, where the data is to be loaded. If it is to be loaded into the first Column of a Database Table, then the value here would be 1. If it is to be loaded into the second Column of a Database Table, the value would then be 2.

# **Column End Position**

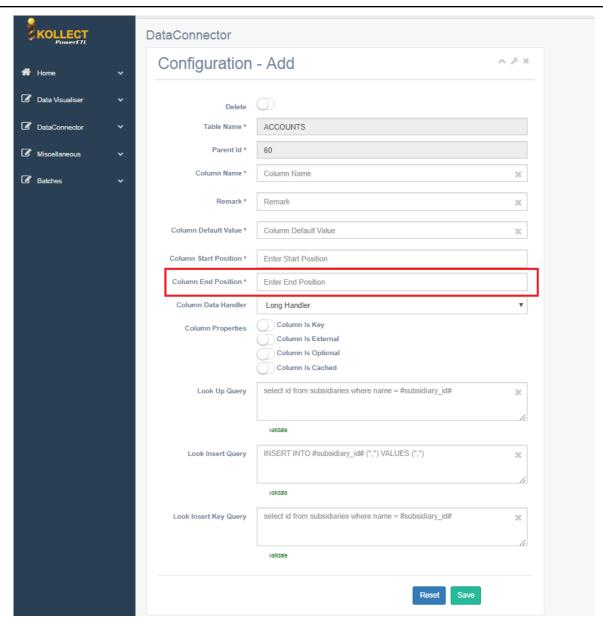


Figure 21: Add - Column End Position

The Column End Position Field mirrors what was inserted into the Column Start Position Field. If the Column Start Position is 1, then the Column End Position would be 1.

#### **Column Data Handler**

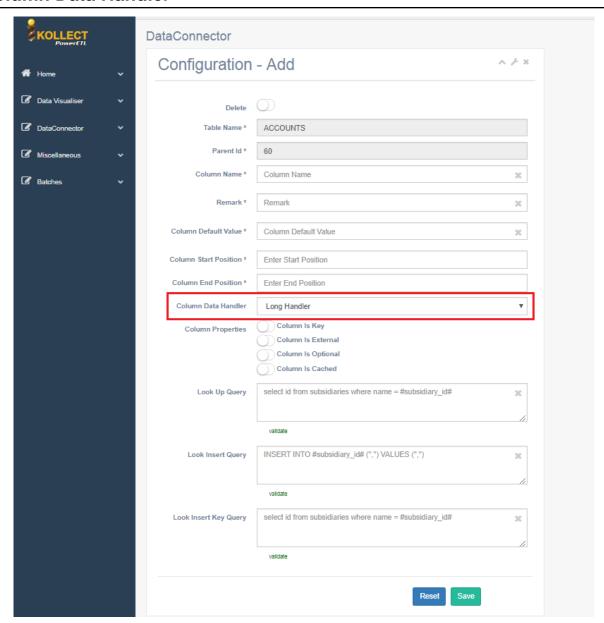


Figure 22: Add - Column Data Handler

The Column Data Hander is a dropdown which lists different data handlers that the user could choose from. The data handlers specified here should be the same as the data in the column to be loaded.

