

Assessors Dashboard Review with Nyathi & Tonito

Client's complaints...

1. Icons still not showing on some devices
2. The schedule emails doesn't not send out even though it shows schedule shared successfully
3. The tables are floating and the reasons are because we have some items that we should remove examples are ; PLEASE REMOVE the following fields on the table; TYPE, CIPC, and EXPERIENCE
4. We can't seem to find the verified reports... Where does it go to after the check boxes have been checked and verified?
5. The STATUS action STILL SHOWS VERIFY even after it has been verified.
6. Also let the item be deleted from the list of the unverified items once it's been verified.
7. The Assessors should also be able to view the report
8. Please change the VERIFY Button text on the Unverified business or professionals tabs to Book Appointment. And once an appointment is scheduled, it MUST SEND an EMAIL to both the Business or Professionals

There is a formula for calculating VARIANT COST. Which is

$$\frac{(\text{Final Cost} - \text{Construction Cost})}{\text{Construction Cost}} \times 100$$

9. Where are the attachments submitted during the application by businesses and professionals? Assessors MUST have access to those files.
10. If the business is updating a Project profile the following attachments are REQUIRED and MUST BE SEEN OR ACCESSIBLE by the ASSESSORS.
 - (a) Practical completion Certificate
 - (b) Final completion certificate
 - (c) Appointment letter
 - (d) Cost estimate from the QS

Payments and Subscription Packages...

Packages	FREE	PRO
• Create Account	Yes	YES
• Generate Verified Reports	No	YES
• Download reports	No	YES
• Share reports via email and WhatsApp	No	YES
• Tender Bid	No	YES
• SMS Authentication & Security Alert when personal DATA are entered by another person on the VeriProf system	No	YES

11. Assessors are only required to SEE PRO user's submission on their assessor's dashboard.
12. The assessors avatar doesn't save the images, and also the number counts for the businesses and professionals verified does not change from zero... please look into that

Uploads or uploaded files that are REQUIRED...

Professional Account Uploads

- SACAP Registration Certificate
- Employment letter/appointment
- ID Documents

Business Profile/Account Uploads

- CIPC Registration Certificate
- Share certificate
- ID Documents
- Professional registration certificate of director(s)

NEW TASKS

General Health Certificate/VeriProf Status Report

This certificate is the most important certificate that we issue as Veriprof. It is what defines the professionals and businesses standings with veriprof which we hope to become the standard status barometers in the near future for the built environment.

So the components of this VSR- Veriprof status reports will include;

- a. A summary of the business or professional's profile, projects, tenders, eplans, and all types of submissions report generated
 - b. A timestamp of the first day it was first created.
 - c. A time stamp of the first day it was modified
 - d. A veriprof score card rating meter that takes important items with points to generate a final score card.
- Share Option via Email and WhatsApp

A Call to Action panel ... When FREE users create their business and professional profiles and project profiles, by default, they remain Unverified. The tabs that says REQUEST VERIFICATION should now redirect them to the Package panel where they get to see the package offers.

On this Panel users will see this

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• Share reports via email and WhatsApp	No	YES
• Tender Bid	No	YES
• SMS Authentication & Security Alert when personal DATA are entered by another person on the VeriProf system	No	YES
COST	FREE	R199:00/month

GO PRO

The button redirects to the PAYMENT GATEWAY PANEL AND USERS PAY AND THEN RECEIVES ALL EMAILS confirming their subscription plans and account upgrade notification.

- Email template design and content design
- Super-Admins assigns businesses and professionals that requires verification based on geo-location... We need to reconfigure the flow to suit this, or else every assessors will see all application requesting verification