### 1. \*Login Page\*

- \*Fields:\*

- Username (Text Field)

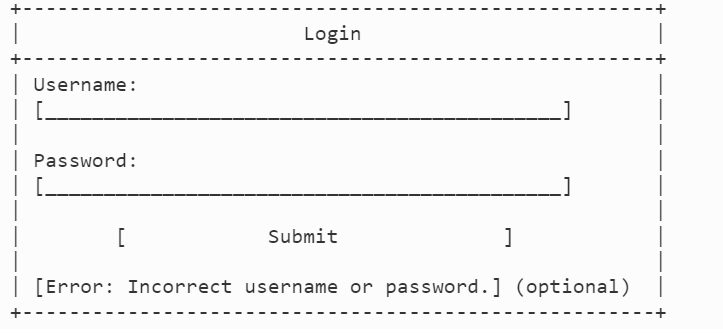
- Password (Password Field)

- \*Actions:\*

- \*Submit (Button):\* Validates credentials and redirects to Home Page if correct; otherwise, shows an error message.

- \*Error Handling:\*

- Displays an error message if the username or password is incorrect.



### 2. \*Home Page (Dashboard)\*

- \*Components:\*

- \*Navigation Bar:\* Links to Home, Create New Form, Reports, Log Out.

- \*Table View:\* Displays all open CC application forms.

- \*Columns:\*

- Serial No.

- Application ID

- Card Holder Name

- Application Form Status

- Age of Application Form

- Handled By Sales User

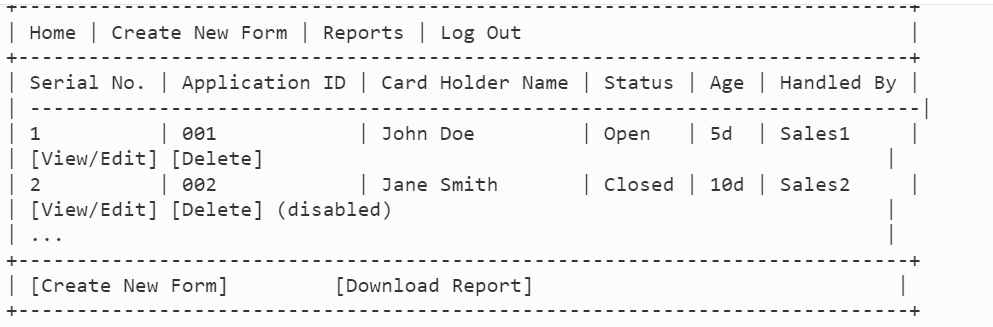
- \*Actions:\*

- \*View/Edit Form:\* Button to open the form details for viewing or editing.

- \*Delete Application:\* Button to delete a specific application. \*This button should be enabled only for the Sales User who created the application.\*

- \*Create New Form:\* Button to navigate to the Create/Edit CC Application Form page.

- \*Download Report:\* Button to export table data to an Excel report.



### 3. \*Create/Edit CC Application Form Page\*

- \*Sections:\*

- \*Customer Details:\*

- \*Fields:\* - \*Is Customer New or Existing?\* (Dropdown: New / Existing)

- If \*Existing:\*

- Bank Account Details (Fetched Automatically)

- If \*New:\*

- Full Name (Text Field)

- Date of Birth (Date Picker)

- Age (Auto-calculated from DOB)

- Address (Text Field)

- Contact Number (Text Field)

- Nominee (Text Field)

- Nominee Relationship (Dropdown)

- \*Application Details:\*

- \*Fields:\*

- Product (Dropdown: Silver, Gold, Platinum Card)

- ID Proof (Attachment: File Upload for Passport)

- Address Proof (Attachment: File Upload for Passport or Aadhar Card)

- Income Proof (Attachment: File Upload for Latest Payslip and PAN Number)

- Profile (Dropdown: New / Existing)

- \*Actions:\*

- \*Submit:\* Button to submit the form data.

