

STOCK ANALYSIS REPORT

Ticker: BEL

COMPANY OVERVIEW

Ticker Symbol:	BEL
Company Name:	BHARAT ELECTRONICS LTD
Sector:	Industrials
Industry:	Aerospace & Defense
Market Cap:	Rs. 308,509 Cr

KEY METRICS

Book Value/Share:	Rs. 27.33
Trailing EPS:	Rs. 7.54
Forward EPS:	Rs. 7.64
Dividend Yield:	57.00%
Avg Volume:	13,422,093
Beta:	0.36

52-WEEK PERFORMANCE

52-Week High:	Rs. 436.00
52-Week Low:	Rs. 240.25
Year Range %:	81.48%
Current Price:	Rs. 418.65
From 52W High:	3.76%
From 52W Low:	75.63%

PRICE ANALYSIS

CURRENT PRICE INFORMATION

Current Price: Rs. 418.65

Price Movement

Gain: Rs. +0.95 (+0.23%)

Strong positive movement in recent trading session indicating bullish investor sentiment

PRICE TREND & MOVING AVERAGES

50-Day MA: Rs. 393.74

200-Day MA: Rs. 345.21

Price Trend

Strong Uptrend

Stock trading above both key moving averages - strong uptrend with sustained bullish momentum

VOLUME ANALYSIS

30-Day Avg Volume: 14,986,461 shares

Current Volume: 21,980,966 shares

Volume Signal

Above average

Higher than average trading volume confirms strength of price movement

RSI ANALYSIS

RELATIVE STRENGTH INDEX (RSI) - 14 PERIOD

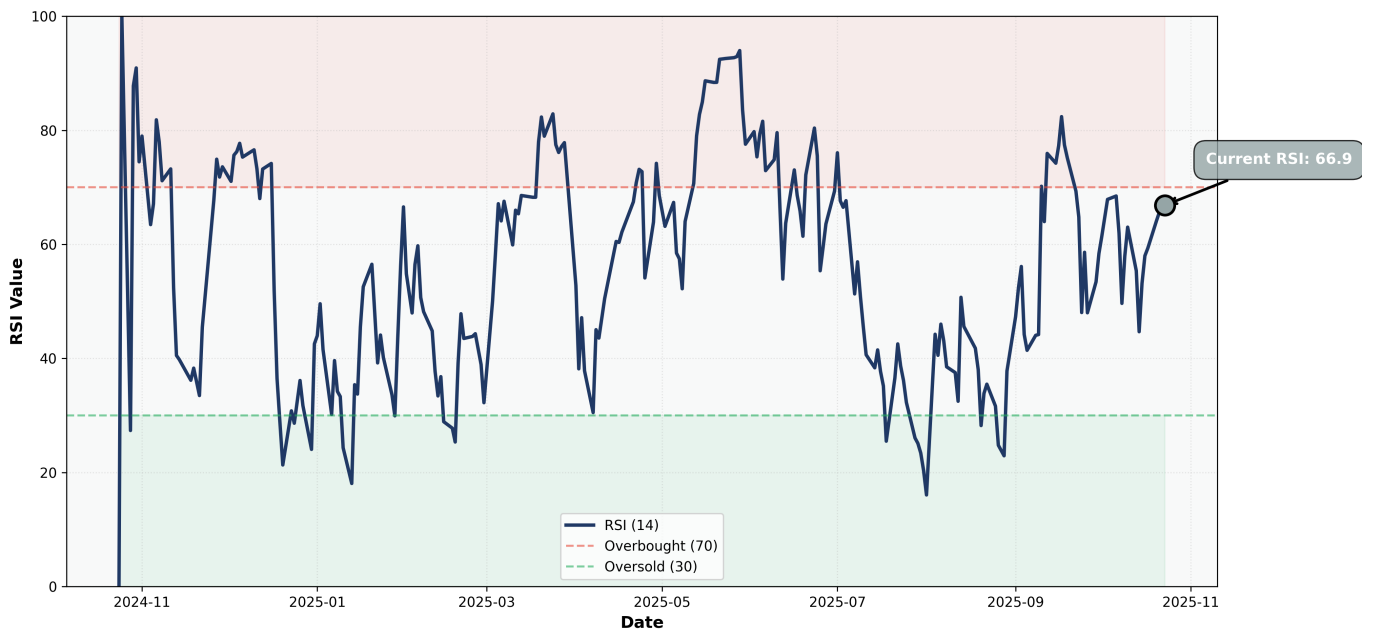
RSI (14): 66.87

RSI Signal

Overbought - Caution Zone

RSI above 55 indicates upward momentum exhaustion - potential pullback ahead.

