

# STOCK ANALYSIS REPORT

Ticker: BHEL

## COMPANY OVERVIEW

Ticker Symbol:	BHEL
Company Name:	BHEL
Sector:	Industrials
Industry:	Specialty Industrial Machinery
Market Cap:	Rs. 80,415 Cr

## KEY METRICS

Book Value/Share:	Rs. 71.00
Trailing EPS:	Rs. 0.82
Forward EPS:	Rs. 7.58
Dividend Yield:	21.00%
Avg Volume:	6,706,145
Beta:	0.75

## 52-WEEK PERFORMANCE

52-Week High:	Rs. 272.10
52-Week Low:	Rs. 176.00
Year Range %:	54.60%
Current Price:	Rs. 234.29
From 52W High:	13.71%
From 52W Low:	33.40%

# PRICE ANALYSIS

## CURRENT PRICE INFORMATION

Current Price: Rs. 234.29

### Price Movement

**Loss: Rs. -0.31 (-0.13%)**

Weakness in stock price reflecting bearish market sentiment and selling pressure

## PRICE TREND & MOVING AVERAGES

50-Day MA: Rs. 227.86

200-Day MA: Rs. 226.81

### Price Trend

**Strong Uptrend**

Stock trading above both key moving averages - strong uptrend with sustained bullish momentum

## VOLUME ANALYSIS

30-Day Avg Volume: 6,691,509 shares

Current Volume: 4,072,749 shares

### Volume Signal

**Below average**

Lower than average volume suggests weak conviction

# RSI ANALYSIS

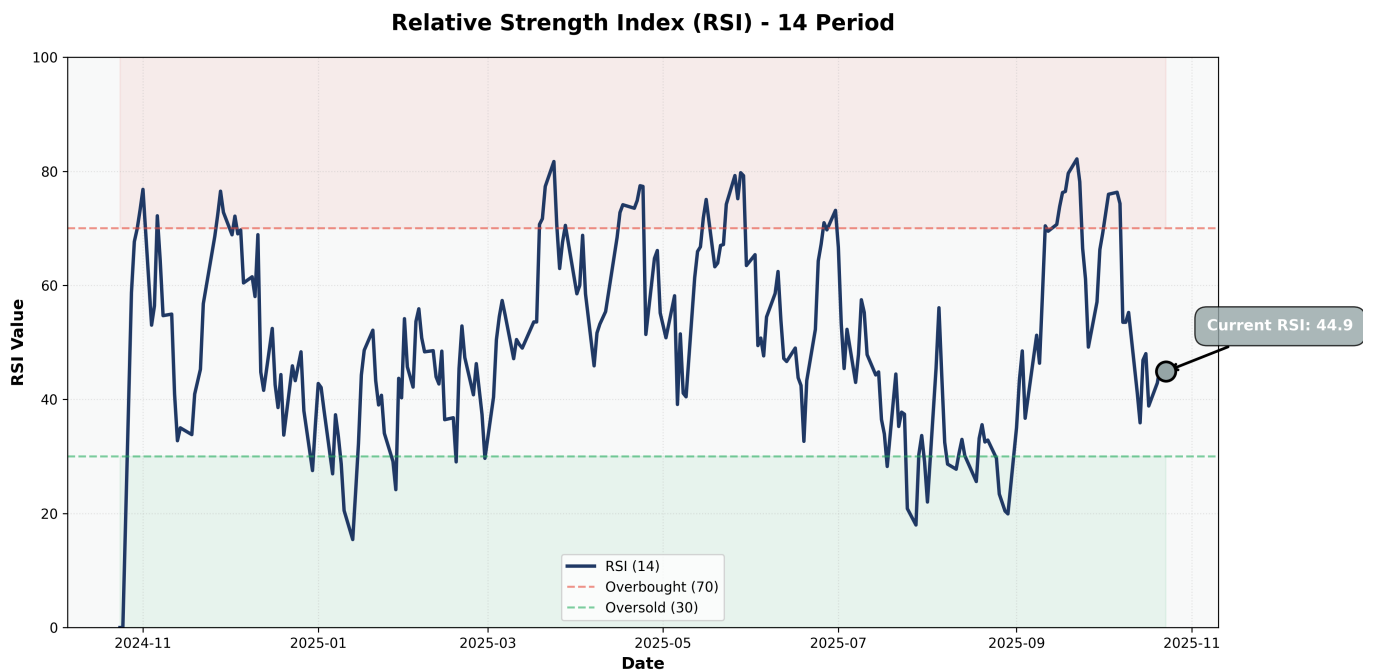
## RELATIVE STRENGTH INDEX (RSI) - 14 PERIOD

RSI (14): 44.91

### RSI Signal

#### Oversold - Buy Signal

RSI in 30-45 range indicates downward pressure exhaustion - good accumulation zone.



