

409A Services

The valuation you can count on.
Its value cannot be overstated.

4000+

Independent Valuation
& Fairness Opinions

1000+

Clients

20+

Diverse Industry
Sectors

10+

Senior valuation professionals
with ASA, CFA, CPA credentials

409A valuations for pricing stock options have implications beyond taxation. CFOs at most successful start-ups know that an early stage non-compliant 409A report can create significant compliance challenges at a later date, delaying any M&A or IPO process. With over 4,000 valuation opinions under their belt, Aranca's team of valuation experts with ASA, CFA and CPA credentials have the requisite experience to help you get through any stringent audit review process, including by the Big Four, SEC and IRS.

Our fee is very competitive. But our comprehensive USPAP compliant reports are unlike any boiler-plate 409A report you would get for the same price. We believe in building enduring relationships with our clients. We will defend our opinion in any review process at no additional cost, even if we have to do so several years after the valuation.

The Aranca Edge



Impeccable Audit Record

You don't need a 409A report to create audit hurdles after 2-3 years. We have extensive experience in managing audit reviews, including with the Big 4, through smooth and timely processes.



Trusted

- 90% of our new clients come in through referrals from attorneys, clients, VC investors and audit firms
- Featured as **Preferred Valuation Provider** by the National Venture Capital Association



Experience across stages

We've worked with some of the most promising companies, helping them with valuations throughout their growth lifecycles be it IPOs or M&A exits. We're well-versed with every phase in a company's lifecycle.



Cost Effective

Three things let us keep costs down for our clients: our scale, over a decade's worth of experience and our delivery model. Quality, of course, takes precedence over everything else.



Diverse Capabilities and Global Scale

Aranca is a 600+ people strong firm working with diverse global clients. Comprehensive research capabilities in market intelligence and intellectual property coupled with strong valuation expertise enables us to draw deep industry and technology insights in our opinions.

Our Team

Aranca's Valuation team comprises high-calibre professionals, each with a world-class track record of experience and expertise. They are available to you at all times, and are united in their determination to provide you the very best service.



Bharat Ramnani
ACA, ASA
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MBA (CSULB), BS (UC Irvine)
Vice President



Manish Goyal
ACA
Senior Manager



Swetabh Pareek
ACA, ASA
Senior Manager



Jitendra Pabrekar
CFA
Senior Manager

What our clients say about us?

There is no better testament than recommendations from our satisfied clients.

Aranca did a very comprehensive job in performing a valuation of our company. The team was extremely responsive and professional. Our investors said that the report that Aranca wrote was among the best that they had seen for any of their portfolio companies.

Finance Head, Aryaka Networks Inc.

Aranca did a great job on the 409A report for us. The analysis was extremely thorough and the report was of the highest quality. Greatly exceeded expectations! Thank you.

Senior VP & CFO, New Leaf Symbiotics

We have had a few valuations done by Aranca. [There were] absolutely no problems with the reports; we have a very complicated cap structure and have filed an S-1. The SEC has reviewed and blessed the results and the supporting report. These were done expertly and at a very competitive price.

Partner, Legal Counsel Firm

I have used multiple valuation providers over my 15+ year career. Aranca stands out as the most diligent, effective provider. I don't just get a report from them - I get an understanding of how the inputs and assumptions impact our valuations. Aranca also gives clear articulations of implications of business changes on both current and past valuations.

CFO, Dachis Group

Some of our select clients...



SIGNIFICANT EXPERIENCE ACROSS INDUSTRY SECTORS

Other Services

Our diverse solutions portfolio help clients meet their ever-growing reporting needs and provide in-depth analysis in dealing with valuation issues during the transaction process,

Financial Reporting

- Purchase Price Allocation (ASC 805)
- Complex Securities Valuations
- Fair Value Measurements
- Portfolio Valuations

Transaction Services

- Fairness Opinions
- Solvency Opinions
- Valuation Opinions (M&A, Fundraising, Corporate Strategic Objectives)
- ESOPs
- Valuation Disputes

IP Valuation

- M&A Valuation
- Technology Transfer
- Licensing Support
- Equity/Debt Funding
- Other Corporate Strategic Initiatives



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GLOBAL : LONDON | MUMBAI | SHANGHAI | JEDDAH | GURGAON

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