Relative Strength Index (RSI) - 14 Period



VALUATION ANALYSIS

PRICE-TO-EARNINGS (P/E) VALUATION

P/E Ratio: 55.97x

Valuation Status

Severely Overvalued

P/E above 40 indicates extreme premium - high risk of correction.

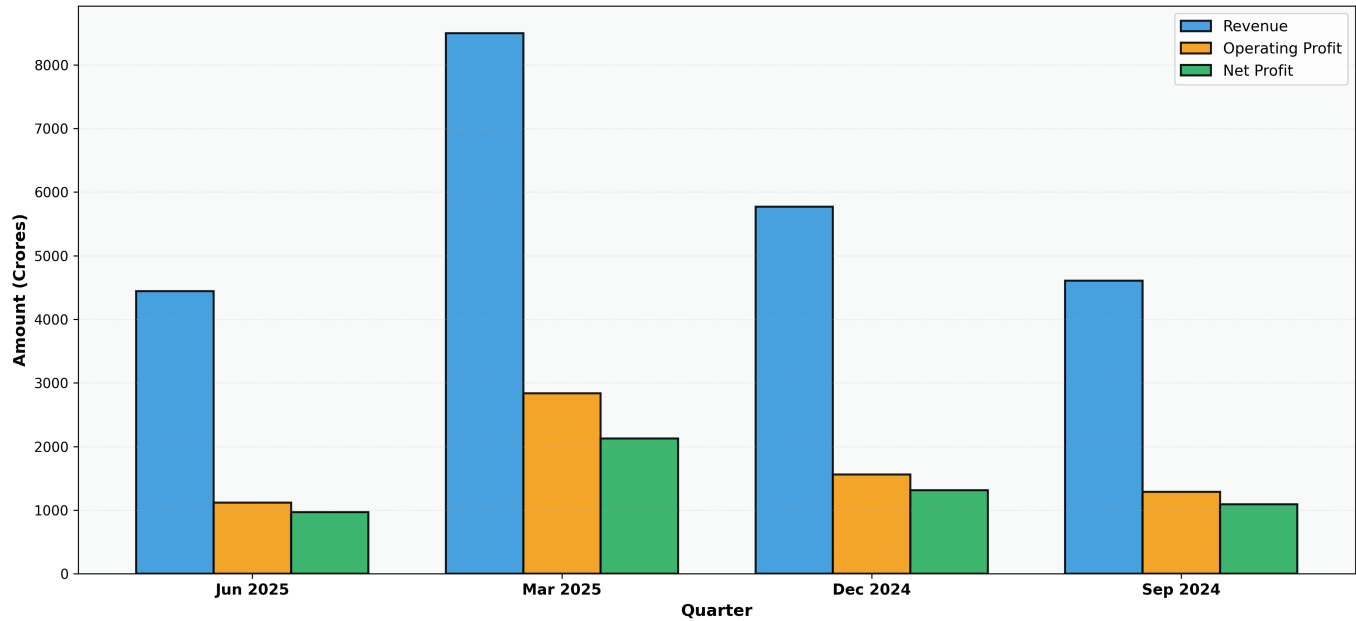
QUARTERLY FUNDAMENTALS ANALYSIS

Fundamental Health

Declining Fundamentals

Revenue declining - business facing headwinds.

Quarterly Financial Performance (Crores)



INVESTMENT VERDICT

HOLD

RECOMMENDED STRATEGY

Wait for Better Signals

CONFIDENCE SCORE ANALYSIS

Confidence Score: 20%



Based on 1 out of 5 positive signals

ANALYSIS SIGNALS SUMMARY

1. Price Trend: Strong Uptrend with bullish MA alignment
2. Valuation: Limited upside - stock near highs
3. Momentum: Overbought - Caution Zone - overbought condition
4. Valuation Metric: Severely Overvalued - expensive valuation
5. Fundamentals: Declining Fundamentals - weak business performance

IMPORTANT DISCLAIMER AND CAUTION

1. This analysis is for educational and informational purposes only, not financial advice.
2. Stock market investments carry substantial risk; you may lose your entire investment.
3. Past performance does not guarantee or predict future results.
4. Do not invest money you cannot afford to lose completely.
5. Market conditions change rapidly; always verify information from multiple sources.
6. Diversify your investments to reduce concentration risk.
7. Consult qualified financial advisors before making investment decisions.
8. Technical and fundamental analysis are tools, not guarantees of future performance.
9. Regulatory changes and geopolitical events can significantly impact stock prices.
10. This report is general analysis; personal circumstances vary.