# VALUATION ANALYSIS

## PRICE-TO-EARNINGS (P/E) VALUATION

P/E Ratio: 281.63x

### Valuation Status

**Severely Overvalued**

P/E above 40 indicates extreme premium - high risk of correction.

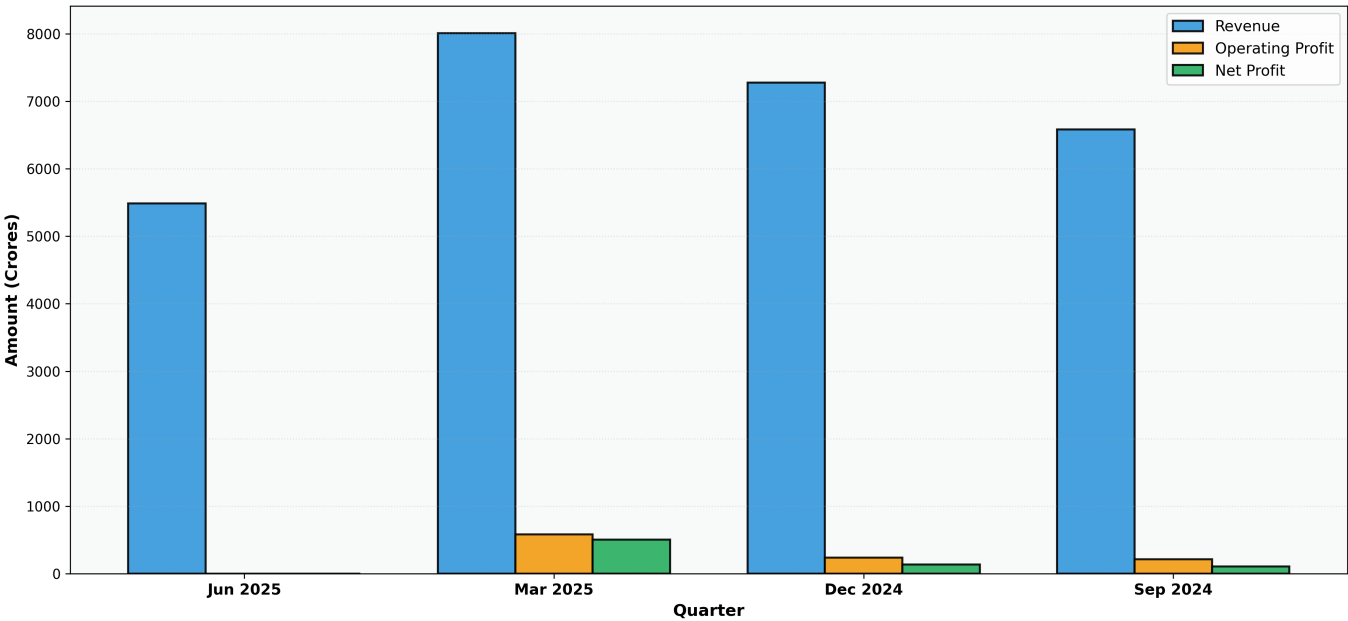
## QUARTERLY FUNDAMENTALS ANALYSIS

### Fundamental Health

**Declining Fundamentals**

Revenue declining - business facing headwinds.

Quarterly Financial Performance (Crores)



# INVESTMENT VERDICT

**ACCUMULATE**

## RECOMMENDED STRATEGY

Suitable for Swing Trading (2-3 months)

## CONFIDENCE SCORE ANALYSIS

**Confidence Score: 40%**



Based on 2 out of 5 positive signals

## ANALYSIS SIGNALS SUMMARY

1. Price Trend: Strong Uptrend with bullish MA alignment
2. Valuation: Moderate discount available
3. Momentum: Oversold - Buy Signal - oversold condition
4. Valuation Metric: Severely Overvalued - expensive valuation
5. Fundamentals: Declining Fundamentals - weak business performance

## IMPORTANT DISCLAIMER AND CAUTION

1. This analysis is for educational and informational purposes only, not financial advice.
2. Stock market investments carry substantial risk; you may lose your entire investment.
3. Past performance does not guarantee or predict future results.
4. Do not invest money you cannot afford to lose completely.
5. Market conditions change rapidly; always verify information from multiple sources.
6. Diversify your investments to reduce concentration risk.
7. Consult qualified financial advisors before making investment decisions.
8. Technical and fundamental analysis are tools, not guarantees of future performance.
9. Regulatory changes and geopolitical events can significantly impact stock prices.
10. This report is general analysis; personal circumstances vary.