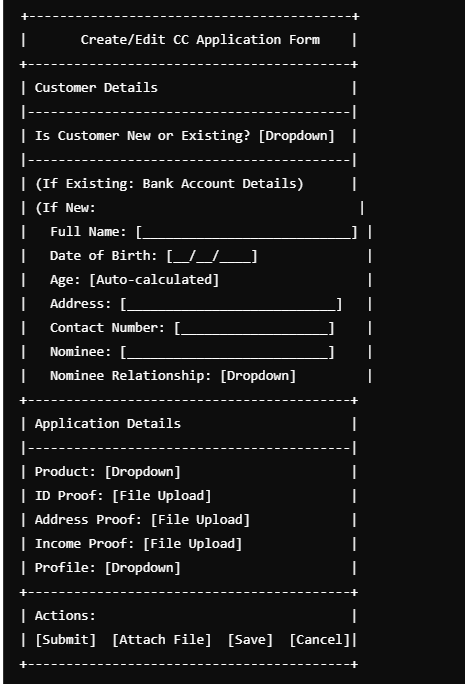
- \*Attach File:\* Button to upload necessary documents.

- \*Save:\* Option to save the form as a draft.

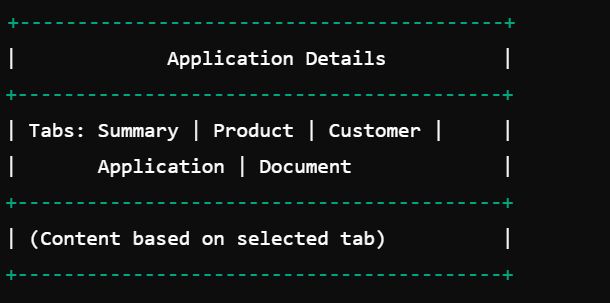
- \*Cancel:\* Button to discard changes and return to the Home Page.

- \*Error Handling:\*

- Show error messages if mandatory fields are not filled.



### 4. \*Application Details Page\*



- \*Tabs:\*

- \*Summary:\* Displays overall details about the application.

- \*Fields:\* Application ID, Application Date, Approval Status, Staff Details

- \*Product:\* Displays requested and approved product details.

- \*Fields:\* Requested Product, Approved Product, Credit Score Check, Manual Approval Option

- \*Customer:\* Displays customer details.

- \*Fields:\* Name, Address, Email, Contact Number, Date of Birth, Age, Nominee Details, etc.

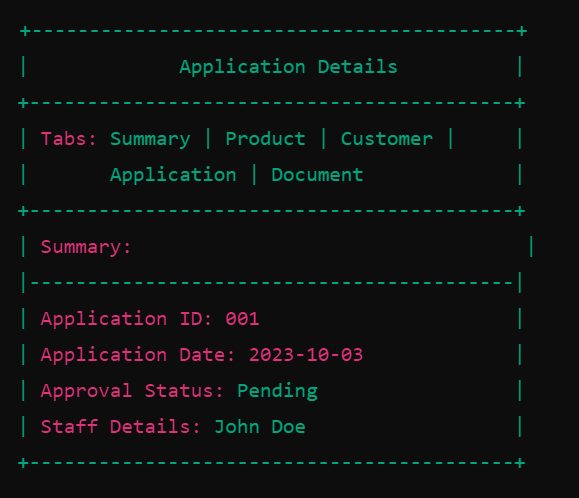
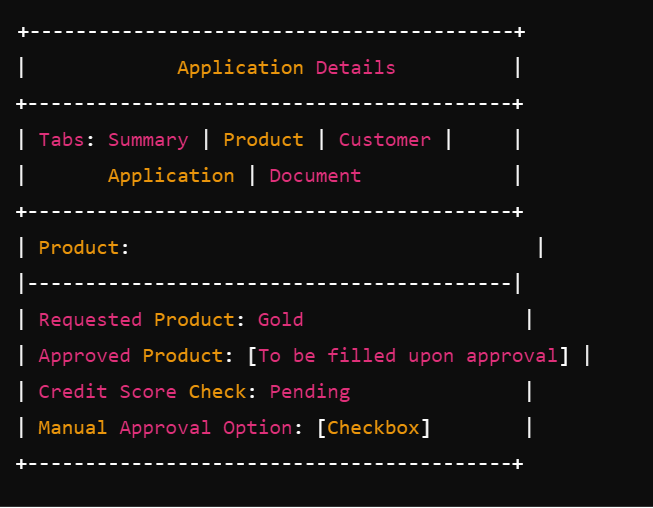
- \*Application:\* Reflects application status and related actions.

