

1

① on the assets dashboard, select the asset you want to perform cross-ref on

Assets	OKA
<input type="checkbox"/> Asset 1	
<input checked="" type="checkbox"/> Asset 2	cross reference
<input type="checkbox"/> Asset 3	
<input type="checkbox"/> Asset 4	

2

③ select entity you want to cross-ref with

Entities
<input type="checkbox"/> Sites
<input type="checkbox"/> Cost Centres
<input type="checkbox"/> GLs
<input checked="" type="checkbox"/> Work Orders
<input type="checkbox"/> Asset Types

3

② which field on the record you have selected do you want to cross-ref?

Asset fields
<input type="checkbox"/> Code
<input checked="" type="checkbox"/> Description
<input type="checkbox"/> Asset Type
<input type="checkbox"/> Site

4

④ specify the fields you want to perform cross reference on

Suggested fields
<input checked="" type="checkbox"/> WO Asset Task
<input checked="" type="checkbox"/> WO Asset
<input checked="" type="checkbox"/> WO Reference Asst
<input checked="" type="checkbox"/> Work Performed
<input checked="" type="checkbox"/> Work Required

5

Apply profile with additional filters?
<input checked="" type="checkbox"/> No, show all records
<input type="checkbox"/> Yes, select below

⑥ dashboard view or whichever profile user selects.

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