|  |  |
| --- | --- |
| To: | **Investor #1** |
|  |  |
| From: | General Partner |
|  |  |
| RE: | Capital Notice #1 - Investment, Management Fees and Partnership Expenses |
|  |  |
| Date: | 02/02/2022 |
|  |  |
| Due Date: | **02/16/2022** |

In accordance with Section 3.1 of the Amended and Restated Limited Partnership Agreement of the Fund dates 02/02/2022 (the "Agreement"), the Partnership is calling capital for Investments and Management Fees, and Partnership Expenses. Capitalized terms used but not defined in this notice are defined in the Agreement.

Additional detail on this capital notice is presented on the attached Exhibit A.

Your portion of the call is $677,440 and is due on 02/16/2022. Please send your payment by wire transfer in accordance with the instructions provided below.

|  |  |
| --- | --- |
| **Wire Transfer Instructions** | |
| Bank Name: | Chase |
| Bank Address: | 277 Park Ave New York, NY 10172 |
| ABA Number: | 021000021 (Domestic Wires) |
| Account Name: | General Partner |
| Account Number: | 932859662 |
| SWIFT Code: | CHASUS33 (International Wires) |
| Reference: | Investor #1 |

Should you have any questions on this notice, please do not hesitate to contact <Contact Name> at [<Contact](mailto:katherine@lock8partners.com) email>.

Sincerely,

General Partner

Modified signature

Investor: Investor #1

Re: Capital Notice #1

The details of this capital notice are set forth below:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  |  | **Total Fund** |  |  | **Your Share** |
| **Capital Call** |  |  |  |  |  |
| Investment | $ | 1,000,000 |  | $ | 460,366 |
| Management Fees |  | 266,523 |  |  | 125,000 |
| Partnership Expenses |  | 100,000 |  |  | 46,037 |
| **Total Amount Due** | **$** | 1,466,523 |  | **$** | 677,440 |
|  |  |  |  |  |  |
| **Additional Information** |  |  |  |  |  |
| **Investor Commitment Summary** |  |  |  |  |  |
| Capital Commitment | $ | 54,304,635 |  | $ | 25,000,000 |
| Cumulative Capital Contributions |  | 1,466,523 |  |  | 677,440 |
| **Remaining Capital Commitment** | **$** | 52,838,112 |  | **$** | 24,322,560 |
|  |  |  |  |  |  |
| **Management Fee Calculation** |  |  |  |  |  |
| Commitment subject to Management Fee |  |  |  | $ | 15,000,000 |
| Quarterly Management Fee rate |  |  |  |  | 0.625% |
| Management Fee (1/1/2022 - 3/31/2022) |  |  |  |  | 125,000 |
| Management Fee Reduction |  |  |  |  | 0 |
| Total Management Fee, net |  |  |  | **$** | 125,000 |
|  |  |  |  |  |  |
|  |  |  |  |  |  |