# **Column Properties**

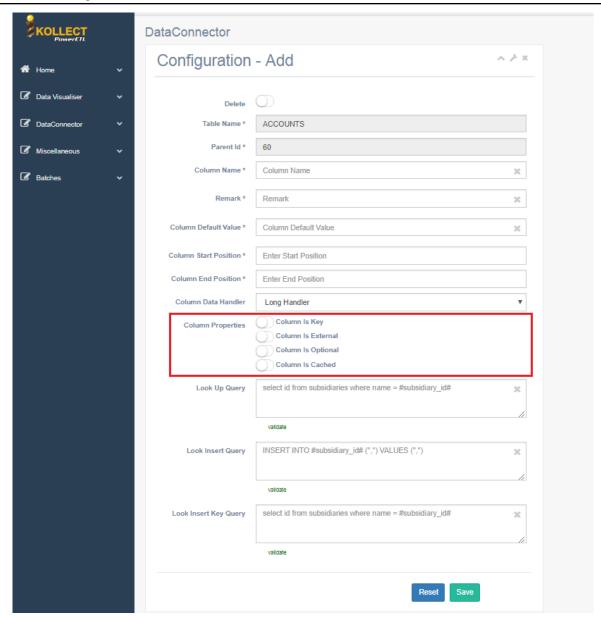


Figure 23: Add - Column Properties

# **Look Up Query**

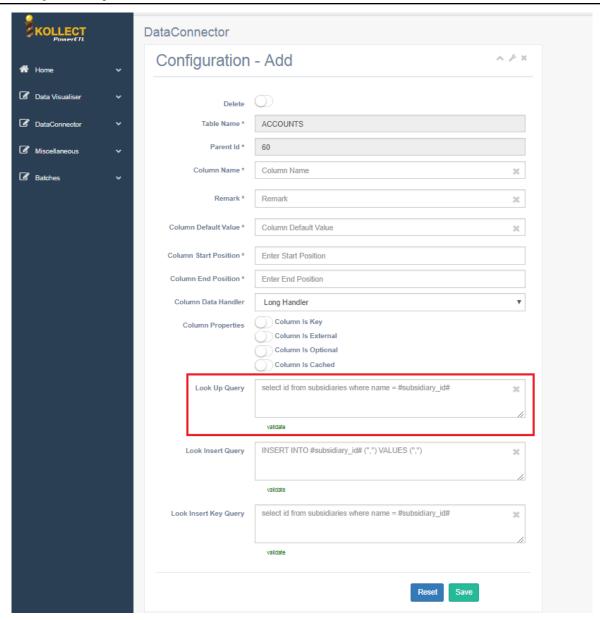


Figure 24: Add - Look Up Query

# **Look Insert Query**

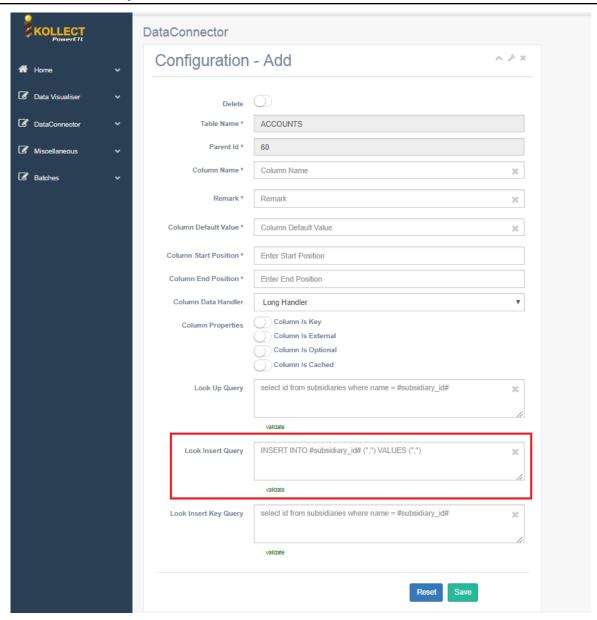


Figure 25: Add - Look Insert Query

# **Look Insert Key Query**

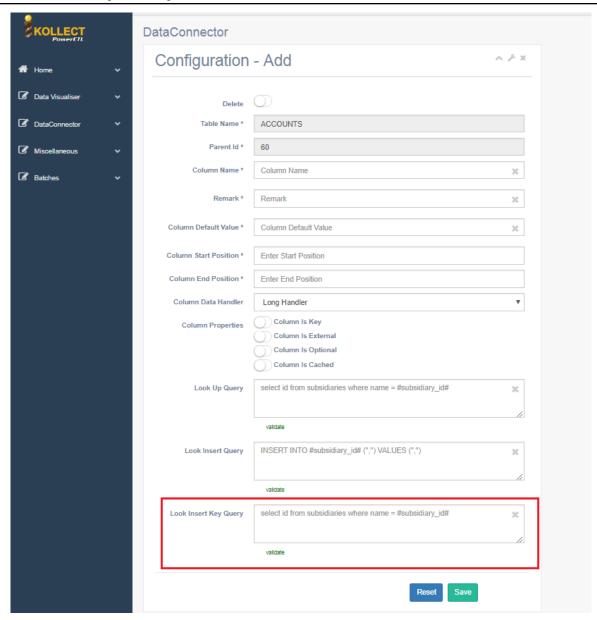


Figure 26: Add - Look Insert Key Query

# **Configuration Table**

Figure 27: