1. *Login Page*

- *Fields:*

  - Username (Text Field)

  - Password (Password Field)

- *Actions:*

  - *Submit (Button):* Validates credentials and redirects to Home Page if correct; otherwise, shows an error message.

- *Error Handling:*

  - Displays an error message if the username or password is incorrect.

```
+----------------------------------------------------------+
|                         Login                            |
+----------------------------------------------------------+
| Username:                                                |
|  [_____]         |
|                                                          |
| Password:                                                |
|  [_____]         |
|                                                          |
|        [              Submit              ]              |
|                                                          |
| [Error: Incorrect username or password.] (optional)      |
+----------------------------------------------------------+
```

2. *Home Page (Dashboard)*

- *Components:*

  - *Navigation Bar:* Links to Home, Create New Form, Reports, Log Out.

  - *Table View:* Displays all open CC application forms.

    - *Columns:*

      - Serial No.

      - Application ID

      - Card Holder Name

      - Application Form Status

      - Age of Application Form

      - Handled By Sales User

- *Actions:*

  - *View/Edit Form:* Button to open the form details for viewing or editing.

  - *Delete Application:* Button to delete a specific application. *This button should be enabled only for the Sales User who created the application.*

  - *Create New Form:* Button to navigate to the Create/Edit CC Application Form page.

  - *Download Report:* Button to export table data to an Excel report.

```
+----------------------------------------------------------------------+
| Home | Create New Form | Reports | Log Out                           |
+----------------------------------------------------------------------+
| Serial No. | Application ID | Card Holder Name | Status | Age | Handled By |
| ---------------------------------------------------------------------|
| 1          | 001            | John Doe         | Open   | 5d  | Sales1     |
| [View/Edit] [Delete]                                                 |
| 2          | 002            | Jane Smith       | Closed | 10d | Sales2     |
| [View/Edit] [Delete] (disabled)                                      |
| ...                                                                  |
+----------------------------------------------------------------------+
| [Create New Form]        [Download Report]                           |
+----------------------------------------------------------------------+
```

3. *Create/Edit CC Application Form Page*

- *Sections:*

  - *Customer Details:*

    - *Fields:*   - *Is Customer New or Existing?* (Dropdown: New / Existing)

      - If *Existing:*

        - Bank Account Details (Fetched Automatically)

      - If *New:*

        - Full Name (Text Field)

        - Date of Birth (Date Picker)

        - Age (Auto-calculated from DOB)

        - Address (Text Field)

        - Contact Number (Text Field)

        - Nominee (Text Field)

        - Nominee Relationship (Dropdown)

  - *Application Details:*

    - *Fields:*

      - Product (Dropdown: Silver, Gold, Platinum Card)

      - ID Proof (Attachment: File Upload for Passport)

      - Address Proof (Attachment: File Upload for Passport or Aadhar Card)

      - Income Proof (Attachment: File Upload for Latest Payslip and PAN Number)

      - Profile (Dropdown: New / Existing)

- *Actions:*

  - *Submit:* Button to submit the form data.

  - *Attach File:* Button to upload necessary documents.

  - *Save:* Option to save the form as a draft.

  - *Cancel:* Button to discard changes and return to the Home Page.

- *Error Handling:*

  - Show error messages if mandatory fields are not filled.

```
+----------------------------------------+
|        Create/Edit CC Application Form  |
+----------------------------------------+
| Customer Details                       |
|----------------------------------------|
| Is Customer New or Existing? [Dropdown] |
|----------------------------------------|
| (If Existing: Bank Account Details)    |
| (If New:                               |
|   Full Name: [_____] |
|   Date of Birth: [__/__/____]          |
|   Age: [Auto-calculated]               |
|   Address: [_____]   |
|   Contact Number: [_____]    |
|   Nominee: [_____]     |
|   Nominee Relationship: [Dropdown]     |
+----------------------------------------+
| Application Details                    |
|----------------------------------------|
| Product: [Dropdown]                    |
| ID Proof: [File Upload]                |
| Address Proof: [File Upload]           |
| Income Proof: [File Upload]            |
| Profile: [Dropdown]                    |
+----------------------------------------+
| Actions:                               |
| [Submit]  [Attach File]  [Save]  [Cancel]|
+----------------------------------------+
```

4. *Application Details Page*

```
+----------------------------------------+
|              Application Details       |
+----------------------------------------+
| Tabs: Summary | Product | Customer |   |
|       Application | Document        |   |
+----------------------------------------+
| (Content based on selected tab)        |
+----------------------------------------+
```

- *Tabs:*

 - *Summary:* Displays overall details about the application.

   - *Fields:* Application ID, Application Date, Approval Status, Staff Details

 - *Product:* Displays requested and approved product details.

