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# **Projects**

***Release 15.4.1.17***

**CONTACT Software**

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## 1.1 Document Templates

Documents or document templates can be used as templates in projects. For more information on this topic, please refer to the section Document Templates in Project Structures of the user manual. The system uses `ce_admin_en:cdbpws-api-cdbobjects-rules` to ensure that only valid documents as templates can be used.

### 1.1.1 Always use the assigned index as a document template

If the option *Always use this index* is activated on the assignment of document and business object, you can define the valid document using the configurable rule *cdbpcs: Index-dependent Valid Documents for Instantiation*.

### 1.1.2 Use the currently valid index as a document template

If the option *Always Use this Index* is not activated on the assignment of document and business object, you can define the valid document using the configurable rule *cdbpcs: Documents valid for Instantiation*.

## 1.2 Project Roles

The business logic of *CONTACT Projects* is completely based on the project roles `Project Manager` and `Project Member`.

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**Important:** It is strongly recommended that you use the roles of `Project Manager` and `Project Member`.

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Renaming a project role =====select=====

For example, if you want to rename the german name of the role `Projektleiter` to `Projectmanager`, proceed as follows:

1. Log on to the system as a system administrator
2. Navigate to *Administration/Configuration → Administration → Roles & Access Rights → Other → Project Specific Roles & Acces Rights → Project Roles Catalog*
3. Search for *Role ID* `Projektleiter`
4. Result list contains exactly one record
5. Open the context menu by selecting the record and clicking the right mouse button
6. Open the master data by clicking *Modify*
7. Open the editor by clicking the globe symbol on the right side of the field *Name*

8. Change the value of the field *German (de)*
9. Confirm your input by clicking the button *Ok*
10. Confirm your changes by clicking the button *Modify*

Now you changed the german name of the role.

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## Proposal Classes for Use in Catalogs

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*CONTACT Projects* supports the `ce_admin_en:catalog_proposals_standard` of the *CONTACT Elements Platform* for the following business objects:

Table 2.1: Proposal Classes for Use in Catalogs

Business Object	Name of the proposal class
Project	<code>pcs_project_proposals</code>
Project Template	<code>pcs_project_template_proposals</code>
Task	<code>pcs_task_proposals</code>

If you are developing an application or customizing an installation, we strongly recommend that you use these proposal classes in your catalogs.

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## Organizational Context

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### 3.1 Responsible

The automatically generated view `pcs_sharing_subjects_all` provides the names for persons and roles that are displayed in business objects, e. g. project tasks, issues, in the field *Responsible*.

Multi language support does exist for Common Roles and PCS Roles. Multi language support does not apply to persons, because names of persons are not multilingual. Multiple languages for additional Organizational Contexts cannot be supported, because the role catalog is unknown.

You can customize the behaviour using the definition of the user defined view `pcs_sharing_subjects_all`.

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