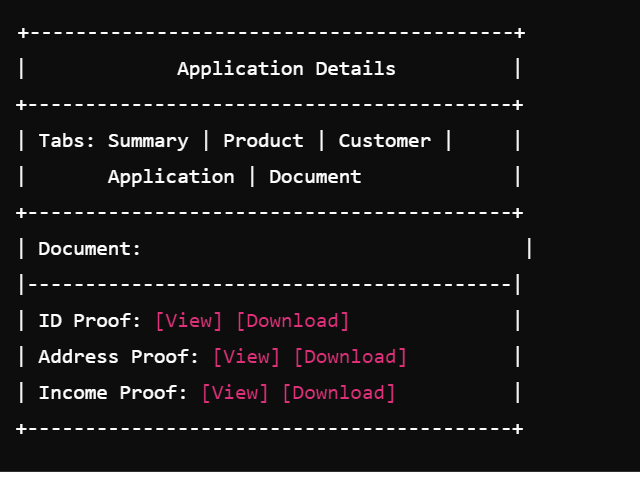
- \*Fields:\* Application Status, Actions (Edit, Delete)

- \*Document:\* Manages customer documents.

- \*Fields:\* ID Proof, Address Proof, Income Proof

- \*Actions:\* View/Download documents







### 5. \*Flow of Pages\*

1. \*Login Page\* → User enters credentials → \*Home Page\*.

2. \*Home Page\*:

- Selects "Create New Form" → \*Create/Edit CC Application Form Page\*.

- Clicks on an application from the table → \*Application Details Page\*.

- Clicks "Delete Application" (enabled only if created by the logged-in Sales User) → Confirmation prompt before deletion.

3. \*Create/Edit CC Application Form Page\*:

- User specifies if the customer is New or Existing.

- If New, user fills in all mandatory customer details.

- User fills in application details and submits the form.

4. \*Application Details Page\*:

- Navigation between tabs (Summary, Product, Customer, Application, Document).

- Option to "Accept Offer" or "Request Approval" triggers back-end processes (e.g., Bureau Credit Checks, notifying the Transaction Processing System).

5. \*Home Page\*:

- Option to download Excel report.

### 6. \*Detailed Inputs and Attributes for Each Page\*

- \*Login Page:\*

- Username: Required

- Password: Required

- Submit Button: Triggers login validation

- \*Home Page:\*

- Table Columns (Serial No., Application ID, etc.): Display data fetched from the database

- View/Edit Form Button: Opens application form in editable mode

- Delete Application Button: Deletes the application (enabled only for the creator of the application)

- Create New Form Button: Opens a new form for data input

- \*Create/Edit CC Application Form Page:\*

- Customer Section:

- Is Customer New or Existing: Required

- For New Customers: Full Name, DOB, Address, Contact Number, Nominee Details: Required

- Application Section:

- Product, ID Proof, Address Proof, Income Proof, Profile: Required fields

- Attach File Buttons: For uploading required documents

- Submit Button: Submits form data to back-end for processing

- Save Button: Saves form as a draft

- \*Application Details Page:\*

- Summary Tab: Displays general application information

- Product Tab: Displays requested and approved product details

- Customer Tab: Displays customer contact and identification details

- Application Tab: Reflects the current state of the application

- Document Tab: Manages uploaded documents with view/download options

### 7. \*Connections and Flow\*

- \*Login Validation\*: Login Page validates against user database.

- \*Dashboard Data\*: Home Page fetches open applications from the server.

- \*Form Submission\*: Create/Edit Form Page submits data to the back-end, triggering document management and credit checks.

- \*Application Details\*: Application Details Page fetches and displays data based on user actions (e.g., viewing an application).

- \*Notifications\*: System sends notifications to different systems (e.g., Mail Manager, PrintShop) based on form actions.