FreshMart Analytics - Quick Setup Guide

For Your Team's Private Use

What You Have

- Complete Full-Stack Application React Frontend with professional dashboards Flask Backend API with secure authentication
- SQLite Database with comprehensive schema Role-based access control (Admin/Staff)
- Core Features Implemented Sales Analytics Dashboard with export capabilities Staff Performance tracking and leaderboards Profitability Analysis with insights Admin Panel for data uploads and management Flexible data processing (handles various file formats)

Quick Start (5 Minutes)

1. Start the Backend

cd restaurant_management_api
source venv/bin/activate
python src/main.py

Backend will run on: http://localhost:5000

2. Start the Frontend

cd restaurant_management_frontend
npm run dev

Frontend will run on: http://localhost:5173

3. Login

• URL: http://localhost:5173

Username: adminPassword: admin123

Team Access Setup

Option 1: Local Network (Recommended)

- 1. Find your computer's IP address (e.g., 192.168.1.100)
- 2. Update frontend to connect to your IP
- 3. Team members access via: http://YOUR IP:5173

Option 2: Cloud Deployment

- 1. Deploy to your preferred cloud provider
- 2. Set up SSL certificate for security
- 3. Configure domain name for easy access

Data Upload Process

Monthly Workflow

- 1. Login as admin
- 2. Upload Files:
- 3. Sales report (CSV/Excel)
- 4. Inventory file (Excel)
- 5. Chef mapping (Excel)
- 6. Expenses file (Excel)
- 7. **Review** uncategorized items
- 8. Process data to update all dashboards
- 9. Export reports for management

File Format Flexibility

- V Different column names (auto-detected)
- Extra columns (ignored)
- Various date formats
- CSV and Excel files
- Missing data handling

User Management

Admin Users Can:

- Upload and process data files
- Manage user accounts and roles
- Access all dashboards and reports

- · Configure system settings
- · Export all data

Staff Users Can:

- View sales analytics
- See their own performance metrics
- Access basic reporting
- · No administrative functions

Security Features

- 🔒 Secure authentication system
- 🔒 Role-based access control
- Pata validation and sanitization
- • Local data storage (no external sharing)
- 🔒 Session management

Support & Maintenance

Regular Tasks

- · Upload monthly data files
- · Review and categorize new items
- Backup database regularly
- Monitor system performance

Troubleshooting

- Upload issues: Check file format and columns
- Missing data: Use manual categorization tools
- Access problems: Verify user roles
- Performance: Clear browser cache

Next Steps

- 1. **Test with sample data** (provided files)
- 2. Add your team members as users
- 3. Customize categories for your business
- 4. Set up regular backup schedule
- 5. Train team on dashboard usage

Files Included

- /restaurant management api/ Backend application
- /restaurant_management_frontend/ Frontend application
- /upload/ Sample data files for testing
- FreshMart_Analytics_Documentation.pdf Complete documentation

Contact

For technical support or customization requests, contact your development team.

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