   - *Fields:* Requested Product, Approved Product, Credit Score Check, Manual Approval Option

 - *Customer:* Displays customer details.

   - *Fields:* Name, Address, Email, Contact Number, Date of Birth, Age, Nominee Details, etc.

 - *Application:* Reflects application status and related actions.

   - *Fields:* Application Status, Actions (Edit, Delete)

 - *Document:* Manages customer documents.

   - *Fields:* ID Proof, Address Proof, Income Proof

   - *Actions:* View/Download documents

```
+------------------------------------------+
|            Application Details           |
+------------------------------------------+
| Tabs: Summary | Product | Customer |     |
|        Application | Document            |
+------------------------------------------+
| Summary:                                 |
|------------------------------------------|
| Application ID: 001                      |
| Application Date: 2023-10-03             |
| Approval Status: Pending                 |
| Staff Details: John Doe                  |
+------------------------------------------+
```

```
+-----------------------------------------------+
|               Application Details             |
+-----------------------------------------------+
| Tabs: Summary | Product | Customer |      |
|        Application | Document             |
+-----------------------------------------------+
| Product:                                      |
|-----------------------------------------------|
| Requested Product: Gold                       |
| Approved Product: [To be filled upon approval] |
| Credit Score Check: Pending                   |
| Manual Approval Option: [Checkbox]            |
+-----------------------------------------------+
```

```
+------------------------------------------+
|            Application Details           |
+------------------------------------------+
| Tabs: Summary | Product | Customer |     |
|        Application | Document            |
+------------------------------------------+
| Customer:                                |
|------------------------------------------|
| Name: John Doe                           |
| Address: 123 Main St                     |
| Email: john@example.com                  |
| Contact Number: 123-456-7890             |
| Date of Birth: 1985-05-15               |
| Age: 38                                  |
| Nominee: Jane Doe                        |
| Nominee Relationship: Spouse             |
+------------------------------------------+
```

```
+-------------------------------------------+
|            Application Details            |
+-------------------------------------------+
| Tabs: Summary | Product | Customer |      |
|        Application | Document             |
+-------------------------------------------+
| Document:                                 |
|-------------------------------------------|
| ID Proof: [View] [Download]               |
| Address Proof: [View] [Download]          |
| Income Proof: [View] [Download]           |
+-------------------------------------------+
```

5. *Flow of Pages*

1. *Login Page* → User enters credentials → *Home Page*.

2. *Home Page*:

   - Selects "Create New Form" → *Create/Edit CC Application Form Page*.

   - Clicks on an application from the table → *Application Details Page*.

   - Clicks "Delete Application" (enabled only if created by the logged-in Sales User) → Confirmation prompt before deletion.

3. *Create/Edit CC Application Form Page*:

   - User specifies if the customer is New or Existing.

   - If New, user fills in all mandatory customer details.

   - User fills in application details and submits the form.

4. *Application Details Page*:

   - Navigation between tabs (Summary, Product, Customer, Application, Document).

   - Option to "Accept Offer" or "Request Approval" triggers back-end processes (e.g., Bureau Credit Checks, notifying the Transaction Processing System).

5. *Home Page*:

   - Option to download Excel report.

6. *Detailed Inputs and Attributes for Each Page*

- *Login Page:*

  - Username: Required

  - Password: Required

  - Submit Button: Triggers login validation

- *Home Page:*

  - Table Columns (Serial No., Application ID, etc.): Display data fetched from the database

  - View/Edit Form Button: Opens application form in editable mode

  - Delete Application Button: Deletes the application (enabled only for the creator of the application)

  - Create New Form Button: Opens a new form for data input

- *Create/Edit CC Application Form Page:*

  - Customer Section:

    - Is Customer New or Existing: Required

    - For New Customers: Full Name, DOB, Address, Contact Number, Nominee Details: Required

- Application Section:

  - Product, ID Proof, Address Proof, Income Proof, Profile: Required fields

- Attach File Buttons: For uploading required documents

- Submit Button: Submits form data to back-end for processing

- Save Button: Saves form as a draft

- *Application Details Page:*

  - Summary Tab: Displays general application information

  - Product Tab: Displays requested and approved product details

  - Customer Tab: Displays customer contact and identification details

  - Application Tab: Reflects the current state of the application

  - Document Tab: Manages uploaded documents with view/download options

7. *Connections and Flow*

- *Login Validation*: Login Page validates against user database.

- *Dashboard Data*: Home Page fetches open applications from the server.

- *Form Submission*: Create/Edit Form Page submits data to the back-end, triggering document management and credit checks.

- *Application Details*: Application Details Page fetches and displays data based on user actions (e.g., viewing an application).

- *Notifications*: System sends notifications to different systems (e.g., Mail Manager, PrintShop) based on form actions.